

\$400B+ AI market. Zero trust guarantees.

Platformless AI

AI Without the Platform

Trustless • Private • Sovereign

The Problem

Centralised AI platforms control everything.

Data at Risk

Your prompts stored on corporate servers. No encryption guarantees.

Vendor Lock-In

API keys revoked anytime. No data portability. Training on your data without consent.

Censorship

Platforms decide what you can ask. No recourse if policies change.

Trust Required

No proof of computation. No verification. Just promises.

\$400B+ AI market controlled by a handful of gatekeepers

The Paradigm Shift

Protocol, not platform.

Traditional AI

User → Platform → Model

- Platform sees all data
- Platform controls access
- Platform sets prices
- Trust-based security

Platformless AI

User ↔ GPU Provider (P2P)

- End-to-end encrypted
- Smart contracts coordinate
- Market-driven pricing
- Cryptographic proofs

Like BitTorrent democratised file sharing, we add the trust layer to AI inference.

Works with any GPU source — cloud providers, decentralised networks, or independent hosts.

Trustless design unlocks services centralised platforms cannot offer.

How It Works



User

Encrypted request



Smart Contract

Escrow & match



GPU Host

P2P inference



ZK Proof

Verify compute



S5/Sia

Decentralised store



Client Layer

SDK-powered apps, encrypted
WebSocket



Blockchain Layer

Base L2 smart contracts, escrow,
settlement



Host Layer

P2P GPU network, GGUF models



Storage Layer

S5/Sia — world's safest cloud
storage

The Trust Stack

We don't trust, we verify.



CODE

- ✓ Open-source contracts
- ✓ Auditable by anyone
- ✓ Deterministic execution



MATHS

- ✓ Zero-knowledge proofs (STARK)
- ✓ XChaCha20-Poly1305 end-to-end encryption
- ✓ Blake3 content addressing



ECONOMICS

- ✓ FAB token staking
- ✓ Payment escrow
- ✓ Slashing for misbehaviour

The trust layer missing from existing AI infrastructure — verifiable by maths, not reputation.

Traction & Status

MVP Complete. Security Audit In Progress. Launching Q1 2026.

Technical Milestones

- ✓ Full-stack MVP operational
- ✓ 4 phases complete (57% of roadmap)
- ✓ Quantised and unquantised models running P2P
- ✓ End-to-end encryption live
- ✓ Zero-knowledge proof verification working
- ✓ Sia storage integrated (world's safest by design)

Current Progress

- Security audit in progress (top-tier firm)
- Beta launch follows audit completion
- GPU hosts ready for beta
- UI launching this week



Sia Foundation Grant — Delivered 30% early

75% shared codebase with Fabstir (4 years development) — proven infrastructure.

Business Model

Simple, Sustainable Fee Structure

GPU supply from cloud, decentralised networks & independent hosts — market-driven pricing

90% → GPU Providers

10%

Protocol Treasury



Transaction Fees

10% on all inference payments



FAB Token

Staking, governance, fee discounts



Enterprise Services

Private nodes, SLAs, compliance

FAB Token Economics

- Total Supply: 1 billion FAB
- Host staking: 1,000 FAB minimum
- Governance: Model approvals, upgrades

Market Opportunity

- TAM: \$500B+ global AI inference
- SAM: \$50B regulated/data-sovereign
- SOM: \$500M-1B (Year 3 target)

\$100M inference spend → \$10M protocol revenue

Team



Jules Lai

CTO & Founder

Former blue-chip financial derivatives developer. MSc Mathematics & Computing. 4+ years decentralised infrastructure. Sia Foundation grant recipient.



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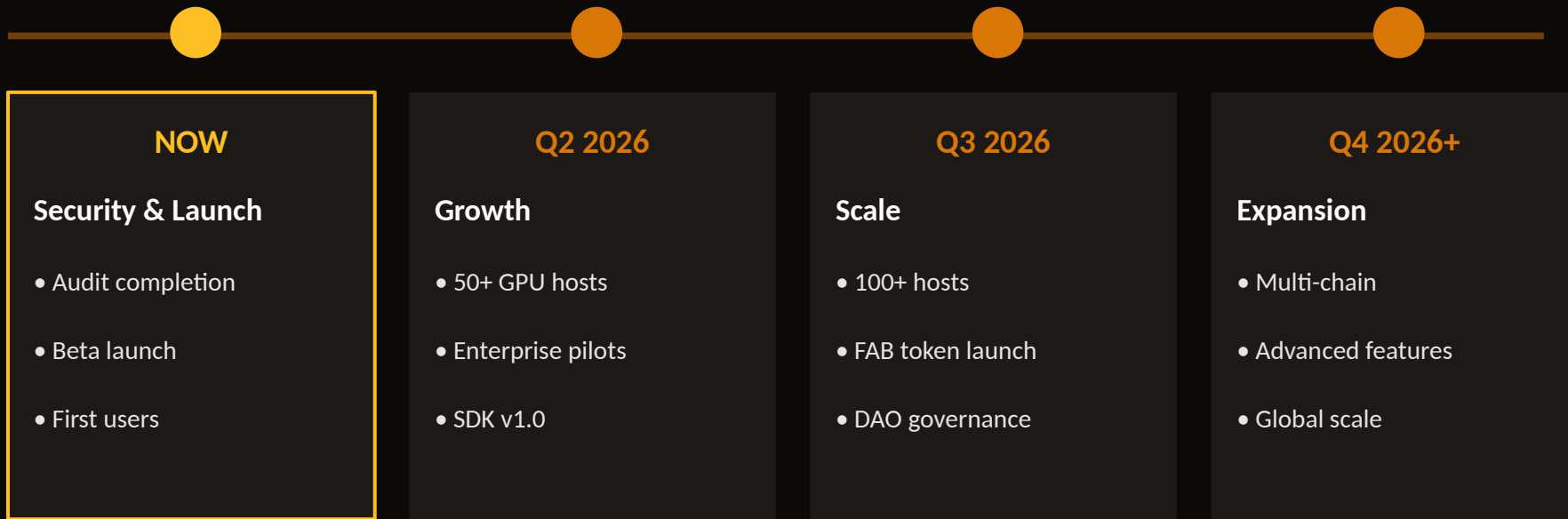
DevOps Engineer

5+ years Web3/Blockchain. Full-stack (Node.js, React, Django). AWS & GCP expertise. System architecture specialist.

Partners & Infrastructure

Sia Foundation (technical partnership) • Enhanced S5.js integration • Multi-chain deployment (Base L2, opBNB)

Roadmap



57% Complete — 4 of 7 phases delivered



The Ask

Seed Round: \$500K–750K

Revenue-generating immediately post-audit (~Q1 2026)

Product & Team	27%
Founder, senior contractor, development	
DevOps & Infrastructure	20%
Engineer, GPU hosting, scaling	
Legal, Compliance & ISO	20%
ISO 27001 + 42001, regulatory	
FAB Token Launch	18%
CEX listing, liquidity, market maker	
Marketing & Growth	9%
Developer acquisition, conferences	
Reserve	6%
Contingency buffer	

What's Already Covered

- ✓ Smart contract audit (in progress)
- ✓ Core development (MVP beta)
- ✓ S5/Sia integration (grant-funded)
- ✓ Initial GPU hosts committed