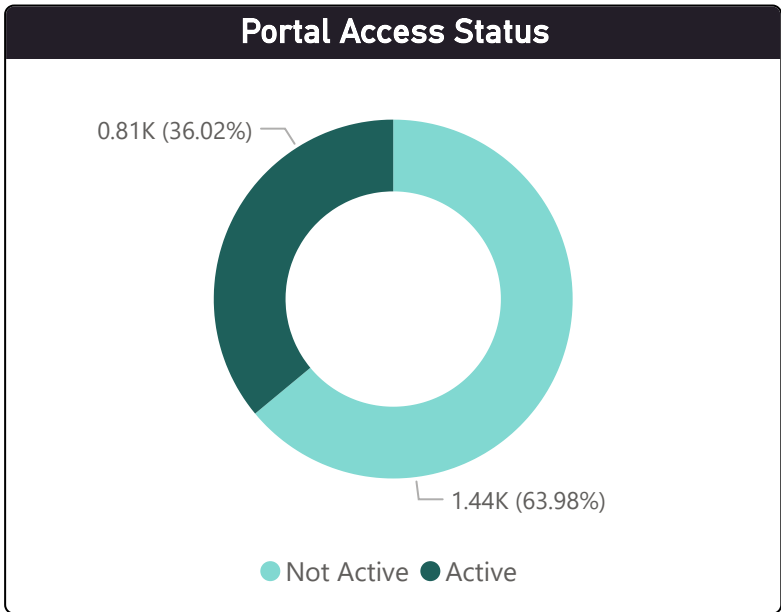
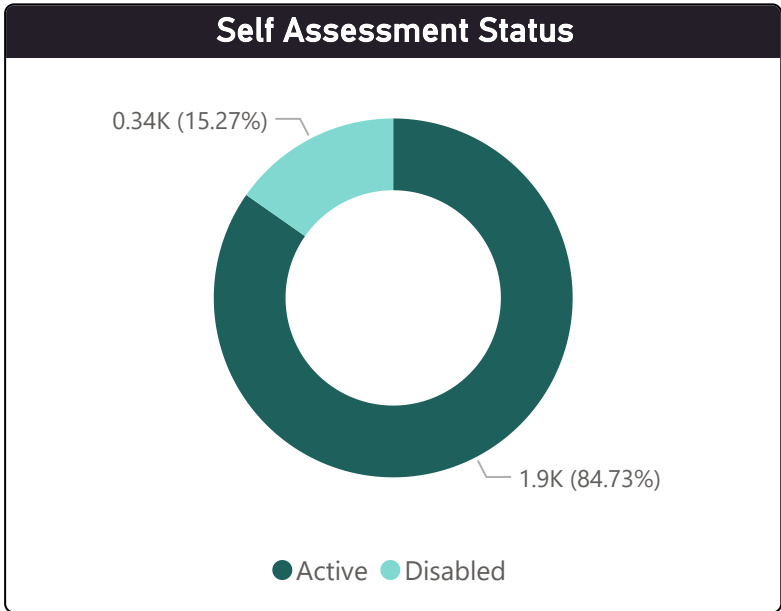
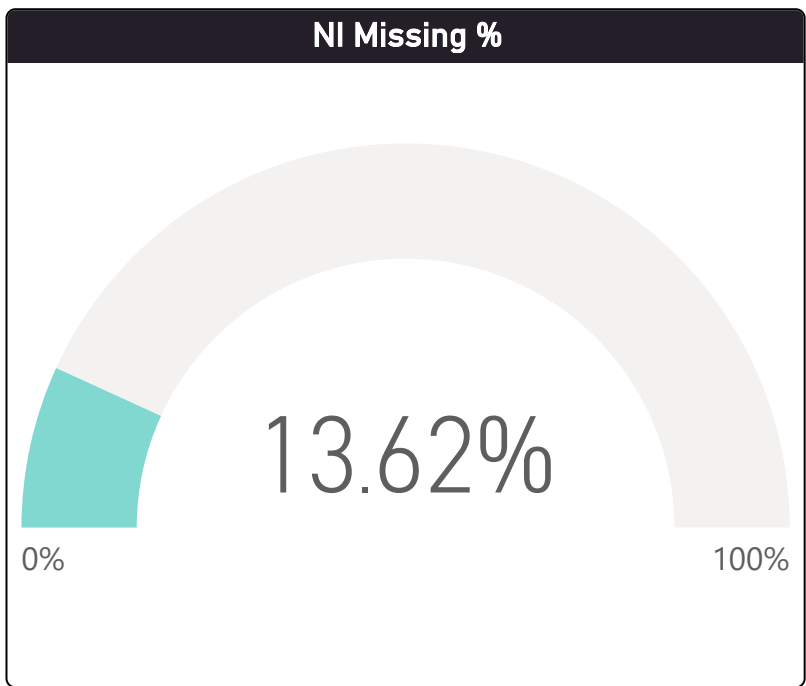
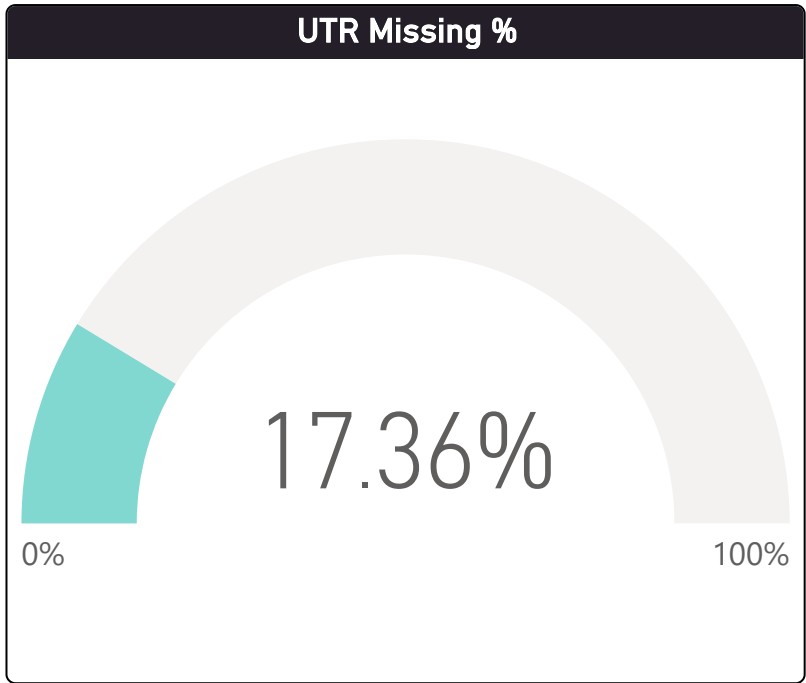
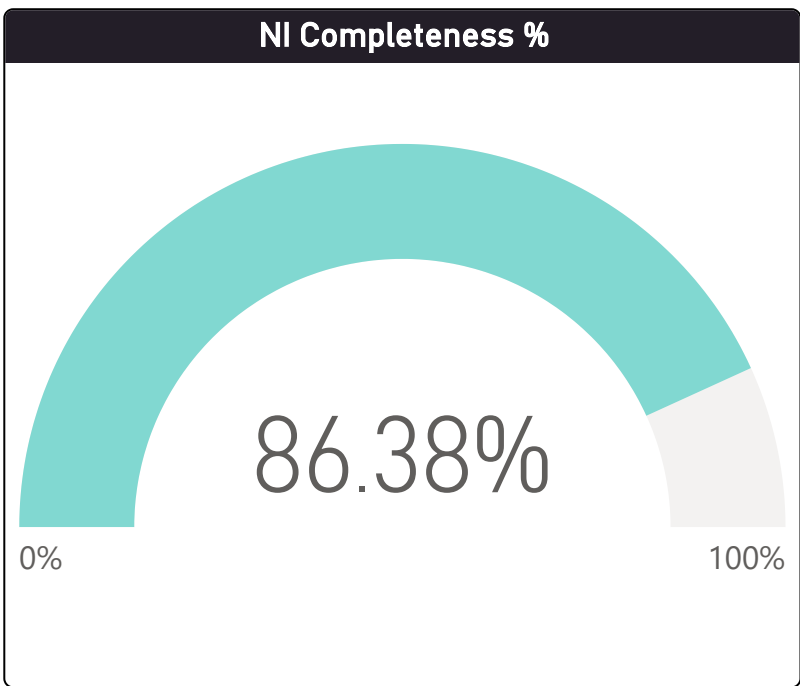
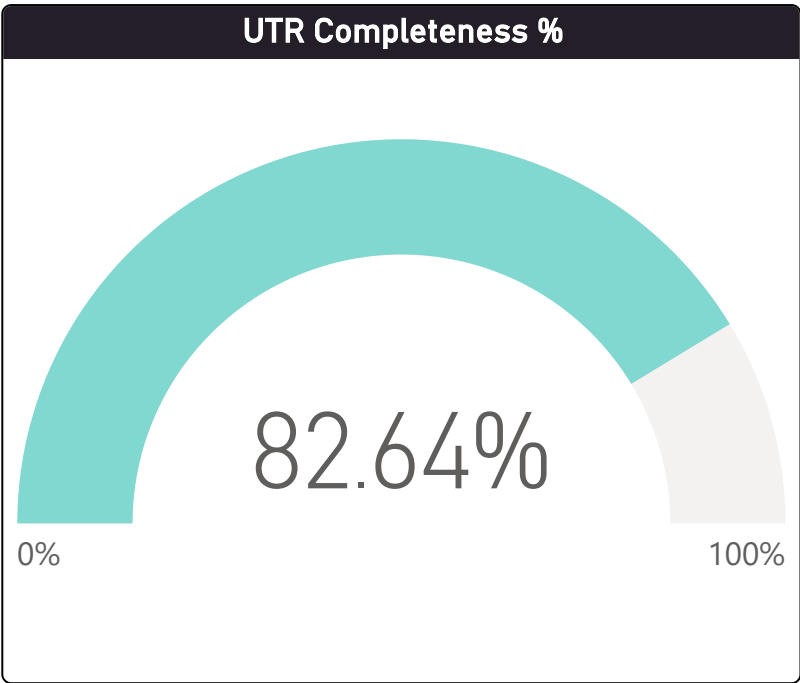
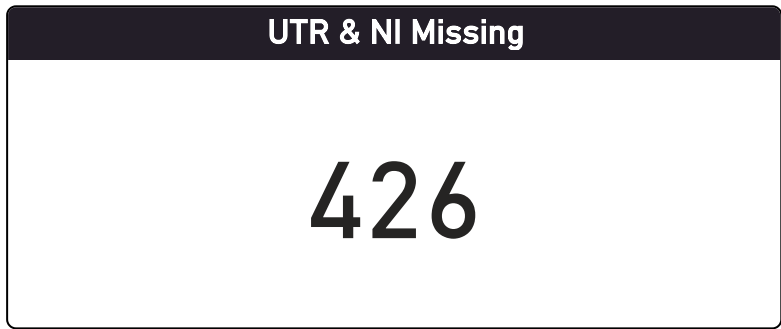
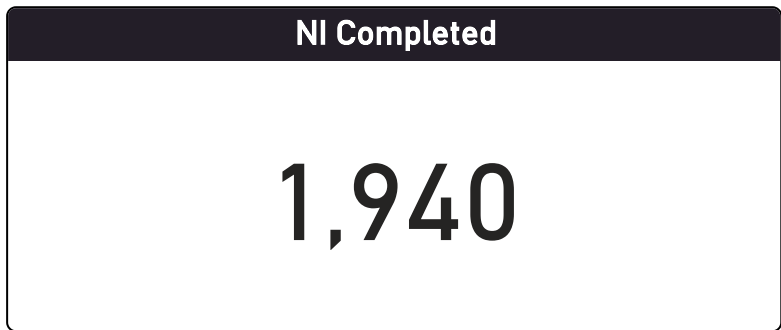
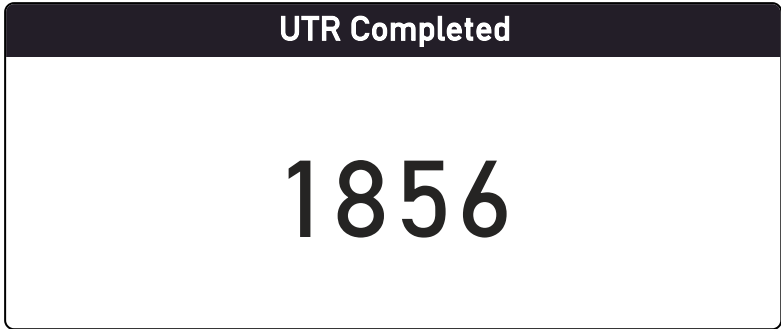
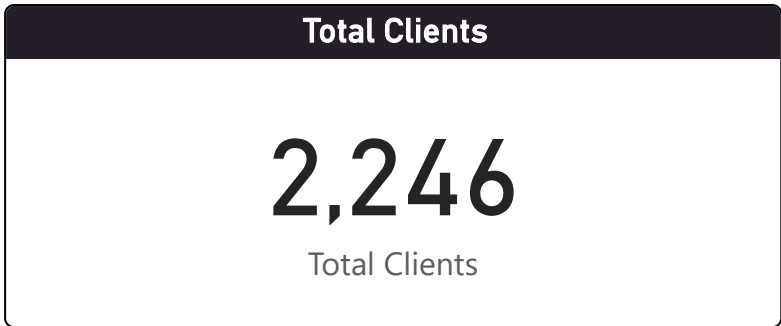


Clients

Organisations

Task billing



UTR Missing Clients						
ApplicationUserId	Client_CCH_Code	Client_FullName	HMRC_PortalAccess	PortalAccess	Self_Assessment_CRA	Self_Assessment_Status
14	GP001A	Dr Murtaza, Ghulam	Yes	Not Active	Saqib Ajmal	Active
15	GP001B	Dr Murtaza, Humera	Yes	Active	Abdullah Shah	Active
16		Dr Vania, Abdul-Kader	Yes	Not Active		Disabled
17	AP008A	Dr Riyaz, Naveed	Yes	Not Active	Saarah Basharat	Active
18	AP008B	Dr Razzaq, Omair	Yes	Not Active	Saarah Basharat	Active
19	AP008C	Dr Mustafa, Rashad	Yes	Active	Saarah Basharat	Active
20	AP008D	Dr Murray, Stuart	Yes	Not Active	Saarah Basharat	Active
21		Dr Janet, Rubner	Yes	Not Active	Nick Charnley	Active
22	AP008F	Mr Rowlands, James	Yes	Not Active	Saarah Basharat	Active
23	BP012B	Dr Tahir, Sidrah	Yes	Active	Oliver Meyers	Active
24	BP012C	Dr Durkan, Kieron	Yes	Not Active	Oliver Meyers	Active
25	BP012D	Dr O'Leary, Emily	Yes	Active	Nick Charnley	Active
26	BP012E	Dr Gray, James	Yes	Active	Oliver Meyers	Active
27	BP012F	Dr Mattocks, Alison	Yes	Not Active		Active
28	BP012G	Dr Brennan, Susan	Yes	Active	Oliver Meyers	Active
29	BP012H	Dr Shetty, Sangeeta	Yes	Active	Oliver Meyers	Active
30	BP007A	Dr Jackson, Darren	Yes	Active	Oliver Meyers	Active
31	BP007B	Dr Rajyaguru, Rohitkumar	Yes	Active	Oliver Meyers	Active
32	BP007E	Dr Findlay, Michelle	Yes	Active	Oliver Meyers	Active
33	BP007D	Dr Findlay, Mark	Yes	Active	Oliver Meyers	Active
34	BP018A	Dr Kassim, Farah	Yes	Active	Saarah Basharat	Active
35	BP018B	Dr Koyitty-Veedu, Salil	Yes	Active	Saarah Basharat	Active
36	BP018C	Dr Tseung, Man	Yes	Not Active		Active
37	BP018D	Dr Breeden, Jan	Yes	Active	Saarah Basharat	Active
38	BP018E	Dr O'Connor, Michael	Yes	Active	Saarah Basharat	Active
39	BP001A	Dr Timson, Ian	Yes	Not Active		Active
40	LL004A	Dr Zafar, Irfan	Yes	Active	Oliver Meyers	Active

Clients

Organisations

Task billing

Total Clients

2,458

Total Organizations

UTR Completeness %

86.13%

0%

100%

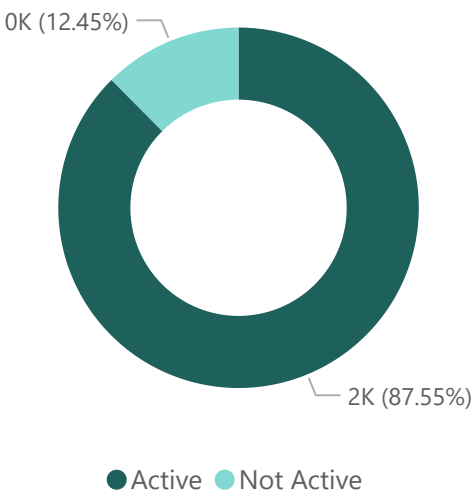
UTR Completeness %

13.87%

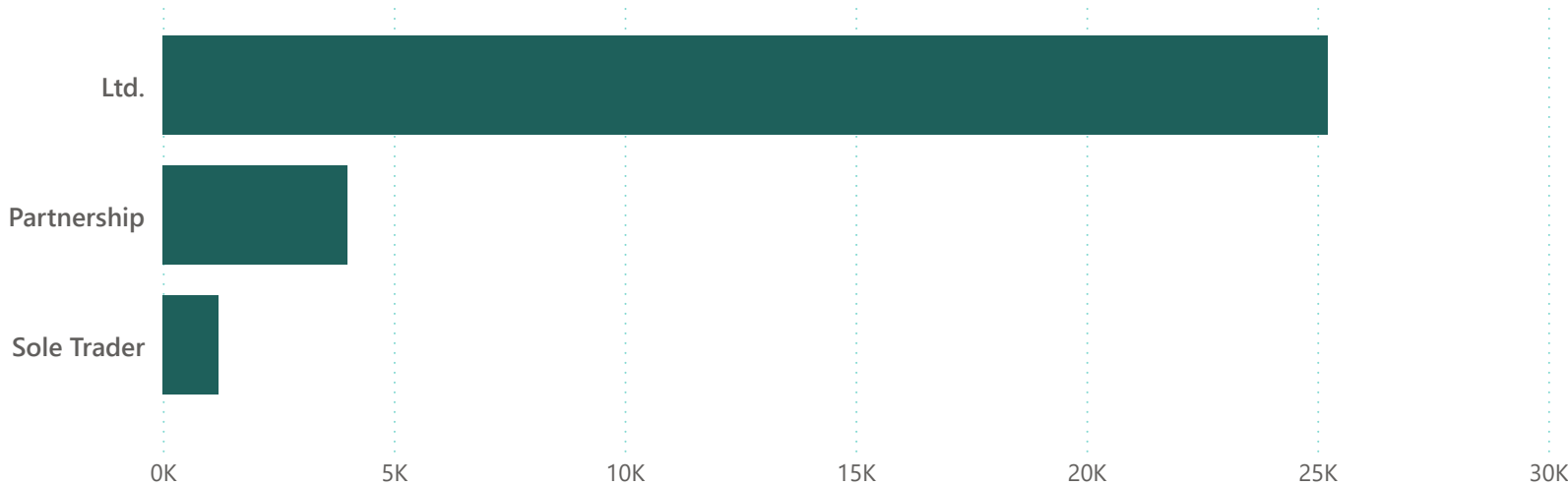
0%

100%

Annual Accounts Status



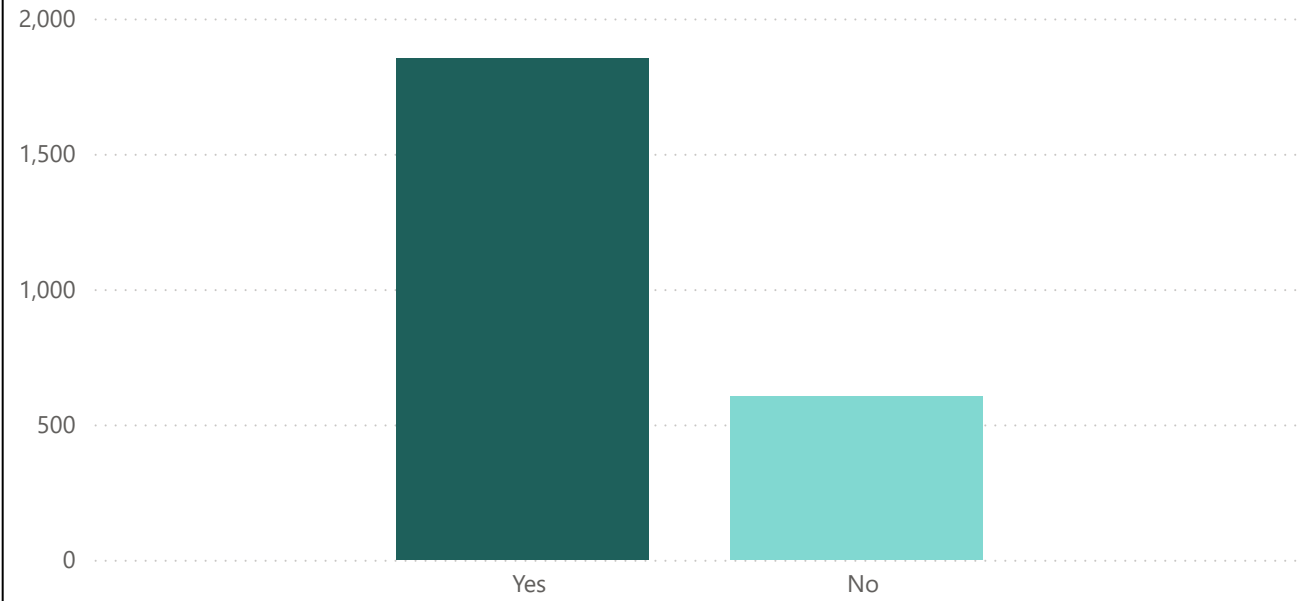
Tax Investigation Service Fee by Organisation Structure



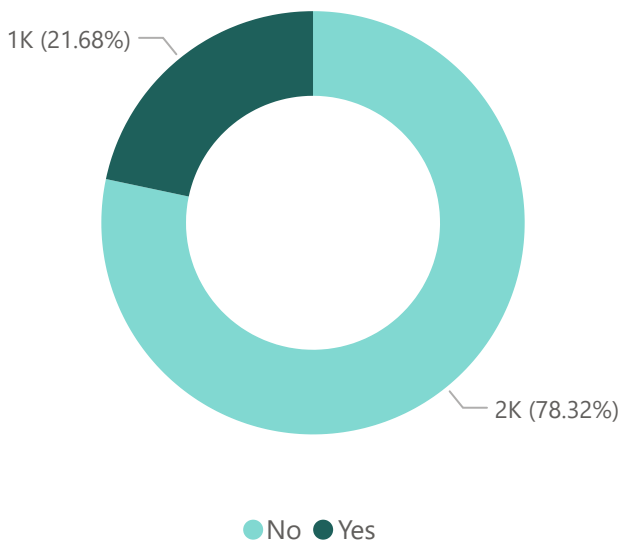
Organisation Details

OrganisationId	Organisation_Name	OrganisationStructure	OrganisationType	Annual_Accounts_CRA	Payroll_Status	VATReturnsStatus	TaxInvestigationStatus
1	Acton Health Centre	Partnership	GP Practice	Saqib Ajmal	Not Active	Not Active	Not Active
2	Ar-Razi Medical Centre	Sole Trader	GP Practice		Not Active	Not Active	Not Active
3	Ashton Medical Group	Partnership	GP Practice	Emma Song	Not Active	Not Active	Not Active
4	Bankfield Surgery	Partnership	GP Practice	Daniel Ramsbottom	Not Active	Not Active	Not Active
5	Barwell & Hollycroft Medical Centres	Partnership	GP Practice	Hannah Platt	Not Active	Not Active	Active
6	Bevan Group Practice	Partnership	GP Practice	Saarah Basharat	Not Active	Not Active	Not Active
7	Blakewater Healthcare	Partnership	GP Practice	Hannah Platt	Not Active	Not Active	Not Active
8	Boulevard Medical Practice Ltd	Ltd.	GP Practice	Scott Luby	Not Active	Not Active	Not Active
9	Bradford Road Medical Centre	Partnership	GP Practice		Not Active	Not Active	Not Active
10	Bramley Village Health and Wellbeing Centre	Partnership	GP Practice		Not Active	Not Active	Not Active
11	Brookroyd Limited	Ltd.	GP Practice	Unaib Javaid	Not Active	Not Active	Not Active
12	Brownhill Surgery	Partnership	GP Practice	Kieron Helps	Not Active	Not Active	Not Active
13	Burton Croft Surgery	Partnership	GP Practice	Unaib Javaid	Not Active	Not Active	Not Active
14	Chingford Medical Practice	Partnership	GP Practice		Not Active	Not Active	Not Active
15	Cleckheaton Group Practice	Partnership	GP Practice	Saqib Ajmal	Not Active	Not Active	Active
16	Cleggs Lane Medical Practice	Sole Trader	GP Practice		Not Active	Not Active	Not Active
17	Coppull Medical Practice	Partnership	GP Practice	Saqib Ajmal	Not Active	Not Active	Active
18	Cornerstone Surgery	Partnership	GP Practice	Saqib Ajmal	Not Active	Not Active	Not Active
19	Crankhall Lane Medical Centre	Partnership	GP Practice	Kieron Helps	Not Active	Not Active	Not Active
20	David Medical Centre	Partnership	GP Practice	Unaib Javaid	Not Active	Not Active	Not Active
21	Dr Mahmood & Partners	Partnership	GP Practice	Unaib Javaid	Not Active	Not Active	Not Active
22	Edge Hill Health Centre	Partnership	GP Practice	Kieron Helps	Not Active	Not Active	Active
23	EIGHTLANDS SURGERY LTD	Ltd.	GP Practice	Saqib Ajmal	Not Active	Not Active	Not Active
24	Elliott Street Surgery	Partnership	GP Practice	Unaib Javaid	Not Active	Not Active	Not Active
25	FLYING DUTCHMAN	Partnership	GP Practice	Hannah Platt	Not Active	Not Active	Not Active

Portal Access Status



Direct Debit Status



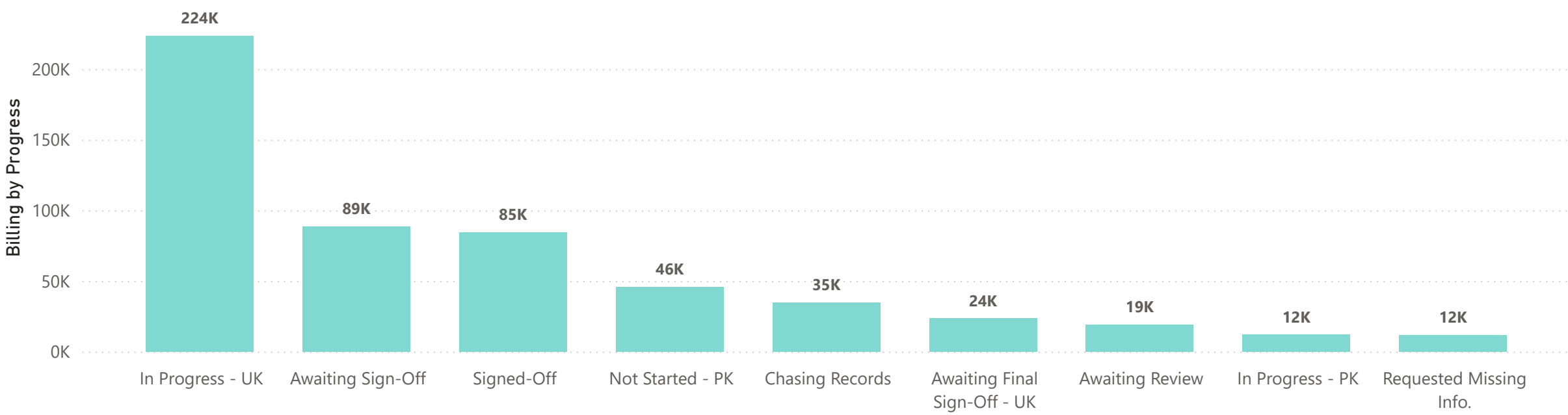
Clients

Organisations

Task billing

TASKS WIP

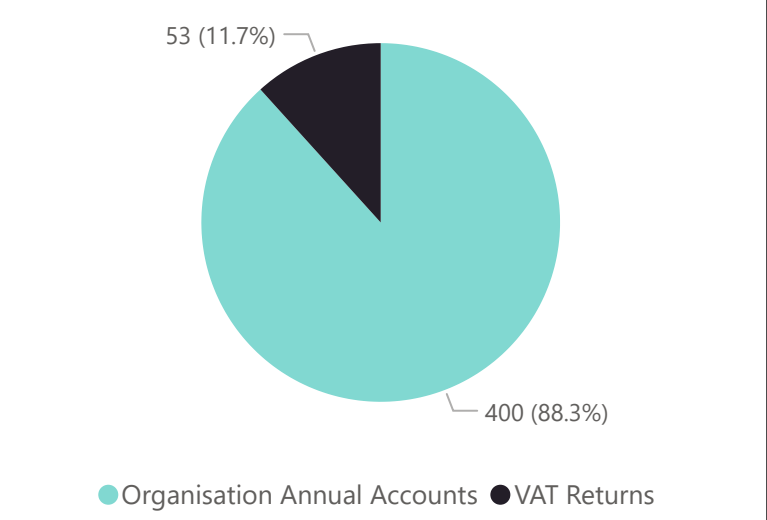
Service Fee by Progress



Total Tasks

453

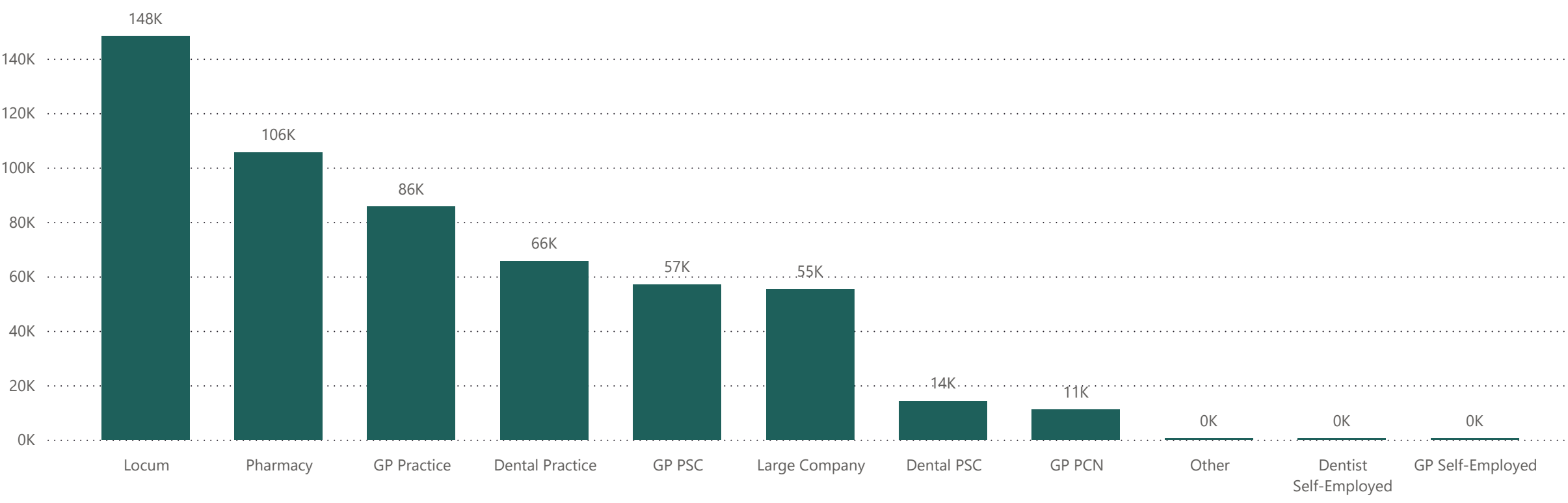
Service Type Status



CRA

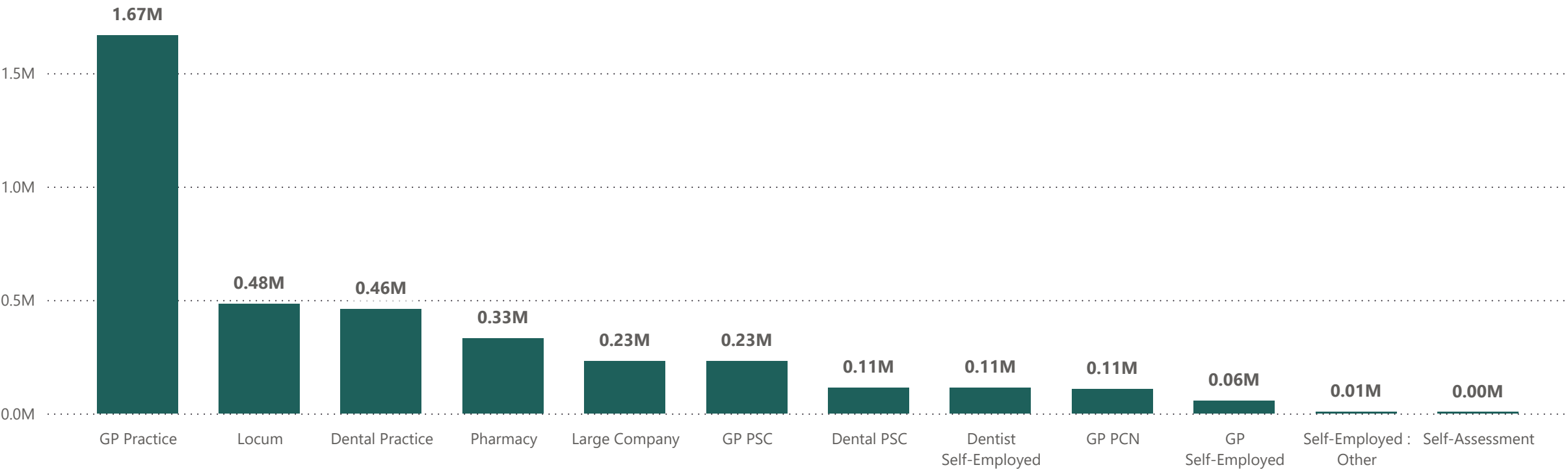
CRA	ServiceType	Progress	Tasks per CRA	Task Billing by CRA
Aisha Bi	Organisation Annual Accounts	Awaiting Review	55	52,625.00
Aisha Bi	Organisation Annual Accounts	Awaiting Sign-Off	55	52,625.00
Aisha Bi	Organisation Annual Accounts	In Progress - PK	55	52,625.00
Aisha Bi	Organisation Annual Accounts	In Progress - UK	55	52,625.00
Aisha Bi	Organisation Annual Accounts	Not Started - PK	55	52,625.00
Aisha Bi	Organisation Annual Accounts	Requested Missing Info.	55	52,625.00
Aisha Bi	Organisation Annual Accounts	Signed-Off	55	52,625.00
Rohail Nazir	Organisation Annual Accounts	Awaiting Review	64	50,620.00
Rohail Nazir	Organisation Annual Accounts	Awaiting Sign-Off	64	50,620.00
Rohail Nazir	Organisation Annual Accounts	In Progress - UK	64	50,620.00
Rohail Nazir	Organisation Annual Accounts	Not Started - PK	64	50,620.00
Rohail Nazir	Organisation Annual Accounts	Requested Missing Info.	64	50,620.00
Rohail Nazir	Organisation Annual Accounts	Signed-Off	64	50,620.00
Ben Myerscough	Organisation Annual Accounts	Awaiting Final Sign-Off - UK	40	43,163.00
Ben Myerscough	Organisation Annual Accounts	Awaiting Sign-Off	40	43,163.00
Ben Myerscough	Organisation Annual Accounts	Chasing Records	40	43,163.00
Total			453	544,133.46

Service Fee by Organisation Type



TASKS COMPLETE

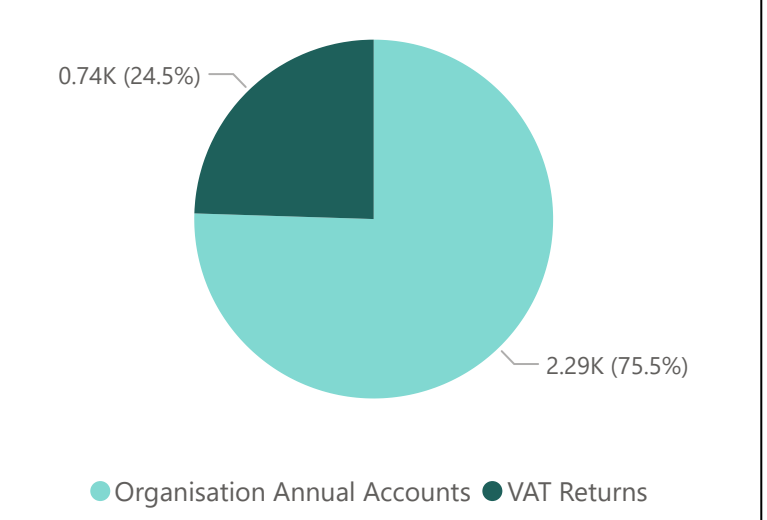
Service Fee by Organisation Type



Total Tasks

3,037

Service Type Status



CRA

CRA	Organisation Name	Service Type	Progress	Tasks per CRA
Abdul Pandoor	Clayton Medical Centre	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Cornerstone Surgery	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Crankhall Lane Medical Centre	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Edge Hill Health Centre	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Highfields Medical Centre	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Hollins Grove Surgery	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Market Street Medical Practice	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Maybush Health Foundation	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Maybush Medical Centre	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Mossley Hill Surgery	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Newsome Surgery	Organisation Annual Accounts	Complete	23
Abdul Pandoor	North Preston Medical Practice	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Oaks Place Surgery	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Olive Medical Practice	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Pike View Medical Centre	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Rossendale Valley Medical Practice	Organisation Annual Accounts	Complete	23
Abdul Pandoor	Scotts Arms Medical Centre	Organisation Annual Accounts	Complete	23

Service Fee by Progress

