Vishal

NAVIGATION
- Dashboard
- Follow Up

SALES
- Leads
- Estimates
- Items
- Photos
- Reports
- Integration
- Email
- WhatsApp

WhatsApp :
Balance : ₹ 139.7/-
Add Balance

Plan Details :
Pro Plan
Users Limit : 14
Estimate Limit : Unlimited
323/365
Expired: 14 Aug 2025
Add More User

Selected User Dashboard — Smit Marketing Executive

Lead without Followup	Call	Message	Meeting	Follow Up Completed
149	1	0	0	0

ESTIMATE STATUS

Accepted	0%	Declined	0%
0		0	
Inprogress	0%	Draft	0%
0		0	
Total Estimates	0%		
0			

Conversation	Selection
6	3
Negotiations	Ordering
1	7
old conversation	old leads
1	76
old contacted	Lead Lost
52	23
Old Selection	Old Negotations
0	0

TODAY FOLLOW UP (0) — View More →

Follow Up	Name	Assign To	Last Activity	Labels
No data available in table				

Showing 0 to 0 of 0 entries

LEAD FOLLOW UP — 04-07-2025 - 04-07-2025

Completion Ratio
0%

Activate Windows
Go to Settings to activate Windows.

0   0

Pratiksha

Lead without Followup	Call	Message	Meeting	Follow Up Completed
811	0	0		

ESTIMATE STATUS

Accepted	0%	Declined	0%
0		0	
Inprogress	0%	Draft	0%
0		0	
Total Estimates	0%		
0			

Conversation	Selection
0	0
Negotiations	Ordering
0	3
old conversation	old leads
0	270
old contacted	Lead Lost
538	78
Old Selection	Old Negotations
0	0

TODAY FOLLOW UP (0) — View More →

Follow Up	Name	Assign To	Last Activity	Labels
No data available in table				

Showing 0 to 0 of 0 entries

LEAD FOLLOW UP — 04-07-2025 - 04-07-2025

Completion Ratio
0%

Activate Windows
Go to Settings to activate Windows.

0   0
Total Task   Completed Task

Nidhi

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SALES

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323/365
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Add More User

Lead without Followup	Call	Message	Meeting	Follow Up Completed
468	0	0		

ESTIMATE STATUS

Accepted 0% 0	Declined 0% 0		
Inprogress 0% 0	Draft 0% 0		
Total Estimates 0% 0			

Conversation 5	Selection 1
Negotiations 1	Ordering 3
old conversation 2	old leads 234
old contacted 222	Lead Lost 8
Old Selection 0	Old Negotations 0

TODAY FOLLOW UP (0)   View More →

Follow Up	Name	Assign To	Last Activity	Labels
No data available in table				

Showing 0 to 0 of 0 entries

LEAD FOLLOW UP   04-07-2025 - 04-07-2025 ▾

Completion Ratio
0%

0   0

Activate Windows
Go to Settings to activate Windows.

Jainish

- Dashboard
- Follow Up

SALES

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Lead without Followup	Call	Message	Meeting	Follow Up Completed
148	0	0		

ESTIMATE STATUS

Accepted 0% 0	Declined 0% 0		
Inprogress 0% 0	Draft 0% 0		
Total Estimates 0% 0			

Conversation 2	Selection 0
Negotiations 0	Ordering 0
old conversation 3	old leads 0
old contacted 144	Lead Lost 206
Old Selection 0	Old Negotations 0

TODAY FOLLOW UP (0)   View More →

Follow Up	Name	Assign To	Last Activity	Labels
No data available in table				

Showing 0 to 0 of 0 entries

LEAD FOLLOW UP   04-07-2025 - 04-07-2025 ▾

Completion Ratio
0%

0   0

Activate Windows
Go to Settings to activate Windows.
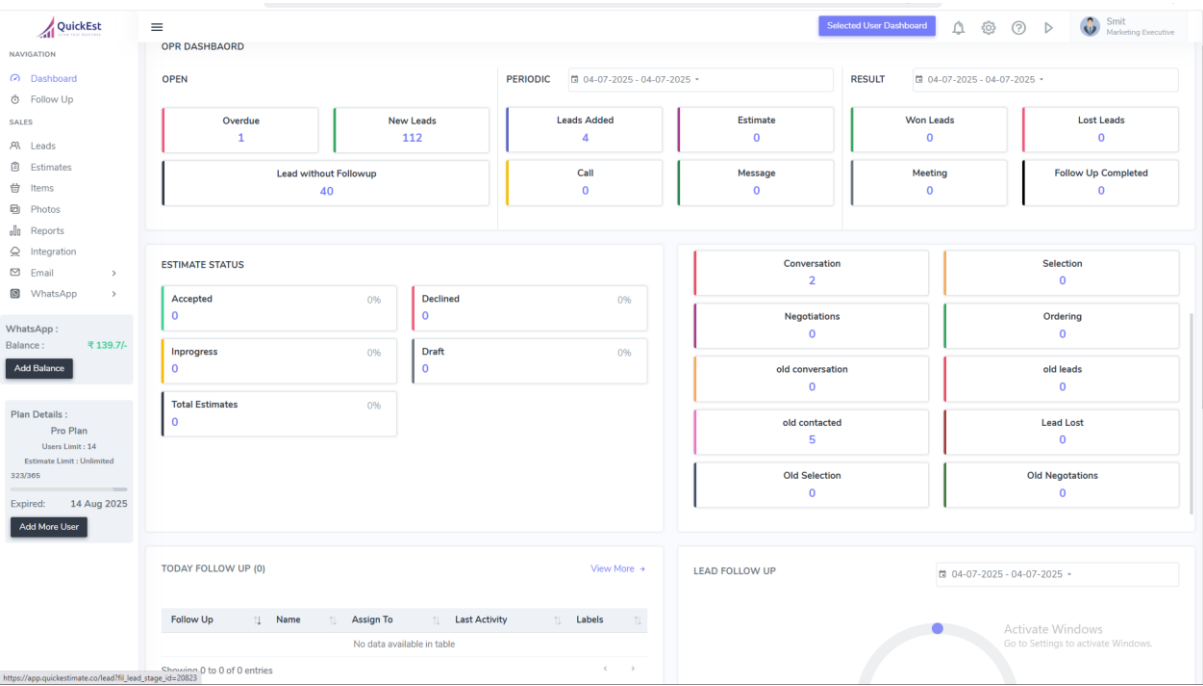
Binal

QuickEst

Selected User Dashboard — Smit Marketing Executive

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WhatsApp :
Balance : ₹ 139.7/-
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323/365
Expired: 14 Aug 2025
Add More User

Lead without Followup	Call	Message	Meeting	Follow Up Completed
275				

ESTIMATE STATUS

Accepted	0%	Declined	0%
0		0	
Inprogress	0%	Draft	0%
0		0	
Total Estimates	0%		
0			

Conversation	Selection
7	0
Negotiations	Ordering
0	0
old conversation	old leads
0	0
old contacted	Lead Lost
267	232
Old Selection	Old Negotations
1	0

TODAY FOLLOW UP (0) View More →

Follow Up	Name	Assign To	Last Activity	Labels
No data available in table				

Showing 0 to 0 of 0 entries

LEAD FOLLOW UP 04-07-2025 - 04-07-2025

Completion Ratio
0%

Jigna

QuickEst

Selected User Dashboard — Smit Marketing Executive

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WhatsApp :
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Add Balance

Plan Details :
Pro Plan
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323/365
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Add More User

Dashboard

SELECTED USER DASHBOARD FILTER APPLIED

OPR DASHBAORD

OPEN | PERIODIC 03-07-2025 - 03-07-2025 | RESULT 03-07-2025 - 03-07-2025

Overdue	New Leads	Leads Added	Estimate	Won Leads	Lost Leads
0	2	0	0		

Lead without Followup	Call	Message	Meeting	Follow Up Completed
462	0	0		

ESTIMATE STATUS

Accepted	0%	Declined	0%
0		0	
Inprogress	0%	Draft	0%
0		0	
Total Estimates	0%		
0			

Conversation	Selection
3	0
Negotiations	Ordering
0	4
old conversation	old leads
1	175
old contacted	Lead Lost
277	81
Old Selection	Old Negotations
0	0

TODAY FOLLOW UP (0) View More →

LEAD FOLLOW UP 03-07-2025 - 03-07-2025

Bhavika

Smit
Marketing Executive

Dashboard

SELECTED USER DASHBOARD FILTER APPLIED

OPR DASHBAORD

OPEN

Overdue	New Leads
0	2

Lead without Followup
595

PERIODIC 03-07-2025 - 03-07-2025

Leads Added	Estimate
0	0

Call	Message
0	0

RESULT 03-07-2025 - 03-07-2025

Won Leads	Lost Leads

Meeting	Follow Up Completed

ESTIMATE STATUS

Accepted	0%	Declined	0%
0		0	
Inprogress	0%	Draft	0%
0		0	
Total Estimates	0%		
0			

Conversation	Selection
8	2
Negotiations	Ordering
2	3
old conversation	old leads
10	340
old contacted	Lead Lost
188	51
Old Selection	Old Negotations
0	27

TODAY FOLLOW UP (0)   View More →

LEAD FOLLOW UP

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Plan Details :
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Expired: 14 Aug 2025
Add More User

Activate Windows

Payal

Smit
Marketing Executive

OPR DASHBAORD

OPEN

Overdue	New Leads
1	112

Lead without Followup
40

PERIODIC 04-07-2025 - 04-07-2025

Leads Added	Estimate
4	0

Call	Message
0	0

RESULT 04-07-2025 - 04-07-2025

Won Leads	Lost Leads
0	0

Meeting	Follow Up Completed
0	0

ESTIMATE STATUS

Accepted	0%	Declined	0%
0		0	
Inprogress	0%	Draft	0%
0		0	
Total Estimates	0%		
0			

Conversation	Selection
2	0
Negotiations	Ordering
0	0
old conversation	old leads
0	0
old contacted	Lead Lost
5	0
Old Selection	Old Negotations
0	0

TODAY FOLLOW UP (0)   View More →

Follow Up	Name	Assign To	Last Activity	Labels

No data available in table

Showing 0 to 0 of 0 entries

LEAD FOLLOW UP   04-07-2025 - 04-07-2025

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WhatsApp :
Balance : ₹ 139.7/-
Add Balance

Plan Details :
Pro Plan
Users Limit : 14
Estimate Limit : Unlimited
323/365
Expired: 14 Aug 2025
Add More User

https://app.quickestimate.co/lead?fil_lead_stage_id=20823

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Pratima