Senior Business Analyst/Functional Analyst

ROBERT SMITH

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Objective

7 plus years of experience in the capital market as a Senior Business Analyst/Functional Analyst worked in the capacity of a business analyst and consultant. Highly skilled in portfolio management, asset allocation and classification, investment performance attribution and risk management. Extensive working knowledge and understanding of wealth management business including asset classes such as equity, fixed income and alternatives (traded & nontraded). Proficient in business analysis, process mapping, requirement elicitation, data/model validation, and testing.

Skills

Advanced XML, SQL, UML, MS-Excel, PowerPoint, MS-Visio, SPSS, And Bloomberg, On RDBMS-ERD Modeling, ETL Data Mapping, VBA For Excel

Work Experience

Senior Business Analyst/Functional Analyst

ABC Corporation - January 2013 – Present

- Directly supporting the team in ensuring what we build solves the business problem and delivers the ROI identified by interacting with customers and stakeholders throughout the planning, development and delivery process.
- Translating prioritized initiatives into detailed feature plans to deliver a product that is stable in production and satisfying scalability, reliability, performance, and business goals.
- Working with the team to identify personas and define use cases, epics, user workflows, detailed requirements, and user stories with well-defined acceptance criteria.
- Building and maintaining product/platform expertise. specifically, in how the client uses the product and its features.
- Building and maintaining relationships with cross-functional internal teams and external customers to understand user needs, translating findings to actionable feature planning artifacts, and prioritizing the feature/defect backlog.
- Understanding the competitive landscape and defining how a feature compares/relates to other solutions in the market.
- Collaborating with UX to design mockups, prototypes, and user studies.

Senior Consultant/Business Analyst

ABC Corporation - July 2012 – December 2012

- Created data-flow models to depict how external data feeds from Bloomberg, barra-one, and Lipper flow into different databases.
- Evaluated reference/benchmark data requirement for performance attribution of portfolio and asset allocation models.
- Analyzed and created as-is process flows to address - SMA account creation, fund setup requests and rebalancing specific portfolio maintenance.
- Cataloged list of internal feeds consumed by GAA into different product groups by querying databases.
- Participated in meetings to discuss all outstanding defects and system constraints as well as system walkthroughs.

- Communicated with the off-site development team to ensure that business needs were being captured.
- This is Dummy Description data, Replace with job description relevant to your current role.

Education

MBA in Finance - 2010 (Nirma University - Ahmedabad, Gujarat)B.E. in Electronics - (Nagpur University - Nagpur, Maharashtra)Bachelors Of Science in Management information Systems - 1997(University Of South FLorida - Tampa, FL)