



# FEDERAL FINANCING BANK



## PRESS RELEASES

### FEDERAL FINANCING BANK

Gary H. Burner, Chief Financial Officer, Federal Financing Bank (FFB) announced the following activity for the month of October 2016.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$76.26 billion on October 31, 2016, posting an increase of \$204.5 million from the level on September 30, 2016. This net change was the result of an increase in government-guaranteed loans of \$204.5 million. The FFB made 61 disbursements and received 10 prepayments in the month of October. The FFB re-priced and extended the maturities on three loans guaranteed by the Rural Utilities Service ("RUS"). The FFB also reset the interest rate on 23 loans guaranteed by the Department of Education and six loans guaranteed by the Department of Energy.

Attached to this release are tables presenting FFB October loan activity and FFB holdings as of October 31, 2016.

### FEDERAL FINANCING BANK OCTOBER 2016 ACTIVITY

<i><b>Borrower</b></i>	<i><b>Date</b></i>	<i><b>Amount of Advance</b></i>	<i><b>Final Maturity</b></i>	<i><b>Interest Rate</b></i>	
<b>AGENCY DEBT</b>					
U.S. POSTAL SERVICE					
U.S. Postal Service	10/31	\$700,000,000.00	1/05/17	0.380%	S/A
U.S. Postal Service	10/31	\$3,400,000,000.00	11/01/16	0.308%	S/A
U.S. Postal Service	10/31	\$600,000,000.00	11/01/16	0.308%	S/A
<b>GOVERNMENT-GUARANTEED LOANS</b>					
CDFI-BGP					
CRF QI, LLC	10/24	\$3,275,230.38	9/16/41	2.381%	Qtr.
CRF QI, LLC	10/26	\$1,800,000.00	3/15/44	2.477%	Qtr.
CRF QI, LLC	10/26	\$200,000.00	3/15/44	2.477%	Qtr.
Opportunity Finance	10/28	\$1,350,000.00	9/15/36	2.456%	Qtr.
DOE-SECTION 1703 (NON-RECOVERY)					
*MEAG Power SPVJ, LLC	10/03	\$97,123,971.00	1/03/17	0.667%	Qtr.
*MEAG Power SPVJ, LLC	10/03	\$63,515,344.00	1/03/17	0.667%	Qtr.
*MEAG Power SPVJ, LLC	10/03	\$16,291,500.00	1/03/17	0.667%	Qtr.
*MEAG Power SPVM, LLC	10/03	\$92,442,874.00	1/03/17	0.667%	Qtr.
*MEAG Power SPVM, LLC	10/03	\$69,951,592.00	1/03/17	0.667%	Qtr.
*MEAG Power SPVM, LLC	10/03	\$17,500,000.00	1/03/17	0.667%	Qtr.
DEPARTMENT OF EDUCATION					
*Bennett College	10/03	\$191,902.95	4/03/17	0.452%	S/A
*Bennett College	10/03	\$162,845.04	4/03/17	0.452%	S/A

*Bennett College	10/03	\$398,209.65	4/03/17	0.452%	S/A
*Bennett College	10/03	\$68,188.73	4/03/17	0.452%	S/A
*Bennett College	10/03	\$111,914.52	4/03/17	0.452%	S/A
*Bennett College	10/03	\$337,700.82	4/03/17	0.452%	S/A
*Bennett College	10/03	\$500,845.60	4/03/17	0.452%	S/A
*Bennett College	10/03	\$509,385.50	4/03/17	0.452%	S/A
*Bennett College	10/03	\$512,161.16	4/03/17	0.452%	S/A
*Bennett College	10/03	\$750,980.16	4/03/17	0.452%	S/A
*Bennett College	10/03	\$792,394.66	4/03/17	0.452%	S/A
*Bennett College	10/03	\$595,311.72	4/03/17	0.452%	S/A
*Bennett College	10/03	\$637,769.43	4/03/17	0.452%	S/A
*Bennett College	10/03	\$840,978.72	4/03/17	0.452%	S/A
*Bennett College	10/03	\$830,854.03	4/03/17	0.452%	S/A
*Bennett College	10/03	\$852,306.73	4/03/17	0.452%	S/A
*Bennett College	10/03	\$731,149.12	4/03/17	0.452%	S/A
*Bennett College	10/03	\$935,013.39	4/03/17	0.452%	S/A
*Bennett College	10/03	\$232,335.77	4/03/17	0.452%	S/A
*Bennett College	10/03	\$369,114.39	4/03/17	0.452%	S/A
*Bennett College	10/03	\$538,375.95	4/03/17	0.452%	S/A
*Bennett College	10/03	\$79,291.77	4/03/17	0.452%	S/A
*Bennett College	10/03	\$88,633.04	4/03/17	0.452%	S/A
Univ of the Virgin Islands	10/14	\$1,025,721.75	2/01/45	2.116%	S/A
Alabama A&M University	10/21	\$199,270.34	6/01/45	2.152%	S/A
HUD-542					
IDHA	10/03	\$9,720,000.00	11/15/51	2.392%	
Rhode Island Housing	10/03	\$5,500,000.00	11/15/56	2.446%	
Rhode Island Housing	10/04	\$8,320,000.00	11/15/56	2.409%	
Mass Housing	10/13	\$27,639,200.00	11/15/56	2.436%	
New Hampshire HFA	10/25	\$1,342,000.00	11/15/56	2.654%	
Mass Housing	10/27	\$2,900,000.00	11/15/56	2.560%	
RURAL UTILITIES SERVICE					
Bedford #3350	10/03	\$1,000,000.00	12/31/48	2.040%	Qtr.
The Brown-Atchison Elec. #3220	10/03	\$2,600,000.00	12/31/47	2.020%	Qtr.
Chesnee Telephone Co. #2018	10/04	\$296,318.00	12/31/30	1.548%	Qtr.
Dubois Rural Elec Coop #3261	10/04	\$1,200,000.00	12/31/47	2.042%	Qtr.
Illinois Electric #3576	10/04	\$2,200,000.00	1/02/18	0.677%	Qtr.
Sioux Val.-Southwestern #3170	10/04	\$6,000,000.00	12/31/46	2.020%	Qtr.
Farmer's Rural Elec. #3232	10/06	\$2,000,000.00	12/31/47	2.139%	Qtr.
Flint Hills Rural Elec. #3212	10/06	\$994,052.92	12/31/46	2.117%	Qtr.
#3581	10/06	\$1,244,000.00	12/31/40	1.954%	Qtr.
Woodruff Electric Coop. #3023	10/06	\$6,500,000.00	1/02/46	2.094%	Qtr.
Cape Hatteras Electric #3112	10/07	\$3,071,957.30	1/03/45	2.098%	Qtr.
Cumberland Valley #3091	10/07	\$1,196,775.00	3/31/17	0.449%	Qtr.
Inland Telephone #3017	10/07	\$3,406,913.00	12/31/29	1.628%	Qtr.
Nemaha-Marshall Elec Coop. #29	10/07	\$388,978.17	1/02/46	2.123%	Qtr.
Rich Mountain Elec Coop #3316	10/07	\$3,000,000.00	12/31/47	2.169%	Qtr.

Crow Wing Cooperative #3398	10/12	\$2,200,000.00	3/31/17	0.460%	Qtr.
O2 EMC Portfolio 1, LLC #3572	10/12	\$7,500,000.00	12/31/40	2.011%	Qtr.
Arkansas Elec. #2817	10/14	\$14,722,196.00	12/31/40	1.986%	Qtr.
North Carolina Electric #3383	10/14	\$910,000.00	1/03/39	1.924%	Qtr.
Great Lakes Energy #3335	10/20	\$4,000,000.00	12/31/47	2.202%	Qtr.
Southside Electric #3389	10/20	\$10,000,000.00	12/31/48	2.223%	Qtr.
Umatilla Electric #3543	10/20	\$6,200,000.00	1/03/50	2.244%	Qtr.
Big Sandy Elec. #3585	10/21	\$1,000,000.00	3/31/17	0.450%	Qtr.
Carbon Power & Light #3022	10/21	\$23,377.49	1/02/46	2.145%	Qtr.
McLean Electric #3189	10/21	\$1,170,000.00	12/31/46	2.120%	Qtr.
O2 EMC Portfolio 1, LLC #3596	10/21	\$4,150,000.00	12/31/40	2.000%	Qtr.
Caney Fork #3052	10/24	\$10,719,129.85	12/31/46	2.153%	Qtr.
A & N Electric #3372	10/25	\$4,063,000.00	12/31/48	2.229%	Qtr.
Central Electric Coop. #3425	10/25	\$1,000,000.00	12/31/48	2.229%	Qtr.
Mountain View Electric #2897	10/25	\$15,688,000.00	1/03/45	2.133%	Qtr.
NC Telephone #3025	10/25	\$823,292.00	12/31/25	1.423%	Qtr.
Bartlett Elec. #3336	10/27	\$1,748,000.00	1/03/45	2.150%	Qtr.
Canoochee Elec. #3374	10/27	\$2,500,000.00	12/31/48	2.246%	Qtr.
Cavalier Rural Elec. Coop. #30	10/27	\$436,000.00	1/02/46	2.177%	Qtr.
Johnson County Elec. #3472	10/27	\$1,500,000.00	12/31/47	2.226%	Qtr.
Oglethorpe Power #3382	10/27	\$155,655.00	12/31/40	2.029%	Qtr.
Oglethorpe Power #3382	10/27	\$5,949,823.00	12/31/40	2.029%	Qtr.
Three River Elec. Coop #3366	10/27	\$2,000,000.00	12/31/47	2.225%	Qtr.
WRECI Electric #3488	10/27	\$13,340,000.00	1/03/45	2.106%	Qtr.
Dairyland Power #3334	10/28	\$1,715,000.00	12/31/48	2.308%	Qtr.
Golden Belt #3566	10/28	\$2,740,012.00	3/31/17	0.434%	Qtr.
Holmes-Wayne Elec. #3367	10/28	\$1,800,000.00	12/31/48	2.308%	Qtr.
Kit Carson Electric #3300	10/28	\$3,200,000.00	12/31/47	2.287%	Qtr.
LaValle Telephone #3470	10/28	\$1,322,004.00	3/31/17	0.434%	Qtr.
Midwest Energy #3146	10/28	\$511,629.50	12/31/46	2.265%	Qtr.
Dairyland Power #3270	10/31	\$87,040,000.00	12/31/40	2.097%	Qtr.
RURAL UTILITIES SERVICE - GETP					
*CFC	10/17	\$100,000,000.00	7/17/28	1.869%	Qtr.
*CFC	10/17	\$100,000,000.00	7/17/28	1.869%	Qtr.
*CFC	10/17	\$100,000,000.00	7/17/28	1.869%	Qtr.

S/A is a Semiannual rate

Qtr. is a Quarterly rate

\* maturity extension or interest rate reset or principal rollover

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**FEDERAL FINANCING BANK HOLDINGS**  
(in millions of dollars)

<i>Program</i>	<i>October 31, 2016</i>	<i>September 30, 2016</i>	<i>Monthly Net Change 10/01/16- 10/31/16</i>	<i>Fiscal Year Net Change 10/01/16- 10/31/16</i>
<b><u>Agency Debt</u></b>				

U.S. Postal Service	\$15,000.0	\$15,000.0	\$0.0	\$0.0
National Credit Union Adm.-CLF	\$0.0	\$0.0	\$0.0	\$0.0
Federal Deposit Insurance Corp.	\$0.0	\$0.0	\$0.0	\$0.0
HOPE for Homeowners Bonds	\$0.0	\$0.0	\$0.0	\$0.0
Farm Credit System Insur. Corp.	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>
Subtotal*	\$15,000.0	\$15,000.0	\$0.0	\$0.0
<b><u>Agency Assets</u></b>				
Rural Utilities Service-CBO	<u>\$135.0</u>	<u>\$135.0</u>	<u>\$0.0</u>	<u>\$0.0</u>
Subtotal*	\$135.0	\$135.0	\$0.0	\$0.0
<b><u>Government-Guaranteed Lending</u></b>				
DoEd-HBCU+	\$1,432.3	\$1,435.6	-\$3.3	-\$3.3
DOE-Adv Technology Vehicles Mfg	\$3,859.6	\$3,859.6	\$0.0	\$0.0
DOE-Section 1703(Non-Recovery)+	\$5,056.8	\$5,056.8	\$0.0	\$0.0
DOE-Section 1705(Recovery)+	\$6,394.6	\$6,481.9	-\$87.3	-\$87.3
Rural Utilities Service	\$38,374.2	\$38,130.4	\$243.8	\$243.8
Rural Utilities Service-GETP	\$5,063.1	\$5,073.3	-\$10.3	-\$10.3
VA Homeless Veterans Housing+	\$4.5	\$4.5	\$0.0	\$0.0
Community Dev Fin Inst Fund	\$334.3	\$327.7	\$6.6	\$6.6
HUD-542 Multi-Family Housing	<u>\$608.6</u>	<u>\$553.7</u>	<u>\$54.9</u>	<u>\$54.9</u>
Subtotal*	\$61,128.0	\$60,923.5	\$204.5	\$204.5
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Grand total*	\$76,263.0	\$76,058.5	\$204.5	\$204.5

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\* figures may not total due to rounding

+ does not include capitalized interest