# Multiscale Solar Water Heating - Code Documentation

***Release 1.0***

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CHAPTER

ONE

# MULTISCALE SOLAR WATER HEATING (MSWH)

## 1.1 Scope

The main purpose of the Multiscale Solar Water Heating (MSWH) software is to model energy use for individual and community scale solar water heating projects in California.

The package contains functional and unit tests and it is structured so that it can be extended with further technologies, applications and locations.

## 1.2 Usage

The user provides a climate zone for a project, an occupancy for each household and whether any of the occupants stay at home during the day. The software can then load a set of example California specific hourly domestic hot water end-use load profiles from a database, size and locate the systems. The user can now simulate the hourly system performance over a period of one representative year, visualize and explore the simulation results using time-series plots for temperature profiles, heat and power rates, or look at annual summaries. Similarly the user can model individual household solar water heating projects and base case conventional gas tank water heater systems, such that the results can be compared between the individual, community and base case systems.

This functionality is readily available through a Jupyter notebook and a Django web framework, depending on what level of detail the user would like to access. Please see the README file on the MSWH repo for usage and installation details.

## 1.3 Features

This software package contains the following Python modules:

- Solar irradiation on a tilted surface
- Simplified component models for Converter (solar collectors, electric resistance heater, gas burner, photovoltaic panels, heat pump), Storage (solar thermal tank, heat pump thermal tank, conventional gas tank water heater), and Distribution (distribution and solar pump, piping losses) components
- Preconfigured system simulation models for: base case gas tank water heaters, solar thermal water heaters (solar collector feeding a storage tank, with a tankeless gas water heater backup in a new installation cases and a basecase gas tank water heater in a retrofit case) and solar electric water heaters (heat pump storage tank with an electric resistance backup)
- Database with component performance parameters, California specific weather data and domestic hot water end-use load profiles

- Django web framework to configure project, parametrize components and run simulation from a web browser

## 1.4 Approach to System Modeling and Simulation

The energy sources we consider are solar irradiation, gas and electricity. The source energy is converted, if needed stored, and distributed to meet the end-use loads for each household.

Upon assembling the components into systems, we perform an annual simulation with hourly timesteps. We solve any differential equations for each time step using an explicit forward Euler method, a first order technique that provides a good approximation given the dynamics of the process observed and the level of detail required in our analysis.

We configure and size each MSWH thermal configuration so that it complies with the CSI-thermal rebate program sizing requirements. The system model assumes appropriate flow and temperature controls and includes freeze and stagnation protection.

CHAPTER

TWO

# PYTHON CODE DOCUMENTATION

## 2.1 Subpackages

### 2.1.1 System and Component Models

#### mswh.system.components module

**class** mswh.system.components.**Converter**(*params=None*, *weather=None*, *sizes=1.0*, *log_level=10*)

Bases: object

Contains energy converter models, such as solar collectors, electric resistance heaters, gas burners, photovoltaic panels, and heat pumps. Depending on the intended usage, the models can be used to determine either a time period of component operation (for example an entire year), or a single timestep of component performance.

Parameters:

**params: pd df** Component performance parameters per project Default: None (default model parameters will get used)

**weather: pd df** Weather data timeseeries with columns: amb. temp, solar irradiation. Number of rows equals the number of timesteps. Default: None (constant values will be set - use for a single timestep calculation, or if passing arguments directly to static methods)

**sizes: pd df** Component sizes per project. Default: 1. (see individual components for specifics)

**log_level: None or python logger logging level,** Default: logging.DEBUG This applies for a subset of the class functionality, mostly used to deprecate logger messages for certain calculations. For Example: log_level = logging.ERROR will only throw error messages and ignore INFO, DEBUG and WARNING.

Note:

If more than one of the same component is a part of the system, a separate instance of the converter should be created for each instance of the component.

Each component is also implemented as a static method that can be used outside of this framework.

Examples:

See `swh.system.tests.test_components` module and `scripts/Project Level SWH System Tool.ipynb` for examples on how to use the methods as stand alone and in a system model simulation.

**electric_resistance**(*Q_dem*)

Electric resistance heater model. Can be used both as an instantaneous electric WH and as an auxiliary heater within the thermal tank.

Parameters:

**Q_dem: float or array like, [W]** Heat demand

Returns:

**res: dict** self.r['q_del_bckp'] : float, array - delivered heat rate, [W] self.r['q_el_use'] : float, array - electricity use, [W] self.r['q_unmet'] : float, array - unmet demand heat rate, [W]

**gas_burner**(*Q_dem*)

Gas burner model. Used both as an instantaneous gas WH and as a gas backup for solar thermal.

Parameters:

**Q_dem: float or array like, W** Heat demand

Returns:

**res: dict** self.r['q_del_bckp'] : float, array - delivered heat rate, [W] self.r['q_gas_use'] : float, array - gas use heat rate, [W] self.r['q_unmet'] : float, array - unmet demand heat rate, [W]

Any further unit conversion should be performed using unit_converters.Utility class

**heat_pump**(*T_wet_bulb*, *T_tank*)

Returns the current heating performance and electricity usage in the current conditions depending on wet bulb temperature, average tank water temperature, and the rated heating performance.

Rated conditions are: wet bulb = 14 degC, tank = 48.9 degC

Parameters:

**T_wet_bulb: real, array** Inlet air wet bulb temperature [K]

**T_tank: real, array** Water temperature in the storage tank [K]

**C1: real** Coefficient 1, either for normalized COP or heating capacity curve [-]

**C2: real** Coefficient 2, either for normalized COP or heating capacity curve [1/degC]

**C3: real** Coefficient 3, either for normalized COP or heating capacity curve [1/degC2]

**C4: real** Coefficient 4, either for normalized COP or heating capacity curve [1/degC]

**C5: real** Coefficient 5, either for normalized COP or heating capacity curve [1/degC2]

**C6: real** Coefficient 6, either for normalized COP or heating capacity curve [1/degC2]

Returns:

**performance: dict** {'cop': current Coefficient Of Performance (COP) of heat pump, [-]

'heat_cap': current heating capacity of heat pump, [W] 'el_use': current electricity use of heat pump (heat_cap / cop), [W]}

**photovoltaic**(*use_p_peak=True*, *inc_rad=None*)

Photovoltaic model

Parameters:

**use_p_peak: boolean** Boolean flag determining if peak power is used for sizing the pv panel (instead of area and efficiency)

Returns:

**self.pv_power: dict of floats** Generated power [W] 'ac' : AC 'dc' : DC

**size**

**solar_collector**(*t_in*, *t_amb=None*, *inc_rad=None*)

Two commonly used empirical instantaneous collector efficiency models based on test data from standard test procedures (SRCC, ISO9806), found in J. A. Duffie and W. A. Beckman, Solar engineering of thermal processes, 3rd ed. Hoboken, N.J: Wiley, 2006., are:

- Cooper and Dunkle (CD model, eq 6.17.7)
- Hottel-Whillier-Bliss (HWB model, eq 6.16.1, 6.7.6)

Parameters:

**t_in: float, array** Collector inlet temperature (timeseries) [K]

**t_amb: float, array** Ambient temperature (timeseries) [K] Default: None (to use data extracted from the weather df)

**inc_rad: float, array** Incident radiation (timeseries) [W] Default: None (to use data extracted from the weather df)

Returns:

res: dict or floats or arrays

**{'Q_gain'** [Solar gains from the gross collector area, [W]] 'eff' : Efficiency of solar to heat conversion, [-]

**weather**

**class** mswh.system.components.**Distribution**(*params=None*, *sizes=1.0*, *fluid_medium='water'*, *timestep=1.0*, *log_level=10*)

Bases: object

Describes performance of distribution system components.

**Parameters:**

**sizes: pd df** Pandas dataframe with component sizes, or 1.

**fluid_medium: string** Default: 'water'. No other options implemented

**timestep: float, h** Duration of a single timestep, in hours, defaults to 1.

**log_level: None or python logger logging level,** Default: logging.DEBUG This applies for a subset of the class functionality, mostly used to deprecate logger messages for certain calculations. For Example: log_level = logging.ERROR will only throw error messages and ignore INFO, DEBUG and WARNING.

Note:

Each component is also implemented as a static method that can be used outside of this framework.

Examples:

See `swh.system.tests.test_components` module and for examples on how to use the methods.

**pipe_losses**(*T_in=333.15*, *T_amb=293.15*, *V_tap=0.05*, *max_V_tap=0.1514*)

Thermal losses from distribution pipes.

Parameters:

**T_in: float, K** Hot water temperature at distribution pipe inlet

**T_amb: float, K** Ambient temperature

**V_tap: float, m3/h** Timestep draw volume

**max_V_tap: float, m3/h** Maximum draw volume, m3/h (design variable)

Returns:

**res: dict** ['heat_rate']: Loss heat rate, W

**pump**(*on_array=array([1., 1., 1., ..., 1., 1., 1.])*, *role='solar'*)
Solar and distribution pump energy use. Assumes a fixed speed pump.

Parameters:

**on_array: array** Pump on/off status for the chosen number of discrete timesteps Default: np.ones(8760) - on for a year in hourly timesteps.

**role: string** 'solar' : primary (solar collector) loop 'distribution' : secondary (distribution) loop

Returns:

en_use: float or array like

**size**

**class** mswh.system.components.**Storage**(*params=None*, *size=1.0*, *type='sol_tank'*, *timestep=1.0*, *log_level=10*)

Bases: object

Describes performance of storage components, such as solar thermal tank, heat pump thermal tank, conventional gas tank water heater.

Parameters:

**params: pd df** Component performance parameters per project Default: None. See tests and examples on how to structure this input.

**weather: pd df** Weather data timeseeries (amb. temp, solar irradiation) Default: None. See tests and examples on how to structure this input.

**size: pd df or float, m3** Tank size. Default 1. See tests and examples on how to structure this input.

**type: string** Type of storage component. Options: 'sol_tank' - indirect tank WH with a coil to circulate fluid heated by a solar collector 'hp_tank' - tank with an inbuilt heat pump 'wham_tank' - conventional gas tank water heater model based on a WH model from the efficiency standards analysis 'gas_tank' - conventional gas tank water heater (*mg not implemented)

**log_level: None or python logger logging level,** Default: logging.DEBUG This applies for a subset of the class functionality, mostly used to deprecate logger messages for certain calculations. For Example: log_level = logging.ERROR will only throw error messages and ignore INFO, DEBUG and WARNING.

**timestep: float, h** Duration of a single timestep, in hours, defaults to 1.

Note:

Create a new instance of the class for each storage component.

Examples:

See `swh.system.tests.test_components` module and `scripts/Project Level SWH System Tool.ipynb` for examples on how to use the methods as stand alone and in a system model simulation.

**electric_tank_wh**()
Currently not implemented.

**gas_tank_wh**(*V_draw*, *T_feed*, *T_amb=291.48*)
Gas tank model for state-level analysis based on WHAM equation:

**Q_dot_cons [W] =**

**(V_dot_draw * rho * c * (T_draw,set - T_feed)) /** n_re * (1-(U*A*(T_draw,set - T_amb))/P_rated) +

U*A*(T_draw,set - T_amb)

Parameters:

**V_draw: float or array like, m3/h** Hourly water draw for a single timestep of an entire analysis period

**T_feed: float or array like, K** Temperature of water heater inlet water for a single timestep of an entire analysis period

**T_amb: float or array like, K** Temperature of space surrounding water heater Default: 65 degF

Returns:

**res: dict** self.r['q_del'] : float, array - delivered heat rate, [W] self.r['q_dem'] : float, array - demand heat rate, [W] self.r['q_gas_use'] : float, array - gas use heat rate, [W] self.r['q_unmet'] : float, array - unmet demand, [w] self.r['q_dump'] : float, array - dumped heat, [W]

Note:

Assuming no electricity consumption in this version.

Make sure to size the tank according to the recommended sizing rules, since the WHAM model does not apply to tanks that are not appropriately sized.

**setup_electric**()
Currently not implemented.

**setup_thermal**(*medium='water'*, *split_tank=True*, *vol_fra_upper=0.5*, *h_vs_r=6.0*, *dT_param=2.0*, *T_max=344.15*, *T_draw_set=322.04*, *insul_thickness=0.085*, *spec_hea_cond=0.04*, *coil_eff=0.84*, *tank_re=0.76*, *dT_err_max=2.0*, *gas_heater_autosize=False*)
Sets thermal storage variables related to:

- loss calculation
- distribution of net gains/losses within two tank volumes (upper and lower)

Parameters:

**medimum: string** Storing medium (for thermal defaults to 'water')

**vol_fra_upper: float** Fraction of storage volume assigned to the upper tank volume (applies to 'thermal' only) If split_tank set to False, the value is ignored

**dT_param: float, K** Used as:

- Maximum temperature difference expected to occur

between the upper and the lower tank volume while charging

- In-tank-coil approach

**h_vs_r: float** Regression parameter - tank height/diameter ratio (based on web scraped data, see *scripts/Gallons vs. Height* notebook), default: 6.

**T_max: float, K** Maximum allowed fluid temperature in the thermal storage tank, defaults to 344.15 K = 71 degC.

**T_draw_set: float, K** Draw temperature used in the load calculation, defaults to 120 degF = 322.04 K = 48.89 degC

**coil_eff: float** Simplified efficiency of the coil heat exchanger Used in modeling of indirect coil-in-tank water heaters It excludes the approach temperature and represents the remaining heat transfer inefficiency

**tank_re: float** Recovery efficiency of a gas tank water heater. Used for the Storage.gas_tank_wh model

**dT_err_max: float** Allowed dT error below the minimum tank temperature due to finite timestep length approximation

**gas_heater_autosize: boolean** There is a gas heater in the tank and it will be autosized based on the tank volume

**size**

**tap**(*V_draw_load*, *T_tank*, *T_feed*, *dT_loss=0.0*, *T_draw_min=None*)

Calculates the water draw volume and heat content drawn from the top of an infinitely large adiabatic tank given the hot water demand, tank temperature and the water main temperature.

It functions somewhat similarly to a thermostatic valve since it regulates the tap flow from the tank as follows:

- limits above if the tank temperature

is higher than the nominal draw temperature

- tap flow equals V_draw_load for any

tank temperature between T_draw_min and T_draw_nom

- tap flow is zero if tank temperature

is below T_draw_min and T_draw_min is provided

The results represent the theoretical limit for the draw. The tank model will check if the full amount can be delivered or only a part of the demand, due to the limited tank volume and thermal losses from the tank, and adjust the values.

Parameters:

**V_draw_load: float, m3/h** Volume of DHW drawn at the nominal end-use load temperature.

**T_tank: float, K** Tank node temperature from which the DHW is being tapped (usually the upper volume)

**T_feed: float or array, K** Temperature of water heater inlet water

**dT_loss: float, K** Distribution loss temperature difference

**T_draw_min: float, K** Minimal temperature that needs to be achieved in the tank in order to allow tapping. Default: None - tapping is always enabled Recommended usage - in colder climates where an outdoors tank may be cooler than the water main.

Returns:

**draw: dict** Draw volume: 'vol', m3/h Total demand heat rate: 'tot_dem', W Infinite volume delivered heat rate: 'heat_rate', W Infinite volume unmet heat rate: 'unmet_heat_rate', W

**thermal_tank**(*pre_T_amb=293.15*, *pre_T_feed=291.15*, *pre_T_upper=328.15*, *pre_T_lower=323.15*, *pre_V_tap=0.00757*, *pre_Q_in=400.0*, *max_V_tap=0.1514*)

Model of a thermal storage tank with:

- coil heat exchanger for the solar gains
- DHW tap at the top of the tank
- recharge tap at the bottom of the tank

The model can be instantiated as a:

- solar thermal tank
- heat pump tank

Parameters:

**type: string** 'solar' - solar tank (assumes that heated fluid from a solar collector is circulated through an in-tank-coil) 'hp' - heat pump tank (assumes an inbuilt heat pump as a main heat source)

The type will affect output labeling and heat transfer efficiency.

**pre_T_amb: float, K** Ambient temperature

**pre_T_feed: float, K** Temperature of the water that replenishes the tapped volume (e.g. water main temperature)

**pre_T_upper: float, K** Upper tank volume temperature

**pre_T_lower: float, K** Lower tank volume temperature

**pre_Q_in: float, W** Heat gain passed to in-tank coil from solar collector or from a heat pump, depending on the type

**pre_V_tap: float, m3/h** Volume of water tapped from the top of the tank

**max_V_tap: float, m3/h** Annual peak flow

Returns:

**res: dict**

Single Timestep input and output values for temperatures [K] and heat rates [W]:

**{net_gain_label** [pre_Q_in_net, self.r['q_loss_low']][pre_Q_loss_lower, self.r['q_loss_up']][pre_Q_loss_upper, # demand, delivered and unmet heat] # (between tap setpoint and water main) self.r['q_dem'] : tap['net_dem'], self.r['q_dem_tot'] : tap['tot_dem'], self.r['q_del_tank'] : tank[self.r['q_del_tank']], self.r['q_unmet_tank'] : np.round( tank[self.r['q_unmet_tank']] + tap['unmet_heat_rate'], 2), self.r['q_dump'] : tank[self.r['q_dump']], self.r['q_ovrcool_tank'] : tank[self.r['q_ovrcool_tank']], self.r['q_dem_balance'] : np.round(Q_dem_balance), # average temperatures for tank volumes self.r['t_tank_low'] : tank[self.r['t_tank_low']], self.r['t_tank_up'] : tank[self.r['t_tank_up']], self.r['dt_dist'] : dist['dt_dist'], self.r['t_set'] : self.T_draw_set, self.r['q_dist_loss'] : dist['heat_loss'], self.r['flow_on_frac'] : dist['flow_on_frac']}

Temperatures in K, heat rates in W

**thermal_tank_dynamics**(*pre_T_amb*, *pre_T_upper*, *pre_T_lower*, *pre_Q_in*, *pre_Q_loss_upper*, *pre_Q_loss_lower*, *pre_T_feed*, *pre_Q_tap*)

Partial model of a thermal storage tank. Applies first order forward marching Euler method and updates the tank state for the current timestep based on the enthalpy balance and simplified assumptions about stratification. Thus, all input variables pertain to the previous timestep, while the outputs are solutions for the current timestep.

For example partial model application see thermal_tank method.

See inline comments for detailed explanation of the model.

Parameters:

**pre_T_amb: float, K** Ambient air temperature

**pre_T_upper: float, K** Upper tank volume temperature

**pre_T_lower: float, K** Lower tank volume temperature

It is recommended to set equal initial values for pre_T_upper and pre_T_lower

**pre_Q_in: float, W** Total heat gain (e.g. from a coil heat exchanger, a heating element, etc.)

**pre_Q_loss_upper: float, W** Heat loss from the upper tank volume

**pre_T_lower: float, W** Heat loss from the lower tank volume

**pre_T_feed: float, K** Temperature of the water that replenishes the tapped volume (e.g. water main temperature)

**pre_Q_tap: float, W** Heat loss that would occur if the tank volume at pre_T_upper was infinite

Returns:

**res: dict of floats** Represent averages in a single timestep. Average temperatures for tank volumes: self.r[self.r['t_tank_low']] : lower, K self.r['t_tank_up'] : upper, K Heat rates: 'Q_net' : expected timestep net gain/loss based on inputs, W self.r['q_dump'] : dumped heat, W 'Q_draw' : delivered to load W 'Q_draw_unmet' : unmet load due to finite tank volume, W self.r['q_ovrcool_tank'] : error in balancing due to minimal tank temperature limit assumption in each timestep

Note: 'Q_draw' + 'Q_draw_unmet' = pre_Q_tap

**volume_to_power**(*tank_volume*)

Method to convert a gas water heater's volume input power based on a linear regression of Prospector data. Look in the X drive Data/Water Heaters/Regressions folder for the WaterHeater_ScrapeData_Python.xlsx file. Parameters:

**tank_volume: float or int** Water heater tank volume [m3]

Returns

**tank_input_power: float** Water heater input (rated) power [W]

### mswh.system.models module

**class** mswh.system.models.**System**(*sys_params=None*, *backup_params=None*, *weather=None*, *sys_sizes=1.0*, *backup_sizes=1.0*, *loads=None*, *timestep=1.0*, *log_level=10*)

Bases: object

Project level system models:

- Assembles system configurations
- Performs timestep simulation
- Returns annual and timestep project and household level results, such as gas and electricity use, heat delivered, unmet demand and solar fraction.

Parameters:

**sys_params: pd df** Main system component performance parameters per project Default: None (default model parameters will get used)

**backup_params: pd df** Backup system performance parameters per project. It should contain a household ID column, otherwise columns identical to params.

**sys_sizes: pd df** Main system component sizes Default: 1. (see individual components for specifics)

**backup_sizes: pd df** Backup system component sizes, contains household id column Default: 1. (see individual components for specifics)

**weather: pd df** Weather data timeseries. Number of rows equals the number of timesteps. Can be generated using the Source.irradiation_and_water_main method

Example:

```
>>> sourceASource(read_from_input_dataframes = inputs)
```

Oakland climate zone in CEC weather data is '03':

```
>>> self.weather = source.irradiation_and_water_main('03', method=
↪'isotropic diffuse')
```

**loads: pd df** A dataframe with loads for all individual household served by the project level system. It should contain 3 columns: household id, occupancy and a column with a load array in m3 for each household.

Example:

```
>>> loads_com = pd.DataFrame(data = [[1, occ_indiv - 1., 0.8 * load_
↪array],[2, occ_indiv, 1. * load_array],[3, occ_indiv, 1.2 * load_
↪array],[4, occ_indiv + 1., 1.4 * load_array]],
↪columns = [self.c['id'], self.c['occ'], self.c['load_m3']])
```

**timestep: float, h** Duration of a single timestep, in hours Default: 1. h

**log_level: None or python logger logging level,** Default: logging.DEBUG This applies for a subset of the class functionality, mostly used to deprecate logger messages for certain calculations. For Example: log_level = logging.ERROR will only throw error messages and ignore INFO, DEBUG and WARNING.

Examples:

See `swh.system.tests.test_models` module and `scripts/Project Level SWH System Tool.ipynb` for examples on how to set up models for simulation.

**conventional_gas_tank**()

Basecase conventional gas tank water heater. Make sure to size the tank according to the recommended sizing rules, since the WHAM model does not apply to tanks that are not appropriately sized.

Returns:

**ts_proj: dict of arrays, W** Heat: self.r['q_del']: delivered self.r['gas_use']: gas consumed

**simulate**(*type='gas_tank_wh'*)

Runs a 8760. hourly simulation of the provided system type.

Parameters

**type: string** gas_tank_wh solar_thermal_retrofit (gas tank backup at each household) solar_thermal_new (gas tankless backup at each household) solar_electric

Returns

**en_use: dict** Total energy use for the analysis period: 'gas', Wh 'electricity', Wh

**sys_res: list** List containing detailed system level output. See dedicated methods for details

**solar_electric**(*backup='electric'*)

Connects the components of the solar electric system and enables simulation.

Parameters:

**backup: string** electric - instantaneous WHs (new installations)

Returns:

**sys_en_use: dict** System level energy use for the analysis period: 'electricity', Wh

**sol_fra: dict** Solar fraction. Keys: 'annual', 'monthly'

**ts_res: pd df** Colums populated with state variable timeseries, such as average timstep heat rates and temperatures

**res: dict** Summarizes ts_res. Any heat rates are summed, while the temperatures are averaged for the analysis period (usually one year)

**el_use: dict** Electricity use broken into end uses 'dist_pump' - distribution pump, if present

**rel_err: float** Balancing error due to limitations of finite timestep averaging. More precisely, due to selecting minimum tank temperature as the lower between the water main and the ambient.

**solar_thermal**(*backup='gas'*)

Connects the components of the solar thermal system and simulates it in discrete timesteps.

Parameters:

**backup: string** retrofit - pulls from the basecase for each household gas, electric - instantaneous WHs (new installations)

Returns:

**self.cons_total: pd df** Consumer level energy use [W], heat rates [W], average temperatures [K], and solar fraction for the analysis period.

**proj_total: pd series** Project level energy use [W], heat rates [W], average temperatures [K], and solar fraction for the analysis period.

**sol_fra: dict** Solar fraction. Keys: 'annual', 'monthly'

**pump_el_use: dict** Electricity use broken into end uses 'dist_pump' - distribution pump, if present 'sol_pump' - solar pump

**ts_res: pd df** Timestep project level results for all energy uses [W], heat rates [W], temperatures [K], and the load.

**backup_ts_cons: dict of dicts** Timestep household level results for energy uses [W], and heat rates [W].

**rel_err: float** Balancing error due to limitations of finite timestep averaging.

**weather**

### mswh.system.source_and_sink module

**class** mswh.system.source_and_sink.**SourceAndSink**(*input_dfs=None*, *random_state=123*)

Bases: object

Generates timeseries that are inputs to the simulation model and are known prior to the simulation, such as outdoor air temperature and end use load profiles.

Parameters:

input_dfs : a dict of pd dfs

Dictionary of input dataframes as read in from the input db by the Sql class (see example in *test_source_and_sink.SourceAndSinkTests.setUp*)

random_state : numpy random state object or an integer

numpy random state object : if there is a need to maintain the same random seed throughout the analysis.

integer : a new random state object gets instanteated at init

**static demand_estimate**(*occ*)

Estimates gal/day demand as provided in the CSI-Thermal Program Handbook, April 2016 for installations with a known occupancy

Parameters:

**occ** [float] Number of individual household occupants

**irradiation_and_water_main**(*climate_zone*, *collector_tilt='latitude'*, *tilt_standard_deviation=None*, *collector_azimuth=0.0*, *azimuth_standard_deviation=None*, *location_ground_reflectance=0.16*, *solar_constant_Wm2=1367.0*, *method='isotropic diffuse'*, *weather_data_source='cec'*, *single_row_with_arrays=False*)

Calculates the hourly total incident radiation on a tilted surface for any climate zone in California. If weather data from the provided database are passed as *input_dfs*, the user can specify a single climate.

Two separate methods are available for use, with all equations (along with the equation numbers provided in comments) as provided in J. A. Duffie and W. A. Beckman, Solar engineering of thermal processes, 3rd ed. Hoboken, N.J: Wiley, 2006.

Parameters:

**climate_zone: string** String of two digits to indicate the CEC climate zone being analyzed ('01' to '16').

**collector_azimuth: float, default: 0.** The deviation of the projection on a horizontal plane of the normal to the collector surface from the local meridian, in degrees. Allowable values are between +/- 180 degrees (inclusive). 0 degrees corresponds to due south, east is negative, and west is positive. Default value is 0 degrees (due south).

**azimuth_standard_deviation: float, default: 'None'** Final collector azimuth is a value drawn using a normal distribution around the collector_azimuth value with a azimuth_standard_deviation standard deviation. If set to 'None' the final collector azimuth equals collector_azimuth

**collector_tilt: float, default: 'latitude'** The angle between the plane of the collector and the horizontal, in degrees. Allowable values are between 0 and 180 degrees (inclusive), and values greater than 90 degrees mean that the surface has a downward-facing component. If a default flag is left unchanged, the code will assign latitude value to the tilt as a good approximation of a design collector or PV tilt.

**tilt_standard_deviation: float, default: 'None'** Final collector tilt is a value drawn using a normal distribution around the collector_tilt value with a tilt_standard_deviation standard deviation. If set to 'None' the final collector tilt equals collector_tilt

**location_ground_reflectance: float, default: 0.16** The degree of ground reflectance. Allowable values are 0-1 (inclusive), with 0 meaning no reflectance and 1 meaning very high reflectance. For reference, fresh snow has a high ground reflectance of ~ 0.7. Default value is 0.16, which is the annual average surface albedo averaged across the 16 CEC climate zones.

**method: string, default: 'HDKR anisotropic sky'** Calculation method to use for estimating the total irradiance on the tilted collector surface. See notes below. Default value is 'HDKR anisotropic sky.'

**solar_constant_Wm2: float, default: 1367.** Energy from the sun per unit time received on a unit area of surface perpendicular to the direction of propagation of the radiation at mean earth-sun distance outside the atmosphere. Default value is 1367 W/m^2.

**weather_data_source: string, default: 'cec'** The type of weather data being used to analyze the climate zone for solar insolation. Allowable values are 'cec' and 'tmy3.' Default value is 'cec.'

**single_row_with_arrays** [boolean] A flag to reformat the resulting dataframe in a row of data where each resulting 8760 is stored as an array

Returns:

**data: pd df** Weather data frame with appended columns: 'global_tilt_radiation_Wm2', 'water_main_t_F', 'water_main_t_C', 'dry_bulb_C', 'wet_bulb_C', 'Tilt', 'Azimuth']

Notes:

The user can select one of two methods to use for this calculation:

1) **'isotropic diffuse':** This model was derived by Liu and Jordan (1963). All diffuse radiation is assumed to be isotropic. It is the simpler and more conservative model, and it has been widely used.

2) **'HDKR anisotropic sky':** This model combined methods from Hay and Davies (1980), Klucher (1979), and Reindl, et al. (1990). Diffuse radiation in this model is represented in two parts: isotropic and circumsolar. The model also accounts for horizon brightening. This is also a simple model, but it has been found to be slightly more accurate (and less conservative) than the 'isotropic diffuse' model. For collectors tilted toward the equator, this model is suggested.

### 2.1.2 Tools

#### mswh.tools.plots module

**class** mswh.tools.plots.**Plot**(*title=''*, *label_h='Time [h]'*, *label_v='Component performance'*, *data_headers=None*, *save_image=True*, *legend=True*, *outpath=''*, *duration_curve=False*, *boxmode='group'*, *notebook_mode=False*, *width=1200*, *height=800*, *fontsize=18*, *legend_x=0.4*, *legend_y=1.0*, *margin_l=200.0*, *margin_b=200.0*)

Bases: object

Creates and saves plots to visualize and correlate arrays, usually timeseries

Parameters:

**title: str** Plot title

**data_headers: list** A list of labels in the same order as the corresponding data If None the labels will be the df column labels, or integer indices if a list got provided

**label_h: str** Horizontal axis label

**label_v: str** Vertical axis label

**legend: boolean** Plot the legend or not

**save_image: boolean** If True saves the created image with either a given or default path and filename. Supported file types are 'png' and 'pdf', as specified in the filename.

**duration_curve: boolean** If True it sorts the columns (df or arrays) and plots the duration_curve, returns a duration_curve metric as a real

**outpath: string or '' (for current directory)** Path to save the png image of the plot

boxmean: True, False, 'sd', 'Only Mean'

**notebook_mode: boolean** Plot in the notebook if True

**width: int** Image width

**height: int** Image height

**fontsize: int** Axis label font size

Returns:

**fig: plotly figure if self.interactive** else True

**box**(*dfs, plot_cols=None, groupby_cols=None, df_cat=None, outfile='box.png', boxmean=False, colors=['#3D9970', '#FF4136', '#FF851B'], title='Energy Use', boxpoints='outliers'*)
Creates box plots for the chosen plot_col and can group plots by the groupby_col.

Parameters:

dfs: list of dfs

**df_cat: list of str** Indicator of the category carried by the dfs (E.g. the dfs differ by housing type)

**plot_col: list of columns to plot, one from each df in** dfs. If multiple dfs are passed, the values will be shown as groups on the plot

**groupby_cols: list of cols to use as x axis, from each** df. Use the same column if it has the same elements. Use None if x axis category not used

**boxpoints: False, 'all', 'outliers', 'suspectedoutliers'** See https://plot.ly/python/reference/#box

Returns:

**fig: plotly figure if self.interactive** else True

**scatter**(*data*, *outfile='scatter.png'*, *modes='lines+markers'*)
Creates a scatter plot

Parameters:

**data: array/list, pd series, list of arrays/lists, pd df** Provide a list or arrays/lists or a pandas dataframe. The variables should be ordered in pairs such that each odd variable in the list/first column in the df gets assigned to the horizontal axis, each even variable to the vertical axes. Each pair needs to have the same length, but pairs can be of a different length.

**outfile: str** Filename, include .png, .png .pdf

**modes: str or list of str** 'markers', 'lines', 'lines + markers' or a list of the above to assign to each plot (one string in a list for each pair of data)

Returns:

**fig: plotly figure if self.interactive** else True

**series**(*data*, *index_in_a_column=None*, *outfile='series.png'*, *modes='lines+markers'*)
Plots all series data against either the index or the first provided series. It can sort the data and plot the duration_curve.

Parameters:

**data: array/list, pd series, list of arrays/lists, pd df** Provide an array or a list if plotting a single variable. If plotting multiple variables provide a list of arrays or a pandas dataframe. Horizontal axis corresponds to:

- if pd df: the index of the dataframe or the first columns of the dataframe
- if list or arrays/lists: a range or array lenth or the first array/list in the list

All arrays in the list need to have the same length.

**index_in_a_column: boolean** Horizontal axis labels If None, dataframe index is used, otherwise pass a column label for a column (it will not be considered as a series to plot)

**outfile: str** Filename, include .png, .png .pdf

**modes: str or list of str** 'markers', 'lines', 'lines+markers' or a list of the above to assign to each column of data, excluding the first column if index_in_a_column is not None

Returns:

**fig: plotly figure if self.interactive** else True

### mswh.tools.unit_converters module

**class** mswh.tools.unit_converters.**UnitConv**(*x_in*, *scale_in=1.0*, *scale_out=1.0*)

Bases: object

Unit conversions using conversion parameters from ASHRAE Fundamentals 2017.

Parameters:

**x_in: float, array** Input value to be converted to a desired unit

**scale_in: str or 1.** Scale of the input value, options: 'k', 'kilo', 'mega', 'million', 'M', 'MM', 'giga', 'G', 'tera', 'T', 'peta', 'P', 'mili', 'micro'. Default: 1.

**scale_out: str or 1.** Scale of the input value, options: 'k', 'kilo', 'mega', 'million', 'M', 'MM', 'giga', 'G', 'tera', 'T', 'peta', 'P', 'mili', 'm', 'micro'. Default: 1.

Examples:

To convert temperature from degF to degC

```
>>> t_in_degC = UnitConv(t_in_degF).degF_degC(unit_in='degF')
```

To convert power in hp to kW:

```
>>> p_in_kW = UnitConv(p_in_hp, scale_out='kilo').hp_W(unit_in='hp')
```

To convert energy from GJ to MMBtu:

```
>>> e_MMBtu = UnitConv(e_GJ, scale_in='G', scale_out='MM').Btu_J(unit_in='J')
```

**Btu_J**(*unit_in='Btu'*)

Converts work / energy / heat content between Btu and joule

Parameters:

**x: float, array** Input value

**unit_in: string, options: 'Btu', 'J'** Unit of the input value

Returns:

**x_out: float, array** Output value

**Wh_J**(*unit_in='J'*)
Converts work / energy / heat content between watthour and joule

Parameters:

**x: float, array** Input value

**unit_in: string, options: 'Wh', 'J'** Unit of the input value

Returns:

**x_out: float, array** Output value

**degC_K**(*unit_in='degC'*)
Converts temperature between degree Celsius and Kelvin

Parameters:

**unit_in: string, options: 'K', 'degC'** Unit of the input value

Returns:

**x_out: float, array** Output value

**degF_degC**(*unit_in='degF'*)
Converts temperature between degree Fahrenheit and Celsius

Parameters:

**unit_in: string, options: 'degF', 'degC'** Unit of the input value

Returns:

**x_out: float, array** Output value

**ft_m**(*unit_in='ft'*)
Converts length between foot and meter

Parameters:

**x: float, array** Input value

**unit_in: string, options: 'Wh', 'J'** Unit of the input value

Returns:

**x_out: float, array** Output value

**hp_W**(*unit_in='hp'*)
Converts power between watt and horsepower

Parameters:

**unit_in: string, options: 'hp', 'W'** Unit of the input value

Returns:

**x_out: float, array** Output value

**m3_gal**(*unit_in='gal'*)
Converts volume between cubic meter and gallon

Parameters:

**unit_in: string, options: 'm3', 'gal'** Unit of the input value

Returns:

**x_out: float, array** Output value

**m3perh_m3pers**(*unit_in='m3perh'*)
Converts volume flow between cubic meter per hour and cubic meter per second

Parameters:

**x: float, array** Input value

**unit_in: string, options: 'Wh', 'J'** Unit of the input value

Returns:

**x_out: float, array** Output value

**sqft_m2**(*unit_in='sqft'*)
Converts area between square foot and square meter

Parameters:

**x: float, array** Input value

**unit_in: string, options: 'Wh', 'J'** Unit of the input value

Returns:

**x_out: float, array** Output value

**therm_J**(*unit_in='therm'*)
Converts work / energy / heat content between therm and joule

Parameters:

**x: float, array** Input value

**unit_in: string, options: 'therm', 'J'** Unit of the input value

Returns:

**x_out: float, array** Output value

**class** mswh.tools.unit_converters.**Utility**(*quantity_in*)
Bases: object

Converts gas or electricity consumption into commonly used units.

Parameters:

**quantity_in: float, array** Quantity to be converted. E.g. gas use in kJ

**gas**(*unit_in='kJ'*, *unit_out='MMBtu'*)
Converts gas consumption.

Parameters:

**unit_in: string** Units of the input quantity that needs to be converted. Options: 'kWh', 'kJ'

**unit_out: string** Desired output unit

Returns:

**gas_use: float** Gas use in output units

### 2.1.3 Database Communication

#### mswh.comm.sql module

**class** mswh.comm.sql.**Sql**(*path_OR_dbconn*)
Bases: object

Performs python-sqlite db communication.

Parameters:

**path_OR_dbconn: str or a database connection instance** Full path to a database file or an already instantiated connection object

**commit**(*sql_command*, *close=False*)
Execute a custom sql command

Parameters:

**sql_command: string** sql_command to exectute

Returns:

**close: boolean, default=False** If True, closes the connection to db

**csv2table**(*path_to_csv*, *table_name*, *column_label_row=0*, *converters=None*, *close=False*)
Use to update bulk price or performance data. If same named table exists, it gets replaced

Parameters:

**path_to_csv: str** Full path to the csv table

**table_name: str** sql table name of choice

**column_label_row: int, default=0** Index of the row which gets converted into column labels

**converters: dict, default=None** According to pandas documentation: Dict of functions for converting values in columns. Keys can be integers or column labels.

**close: boolean, default=False** If True, closes the connection to db

**pd2table**(*df*, *table_name*, *close=False*)
Write a dataframe out to the database. If same named table exists, it gets replaced

Parameters:

**table_name: str** sql table name

**close: boolean, default=False** If True, closes the connection to db

**table2pd**(*table_name*, *column_label_row=0*)
Reads in a single sql table.

Parameters:

**table_name: str** sql table name

**column_label_row: int, default=0** Index of the row which gets converted into column labels

Returns:

**df: pandas dataframe** Sql table read in as a pandas df.

**tables2dict**(*close=True*)
Reads all tables contained in a sql database and converts them to a pandas dataframe.

Parameters:

**close: boolean, default=True** If True, closes the connection to db

Returns:

**data: dict of pandas dataframes** Saves each of the sql tabels as a pandas dataframe under a sql table name as a key

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