

Teams



About Teams.

2

- A Team is a subdivision of an organization with associated users, projects, credentials, and permissions.
- Teams enable role-based access control and delegation of responsibilities across organizations, allowing permissions to be granted to the entire team rather than individual users.
- You can establish multiple user teams within your organization, each with its own permissions, as per your organization's needs.

About Teams..

3

- Access the Teams page by clicking **Teams** from the left navigation bar. The team list may be sorted and searched by **Name** or **Organization**.

Teams

Name

Add

Delete

1 - 4 of 4

	Name	Organization	Actions
<input type="checkbox"/>	Engineering	Honey Dog, Inc.	
<input type="checkbox"/>	IT	Honey Dog, Inc.	
<input type="checkbox"/>	Production Operations	Honey Dog, Inc.	
<input type="checkbox"/>	Sales & Marketing	Honey Dog, Inc.	

1 - 4 of 4 items

1 of 1 page

Create a Team.

4

- Click the **Add** button.

Teams ↺

Create New Team

Name *	Description	Organization *
<input type="text"/>	<input type="text"/>	<input type="text"/>

Create a Team..

5

- Enter the appropriate details into the following fields:
- Name
- Description (optional)
- Organization (Choose from an existing organization)

Create a Team...

6

- Click **Save**.
- Once the Team is successfully created, AWX opens the **Details** dialog, which also allows you to review and edit your Team information.

Teams > Production Operations

Details

◀ Back to Teams Details Access Roles

Name	Production Operations	Description	ProOps Team	Organization	Honey Dog, Inc.
Created	7/14/2021, 10:34:06 PM	Last Modified	7/14/2021, 10:34:06 PM		

[Edit](#) [Delete](#)

Team Access

7

- This tab displays the list of Users that are members of this Team. This list may be searched by **Username**, **First Name**, or **Last Name**.

Teams > Engineering

Access

◀ Back to Teams Details **Access** Roles

Username 1 - 4 of 4

Username	First name	Last name	Roles
admin			User Roles System Administrator
austin78	Austin	Austin	User Roles System Auditor
jgarcia	Jerry	Jerry	User Roles Auditor ✕
jdoge	Josie	Josie	User Roles Auditor ✕

1 - 4 of 4 items 1 of 1 page

Add a User

8

- In order to add a user or team to an organization, the user or team must already be created.
- To add existing users or team to the Organization:
 - In the **Access tab**, click the **Add** button.
 - Select a user or team to add and click **Next**
 - Select one or more users or teams from the list by clicking the check box(es) next to the name(s) to add them as members and click **Next**.

Remove Roles.

9

- To remove roles for a particular user, click the disassociate (x) button next to its resource.

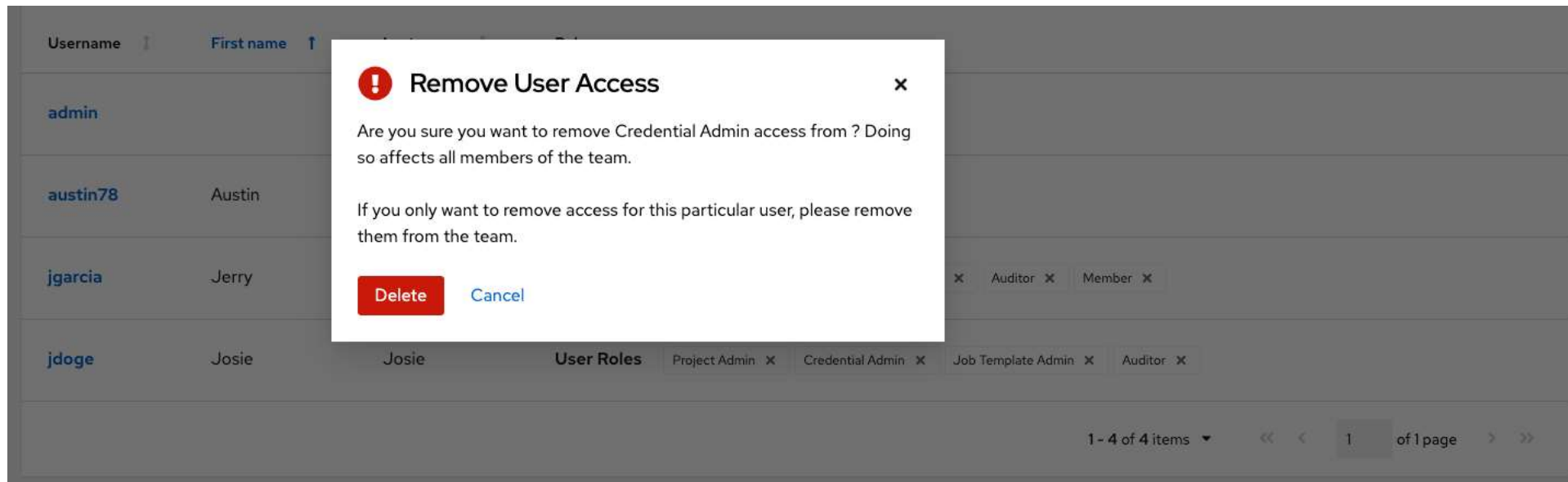
Username	First name	Last name	Roles
admin			User Roles System Administrator
austin78	Austin	Austin	User Roles Member X System Auditor
jgarcia	Jerry	Jerry	User Roles Credential Admin X Job Template Admin X Auditor X Member X
jdoge	Josie	Josie	User Roles Project Admin X Credential Admin X Job Template Admin X Auditor X

1 - 4 of 4 items 1 of 1 page

Remove Roles..

10

- This launches a confirmation dialog, asking you to confirm the disassociation.



Team Roles



- The Roles view displays a list of available permissions for a team, which can be sorted by **Resource Name**, **Type**, or **Role**.

Teams > Engineering

Roles

◀ Back to Teams Details Access Roles

Role 1 - 4 of 4

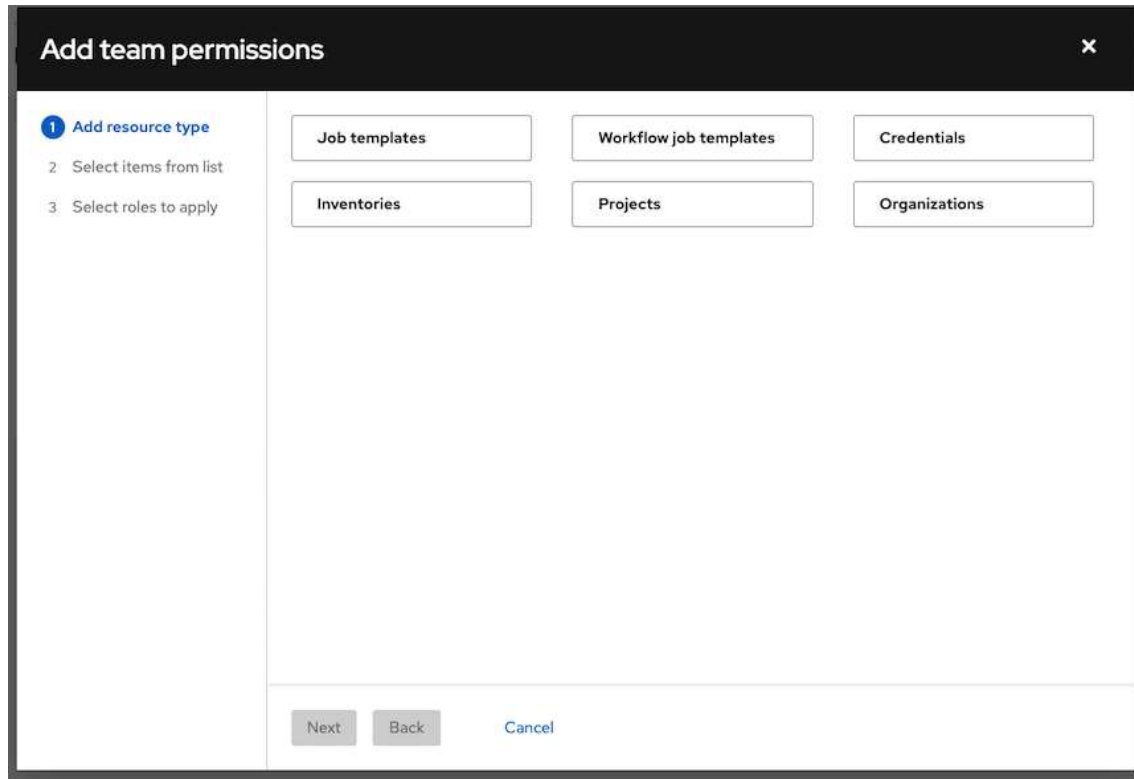
Resource Name	Type	Role ↑
Demo Job Template	Job Template	Admin ✕
Honey Dog, Inc.	Organization	Execute ✕
Honey Dog, Inc.	Organization	Project Admin ✕
Honey Dog, Inc.	Organization	Execution Environme... ✕

1 - 4 of 4 items 1 of 1 page

Add Team Permissions.

12

- Click the **Add** button, which opens the Add Permissions Wizard.



The screenshot shows a modal window titled "Add team permissions" with a close button (X) in the top right corner. On the left side, there is a vertical list of steps: 1. Add resource type (highlighted in blue), 2. Select items from list, and 3. Select roles to apply. The main area of the wizard displays six selectable options in a grid: "Job templates", "Workflow job templates", "Credentials", "Inventories", "Projects", and "Organizations". At the bottom of the modal, there are three buttons: "Next" (disabled), "Back" (disabled), and "Cancel" (active).

Add Team Permissions..

13

- Click to select the object for which the team will have access and click **Next**.
- Click to select the resource to assign team roles and click **Next**.

The screenshot shows a modal window titled "Add team permissions" with a close button (X) in the top right corner. On the left, there is a vertical sidebar with three steps: "1 Add resource type", "2 Select items from list" (which is highlighted with a blue circle), and "3 Select roles to apply". The main area of the dialog contains the following elements:

- A header section with the text: "Choose the resources that will be receiving new roles. You'll be able to select the roles to apply in the next step. Note that the resources chosen here will receive all roles chosen in the next step."
- A "Selected" section with a tag that says "Demo Job Template" and a close icon (X).
- A search bar with a dropdown menu labeled "Name" and a search icon (Q).
- A table with a header row containing "Name" and a sort icon (T). Below the header, there are two rows of items:
 - A row with a checked checkbox and the text "Demo Job Template".
 - A row with an unchecked checkbox and the text "Max hosts".
- A pagination bar at the bottom right of the list area showing "1 of 1 page" with navigation arrows.
- At the bottom of the dialog, there are three buttons: "Next" (highlighted in blue), "Back", and "Cancel".

Add Team Permissions...

14

- To assign a role to a specific resource, click the checkbox next to the role, as different resources offer varying options.

The screenshot shows a dialog box titled "Add team permissions" with a close button (X) in the top right corner. On the left, there is a vertical list of three steps: "1 Add resource type", "2 Select items from list", and "3 Select roles to apply", with the third step being the active one. The main area of the dialog contains the text "Choose roles to apply to the selected resources. Note that all selected roles will be applied to all selected resources." Below this, there is a section labeled "Selected" with a tag "Demo Job Template". Underneath, there are three checkboxes for roles: "Admin" (with the description "Can manage all aspects of the job template"), "Execute" (with the description "May run the job template"), and "Read" (with the description "May view settings for the job template"). At the bottom of the dialog, there are three buttons: "Save", "Back", and "Cancel".

Add Team Permissions...

15

- Click Save to save the Add Permissions Wizard, which will display the updated team profile with assigned roles for each resource.

Teams > Engineering

Roles

◀ Back to Teams Details Access **Roles**

Role 1 - 4 of 4

Resource Name	Type	Role <input type="button" value="↑"/>
Demo Job Template	Job Template	Admin <input type="button" value="X"/>
Honey Dog, Inc.	Organization	Execute <input type="button" value="X"/>
Honey Dog, Inc.	Organization	Project Admin <input type="button" value="X"/>
Honey Dog, Inc.	Organization	Execution Environme... <input type="button" value="X"/>

1 - 4 of 4 items 1 of 1 page

Remove Permissions

16

- To remove Permissions for a particular resource, click the disassociate (x) button next to its resource. This launches a confirmation dialog, asking you to confirm the disassociation.