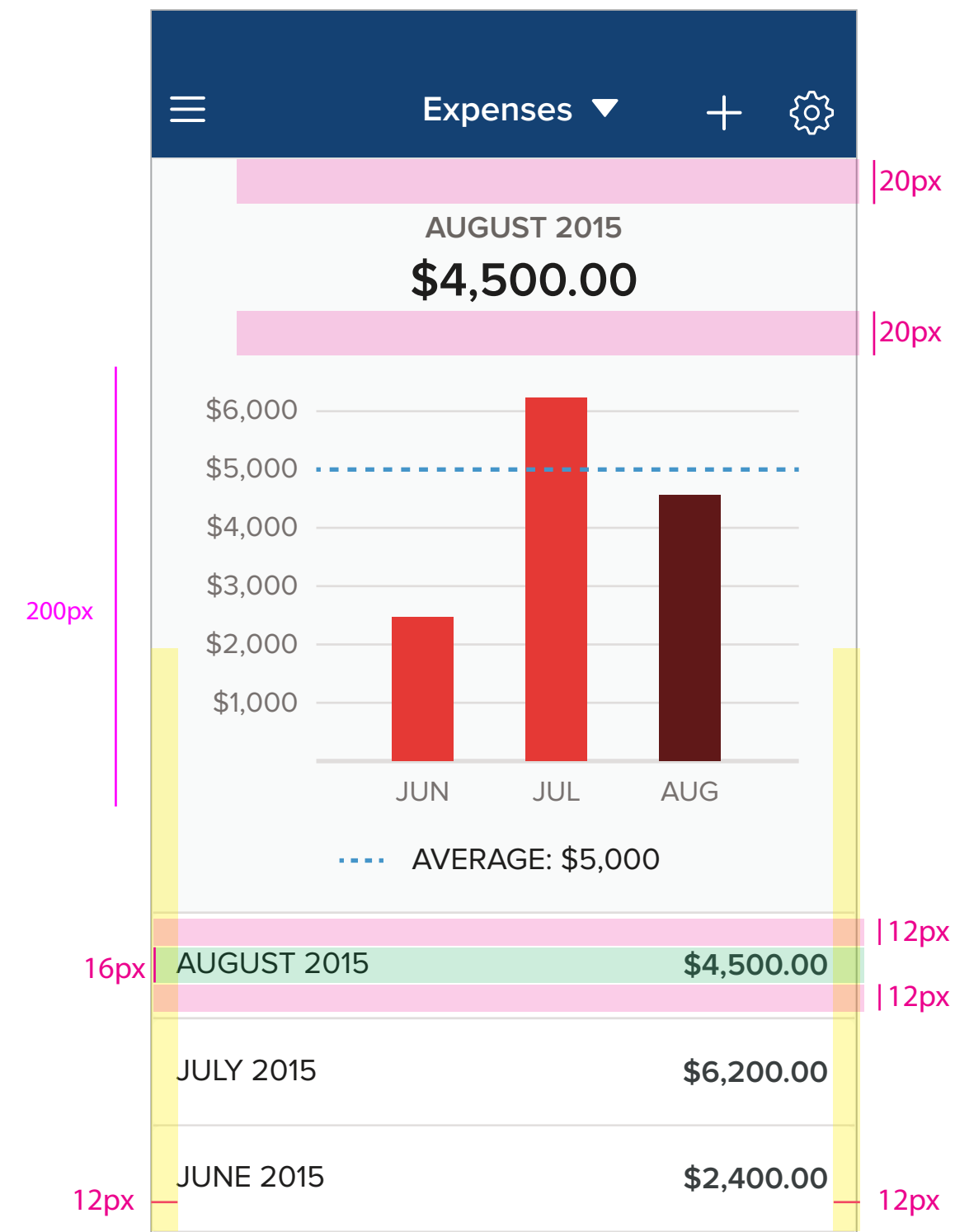
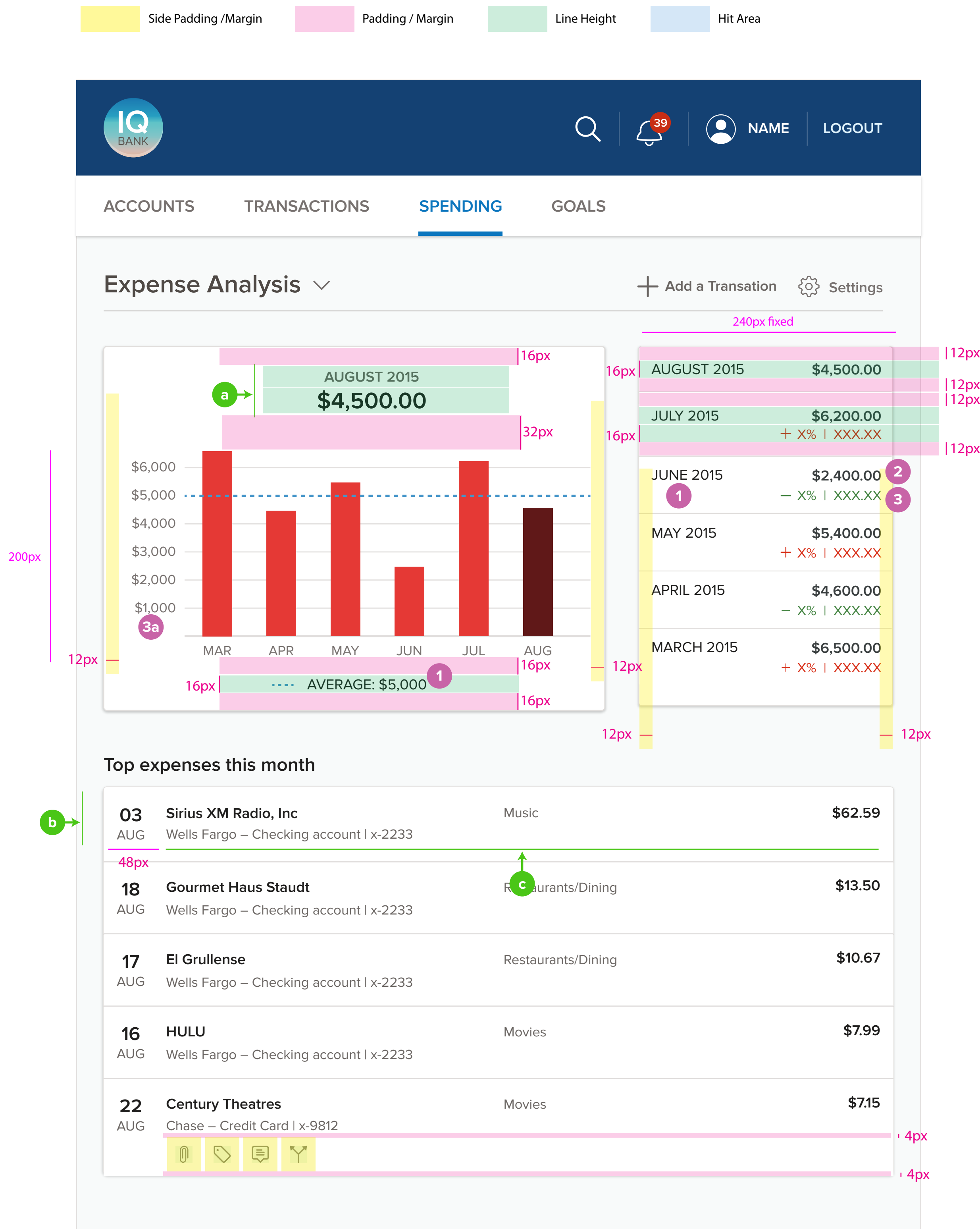


PFM v3 - Expense Analysis

Date	Modified By	Changes
13-Jan-2016	Satheesh Kurup	Minor additions on Font & Background specs
11-Jan-2016	Satheesh Kurup	Added screens for Returns. Revised Font specs
21-Dec-2015	Satheesh Kurup	- In donut chart screen (Page 2), the width of category list component has been increased to 380px
26-Nov-2015	Satheesh Kurup	- Reference given to "Displaying Data & Tabular Data" - Revised Chart Area Specs
15-Oct-2015	Satheesh Kurup	Component level spec for Account & time filter menus. Added spec for mini components like category drill down & trend dialog.
12-Oct-2015	Satheesh Kurup	Expense by Category Spec added, Minor updates on landing screen
09-Oct-2015	Satheesh Kurup	First Draft - Landing Screen

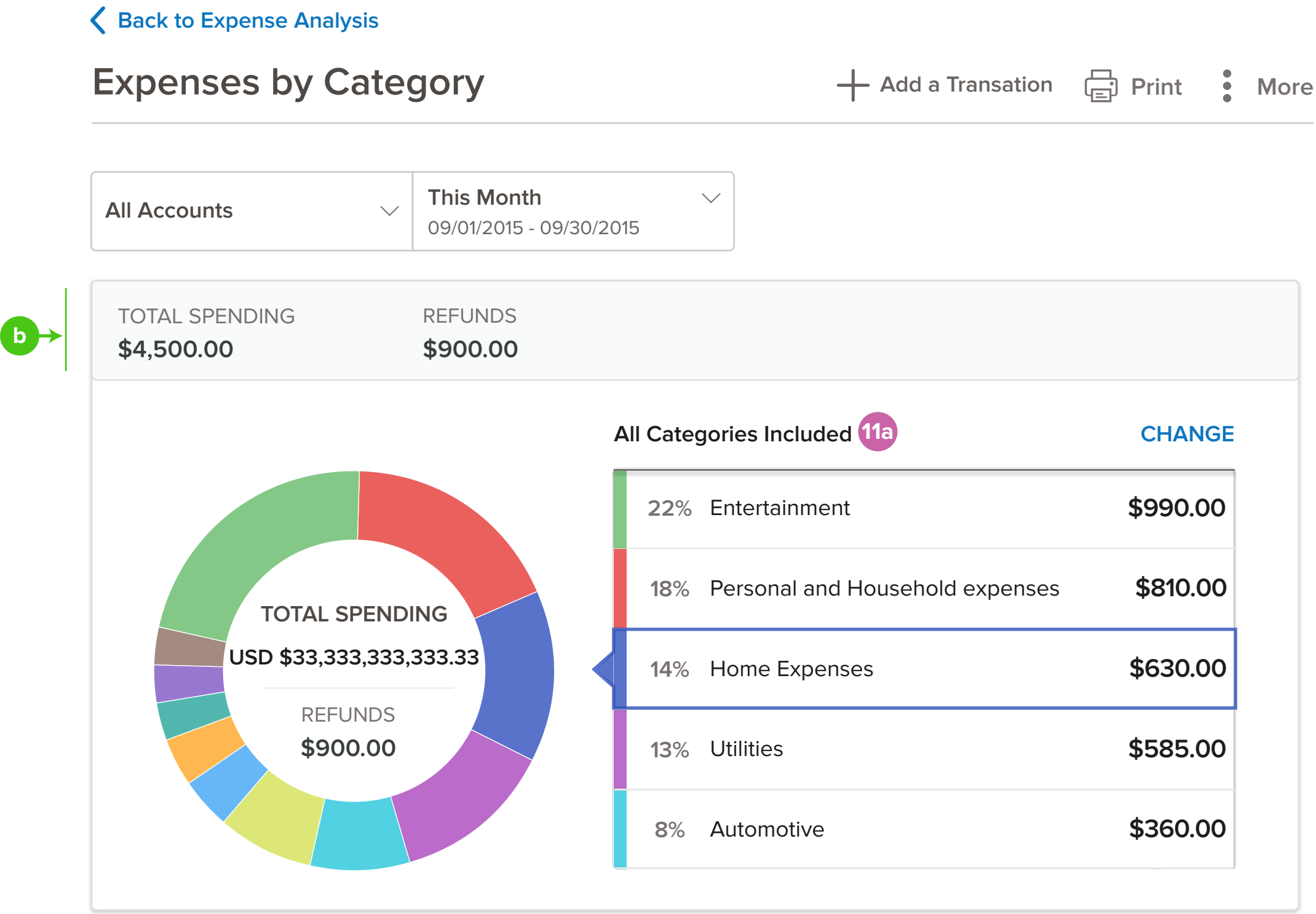
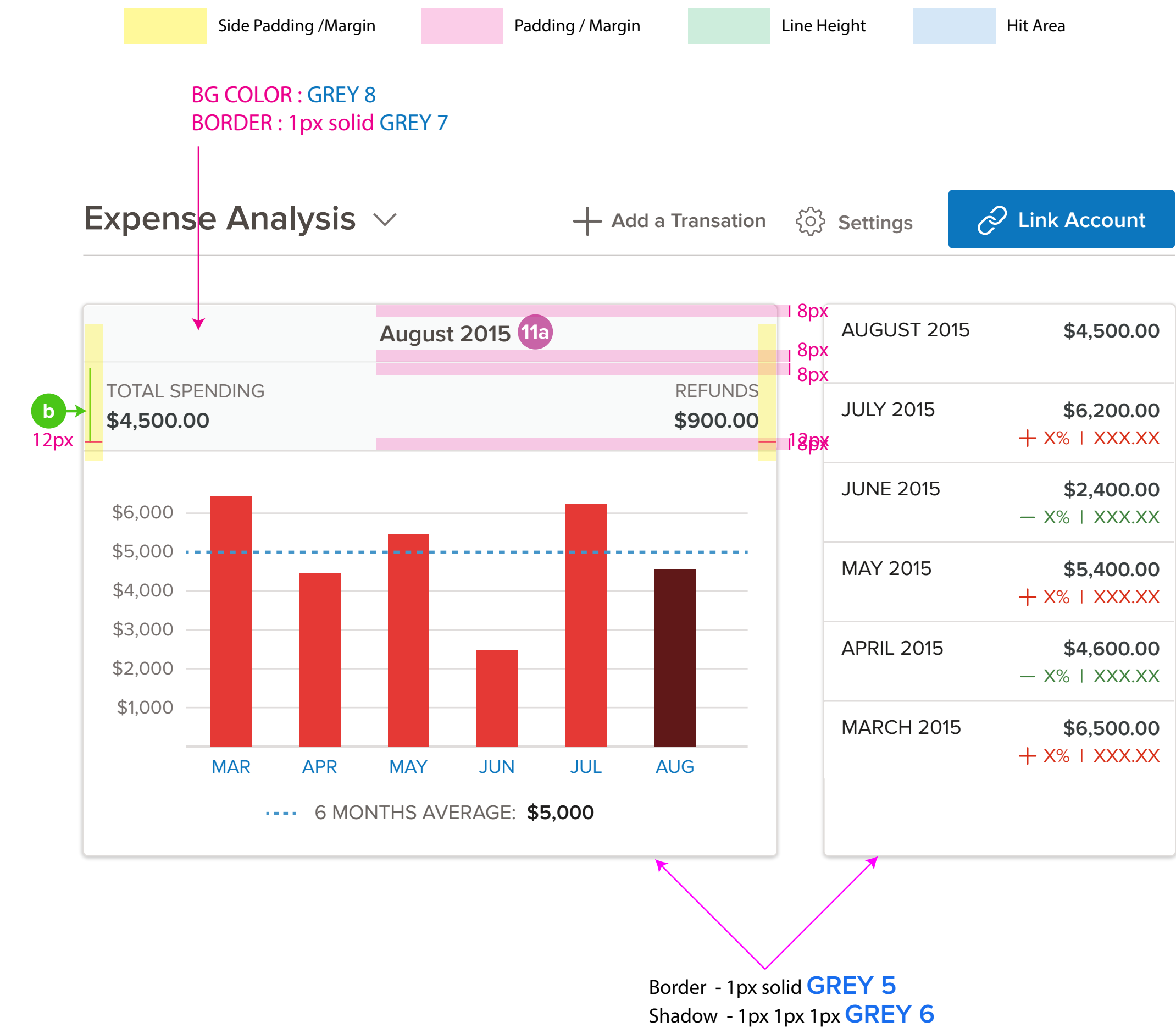
1. Expense Analysis - Landing Screen



- 1 (P1) / UPPERCASE
- 2 (P2)
- 2a (P2) / UPPERCASE
- 3 (P3)
GREEN 1 / RED 1
- 3a (P3)
(GREY 3)
- 4 (T2)
- 5 (LINK BUTTON)
BLUE 1
- 6 Proxima Nova / Regular /12px
GREY 3
- 7 (P2)
BLUE 1
- 8 (P2)
GREY 3
- 9 (P1)
- 9a (P1) /
Bg Color - GREY 7
- 10 (T4)
- 11 (T3) / UPPERCASE
- 11a (T3)

- a Refer Yodlee Style Guide
Displaying Data (Heavy)
- b Refer Yodlee Style Guide
Displaying Data (Light)
- c Refer Yodlee Style Guide
Tabular Data (TL1)

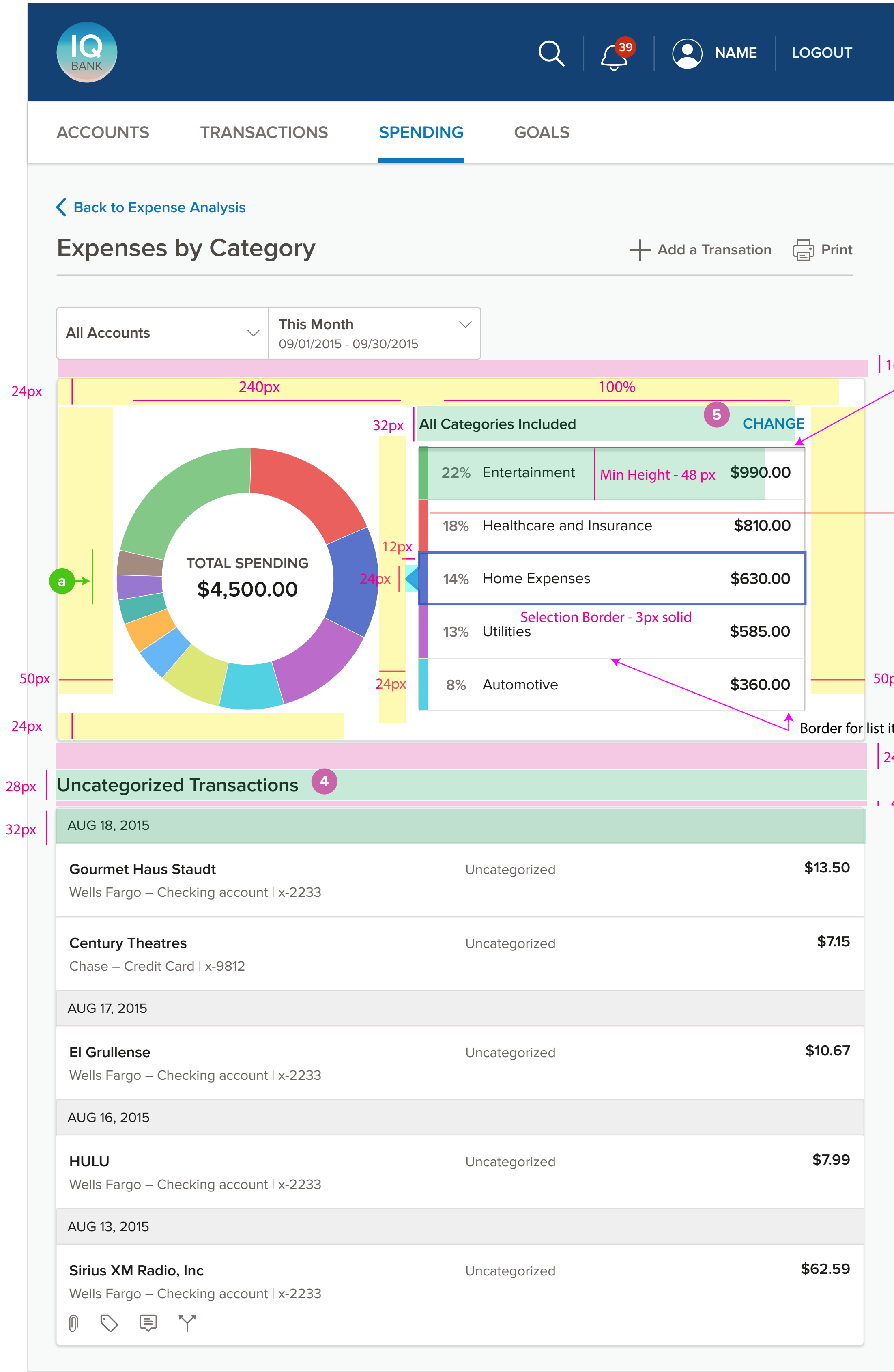
2. Expense Analysis - Returns



3. Expense Analysis - Expense by Category

- Side Padding /Margin
- Padding / Margin
- Line Height
- Hit Area

Medium / Large + Screens



4. Expense Analysis - Refer Wireframe Pages 8 & 9

Side Padding /Margin

Padding / Margin

Line Height

Hit Area

40px

8px

40px

12px

12px

2

All Accounts

2

This Month

6

09/01/2015 - 09/30/2015

Accounts

Groups

9a

Financial Institution Name

9

A/c Type - A/c Name - A/c No.

A/c Type - A/c Name - A/c No.

Manual Accounts

Manual Account Name 1

Manual Account Name 2

Dropdown menu height : 48px

Border - 1px solid GREY 5

Dropdown fixed header

max height : 38px, Border bottom : 2px (GREY 3)

Dropdown scrollable area

max height : 280px

Border bottom for list items - 1px solid GREY 6

PAGE -8 / FILTER ACCOUNTS DROP DOWN

32px

90px

90px

All

Roll Up

48px

40px

12px

12px

All Accounts

This Month

09/01/2015 - 09/30/2015

This Month

Last Month

3 months

This Year

Last Year

Custom Dates

9

9

7

PAGE -9 / FILTER DATE DROP DOWN

20px

32px

8px

12px

12px

All Categories Included

CANCEL

DONE

✓

Entertainment

\$990.00

✓

Healthcare and Insurance

\$810.00

✓

Home Expenses

\$630.00

✓

Utilities

\$585.00

✓

Automotive

\$360.00

✓

Personal and Household

\$360.00

1a

1a

PAGE -8/9 / FILTER CATEGORIES

1 (P1) / UPPERCASE

2 (P2)

2a (P2) / UPPERCASE

3 (P3)
GREEN 1 / RED 1

3a (P3)
(GREY 3)

4 (T2)

5 (LINK BUTTON)
BLUE 1

6 Proxima Nova / Regular /12px
GREY 3

7 (P2)
BLUE 1

8 (P2)
GREY 3

9 (P1)

9a (P1) /
Bg Color - GREY 7

10 (T4)

11 (T3) / UPPERCASE

11a (T3)

a Refer Yodlee Style Guide
Displaying Data (Heavy)

b Refer Yodlee Style Guide
Displaying Data (Light)

c Refer Yodlee Style Guide
Tabular Data (TL1)

5. Expense Analysis - Refer Wireframe Page 11

- Side Padding /Margin
- Padding / Margin
- Line Height
- Hit Area

44%	Restaurants/Dining	\$435.60
36%	Alcohol & Bars	\$156.96
64%	Coffee Shops	\$279.04
32%	Travel	\$316.80
17%	Movies	\$168.30
7%	Music	\$69.30

PAGE -11 / SUB CATEGORIES DRILL DOWN

Restaurants/Dining - Transactions		
Aug 16, 2015		
Gourmet Haus Staudt	Restaurants/Dining	\$13.50
Wells Fargo – Checking account x-2233		
El Grullense	Restaurants/Dining	\$24.24
Wells Fargo – Checking account x-2233		
AUG 17, 2015		
Madfish	Restaurants/Dining	\$10.67
Chase – Credit Card x-9812		
AUG 16, 2015		
Madfish	Restaurants/Dining	\$89.83
Chase – Credit Card x-9812		
AUG 13, 2015		
Specialtys Cafe Bakery	Restaurants/Dining	\$8.27
Wells Fargo – Checking account x-2233		

PAGE -11 / INLINE POPUP
Refer same tabular style from 1 and 2 pages

1 (P1) / UPPERCASE

2 (P2)

2a (P2) / UPPERCASE

3 (P3)
GREEN 1 / RED 1

3a (P3)
(GREY 3)

4 (T2)

5 (LINK BUTTON)
BLUE 1

6 Proxima Nova / Regular /12px
GREY 3

7 (P2)
BLUE 1

8 (P2)
GREY 3

9 (P1)

9a (P1) /
Bg Color - GREY 7

10 (T4)

11 (T3) / UPPERCASE

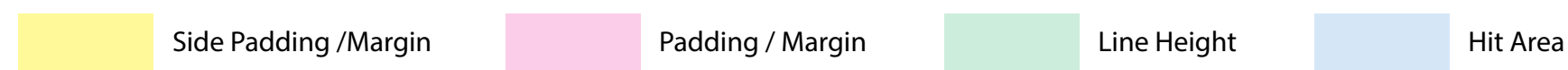
11a (T3)

a Refer Yodlee Style Guide
Displaying Data (Heavy)

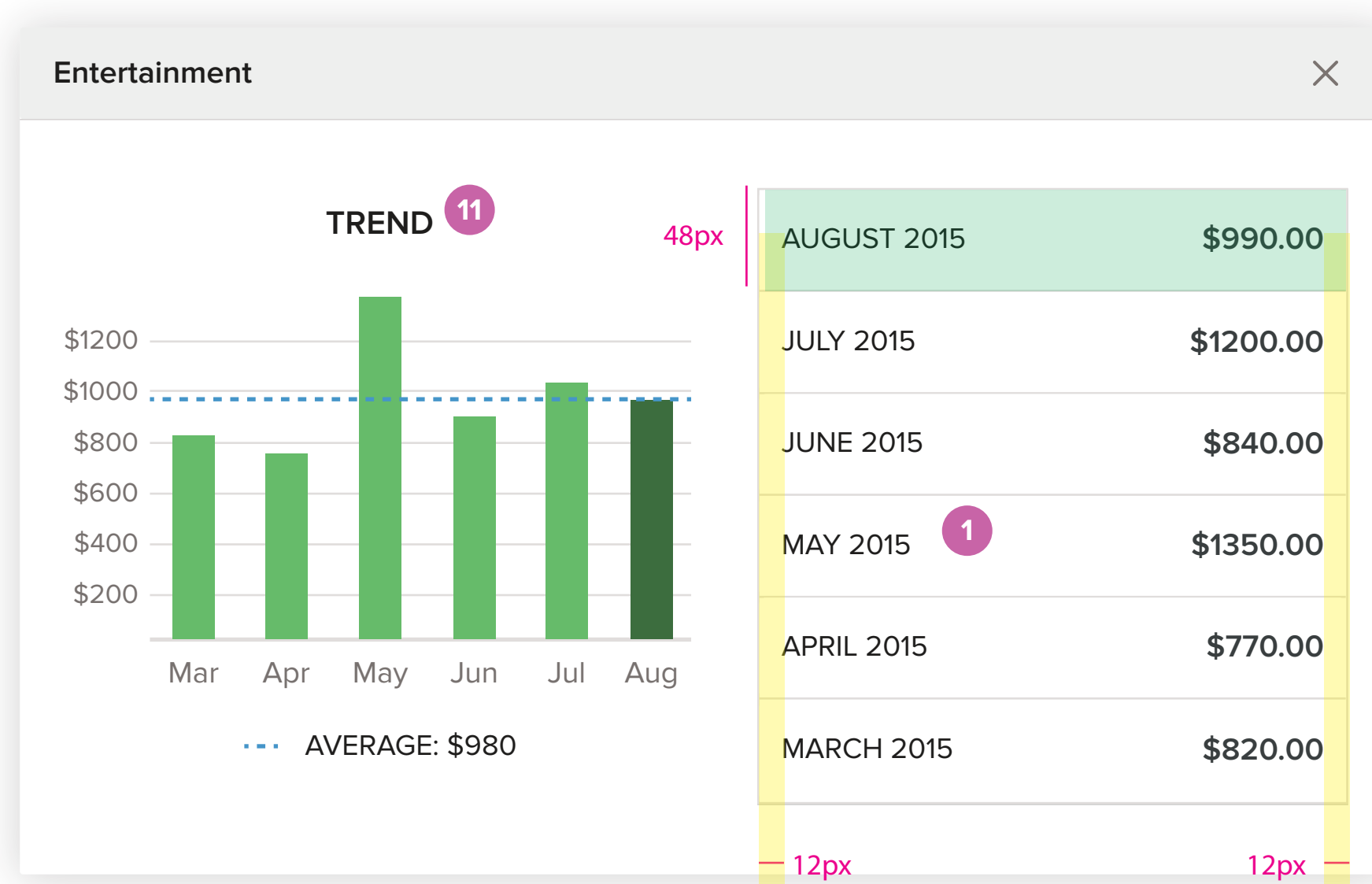
b Refer Yodlee Style Guide
Displaying Data (Light)

c Refer Yodlee Style Guide
Tabular Data (TL1)

6. Expense Analysis - Refer Wireframe Page 12



1.3 - Total Spending



PAGE -12 / TREND DIALOG BOX

- 1 (P1) / UPPERCASE
- 2 (P2)
- 2a (P2) / UPPERCASE
- 3 (P3)
GREEN 1 / RED 1
- 3a (P3)
(GREY 3)
- 4 (T2)
- 5 (LINK BUTTON)
BLUE 1
- 6 Proxima Nova / Regular /12px
GREY 3
- 7 (P2)
BLUE 1
- 8 (P2)
GREY 3
- 9 (P1)
- 9a (P1) /
Bg Color - GREY 7
- 10 (T4)
- 11 (T3) / UPPERCASE
- 11a (T3)

- a Refer Yodlee Style Guide
Displaying Data (Heavy)
- b Refer Yodlee Style Guide
Displaying Data (Light)
- c Refer Yodlee Style Guide
Tabular Data (TL1)