

MARC SHOPPING TRENDS & CUSTOMER BEHAVIOR ANALYSIS

ABSTRACT

This project examines shopping trends and customer behavior at Marc, a retail store specializing in clothing, footwear, outerwear and accessories. The objectives of this analysis are to identify key purchasing patterns, assess the performance of different product categories, understand the impact of promotional activities, evaluate customer preferences based on demographic factors and provide actionable recommendations to optimize sales strategies and enhance the overall customer experience.

The findings reveal significant patterns, such as higher sales among **male customers**, with **clothing** emerging as the most popular category. Seasonal trends indicate **fall** as the **strongest sales** period while **summer** has the **lowest sales** thus requiring **more strategic focus**. The study also highlights the impact of **promo codes** on customer spending, with **males** leading in their use. Additionally, **preferred payment methods, shipping choices** and **product sizes** offer valuable insights for **optimizing sales strategies**. Based on these findings, recommendations are provided to target specific customer segments, promote sales, enhance promotional efforts and improve the overall shopping experience. This analysis offers a **strategic framework** for **boosting customer engagement, increasing sales** and **fostering long-term business growth**.

TABLE OF CONTENTS

ABSTRACT.....	1
INTRODUCTION.....	2
PROBLEM STATEMENT.....	2
PROJECT OBJECTIVES	3
METHODOLOGY	3
DATA DESCRIPTION.....	3
DATA IMPORT AND DATABASE SETUP.....	4
DATA CLEANING AND TRANSFORMATION.....	4
Check for duplicates.....	5
Standardize Data.....	5
DATA ANALYSIS AND QUERYING.....	6
RESULTS AND FINDINGS.....	12
DASHBOARD INTERACTIVITY AND USER EXPERIENCE	16
Customer Insights Report Dashboard	16
Sales Insights Report Dashboard	16
Regional Insights Report Dashboard.....	17

Help Page	17
RECOMMENDATIONS	18
CONCLUSION.....	20

INTRODUCTION

Understanding customer shopping trends and purchasing behavior is essential for developing effective marketing strategies and improving business performance. This project aims to analyze various aspects of customer behavior, including purchasing patterns by gender, age group, product category, payment method and seasonal trends at Marc. By examining these factors, the study identifies key drivers of sales, popular product preferences and the impact of promotional activities on customer spending.

The analysis also explores how different customer segments interact with various product categories, highlighting the most commonly purchased items and the preferred shipping methods. In addition, the relationship between subscription status, the use of promo codes and the overall sales performance is assessed to uncover actionable insights.

Through this comprehensive analysis, the goal is to provide data-driven recommendations that will help optimize sales strategies, enhance customer experience, foster customer loyalty and drive long-term success.

PROBLEM STATEMENT

Despite the growing importance of understanding customer behavior in the retail sector, businesses often struggle to effectively analyze shopping trends across diverse customer segments. There is a need for comprehensive insights into how factors like demographics, product categories, seasonal trends, and promotional activities impact purchasing decisions. This lack of detailed, data-driven understanding can lead to missed opportunities for targeted marketing, inefficient sales strategies, and under optimized customer engagement.

The objective of this project is to analyze customer purchasing patterns across various factors—such as gender, age group, product category, payment method, and seasonality—to uncover actionable insights that can inform business decisions. By examining these trends, businesses can better understand customer preferences, enhance promotional efforts, optimize sales strategies, and improve the overall shopping experience.

PROJECT OBJECTIVES

My Primary Objectives for this project are :

1. Analyze customer demographics and purchasing patterns by gender, age, and location.
2. Identify top-performing product categories, popular items and preferred product sizes.
3. Examine seasonal sales trends and opportunities for growth.
4. Assess the impact of promo codes and discounts on customer spending.
5. Analyze preferred payment methods and shipping choices.
6. Evaluate the effect of subscription status on sales performance.
7. Provide actionable recommendations to optimize sales strategies.
8. Offer a strategic framework to drive long-term business growth and customer engagement.

METHODOLOGY

For this project, I used **SQL** for Data Cleaning & Analysis, followed by **Microsoft Power BI** to create interactive dashboards and visualizations to show shopping trends, customer behavior and product performance.

DATA DESCRIPTION

The data for this project was sourced from Kaggle. You can access the dataset [here](#) . Below is a breakdown of the key columns in the dataset and their relevance to this analysis:

Customer ID: This column serves as a unique identifier for each customer, enabling us to differentiate between individuals.

Age: The age column provides insights into the age demographics of our customers, helping us understand their preferences and behaviors.

Gender: This column showcases the gender of the customers, enabling us to analyze buying patterns based on gender.

Item Purchased: Here, we can identify the specific products that customers have bought, allowing us to gain an understanding of popular choices.

Category: The category column categorizes the products into different groups such as clothing, footwear, and more, aiding us in analyzing trends within specific product categories.

Purchase Amount (USD): This column reveals the amount customers spent on their purchases, providing insights into their spending habits.

Location: The location column indicates the geographical location of customers, which can help identify regional trends and preferences.

Size: This column denotes the size of the purchased products, assisting in understanding size preferences across different categories.

Color: Here, we can determine the color preferences of customers, aiding in analyzing color trends and their impact on purchasing decisions.

Season: The season column allows us to identify the season during which customers made their purchases, enabling us to explore seasonal shopping trends.

Review Rating: This column showcases the ratings given by customers, providing valuable feedback on product satisfaction and quality.

Subscription Status: This column indicates whether customers have opted for a subscription status, which can help us understand customer loyalty and engagement.

Shipping Type: Here, we can identify the different shipping methods used to deliver products to customers, shedding light on preferred shipping options.

Discount Applied: This column indicates whether a discount was applied to the purchased products, enabling us to analyze the impact of discounts on customer behavior.

Promo Code Used: Here, we can identify whether customers utilized promo codes during their purchases, helping us evaluate the effectiveness of promotional campaigns.

Payment Method: The payment method column showcases the various methods used by customers to make their purchases, allowing us to analyze preferred payment options.

Frequency of Purchases: This column provides insights into the frequency at which customers make purchases, helping us identify patterns and customer buying habits.

DATA IMPORT AND DATABASE SETUP




I imported the data into MySQL Workbench using the Import Table Wizard for cleaning and analysis.

DATA CLEANING AND TRANSFORMATION

Here I checked for duplicates in the data and then standardized it

Check for duplicates

```
1  -- DATA CLEANING
2  -- Check for duplicates
3  • SELECT Customer_ID, COUNT(*)
4    FROM sales_info
5    GROUP BY Customer_ID
6    HAVING COUNT(*) > 1;
7
8  -- STANDARDIZE DATA
```

Result Grid |  Filter Rows: | Export:  | Wrap Cell Content: 

Customer_ID	COUNT(*)
-------------	----------

No duplicates were found in the data.

Standardize Data

- Checked if any trim is required or presence misspelt words, none was found.

```
8  -- STANDARDIZE DATA
9  -- Check if any trim is required or misspelt words and Modify
10 • SELECT DISTINCT Item_Purchased
11    FROM sales_info
12    ORDER BY 1;
13
14 • SELECT DISTINCT Category
15    FROM sales_info
16    ORDER BY 1;
17
18 • SELECT DISTINCT Location
19    FROM sales_info
20    ORDER BY 1;
21
22 • SELECT DISTINCT Color
23    FROM sales_info
24    ORDER BY 1;
25
26 • SELECT DISTINCT Season
```

```
26 • SELECT DISTINCT Season
27     FROM sales_info
28     ORDER BY 1;
29
30 • SELECT DISTINCT Payment_Method
31     FROM sales_info
32     ORDER BY 1;
33
34 • SELECT DISTINCT Location
35     FROM sales_info
36     ORDER BY 1;
37
38 • SELECT DISTINCT Shipping_Type
39     FROM sales_info
40     ORDER BY 1;
41
42 • SELECT DISTINCT PreferredPayment_Method
43     FROM sales_info
44     ORDER BY 1;
```

DATA ANALYSIS AND QUERYING

I used SQL to perform the following analyses on the data:

1. **Customer Behavior Analysis**
2. **Product Performance Analysis**
3. **Sales and Marketing Analysis**

Below are screenshots of the SQL queries along with the corresponding questions they address.

```
46  -- DATA ANALYSIS
47  -- CUSTOMER BEHAVIOR ANALYSIS
48  -- How many unique customers are there
49  • SELECT COUNT(DISTINCT Customer_ID) as Customers_Count
50    FROM sales_info;
51
52  -- What is the overall distribution of customer ages in the dataset?
53  • SELECT ROUND(AVG(Age),0) AS Avg_age
54    FROM sales_info;
55
56  -- What is the mode of the age values?
57  • SELECT age, COUNT(*) AS frequency
58    FROM sales_info
59   GROUP BY age
60   ORDER BY frequency DESC
61   LIMIT 1;
62
63  -- Which gender has the highest Total Sales Amount
64  • SELECT Gender, SUM(PurchasedAmount_USD) AS Total_sales
65    FROM sales_info
66   GROUP BY Gender
67   ORDER BY Total_sales DESC;
```

```
69  -- Which gender has the highest number of purchases
70  • SELECT Gender, COUNT(Gender) AS Number_of_Purchases
71    FROM sales_info
72   GROUP BY Gender
73   ORDER BY Number_of_Purchases DESC;
74
75  -- Which Age Category has the highest number of purchases and Total Sales
76  -- First Add a new column Age_Category to categorize the ages
77  • ALTER TABLE sales_info
78    ADD COLUMN Age_Category VARCHAR(20) AFTER Age;
79
80  • UPDATE sales_info
81    SET Age_Category = CASE
82      WHEN Age < 13 THEN 'Child'
83      WHEN Age BETWEEN 13 AND 19 THEN 'Teenager'
84      WHEN age BETWEEN 20 AND 35 THEN 'Young Adult'
85      WHEN age BETWEEN 36 AND 55 THEN 'Adult'
86      ELSE 'Senior'
87    END;
88
89  • SELECT Age_Category, COUNT(*) as Number_of_Purchases, SUM(PurchasedAmount_USD) AS Total_Sales
90    FROM sales_info
91   GROUP BY Age_Category
```

```

89 • SELECT Age_Category, COUNT(*) as Number_of_Purchases, SUM(PurchasedAmount_USD) AS Total_Sales
90 FROM sales_info
91 GROUP BY Age_Category
92 ORDER BY Number_of_Purchases DESC, Total_Sales DESC;
93
94 -- How does the frequency of purchases vary across different age groups?
95 • SELECT Age_Category, SUM(CASE WHEN FrequencyOf_Purchases = 'Weekly' THEN 1 ELSE 0 END) AS Weekly,
96     SUM(CASE WHEN FrequencyOf_Purchases = 'Bi-Weekly' THEN 1 ELSE 0 END) AS Bi_Weekly,
97     SUM(CASE WHEN FrequencyOf_Purchases = 'Fortnightly' THEN 1 ELSE 0 END) AS Fortnightly,
98     SUM(CASE WHEN FrequencyOf_Purchases = 'Quarterly' THEN 1 ELSE 0 END) AS Quarterly,
99     SUM(CASE WHEN FrequencyOf_Purchases = 'Every 3 Months' THEN 1 ELSE 0 END) AS Every_3_Months,
100     SUM(CASE WHEN FrequencyOf_Purchases = 'Annually' THEN 1 ELSE 0 END) AS Annually
101 FROM sales_info
102 GROUP BY Age_Category
103 ORDER BY Weekly DESC ;
104
105 -- Most common to least common interval between purchases (ordering frequency_of_purchases)
106 • SELECT FrequencyOf_Purchases, COUNT(FrequencyOf_Purchases) AS Count_of_Frequency
107 FROM sales_info
108 GROUP BY FrequencyOf_Purchases
109 ORDER BY Count_of_Frequency DESC;
110
111 -- Are there any specific colors that are more popular among customers?

```

```

111 -- Are there any specific colors that are more popular among customers?
112 • SELECT Color, COUNT(*) AS Customer_Count
113 FROM sales_info
114 GROUP BY Color
115 ORDER BY Customer_Count DESC;
116
117 -- What are the number of customers that purchased with a subscription vs. without
118 • SELECT Subscription_Status, COUNT(*) AS Customer_Count
119 FROM sales_info
120 GROUP BY Subscription_Status
121 ORDER BY Customer_Count DESC;
122
123 -- How many subscribed customers use discounts vs unsubscribed?
124 • SELECT Subscription_Status,Discount_Applied, COUNT(Discount_Applied) AS Discounted_Customers
125 FROM sales_info
126 GROUP BY Discount_Applied,Subscription_Status;
127
128 -- PRODUCTS ANALYSIS
129 -- How many distinct items and categories are sold?
130 • SELECT COUNT(DISTINCT Item_purchased) as Items, COUNT(DISTINCT Category) as Categories
131 FROM sales_info;
132

```



```

133 -- Check the Items and categories names
134 • SELECT DISTINCT Item_purchased
135 FROM sales_info;
136
137 • SELECT DISTINCT Category
138 FROM sales_info;
139
140 -- How does the average purchase amount vary across different product categories?
141 • SELECT Category, ROUND(AVG(PurchasedAmount_USD),2) AS Average_PurchasedAmount
142 FROM sales_info
143 GROUP BY Category;
144
145 -- Which category has the most number of purchases and Total_Sales?
146 • SELECT Category, COUNT(*) AS Number_of_Purchases, SUM(PurchasedAmount_USD) AS Total_Sales
147 FROM sales_info
148 GROUP BY Category
149 ORDER BY Total_Sales DESC, Number_of_Purchases DESC;
150
151 -- What are the most commonly purchased items in each category?
152 • WITH CTE_rank AS
153 (
154 SELECT Item_Purchased, Category, COUNT(Item_Purchased) AS Item_count, ROW_NUMBER() OVER(PARTITION BY Category ORDER BY COUNT(Item_Purchased) DESC) AS row
155 FROM sales_info
156 )
157
158 SELECT Item_Purchased, Category, Item_count, row_num
159 FROM CTE_rank
160 WHERE row_num = 1;
161
162 -- Are there any correlations between the size of the product and the purchase amount?
163 • SELECT Size, COUNT(*) AS Customer_Count
164 FROM sales_info
165 GROUP BY Size
166 ORDER BY Customer_Count DESC;
167
168 -- Which shipping type is preferred by customers for different product categories?
169 • SELECT Category, Shipping_Type, COUNT(*) AS Customer_Count
170 FROM sales_info
171 GROUP BY Category, Shipping_Type
172 ORDER BY Customer_Count DESC;
173

```

```

174 -- What are the top 5 Product Category & Items' Average Ratings?
175 • SELECT Category, Item_Purchased, ROUND(AVG(Review_Rating),2) AS Average_rating
176 FROM sales_info
177 GROUP BY Category, Item_Purchased
178 ORDER BY Average_rating DESC
179 LIMIT 5;
180
181 -- What are the bottom 5 Product Category & Items' Average Ratings?
182 • SELECT Category, Item_Purchased, ROUND(AVG(Review_Rating),2) AS Average_rating
183 FROM sales_info
184 GROUP BY Category, Item_Purchased
185 ORDER BY Average_rating ASC
186 LIMIT 5;
187
188 -- What are the General Category Average Ratings?
189 • SELECT Category, ROUND(AVG(Review_Rating),2) AS Average_rating
190 FROM sales_info
191 GROUP BY Category
192 ORDER BY Average_rating DESC
193 LIMIT 5;
194
195 -- SALES AND MARKETING ANALYSIS
196 -- Which season has the most number of purchases and Total Sales?

```

```

195 -- SALES AND MARKETING ANALYSIS
196 -- Which season has the most number of purchases and Total Sales?
197 • SELECT Season, COUNT(*) AS Number_of_Purchases, SUM(PurchasedAmount_USD) AS Total_Sales
198 FROM sales_info
199 GROUP BY Season
200 ORDER BY Total_Sales DESC, Number_of_Purchases DESC;
201
202 -- What are the seasonal sales by category?
203 • SELECT Season,Category, SUM(PurchasedAmount_USD) AS Total_Sales
204 FROM sales_info
205 GROUP BY Season, Category
206 ORDER BY Season, Total_Sales DESC;
207
208 -- Which payment method is the most popular among customers?
209 • SELECT Payment_Method, COUNT(*) AS Number_of_Customers
210 FROM sales_info
211 GROUP BY Payment_Method
212 ORDER BY Number_of_Customers DESC ;
213
214 -- Are there any notable differences in purchase behavior between subscribed and non-subscribed customers?
215 • SELECT Subscription_Status, COUNT(Subscription_Status) as CustomerPurchase_Count
216 FROM sales_info
217 GROUP BY Subscription_Status

```

```

214 -- Are there any notable differences in purchase behavior between subscribed and non-subscribed customers?
215 • SELECT Subscription_Status, COUNT(Subscription_Status) as CustomerPurchase_Count
216 FROM sales_info
217 GROUP BY Subscription_Status
218 ORDER BY CustomerPurchase_Count;
219
220 -- Do customers who use promo codes tend to spend more than those who don't?
221 • SELECT PromoCode_Used, Gender, SUM(PurchasedAmount_USD) AS Total_Sales
222 FROM sales_info
223 GROUP BY PromoCode_Used, Gender
224 ORDER BY Total_Sales DESC;
225
226 -- What is the Popularity of shipping types & Impact on sales?
227 • SELECT Shipping_Type, COUNT(*) AS Number_of_Customers,
228       SUM(PurchasedAmount_USD) AS Total_Sales
229 FROM sales_info
230 GROUP BY Shipping_Type
231 ORDER BY Number_of_customers DESC, Total_Sales DESC;
232
233 -- How does the presence of a discount affect the purchase decision of customers?
234 • SELECT Discount_Applied, Gender, COUNT(*) as Number_of_Purchases
235 FROM sales_info
236 GROUP BY Discount_Applied, Gender;

```

```

238 -- Are there any noticeable differences in purchase behavior between different locations?
239 • SELECT Location, COUNT(*) AS Customer_Count
240 FROM sales_info
241 GROUP BY Location
242 ORDER BY Customer_Count DESC;
243
244 -- How does the average purchase amount AND total purchased amount differ between male and female customers?
245 • SELECT Gender, SUM(PurchasedAmount_USD) AS Total_PurchasedAmount, ROUND(AVG(PurchasedAmount_USD),2) AS Average_PurchasedAmount
246 FROM sales_info
247 GROUP BY Gender;
248
249 -- Add a new column Average_PurchasedAmount for the calculated average purchased amount per gender
250 • ALTER TABLE sales_info
251 ADD COLUMN Average_PurchasedAmount FLOAT AFTER PurchasedAmount_USD;
252
253 • WITH CTE AS
254 (
255 SELECT Gender, ROUND(AVG(PurchasedAmount_USD),2) AS Average_PurchasedAmount
256 FROM sales_info
257 GROUP BY Gender
258 )
259
260 UPDATE tdi_project.sales_info

```

```

246 FROM sales_info
247 GROUP BY Gender;
248
249 -- Add a new column Average_PurchasedAmount for the calculated average purchased amount per gender
250 • ALTER TABLE sales_info
251 ADD COLUMN Average_PurchasedAmount FLOAT AFTER PurchasedAmount_USD;
252
253 • WITH CTE AS
254 (
255 SELECT Gender, ROUND(AVG(PurchasedAmount_USD),2) AS Average_PurchasedAmount
256 FROM sales_info
257 GROUP BY Gender
258 )
259
260 UPDATE tdi_project.sales_info
261 JOIN CTE
262 ON sales_info.Gender = CTE.Gender
263 SET sales_info.Average_PurchasedAmount =CTE.Average_PurchasedAmount;
264

```

RESULTS AND FINDINGS

- There was a total of **3900 purchases** made and **total sales** was **\$233,081**.
- There were **4 distinct product categories**(Clothing, Footwear, Outerwear, Accessories) having 25 items.
- There were **50 distinct locations** where customers made purchases.
- The overall distribution of customer ages in the dataset exhibits an **average age** of **44 years** and a **mode** at **69 years**.

Sales and Number of Purchases by Gender

- **Total Sales** amount for **Male** is **\$157,890** which is **higher** than **Female \$75,191** making it **67.74%** of the Sales Amount.
- **Males** made the **most** number of purchases, a total of **2652** while **Females** made **1248**.

Sales by Age Group and Product Category

- **Adults** lead in total sales, particularly in **Clothing** with \$38,421 and 640 purchases, followed by **Accessories** (\$28,088) and **Footwear** (\$14,930).
- **Seniors** have strong sales in **Accessories** (\$21,102) and **Clothing** (\$29,680), though with fewer purchases than Adults.
- **Young Adults** show similar purchasing patterns, especially in **Clothing** (\$31,966) and **Accessories** (\$22,475).

- **Teenagers** contribute the least to sales across all categories, with a total of \$2,535 in Accessories and \$4,197 in Clothing.
- **Adults** in Product Category **Clothing** made up **16.41%** of Number of Purchases.

Frequency of Purchases across different Age Groups

- Frequency of purchases varied across different age groups, with the **adult category (Ages 36-55)** exhibiting the **highest frequency** of purchases.
- The **most common interval** between purchases is **Every 3 months** having a total of **584 purchases**

Sales and Number of Purchases by Product Category and Items

- Clothing had the highest total sales of **\$104,264** and highest total number of Purchases at 1737, followed by Accessories at 1240 , Footwear at 599, and Outerwear at 324.
- Outerwear has the lowest total sales of **\$18,524** and **lowest total number of purchases at 324.**
- The **average** purchase amount remained relatively **consistent** across **all categories**, with only minor variations in spending.

Most Commonly Purchased Items in each Category

- **Accessories Category:** The most commonly purchased item in the Accessories category is **jewelry**.
- **Clothing Category:** Within the Clothing category, the most commonly purchased item is **blouse**.
- **Footwear Category:** The most commonly purchased item in the Footwear category is **sandals**.
- **Outerwear Category:** The most commonly purchased item in the Outerwear category is **jacket**.

Seasonal Sales Performance

- **Fall** is the top season, achieving the highest total sales at \$60,018.
- **Spring** and **Winter** have nearly identical sales (\$58,679 and \$58,607, respectively), while **Summer** has the lowest sales at \$55,777.
- In all **seasons**, **Clothing** category was **leading** in **sales**.

Correlation between the Size of the Product and the Number of Purchases

- **Size M** had the **most purchases**, with a total of **1755**, followed by **Size L** with **1053 purchases**.

Payment Method by Popularity

- **Credit Card**: 696 purchases
- **Venmo**: 653 purchases
- **Cash**: 648 purchases
- **PayPal**: 638 purchases
- **Debit Card**: 633 purchases
- **Bank Transfer**: 632 purchases

Subscription Status, Discount Applied, Promo Codes

- **Unsubscribed** customers made the **most purchases**, a total of **2847** while **Subscribed** made **1053**.
- **Unsubscribed customers** with **no discount applied** in their purchases are **leading** with **2223 number of purchases**.
- Customers who **used promo codes** spend **more** than **those who don't**.
- **Males** who **used promo code** are the **leading** in sales with **\$99411**.
- **Female** customers **don't use promo code** and **discounts** in their purchases, the statistics show only male customers using.

Popularity of Shipping Types & Impact on Sales

- **Free Shipping** was the **most popular** shipping method and had the **highest sales** of **\$40,777**.
- **Express shipping** wasn't as popular but had the **2nd highest sales** of **\$ 39067**.
- The preferred shipping type for the **clothing** category is **standard shipping**.
- For the **accessories** category, **store pickup shipping** is the preferred option .
- **Free shipping** is the preferred shipping type for the **footwear and outerwear** categories.

Color Preference

- **Olive** emerged as the **most popular** color, with **177 purchases**, followed closely by **Yellow** at **174 purchases** and **Silver** with **173 purchases**.

Purchase Behavior between different Locations

- Based on the analysis, there are **no significant differences** in **purchase behavior** across locations. All locations show nearly identical total purchases, with no notable variations.

Top 5 Product Category & Items' Average Ratings

	Category	Item_Purchased	Average_rating
	Accessories	Gloves	3.86
	Footwear	Sandals	3.84
	Accessories	Hat	3.81
	Footwear	Boots	3.81
▶	Accessories	Handbag	3.78

Bottom 5 Product Category & Items' Average Ratings

	Category	Item_Purchased	Average_rating
▶	Clothing	Shirt	3.63
	Clothing	Jeans	3.65
	Clothing	Blouse	3.68
	Accessories	Scarf	3.7
	Clothing	Shorts	3.71

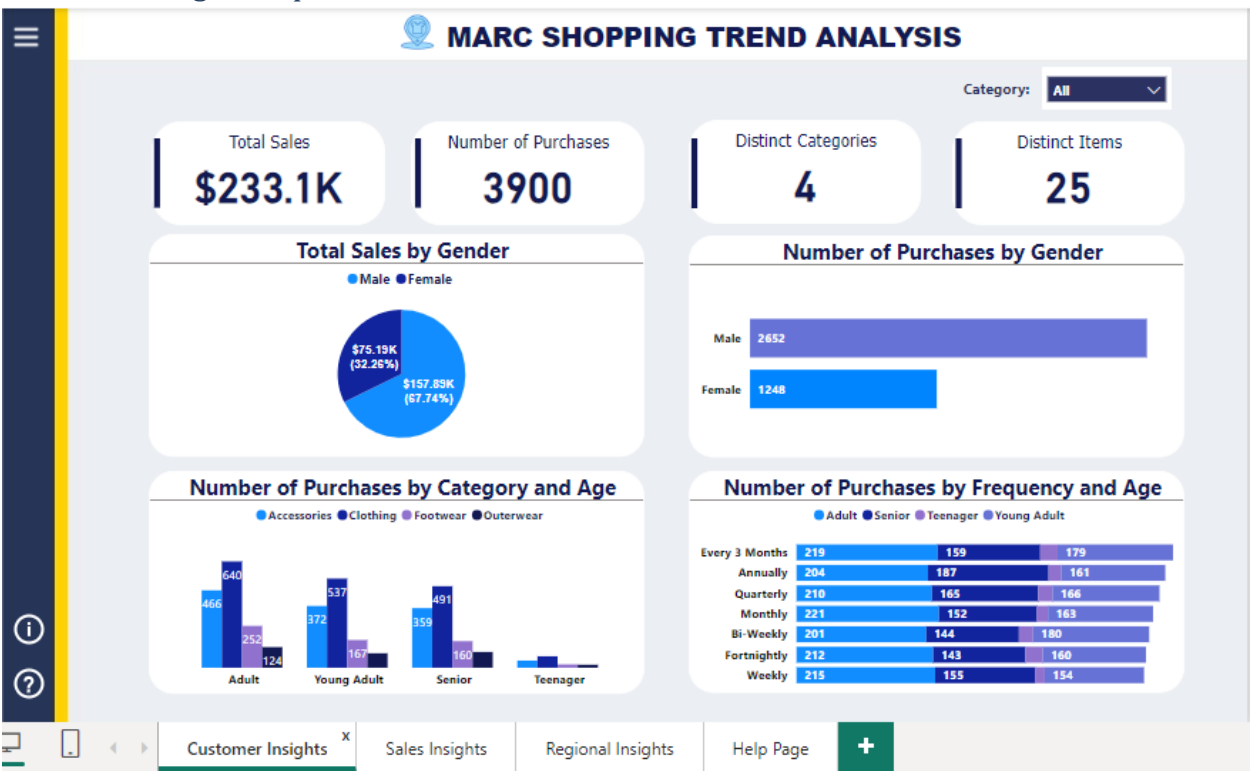
General Category Average Ratings

	Category	Average_rating
▶	Footwear	3.79
	Accessories	3.77
	Outerwear	3.75
	Clothing	3.72

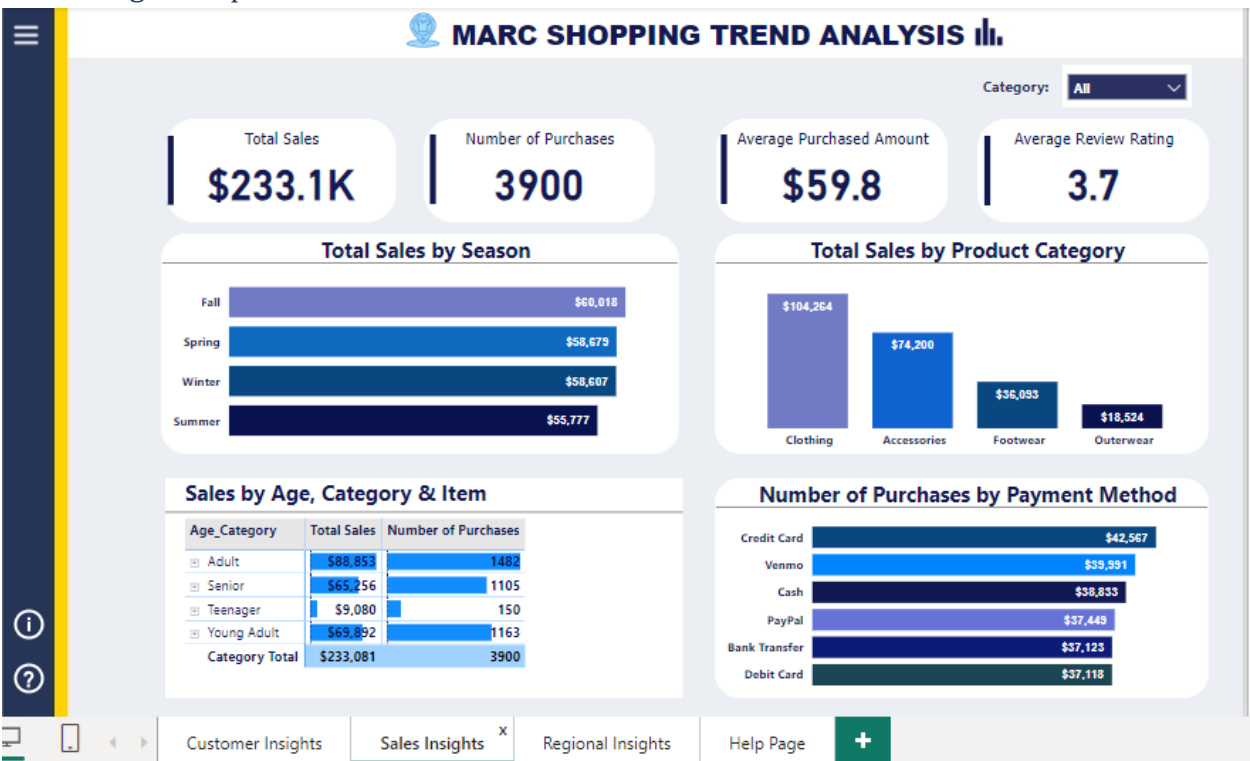
The average rating given by customers for each product category is consistent across all categories, with minimal variations.

DASHBOARD INTERACTIVITY AND USER EXPERIENCE

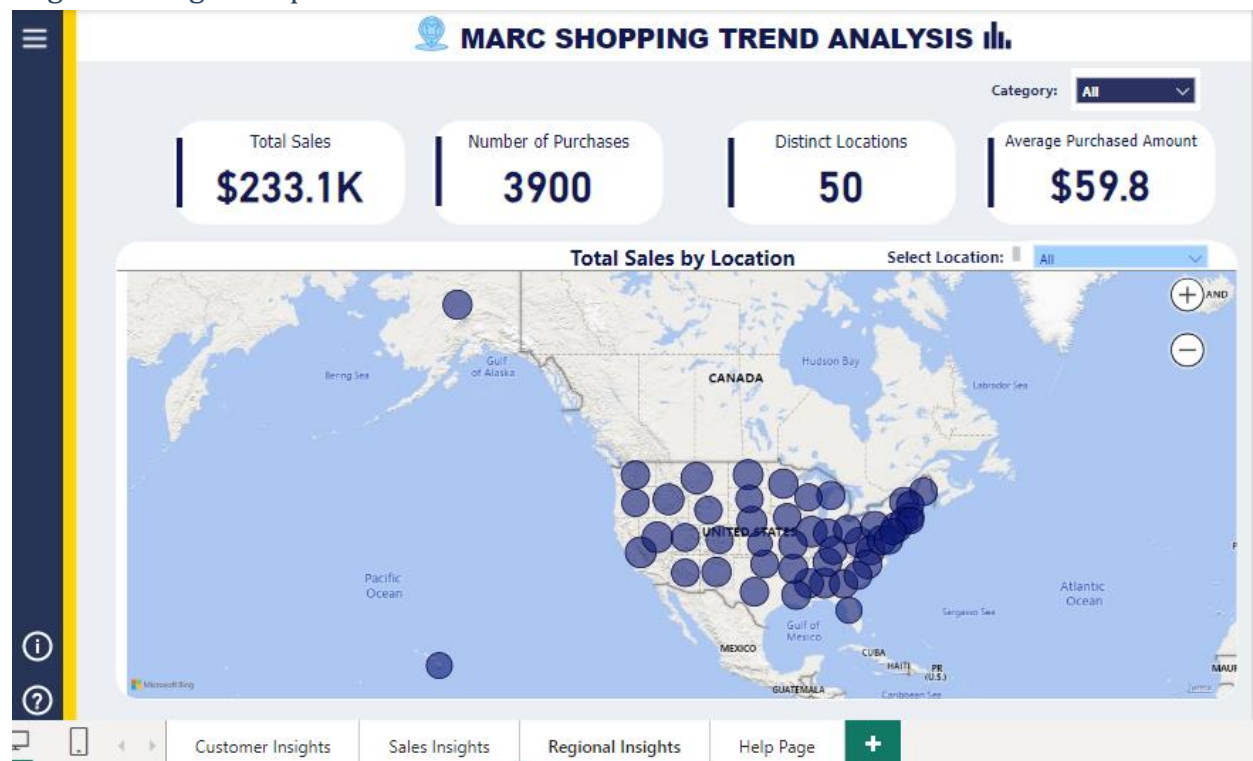
Customer Insights Report Dashboard



Sales Insights Report Dashboard



Regional Insights Report Dashboard



Help Page

HELP SECTION

This section provides instructions and guidance on how to navigate and interact with the report pages.

1. Navigation Tips

Menu Bar:
There is a **menu bar** on the left of each page that has an icon at the top which opens the **Navigation Pane**.
To **open** the Navigation Pane, press **Ctrl + Click** on the menu bar icon to expand the pane.
To **close** the Navigation Pane, press **Ctrl + Click on back arrow** located at the top-right corner of the Navigation Pane.

Navigation Pane:
The **Navigation Pane**, which provides quick access to different **pages** of the dashboard.
You can use this pane to jump to specific pages, such as **Sales Insights, Regional Insights and Customer Insights**. Simply press CTRL+ click on a page to view the page.

2. Filter Data

Use the **slicers** on the **top right of each page** to filter data by **product category**. On the **Regional Insights page**, you'll also find a **location slicer** above the map, allowing you to filter by **geographic region**. This enables a more detailed analysis of the data.

3. Interactive Features

Hover to Get Details:
Hover over any data point to get more detailed information, such as exact numbers.

Expand Matrix Details:
For the matrix visual, click the **plus (+) button** to expand and view more detailed analysis. This will allow you to drill down into the data and see additional information at a more granular level.

4. Contact for Support

Need more Help?
If you need more assistance with using this dashboard or interpreting the data, please contact me via email at fatmadahir23@gmail.com

Customer Insights Sales Insights Regional Insights Help Page ^x

RECOMMENDATIONS

1. Gender-Based Marketing Strategies

- **Target Male Customers More Strategically:** Since male customers contribute significantly more to both sales (\$157,890) and the number of purchases (2,652), marketing campaigns should be tailored to appeal more directly to this segment. Consider offering promotions or loyalty programs that incentivize male customers further, especially for top-selling categories like clothing and accessories.
- **Engage Female Customers with Discounts and Promotions:** Given that female customers make fewer purchases (1,248) and have a lower total sales value (\$75,191), targeted campaigns offering discounts, promotions, or exclusive product lines could drive greater engagement and sales. The lack of promo code usage among females is a key area to address through more tailored marketing.

2. Focus on High-Performing Product Categories

- **Prioritize Clothing in Marketing Campaigns:** Clothing consistently performs the best in terms of total sales (\$104,264) and the number of purchases (1,737). Continue to push this category with seasonal promotions and targeted campaigns, especially focusing on popular items like blouses.
- **Promote Accessories as an Upsell:** Accessories, though second in sales, present opportunities for bundling with other products like clothing. Consider creating product bundles or cross-promotions that encourage customers to buy accessories along with their clothing purchases, particularly jewelry and handbags.
- **Enhance Outerwear Marketing:** Outerwear has the lowest total sales (\$18,524) and number of purchases (324), suggesting a need for repositioning or reevaluating its appeal. Special offers, such as "Buy one get one free" or discounted outerwear with clothing purchases, could help boost sales in this category.

3. Age Group Targeting

- **Leverage Adult and Senior Segments for Upselling:** Adults and seniors contribute significantly to total sales, particularly in clothing and accessories. Tailor specific product recommendations and promotions to these age groups. For example, offer seniors discounts or special offers on clothing or accessories, and target adults with more sophisticated or trendy clothing items.
- **Engage Younger Audiences More Effectively:** Teenagers and young adults show weaker sales across categories. Consider creating more engaging, youth-oriented marketing strategies (e.g., influencer partnerships, social media campaigns, or exclusive product lines) to drive their purchases.

4. Seasonal Sales Strategies

- **Capitalize on Fall Sales:** Fall is the top season for total sales (\$60,018). Build on this by introducing fall-themed promotions, exclusive seasonal items, or limited-time offers that cater specifically to fall shopping habits.

- **Optimize for Spring and Winter:** Both spring and winter show strong sales (\$58,679 and \$58,607, respectively), with clothing leading. Target these seasons with tailored ads for both adults and seniors, focusing on clothing and accessories that fit the season's trends.
- **Address Lower Summer Sales:** Since summer has the lowest sales (\$55,777), consider revisiting summer product offerings or adjusting pricing to increase competitiveness in this period.

5. Payment Method and Customer Experience

- **Promote Credit Card and Venmo Usage:** Given that credit cards and Venmo are the most popular payment methods, further emphasize these options in checkout processes. Offering incentives for using certain payment methods (like cashback or discounts for credit card payments) could drive even higher sales.

6. Subscription Engagement and Promo Codes

- **Encourage Subscriptions for Exclusive Benefits:** Since unsubscribed customers make more purchases, there is an opportunity to boost subscriptions by offering unique perks like early access to sales, special discounts, or exclusive content.
- **Leverage Promo Codes for Increased Sales:** Since customers who use promo codes tend to spend more, continue offering well-targeted promotions to incentivize their use. Focus on increasing awareness among female customers, who currently aren't using promo codes.

7. Optimize Shipping Preferences

- **Enhance Free Shipping Offers:** Free shipping has the highest sales (\$40,777) and should continue to be highlighted as a key benefit. Consider expanding free shipping offers for larger orders or specific categories like footwear or outerwear.
- **Tailor Shipping Options by Category:** The preference for **store pickup** in accessories and **free shipping** in footwear and outerwear should guide how you market shipping options. Offering targeted promotions for specific shipping methods based on the product category could enhance customer satisfaction.

8. Color Preferences and Product Positioning

- **Focus on Popular Colors Like Olive:** Olive, yellow, and silver are the most popular colors. You could highlight these colors in marketing materials or launch exclusive color-themed campaigns to further boost sales for products in these shades.

9. Optimize for Size Preferences

- **Stock More of Popular Sizes (Size M):** Size M had the most purchases (1,755), so ensure that this size is always well-stocked and promoted. Similarly, ensure that popular sizes are easy to find and clearly displayed on your website to improve the shopping experience.

10. Location-Based Strategy

- **Focus on Online vs. In-Store Purchases:** Since there are no noticeable differences in purchase behavior across locations, focusing on online marketing strategies and product availability could streamline operations. You could optimize product placement for e-commerce or expand product lines for locations where demand is high.

11. Customer Frequency and Loyalty Programs

- **Build Loyalty Programs for High-Frequency Purchasers:** Adults (ages 36-55) exhibit the highest frequency of purchases. Implementing a loyalty program that rewards repeat purchases, such as points or tiered membership, could incentivize even more frequent buying behavior.

CONCLUSION

The analysis reveals key opportunities to optimize sales and enhance customer engagement. **Male customers** drive the majority of sales, with **clothing** being the **top**-performing category. There's a clear opportunity to **boost female customer** spending through **tailored promotions** and **incentives**, as they are currently less engaged with discounts and promo codes. Seasonal trends show **fall** as the peak period, while **summer** requires more strategic focus. Other recommendations include enhancing **shipping options**, leveraging **promo codes**, and targeting **adults and seniors** with **personalized offers**. Also, consistent average purchase amounts and uniform customer ratings across product categories suggest steady customer satisfaction. By acting on these insights, Marc can refine marketing strategies, increase sales, and deliver a more personalized and seamless shopping experience.