VIRAL LOAD SYSTEM

USER GUIDE DOCUMENTATION

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INTRODUCTION

The Viral Load System has two modules:

- Data Clerk module
- Lab Technologist module

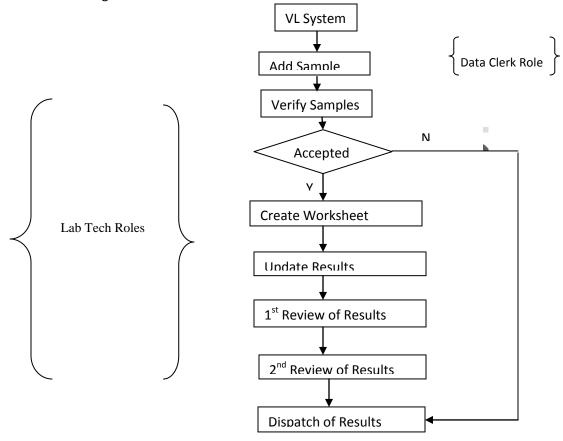


Figure 1: Viral Load System Outlay

LOGIN

To access the viral load system, simply select the test type as 'Viral Load' in the log in page as shown below.

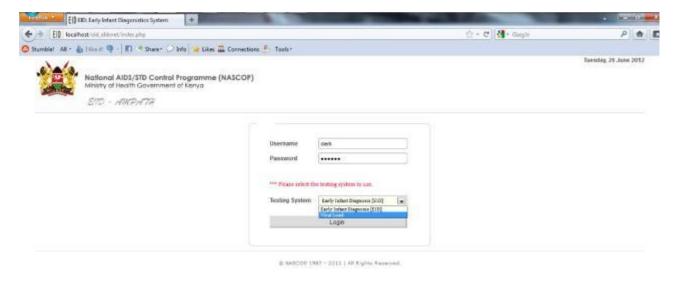


Figure 2: Log in Page

In addition, the system can be accessed through the EID system by switching the view to Viral Load as shown below.



Figure 3: Access system through EID System

DATA CLERK MODULE

HOME PAGE

Shows quick links that aid in navigation through the system. They are as follows:

- Add Samples: This link directs the user to the add samples' page that allows elements of requisition form to be captured into the system
- **Samples:** This link directs the user to the samples' page that displays all the samples that have been input in the system.
- **Dispatched Results:** Displays the batches that have been packaged for sending back to the respective facilities.
- Log out: It ends the user's session and returns to the system log in page.

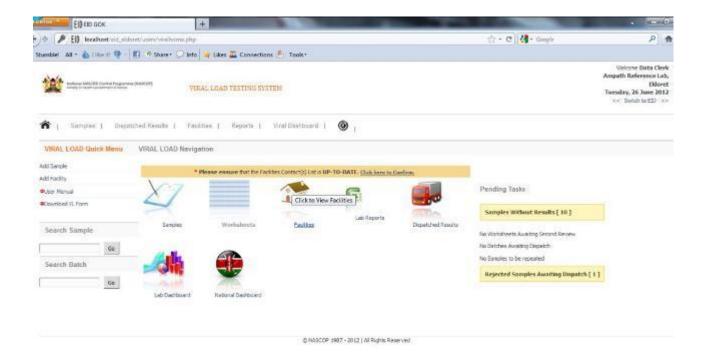


Figure 4: Data Clerk Homepage

SAMPLES

Add a Sample

The user should place the mouse over the *Add Samples* link on the quick menu bar.

The user may then enter the sample details into the fields provided on the form displayed and click on either *Save* to save the current sample from that facility and add other samples from the same facility.

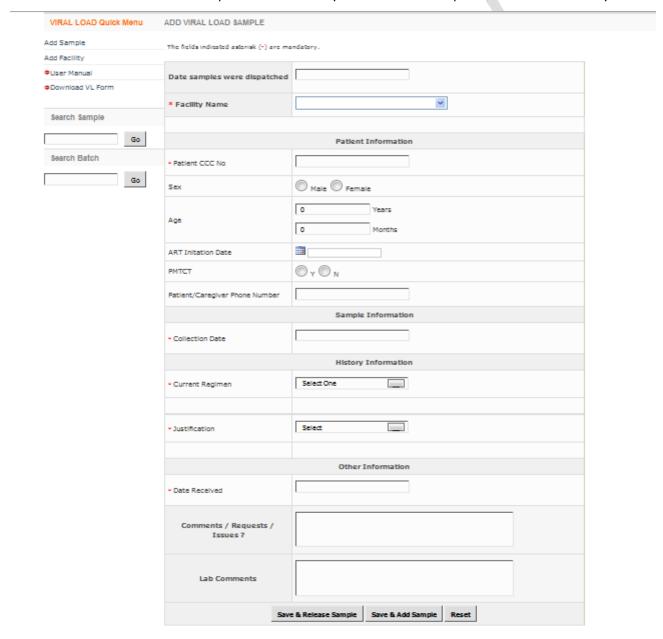


Figure 5: Add Sample

Adding Multiple Samples

The user may click on the *Save & Add Sample* button at the bottom of the sample form. This will save the current sample information and display an empty sample form for the user to continue adding samples for the selected facility.

Viewing Samples

The user should place the mouse over the **Samples** link on the menu bar and click on it.

The samples are displayed in batches as they had been received from the respective facilities showing the batch number, number of samples received, number of rejected samples, the samples with and without results.

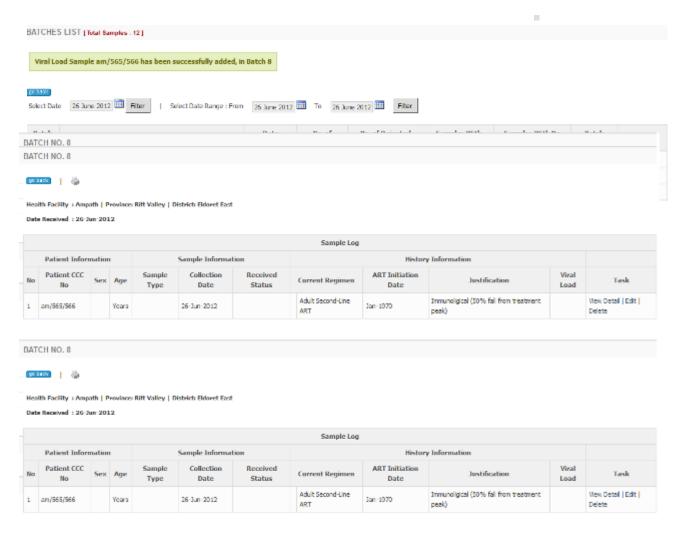


Figure 7: Batch Details View

LAB TECH MODULE

HOME PAGE

Shows quick links that aid in navigation through the system. They are as follows:

- Verify Samples: This link directs the user to page that allows the lab tech to verify the
 details of the samples entered by the data clerk. He can either accept or reject
 sample.
- **Update Results:** This link directs the user to page that allows the lab tech to update results for any in-process worksheet that has a results.
- **Dispatch:** This link directs the user to page that allows the lab tech to dispatch complete batches with results so that results can be printed or emailed to facilities,
- **Samples:** This link directs the user to the samples' page that displays all the samples that have been input in the system.
- Worksheets: Displays the worksheets that have been created for processing.
- **Dispatched Results:** Displays the batches that have been packaged for sending back to the respective facilities.
- **Log out:** It ends the user's session and returns to the system log in page.

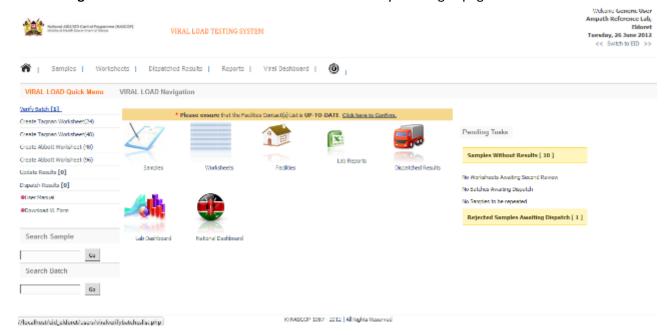


Figure 8: Lab Tech homepage

SAMPLES

A worksheet is a laboratory spreadsheet layout that indicates the samples that need to be processed.

Verify Batches

The user should place the mouse over the *verify batches* link on the quick menu bar and click on it.

A list of all the batches awaiting verification will be displayed as shown below.

Click on view samples for approval to list the samples to be verified in the selected batch.

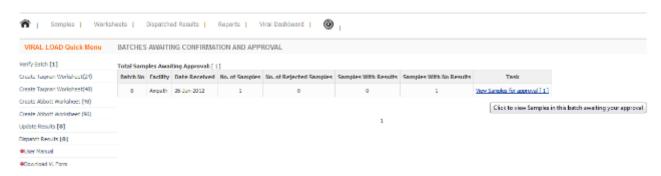


Figure 9: Batches Awaiting Verification list

Click on *approve* link to verify details for the selected sample.

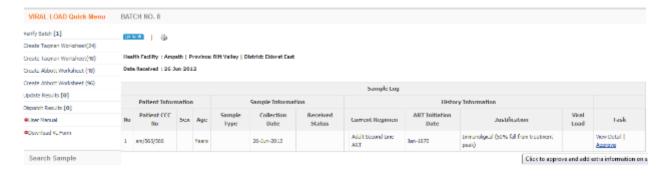


Figure 10: Sample to be verified

Enter the sample type and the received status for the selected sample as shown below.

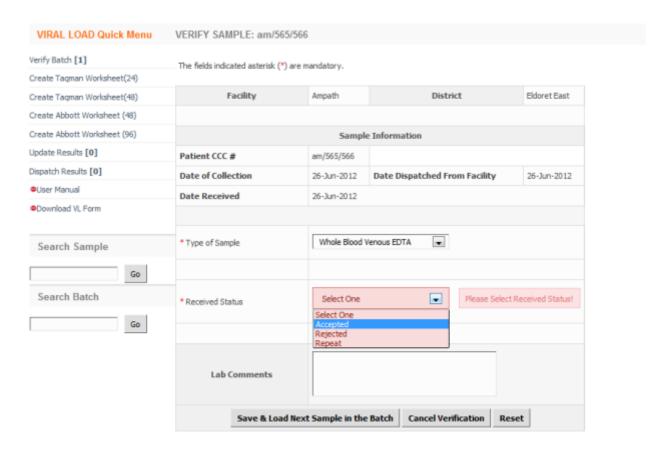


Figure 11: Verify Sample Details

On successful verification, a notification will be displayed as shown below.



Figure 12: Sample Verification Complete

WORKSHEETS

A worksheet is a laboratory spreadsheet layout that indicates the samples that need to be processed.

Creating a worksheet

The user should place the mouse over the *Create Worksheet* link on the quick menu bar and click on it. This can either be Abbott or Tagman.

The minimum number of samples required for creating worksheet is 9.

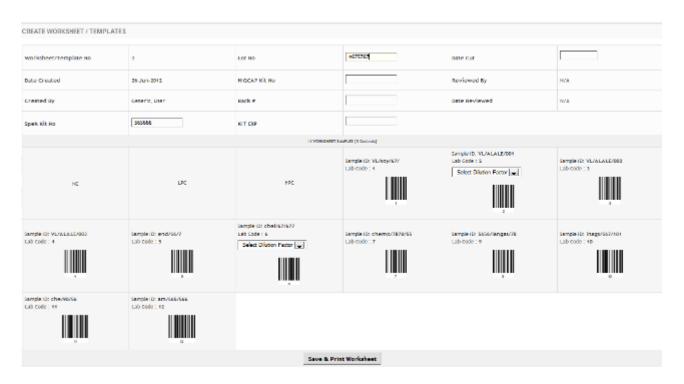


Figure 13: Create Tagman Worksheet

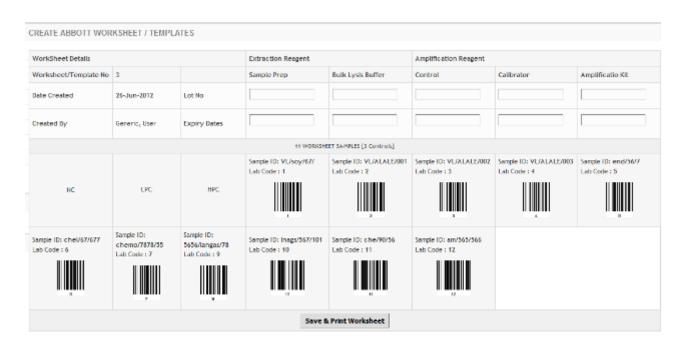


Figure 14: Create Abbott Worksheet

Update TAQMAN Results

Click on **Update Results** link on the **Quick Menu**.

Identify the particular worksheet to update results from the worksheets' list page that will be displayed as below:



Figure 15: Taqman Worksheets In-Process

Click on **Update Results** link.

The user will be prompted to **locate the results file in CSV format to import** into the system as show below:

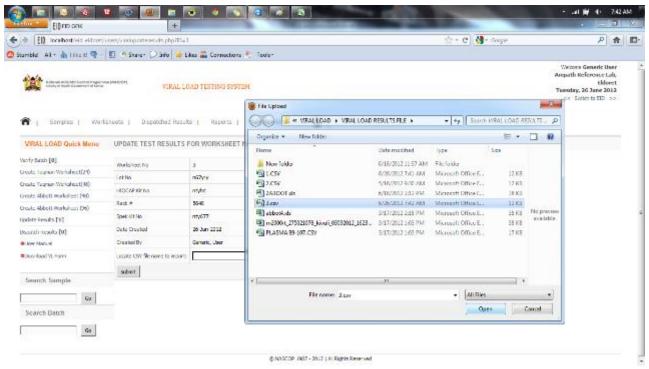


Figure 16: Locate CSV file with results

The CSV file <u>must</u> be saved in following format: worksheetno.csv e.g. 3.csv. Failure to save in this format will result in inability to upload results.

Upon successful upload of results, a results confirmation page will be loaded as shown below.

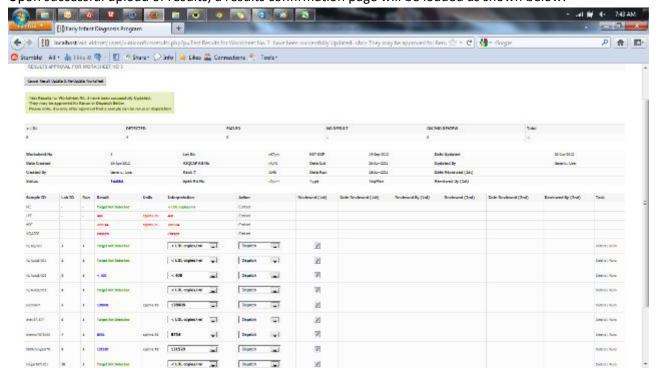


Figure 17: Taqman Results Approval

Here the lab tech approves the samples either for rerun or dispatch depending on the result, run.

The user can click on the button 'Cancel Result Update & Reupdate Worksheet' to undo the result update and do it again.

Once lab tech has approved all the samples result and action (rerun or dispatch) he clicks on 'Confirm & Approve Results' button as shown below .

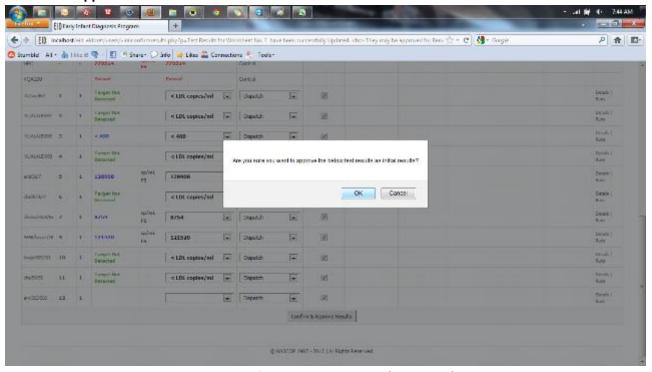


Figure 18: Confirmed Taqman Results (1st Review)

Update ABBOTT Results

Click on **Update Results** link on the **Quick Menu**.

Identify the particular worksheet to update results from the worksheets' list page that will be displayed as below:

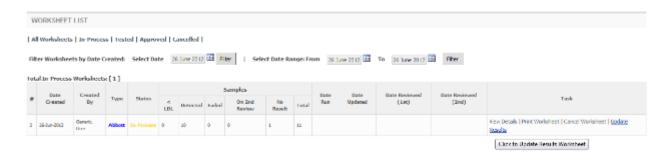


Figure 19: Abbott Worksheet In-Process

The Result file from Abbott is a text file but for upload to system it must be converted to excel as outlined below.

How To Convert ABOTT Results txt File to Excel

Open the notepad (txt File) results document with Excel as shown below:

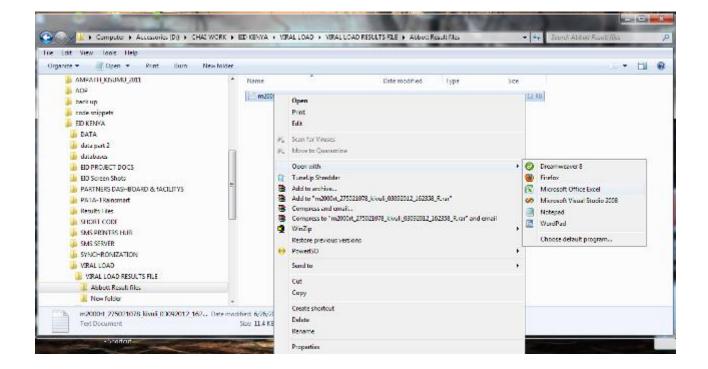


Figure 20: Open Abbott TXT result file with Excel

The text document will be opened in excel as follows showing the plate details;

Save the file as an Excel File to be uploaded into the Viral Load System as shown below;

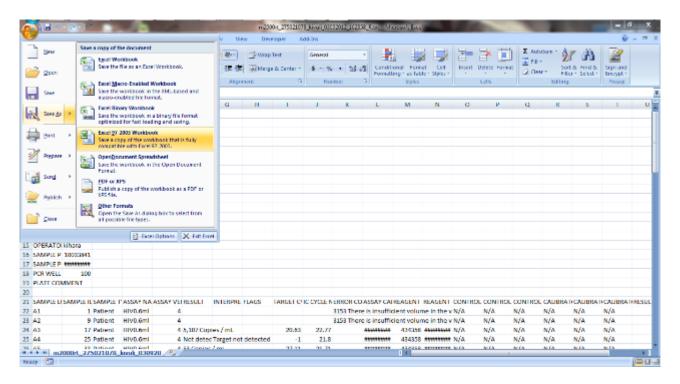


Figure 21: Save opened txt file as Excel

Click on **Update Results** link.

the user will be prompted to locate the results excel file to import into the system as show below:

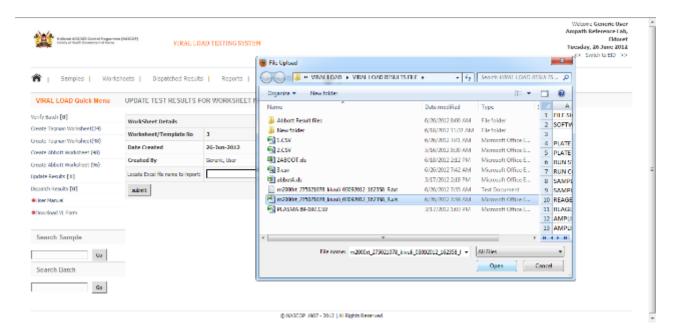


Figure 22: Locate Excel File with results for import

Upon successful upload of results, a results confirmation page will be loaded as shown below

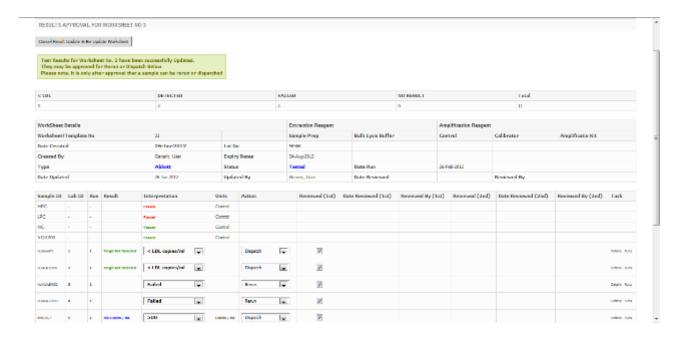


Figure 23: Abbott Results Approval

Here the lab tech approves the samples either for rerun or dispatch depending on the result, run.

The user can click on the button 'Cancel Result Update & Reupdate Worksheet' to undo the result update and do it again.

Once lab tech has approved all the samples result and action (rerun or dispatch) he clicks on 'Confirm & Approve Results' button as shown below .

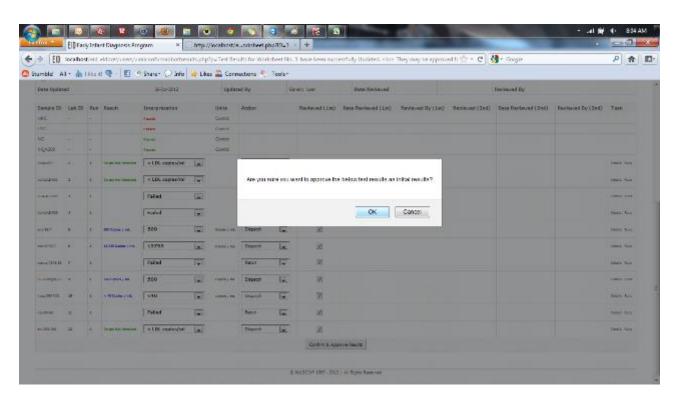


Figure 24: Confirmed Abbott Results (1st Review)

SECOND REVIEW OF UPDATED RESULTS

This is done by another lab tech (other than the one who uploaded and approved the results first time).

Whenever the other lab tech logs in, a notice 'Worksheets awaiting second review' will be shown prompting him to click on it so as to review the worksheet and release samples for dispatch.



Figure 25: Worksheets awaiting second review

Click on Review Worksheet results (2nd review) link as shown below.

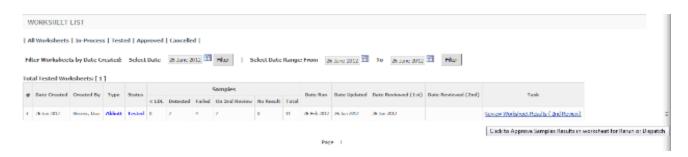


Figure 26: Selected worksheet for 2nd review

The worksheet will be loaded with the 1st review results and action.

Here the lab tech approves the samples either for rerun or dispatch depending on the result, run and what the $\mathbf{1}^{\text{st}}$ lab tech approved.

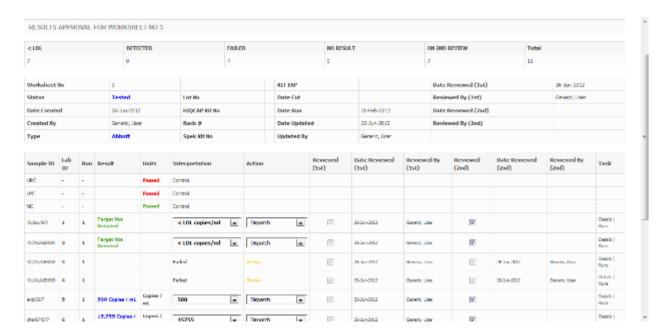


Figure 27: 2nd Review

Once lab tech has approved all the samples result and action (rerun or dispatch) he clicks on 'Confirm & Approve Results' button as shown below .

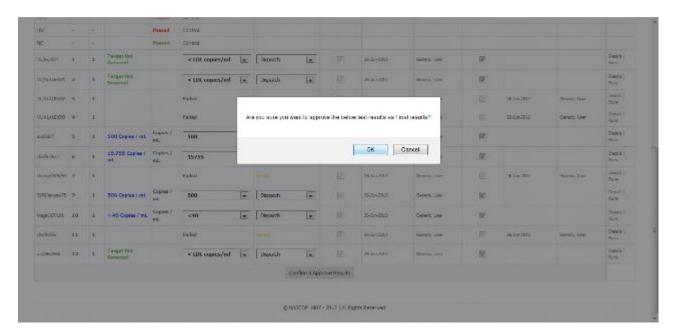


Figure 28: Confirmed & Approved Worksheet (2nd Review)

All complete batches will be released for dispatch . The dispatch Process is outlined in next section

VIRAL LOAD USER GUIDE

DISPATCH RESULTS

Place the mouse over the *Dispatch Results* Link and click on it.



Figure 29: Batches Ready for Dispatch

Select the batches that you would like to dispatch from the system by clicking on the respective check boxes.

Click on the **Proceed** button to confirm the batches selected.

The **confirm dispatch results'** page will be displayed. The user would have to confirm the batches to dispatch by selecting them from the list displayed and click on the **Confirm Dispatch** button.

A list showing all the batches that have been dispatched shall be displayed.



Figure 30: Confirm Batches for Dispatch

The user will be directed to "Dispatched Results" page where he can print results, email or sms results.



Figure 31: Dispatched Results

Printing Dispatched Results

The user should place the mouse over the *Dispatched Results* link on the menu bar and click on it.

A list showing all the batches that have been dispatched shall be displayed.



Figure 32: Printing Dispatched Results

Click on the **Summary** link to get all the samples in the batch with their results

Click on the *Individual* link to print out individual samples results from the selected batch.

Emailing Dispatched Results

If the facility has an email (either facility email or contact person email(s)) an envelope will appear else a question mark.

Click on the *Envelope* link to send out an email to the respective facilities with attachments of the summary and individual sample results.

Click on the ? link to edit facility details and enter the facility and/or contact email so as to be able to send results via email.

REPORTS

To access the reports page, the user should move the mouse over the *Reports* link on the menu bar and click on it.

A page shall be displayed showing the available reporting filters.

The user may select the preferred filter criteria and click on the *Generate* button to generate the report.

<u>N/B</u>

<u>Sample Log:</u> This will generate an excel file with all the samples received in the lab whether tested or not. <u>Test Outcome Report:</u> This will generate a file (pdf or excel) depending on the criteria selected.

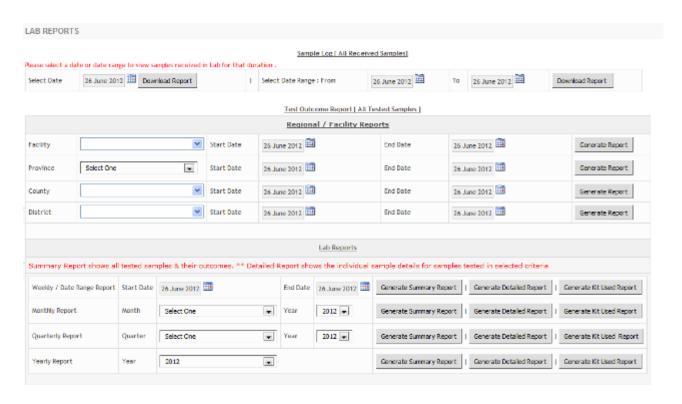


Figure 33: Lab Reports Interface

LOG OUT

To exit the system, place the mouse over the **Log Out** link on the menu bar.