

ScholarOne Manuscripts ™

Author User Guide

1-March-2017

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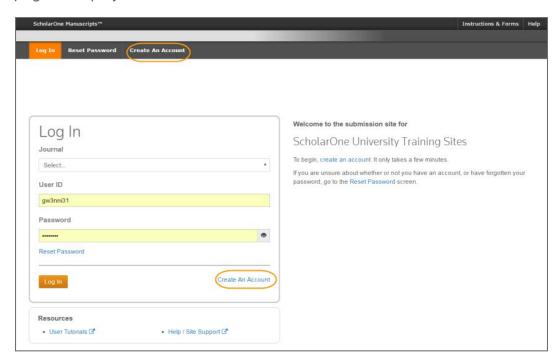
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LOGIN AND ACCOUNT CREATION

LOGGING IN

Each journal's ScholarOne Manuscripts site has a unique Web address (URL). Typically, you are given the address in an email sent by the journal. If the address is hyperlinked, select the link within the email, or copy and paste into the browser. The journal's **Log In** page is displayed.



Access to the journal site may be provided in two ways:

- 1. The journal may create your account and email to you instructions on how to log in and set your User ID and password.
- Some journals allow their users to create their own accounts. If yours does, there
 will be a Create Account link on the top of the page, or you can use the Create
 Account just below the Log In. Follow the 3-step process for creating your account.
 - Journal-required fields are denoted by a red asterisk.

Note: Your User ID or Password cannot contain any spaces and your password must be at least 8 characters in length (the 8 characters must contain two or more numbers).

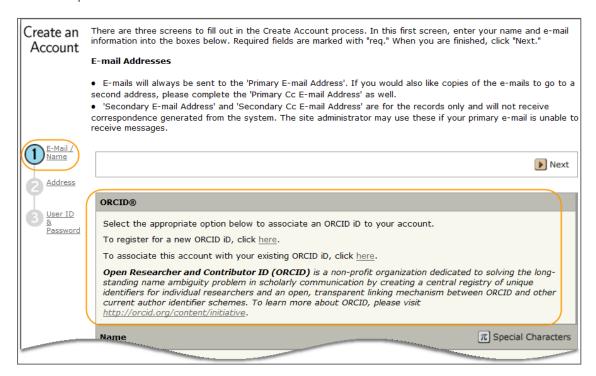


ORCID ACCOUNT CREATION AND VALIDATION

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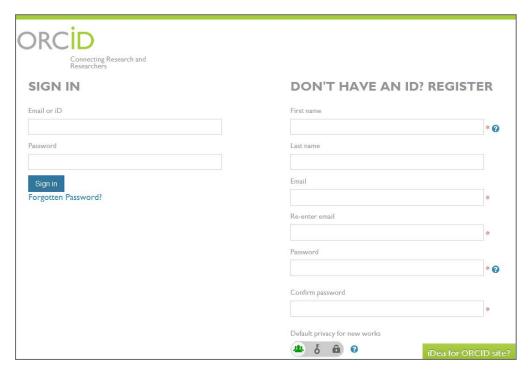
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During account creation, you may be given the option to associate an ORCID iD with your account by either registering for a new ORCID iD or associating and existing ORCID iD. Each of these options will be presented to you as links in the first step of the account creation process.

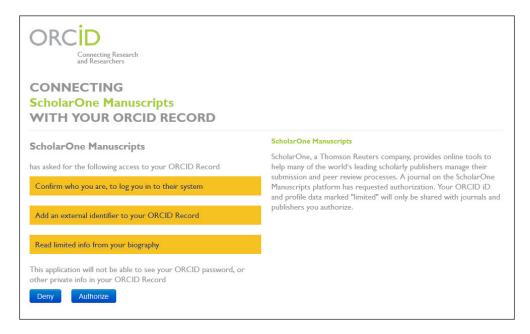


When you select one of these options to associate an ORCID iD with your account, a new browser window will open and special registration page on the ORCID website allowing the user to enter your existing ORCID credentials, link an existing ORCID iD, or register for a new ORICID iD.





Once you have validated an ORCID iD using one of the options, you will be asked to either authorize or deny the journal access to your 'limited' data.



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If you click **Authorize**, you will be redirected back to your journal's ScholarOne site with a validated ORCID iD.



LOGGING OUT

You can log out of ScholarOne Manuscripts at any time by selecting **Log Out** at the top right corner of the page. You will be returned to the Log In page.

FORGOT YOUR PASSWORD?

If you know you have an account but have forgotten your password, use the **Password Help** field and select **GO**. The system will send you an e-mail with your account information or link to reset your password. Please be sure to check your spam folder as our email is sometimes treated as spam.



HEADER RESOURCES

MAINTAINING YOUR ACCOUNT

To keep your account information current, click on your name and select the area you need to update.



HELP DOCUMENTATION

Online training documentation is available through the **Get Help Now** link at the top right of all journal site pages and through the **Resources** section on the Log In and Welcome pages.



LANGUAGE TOGGLE

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Language toggle allows you to switch the display from the default language of English to another language. If configured for your site, you will find the language toggle located on the header at the top of the screen. Current languages available are French, Chinese and Japanese.





Note: All uploaded documents and end-user supplied text will not toggle and will be displayed in the language entered by the user.

INSTRUCTIONS AND FORMS

Select **Instructions and Forms** on the header to access journal-specific information regarding submitting your manuscript. It is very important that you follow the instructions provided by the journal.

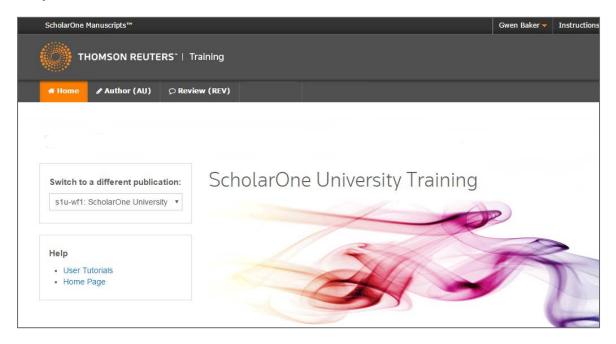
Instructions & Forms

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THE HOME PAGE

When you log in, you are taken to the **Home** page. The page may contain information from the journal, such as submission instructions and forms.



NAVIGATION

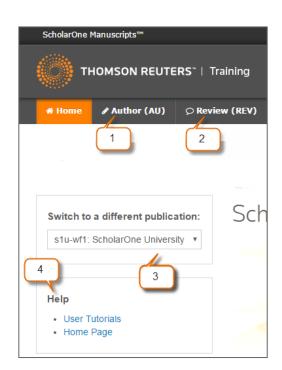
Top-Level Menu

Access to Author and Review Centers

- 1. Author Center
- 2. Reviewer Center

Left

- 3. Journal Selection
- 4. Help Links

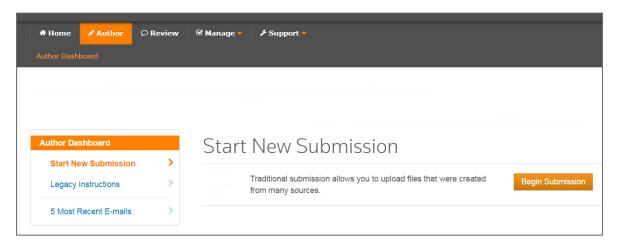


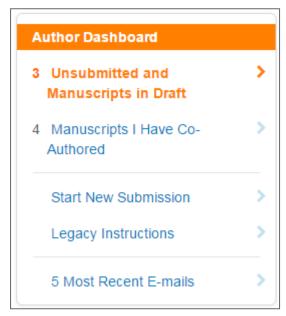




THE AUTHOR DASHBOARD

The Author Dashboard is where you will create and manage your submissions. The left menu lists available options. When you first log on, you will see the option to Start New Submission. Later, you will see additional queues which indicate your manuscript's progress through the submission process or actions you may need to perform.



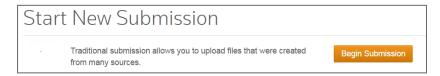


Note: Some journals may have multiple submission methods. Please read the descriptions and select the appropriate method.



START A SUBMISSION

To begin the submission process, select **Begin Submission** (or select from available submission methods.)



IMPORTANT NOTES

- Each journal can configure ScholarOne Manuscripts to ask for different pieces of information and different required fields from the examples shown in this guide
- Journal-required fields are denoted by a red asterisk

Journals may vary the requirements based on manuscript type

- Always follow journal instructions carefully when submitting manuscripts
- If your journal utilizes the Overleaf integration, please also see the *Submissions* using Overleaf section of this document.

The steps for submitting a manuscript are listed on the left of the screen



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BASIC SCREEN NAVIGATION

| Screen Element | Description |
|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| * | Indicates a required field |
| • | Click for a description or instructions for a specific field. |
| Preview | Click to see a preview of the entered text |
| Ω Special Characters | Click to add special characters and formatting to the text |
| 0 OUT OF 50 WORDS | Word or character counts display for each text field. The counts update as you type. |
| + Add from List | In sub-tasks, such as selecting keywords, the gray action button will become highlighted in orange to indicate where to click to complete your selection. |



STEP 1 - TYPE, TITLE, & ABSTRACT





- 1. Complete the Type Title & Abstract screen.
 - **Type**: Select from available manuscript types. Types are determined by the journal and may vary. Selecting a type determines what information you are required to enter throughout the submission process. Once saved, you cannot change the type.
 - Title: Enter a manuscript title.
 - Running Head: If present, enter a short title.
 - Abstract: Enter the abstract.
- 2. Click Save and Continue.

Save & Continue >

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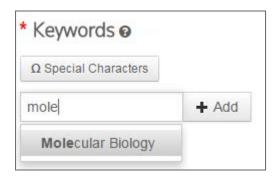


STEP 2 - ATTRIBUTES

Attributes or keywords are often required for manuscript submission. Some journals have a list of keywords for you to choose from, others allow authors to enter their own keywords, and some sites allow for both options.



- 1. Enter a keyword in the Keywords field using any of the following methods.
 - a. Type-Ahead search
 - Begin typing in the Keyword field and Type-Ahead Search will show any existing keywords matching your search term.



Click on the keyword.

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- 2. Click the Add button.
 - a. Select from the list
 - Click Show Full List
 - + Show Full List
 - Click on an item in the list. Ctrl-click to select multiple items.



- Click the Add button.
- b. Add Your Own Keyword (if configured for your journal)
 - If no appropriate keywords are found, you may be able to add a new keyword to the list, if allowed by your journal. Type the keyword into the field.



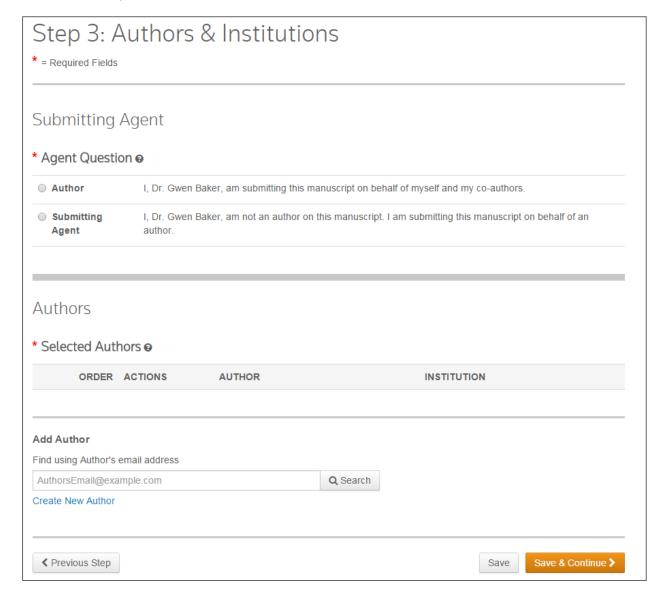
- Click the Add button.
- 3. Click Save and Continue.





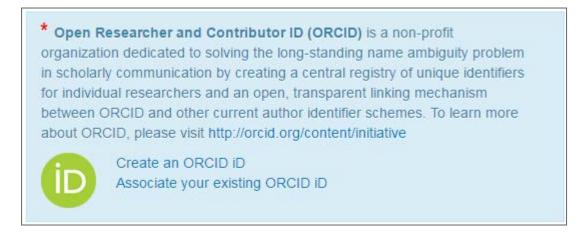
STEP 3 - AUTHORS & INSTITUTIONS

Enter or confirm your institution information and add any co-authors and their information. The journal may have limits set on the number of co-authors you can enter and the number of institutions per author.





- 1. In the Agent Question field, indicate whether you are the author or the submitting agent for this manuscript.
- 2. If you are the author, you may be asked to create or associate an ORCID iD with your submission. Select the appropriate option and follow the ORCID process. You will be returned to this screen when complete.



 To add co-author information to the manuscript submission, enter the Author's email address and click the Search button. Please note that authors may have several email addresses and you may need to search using an alternate email address.

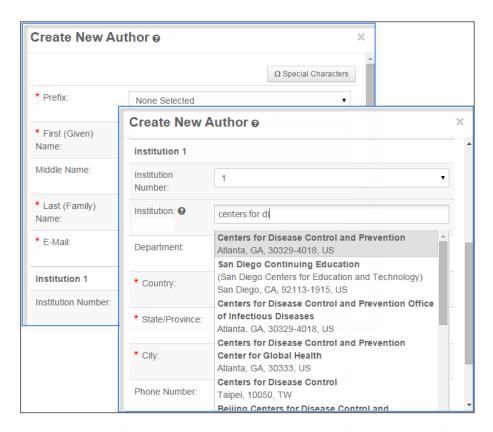


4. If no matching email address is found, the message below will display.

 $\pmb{\triangle}$ No co-author found. Please search again using another e-mail address or create a new co-author.

- 5. To add the co-author you must create the author. Click the **Create New Co-Author** link in the message.
- 6. The Create new Author screen displays. Complete all the required fields to identify both the author and the institution they are affiliated with.





- 7. The Institution field utilizes the Ringgold Identify database of institutions. Simply type a minimum of three characters and search results will display. Type more characters for a better match. Select from the list. If you are unable to find the institution in the list, simply type the institution name in the field.
- 8. Add additional institutions as needed.
- 9. When finished creating the author, click the **Add Created Author** button.



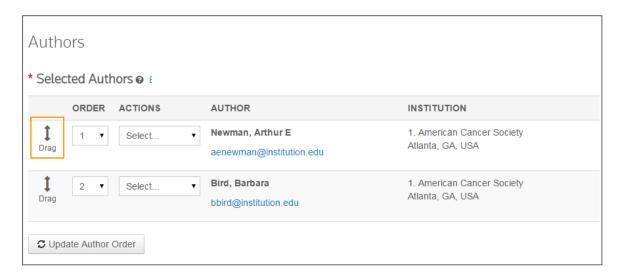
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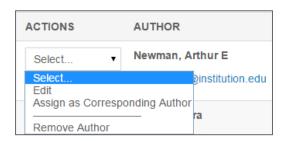
Note: When adding a new Co-Author to a submission, you will not be prompted to enter their ORCID iD. Co-authors may receive an email requesting their ORCID iD.

10. Added authors display. You may re-order them by dragging the double-arrow at the left of the author information. You may also use the numbers in the Order column to re-order then click the Update Author Order button.





11. Select the **Actions** drop-down list to edit, remove, and assign as a corresponding author.



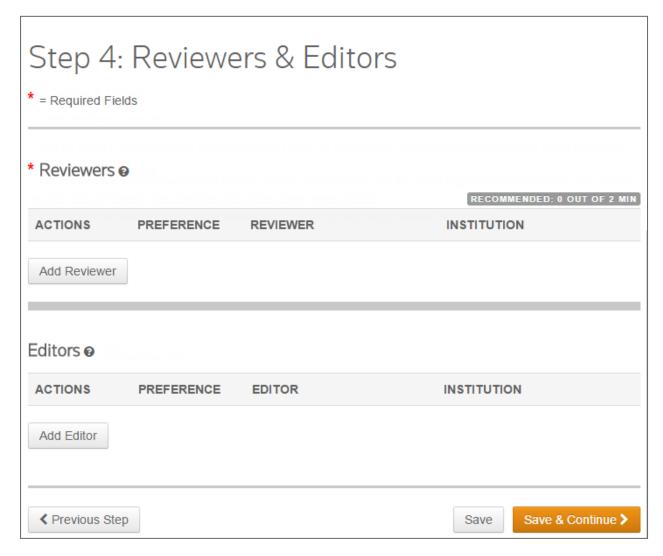
12. Click Save and Continue.

Save & Continue >



STEP 4 – REVIEWERS & EDITORS

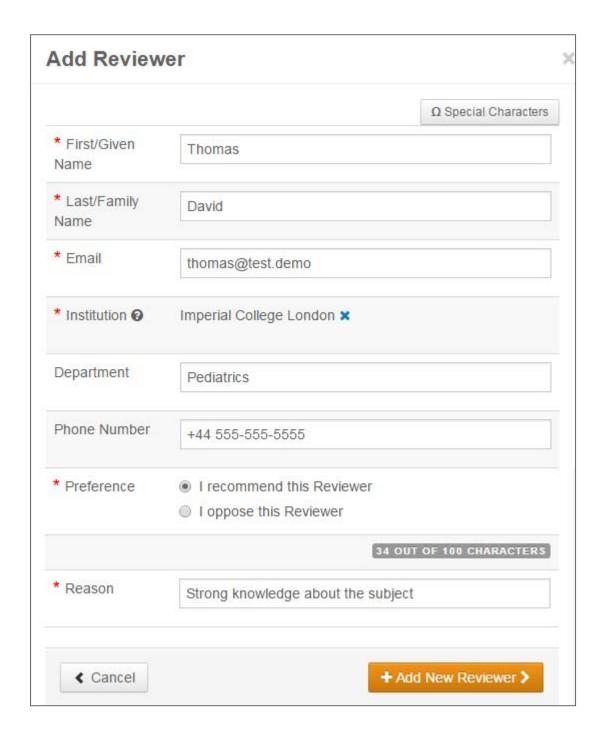
Some journals allow or require you to add Preferred and/or Opposed Reviewers and Editors for your manuscript.



1. Click the Add Reviewer button.

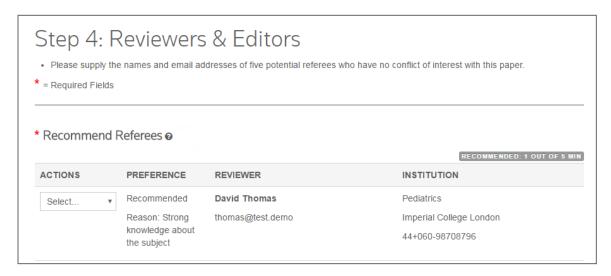
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- 2. Complete the Add a Reviewer screen.
 - Enter the Reviewer's name and email information.
 - Search for the Institution. Complete any other fields as appropriate.
 - Select a preference to recommend or oppose a reviewer for this manuscript.
- 3. Click the Add New Reviewer button.
- 4. The reviewer's information displays.



5. Click Save and Continue.

Save & Continue >

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STEP 5 - DETAILS & COMMENTS

This page is journal-specific and may include an area for a cover letter, as well as any other required submission information.



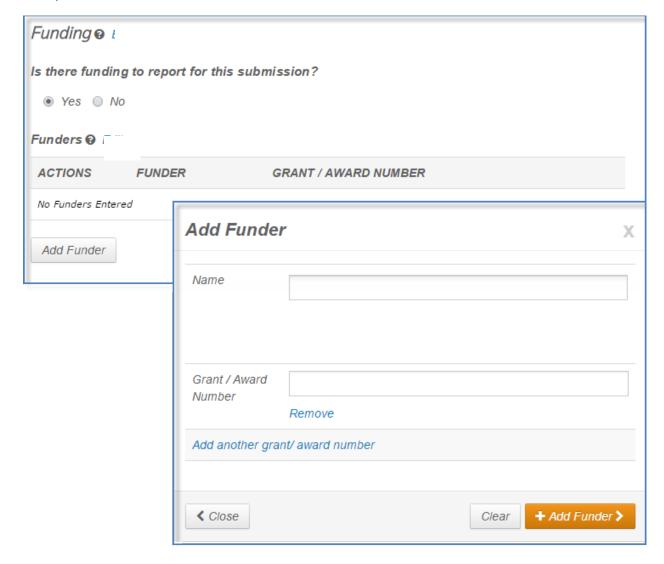
COVER LETTER

- 1. If a cover letter is required, enter it using one of the following methods.
 - Enter it in the **Write Cover Letter** field. You may type or copy/paste into the Write cover letter field.
 - Upload a file. Click the **Select File** button to browse to your cover letter file. Then click the **Attach File** button.



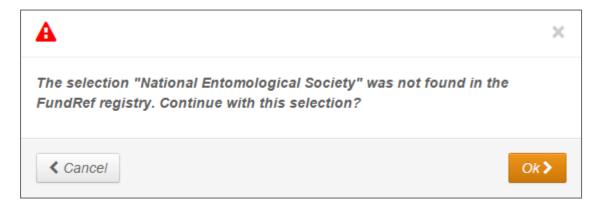
ENTERING ARTICLE FUNDING INFORMATION

If configured on your site, you may see a section for funding information. You will be able to search for your Funding Institution(s) from a list and enter your Grant /Award Number(s). When, configured, you will be required to either select that the submission has no funders to report or add at least one funder to the submission.





- 2. If funding information is requested, complete the appropriate fields.
 - When you type in the name of your funder the system displays potential matches from the registry. Select the organization from the list. If the organization you chose has a parent organization, that will be automatically entered in the Funder Name filed and the organization you chose will be in the Sub-organization field.
 - If no match is found, simply type the name of the funder into the **Name** field.
 - Enter the Grant/Award Number.
 - Click the Add Funder button to enter funder information.
 - If you entered a new funder name, you will see the following message. Click OK.



3. The funder information displays.

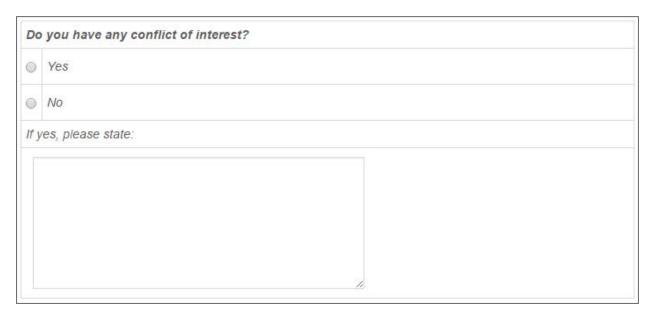
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CUSTOM QUESTIONS

The journal may have custom question you are required to complete as part of your submission. These will vary by site.



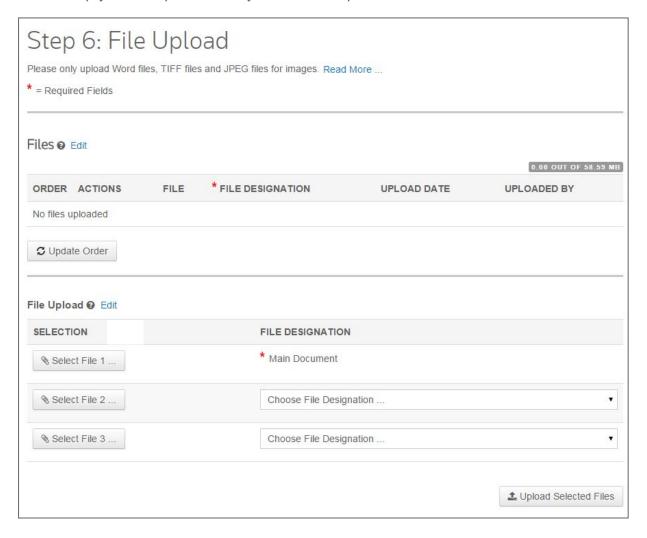
- 4. When finished with the Details & Comments page, click Save and Continue.
- 5. Click Save and Continue.

Save & Continue >



STEP 6 - FILE UPLOAD

In this step you will upload all of your manuscript files.



- 1. In the File Upload section, click the **Select File 1** button. Browse for your main document file.
- 2. If needed, use the **Select File 2** and additional buttons to select additional files. Choose an appropriate file designation from the drop down list.

Note: The total size limit for file upload is set by the journal. The number of slots indicates the number of files that can be uploaded at once and not the total number.



Note: See sections below for additional information on *Figures and Images* and *Zip Files* and *LaTex Documents*.

3. Click the **Upload Selected Files** button.



4. Once the files have been uploaded, they display in the Files section at the top of the screen.



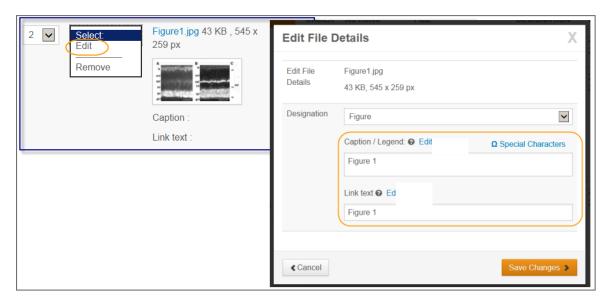
- 5. You may reorder them by choosing a number from the Order drop-down list, then clicking the Update order button.
- 6. You may remove a file by clicking the Actions drop-down list for a file and selecting Remove File.
- 7. You can view a proof by clicking either the View HTML proof or View PDF proof buttons.
- 8. Click Save and Continue.

Save & Continue >



FIGURES AND IMAGES

Figures and image files will display a thumbnail of the image after file upload has been completed. You may edit the image with a caption or link to text within the main document.



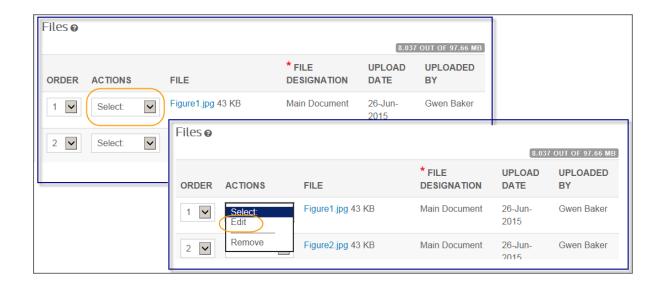
ZIP FILES AND LATEX DOCUMENTS

If configured for your journal, you can upload zip files, using any of the upload buttons.

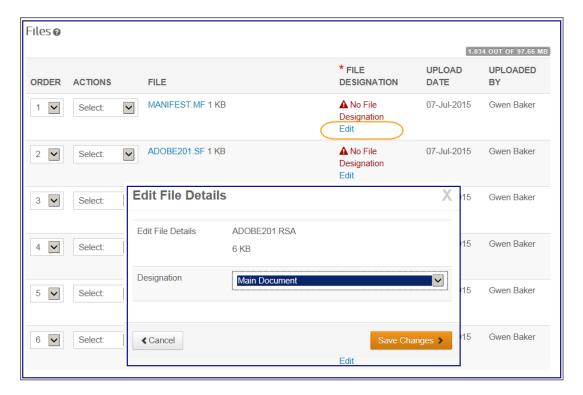


Each file that is uploaded will be unpacked and displayed in the list so you can provide the proper designation for each item.





For TeX/LaTeX submissions, the package contents will be unpacked, parsed, and processed to determine the identity of the LaTeX content files. The files can then be assigned to their file designation. Be sure that the very first file presented in your file listing is the main LaTeX file.





STEP 7 - REVIEW & SUBMIT

This is a final review step before submitting your manuscript. All sections must display the green checkmark in the navigation menu before you can submit to complete the submission process.



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You will see a message indicating that you are almost done. When you first enter this screen, the Submit button is not available. You must review your submission and view the proof before submitting.





Step 7: Review & Submit

Review the information below for correctness and make changes as needed. After reviewing the manuscript proofs at the foot of this page, you MUST CLICK 'SUBMIT' to complete your submission. You will receive a confirmation by e-mail after the manuscript is submitted.

Please do not hesitate to contact our Editorial Office if you have any questions about your submission.

* = Required Fields

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* Verify Step Information

✓ Step 1: Type, Title, & Abstract

☑ Edit

| FIELD | RESPONSE |
|----------------------|------------------------------------------------------------------------------------------------------------------------------|
| Manuscript Type | Original Article |
| Title | Effect of Climate Change on Butterfly Migration |
| Running Head | The Prevailing Winds |
| Abstract | Butterfly migration patterns have changed and this change is linked to changes in average temperatures and weather patterns. |
| ✓ Step 2: Attributes | |
| FIELD | RESPONSE |
| Keywords | Articlepaper |

1. Review each section carefully for accuracy and completeness.



2. If required fields have not been completed, you will receive an error at the top of the screen and the left menu will not display a green check next to the step.

A The following steps are incomplete and must be corrected before you can submit

Step 4: Reviewers & Editors

A minimum of 2 recommended reviewers is required.



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- 3. You may return to any step to correct errors by clicking the Step number on the error message or on the left menu.
- 4. Review the HTML and/or PDF versions of your submission.





Note: The Submit button will not be active until you have viewed the proof and fixed all errors.

Note: If the journal requires payment at the time of submission, your next step will not be **Submit**. Click the **Continue to Payment** button and follow prompts for entering payment. If payment is only required after acceptance, you will be prompted to pay at a later time.

5. Click the **Submit** button.



6. Click **Yes** to confirm the submission.



7. You will receive a submission confirmation on the screen.



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Thank you for your submission Submitted to ScholarOne University Training Workflow 1 Manuscript ID MCU1-201505-0001-OA Title Effect of Climate Change on Butterfly Migration Authors Baker, Gwen Cooney, Jane Date Submitted 22-May-2015



SUBMISSIONS USING OVERLEAF

Overleaf is a collaborative writing and publishing platform, which makes the process of writing, editing and publishing scientific documents quicker and easier. Your journal may have chosen to integrate Overleaf with *ScholarOne Manuscripts*TM.

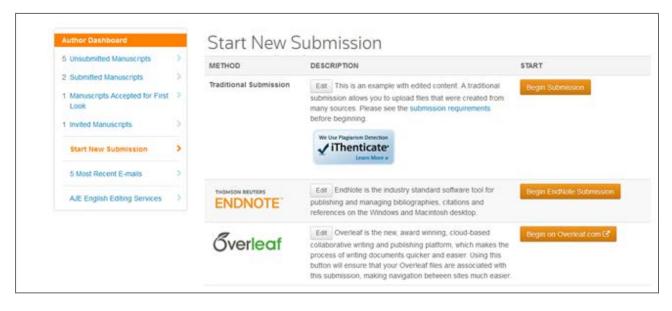
The Overleaf integration will allow you include files created with Overleaf directly in your submission. You will follow the same steps as described in earlier sections of this guide to complete all other required submission information.

CREATING AN OVERLEAF SUBMISSION

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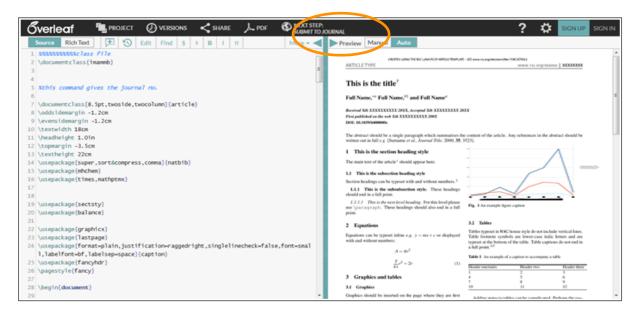
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There are two ways to begin an Overleaf submission. You may find a link to Overleaf directly from the Journal's web site, or you may select connect to Overleaf from *ScholarOne Manuscripts* Author Dashboard.

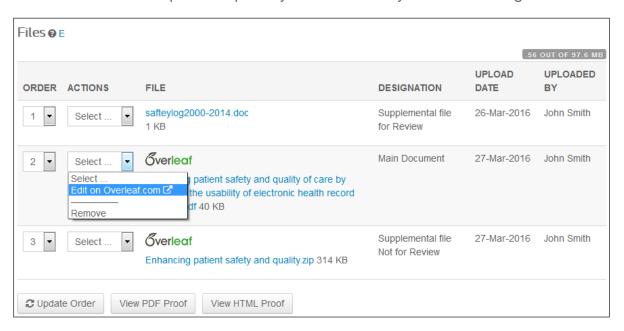


You will be logged out of *ScholarOne Manuscripts* TM and will log into Overleaf. Once in Overleaf create your submission using that tool. When ready to submit it to *ScholarOne Mansucripts* TM , click the **Next Step: Submit to Journal** link.





After using the **Next Step: Submit to Journal** link on Overleaf, log in to ScholarOne Manuscripts TM. Files are automatically imported into the ScholarOne submission and can be found on the File Upload step. They are indicated by the Overleaf logo.



If you need to edit your work, you can use the convenient **Edit on Overleaf.com** link in the Actions column to go directly into your project on Overleaf and start editing. When edits are complete, simply use the **Next Step: Submit to Journal** link again to import and overwrite the files in *ScholarOne Manuscripts*, keeping them in sync and up-to-date.

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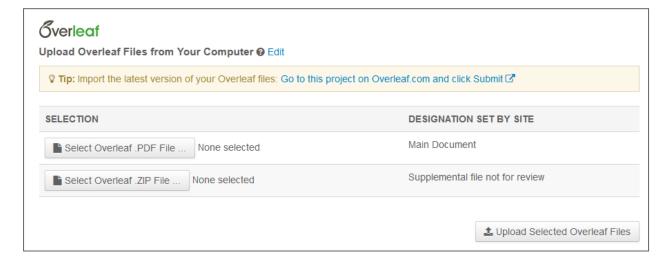
OVERLEAF FILE UPLOAD

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If an Author or Admin removes the Overleaf files, the Author (or OverLeaf account holder) has two ways to get the files back into the submission on ScholarOne:

- 1. The first method is by clicking on one of two links that will take them directly into the corresponding project on Overleaf.
 - One of these links will appear underneath the Files table when all Overleaf files have been removed.
 - b. Link will appear as a "Tip" in the Overleaf file upload section.
- 2. The new Overleaf file upload section will appear when there are or have been files associated with Overleaf in the submission. While going to the project on Overleaf.com directly will ensure synchronicity between platforms, this section offers an alternative by allowing Authors to upload Overleaf files that are stored on their computer. Uploading them in this section ensures the Overleaf files are processed properly.





OPEN ACCESS SUBMISSIONS

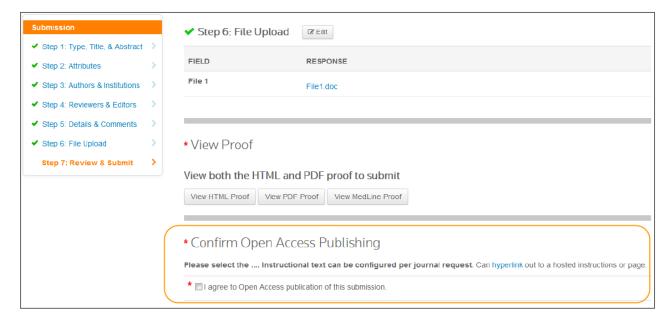
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The journal you are submitting to may have a listing for fees associated with certain types of submissions that will be charged for Open Access.

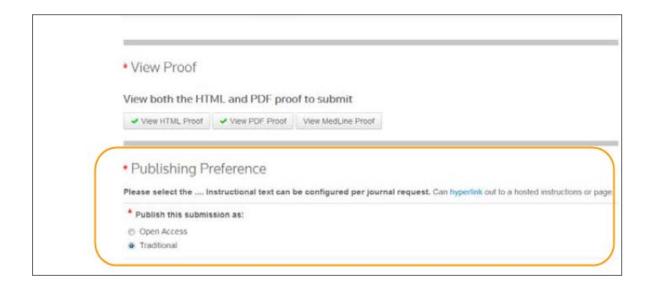


For journals where all manuscripts are published under Open Access, you may be asked to agree to Open Access publication.



Journals may give you the option of several publication methods. Select your publishing preference.







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TIPS FOR AUTHORS SUBMITTING A REVISION

To start your revision, you will need to log back into your Author Center and find the **Manuscripts with Decisions** queue. Selecting this queue will display information on the right, click **Create a Revision** submit your revised paper.

Depending on your journal the link may say **Create a Resubmission**.

Note: If you do not see the link, your time has expired to create a revision and you will need to contact the journal office for an extension. Once the extension is granted, the link will reappear.



If you have already started a revision, the revision is now located in the "Revised Manuscripts in Draft" queue. Select this queue and click Continue to finish your revised submission.





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