

## **Schedule 5**

## **DISCLOSURE STATEMENT SCHEDULES**

### **SCHEDULE 5 – DBSI Consolidated Debtors' Interests in Non-Debtor Entities, Non-Plan Debtors, Converted Affiliates and Dissolved Entities<sup>‡§</sup>**

- DBSI Consolidated Debtor's direct or indirect stock, membership, partnership, ownership, economic or other beneficial interest in the following entities:

120 Stone Oak Crossing LLC  
169 North Park III, LLC  
383 Avenues North LLC  
Arlington DBSI Lamar LLC  
BTL Real Estate Group LLC  
Cavanaugh Development LLC  
D/T Alaska, a Limited Partnership of the State of Alaska  
DBSI 121/Alma LLC  
DBSI 48th Street Medical LeaseCo LLC  
DBSI 700 Locust LLC  
DBSI 88th Avenue LLC  
DBSI 88th Avenue Offices LLC  
DBSI Advantage LLC  
DBSI Alma/121 Office Commons LLC  
DBSI Alworth AssetCo LLC  
DBSI Alworth LLC  
DBSI Amarillo Apartments LLC  
DBSI Ash Avenue LLC  
DBSI Atlantic Boulevard LLC  
DBSI Baymeadows LeaseCo LLC  
DBSI Beacon Light LLC  
DBSI Beacon Point LLC  
DBSI Bent Tree LLC  
DBSI Bent Tree Offices Inc.  
DBSI Boise Foothills LLC  
DBSI Brookhollow One Offices LLC  
DBSI Buckley & 120th LLC

<sup>‡</sup> Known assets of the Entities listed on Schedule 5 have been included in the Plan Distribution Projections for the DBSI Liquidating Trust (see Exhibit C to the Disclosure Statement). Based on due diligence conducted to date, the Chapter 11 Trustee has not identified any other assets of potential value belonging to the Entities listed on Schedule 5.

<sup>§</sup> Schedule 5 may be further revised, to the extent that changes may be necessary, at or prior to the Confirmation Hearing. The Plan Proponents do not believe that such changes, if any, would have any material impact upon the solicitations process.

DBSI Buckley & 120th Units LLC  
DBSI Camden Village AssetCo LLC  
DBSI Cameron Lakes LLC  
DBSI Carrollton East AssetCo LLC  
DBSI Carrollton East LLC  
DBSI Cavanaugh II LLC  
DBSI Cavanaugh III LLC  
DBSI Cavanaugh IV LLC  
DBSI Cavanaugh LLC  
DBSI Chambers and Hess LLC  
DBSI Chambers and Hess Units LLC  
DBSI Charlotte I-485 LLC  
DBSI Charlotte I-485 Units LLC  
DBSI Chattahoochee LLC  
DBSI Chinden Road LLC  
DBSI Chinden Road Units LLC  
DBSI Clear Creek Square LLC  
DBSI Collins LeaseCo LLC  
DBSI Collins LLC  
DBSI Colonnade West Lake LLC  
DBSI Colony Commons LLC  
DBSI Colony East AssetCo LLC  
DBSI Colony East LLC  
DBSI Copenhaver Road LLC  
DBSI Copenhaver Road Units LLC  
DBSI Corporate Three LeaseCo LLC  
DBSI Corporate Three LLC  
DBSI Corporate Three Offices LLC  
DBSI Corporate Two LLC  
DBSI Corporate Two Offices LLC  
DBSI Cottonwood Plaza Limited Partnership  
DBSI Cranberry LLC  
DBSI Currell Centre LLC  
DBSI E-470 West LLC  
DBSI Eagle Ridge LLC  
DBSI East 21st Street LLC  
DBSI East 37th Street AssetCo LLC  
DBSI East 37th Street LLC  
DBSI Emerald Crest Acquisition LLC  
DBSI Emerald Tech C & D Offices LLC  
DBSI Emerald Tech C&D LLC  
DBSI Executive Plaza LLC  
DBSI Executive Tower LeaseCo LLC  
DBSI Executive Tower LLC

DBSI Fairlane Green LLC  
DBSI Fairway LLC  
DBSI Fayette Town Center Leaseco LLC  
DBSI Fresno Forms LLC  
DBSI Friar's Branch Crossing LLC  
DBSI Front Street LLC  
DBSI Genesis LLC  
DBSI Goshen Village LLC  
DBSI Green Street Commons LLC  
DBSI Haverford Place LLC  
DBSI Highlander LLC  
DBSI Highway 60 LLC  
DBSI Hillcrest South AssetCo LLC  
DBSI Hillcrest South LLC  
DBSI Horseshoe Bend Hills AssetCo LLC  
DBSI Horseshoe Bend Hills LLC  
DBSI Horseshoe Bend Hills Units LLC  
DBSI Housing Investments LLC  
DBSI Houston Levee Galleria LLC  
DBSI Indiana & 86th LLC  
DBSI Industrial Denver Limited Partnership  
DBSI Investors XIV Limited Partnership  
DBSI Investors XVI Sawtooth Limited Partnership  
DBSI Jarrell I-35 North LLC  
DBSI Kettering Road LLC  
DBSI Kettering Road Units LLC  
DBSI Kimball LLC  
DBSI Kimball Offices LLC  
DBSI Kings Highway North LLC  
DBSI Kings Highway South LLC  
DBSI Lake Park Tower LeaseCo LLC  
DBSI Lakeview Sojourn LLC  
DBSI Lamar Offices LLC  
DBSI Landmark Towers LLC  
DBSI Legacy Country Leaseco LLC  
DBSI Legacy LLC  
DBSI Loop 1604 LLC  
DBSI Loop 1604 Units LLC  
DBSI Mansell Plaza LLC  
DBSI McCann LLC  
DBSI McMillan Road LLC  
DBSI McMillan Road Units LLC  
DBSI Memorial Drive LLC  
DBSI Mercy Medical LLC

DBSI Metro Annex LLC  
DBSI Metro Annex Offices Inc.  
DBSI MHCo LLC  
DBSI MidValley Limited Partnership  
DBSI New Hampstead II LLC  
DBSI New Hampstead LLC  
DBSI North Austin II LLC  
DBSI North Austin II Units LLC  
DBSI North Austin III LLC  
DBSI North Austin LLC  
DBSI North Medford LLC  
DBSI North Park II LLC  
DBSI North Park III LLC  
DBSI North Stafford LLC  
DBSI Northlite Commons II LLC  
DBSI Northpointe Tower AssetCo LLC  
DBSI Northpointe Tower LLC  
DBSI Oakhollow West LLC  
DBSI Oakhollow West Offices LLC  
DBSI Olympic Inc.  
DBSI Olympic LLC  
DBSI One Hanover LLC  
DBSI Overland Park LLC  
DBSI Park Plaza Retail Center LLC  
DBSI Park Plaza Retail LeaseCo LLC  
DBSI Park Tech Center VI LLC  
DBSI Park Ten LLC  
DBSI Park Ten Offices LLC  
DBSI Peacock LeaseCo LLC  
DBSI Peacock LLC  
DBSI Peacock Offices LLC  
DBSI Phillips LLC  
DBSI Phoenix Peak LLC  
DBSI Phoenix Peak Offices LLC  
DBSI Progress Center 7 LeaseCo LLC  
DBSI Red Rock View LLC  
DBSI Refinance LLC  
DBSI Regents LLC  
DBSI Renaissance Center LLC  
DBSI Renaissance LeaseCo LLC  
DBSI Republic LLC  
DBSI Ridgeview Drive LLC  
DBSI Ridgeview Drive Units LLC  
DBSI Riverside LLC

DBSI Riverside Offices LLC  
DBSI Riverstone Medical LLC  
DBSI Romence Village II & III Leaseco LLC  
DBSI Romence Village II & III LLC  
DBSI Rose Garden LeaseCo LLC  
DBSI RoweSix LLC  
DBSI Royal Montreal LLC  
DBSI Salem Offices LLC  
DBSI Sheridan LLC  
DBSI Sheridan Offices Inc.  
DBSI Sherwood Village LLC  
DBSI Shops @ Katy LLC  
DBSI Shops East West Connector LLC  
DBSI Shops of Turkey Creek LLC  
DBSI Signature Place LLC  
DBSI Silver Lakes LLC  
DBSI Snake River Valley LLC  
DBSI Solitude LLC  
DBSI Sprague LLC  
DBSI Springing Member LLC  
DBSI Springville Corner LLC  
DBSI St Tower LLC  
DBSI Stone Oak Crossing LLC  
DBSI Texarkana Plaza LLC  
DBSI Thornton Road LLC  
DBSI Tollview Leaseco LLC  
DBSI Tower Park LLC  
DBSI Trekell Road LLC  
DBSI University Park LLC  
DBSI Valley View LLC  
DBSI Vantage Drive LLC  
DBSI Vantage Drive Offices LLC  
DBSI Village At Old Trace LLC  
DBSI Village Townhomes LLC  
DBSI West Shaw LLC  
DBSI West Shaw Offices Inc.  
DBSI Williamsburg Investment LLC  
DBSI Willow Bend LLC  
DBSI Wingfield Village LLC  
DBSI Wisdom Pointe LLC  
DBSI Wistar Center LLC  
DBSI/PBL V Limited Partnership  
DBSI/TRI Limited Partnership  
DBSI/TRI VI Limited Partnership

DBSI-Kastera Homes LLC  
DBSI-TIG Titusville LLC  
DDRS Development Services LLC  
FOR 1031 12 South Place LLC  
FOR 1031 13000 Weston Parkway LLC  
FOR 1031 14001 Weston Parkway LLC  
FOR 1031 2nd Street Quad LLC  
FOR 1031 48th Street Medical LLC  
FOR 1031 88th Avenue LLC  
FOR 1031 Abbotts Bridge LLC  
FOR 1031 Academy LLC  
FOR 1031 Academy Park Loop LLC  
FOR 1031 Allison Pointe LLC  
FOR 1031 Allison Pointe Mezz LLC  
FOR 1031 Alpharetta LLC  
FOR 1031 Appleton LLC  
FOR 1031 Arbors at Mallard Creek LLC  
FOR 1031 Arlington Town Square LLC  
FOR 1031 Arrowhead LLC  
FOR 1031 Avenues North Center LLC  
FOR 1031 Bandera Trails LLC  
FOR 1031 Battlefield Station LLC  
FOR 1031 Bent Tree LLC  
FOR 1031 Bent Tree Offices LLC  
FOR 1031 Berkeley Building LLC  
FOR 1031 Breckinridge LLC  
FOR 1031 Brendan Way LLC  
FOR 1031 Brookfield Pelham LLC  
FOR 1031 Brookhollow One Offices LLC  
FOR 1031 Bush LLC  
FOR 1031 Cambridge Place LLC  
FOR 1031 Carolina Commons LLC  
FOR 1031 Cedar East And Cypress LLC  
FOR 1031 Centre Plaza LLC  
FOR 1031 Centre Plaza Offices LLC  
FOR 1031 Copperfield Timbercreek LLC  
FOR 1031 Cornerstone Crossing LLC  
FOR 1031 Cornerstone Crossing Offices LLC  
FOR 1031 Corporate One LLC  
FOR 1031 Corporate Three LLC  
FOR 1031 Corporate Three Offices LLC  
FOR 1031 Corporate Woods LLC  
FOR 1031 Covington LLC  
FOR 1031 Covington Offices LLC

FOR 1031 CP Clearwater LLC  
FOR 1031 CP Ironwood LLC  
FOR 1031 Cranberry LLC  
FOR 1031 Cross Creek LLC  
FOR 1031 Cross Pointe LLC  
FOR 1031 Cross Roads LLC  
FOR 1031 Crosstown Woods LLC  
FOR 1031 Dacula Medical LLC  
FOR 1031 Daniel Burnham LLC  
FOR 1031 Decatur LLC  
FOR 1031 Draper LLC  
FOR 1031 Eagles Landing LLC  
FOR 1031 Eau Claire Business Center LLC  
FOR 1031 Embassy Tower LLC  
FOR 1031 Executive Dr LLC  
FOR 1031 Executive Park LLC  
FOR 1031 Executive Tower LLC  
FOR 1031 Farrow Road LLC  
FOR 1031 Fayette Town Center LLC  
FOR 1031 Fireman LLC  
FOR 1031 Fireman Offices LLC  
FOR 1031 Gadd Crossing LLC  
FOR 1031 Ghent Road LLC  
FOR 1031 Gladstone Business Centre LLC  
FOR 1031 Gleneagle Drive LLC  
FOR 1031 Grant Street Portfolio LLC  
FOR 1031 Hampton LLC  
FOR 1031 Heritage II LLC  
FOR 1031 Highlands & Southcreek LLC  
FOR 1031 Holly Hill LLC  
FOR 1031 Johnson LLC  
FOR 1031 Kemper Pointe LLC  
FOR 1031 Kenwood Center LLC  
FOR 1031 Keystone Commerce LLC  
FOR 1031 Lake Ellenor LLC  
FOR 1031 Lake Natoma LLC  
FOR 1031 Lake Park Tower LLC  
FOR 1031 Laureate LLC  
FOR 1031 Legacy Country LLC  
FOR 1031 Legacy Main & High LLC  
FOR 1031 Lifestyle Center LLC  
FOR 1031 Lincoln Park 10 LLC  
FOR 1031 Mansell Forest LLC  
FOR 1031 Mansell Place LLC



FOR 1031 McCann LLC  
FOR 1031 Meadow Chase Apartments LLC  
FOR 1031 Megan Crossings LLC  
FOR 1031 Metcalf LLC  
FOR 1031 Metro 12 LLC  
FOR 1031 Metro 12 Offices LLC  
FOR 1031 Metro 13 LLC  
FOR 1031 Metro 13 Offices LLC  
FOR 1031 Metro 14 LLC  
FOR 1031 Metro 14 Offices LLC  
FOR 1031 Metro 15 LLC  
FOR 1031 Metro 15 Offices LLC  
FOR 1031 Metro 16 LLC  
FOR 1031 Metro 16 Offices LLC  
FOR 1031 Metropolitan LLC  
FOR 1031 Metropolitan Square LLC  
FOR 1031 MHCo LLC  
FOR 1031 Mid Valley LLC  
FOR 1031 Missouri LLC  
FOR 1031 Motor Coach LLC  
FOR 1031 Network LLC  
FOR 1031 North Logan Retail Center LLC  
FOR 1031 North Main LLC  
FOR 1031 North Park LLC  
FOR 1031 Northlite Commons II LLC  
FOR 1031 Northpark Ridgeland LLC  
FOR 1031 Northridge LLC  
FOR 1031 Nuvelt LLC  
FOR 1031 OAB LLC  
FOR 1031 Oakhollow West Offices LLC  
FOR 1031 Old National Town Center LLC  
FOR 1031 Omaha LLC  
FOR 1031 One Executive Center LLC  
FOR 1031 Overland Park LLC  
FOR 1031 Overland Park Offices LLC  
FOR 1031 Park Creek-Gainesville LLC  
FOR 1031 Park Plaza Retail LLC  
FOR 1031 Park Tech Center VI LLC  
FOR 1031 Park Ten LLC  
FOR 1031 Park Ten Offices LLC  
FOR 1031 Parkhill LLC  
FOR 1031 Parkhill Offices LLC  
FOR 1031 Parkway III LLC  
FOR 1031 Peachtree Corners Pavilion LLC

FOR 1031 Perimeter LLC  
FOR 1031 Plano Tech 20 LLC  
FOR 1031 Plano Tech Center LLC  
FOR 1031 Plaquemine LLC  
FOR 1031 Plaquemine Offices LLC  
FOR 1031 Progress Center 7 LLC  
FOR 1031 Quorum LLC  
FOR 1031 Quorum Offices LLC  
For 1031 Regents LLC  
FOR 1031 Regents Offices Inc.  
FOR 1031 Ridgmar Plaza LLC  
FOR 1031 Riverbend LLC  
FOR 1031 Riverbend Offices LLC  
FOR 1031 Riverside LLC  
FOR 1031 Riverside Offices LLC  
FOR 1031 Road 68 Retail Center LLC  
FOR 1031 Sam Houston Tech Center LLC  
FOR 1031 Sapphire Pointe LLC  
FOR 1031 Seven Oaks LLC  
FOR 1031 Shawnee LLC  
FOR 1031 Shawnee Mission LLC  
FOR 1031 Shawnee Mission Offices LLC  
FOR 1031 Sherwood Plaza LLC  
FOR 1031 Shoppes At Misty Meadows LLC  
FOR 1031 Silver Lakes LLC  
FOR 1031 Solitude LLC  
FOR 1031 Solitude Offices Inc.  
FOR 1031 South 75 Center LLC  
FOR 1031 Spalding Triangle LLC  
FOR 1031 Spring Valley Road LLC  
FOR 1031 Springing Member LLC  
FOR 1031 St. Andrews Place LLC  
FOR 1031 Stone Glen Village LLC  
FOR 1031 Stony Brook South LLC  
FOR 1031 Streetside At Towne Lake LLC  
FOR 1031 Summit Woods I LLC  
FOR 1031 Summit Woods II LLC  
FOR 1031 Texarkana Plaza LLC  
FOR 1031 Tollview LLC  
FOR 1031 Torrey Chase LLC  
FOR 1031 Tower Park LLC  
FOR 1031 Treasure Valley Business Center LLC  
FOR 1031 Trinity LLC  
FOR 1031 Trinity Offices LLC

FOR 1031 Trinity Place LLC  
FOR 1031 Trinity Ridge Business Center LLC  
FOR 1031 Two Notch Rd LLC  
FOR 1031 University LLC  
FOR 1031 Valley View LLC  
FOR 1031 Vatterott College LLC  
FOR 1031 Venture LLC  
FOR 1031 Vineyard LLC  
FOR 1031 Watkins LLC  
FOR 1031 Wellesley LLC  
FOR 1031 Wellesley Offices LLC  
FOR 1031 West Oaks Square LLC  
For 1031 Westpark Court LLC  
FOR 1031 White Pond LLC  
FOR 1031 Wilson Estates LLC  
FOR 1031 Winchester Office LLC  
FOR 1031 Windcom Court LLC  
FOR 1031 Woodlands LLC  
FOR 1031 Woodlands Medical Office I LLC  
FOR 1031 Woodlands Offices LLC  
FOR 1031 Woodside Center LLC  
FOR 1031 Oakhollow West LLC  
Glenwood Associates  
Mountain View Limited Partnership  
Shadow Valley Management LLC  
Spectrus Anna Plaza LLC  
Spectrus Development LLC  
Spectrus Hickory Plaza LLC  
Spectrus Land Group LLC  
Spectrus Land Group Trekell & I-8 LLC  
Spectrus Land Group Windhaven West LLC  
Spectrus ProForma PLUS Camden Village LLC  
Spectrus ProForma Plus LLC  
Spectrus ProForma PLUS Springing Member LLC  
Spectrus Shadow Valley 68 LLC  
Spectrus Shoppes At Trammel LLC  
Spectrus Southport Pavilion LLC  
TerraVista Fran Lane LLC  
TerraVista Gaylord North LLC  
TerraVista Riverbend Farms LLC  
TerraVista Volvo Parkway LLC  
Topsham Fair Mall Acquisition LLC  
All Points Real Estate LLC  
DBSI Asset Management LLC

DBSI Brookhollow One LLC  
DBSI Fairlane Green LLC  
DBSI First Mortgage Funding Corporation  
DBSI Gateway Commons LLC  
DBSI Investors XIV Limited Partnership  
DBSI Leasing LLC  
DBSI Phillips LLC  
DBSI REIT-State Offices LLC  
DBSI West Boise LLC  
DTH Corporation  
FOR 1031 Broadway Plaza LLC  
FOR 1031 Brookhollow One LLC  
KD Acquisition LLC  
TIC Title Agency LP

**DISSOLVED ENTITIES:**

Able Granite & Flooring LLC  
Brentwood Associates Limited Partnership  
BTL Construction LLC  
Caboose Associates  
College Park Associates, an Idaho Limited Partnership  
Curtis Plaza Associates Limited Partnership  
Custer's Inn Associates  
D. B. H. C. Inc.  
DBSI 1999A Funding Corporation  
DBSI 1999B Funding Corporation  
DBSI 700 Locust Offices LLC  
DBSI Caldwell/Nampa Limited Partnership  
DBSI Canyon View II Limited Partnership  
DBSI Canyon View Limited Partnership  
DBSI Capital Corporation  
DBSI Chambers and Hess AssetCo LLC  
DBSI Crystal Pointe Limited Partnership  
DBSI Denton Investments LLC  
DBSI Dezavala Crossing Leaseco LLC  
DBSI Dezavala Crossing LLC  
DBSI Emerald Crest Limited Partnership  
DBSI Emerald Tech C LLC  
DBSI Emerald Tech C Offices LLC  
DBSI Fairway Offices LLC  
DBSI Finance Corporation  
DBSI First Mortgage 1997 Corp.  
DBSI First Mortgage 1998 Corp.  
DBSI Granbury Development LLC

DBSI Greenwood Associates  
DBSI Highlander Offices Inc.  
DBSI Indian Canyon Income & Growth Limited Partnership  
DBSI Indiana & 86th Units LLC  
DBSI Investors V Limited Partnership  
DBSI Jackson Park Limited Partnership  
DBSI Jacksonville Limited Partnership  
DBSI Kimberly Associates  
DBSI King's Landing Limited Partnership  
DBSI Lake Empire Limited Partnership  
DBSI Legacy Main & High Leaseco LLC  
DBSI Management Services LLC  
DBSI One Hanover LLC  
DBSI Owens Place Assetco LLC  
DBSI Owens Place LLC  
DBSI Pacific Income and Growth Fund – II A Real Estate LP  
DBSI Pendleton Square Limited Partnership  
DBSI Pheasant Hill Limited Partnership  
DBSI Red Mountain LLC  
DBSI Royal Montreal Mezz LLC  
DBSI Sentry Station AssetCo LLC  
DBSI Sentry Station LLC  
DBSI Summit Square LLC  
DBSI The Round LeaseCo LLC  
DBSI The Round LLC  
DBSI Thistle Landing Leaseco LLC  
DBSI Thistle Landing LLC  
DBSI Tiger 979 LLC  
DBSI Valley View Investments LLC  
DBSI Village Limited Partnership  
DBSI/TRI Equity Income Fund A Real Estate Limited Partnership  
DBSI/TRI II Limited Partnership  
DBSI/TRI III Limited Partnership  
DBSI/TRI V Limited Partnership  
DBSI/TRI VIII Limited Partnership  
DBSI/TRI X Limited Partnership  
DBSI/TRI XI Limited Partnership  
DBSI/TRI XII Limited Partnership  
DBSI/TRI XIII Limited Partnership  
DBSI/TRI XIV Limited Partnership  
DBSI/TRI XIX Limited Partnership  
DBSI/TRI XV Limited Partnership  
DBSI/TRI XVI Limited Partnership  
DBSI/TRI XVII Limited Partnership

DBSI/TRI XVIII Limited Partnership  
DBSI/TRI XX Limited Partnership  
DBSI/TRI XXI Limited Partnership  
DBSI/TRI XXII Limited Partnership  
DBSI/TRI XXIII Limited Partnership  
DBSI/TRI XXIV Limited Partnership  
DBSI/TRI XXV Limited Partnership  
DBSI-Renaissance Broken Arrow LLC  
DBSI-Renaissance Dickson Plaza LLC  
DBSI-Renaissance Edmond Plaza LLC  
DLI Buckboard Associates  
Emerald Court Limited Partnership  
Fastcast Broadcasting LLC  
FOR 1031 Avenues North Center Mezz LLC  
FOR 1031 Bandera Trails Mezz LLC  
FOR 1031 Executive Tower LLC  
FOR 1031 Landmark LLC  
FOR 1031 Megan Crossings Mezz LLC  
FOR 1031 Metropolitan Offices LLC  
FOR 1031 Stonewater LLC  
FOR 1031 Vineyard Offices LLC  
Forest Investors Limited Partnership  
Franklin Grove Limited Partnership  
Kimberly Associates  
LVLP-Atwood Limited Partnership  
Madison Park Limited Partnership  
Meridian Freeway Associates, L.P.  
Norsemen Village Limited Partnership  
Richlin Associates, an Idaho Limited Partnership  
Sandlewood Associates  
Sawtooth Village Associates Limited Partnership  
Spectrus ProForma PLUS Camden Village Mezz LLC  
Strategic Finishing LLC  
Transit Dynamics LLC  
Treehouse Wylie Limited Partnership  
Treehouse Wylie Limited Partnership  
Weatherstone Limited Partnership  
Weatherstone Limited Partnership  
Western Electronics Delta Corporation