



Statement of Cash Flow												
Period: 01.01.2023 - 31.12.2023												
Currency: EUR												
Operating Cashflow												
EBT	-€ 79.593	-€ 40.666	-€ 33.509	-€ 76.383	-€ 73.518	-€ 78.352	-€ 66.283	-€ 53.440	-€ 46.809	-€ 32.233	-€ 16.688	-€ 99
<i>Corrections:</i>												
<i>Depreciation &amp; Amortization</i>												
Other income & expences	€ 44.120	€ 24.120	€ 23.808	€ 23.808	€ 23.808	€ 14.208	€ 14.208	€ 14.208	€ 14.208	€ 14.208	€ 14.208	€ 14.208
<i>Changes in working capital</i>												
Accounts Receivables												
Accounts Payables												
Net Cash Flow from Operations	-€ 35.473	-€ 16.546	-€ 9.701	-€ 52.575	-€ 49.710	-€ 64.144	-€ 52.076	-€ 39.232	-€ 32.601	-€ 18.025	-€ 2.481	€ 14.108
Investment Cashflow												
Intangible assets												
Tangible assets												
Financial assets		€ 3.200.000	-€ 250.000				-€ 1.434.270					
Net Cash Flow from Investments	€ 0	-€ 3.200.000	-€ 250.000	€ 0	€ 0	-€ 1.434.270	€ 0	€ 0	€ 0	€ 0	€ 0	€ 0
Financing Cashflow												
Issuance of equity		€ 3.200.000	€ 500.000		€ 1.500.000	€ 150.000						
Issuance of debt			€ 200.000			€ 1.000.000						
Net Cash Flow from Financing	€ 0	€ 3.200.000	€ 700.000	€ 0	€ 1.500.000	€ 1.150.000	€ 0	€ 0	€ 0	€ 0	€ 0	€ 0
Net increase / decrease in cash	-€ 35.473	-€ 16.546	€ 440.299	-€ 52.575	€ 1.450.290	-€ 348.414	-€ 52.076	-€ 39.232	-€ 32.601	-€ 18.025	-€ 2.481	€ 14.108
Opening balance	-€ 15.253	-€ 50.726	-€ 67.271	€ 373.028	€ 320.453	€ 1.770.743	€ 1.422.329	€ 1.370.253	€ 1.331.021	€ 1.298.420	€ 1.280.395	€ 1.277.915
Closing balance	-€ 50.726	-€ 67.271	€ 373.028	€ 320.453	€ 1.770.743	€ 1.422.329	€ 1.370.253	€ 1.331.021	€ 1.298.420	€ 1.280.395	€ 1.277.915	€ 1.292.023

Balance Sheet												
Fixed Assets												
Intangible fixed assets												
Tangible fixed assets												
Financial fixed assets	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500
Total Fixed Assets	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500	€ 3.658.500
Current Assets												
Inventories												
Receivables	€ 43.096	€ 43.096	€ 43.096	€ 43.096	€ 43.096	€ 43.096	€ 43.096	€ 43.096	€ 43.096	€ 43.096	€ 43.096	€ 43.096
Cash and cash equivalents	-€ 50.726	-€ 67.271	€ 373.028	€ 320.453	€ 1.770.743	€ 1.422.329	€ 1.370.253	€ 1.331.021	€ 1.298.420	€ 1.280.395	€ 1.277.915	€ 1.292.023
Total Current Assets	-€ 7.630	-€ 24.176	€ 416.123	€ 363.549	€ 1.813.838	€ 1.465.424	€ 1.413.349	€ 1.374.117	€ 1.341.516	€ 1.323.491	€ 1.321.010	€ 1.335.118

Total Assets	€ 3.650.870	€ 3.634.324	€ 4.074.623	€ 4.022.049	€ 5.472.338	€ 5.123.924	€ 5.071.849	€ 5.032.617	€ 5.000.016	€ 4.981.991	€ 4.979.510	€ 4.993.618
<b>Equity</b>												
Stockholders' Equity	€ 350.000	€ 3.550.000	€ 4.050.000	€ 4.050.000	€ 5.550.000	€ 5.700.000	€ 5.700.000	€ 5.700.000	€ 5.700.000	€ 5.700.000	€ 5.700.000	€ 5.700.000
Share premium												
Other reserve												
<b>Total Stockholders' Equity</b>	<b>€ 350.000</b>	<b>€ 3.550.000</b>	<b>€ 4.050.000</b>	<b>€ 4.050.000</b>	<b>€ 5.550.000</b>	<b>€ 5.700.000</b>						
<b>Short term Liabilities</b>												
Accounts Payables	€ 312.897	€ 312.897	€ 312.897	€ 312.897	€ 312.897	€ 312.897	€ 312.897	€ 312.897	€ 312.897	€ 312.897	€ 312.897	€ 312.897
Accrued Interest Payable	€ 165.759	€ 167.759	€ 169.759	€ 171.759	€ 173.759	€ 183.759	€ 193.759	€ 203.759	€ 213.759	€ 223.759	€ 233.759	€ 243.759
<b>Total short term Liabilities</b>	<b>€ 478.656</b>	<b>€ 480.656</b>	<b>€ 482.656</b>	<b>€ 484.656</b>	<b>€ 486.656</b>	<b>€ 496.656</b>	<b>€ 506.656</b>	<b>€ 516.656</b>	<b>€ 526.656</b>	<b>€ 536.656</b>	<b>€ 546.656</b>	<b>€ 556.656</b>
<b>Long term Liabilities</b>												
Long-term liabilities III	€ 878.021	€ 878.021	€ 628.021	€ 628.021	€ 628.021	€ 0	€ 0	€ 0	€ 0	€ 0	€ 0	€ 0
Subordinated loans	€ 76.249	€ 76.249	€ 76.249	€ 76.249	€ 76.249	€ 0	€ 0	€ 0	€ 0	€ 0	€ 0	€ 0
Long-term liabilities I (Bond fund)	€ 5.394.993	€ 2.194.993	€ 2.194.993	€ 2.194.993	€ 2.194.993	€ 2.194.993	€ 2.194.993	€ 2.194.993	€ 2.194.993	€ 2.194.993	€ 2.194.993	€ 2.194.993
Long-term liabilities II (Bond fund)	€ 1.030.000	€ 1.030.000	€ 1.230.000	€ 1.230.000	€ 1.230.000	€ 678.229	€ 678.229	€ 678.229	€ 678.229	€ 678.229	€ 678.229	€ 678.229
Long-term liabilities III (bank)	€ 0	€ 0	€ 0	€ 0	€ 0	€ 1.000.000	€ 1.000.000	€ 1.000.000	€ 1.000.000	€ 1.000.000	€ 1.000.000	€ 1.000.000
<b>Total long term Liabilities</b>	<b>€ 7.379.263</b>	<b>€ 4.179.263</b>	<b>€ 4.129.263</b>	<b>€ 4.129.263</b>	<b>€ 3.873.222</b>							
<b>Total Liabilities and Stockholders' Equity</b>	<b>€ 8.207.919</b>	<b>€ 8.209.919</b>	<b>€ 8.661.919</b>	<b>€ 8.663.919</b>	<b>€ 10.165.919</b>	<b>€ 10.069.878</b>	<b>€ 10.079.878</b>	<b>€ 10.089.878</b>	<b>€ 10.099.878</b>	<b>€ 10.109.878</b>	<b>€ 10.119.878</b>	<b>€ 10.129.878</b>

Plan Pwesonei	jan-26	feb-26	mrt-26	apr-26	mei-26	jun-26	jul-26	aug-26	sep-26	okt-26	nov-26	dec-26
Finance	0,5	0,5	0,5	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0
Inkoop	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
Marketing	3,0	3,0	4,0	4,0	4,0	4,0	4,0	4,0	4,0	4,0	4,0	4,0
Data analyse	0,0	0,0	0,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0
Data content	0,0	0,0	0,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0
Sales	1,0	1,0	1,0	1,0	2,0	3,0	3,0	3,0	3,0	3,0	3,0	3,0
ICT	2,0	2,0	2,0	3,0	3,0	3,0	3,0	3,0	4,0	4,0	4,0	4,0
HR	0,5	0,5	0,5	0,5	0,5	0,5	0,5	0,5	1,0	1,0	1,0	1,0
Overig	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0
Customer Service	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0
Directie	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0
Management	1,0	1,0	1,0	1,0	2,0	2,0	2,0	2,0	2,0	2,0	2,0	2,0
Innovatie	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0	1,0
<b>Total Headcount cost</b>	<b>€75.141</b>	<b>€75.141</b>	<b>€79.516</b>	<b>€122.442</b>	<b>€130.255</b>	<b>€149.786</b>	<b>€149.786</b>	<b>€149.786</b>	<b>€160.333</b>	<b>€160.333</b>	<b>€160.333</b>	<b>€160.333</b>
FTE	12,0	12,0	13,0	16,5	17,5	19,5	19,5	19,5	21,0	21,0	21,0	21,0
	WGL		Total month		Total Year							
Directie	€2.500		€12.500		€150.000							
Manager	€1.875		€9.375		€112.500							
Sales	€1.250		€6.250		€75.000							
Data	€1.000		€5.000		€60.000							
Marketing	€875		€4.375		€52.500							

