

**DBSI Real Estate Liquidating Trust
Conrad Myers, Trustee
12426 W Explorer Drive, Suite 100
Boise, ID 83713**

March 20, 2013

«Investor_Name»
«AdDriveess_Line1» «Address_Line2»
«City», «State» «Zip_Code»

Re: «Product_Name»

The Trustee's staff is preparing your 2012 Grantor letter and your third distribution check but we cannot assure you that you will receive them in time to file your individual income tax return by the April 15, 2012 filing deadline – you may wish to extend your return.

This letter does not contain tax advice. Please consult with your individual tax advisor as to whether you should extend the filing of your 2012 individual income tax return.

You (or your tax advisor) can call Darla Thackrey at 866-441-3377 or me at 505-994-1546 if you have any questions.

Best regards,



Timothy L. Donovan, CPA, MBA, CIRA
Agent for Conrad Myers, Trustee
DBSI Real Estate Liquidating Trust