

Conrad Myers
Liquidating Trustee for
The DBSI Liquidating Trust

ASSIGNMENT OF NOTE

FOR VALUABLE CONSIDERATION, the receipt and sufficiency of which is hereby acknowledged, I/we hereby assign, transfer and convey to _____, an accredited investor, all of my/our right, title, and interest in Note Certificate No. _____, issued by DBSI **Entity**.

This assignment is requested pursuant to the section titled "Transfer and Exchange of Notes" of the Private Placement Memorandum for DBSI **Entity**.

This assignment is exempt from registration under the Securities Act of 1933 as amended and from state security requirements. I/We have held this investment for _____ months, and I/We are not an Underwriter as defined by the Securities Act of 1933 as amended.

I/We agree to indemnify and hold harmless DBSI **Entity** from any liability for the transfer of this note.

Dated _____.

(ASSIGNEE NAMES)

By: _____
Assignee

By: _____
Assignee