FADI OPGENORTH, CPA, MBA

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PROFESSIONAL SUMMARY

Senior internal systems and automation analyst specializing in designing, stabilizing, and governing low-volatility operational and financial systems in regulated environments. Owns end-to-end internal platforms across ERP, finance, compliance, and governed data layers—replacing manual workflows and ad-hoc reporting with durable, auditable processes, standardized datasets, and self-service tooling. Acts as the internal authority bridging finance, compliance, operations, and technical teams to scale reliable systems while reducing noise, support load, and operational risk.

SKILLS

Internal Systems & Automation: operating model design, queue-based intake, SLA definition, SOP development, controls design, adoption tracking
Data & Automation: SQL-driven ETL/ELT, governed datasets, semantic layer design, data quality monitoring, Snowflake, Power BI
ERP & Financial Systems: Oracle Fusion (PPM, GL, AP, AR, Contracts, Awards), Lawson, R2R, P2P,
Governance & Risk: financial controls, regulatory compliance (2 CFR 200), audit support, reconciliations, data governance/lineage
Platforms & Tools: Power BI, Oracle BI (OTBI/OBI/FRP), Snowflake, Miro, Notion, SaaS selection & vendor management

PROFESSIONAL EXPERIENCE

Providence Health & Services — Office of Research Administration
Principal Grants & Contracts Administrator (Enterprise Systems, BI & Data Lead) | Jul 2023 – Dec 2024
- Served as enterprise-level business authority for research-finance systems spanning ERP, reporting, compliance, and governed data layers—accountable for financial correctness, regulatory survivorship, and cross-functional alignment at program scale.
- Acted as de facto business-side lead and SME for Research Finance during Oracle Fusion ERP transformation; validated system behavior and financial correctness where external consultants lacked regulatory and domain expertise.
- Owned end-to-end ERP lifecycle controls for assigned areas: pre-implementation readiness, cutover validation, UAT, post-go-live stabilization, and hypercare—ensuring no financially material data loss or distortion during migration.
- Designed and executed regulatory-grade testing across Projects, Contracts, Awards, GL, AP, and AR; delivered structured test results, confirmed remediation, and re-tested corrected data to ensure compliance with 2 CFR 200 and audit requirements.
- Owned development of analytics-ready datasets powering BI reporting, including source-system analysis, ERP table validation, SQL-driven ETL, and governed semantic layers in the cloud data warehouse for consistent cross-team use.
- Developed Power BI dashboards and reports end-to-end (data assets → governed layers → production reporting → support), increasing downstream finance process efficiency by >75%.
- Managed ad-hoc reporting demand by converting repetitive requests into standardized, governed datasets—reducing specialized requests by ~90%.
- Built and ran an internal enablement program (training, documentation, central hub) that drove an ~80% drop in service requests by shifting stakeholders to self-serve usage.

- Redesigned regulatory reporting processes (e.g., Community Benefit), cutting reporting turnaround time by ~73% through applied ETL methodologies and standardized controls.
- Acted as an escalation point for data quality, dataset feasibility, and governance decisions impacting research finance reporting and operational outcomes.

Sponsored Projects Officer / Finance Manager (System Reporting Owner) | Dec 2020 – Jul 2023
- The first assumption of system-level reporting and data platform ownership led to replacing Excel-based reporting with scalable Power BI datasets and standardized tooling across the system.
- Led development and validation of Oracle SQL queries in collaboration with implementation teams, establishing verified data foundations for reporting and ERP readiness.
- Led system-wide indirect cost methodology standardization; documented multiple methodologies and authored an IDC white paper to support consistent application and audit defensibility.

Senior Financial Analyst (Regional Workflow Ownership — Oregon) | Mar 2019 – Dec 2020
- Owned monthly and quarterly research financial performance reporting for Oregon, providing variance analysis for director- and executive-level decision-makers.
- Established repeatable processes for clinical trial invoicing, account setup, and regional financial reporting during Research 2.0 transition; supported regional workflow stabilization.
- Supported system-wide reporting queries and participated in early Oracle data conversion readiness.

Metro (Regional Government)
Senior Financial Analyst & Grants Manager | May 2018 – Feb 2019
- Managed grants, financial compliance, and budgeting processes for development-oriented programs.

Oregon Health & Science University (OHSU)
Research Compliance Analyst (Business Data Analyst III) | Jun 2016 – May 2018
- Managed subrecipient monitoring and federal compliance programs; institutional SME supporting policy/process/system changes driven by regulatory updates.

Subaward Monitor (Sponsored Projects Analyst I) | May 2014 – Jun 2016
- Revamped indirect cost negotiation process, improving cycle time and fee recovery through structured intake queues and documented SLAs.

Deloitte & Touche
Audit Senior Associate | Oct 2009 – Jun 2011
- Performed and documented financial audits; evaluated internal controls and sector-specific risks, including statutory reporting considerations in insurance engagements.

EDUCATION
MBA — Universidad Complutense de Madrid | 2011-2013
BS, Accountancy — Oregon State University | 2004-2009
BS, Business Administration — Oregon State University | 2004-2009

CERTIFICATIONS & LANGUAGES
Certified Public Accountant (CPA), Oregon – Active License
Spanish: Fluent | Arabic: Conversational