

Summary

Staff-level AI engineer shipping production agentic systems in financial services. Delivered a conversational AI portfolio assistant, a replayable workflow engine, and LLM evaluation pipelines. 10+ years in software dev (data, ML, AI).

Experience

<b>Omega Point Research</b>	<i>Senior Python Software Engineer</i>	<b>August 2023 - Present</b>
<ul style="list-style-type: none"><li>▷ Lead software engineer for AI products: architected conversational agents, agentic workflows, and LLM evaluation systems</li><li>▷ Built data pipelines using Spark and Databricks for risk model calculations; conduct technical interviews for eng. candidates</li><li>▷ Drove team adoption of agent-first development (voice dictation + AI coding tools) via demos, presentations, and coaching</li><li>▷ Trusted by CTO to float across teams and tackle high-priority problems; mentored intern through LLM research project</li></ul>		
<b>ZAIS Group LLC</b>	<i>Senior Software Architect</i>	<b>April 2021 - August 2023</b>
<ul style="list-style-type: none"><li>▷ Led internal tooling dev for a portfolio management firm with \$5.4B AUM; built data applications, analytics, and reporting</li><li>▷ Designed Azure cloud architecture; Airflow pipelines for multi-vendor position data synthesis; built portfolio analysis tools</li><li>▷ Collaborated with executives on product roadmap; self-taught structured credit domain to make informed technical decisions</li></ul>		
<b>Black River Systems Co.</b>	<i>Software Engineer</i>	<b>May 2015 - April 2021</b>
<ul style="list-style-type: none"><li>▷ Developed analytical software and ML solutions for government agencies; held Secret clearance for classified project work</li><li>▷ Authored two successful contract proposals (\$1.1M total); recognized for starting and leading a technical talk series</li></ul>		
<b>Independent Consultant</b>	<i>Data Science / Software Engineering</i>	<b>2016, 2020, 2023</b>
<ul style="list-style-type: none"><li>▷ Part-time consulting for financial clients (ZAIS, Wells Fargo, DBRS); PySpark pipelines, financial modeling, data cleaning</li></ul>		

Selected Projects

<b>AI Teammate for Portfolio Analysis</b>	<b>Omega Point Research</b>
<ul style="list-style-type: none"><li>▷ Owned Python service for AI chat: users ask portfolio questions, get data tables and charts—shipped with product launch</li><li>▷ Authored architecture after analyzing options; led cross-team discovery (AI, App, Platform); locked in API contracts early</li><li>▷ Built repository abstraction with dependency injection; added tracing for debugging; enabled AI team to test agents locally</li></ul>	
<b>Plan-Execute Workflow Framework</b>	<b>Omega Point Research</b>
<ul style="list-style-type: none"><li>▷ Designed the workflow framework that runs multi-step agent plans (query, transform, visualize) using replayable references</li><li>▷ Initial version rejected by team; built working examples, iterated on prototype, earned buy-in—pattern now in production</li><li>▷ Led terminology standardization via literature review; consolidated 2 competing approaches into a single unified framework</li></ul>	
<b>AI Evaluation &amp; Observability Pipeline</b>	<b>Omega Point Research</b>
<ul style="list-style-type: none"><li>▷ Built LLM-as-Judge framework with checklist validation; transformed team from ad-hoc prompt tuning to regression testing</li><li>▷ Led vendor evaluation and Arize integration; enabled live evals and full reasoning traces for debugging production failures</li></ul>	
<b>Index-as-a-Security Platform</b>	<b>Omega Point Research</b>
<ul style="list-style-type: none"><li>▷ Built data pipelines mapping index constituents to risk models and computing factor exposures; processes 1B+ data points</li><li>▷ Set up vendor integrations and a monitoring dashboard; built Go-Python bridge for PySpark; achieved 60x write speedup</li><li>▷ Debugged C extension core dumps using GDB + LLM (early 2024); contributed 2 bug fixes upstream to gopy open source</li></ul>	
<b>Highlight Helper</b>	<b>Side Project</b>
<ul style="list-style-type: none"><li>▷ Built app that extracts text from photos using natural language queries; Vision API + LLM returns only requested content</li></ul>	
<b>Financial Model Engineering</b>	<b>ZAIS</b>
<ul style="list-style-type: none"><li>▷ Achieved 3x Monte Carlo runtime via profiling and Numba; prototyped 250x speedup with 500+ parallel AWS λ functions</li><li>▷ Loan implied ratings: translated SME’s Excel model to Python CLI + Teams Bot; reformulated algo as quadratic program</li><li>▷ Position reconciliation: matched transactions across vendors to derive cash balances; drew manager praise post-departure</li></ul>	
<b>Edge-Based Threat Detection System</b>	<b>Black River Systems</b>
<ul style="list-style-type: none"><li>▷ Led a 3-engineer team building deep learning system for real-time signal classification on edge hardware; Keras, Ray, Docker</li></ul>	

Skills

**AI/ML:** Production agentic systems, LLM evaluation (LLM-as-Judge), prompt engineering, RAG, DSPy, Claude/OpenAI, Arize  
**AI Dev Tools:** Claude Code, Cursor, agent orchestration, custom skills/prompts, MCP (Model Context Protocol)  
**Languages:** Python, SQL, Go, Scala, Java,  $\LaTeX$     **Data:** PySpark, Databricks, Airflow, Delta Lake, medallion architecture  
**Cloud/Infra:** AWS (Lambda, S3), Azure, Docker, FastAPI, PostgreSQL

Education

<b>University of Minnesota Duluth</b>	<i>M.S. Applied Mathematics, CS Minor</i>	<b>May 2015</b>
<b>Bethany Lutheran College</b>	<i>B.A. Mathematics, Magna Cum Laude</i>	<b>May 2013</b>