# **AniShare Documentation**

Release 1.4

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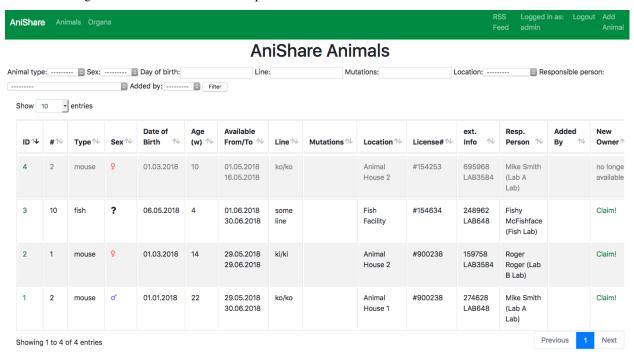


# Introduction

**anishare** is a webservice for research institutes to share animals with the goal to re-use animals and thus minimize total animal usage.

It has been developed at the Leibniz institute for aging research in Jena. This django app is meant to be used by researchers who want to share research animals with their colleagues. The basic idea is that animals are bred for experiments; however, sometimes, not all parts of the animal are used or sometimes an experiment gets cancelled for whatever reason. By sharing animals within the institute, less animals in total have to be sacrificed for research.

Anishare is a simple database of animals offered for reuse and a easy way to claim an animal with automatic generation of email messages as well as an RSS feed for updates.



At the moment, the software/database is geared towards handling of mice, however, it can be adjusted to handle any kind of research animal.

This documentation can also be downloaded as pdf file: Anishare Documentation

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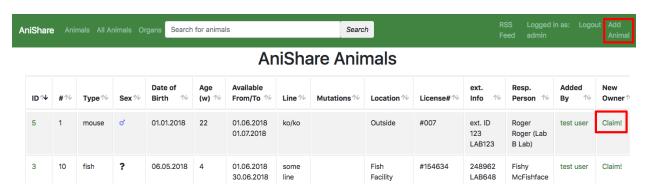
# Contact

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Content support: mouse@leibniz-fli.de, fish@leibniz-fli.de



# Using the software

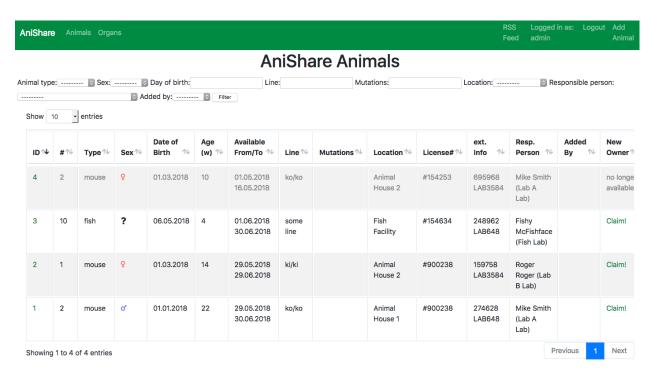


The webservice is split in two parts: The **animal input** method is via the Django Admin interface (See link "Add Animal" top right) and is meant for *animal managers* only. The **claim** method is via the normal web interface and is meant for normal users (who need to be authenticated, though).

#### 3.1 Main user interface

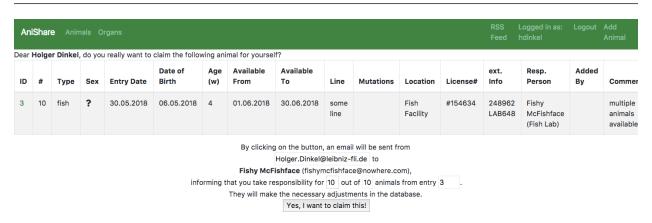
#### 3.1.1 Animals

The main user-facing site is the list of animals to be shared. A user can browse this list, sort it via the headers or search for a term using the search bar.



If a user is interested in an animal, they should click on the button "Claim" which will bring up another page (see below) in which they can review their claim before finally submitting. When they click on "Yes, I want to claim this!", then they will be entered as *new owner* of this animal and an email will be send to them as well as the responsible/contact person informing them about this transaction. Further steps might need to be necessary such as transferring the animal in the LIMS (eg. PyRat).

**Note:** If more than one animal is available, the user can adjust the number they want to claim. The remaining animals will still be available for claim. Because of uniqueness it's only possible to offer exactly one mouse per dataset. In contrast fishes can be offer in a group.



#### **3.1.2 Organs**

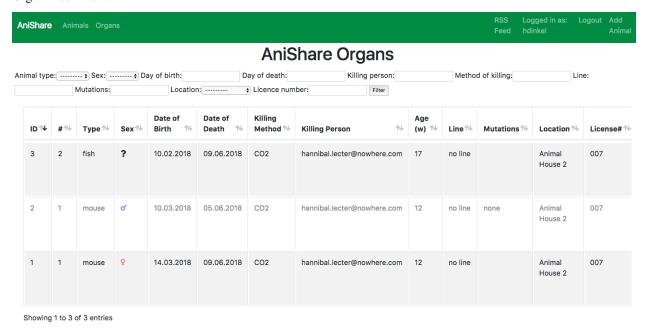
There exists an individual page for animal organ share. It is very similar to the animal page, however only individual organs are for offer. The entry at the column Organ (used) indicates all organs which can not be claimed. Also there is no availability period, but a day at which the animal gets sacrificed. The person responsible for sacrifice the

3.1. Main user interface

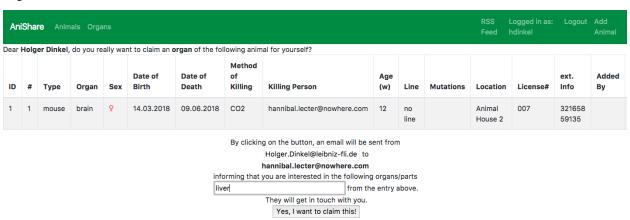
5

animal will be informed via email if anybody claims some of the available organs. The entry will remain available to others (as they might want to claim other organs).

#### Organ index view:



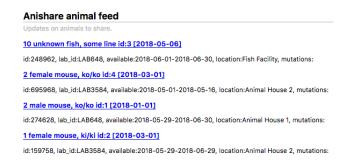
#### Organ claim view:



#### 3.1.3 RSS Feed

An RSS feed containing the latest ten animals and organs is automatically generated and can be found at /animals/feed. Users can subscribe (Most email clients allow the subscription to RSS feeds) to this feed to stay up-to-date with the animal catalogue. By clicking on a link in the feed, they are directed to the claim page of the individual animal/organ.

3.1. Main user interface



# 3.2 Main animal manager tasks

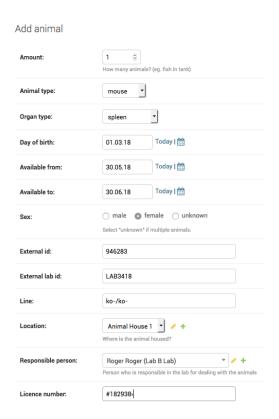
An animal manager can add animals and organs to the database on two ways. First, it is possible to add entrys manually. Secondly, it is possible to import an Excel sheet. At the FLI Jena there are two databases to manage animals. Now the databases are not connected. To transfer more than one or two datasets to anishare it's recommend to use the export function of *PyRAT* or *tick@lab* and the import function of anishare. To use the export/import process please read the topic **Animals import** or **Organs import**.

Welcome to AniShare



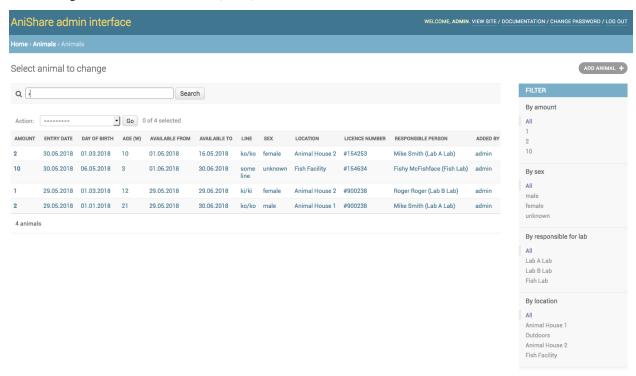
## 3.2.1 Add Animals manually

Click on Animals -> Add to add an animal.



All fields in bold **need** to be filled in, the others are optional.

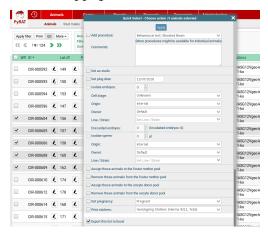
After adding several animals, the main (index) view should look like this:



# 3.2.2 Animals import

#### From PyRAT

First login to PyRAT and switch to the english version of PyRAT if it is no preset. Then select the animals which should be import to anishare. Click on QS (Quick Select) and activate the option Export this list to Excel. Push the button Apply.



Now it's important to select all mandatory fields: ID, Lab ID, Sex, Line / Strine (Name), Mutations, Date of birth, Responsible, License number, Building

It's possible to save the selected columns as a Manage View for reuse (fold out Manage View on the left side of the File name)



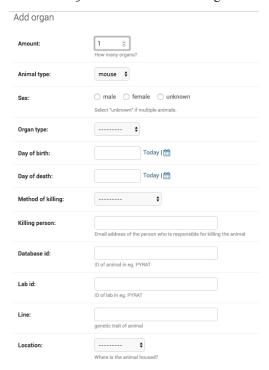
After downloading the file it's nessecary to edit the file because the coloumns **Animal type**, **Available from**, **Available to** are missing. Please add the mentioned columns (wherever) and fill it out. As **Animal type** the two values mouse or fish are possible. Please use the same date format for the coloumns **Available from**, **Available to** like at the exported coloumn **DOB** (Deate of birth). To simplify this process there are macros for LibreOffice and MS Office. The macros automatically add the missing coloumns and add the values mouse (Animal type), Current Date (Available from), Current Date + 14 days (Available to). Please refeer to the macro site to downloading the macros and further informations.

After adding the missing coloumns the file can be save, for example as xlsx file. Now go to the anishare admin interface to Home > Animals > Animals and click the button IMPORT (above the filter). Select the file and choose the file format. Upload the file. After submitting all datasets will show to the user if all requirements match.

#### From tick@lab

#### 3.2.3 Add Organs manually

Click on Organs -> Add to add an organ.



All fields in bold **need** to be filled in, the others are optional.

## 3.2.4 Organs import

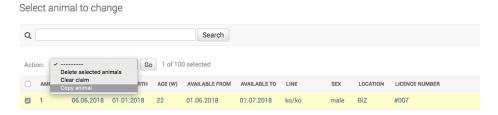
#### From PyRAT

#### From tick@lab

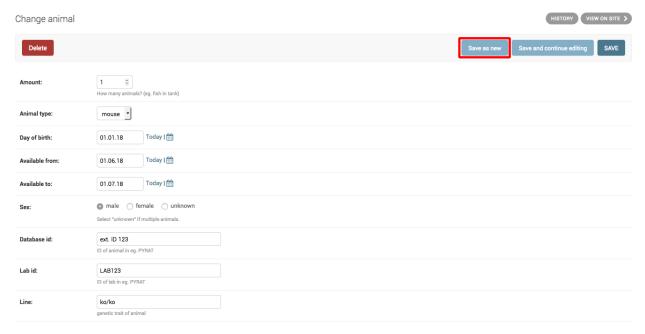
Because we expect only a small quantity of importing organs from tick@lab it's only possible to add entries manually.

## 3.2.5 Duplicating entries

For input of multiple similar entries, it is possible to duplicate an animal or organ entry. For this, select one or more entries in the list (see figure below) and select "copy animal" from the dropdown menu and click "Go".



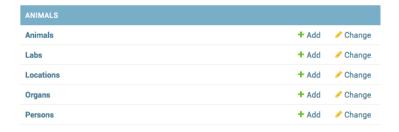
Another option is to edit an existing animal and click on "Save as new". This will save the currently edited animal as a new instance:



## 3.3 Main administrator tasks

The administrator can edit more objects in the admin interface, namely not just animals and organs but also labs, locations and persons:

Welcome to AniShare

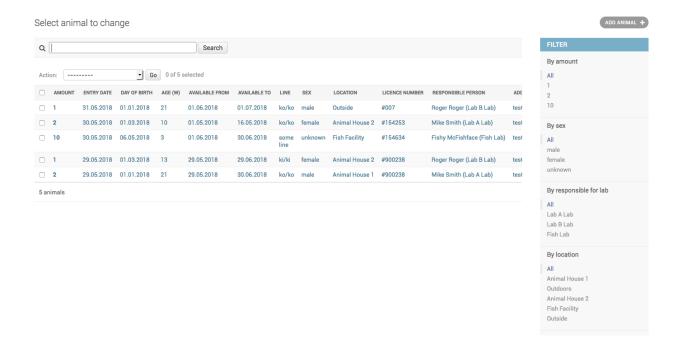


# 3.3.1 Organs used

These organs are standard values for the field Organ used.

#### 3.3.2 Animals

The main category to administer are animals to share. Here, several filters (such as "sex", "location", etc.) are available to search for any set of animals.

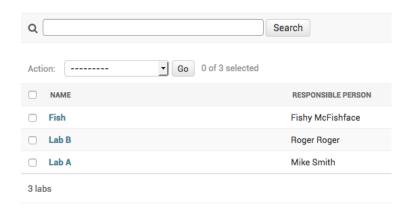


**Note:** in order to remove a claim (thus making the animal available again), either click on an animal and remove the email address from the field "new owner", or select one or multiple animals and select the "clear claim" *Action* and click "Go".

Note: Once created, an animal cannot be deleted, except by the administrator.

#### 3.3.3 Labs

Labs are research labs/research groups and need to have at least one responsible/contact person each Select lab to change

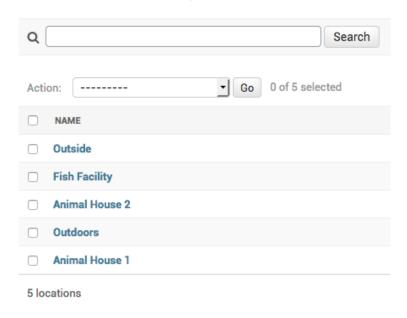


**Note:** Only *administrators* are allowed to see and change Labs

#### 3.3.4 Locations

Locations are where animals are stored. Usually something like room numbers or "animal house" or "fish facility".

Select location to change

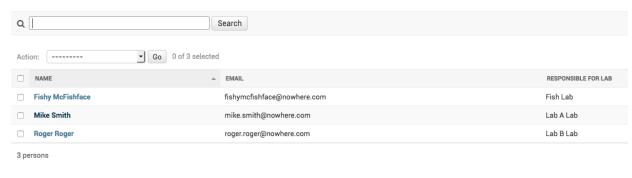


**Note:** Only *administrators* are allowed to see and change Locations

#### 3.3.5 Persons

Persons responsible for the animals. Could be a vet or similar. Every animal needs to have a responsible person associated to them. This person then gets an email when the animal is being claimed.

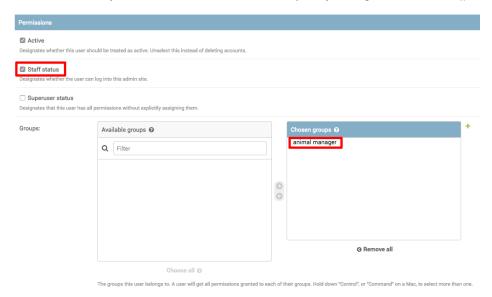
Select person to change



Note: Only administrators are allowed to see and change Persons

## 3.3.6 Make a user an animal manager

The *administrator* is also responsible for user/rights management. In order to be able to add/edit animals, a user has to be in the group *animal manager* and have *staff status* in the django admin interface. For this, an *administrator* has to go to the user management in the admin interface by clicking "Home" -> "Authentication and Authorization" -> "Users". Here, they can make a *user* an *animal manager*, by setting these values (*staff* and group *animal manager*):



## 3.3.7 Anishare change history

New functions and bugfix at the system should be documented. So users can be informed about changes on the system. All changes are visible to authenticated users. Please refeer to the site AniShare Change History to see all changes.



# Installation

# 4.1 Requirements

We use the latest version of django, which requires python3. Install django and other dependancies (see file requirements.txt. We recommend using a virtual environment for this):

```
virtualenv -p python3 .
source bin/activate
pip install -r requirements.txt
```

# 4.2 First time setup

First, in the folder anishare, copy the file local\_settings.py.template to local\_settings.py and fill it in. If you want to use LDAP, comment in the respective lines. Most importantly, you should configure the following lines:

```
EMAIL_HOST = ''
SECRET_KEY = ''
ALLOWED_HOSTS = ['127.0.0.1', ]
```

Then, you can run migrations:

```
python manage.py migrate
```

**Note:** This will create the sqlite database db.sqlite3 containing all the models (eg. tables) as defined in animals.models.

Now create a superuser:

```
python manage.py createsuperuser
```

You are now able to login to the admin interface, but first run the dev server:

python manage.py runserver

This will listen on http://localhost:8000, so browse to the admin page http://localhost:8000/admin and you should see this after login:

#### AniShare admin interface

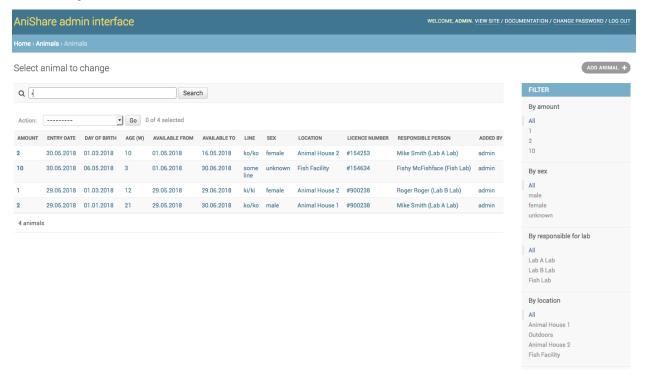
#### Welcome to AniShare



You can also import a dummy set of data using the loaddata command:

python manage.py loaddata initial\_data.json

After loading the data, the main admin interface should look like this:

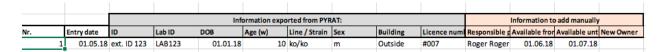


# 4.3 Importing existing data

For import of existing data in tabular (excel) format, a management command is available at animals. management.commands.import\_animals

```
python manage.py import_animals
```

**Note:** See the file example\_import.xls for an example...



# 4.4 In-DB Caching

By default, database caching is enabled in settings. To create the necessary tables, run this command:

```
python manage.py createcachetable
```

This will create a cache table in the SQLite database, which will speed up queries.

# 4.5 Running Tests

Tests reside in animals/tests.py. You can invoke the django tests like so:

```
python manage.py test
```

```
Tests for Anishare website
   from django.test import TestCase, Client
   from django.contrib.auth.models import User
   from django.core.management import call_command
   class GetAnimalsTest (TestCase):
       Test module to GET Animal pages
10
11
       def setUp(self):
13
           """ Creating a user first and loading fixtures"""
14
           call_command('loaddata', 'initial_data.json', verbosity=0) # Load fixtures
15
           self.user = User.objects.create_user(pk=1, username='testuser', password=
16

→ '12345')

           self.client = Client()
18
       def test_get_all_animals(self):
19
           """ try to retrieve all animals """
20
           response = self.client.get('/animals/')
21
           self.assertEqual(response.status_code, 302)
```

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```
self.client.login(username='testuser', password='12345')
23
           response = self.client.get('/animals/')
24
           self.assertEqual(response.status_code, 200)
25
       def test_get_one_animal(self):
27
            """ try to retrieve individual animals """
28
           response = self.client.get('/animals/1')
29
           self.assertEqual(response.status_code, 302)
30
           self.client.login(username='testuser', password='12345')
31
           response = self.client.get('/animals/1')
32
           self.assertEqual(response.status_code, 200)
33
35
       def test_claim_one_animal(self):
           """ try to claim individual animals """
36
           response = self.client.get('/animals/claim/1')
37
           self.assertEqual(response.status_code, 302)
38
           self.client.login(username='testuser', password='12345')
           response = self.client.get('/animals/claim/1')
           self.assertEqual(response.status_code, 200)
```

## 4.5.1 Upgrading django

To upgrade django or any other python library for anishare, go into the anishare directory, and activate its virtualenv:

```
cd anishare source bin/activate
```

Next, install/upgrade whatever library (here: django to the latest version):

```
pip install --upgrade django
```

Note: It's best to test the latest version in a local/development environment first!

# 4.5.2 Upgrading python

When upgrading the python version of the host operating system, it might be necessary to also upgrade the python in the virtualenv. Otherwise an error like the following might occur:

```
python: error while loading shared libraries: libpython3.4m.so.1.0: cannot open shared object file: No such file or directory
```

In that case, go into the anishare directory, and delete the following directories:

- bin
- include
- lib
- lib64

Afterwards, create a new virtualenv and install the required libraries like so:

virtualenv -p python3 .
source bin/activate
pip install -r requirements.txt

# Chapter 5

# API documentation

#### 5.1 Admin

```
Admin module
class animals.admin.AnimalAdmin (model, admin_site)
     ModelAdmin for Animal model
     age (obj)
          Show the age in the admin as 'Age (w)' instead of 'age'
     form
          alias of AnimalForm
     resource class
          alias of AnimalResource
     save_model (request, obj, form, change)
          Given a model instance save it to the database.
class animals.admin.AnimalForm(data=None, files=None, auto_id='id_%s', prefix=None, ini-
                                         tial=None, error_class=<class 'django.forms.utils.ErrorList'>,
                                         label_suffix=None, empty_permitted=False, instance=None,
                                         use_required_attribute=None)
     Form for animal editing in admin
     clean()
          Hook for doing any extra form-wide cleaning after Field.clean() has been called on every field. Any
          ValidationError raised by this method will not be associated with a particular field; it will have a special-
          case association with the field named 'all'.
class animals.admin.AnimalResource
     get_instance (instance_loader, row)
          Calls the InstanceLoader.
     import_obj (instance, row, dry_run)
          Traverses every field in this Resource and calls import_field().
class animals.admin.ChangeAdmin (model, admin_site)
     Change Admin for Change model
```

```
class animals.admin.LabAdmin (model, admin site)
     Model Admin for Lab model
class animals.admin.LocationAdmin(model, admin_site)
     ModelAdmin for Location model
class animals.admin.OrganAdmin (model, admin site)
     ModelAdmin for Organ model
     age (obj)
          Show the age in the admin as 'Age (w)' instead of 'age'
     resource_class
          alias of OrganResource
     save_model (request, obj, form, change)
          Given a model instance save it to the database.
class animals.admin.OrganResource
     get_instance (instance_loader, row)
          Calls the InstanceLoader.
     import_obj (instance, row, dry_run)
          Traverses every field in this Resource and calls import_field().
class animals.admin.OrgantypeAdmin (model, admin site)
     ModelAdmin for Organ types
class animals.admin.PersonAdmin (model, admin_site)
     ModelAdmin for Person model
animals.admin.clear_claim (modeladmin, request, queryset)
     Convenience Function to delete a claim from several selected animals
animals.admin.copy_animal(modeladmin, request, queryset)
     Copy an instance of an animal so similar entries can be easily created.
```

#### 5.2 Models

```
This file describes all the models in the database.
```

```
class animals.models.Animal(*args, **kwargs)
    Main model containing the animals.
    exception DoesNotExist
    exception MultipleObjectsReturned
    age()
        Return the age of the animal, calculated by the difference to either the current date or the available_to date
    available()
        Returns True if the animal is still available
    clean()
```

Hook for doing any extra model-wide validation after clean() has been called on every field by self.clean\_fields. Any ValidationError raised by this method will not be associated with a particular field; it will have a special-case association with the field defined by NON\_FIELD\_ERRORS.

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```
description()
         Return description of this model
     get_absolute_url()
         Get absolute url for this model. Important to link from the admin.
class animals.models.Change(*args, **kwargs)
     Model for documentation all changes to anishare
     exception DoesNotExist
     exception MultipleObjectsReturned
class animals.models.Lab(*args, **kwargs)
     Labs are only defined by a name and are referenced by Person(s) which are responsible (contact) person for this
     lab
     exception DoesNotExist
     exception MultipleObjectsReturned
     responsible person()
         Retrieve only the person(s) which are responsible for this lab.
class animals.models.Location(*args, **kwargs)
     Location of animals. Eg. animal house, fish facilities etc.
     exception DoesNotExist
     exception MultipleObjectsReturned
class animals.models.Organ(*args, **kwargs)
     Model containing the organs
     exception DoesNotExist
     exception MultipleObjectsReturned
     age()
         Return the age of the animal, at the time of death
     available()
         Returns True if the animal is still available
     description()
         Return description of this model
     get_absolute_url()
         Get absolute url for this model. Important to link from the admin.
     get_organtypes()
         Get all organ types which are used
class animals.models.Organtype(*args, **kwargs)
     Model containing the organ types
     exception DoesNotExist
     exception MultipleObjectsReturned
class animals.models.Person(*args, **kwargs)
     The responsible (contact) person for each lab. This person gets an email when an animal is being claimed.
     exception DoesNotExist
     exception MultipleObjectsReturned
```

5.2. Models 21

## 5.3 Views

Django Views contains all the functions for rendering objects (HTML display). It also contains an RSS Feed generator class to create an RSS feed from newly created animals

**Important:** When adding new functions, use the login\_required decorator When adding new classes, use the Login-RequiredMixin

```
class animals.views.AnimalDetailView(**kwargs)
```

Detail view for an animal. This is rarely used, rather use the claim page.

#### model

alias of animals.models.Animal

class animals.views.LatestAnimalsFeed

RSS Feed for new animals/organs.

```
item_description (item)
```

What to print as item description (use default description from model).

```
item title(item)
```

What to print as item title (use default \_\_str\_\_ of model).

#### items()

Get latest animals as items.

animals.views.claim(request, primary\_key)

View to claim an animal.

**Parameters** primary\_key – the id/pk of the animal to retrieve

Returns rendered page with the claim form or 404 if animal not found

```
animals.views.claim_organ(request, primary_key)
```

View to claim an organ.

Parameters primary\_key - the id/pk of the organ to retrieve

Returns rendered page with the claim form or 404 if organ not found

```
animals.views.send_email_animal(request)
```

Function to send an email about an animal being claimed.

Needs these variables in the POST request: email, pk, count

#### **Parameters**

- email email address of the request user / new owner
- **pk** primary\_key of the animal(s) to be claimed
- count how many animals are being claimed

#### animals.views.send\_email\_organ(request)

Function to send an email about an animal being claimed.

Needs these variables in the POST request: email, pk, count

#### **Parameters**

- email email address of the request user / new owner
- pk primary\_key of the animal(s) to be claimed
- organs\_wanted organs wanted from the given animal

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# **5.4 URLs**

#### animals URL Configuration

The *urlpatterns* list routes URLs to views. For more information please see: https://docs.djangoproject.com/en/2.0/topics/http/urls/

#### Examples:

#### **Function views:**

- 1. Add an import: from my\_app import views
- 2. Add a URL to urlpatterns: path(", views.home, name="home")

#### **Class-based views:**

- 1. Add an import: from other\_app.views import Home
- 2. Add a URL to urlpatterns: path('', Home.as\_view(), name='home')

#### **Including another URLconf:**

- 1. Import the include() function: from django.urls import include, path
- 2. Add a URL to urlpatterns: path('blog/', include('blog.urls'))

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