

list of excel functions used in award allocation:

Sumsif

\*

/

Pivot Tables

Sorting

award allocation strategy:

4 out of 11 representatives selected for payout. 2 highest earners and 2 highest sales. 1st placed highest earner and 1st placed highest sales person gets 60% of total allocation. 2nd placed representatives get 40%. So first placed individuals will get 30% each of the award bonus, and 20% for 2nd placed individuals.

Total:	19627.88	
5% of Total:	981.394	
1st Place (c):	588.8364	
2nd Place (c):	392.5576	
1st Place (i):	294.4182	
2nd Place (i):	196.2788	

Award Proposal:

Dear Owner,

I would like to propose my award allocation strategy to you based on my analysis of the report. I have thoroughly calculated the total of unit price \* units and created another column based on that. And then calculate the grand total to find the 5%. Next we find pivot the main table such that the representatives are the primary key (column), and find the highest-lowest earners (based on SUMOF (Units \* \$), and highest salesperson and lowest (based on SUMOF (Units)). I find the highest two earners as Matthew and Susan. I found the

people who sold the most as Richard and Alex, respectively. Thus, I use the award allocation strategy to assign both of them the money. Rearranged tables show us the proof. Then since Matthew and Richard placed first, in their respective categories and Susan and Alex placed second, I allocate them their funds respectively. We create another table to show award allocation for all with the rest of the data.

The reason why I allocated for only 4 people is that it creates a kind of competition, and doesn't dilute the award money.. And secondly, even in those 4 people I created winners and losers. So to motivate them to fit in either highest earners (sell expensive products more) or highest product sellers (sell individual items more).

Lastly, I create a table that shows the winnings of them. I hope you approve of my strategy since I put effort and dedication to come up and analyze the work. All of which is present in the excel file, if you'd like to take a look.

Thanks and let me know.

Regards,

Ahmad.

Row Labels	Sum of Units	Sum of Units	Row Labels	Sum of Units	Sum of Units *
Rachel	438.37	183	Thomas	89	1203.11
Nick	536.75	125	Nick	125	536.75
Thomas	1203.11	89	James	142	1283.61
James	1283.61	142	Smith	156	1641.43
Morgan	1387.77	173	Susan	170	3102.3
Smith	1641.43	156	Morgan	173	1387.77
Bill	1749.87	213	Rachel	183	438.37
Richard	2363.04	396	Matthew	193	3109.44
Alex	2812.19	281	Bill	213	1749.87
Susan	3102.3	170	Alex	281	2812.19
Matthew	3109.44	193	Richard	396	2363.04
Grand Total	19627.88	2121	Grand Tot	2121	19627.9

Rep	Award Money	
Alex	196.279	
Matthew	294.418	
Richard	294.418	
Susan	196.279	
Grand Total	981.394	