Product Name: GradeLink
Document Type: How-to guide
Version: 1.0
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Audience: Operations users
Language: English
Purpose: Guide admins through the new scholastic year's setup
Author: Fatima Obeidat

1. Document Scope & Definitions

GradeLink	Students' Information System implemented
End User	Operations users, school admins
Application	GradeLink App
System	GradeLink Administrators' interface and tasks
Administrator/ Admin	School staff responsible for managing the system
Document	This How-to guide

2. Table of Contents

How to - Prepare for the new year

Part one-Login with the admin account

    I.   Go to www.gradelink.com

   II.   Click Login on the top right corner

  III.   Fill in the SchoolId, username, and password

Part two-Creating a new term

Go to Terms→ Fill in the name, report title, start date, and end date, follow the format of previous years→ Click Add

*The "Active" box should be checked once the new term approaches

Then, go to the most recent term [you are already in] → and copy it → choose the new term you just created

*Only Check this box for Term 2 and Term3, it will copy everything for all classes with students, will save so much time!

For the beginning of the year, uncheck it, so you start populating the classes from scratch
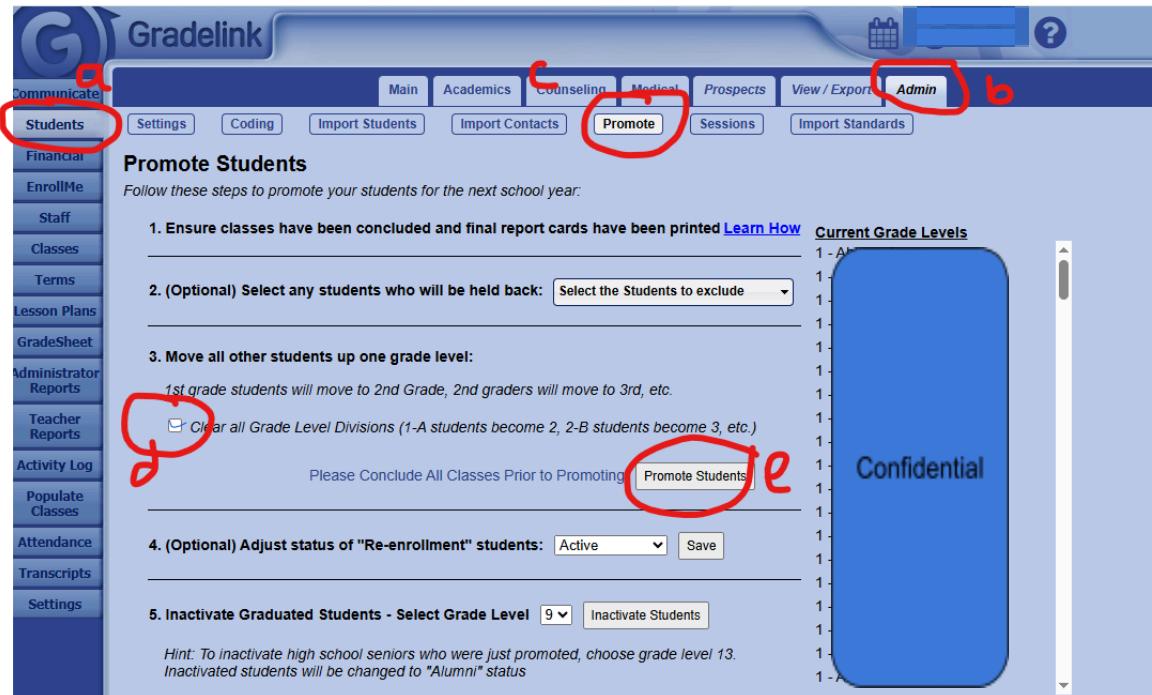
Part Three-Update staff roster

a. Go to the Staff tab
b. Lock leaving teachers
c. Create accounts for new teachers
d. Those are the important fields to be filled for each new teacher.

Part Four-Update students rosters

I. Promote students, follow the steps in the screenshot
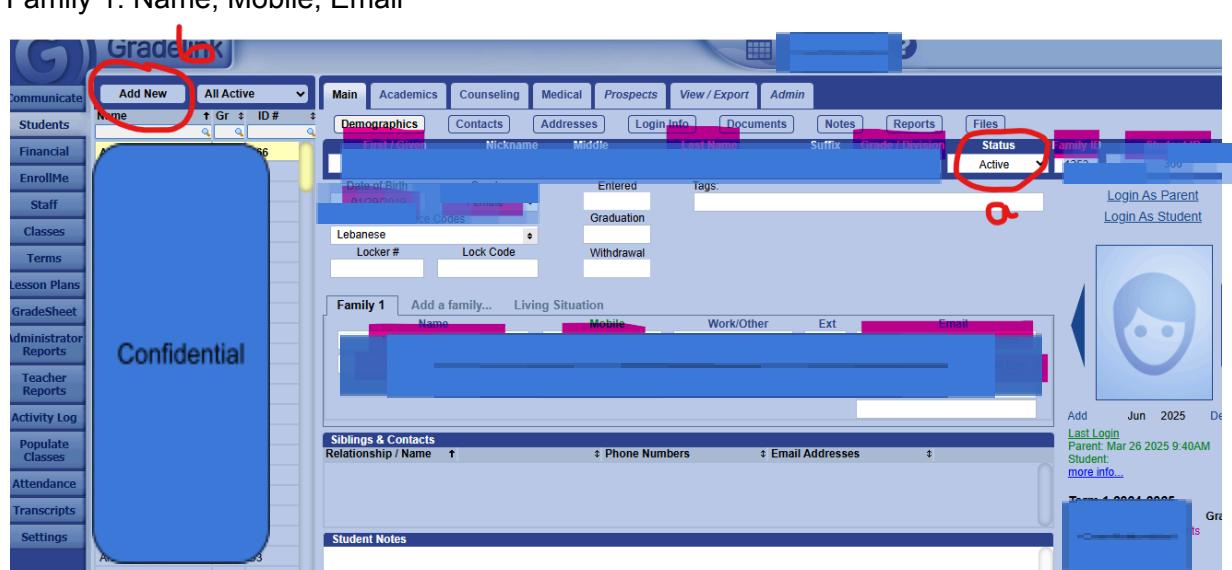   **d must be checked to prepare students for the new sections.

II. Update students' accounts
    a. Mark leaving students inactive.
    b. Add new students [if the roster has many issues, create one by one].
       "Must fill fields" are: First/Given - Last Name - Grade/Division - Family ID -
       Student ID - Date of Birth - Gender
       Family 1: Name, Mobile, Email

End of this document