

Product Name: GradeLink  
Document Type: How-to guide  
Version: 1.0  
Last Updated: 12/28/2025  
Audience: Operations users  
Language: English  
Purpose: Guide admins through the new scholastic year's setup  
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## 1. Document Scope & Definitions

GradeLink	Students' Information System implemented
End User	Operations users, school admins
Application	GradeLink App
System	GradeLink Administrators' interface and tasks
Administrator/ Admin	School staff responsible for managing the system
Document	This How-to guide

## 2. Table of Contents

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## How to - Prepare for the new year

### Part one-Login with the admin account

- I. Go to [www.gradelink.com](http://www.gradelink.com)
- II. Click Login on the top right corner
- III. Fill in the Schoold, username, and password

### Part two-Creating a new term

The screenshot shows the GradeLink software interface. On the left, there's a vertical sidebar with various menu items: Communicate, Students, Financial, EnrollMe, Staff, Classes, **Terms**, Lesson Plan, GradeSheet, Administrator Reports, Teacher Reports, Activity Log, Populate Classes, Attendance, Transcripts, and Settings. The 'Terms' item is highlighted with a red circle and labeled '1'. In the center, a dialog box titled 'Edit/Delete Terms' is open. The title 'Term 2' is circled in red and labeled '2'. Inside the dialog, there are fields for 'Term Title' (Term 1 2025-2026), 'Report Title' (Term 1 25-2), 'Start Date' (08/31/2025), 'End Date' (12/17/2025), and an 'Active' checkbox which is checked. Below these are buttons for 'Parent Term' (set to 'None'), 'Add' (circled in red and labeled '3'), 'Submit Changes', 'Delete', 'Cancel', 'Copy Term Classes', and 'Conclude'. To the right of the dialog, there's a list of terms with their names and class counts. At the bottom of the screen, a large blue rectangular area covers the bottom half, with the word 'Confidential' written on it.

Go to Terms → Fill in the name, report title, start date, and end date, follow the format of previous years → Click Add

\*The “Active” box should be checked once the new term approaches

**Edit/Delete Terms**

Term Title: Term 1 2025-2026  
Report Title: Term 1 25-26  
Start Date: 08/31/2025  
End Date: 12/17/2025  
Active:   
Parent Term: None

**Terms**

- Trimester 1 2020-2021 (5 Classes)
- Trimester 2 2020-2021 (5 Classes)
- Trimester 3 2020-2021 (5 Classes)
- Term 1 2020-2021 (96 Classes)
- Term 2 2020-2021 (96 Classes)
- Term 3 2020-2021 (97 Classes)
- Term 1 2021-2022 (127 Classes)
- Term 2 2021-2022 (131 Classes)
- Term 3 2021-2022 (155 Classes)
- Term 1 2022-2023 (214 Classes)
- Term 2 2022-2023 (213 Classes)
- Term 3 2022-2023 (213 Classes)
- Term 1 2023-2024 (275 Classes)
- Term 2 2023-2024 (275 Classes)
- Term 3 2023-2024 (277 Classes)
- Term 1 2024-2025 (0 Classes)

Lesson Plans  
GradeSheet  
Administrator Reports  
Teacher Reports  
Activity Log  
Populate Classes  
Attendance  
Transcripts  
Settings

Communicate  
Students  
Financial  
EnrollMe  
Staff  
Classes  
Terms  
Lesson Plans  
GradeSheet  
Administrator Reports  
Teacher Reports  
Activity Log  
Populate Classes  
Attendance  
Transcripts  
Settings

Wondering how to start the next term?

Submit Changes  
Delete  
Cancel  
Copy Term Classes  
Conclude

Copy from term: Term 1 2025-2026  
To new term: Term 2 2025-2026

Keep students in the same classes \*

Copy Classes

Select Term to Edit or Delete

Then, go to the most recent term [you are already in] → and copy it → choose the new term you just created

\*Only Check this box for Term 2 and Term3, it will copy everything for all classes with students, will save so much time!

For the beginning of the year, uncheck it, so you start populating the classes from scratch

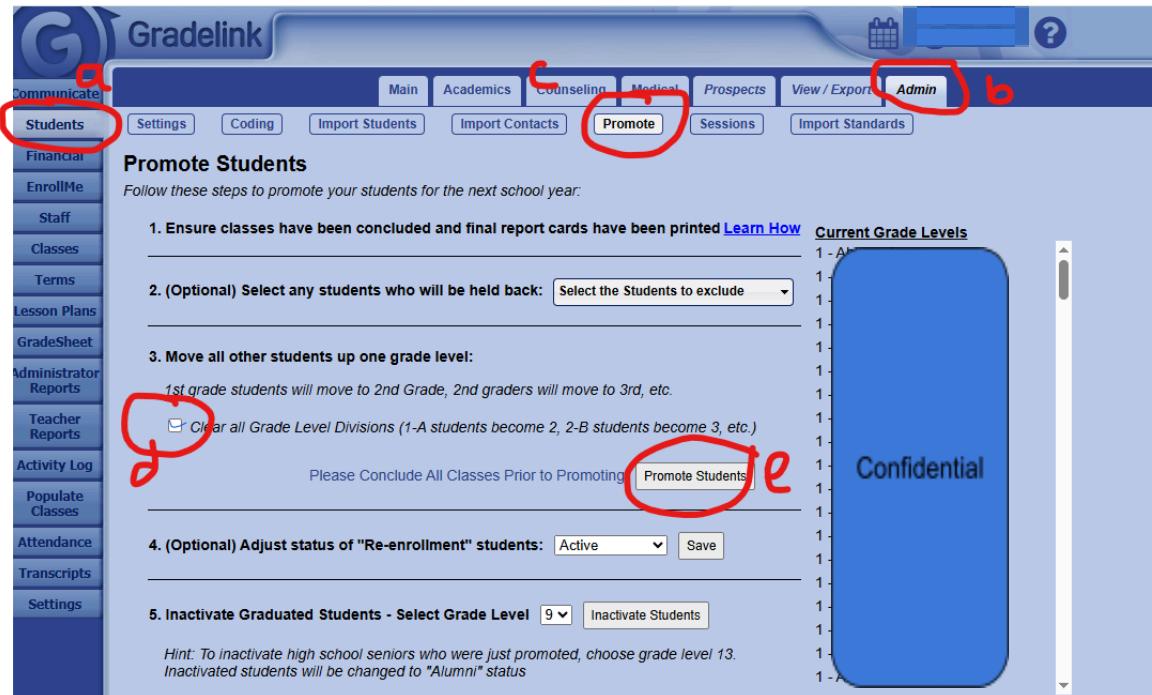
### Part Three-Update staff roster

- a. Go to the Staff tab
- b. Lock leaving teachers
- c. Create accounts for new teachers
- d. Those are the important fields to be filled for each new teacher.

The screenshot shows the GradeLink software interface. On the left, a vertical menu bar lists various functions: Communicate, Students, Final, EnrollMe, Staff (which is highlighted with a red circle), Classes, Terms, Lesson Plans, GradeSheet, Administrator Reports, Teacher Reports, Activity Log, Populate Classes, Attendance, Transcripts, and Settings. A large blue rectangular area in the center is labeled "Confidential". On the right, there is a "Main" tab and a "Reports" tab. Below the tabs, there is a search bar with dropdown menus for "First name" and "Last name", both set to "Active". There are four buttons above the main data entry area: "Add New Staff" (circled with red marker 'a'), "Main", "Reports", and "Login History". The main data entry area has tabs for "Main", "Reports", "Login History", and "Staff Import". It contains a table with columns: First, Middle, Last, Access Type, Status, User name, and Password. The "Access Type" dropdown is set to "Teacher" and the "Status" dropdown is set to "Active". A "Lock" checkbox is checked and circled with red marker 'b'. Other fields include Notifications (Select), Permissions (Select), Job Title (Specialist), Employment Type (click to set), Education (click to set), Job Experience (click to set), Hire Date (click to set), Pay Grade (click to set), Release Date (click to set), Marital Status (click to set), Gender (click to set), Birth (click to set), Race (Select), School (blue placeholder box), Personal (click to enter email), Mobile (click to enter phone #), Other (click to enter email), Home (click to enter phone #), Street (click to set), City (click to set), State (click to set), Zip (click to set), Country (click to set), and Emergency (text input field). A sidebar on the right shows a user profile picture, the date (Jun 2025), last login (Jun 17 2025 11:14AM), and term (Term 1 2024-2025). A "Delete Staff" button is located in the top right corner of the main data entry area.

## Part Four-Update students rosters

- I. Promote students, follow the steps in the screenshot  
\*\*d must be checked to prepare students for the new sections.

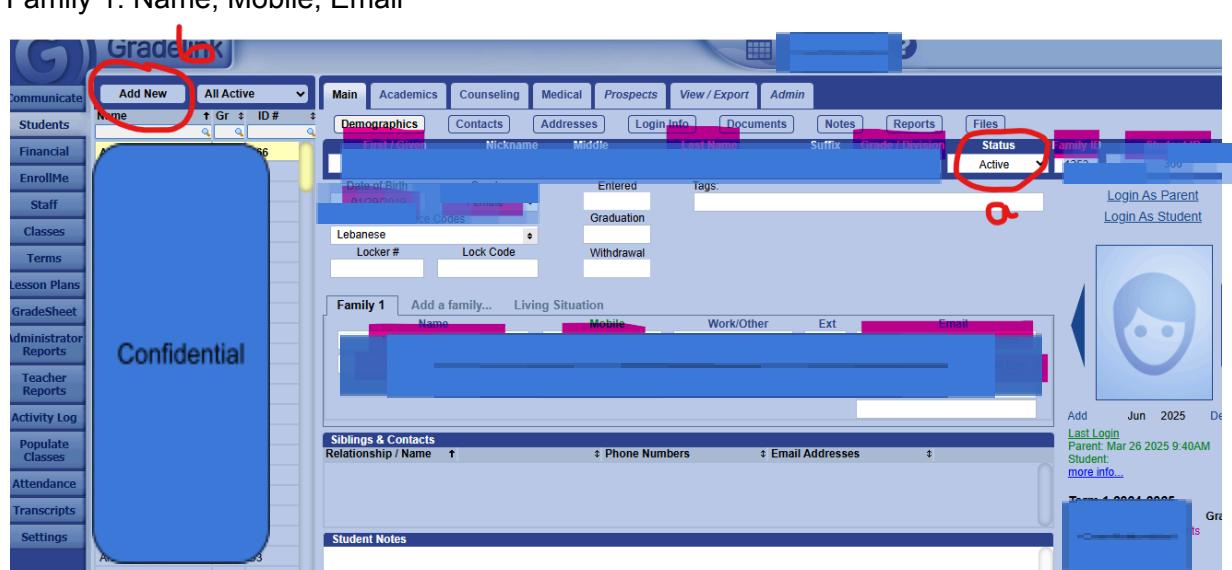


## II. Update students' accounts

- a. Mark leaving students inactive.

Add new students [if the roster has many issues, create one by one].  
“Must fill fields” are: First/Given - Last Name - Grade/Division - Family ID -

Student ID - Date of Birth - Gen



End of this document

