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THE SUMMARY

WHY INVEST IN GHANA – JOMORO COMMUNITY MINING AND CLEAN JOBS GHANA LIMITED REPRESENTED BY EUREKA ETHOS MINING SERVICES

Strategic Positioning of Eureka Ethos Mining Services

Company Overview

Eureka Ethos Mining Services aims at developing communities in Ghana to become fundamentally better, able to manage changes and see community resources with better eyes. Eureka Ethos Mining Services brings global experts and local knowledge to your environment and extracting natural resources value in partnership with you. Eureka Ethos Mining Services is a full-service firm providing a diverse range of specialist services that cater for all stages of the mining cycle, from reconnaissance, exploration, mine development, extracting resources and mine rehabilitation. Being a truly Ghanaian firm, Eureka Ethos Mining Services works seamlessly between offices and service lines to deliver tailored and coordinated solutions for our mining clients to be at balance with investors.

We strongly believe that all natural resources on the land lie in the bosom of traditional leaders and that experts must support them profit from it value for their community development.

THE WHYS

1. THE SCOPE, FOUNDATIONS AND MILESTONES

- Concession Obtained with documents up to date
 - ✓ The Jomoro Projects consisting of Clean-Jobs Ghana Limited with Schedules 40.41sq.km Gold Concession with mining lease and Jomoro Community Mining with schedules spanning from 125 acres to 1km sq has been obtained from the Minerals Commission by Nana Kwame Nkansah II Divisional Chief of Jomoro Aowin in the Western North Region of Ghana whose company has done preliminary work on it.
 - ✓ Community Mining Operation Ongoing
- 33 to 100 soil samples out of 207 planned taken for analysis and the results is in the attachment
 - ✓ Has obtained Community Mining Lease Agreement
 - ✓ Provision of Three Phase Power to the Concession.
 - ✓ Physical structures for offices, rest rooms, and canteen constructed
 - ✓ Initial Machines purchased from Minerals Commission
 - ✓ Accessible road network, dams for Tailings (TSF) among others

Next Focus

-Concession Owner is looking for one of the following Investors to do business with:

- Equity Financing, Debt Financing, Project Financing, Royalty Financing, Streaming Financing, Joint Venture Financing, Offtake Financing, Asset-Based Financing, Mezzanine Financing, Government Funding, Private Equity and Financing Crowdfunding etc.

-Further Community needs assessment to identify critical projects that benefits most members of the community for social license.

2. WHY INVEST IN GHANA?

Ghana is the preferred destination for a perfect blend of mineral resource potentials, stable regulatory environment, favorable fiscal regime, and socially responsive mining in Africa.

Early discovery of Gold in Ghana?

Early discovery of gold in Ghana's gold wealth has centuries-old history, dating back to the ancient Akan people who inhabited the region, with gold being the backbone of their economy, drawing traders from across the Sahara and beyond.

The arrival of Portuguese explorers in the 15th century marked the beginning of European involvement, with the establishment of trading posts and the naming of the region as the Gold Coast, followed by subsequent European powers, including the Dutch and British, who expanded trade routes and settlements. After gaining independence in 1957, Ghana continued to leverage its gold resources to fuel economic growth, and today, it is a leading global gold producer with both large scale mining companies and artisanal miners.

Ghana: #1 Producer of Gold In Africa Currently,

Ghana is the number one (1) gold producer, number three (3) manganese producer and number three (3) bauxite producer in Africa. Besides these traditional minerals, there are vast unexploited precious minerals, base metals, industrial minerals, and technology minerals. As the leading gold producer in Africa, Ghana's gold deposits are primarily concentrated in the Ashanti, Western, Central, and Brong-Ahafo Regions.

According to recent data from the Ghana Chamber of Mines and the Mineral Commission, Ghana's gold production has exhibited significant growth, increasing from 100.18 metric tons in 2022 to approximately 2023 rose to 103-105 and upgraded to 124 metric tons in 2024. Ghana's economy, accounting for over 95% of the country's mineral revenues. Notably, Ghana is currently Africa's leading gold producer, driven by a 32%

increase in gold production from 2.8 million ounces in 2021 to 3.7 million ounces in the third quarter of 2023.

2b. Political Stability

Since the establishment of a multi-party system in Ghana in 1993, the country has been politically stable. Successive elections have been held every four years resulting in a smooth transmission of power from one party to another. Ghana has also been an example for neighboring countries in terms of democracy. Despite few challenges, the electoral commission's independence and administrative capacity improve each year. Democracy, ensuring institutions such as judiciary and Commission on Human Right and Administrative Justice (CHRAJ), continue to develop and solidify human rights and freedom with the help of the media houses.

Unique Geology and Mineralization

There are vast resources especially in six (6) mineralisation belts namely Kibi-Winneba, Ashanti, Sefwi-Bekwai, Bui, Bole-Nangodi and Wa-Lawra. There are also basins in between these belts and are known as Birim, Kumasi (Asankrangwa Belt), Sunyani and Maluwe Basins. As the leading gold producer in Africa, Ghana's gold deposits are primarily concentrated in the Ashanti, Western, Central, and Brong-Ahafo Regions. Again, there are industrial and technology minerals spread across other parts of the country.

2c. government Support: Favorable Fiscal Regime for Mining

Ghana has one of the most favorable fiscal regimes for mining in the world. The tax laws and fiscal instruments for mining are industry-friendly and provide competitive incentives to the investor. The government has implemented various incentive schemes to attract and retain mining companies. These incentives include reduced corporate tax rates, capital allowances, and exemptions from customs duties on imported equipment.

Long-term contracts with mining firms have also been established, including taxes and royalties. These incentives have created a favorable business environment, encouraging mining companies to invest in Ghana and contributing to the growth of the sector. i. competitive rates of royalty and corporate income tax ii. transferability of capital iii. concessionary rates and exemption on some imported mining inputs.

3. WHY THE JOMORO SITE?

Geology review of concession area

The Jomoro concession sits in the Kumasi Basin on the Asankragwa Belt. The Kumasi Basin is 200km along strike 100m across strike. The Asankragwa belt is 150km on strike and 15km wide and bisects the Kumasi Basin into two equal halves. The project area is located on the western margin of the metavolcanics belt and metasedimentary units of the Kumasi basin.

The area features NE-SW trending ridges which are crosscut by E-W valleys. Observations on outcrops and open cuts in small scale miner workings indicates a NE-SW steep dipping So which is parallel to S1. The EW valleys that crosscut the ridges also indicates 080 faulting throughout the project area which is in synchrony with the regional structure architecture of southwestern Ghana.

Roadcuts, small scale mining activities and galamsey workings indicate typical tropical weathering. 1-2m deep colluvium or alluvium followed by saprolite. Weathering may be up to 50m vertical depth but could be deeper in hilly areas. A dense population of quartz veins mainly 5-30cm thick are observed cutting parallel to bedding or oblique to the S0 and S1 orientation.

The general lithology is alternating layers of sandstone, siltstone, phyllites, in some instances monotonous succession of sandstone is observed. The quartz veining appears to be intense in the sandstone unit. Kaolin, limonite, and hematite alteration is pervasive in the saprolite. Box works indicative of leaching of cubic pyrite, carbonates and other sulphates have also been observed.

3. AGREEMENT IN CONFIDENCE PARTNERSHIP

- None disclosure agreement (NCA) was signed four years ago with Eureka Ethos Mining Services and all documents were handed over
- Power of attorney have been signed and given to Eureka Ethos Mining Services in the presence of the Jomoro community leaders in confidence with Courts endorsement
- Public declaration has been made by the chiefs ad elders of jomoro as Eureka Ethos Mining services as the true representative of the Divisional chief to do business with any company, group(s) of investor(s) or individuals who wish to do business with Jomoro and its communities.

4. INFRASTRUCTURE DEVELOPMENT

One of the key factors contributing to the growth of Ghana's gold mining sector is the establishment of modern infrastructure. The government has invested heavily in developing roads, electricity, and water supply to facilitate efficient mining and export operations. This infrastructure development has not only improved the productivity of mining operations but also reduced the cost of doing business in the sector.

Furthermore, the modernization of ports and transportation systems have enhanced the country's ability to export gold, thereby increasing revenue earnings.

4b. Highly Skilled Mining Professionals

What benefits are there for the investor? Ghana has highly-skilled mining professionals who are among the most sought after in the global mining industry.

5. A FORECAST ON PRODUCTION

These are very confidential information that needs further commitment before it can be disclosed but be that as it may, the various mining activities indicate very lucrative prospects of the area and high yields profit in capital investment(s) return

Prepared and compiled by Eureka Ethos Mining Services Team

and sustainable future together.

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