



# User Manual for Student Budget

version 1.0



# User Manual

This user manual is created in order to help user who might find our “Student Budget”-webpage a bit tricky to understand or navigate.

The program in itself is created in a hope that it can help user manage their finances in a place where it is easy to see and understand the visual representation.

On the next pages a guide on how to set up an account is presented, later in this manual more “advanced” features is explained.

Hope this is a help.

Best regards:

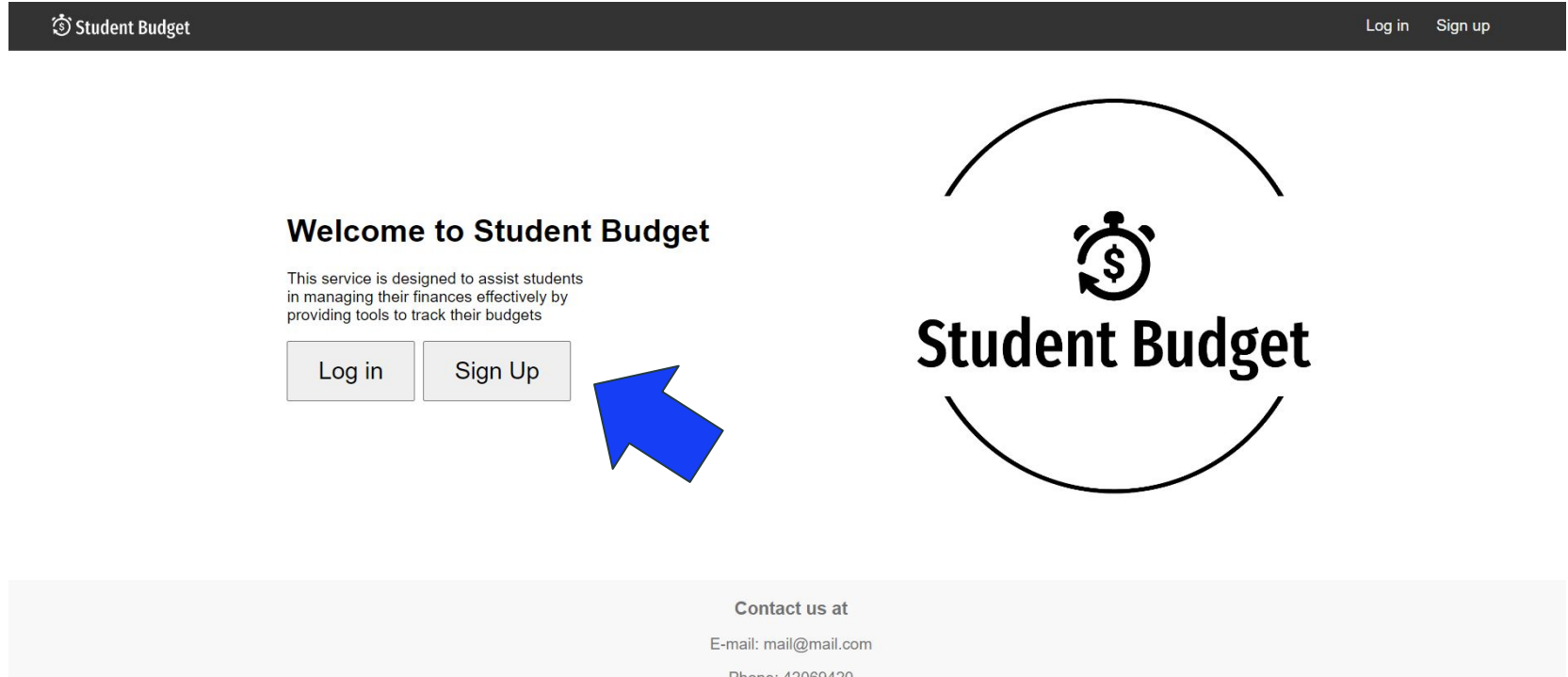
- The team behind student budget.

# Guide to create a new student budget account

Firstly you should arrive at our frontpage when entering [www.studentbudget.com](http://www.studentbudget.com)


From here you have the option to either sign up as a new member or log in to an already existing account.

As a new user you will want to click sign up.



You should now be at [www.studentbudget.com/signup](https://www.studentbudget.com/signup)

Here you want to fill in your username as well as the password you want. Then press create account.  
If you already have an account, you also have the option to switch to the log-in-page instead.

 Student Budget

Log inSign up

### Create a new account:

Enter username:

Enter password:

Enter password again:

Create Account

Already have an account?

Contact us at  
E-mail: mail@mail.com

When “Create Account” has been clicked we should be at [www.studentbudget.com/overview](http://www.studentbudget.com/overview)

This is the main page to control and view our budgets.

Here you want to first set up the “Primary budget overview” but clicking the **“Set-up fixed income and expenses”**

The screenshot shows the 'Student Budget' application interface. At the top, a dark navigation bar contains the logo, 'Overview', 'Financial Tips', and user links. Below this is a light gray header with a date selector set to 'April 2024'. The main content area is titled 'Overview' and is divided into three columns. The first column, 'Primary budget overview', features a large circular gauge with four segments: 'Fixed Income: 0', 'Net expenses: 0', 'Available: 0', and 'Savings: 0'. Below the gauge is a blue button labeled 'Set-up fixed income and expenses', which is pointed to by a large blue arrow. The second column, 'Categories', has a gray circle with a plus sign and a button labeled 'Edit/Delete category'. The third column, 'Custom expense history', is currently empty. At the bottom right, there are two buttons: 'Add income' and 'Add expense'. A footer bar at the very bottom contains the text 'Contact us at'.

Student Budget Overview Financial Tips Welcome, test-user123 Help Settings

April 2024

## Overview

### Primary budget overview

Fixed Income: 0

Net expenses: 0

Available: 0

Savings: 0

Set-up fixed income and expenses

### Categories

+

Edit/Delete category

### Custom expense history

Add income Add expense

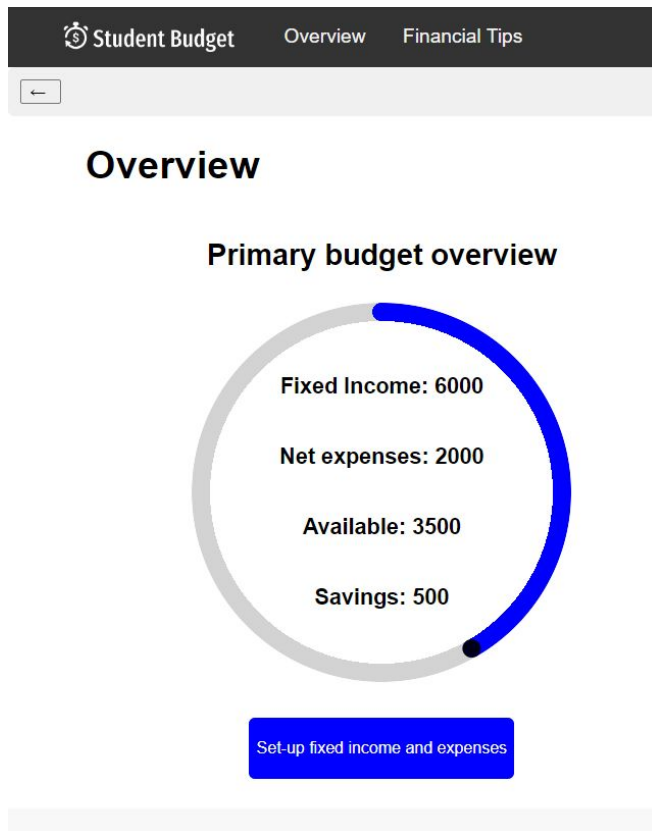
Contact us at

When the popup window has open, we should enter our fixed income, expenses and how much we wanna save each month. This mean that we enter our fixed incomes like a salary from a job or SU as a student. We should also enter fixed expenses like rent at our household, water, internet or other stuff like that. Afterwards we save.

The screenshot shows a mobile application interface for budget management. A central white popup window titled "Edit income / expenses" is open over a grey background. The background shows a "budget overview" on the left with a circular gauge and "Custom expenses" on the right. The popup window contains the following elements:

- Header: **Edit income / expenses**
- Instruction: Use . for decimals
- Form fields:
  - "Edit fixed monthly income:" with an input field containing "0". A blue arrow labeled "1" points to this field.
  - "Edit fixed monthly expense:" with an input field containing "0". A blue arrow labeled "2" points to this field.
  - "Edit monthly saving goal" with an input field containing "0". A blue arrow labeled "3" points to this field.
- Buttons: A grey "CLOSE" button and a blue "SAVE" button. A blue arrow labeled "4" points to the "SAVE" button.

When we have saved our primary budget, we should see an representation on how much we have available to spend, and also the numbers we entered should be displayed within our circle:

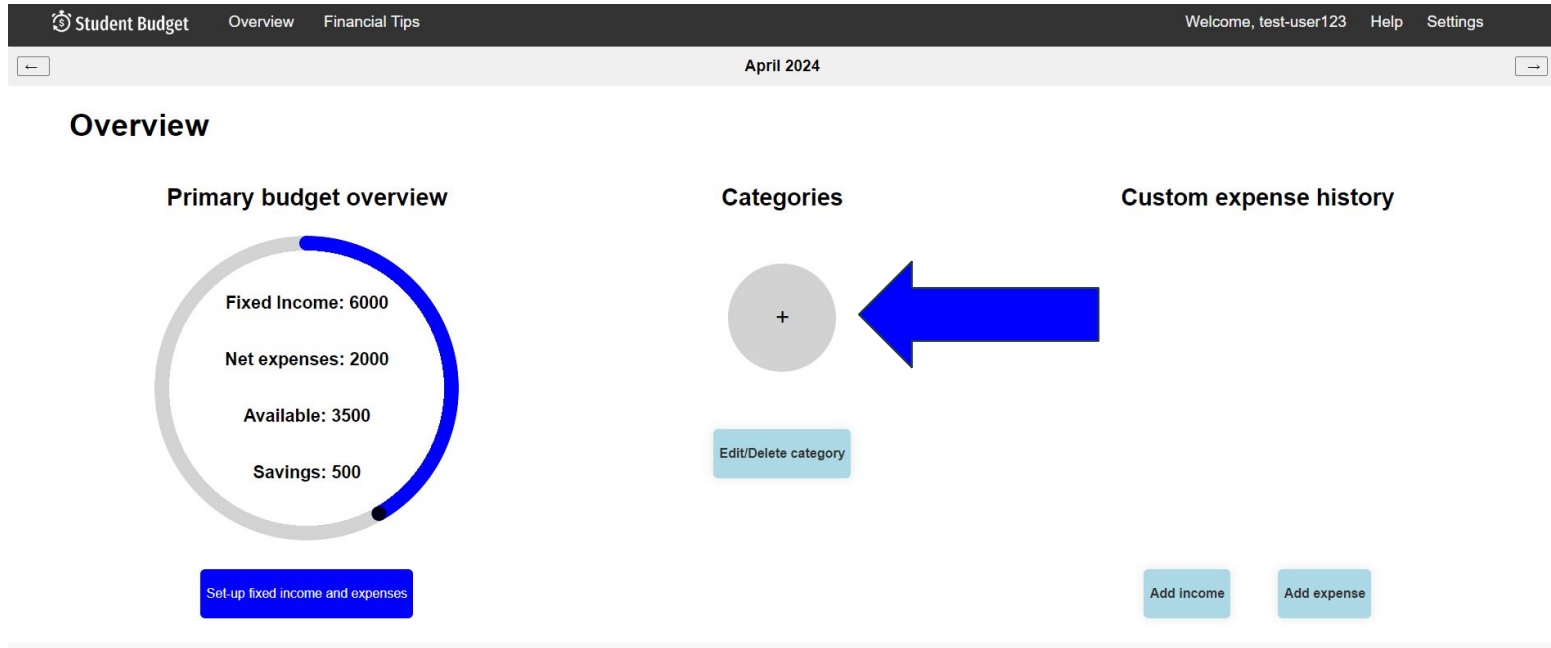




We can now move on to creating our first categories.

this can be stuff like “Food”, “Transport”, “Snacks”, “Party”, “Other” or what ever categories you feel like adding. The categories is used in order to represent how much you spend on different things within the same category.

Firstly click the “+ circle”.



A new popup window should show up, here we can enter a title for the category as well as a limit you want to stay within. You can also choose a colour for the small circles that will be added.

Here we have created a category for our food, with the limit of 2000 and the our favorite color. We then press save.

The diagram illustrates the 'Create category' form in two states: before and after data entry. A large grey arrow points from the initial state to the final state.

**Initial State (Left):**

- Categories** (Section Header)
- Create category** (Form Title)
- Enter category:
- Enter limit:
- Choose color:
- 

**Final State (Right):**

- Categories** (Section Header)
- Create category** (Form Title)
- Enter category:  (Arrow 1 points to this field)
- Enter limit:  (Arrow 2 points to this field)
- Choose color:  (Arrow 3 points to this field)
- (Arrow 4 points to the SAVE button)

When we save our new category, it should show up on our “overview” page.

We still have not added any expenses to the category, so the circle should not have moved yet.

Lets try that.



If we want to add a new expense, we click the “Add expense”-button in the right hand corner

Student Budget

Overview

Financial Tips

Welcome, test-user123

Help

Settings

April 2024

## Overview

### Primary budget overview

Fixed Income: 6000

Net expenses: 2000

Available: 3500

Savings: 500

Set-up fixed income and expenses

### Categories

Food

0/2000

+

Edit/Delete category

### Custom expense history

Add income

Add expense

A popup window will be shown again. This time we can choose what category the expense belongs to from a drop down menu, as long as we have created the category before hand.

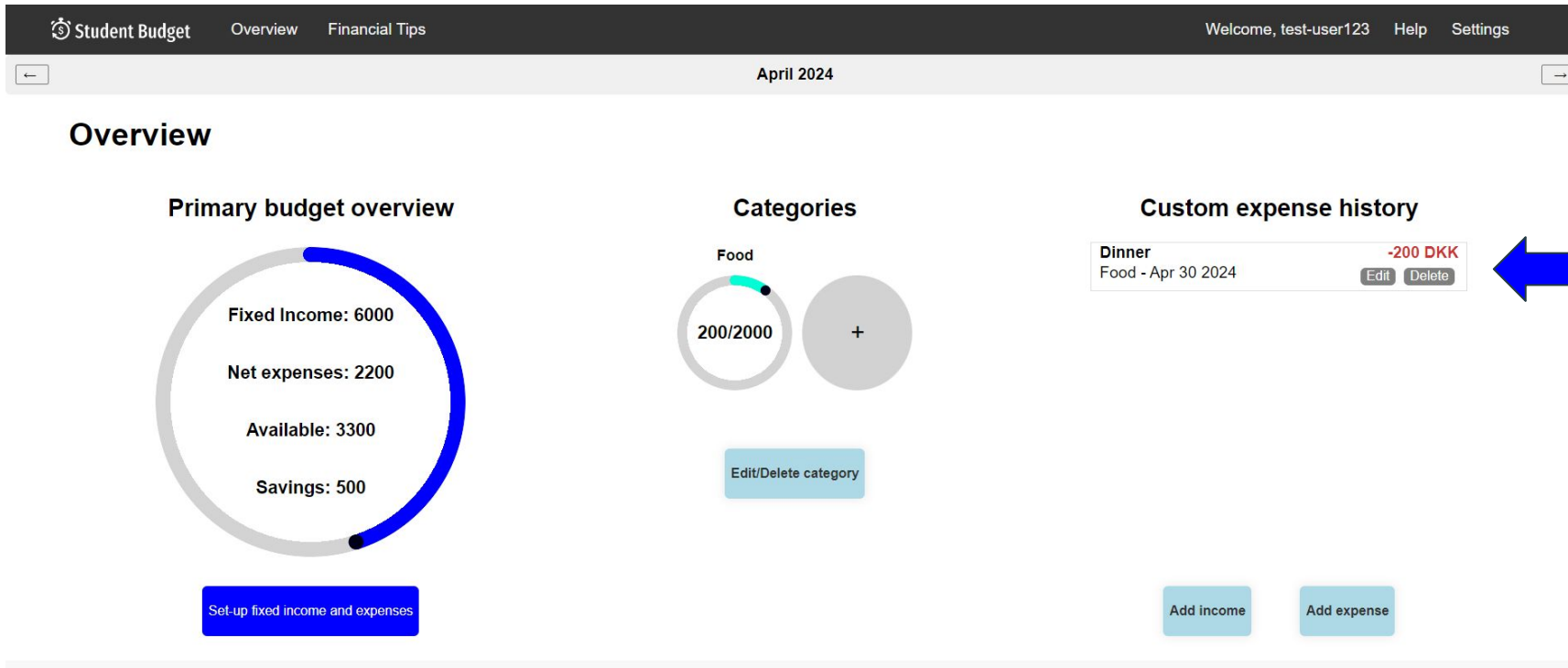
We can also enter a name for the expense like “Dinner” or “Bus-trip” depending on what we bought. Afterwards we enter the price and press save.

The image shows a 'Enter an expense' popup window. It contains the following elements:

- Header:** 'Enter an expense' in bold.
- Instructions:** 'Use . for decimals'.
- Category Selection:** 'Choose category:' followed by a dropdown menu currently showing 'Food'. A blue arrow labeled '1' points to this dropdown.
- Name Input:** 'Enter name:' followed by a text input field. A blue arrow labeled '2' points to this field.
- Value Input:** 'Enter value:' followed by a text input field. A blue arrow labeled '3' points to this field.
- Buttons:** 'CLOSE' and 'SAVE' buttons at the bottom. A blue arrow labeled '4' points to the 'SAVE' button.

The expense will now be showed in our history section on the right side of the webpage.

We can all so add an costume income, if we fx. sold our bike or some other thing that is not a fixed income like a gift.



In order to add a custom income, we first need to click the “Add income” button.

Student Budget

Overview

Financial Tips

Welcome, test-user123

Help

Settings

←

April 2024

→

## Overview

### Primary budget overview

Fixed Income: 6000

Net expenses: 2200

Available: 3300

Savings: 500

Set-up fixed income and expenses

### Categories

Food

200/2000

+

Edit/Delete category

### Custom expense history

Dinner

Food - Apr 30 2024

-200 DKK

Edit

Delete

➡

Add income

Add expense

When the “Add income”-button has been clicked, it a pop up should be showed. We can on enter a name for the income like: “Sold bike” or “Gift from mom and dad”.

As well as the value of the income

**Categories**

**Enter an income**

Use . for decimals

Enter name:

Enter value:

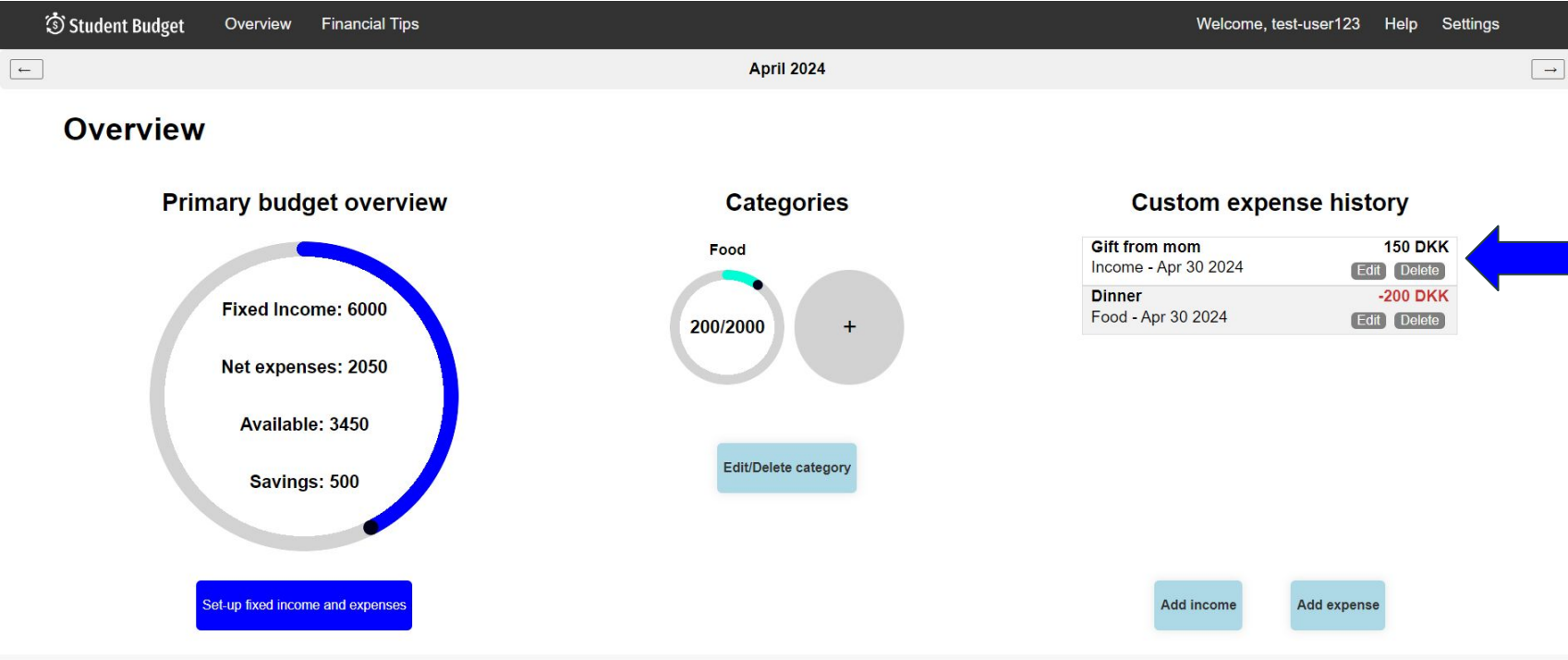
1

2

3

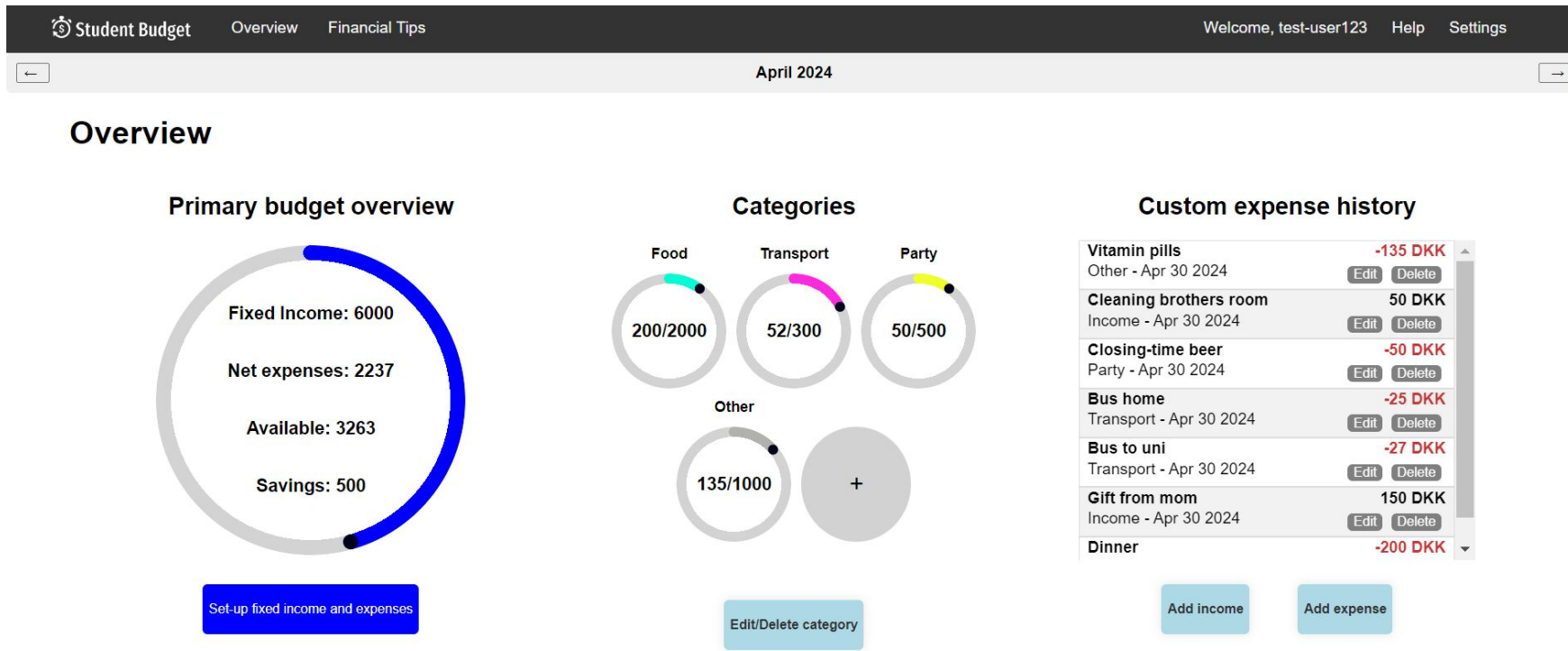


This income is then added to our “Custom expense history”.



This concludes the basic “set-up-guide” for a new user on the Student Budget side. With this information you should be able to set-up your own Student Budget and thereby start keeping track of your finances.

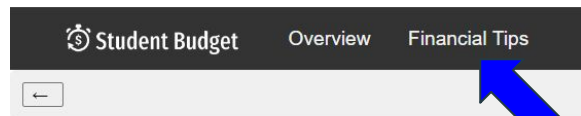
If you want to read more about the other functionalities on the webpage, there is a description on next pages.



**Other functionalities on the webpage**

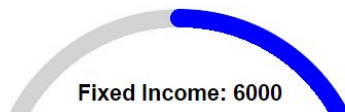
# Financial tips

From the “overview”-page a financial-tips sup-page is accessible. Here some different tips on finance is present, in order to inform and help users to understand different concepts on how to manage their economy as wells as tips on how to handle shares and so on.



## Overview

### Primary budget overview



## Financial Tips

Welcome to our financial tips, we provide helpful financial tips aimed at improving your financial management



For students looking to manage their finances effectively, consider adopting the 50-30-20 rule. Allocate 50% of your income to essential expenses like rent and groceries, 30% to discretionary spending on things like entertainment, and reserve 20% for savings and debt repayment. While this method offers simplicity, be mindful that it may not easily adapt to changing financial circumstances.

[If you want to know more about the 50-30-20 rule, click here.](#)

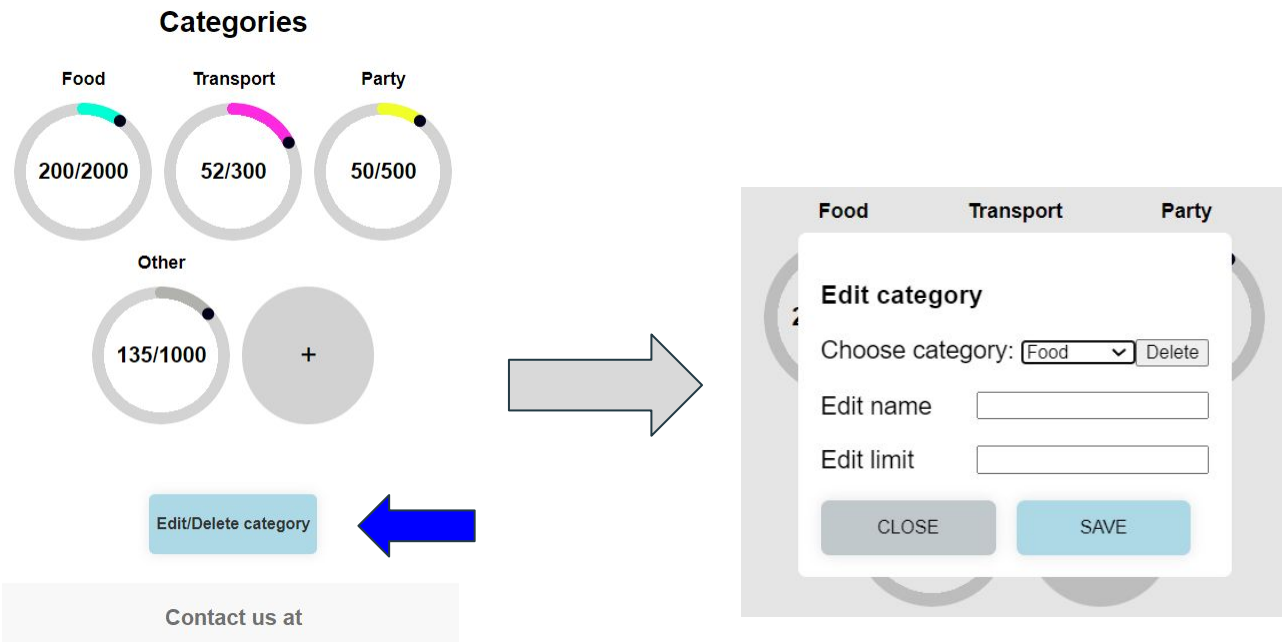


An emergency fund serves as a financial safety net, providing peace of mind during unexpected situations such as job loss, medical emergencies, or major repairs. This fund, typically equivalent to 3-6 months' worth of living expenses, offers stability and helps prevent reliance on high-interest debt or depleting long-term savings. By prioritizing the establishment of an emergency fund, individuals can navigate unforeseen challenges with greater financial resilience and confidence.

[If you want to know more about Emergency Funding, click here.](#)

# Edit categories

In case some wrong information was entered when a category was created, or maybe your budget just chance and you want to change the limit of a category, it is possible through the “Edit/Delete category”-button.



Here it is possible to choose the category you want to change, and then enter a new name, a new limit, or both.

It is also possible to delete the category as a hole.

***Be aware that deletion also will remove the expenses entered under the category.***

# Edit custom expense history

In case of the information regarding a custom income/expense is entered incorrectly, it is possible to either edit or delete the income/expense.

## Custom expense history

<b>Vitamin pills</b>	<b>-135 DKK</b>	
Other - Apr 30 2024		<button>Edit</button> <button>Delete</button>
<b>Cleaning brothers room</b>	<b>50 DKK</b>	
Income - Apr 30 2024		<button>Edit</button> <button>Delete</button>
<b>Closing-time beer</b>	<b>-50 DKK</b>	
Party - Apr 30 2024		<button>Edit</button> <button>Delete</button>
<b>Bus home</b>	<b>-25 DKK</b>	
Transport - Apr 30 2024		<button>Edit</button> <button>Delete</button>
<b>Bus to uni</b>	<b>-27 DKK</b>	
Transport - Apr 30 2024		<button>Edit</button> <button>Delete</button>
<b>Gift from mom</b>	<b>150 DKK</b>	
Income - Apr 30 2024		<button>Edit</button> <button>Delete</button>
<b>Dinner</b>	<b>-200 DKK</b>	

Add incomeAdd expense

Food transport Party

20 0

**Edit history**

Edit name

Edit value

CLOSE SAVE

135/1000 +

It is possible to change the name, or the value or both.

If the income/expense is deleted, the amount will also be withdrawn from the

# Change the month

The website knows what date we are in, and when a new month comes around it restarts your budget so it is ready for the new month. If you need to go back and look at previous months, this is available in the calendar-system at the top of the webpage. Here it is possible to move back a month or ahead using the arrows on the sides.

The screenshot shows the 'Student Budget' website interface. At the top is a dark navigation bar with a home icon, 'Student Budget', 'Overview', and 'Financial Tips' on the left, and 'Welcome, test-user123', 'Help', and 'Settings' on the right. Below this is a light gray header bar containing a left arrow, the text 'April 2024', and a right arrow. Three blue arrows point upwards from below to these elements: the left arrow, the month text, and the right arrow. Below the header bar are three main sections: 'Primary budget overview' with a blue progress arc, 'Categories' with three sub-sections ('Food', 'Transport', 'Party') each having a colored progress arc, and 'Custom expense history' with a table of expenses.

**Student Budget** Overview Financial Tips Welcome, test-user123 Help Settings

← April 2024 →

**Overview**

Primary budget overview

**Categories**

Food Transport Party

**Custom expense history**

Vitamin pills	-135 DKK
Other - Apr 30 2024	<a href="#">Edit</a> <a href="#">Delete</a>
Closing-time beer	-50 DKK

# Help page

In case this more help is needed than this user manual, a help section is accessible from the navigation-bar. Here there is a video, this usermanual is downloadable, there is a email to contact the team behind the website, as well as a some of the most frequently asked questions.

Student Budget

Overview

Financial Tips

Welcome, test-user123

Help

Settings


←

April 2024

→

Overview

Primary budget overview




Categories

Food

Transport

Party



Custom expense history

Vitamin pills	-135 DKK
Other - Apr 30 2024	<div>Edit</div> <div>Delete</div>
Closing-time beer	-50 DKK





# Settings

Not implemented yet

Student Budget

Overview

Financial Tips

Welcome, test-user123

Help

Settings

April 2024

## Overview

### Primary budget overview



### Categories



### Custom expense history

Vitamin pills	-135 DKK
Other - Apr 30 2024	<button>Edit</button> <button>Delete</button>
Closing-time beer	-50 DKK