

Product Name: GradeLink  
Document Type: How-to guide  
Version: 1.0  
Last Updated: 12/28/2025  
Audience: Operations users  
Language: English  
Purpose: Guide admins through the new scholastic year's setup  
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## 1. Document Scope & Definitions

GradeLink	Students' Information System implemented
End User	Operations users, school admins
Application	GradeLink App
System	GradeLink Administrators' interface and tasks
Administrator/ Admin	School staff responsible for managing the system
Document	This How-to guide

## 2. Table of Contents

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## How to - Prepare for the new year

## Part one-Login with the admin account

- I. Go to [www.gradelink.com](http://www.gradelink.com)
- II. Click Login on the top right corner
- III. Fill in the SchoolId, username, and password

## Part two-Creating a new term

[illegible]

Go to Terms → Fill in the name, report title, start date, and end date, follow the format of previous years → Click Add

\*The “Active” box should be checked once the new term approaches

**Terms**

Wondering how to start the next term?

**Edit/Delete Terms**

Term Title: Term 1 2025-2026

Report Title: Term 1 25-26

Start Date: 08/31/2025

End Date: 12/17/2025

Active: ☐

Parent Term: None

Buttons: Cancel, Submit Changes, Delete, Copy Term Classes, Conclude

Copy from term: Term 1 2025-2026

To new term: Term 2 2025-2026

Keep students in the same classes ☒

\* Uncheck if copying to a new school year

Copy Classes

**Terms**

- Trimester 1 2020-2021 (5 Classes)
- Trimester 2 2020-2021 (5 Classes)
- Trimester 3 2020-2021 (5 Classes)
- Term 1 2021-2022 (96 Classes)
- Term 2 2021-2022 (96 Classes)
- Term 3 2021-2022 (97 Classes)
- Term 4 2021-2022 (127 Classes)
- Term 5 2021-2022 (131 Classes)
- Term 6 2021-2022 (155 Classes)
- Term 7 2021-2022 (214 Classes)
- Term 8 2021-2022 (213 Classes)
- Term 9 2021-2022 (213 Classes)
- Term 10 2021-2022 (275 Classes)
- Term 11 2021-2022 (275 Classes)
- Term 12 2021-2022 (277 Classes)
- Term 13 2021-2022 (275 Classes)
- Term 14 2021-2022 (0 Classes)

Lesson Plans: Assignments: Attendance Entries

Select Term to Edit or Delete

Then, go to the most recent term [you are already in] → and copy it → choose the new term you just created

\*Only Check this box for Term 2 and Term3, it will copy everything for all classes with students, will save so much time!

For the beginning of the year, uncheck it, so you start populating the classes from scratch

### Part Three-Update staff roster

- Go to the Staff tab
- Lock leaving teachers
- Create accounts for new teachers
- Those are the important fields to be filled for each new teacher.

The screenshot shows the GradLink staff management interface. Red annotations highlight key areas: a red circle 'c' around the 'Add New Staff' button in the top left; a red circle 'a' around the 'Staff' tab in the left sidebar; a red circle 'b' around the 'Lock' button in the top right of the staff list; and a red circle 'd' around the 'Permissions' dropdown in the staff form. The interface includes a sidebar with navigation options like Communicate, Students, Financial, Staff, Classes, Terms, Lesson Plans, GradeSheet, Administrator Reports, Teacher Reports, Activity Log, Populate Classes, Attendance, Transcripts, and Settings. The main area has tabs for Main, Reports, Login History, and Staff Import. The staff list table has columns for S.I., First, Middle, Last, Access Type, Status, User name, Password, and Lock. The staff form below contains fields for Job Title, Education, Hire Date, Release Date, Marital Status, Gender, Birth, Race, School, Personal, Other, Street, State, Zip, City, Country, and Emergency. A large 'Confidential' watermark is visible across the center of the page.

## Part Four-Update students rosters

- I. Promote students, follow the steps in the screenshot  
 \*\*d must be checked to prepare students for the new sections.

**Gradelink**

Communicate **Students** Settings Coding Import Students Import Contacts **Promote** Sessions Import Standards

**Promote Students**  
 Follow these steps to promote your students for the next school year:

1. Ensure classes have been concluded and final report cards have been printed [Learn How](#)
2. (Optional) Select any students who will be held back:
3. Move all other students up one grade level:  
 1st grade students will move to 2nd Grade, 2nd graders will move to 3rd, etc.  
☒ Clear all Grade Level Divisions (1-A students become 2, 2-B students become 3, etc.)
4. (Optional) Adjust status of "Re-enrollment" students:
5. Inactivate Graduated Students - Select Grade Level

Hint: To inactivate high school seniors who were just promoted, choose grade level 13. Inactivated students will be changed to "Alumni" status

**Current Grade Levels**

1 - A  
1 - B  
1 - C  
1 - D  
1 - E  
1 - F  
1 - G  
1 - H  
1 - I  
1 - J  
1 - K  
1 - L  
1 - M  
1 - N  
1 - O  
1 - P  
1 - Q  
1 - R  
1 - S  
1 - T  
1 - U  
1 - V  
1 - W  
1 - X  
1 - Y  
1 - Z

**Confidential**

- II. Update students' accounts
  - a. Mark leaving students inactive.
  - b. Add new students [if the roster has many issues, create one by one].  
 "Must fill fields" are: First/Given - Last Name - Grade/Division - Family ID - Student ID - Date of Birth - Gender  
 Family 1: Name, Mobile, Email

**Gradelink**

Communicate **Add New** All Active

**Students**

**Demographics**

**Family 1**

**Siblings & Contacts**

**Student Notes**

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End of this document

