

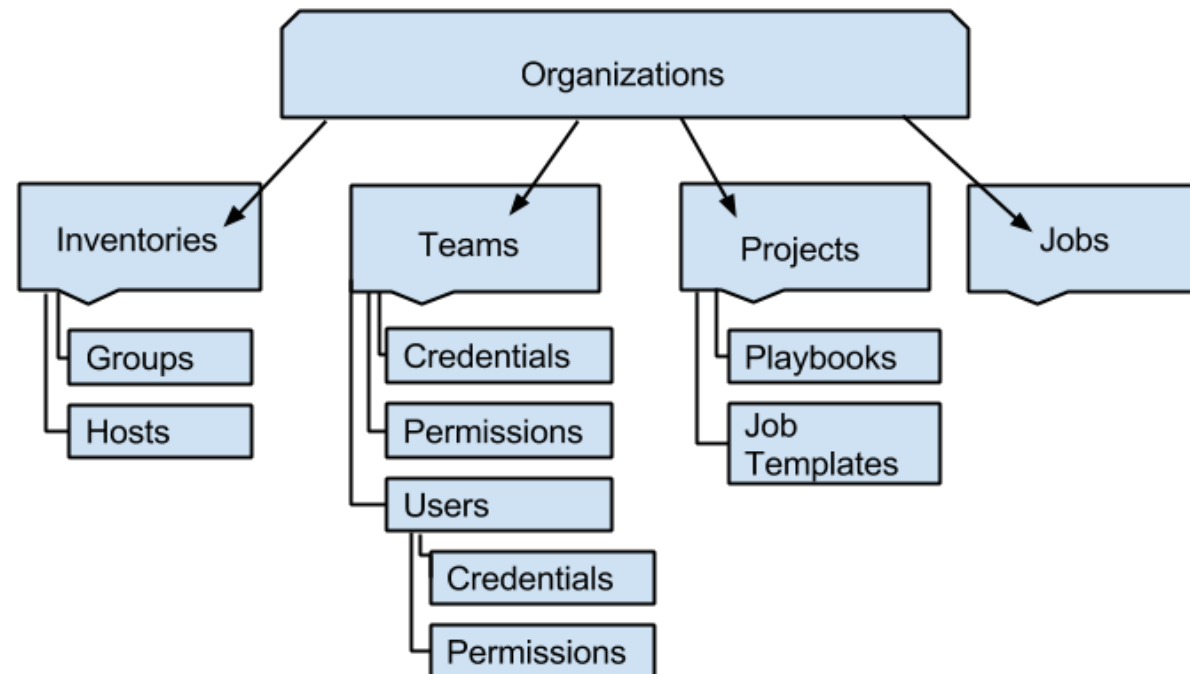
Organizations

I

Organizations Hierarchy

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- An Organization is a logical collection of Users, Teams, Projects, and Inventories, and is the highest level in the AWX object hierarchy.



Access the Organizations page..


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- Access the Organizations page by clicking **Organizations** from the left navigation bar.
- The Organizations page displays all of the existing organizations for your installation.
- Organizations can be searched by **Name** or **Description**. Modify and remove organizations using the **Edit** and **Delete** buttons.
- From this list view, you can edit the details of an organization from the **Actions** menu.

Access the Organizations page.

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Organizations 🔄

<input type="checkbox"/>	Name ▾	<input type="text"/>	<input type="button" value="Q"/>	<input type="button" value="Add"/>	<input type="button" value="Delete"/>	1 - 1 of 1 ▾	<	>
	Name ↑			Members		Teams		Actions
<input type="checkbox"/>	Default			0		0		
					1 - 1 of 1 items ▾	<<	<	1 of 1 page

Creating a New Organization.

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- You can create a new organization by clicking the **Add** button.

[Organizations](#)

Create New Organization



Name *

Description

Instance Groups ?

Execution Environment ?

Galaxy Credentials

Save

Cancel

Creating a New Organization..

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- **An organization has several attributes that may be configured:**
 - Enter the Name for your organization (required).
 - Enter a Description for the organization.
 - Enter Instance Groups on which to run this organization.
 - Enter the name of the execution environment or search for an existing Execution Environment on which to run this organization. See Execution Environments for more information.
 - If used, enter the Galaxy Credentials or search from a list of existing ones.

Creating a New Organization...

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- Click **Save** to finish creating the organization.

Organizations > Honey Dog, Inc.

Details

◀ Back to Organizations Details Access Teams Execution Environments Notifications

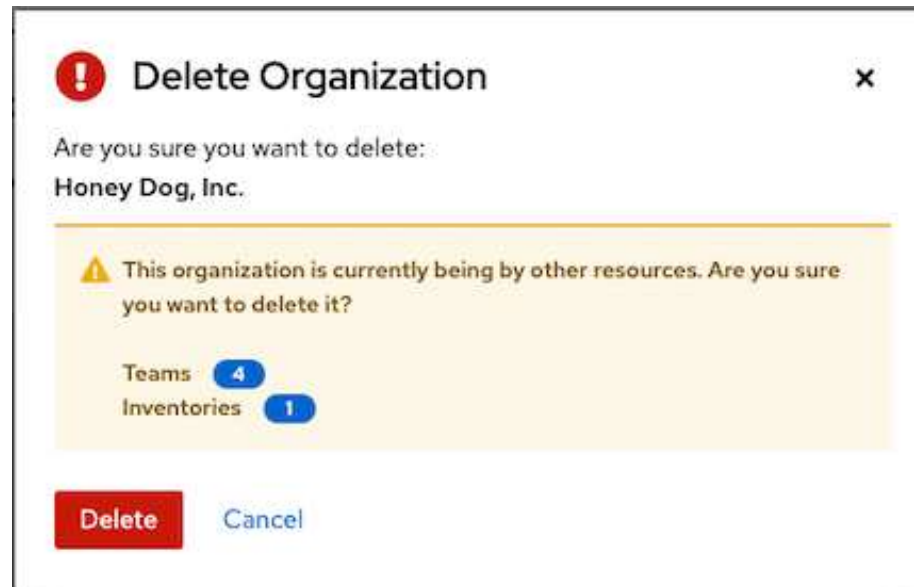
Name	Honey Dog, Inc.	Description	A capable company making capable things	Max Hosts	1
Created	7/14/2021, 5:02:59 PM by admin		Last Modified	7/14/2021, 7:33:56 PM by admin	
Galaxy Credentials	Galaxy Api Token: An...				

[Edit](#) [Delete](#)

Creating a New Organization...

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- From the **Details** tab, you can edit or delete the organization.



Work with Access

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- Clicking on **Access** (beside **Details** when viewing your organization), displays all the Users associated with this Organization and their roles.

Organizations > Honey Dog, Inc.

Access

Back to Organizations Details **Access** Teams Execution Environments Notifications

Username 1 - 4 of 4

Username	First name	Last name	Roles
admin			User Roles: System Administrator
austin78	Austin	Austin	User Roles: Member, System Auditor
jgarcia	Jerry	Jerry	User Roles: Member
jdoge	Josie	Josie	User Roles: Project Admin

1 - 4 of 4 items 1 of 1 page

Add a User or Team.

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- In order to add a user or team to an organization, the user or team must already be created.
- To add existing users or team to the Organization:
 - In the **Access tab**, click the **Add** button.
 - Select a user or team to add and click **Next**
 - Select one or more users or teams from the list by clicking the check box(es) next to the name(s) to add them as members and click **Next**.

Add a User or Team..

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Add Roles

1 Select a Resource Type

2 Select Items from List

3 Select Roles to Apply

Choose the type of resource that will be receiving new roles. For example, if you'd like to add new roles to a set of users please choose Users and click Next. You'll be able to select the specific resources in the next step.

Users

Teams

Add User Roles

1 Select a Resource Type

2 Select Items from List

3 Select Roles to Apply

Choose the resources that will be receiving new roles. You'll be able to select the roles to apply in the next step. Note that the resources chosen here will receive all roles chosen in the next step.

Selected jdoge jgarcia

Username

First Name

Last Name

<input type="checkbox"/>	austin78	Austin	Texas
<input checked="" type="checkbox"/>	jdoge	Josie	Doge
<input checked="" type="checkbox"/>	jgarcia	Jerry	Garcia

1 of 1 page

Next

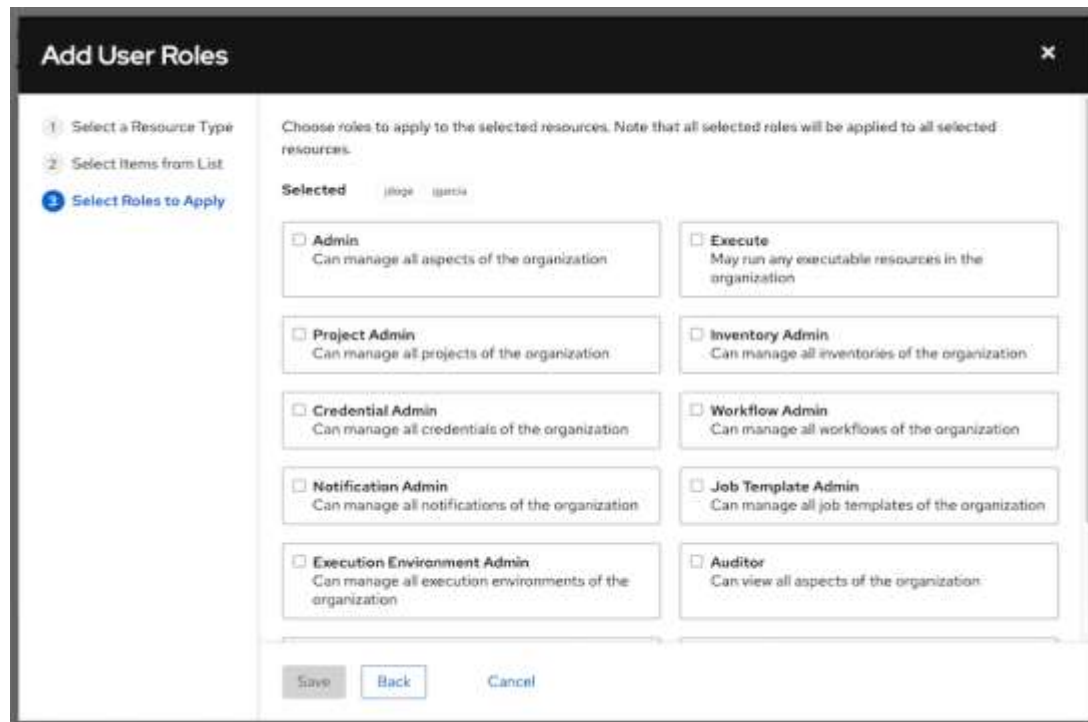
Back

Cancel

Add a User or Team...

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- Choose the desired role(s) for the selected user(s) or team(s) and scroll down for a comprehensive list of available options.



The screenshot shows a dialog box titled "Add User Roles" with a close button (X) in the top right corner. On the left side, there is a vertical list of steps: "1 Select a Resource Type", "2 Select Items from List", and "3 Select Roles to Apply" (which is highlighted with a blue circle and a plus icon). The main area of the dialog contains the text: "Choose roles to apply to the selected resources. Note that all selected roles will be applied to all selected resources." Below this text, there is a "Selected" section with two tabs, "jllsge" and "jllscu", both of which are currently empty. The main area displays a grid of ten roles, each with a checkbox and a description:

<input type="checkbox"/> Admin Can manage all aspects of the organization	<input type="checkbox"/> Execute May run any executable resources in the organization
<input type="checkbox"/> Project Admin Can manage all projects of the organization	<input type="checkbox"/> Inventory Admin Can manage all inventories of the organization
<input type="checkbox"/> Credential Admin Can manage all credentials of the organization	<input type="checkbox"/> Workflow Admin Can manage all workflows of the organization
<input type="checkbox"/> Notification Admin Can manage all notifications of the organization	<input type="checkbox"/> Job Template Admin Can manage all job templates of the organization
<input type="checkbox"/> Execution Environment Admin Can manage all execution environments of the organization	<input type="checkbox"/> Auditor Can view all aspects of the organization

At the bottom of the dialog, there are three buttons: "Save", "Back", and "Cancel".

Add a User or Team...

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- Click the **Save** button to apply the roles to the selected user(s) or team(s) and to add them as members.

Username	First name	Last name	Roles
admin			User Roles System Administrator
austin78	Austin	Austin	User Roles Member X System Auditor
kgarcia	Jerry	Jerry	User Roles Credential Admin X Job Template Admin X Auditor X Member X
jdoge	Josie	Josie	User Roles Project Admin X Credential Admin X Job Template Admin X Auditor X

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Add a User or Team....

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- To remove roles for a particular user, click the disassociate (x) button next to its resource.

Username	First name	Last name	Roles
admin			User Roles System Administrator
austin78	Austin	Austin	User Roles Member x System Auditor
kgarcia	Jerry	Jerry	User Roles Credential Admin x Job Template Admin x Auditor x Member x
kgdoge	Josie	Josie	User Roles Project Admin x Credential Admin x Job Template Admin x Auditor x

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Add a User or Team.....

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- This launches a confirmation dialog, asking you to confirm the disassociation.

