

*\$400B+ AI market. Zero trust guarantees.*

# Platformless AI

*AI Without the Platform*

Trustless • Private • Sovereign

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# The Problem

**Centralised AI platforms control everything.**

## Data at Risk

Your prompts stored on corporate servers. No encryption guarantees.

## Vendor Lock-In

API keys revoked anytime. No data portability.  
Training on your data without consent.

## Censorship

Platforms decide what you can ask. No recourse if policies change.

## Trust Required

No proof of computation. No verification. Just promises.

*\$400B+ AI market controlled by a handful of gatekeepers*

# The Paradigm Shift

Protocol, not platform.

## Traditional AI

User → Platform → Model

- Platform sees all data
- Platform controls access
- Platform sets prices
- Trust-based security

## Platformless AI

User ↔ GPU Provider (P2P)

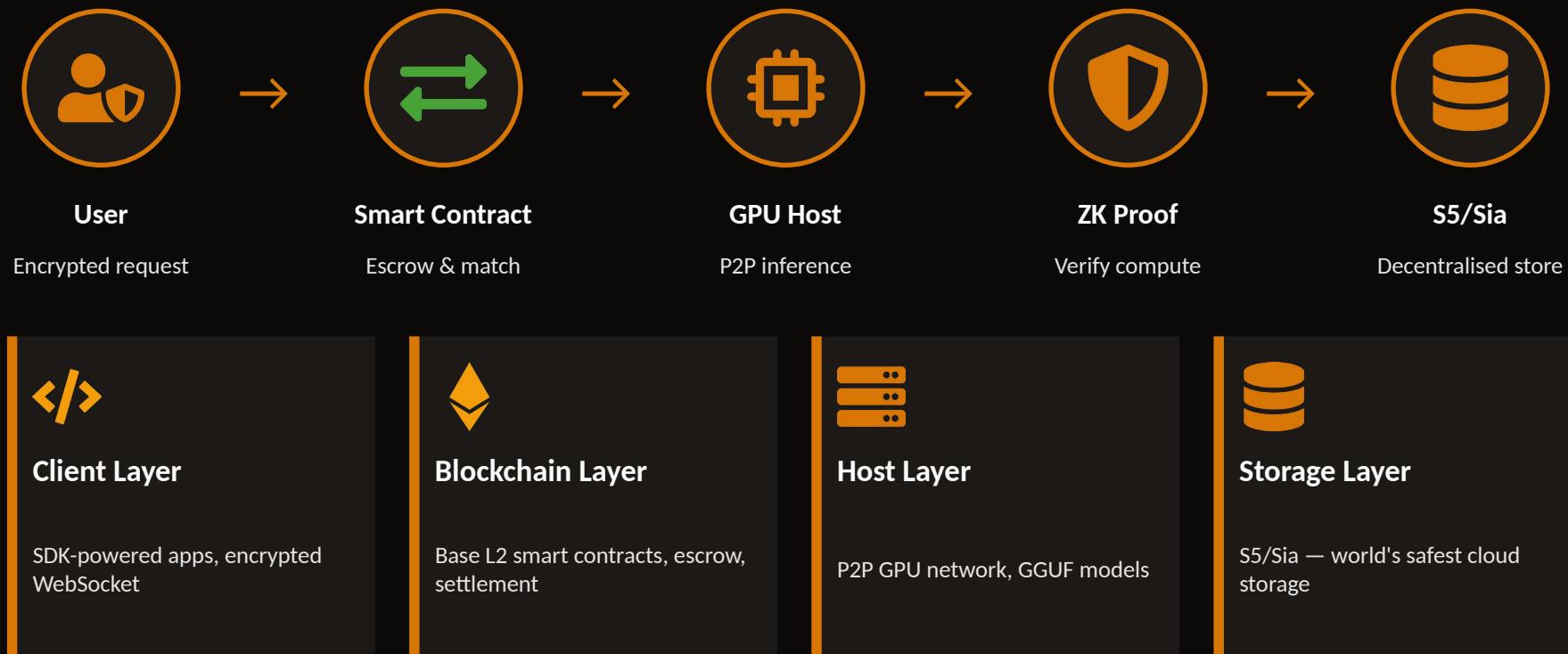
- End-to-end encrypted
- Smart contracts coordinate
- Market-driven pricing
- Cryptographic proofs

*Like BitTorrent democratised file sharing, we add the trust layer to AI inference.*

Works with any GPU source — cloud providers, decentralised networks, or independent hosts.

Trustless design unlocks services centralised platforms cannot offer.

# How It Works



# The Trust Stack

*We don't trust, we verify.*



## CODE

- ✓ Open-source contracts
- ✓ Auditable by anyone
- ✓ Deterministic execution



## MATHS

- ✓ Zero-knowledge proofs (STARK)
- ✓ XChaCha20-Poly1305 end-to-end encryption
- ✓ Blake3 content addressing



## ECONOMICS

- ✓ FAB token staking
- ✓ Payment escrow
- ✓ Slashing for misbehaviour

The trust layer missing from existing AI infrastructure — verifiable by maths, not reputation.

# Traction & Status

MVP Complete. Security Audit In Progress. Launching Q1 2026.

## Technical Milestones

- ✓ Full-stack MVP operational
- ✓ 4 phases complete (57% of roadmap)
- ✓ Quantised and unquantised models running P2P
- ✓ End-to-end encryption live
- ✓ Zero-knowledge proof verification working
- ✓ Sia storage integrated (world's safest by design)

## Current Progress

- Security audit in progress (top-tier firm)
- Beta launch follows audit completion
- GPU hosts ready for beta
- UI launching this week



Sia Foundation Grant — Delivered 30% early

75% shared codebase with Fabstir (4 years development) — proven infrastructure.

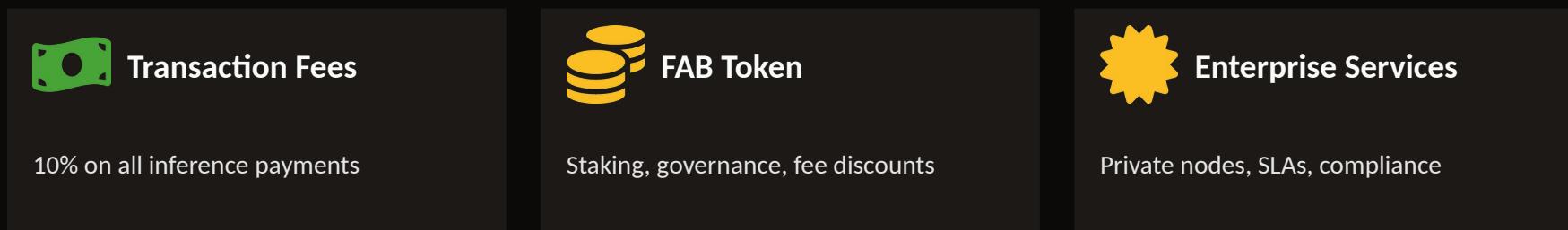
# Business Model

## Simple, Sustainable Fee Structure

GPU supply from cloud, decentralised networks & independent hosts — market-driven pricing



Protocol Treasury



## FAB Token Economics

- Total Supply: 1 billion FAB
- Host staking: 1,000 FAB minimum
- Governance: Model approvals, upgrades

## Market Opportunity

- TAM: \$500B+ global AI inference
- SAM: \$50B regulated/data-sovereign
- SOM: \$500M-1B (Year 3 target)

*\$100M inference spend → \$10M protocol revenue*

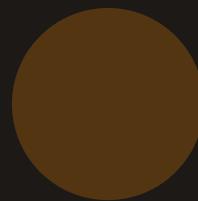
# Team



**Jules Lai**

CTO & Founder

Former blue-chip financial derivatives developer. MSc Mathematics & Computing. 4+ years decentralised infrastructure. Sia Foundation grant recipient.



**Ammar H**

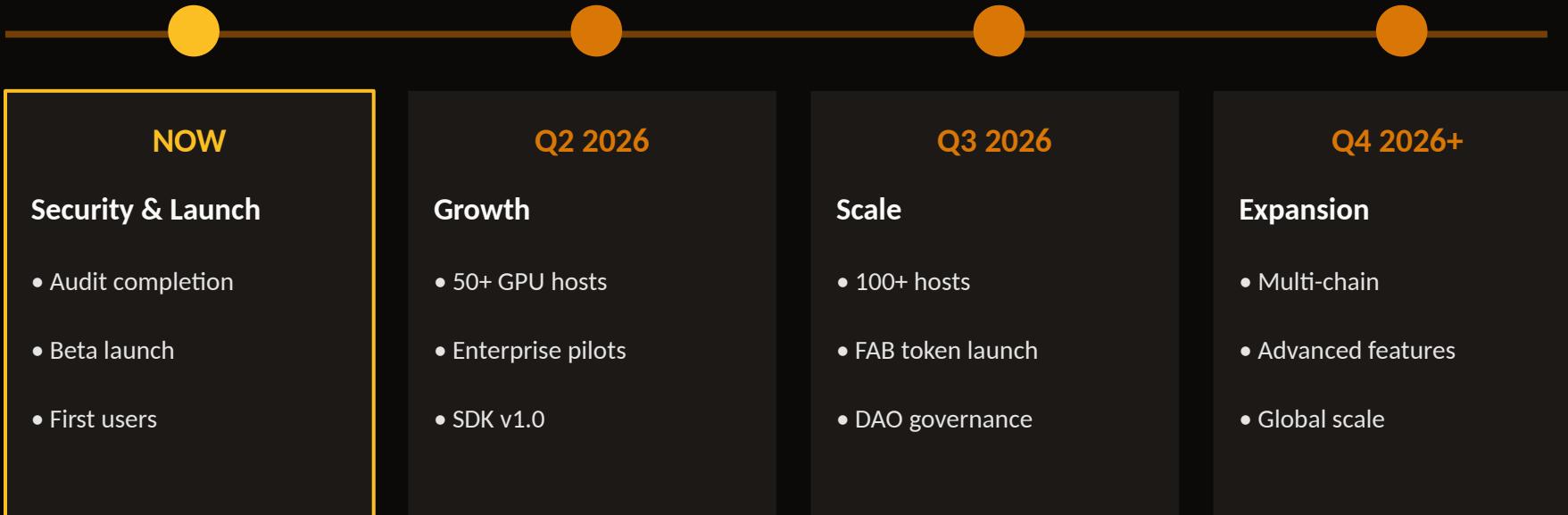
DevOps Engineer

5+ years Web3/Blockchain. Full-stack (Node.js, React, Django). AWS & GCP expertise. System architecture specialist.

## Partners & Infrastructure

Sia Foundation (technical partnership) • Enhanced S5.js integration • Multi-chain deployment (Base L2, opBNB)

# Roadmap



57% Complete — 4 of 7 phases delivered



# The Ask

## Seed Round: \$500K-750K

Revenue-generating immediately post-audit (~Q1 2026)

<b>Product &amp; Team</b>	<b>27%</b>
Founder, senior contractor, development	
<b>DevOps &amp; Infrastructure</b>	<b>20%</b>
Engineer, GPU hosting, scaling	
<b>Legal, Compliance &amp; ISO</b>	<b>20%</b>
ISO 27001 + 42001, regulatory	
<b>FAB Token Launch</b>	<b>18%</b>
CEX listing, liquidity, market maker	
<b>Marketing &amp; Growth</b>	<b>9%</b>
Developer acquisition, conferences	
<b>Reserve</b>	<b>6%</b>
Contingency buffer	

### What's Already Covered

- ✓ Smart contract audit (in progress)
- ✓ Core development (MVP beta)
- ✓ S5/Sia integration (grant-funded)
- ✓ Initial GPU hosts committed