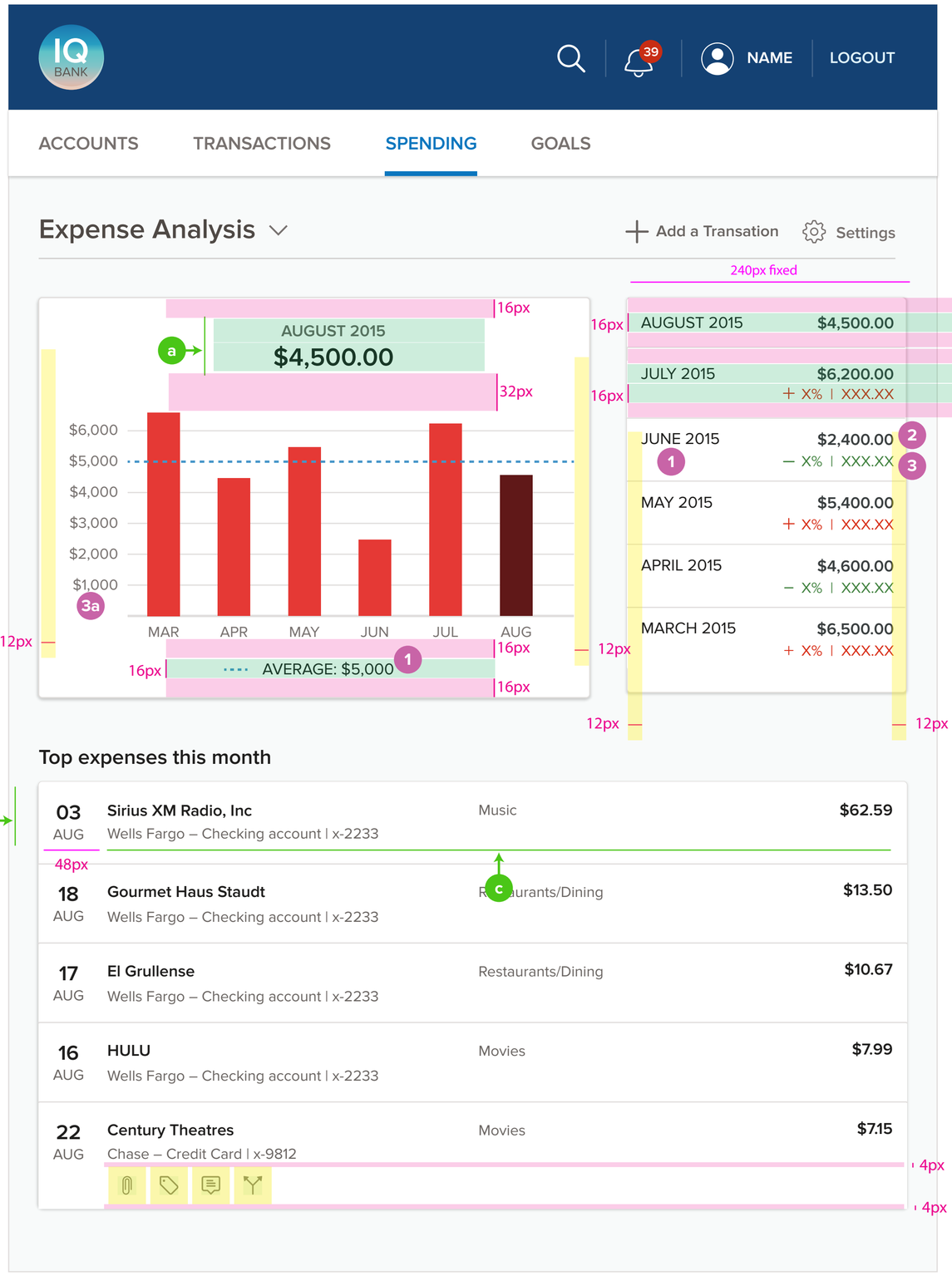
PFM v3 - Expense Analysis

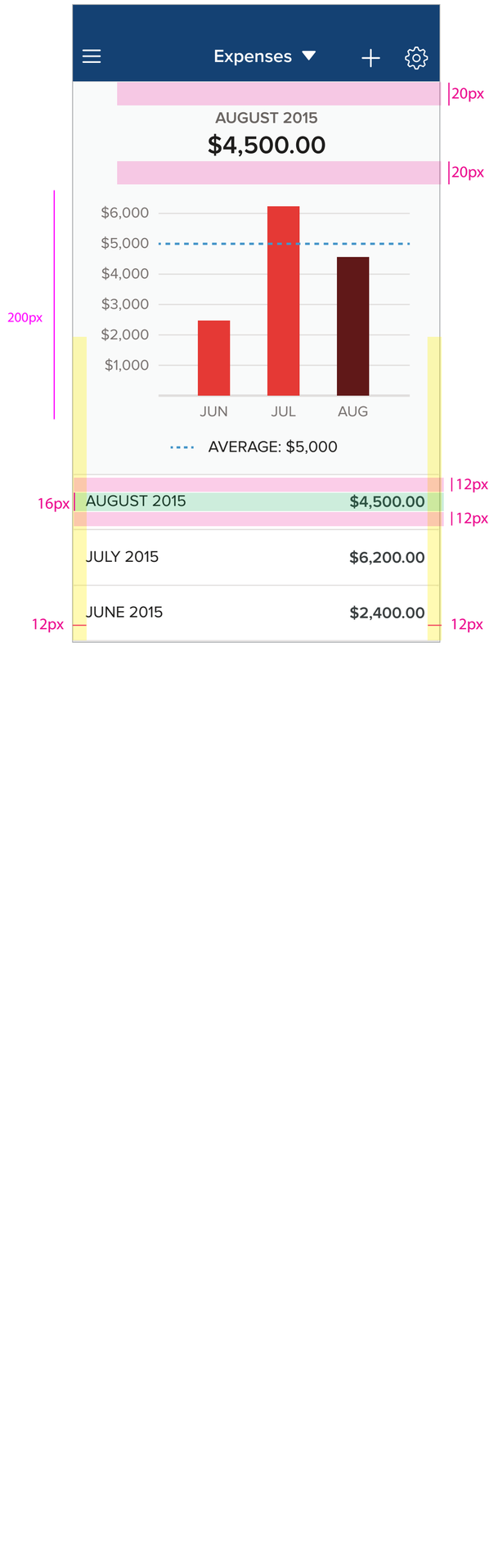
YODLEE
Yodlee Confidential

Date	Modified By	Changes
13-Jan-2016	Satheesh Kurup	Minor additions on Font & Background specs
11-Jan-2016	Satheesh Kurup	Added screens for Returns. Revised Font specs
21-Dec-2015	Satheesh Kurup	- In donut chart screen (Page 2), the width of category list component has been increased to 380px
26-Nov-2015	Satheesh Kurup	- Reference given to "Displaying Data & Tabular Data” - Revised Chart Area Specs
15-Oct-2015	Satheesh Kurup	Component level spec for Account & time filter menus. Added spec for mini components like category drill down & trend dialog.
12-Oct-2015	Satheesh Kurup	Expense by Category Spec added, Minor updates on landing screen
09-Oct-2015	Satheesh Kurup	First Draft - Landing Screen

1. Expense Analysis - Landing Screen

Side Padding /Margin | Padding / Margin | Line Height | Hit Area





1 (P1) / UPPERCASE

2 (P2)

2a (P2) / UPPERCASE

3 (P3) GREEN 1 / RED 1

3a (P3) (GREY 3)

4 (T2)

5 (LINK BUTTON) BLUE 1

6 Proxima Nova / Regular /12px GREY 3

7 (P2) BLUE 1

8 (P2) GREY 3

9 (P1)

9a (P1) / Bg Color - GREY 7

10 (T4)

11 (T3) / UPPERCASE

11a (T3)

a Refer Yodlee Style Guide **Displaying Data (Heavy)**

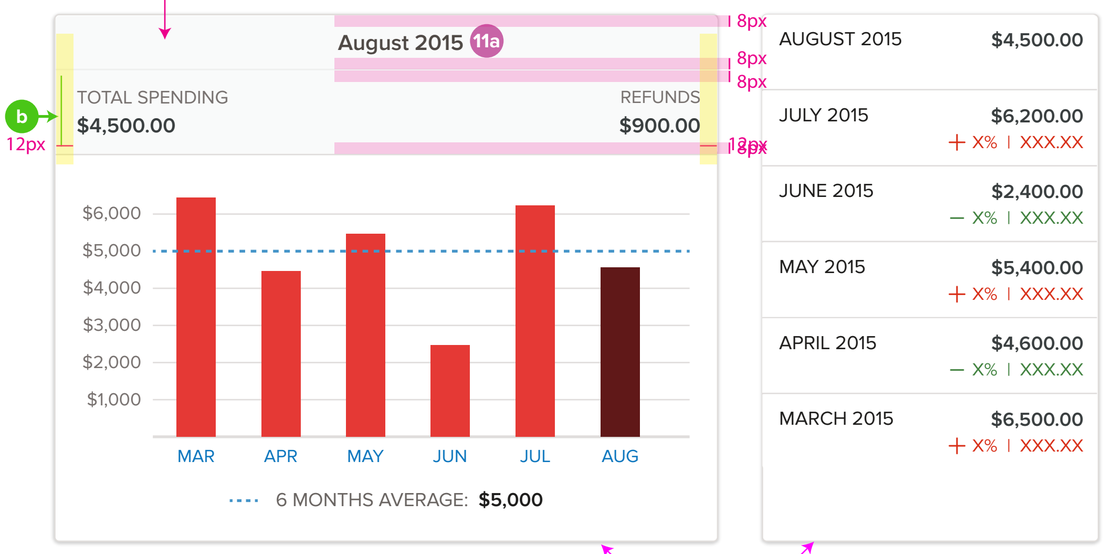
b Refer Yodlee Style Guide **Displaying Data (Light)**

c Refer Yodlee Style Guide **Tabular Data (TL1)**

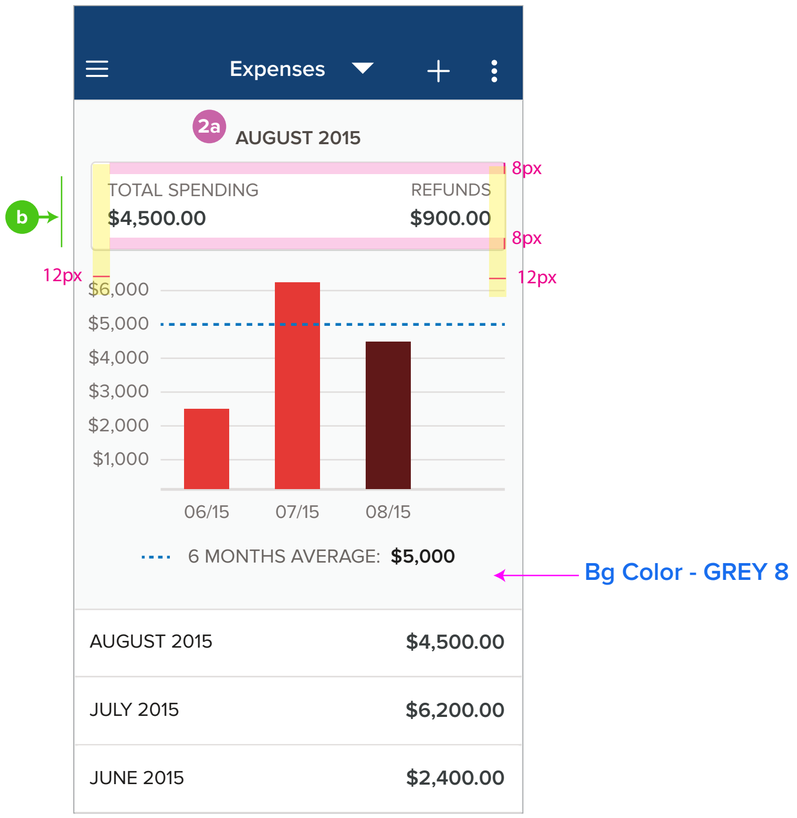
2. Expense Analysis - Returns

Side Padding /Margin | Padding / Margin | Line Height | Hit Area

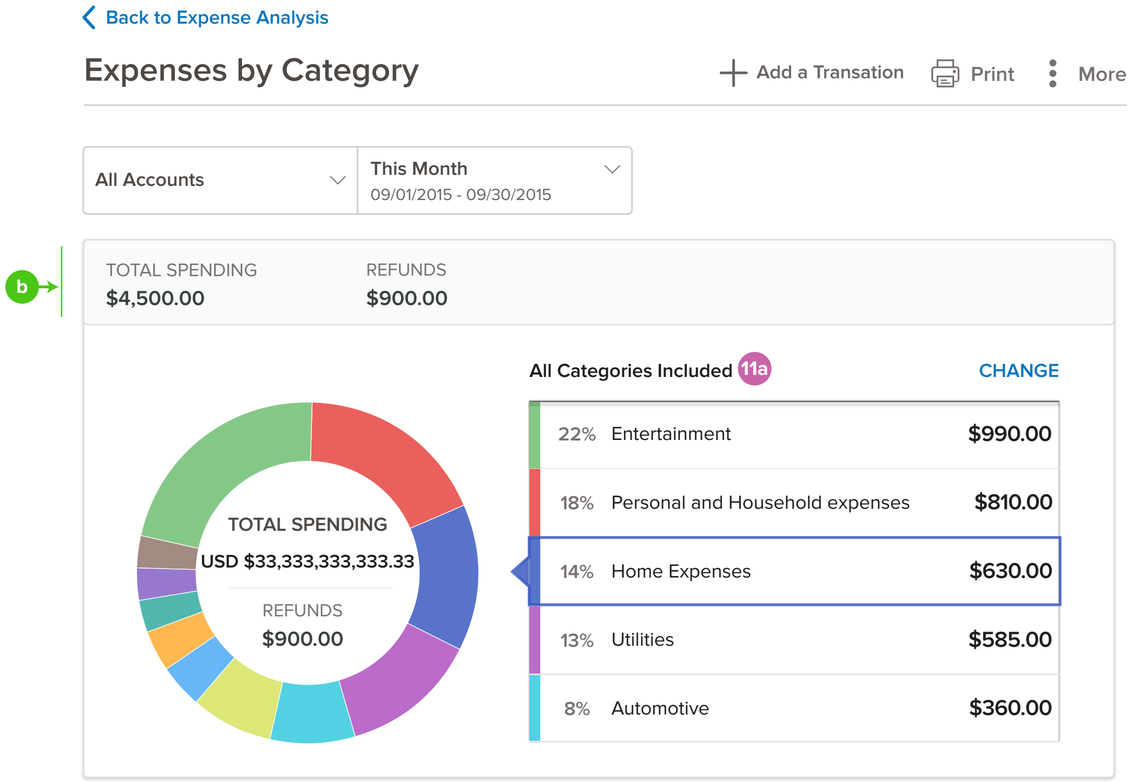
BG COLOR : GREY 8
BORDER : 1px solid GREY 7

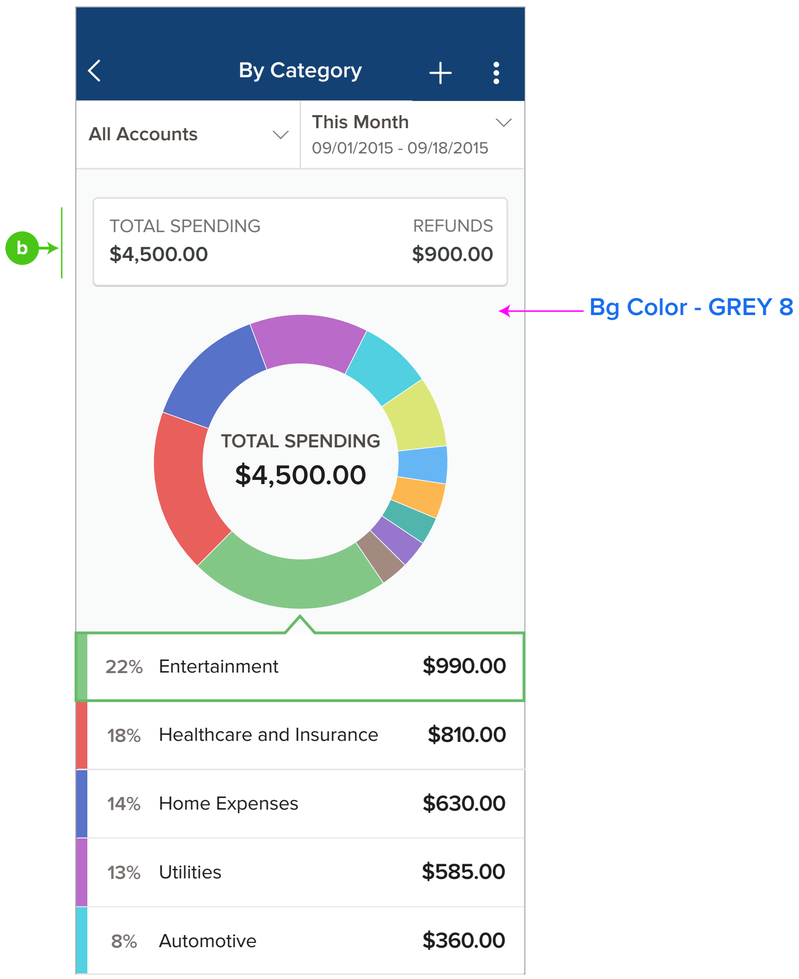


Border - 1px solid GREY 5
Shadow - 1px 1px 1px GREY 6



Bg Color - GREY 8





Bg Color - GREY 8

1 (P1) / UPPERCASE

2 (P2)

2a (P2) / UPPERCASE

3 (P3)
GREEN 1 / RED 1

3a (P3)
(GREY 3)

4 (T2)

5 (LINK BUTTON)
BLUE 1

6 Proxima Nova / Regular /12px
GREY 3

7 (P2)
BLUE 1

8 (P2)
GREY 3

9 (P1)

9a (P1) /
Bg Color - GREY 7

10 (T4)

11 (T3) / UPPERCASE

11a (T3)

a Refer Yodlee Style Guide
Displaying Data (Heavy)

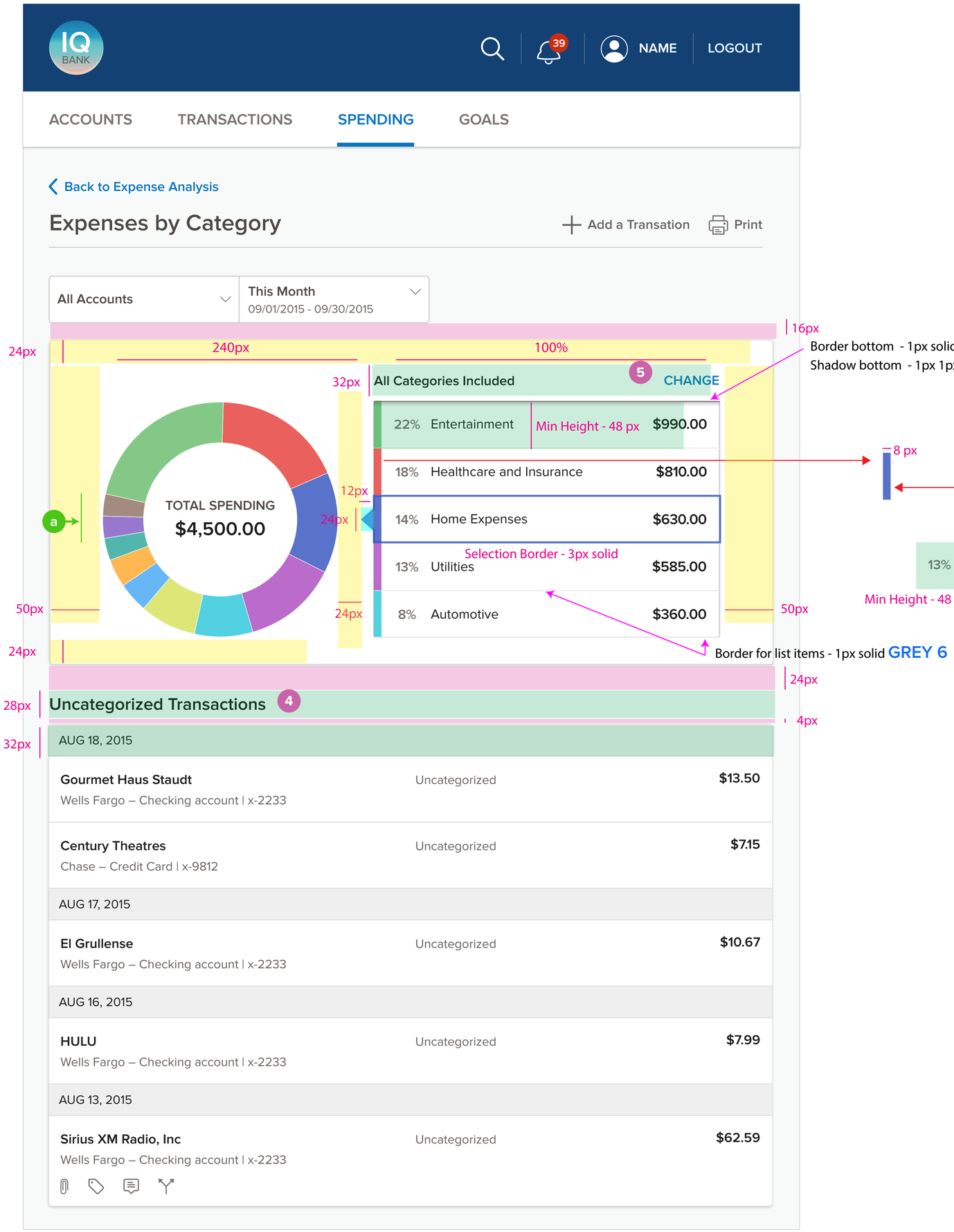
b Refer Yodlee Style Guide
Displaying Data (Light)

c Refer Yodlee Style Guide
Tabular Data (TL1)

3. Expense Analysis - Expense by Category

Side Padding /Margin | Padding / Margin | Line Height | Hit Area

Medium / Large + Screens

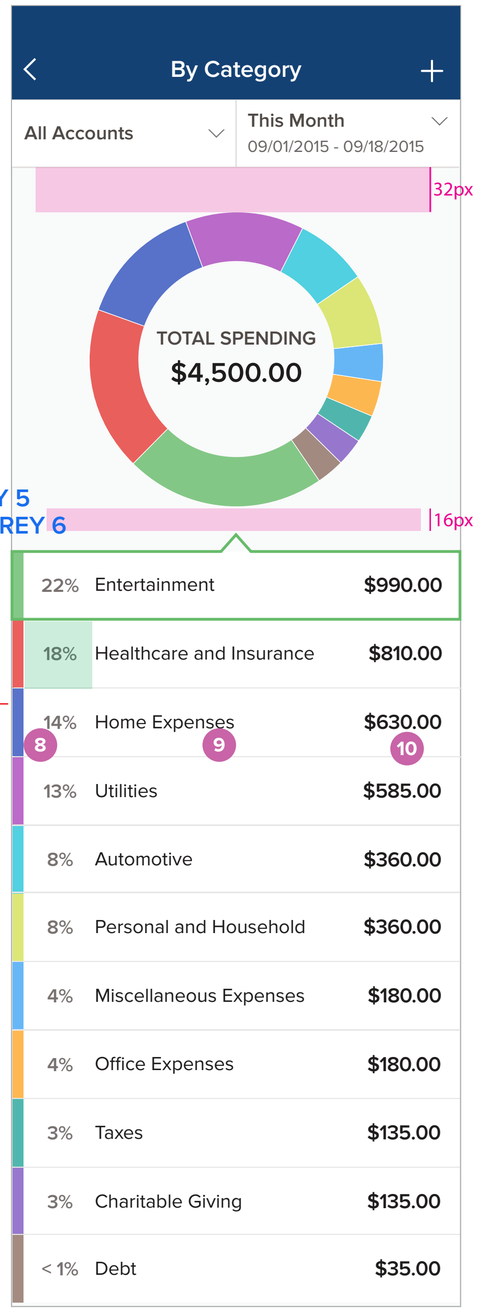


Border bottom - 1px solid GREY 5
Shadow bottom - 1px 1px 1px GREY 6

8 px

13%
Min Height - 48 px

Mobile and Mobile Plus



1 (P1) / UPPERCASE

2 (P2)

2a (P2) / UPPERCASE

3 (P3) GREEN 1 / RED 1

3a (P3) (GREY 3)

4 (T2)

5 (LINK BUTTON) BLUE 1

6 Proxima Nova / Regular /12px GREY 3

7 (P2) BLUE 1

8 (P2) GREY 3

9 (P1)

9a (P1) / Bg Color - GREY 7

10 (T4)

11 (T3) / UPPERCASE

11a (T3)

a Refer Yodlee Style Guide **Displaying Data (Heavy)**

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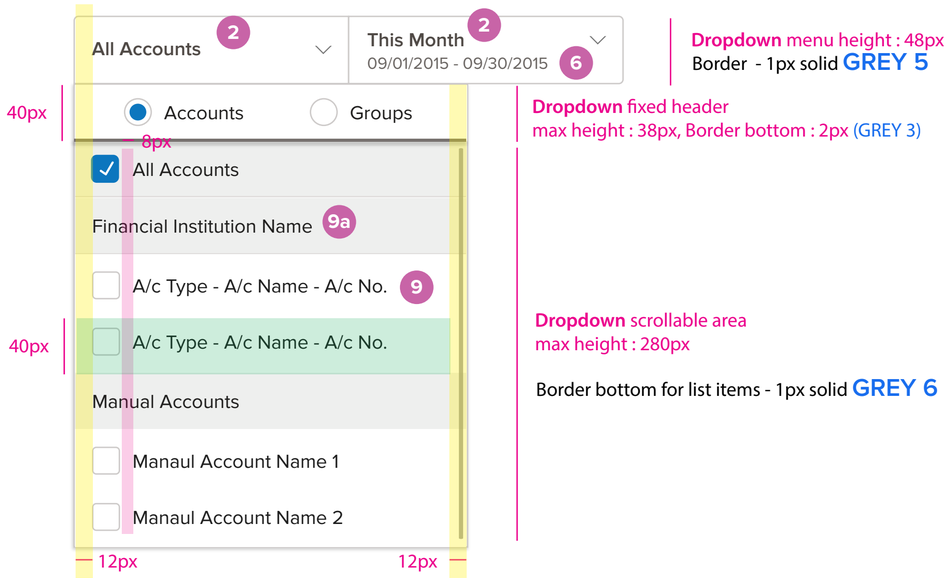
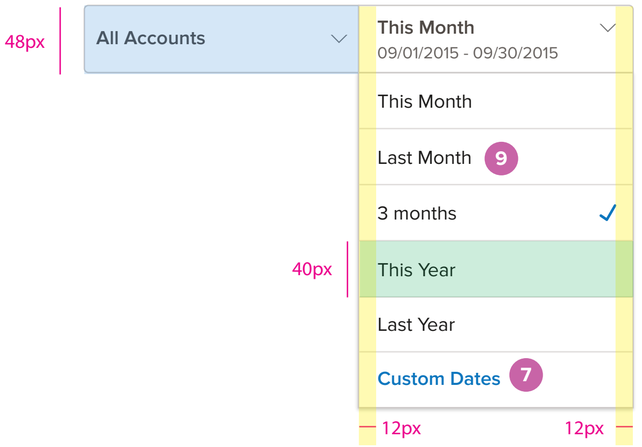
c Refer Yodlee Style Guide **Tabular Data (TL1)**

4. Expense Analysis - Refer Wireframe Pages 8 & 9

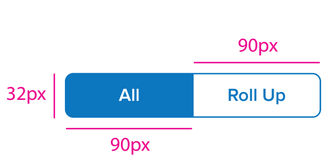
Side Padding /Margin | Padding / Margin | Line Height | Hit Area

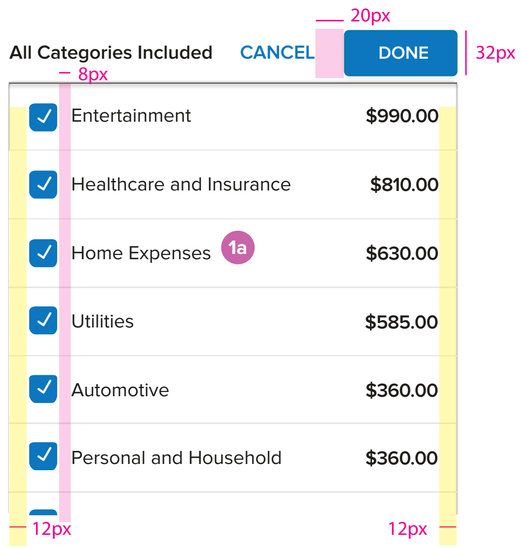


PAGE -8 / FILTER ACCOUNTS DROP DOWN



PAGE -9 / FILTER DATE DROP DOWN





PAGE -8/9 / FILTER CATEGORIES

1 (P1) / UPPERCASE

2 (P2)

2a (P2) / UPPERCASE

3 (P3)
GREEN 1 / RED 1

3a (P3)
(GREY 3)

4 (T2)

5 (LINK BUTTON)
BLUE 1

6 Proxima Nova / Regular /12px
GREY 3

7 (P2)
BLUE 1

8 (P2)
GREY 3

9 (P1)

9a (P1) /
Bg Color - GREY 7

10 (T4)

11 (T3) / UPPERCASE

11a (T3)

a Refer Yodlee Style Guide
Displaying Data (Heavy)

b Refer Yodlee Style Guide
Displaying Data (Light)

c Refer Yodlee Style Guide
Tabular Data (TL1)

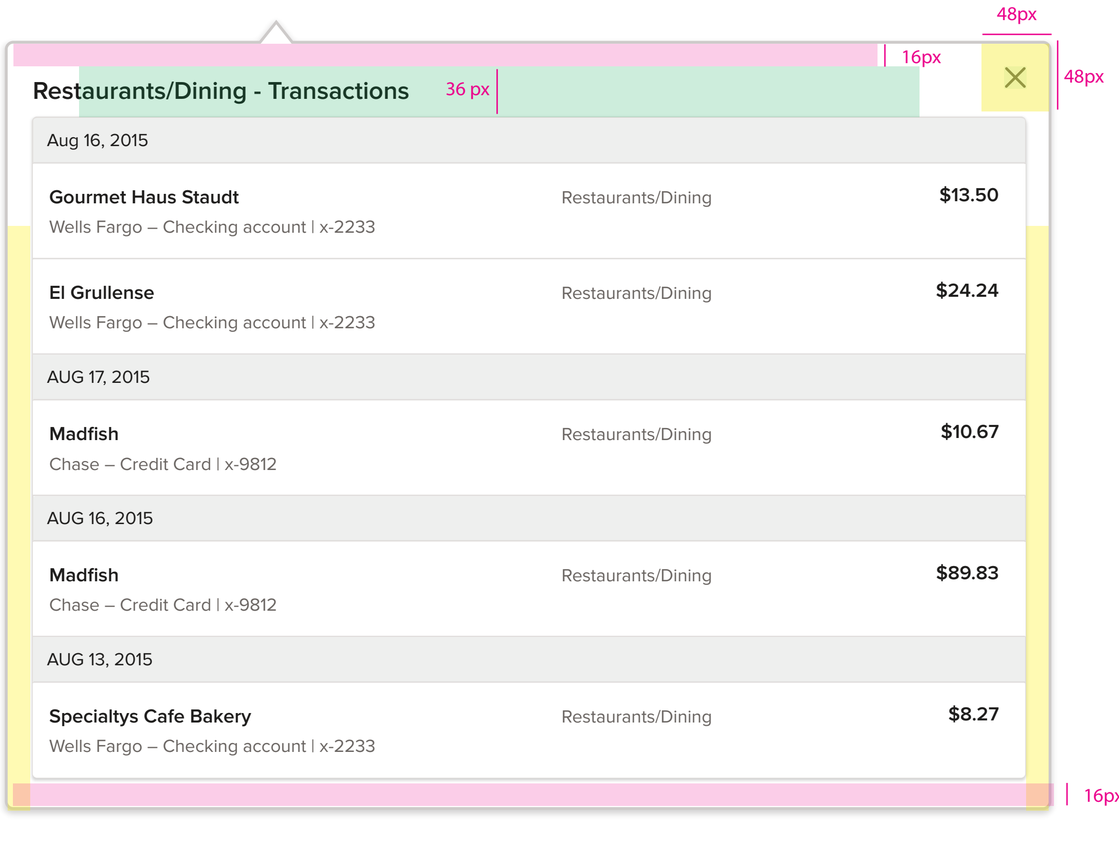
5. Expense Analysis - Refer Wireframe Page 11

Side Padding /Margin | Padding / Margin | Line Height | Hit Area

44%	Restaurants/Dining	$435.60
36%	Alcohol & Bars	$156.96
64%	Coffee Shops (1a)	$279.04
32%	Travel	$316.80
17%	Movies	$168.30
7%	Music	$69.30

8px

PAGE -11 / SUB CATEGORIES DRILL DOWN



PAGE -11 / INLINE POPUP

Refer same tabular style from 1 and 2 pages

1 (P1) / UPPERCASE

2 (P2)

2a (P2) / UPPERCASE

3 (P3) GREEN 1 / RED 1

3a (P3) (GREY 3)

4 (T2)

5 (LINK BUTTON) BLUE 1

6 Proxima Nova / Regular /12px GREY 3

7 (P2) BLUE 1

8 (P2) GREY 3

9 (P1)

9a (P1) / Bg Color - GREY 7

10 (T4)

11 (T3) / UPPERCASE

11a (T3)

a Refer Yodlee Style Guide **Displaying Data (Heavy)**

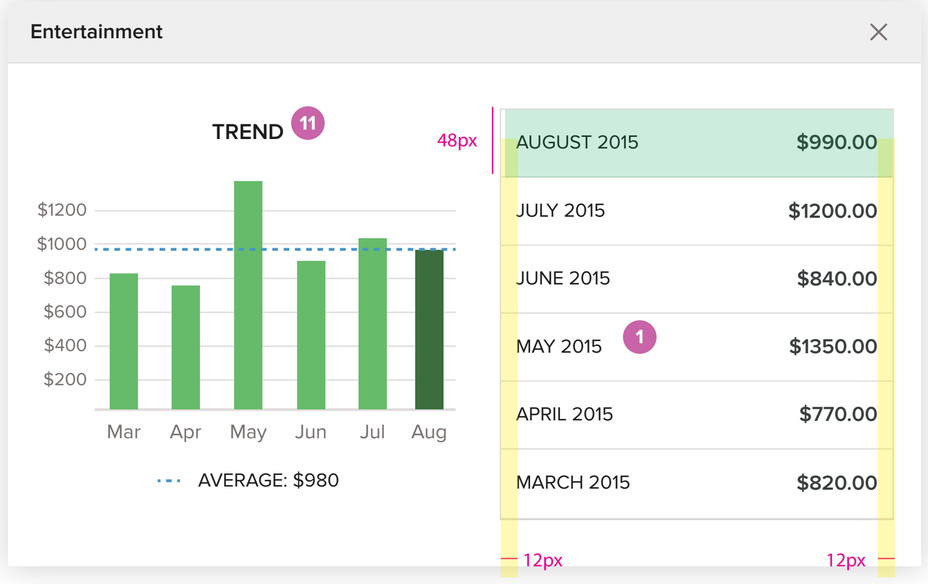
b Refer Yodlee Style Guide **Displaying Data (Light)**

c Refer Yodlee Style Guide **Tabular Data (TL1)**

6. Expense Analysis - Refer Wireframe Page 12

Side Padding /Margin | Padding / Margin | Line Height | Hit Area

1.3 - Total Spending



PAGE -12 / TREND DIALOG BOX

1 (P1) / UPPERCASE

2 (P2)

2a (P2) / UPPERCASE

3 (P3) GREEN 1 / RED 1

3a (P3) (GREY 3)

4 (T2)

5 (LINK BUTTON) BLUE 1

6 Proxima Nova / Regular /12px GREY 3

7 (P2) BLUE 1

8 (P2) GREY 3

9 (P1)

9a (P1) / Bg Color - GREY 7

10 (T4)

11 (T3) / UPPERCASE

11a (T3)

a Refer Yodlee Style Guide **Displaying Data (Heavy)**

b Refer Yodlee Style Guide **Displaying Data (Light)**

c Refer Yodlee Style Guide **Tabular Data (TL1)**