

Executive Overview

LatestAvgFoodPrice

1.58K

AvgFoodPrice

1.90K

MostExpensiveStapleName

Cowpeas

MostExpensiveStaplePrice

9.00K

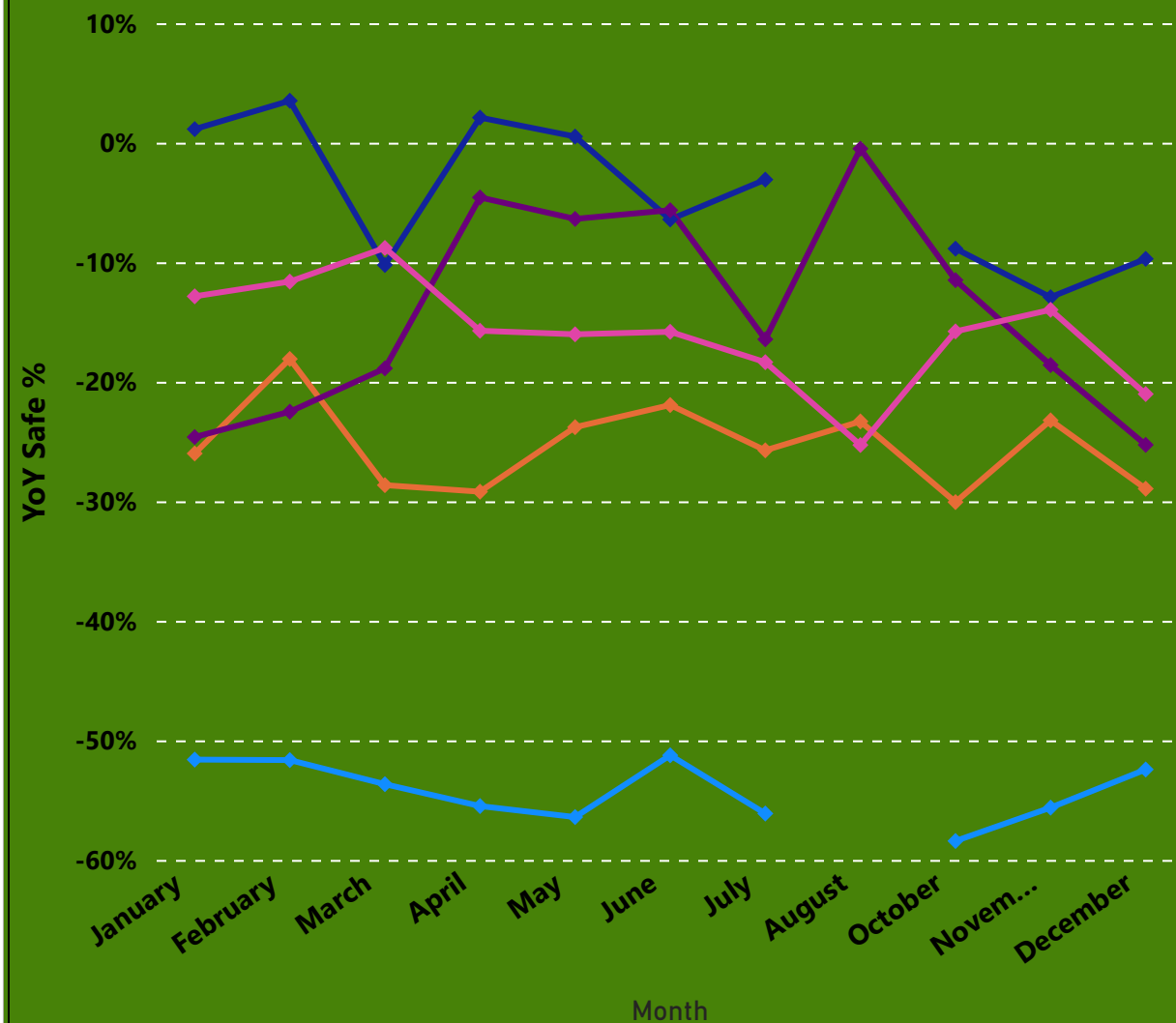
Average Price by Year and Month



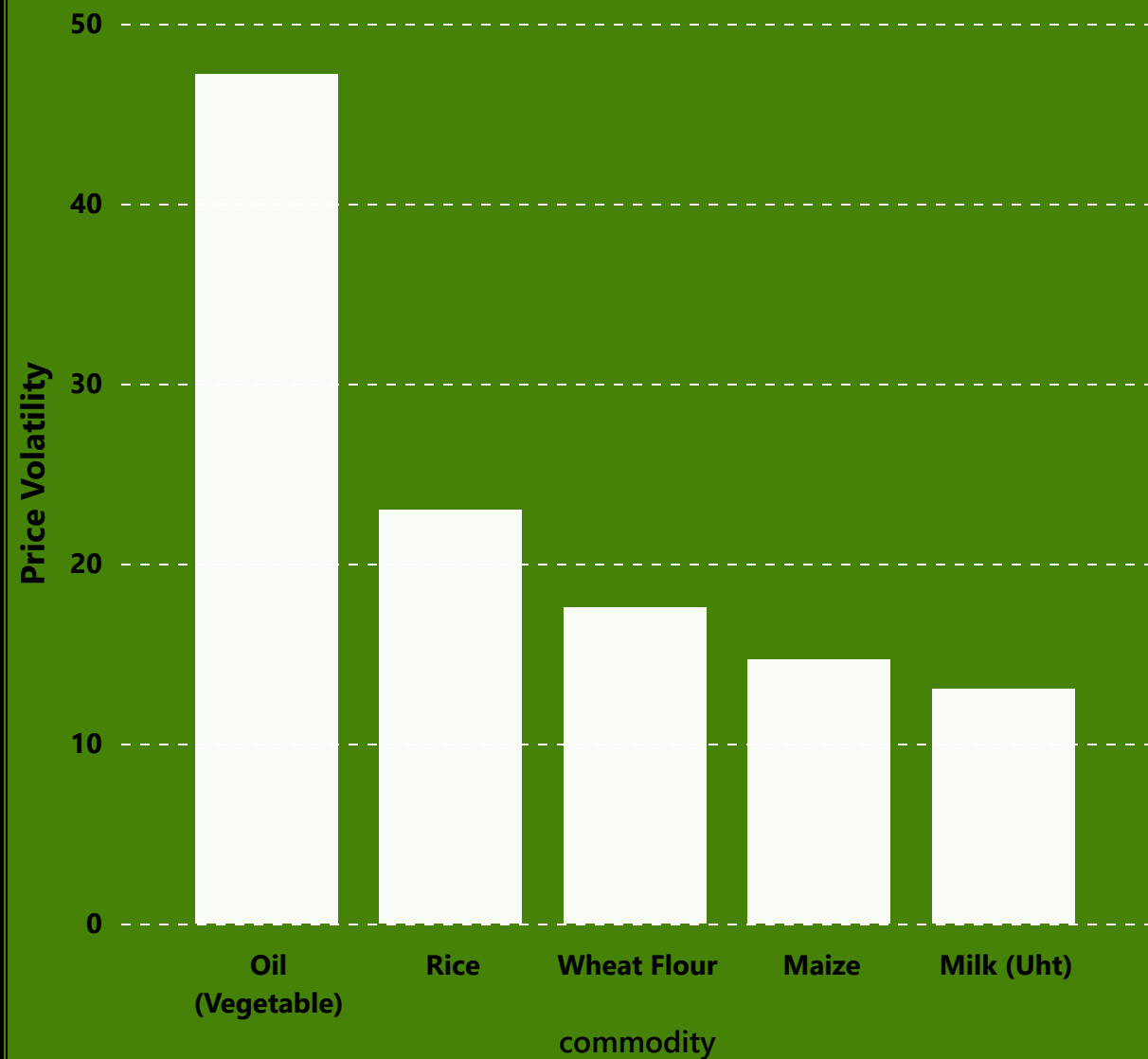
Inflation & Volatility

YoY Inflation % by Month and Top 5 Staple Foods

commodity ◆ Maize ◆ Milk (Uht) ◆ Oil (Vegetable) ◆ Rice ◆ Wheat Flour



Price Volatility by Top 5 Staple Foods



STAPLE FOOD SEASONALITY TRENDS

commodity

Maize

Milk (Uht)

Oil (Vegetable)

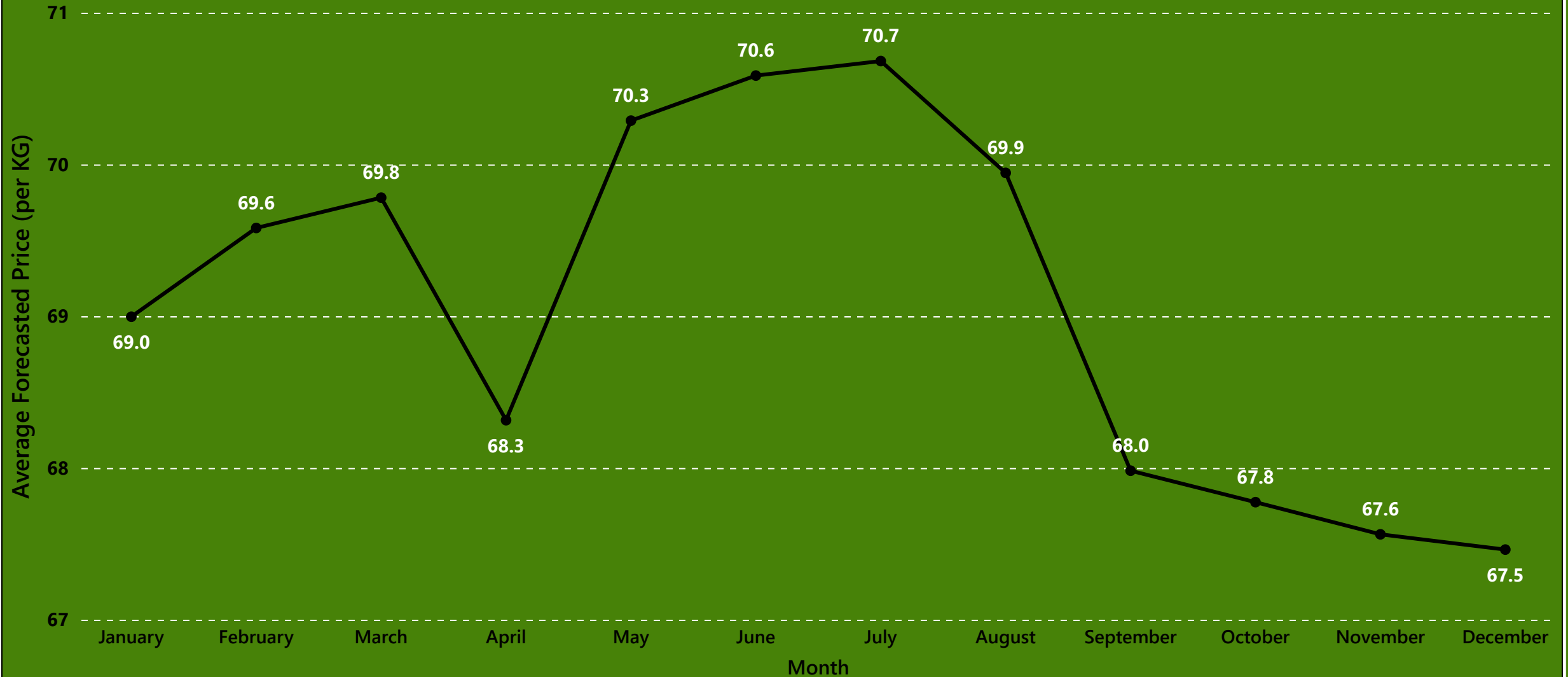
Rice

Wheat Flour

Month	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Trend
January	14.85	13.21	15.51	23.62	25.56	16.74	35.32	29.63	33.84	26.51	28.21	37.77	30.24	23.93	34.87	39.36	48.49	67.22	68.93	53.33	↑
February	15.79	14.13	14.25	26.94	24.06	20.86	32.34	30.79	32.35	25.60	29.00	39.53	30.69	23.60	37.08	42.91	45.14	67.74	70.23	56.14	↑
March	15.49	12.63	14.69	29.06	21.94	23.01	31.91	31.11	32.82	25.54	27.14	46.02	30.46	23.42	35.73	43.42	31.26	69.17	73.73	64.70	↑
April	16.25	12.62	17.08	28.26	21.96	28.09	32.01	31.79	34.58	30.64	28.10	48.66	29.77	30.92	37.55	43.09	36.88	75.83	57.19		↑
May	17.80	12.81	21.26	29.33	19.31	34.96	37.11	32.10	36.28	31.80	28.91	52.11	29.38	38.51	37.33	39.76		81.19	56.98		↑
June	18.81	13.41	21.63	27.69	18.35	39.42	39.00	32.11	37.39	32.27	30.29	51.26	27.71	39.47	35.97	43.77		72.81	57.58		↑
July	18.09	13.69	21.87	27.26	15.00	46.38	37.06	29.69	36.99	31.22	31.91	44.61	26.56	41.23	32.22	45.64		80.69	57.22		↑
August	16.28	13.68	22.27	29.52	14.54	39.06	35.99	29.21	33.00	33.00	31.53	38.93	22.19	39.10	37.10	48.88			56.42		↑
September	13.18	13.43	23.21	26.64	14.82	33.87	33.05	31.92	30.78	28.78	30.53	36.39	21.95	37.23	30.22	47.60			47.86		↑
October	13.07	13.41	24.06	25.13	14.19	32.89	32.51	33.06	28.72	27.84	31.25	33.74	20.50	36.79	26.25	45.70		76.42	56.48		↑
November	12.94	13.85	24.45	25.40	15.77	34.84	29.78	31.20	27.58	27.83	31.43	33.09	22.12	35.24	24.78	45.57		70.69	58.06		↑
December	13.08	13.31	24.42	24.94	16.06	35.48	28.83	31.04	25.85	28.08	31.79	31.73	23.55	31.65	26.01	51.20		65.33	56.95		↑
Total	185.62	160.15	244.69	323.78	221.56	385.60	404.90	373.65	390.18	349.09	360.09	493.84	315.13	401.08	395.11	536.89	161.76	727.07	717.63	174.18	7,111.11

Forecasted Maize Price

Average Forecasted Price (per KG) by Month



Key Insights from Food Price Analysis

Inflation

1. Maize consistently stayed **-50% to -60% YoY**, rarely positive.
2. Wheat flour and rice showed **moderate declines** (less severe).
3. Milk showed **stable but slightly negative inflation trends**.

Volatility

1. Vegetable Oil - **most volatile** (high price risk)
2. Rice - moderately volatile
3. Maize & Milk - **more stable**, lower consumer risk

Seasonality

1. Maize: **dips around harvest season**, rises during off-season.
2. Rice & Wheat: **import-linked spikes** around demand periods.
3. Milk: **mild seasonality** linked to rainy/dry season.

Forecasting

1. Forecast suggests **slight price rise mid-year**.
2. Expected **decline toward year-end (67.5 Ksh/Kg by December)**.
3. Indicates potential **stabilization in 2026**.