

Module 02

Data Visualization

PowerBI

Data Science Developer

Outline

- Essential Data Visualization
- Step, and Type Data Visualization
- Introduction to visualization tools Power BI
- Data Visualization with power BI
- Creating simple dashboard report in power BI
- Interpretation dashboard with storytelling

Essential Data Visualization

Data visualization is the presentation of data in a pictorial or graphical format.

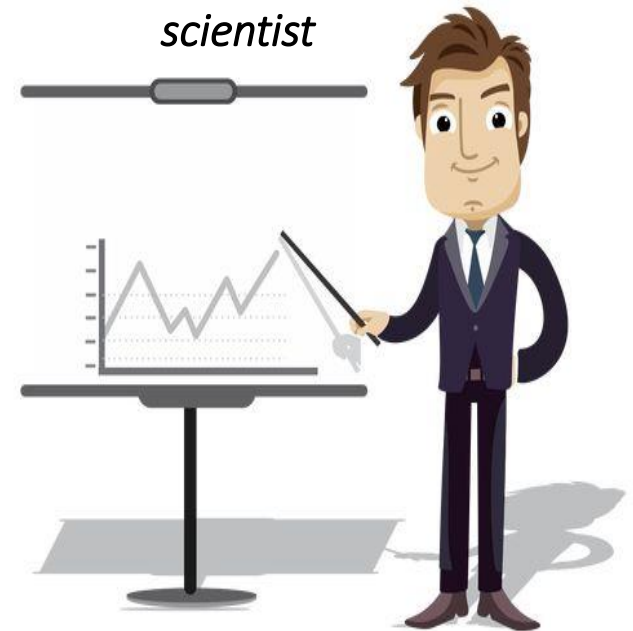


Why is data visualization important?

Because of the way the human brain processes information using charts or graphs to visualize large amounts of complex data is **easier** than poring over spreadsheets or reports.

Quick and easy way to convey concepts in a universal manner can **experiment with different scenarios** by making slight adjustments.

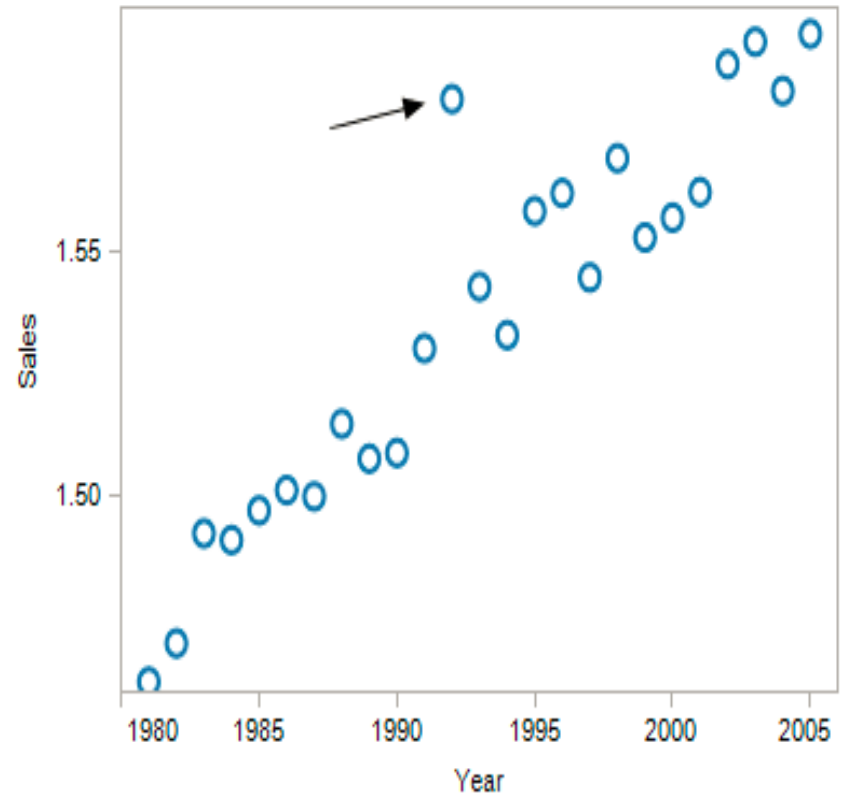
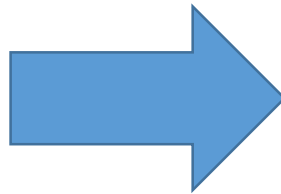
To be a proper data scientist



Illustration

Question :
Search the
outlier
number of
sales?

	A	B
1	Year	Sales
2	1981	1.4622
3	1982	1.47004
4	1983	1.49253
5	1984	1.49118
6	1985	1.49722
7	1986	1.50138
8	1987	1.50008
9	1988	1.51493
10	1989	1.50781
11	1990	1.50899
12	1991	1.53037
13	1992	1.58137
14	1993	1.54299
15	1994	1.53307
16	1995	1.55845
17	1996	1.56213
18	1997	1.54488
19	1998	1.56927
20	1999	1.55305
21	2000	1.5571
22	2001	1.56235
23	2002	1.58847
24	2003	1.59309
25	2004	1.58303
26	2005	1.5947



Much Faster, Isn't it?

Key : Knowing visualization with chart more
faster, because our brains process visual
information so efficiently

Step Data Visualization

Step 1

- Be clear on the question to be answered

Step 2

- Know your data and start with basic visualizations

Step 3

- Identify message of the visualizations

*) Get the most informative indicator

Step 4

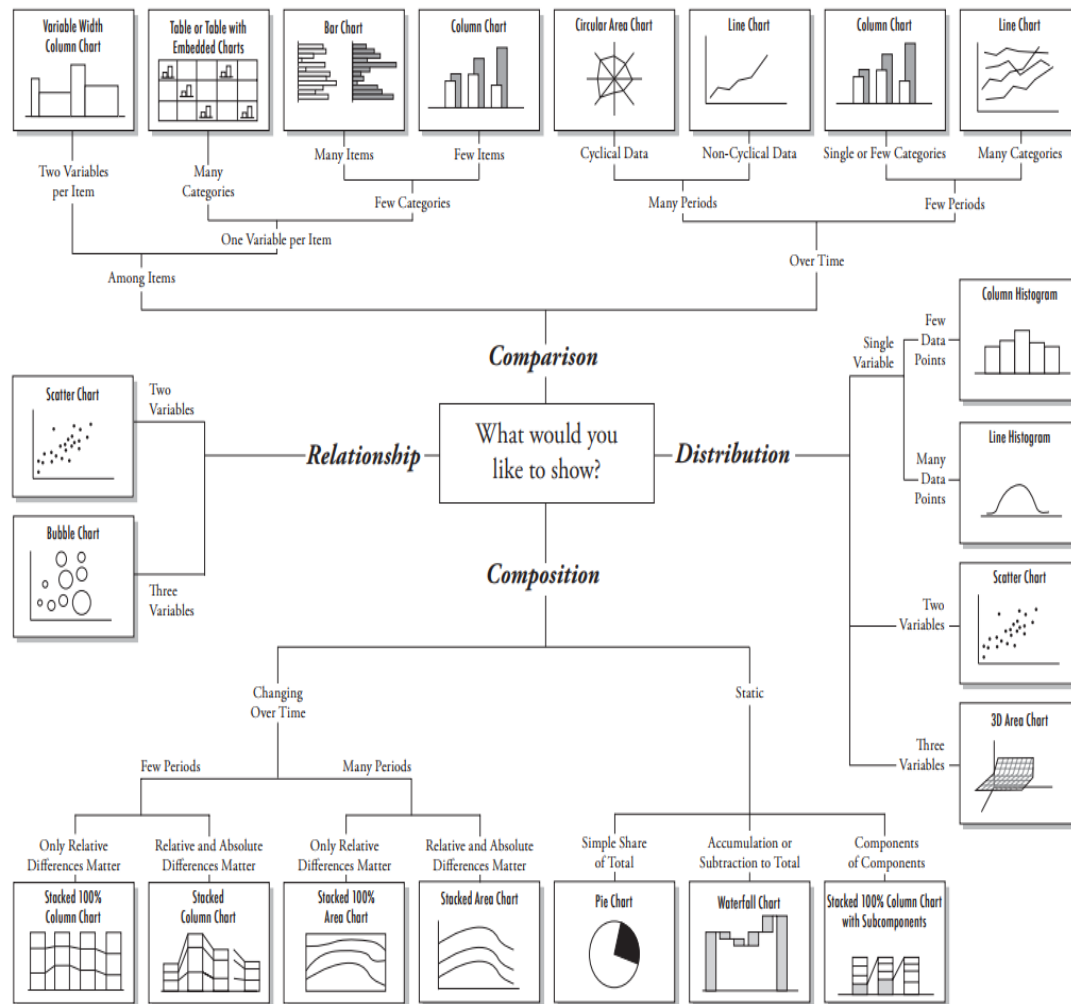
- Choose the right chart type

Step 3

- Get the conclusion

*) Result

Chart Suggestion - A Thought Starter

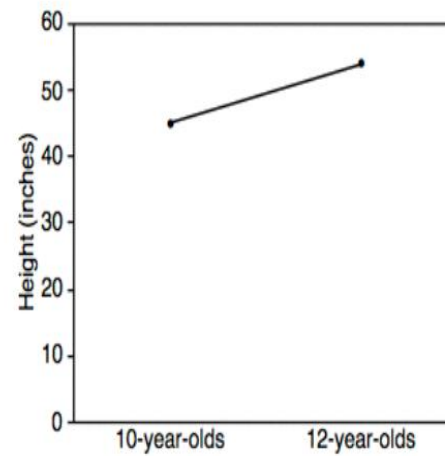
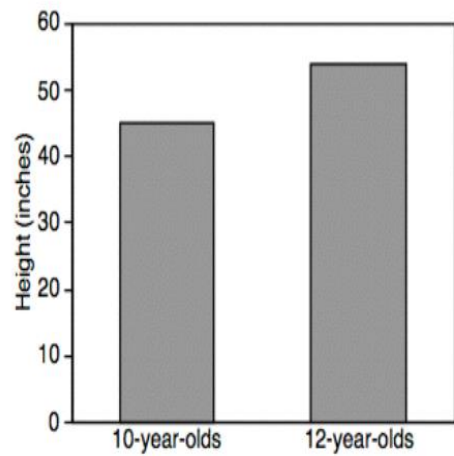
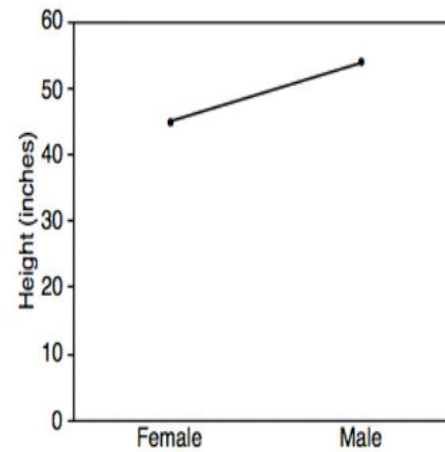
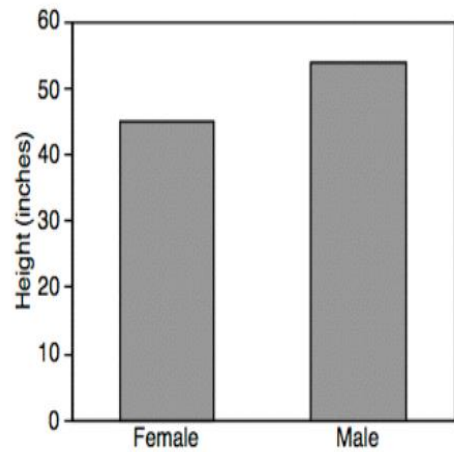


Comparison - Bar Chart



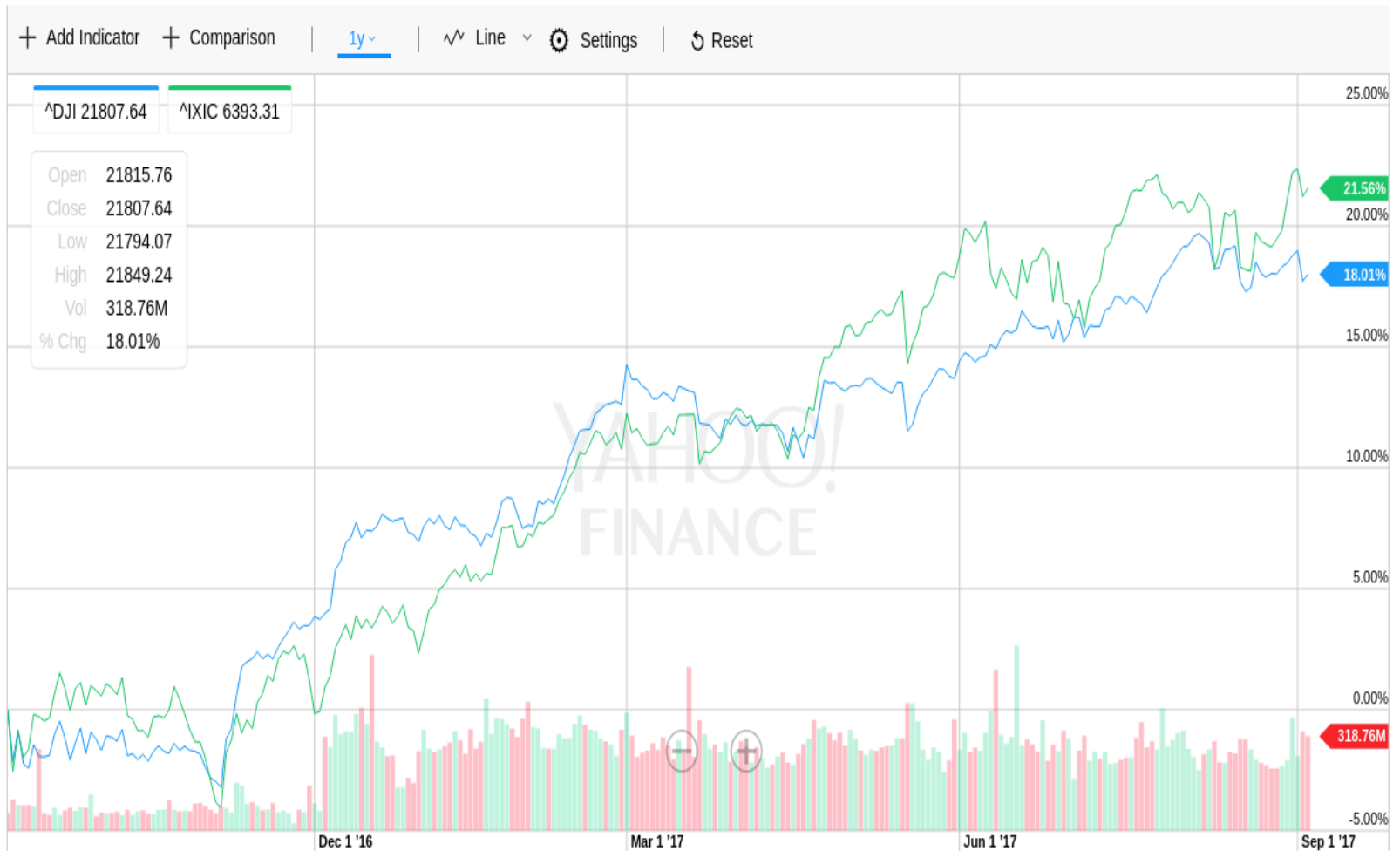
Bottles per
person per
week

Bar vs Line



Trends

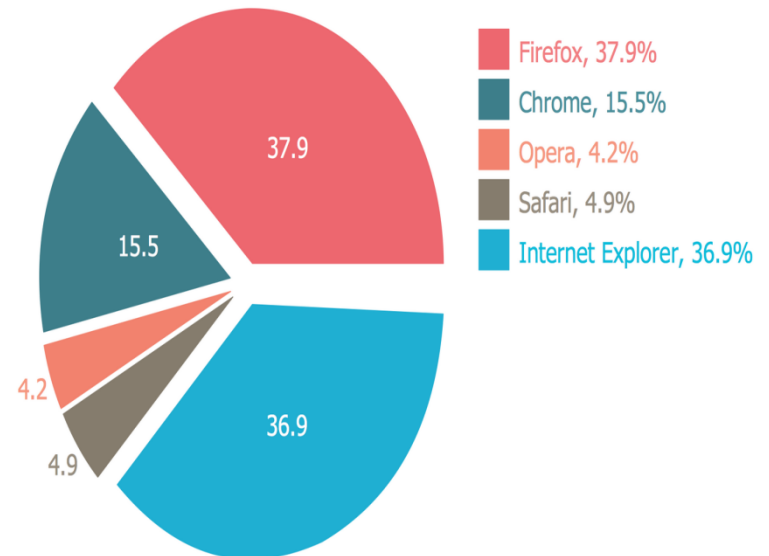
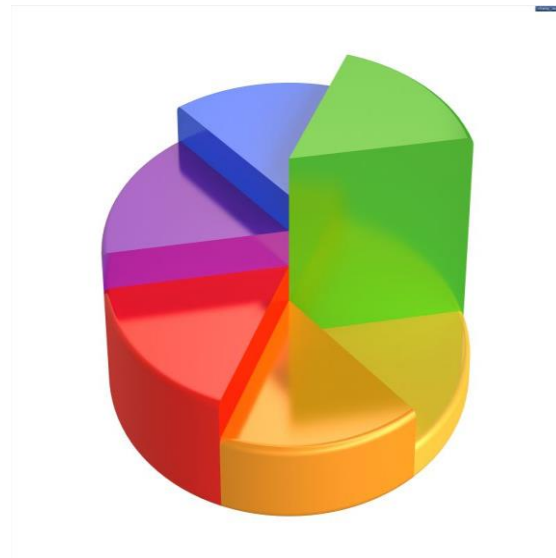
Dow Jones Industrial Average (^DJI) 21,807.64 +54.33 (0.25%) As of 4:56PM EDT. Market closed.



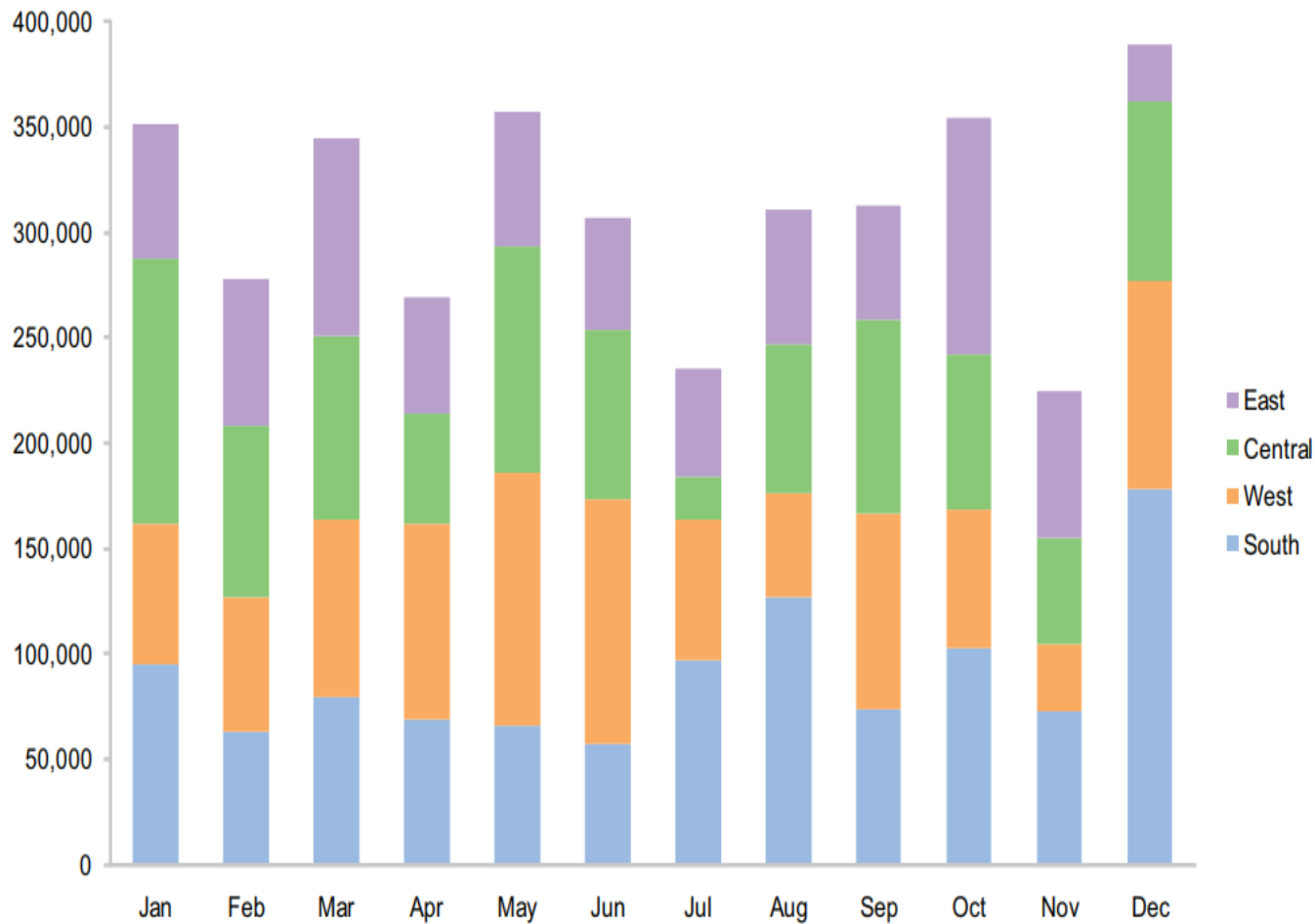
Proportions - Pie Charts



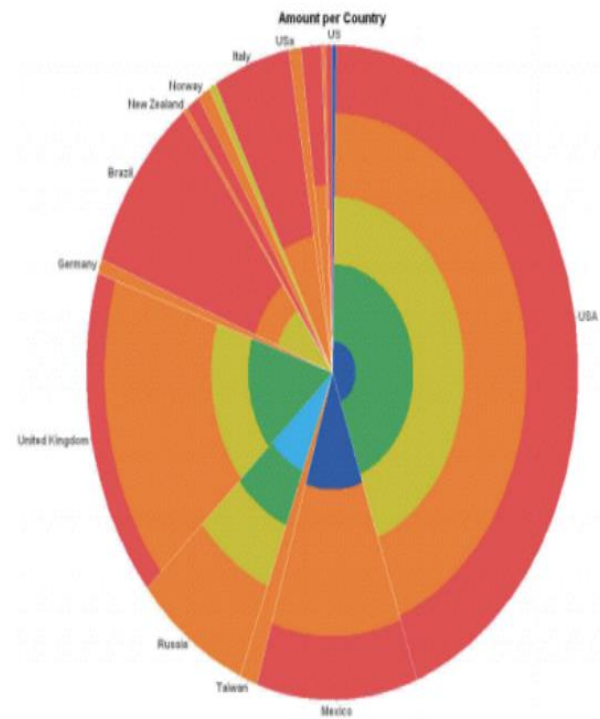
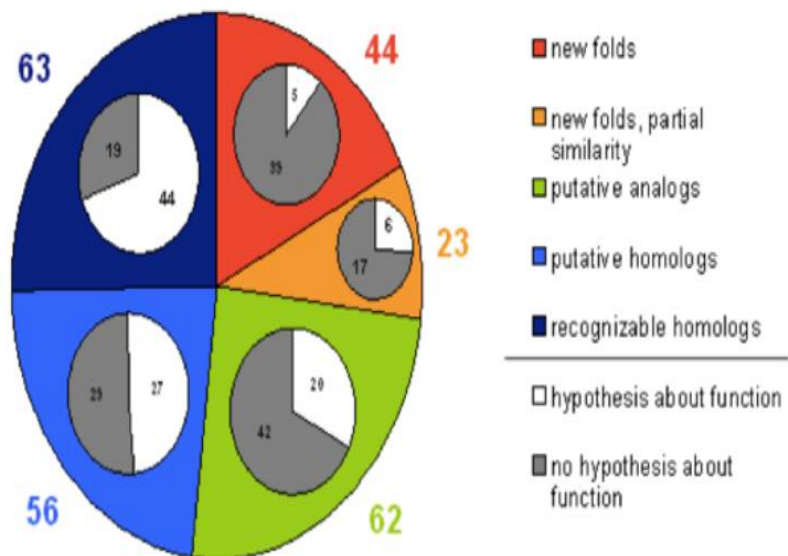
Proportions - Pie Charts



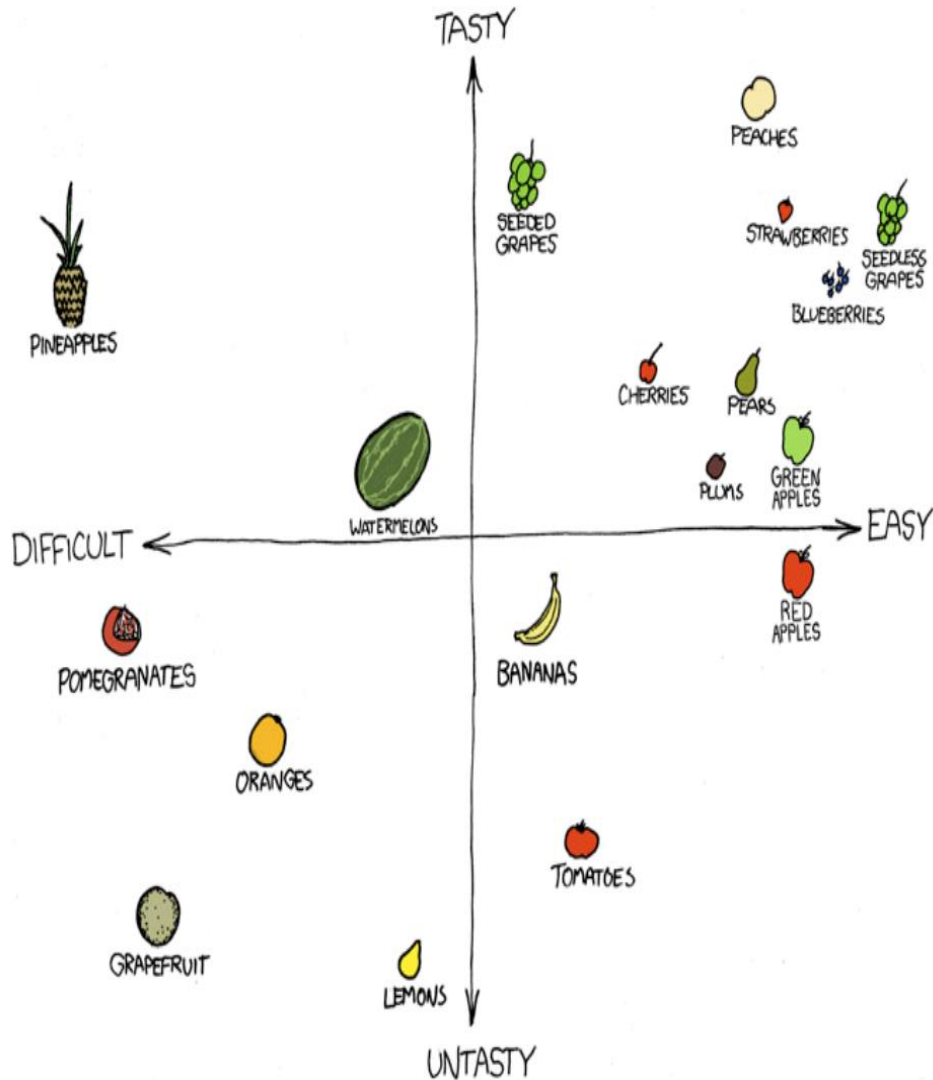
Proportions - Stacked Bar Chart



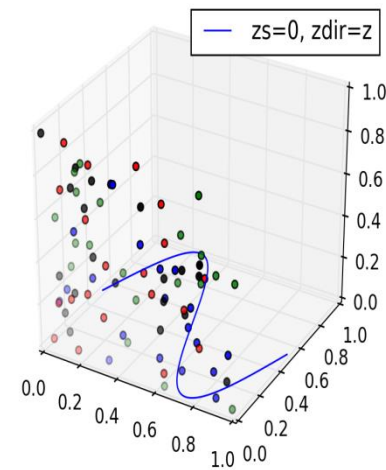
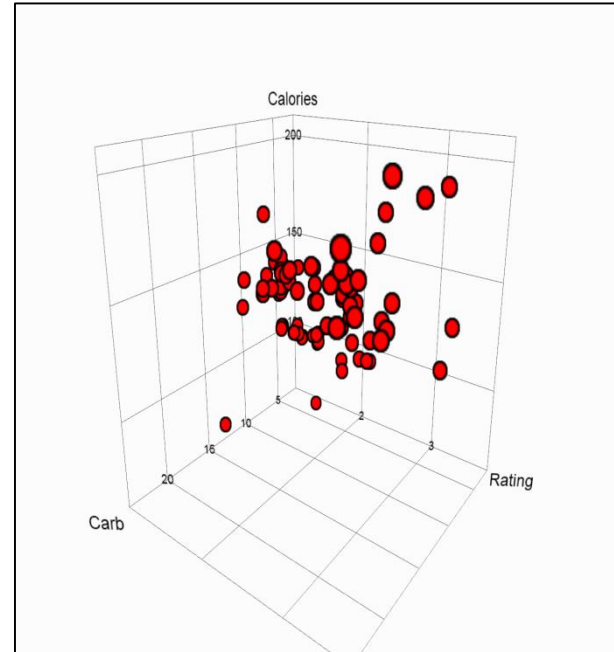
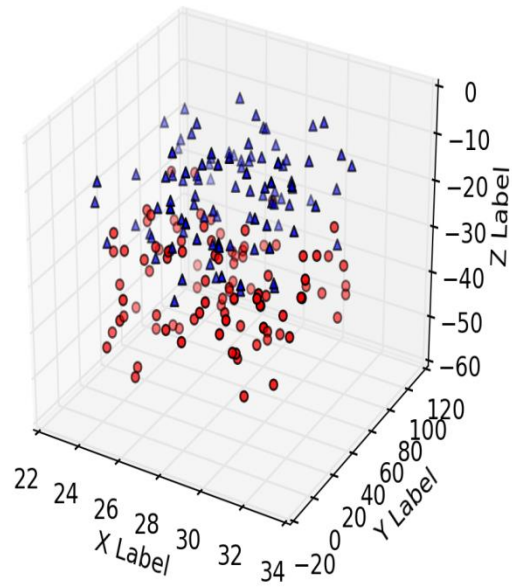
Don't



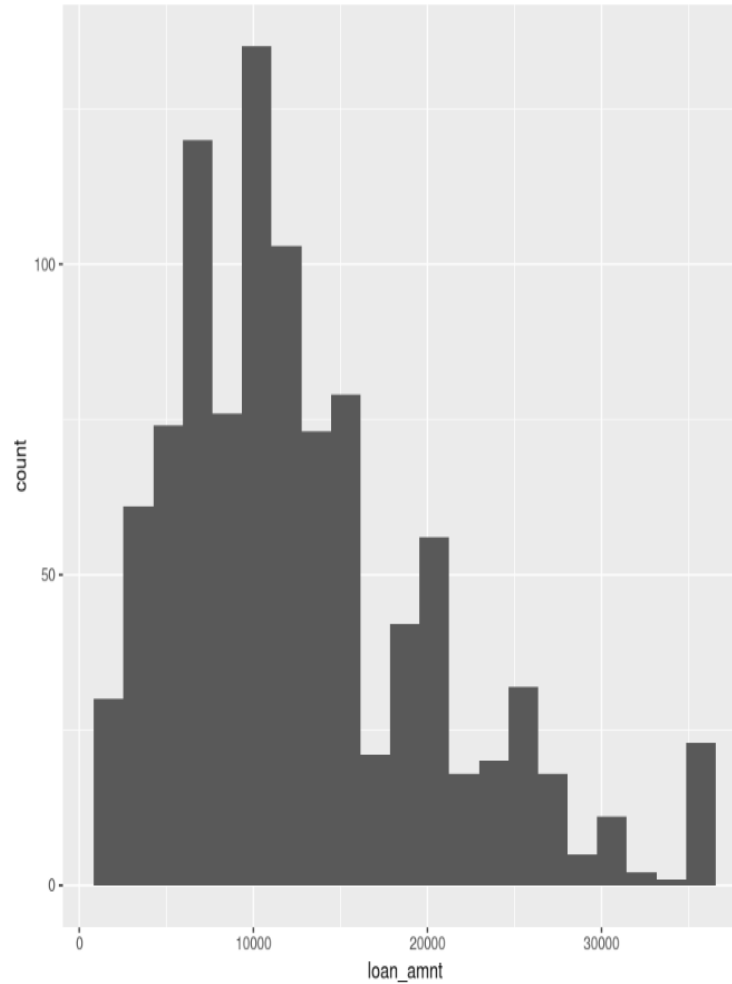
Correlation - Scatter Plot



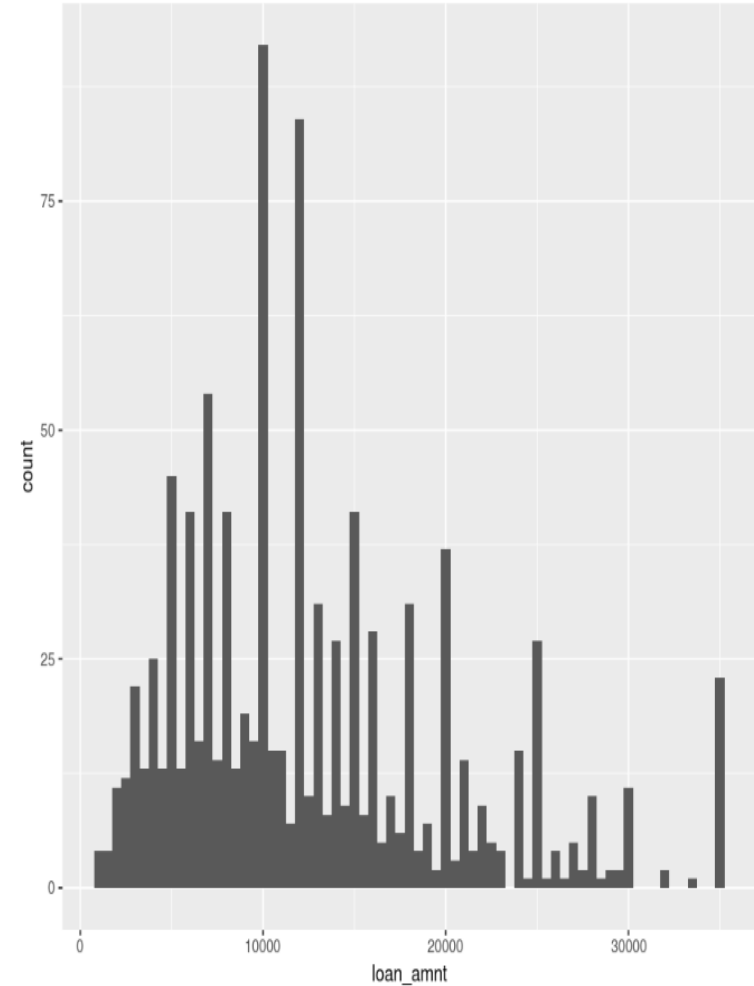
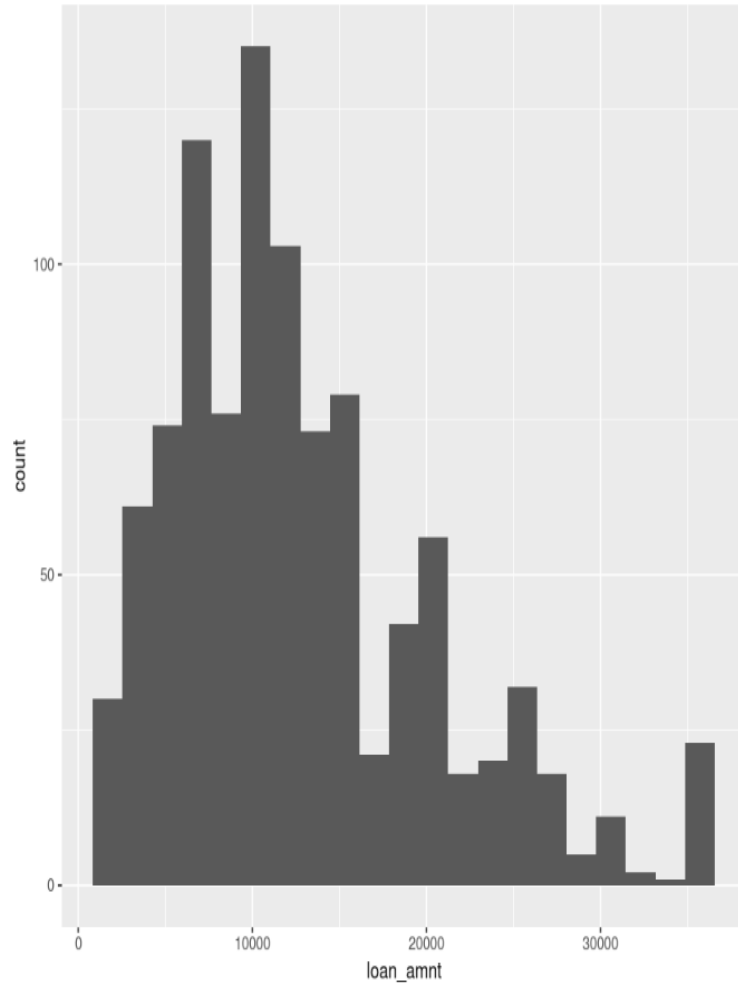
Don't



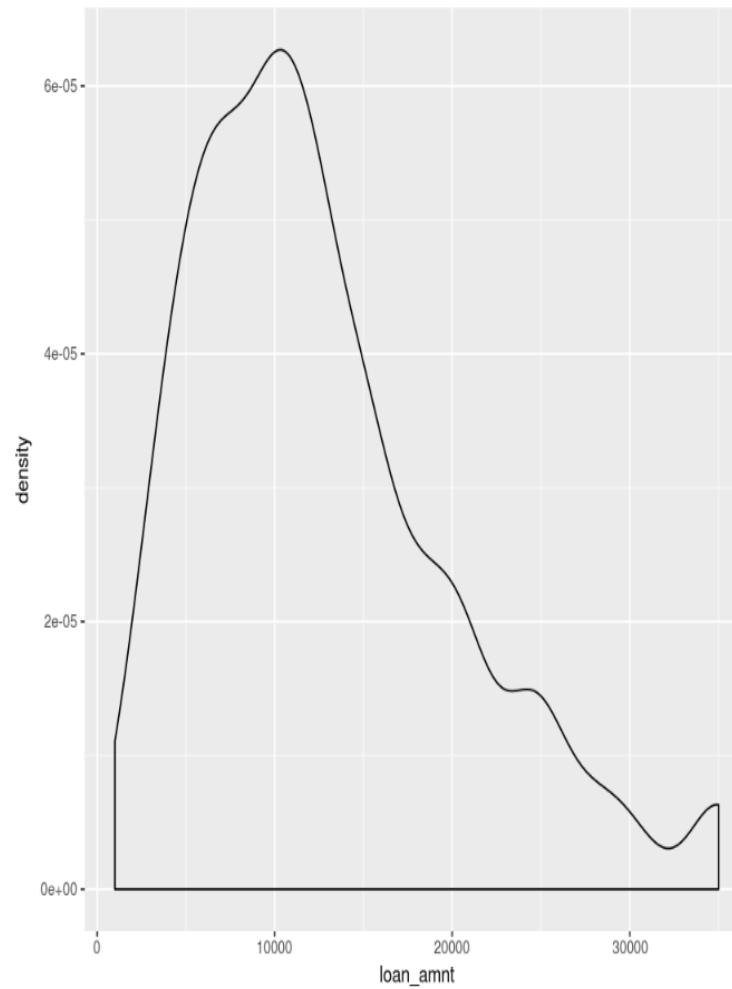
Distributions - Histogram



Distributions - Histogram - Binwidth



Distributions - Density



Data Visualization Tools

Some of python data visualization libraries can be used :

- Matplotlib → First python data visualization library
- Seaborn, Ggplot, Bokeh, Pygal, Etc....

Tools

- *Power BI (our focus this session)*
- Tableau
- Microstrategy
- Qlik
- Etc



*) Source : Gartner (February 2017)

Introduction to Power BI

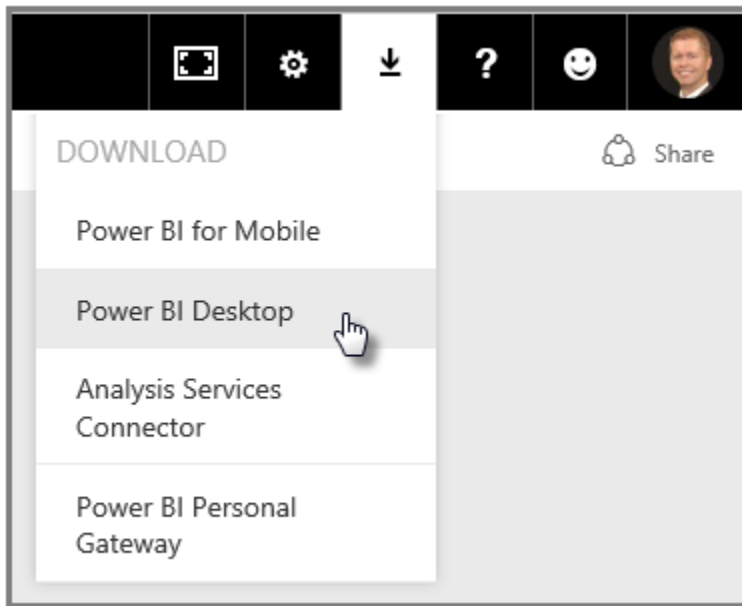


- Data Visualization tools from Microsoft
- Data established in 2013
- Cloud-based analytics and BI platform
- Best use cases for creating dashboard
- Connecting to another Microsoft tools such as office 365
- Integrated with Apps in mobile phone

Introduction to Power BI

Install Power BI Desktop

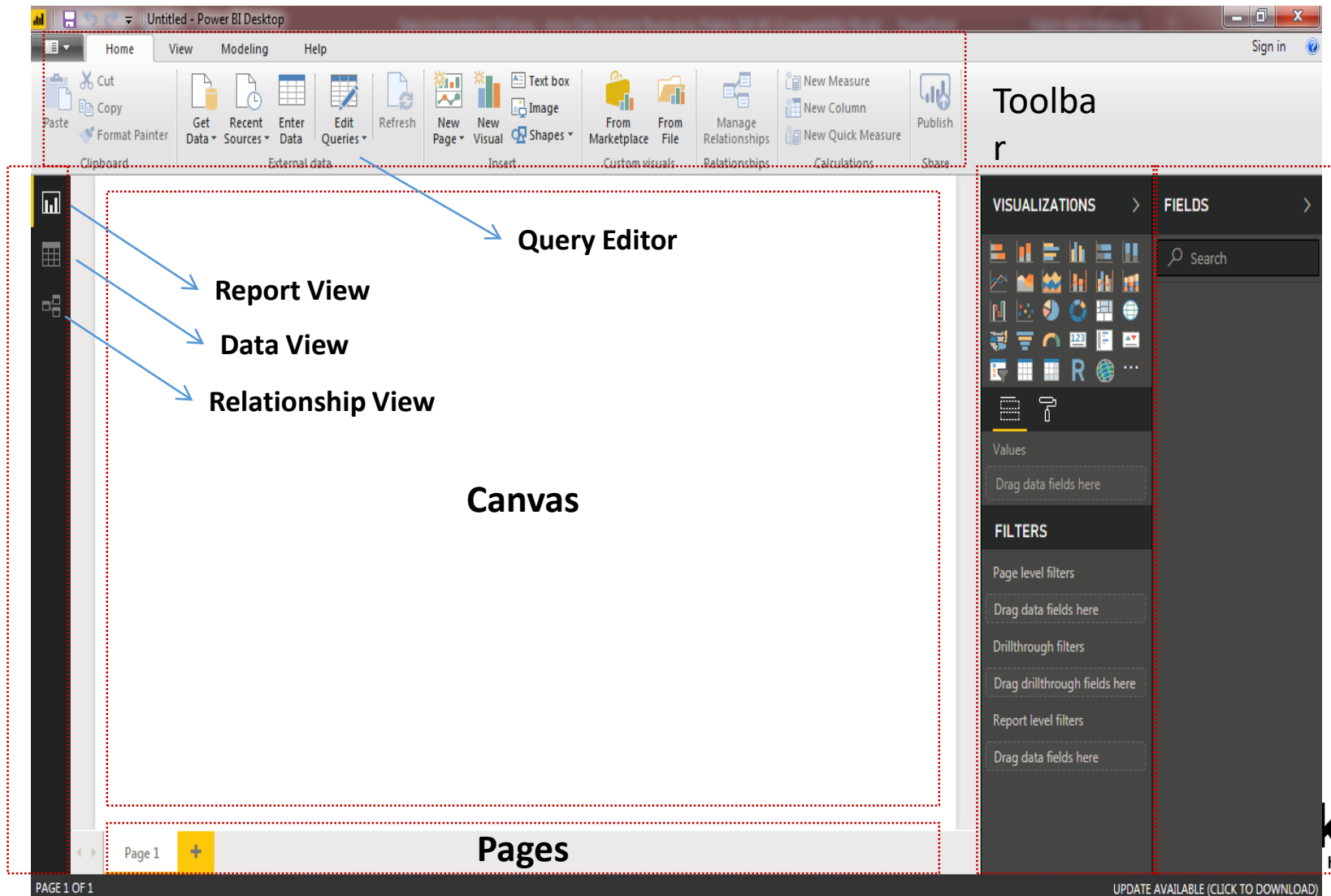
You can download Power BI Desktop from the **Power BI** service, by selecting the **gear** icon, then select **Power BI Desktop**



Power BI Desktop is installed as an application, and runs on your desktop

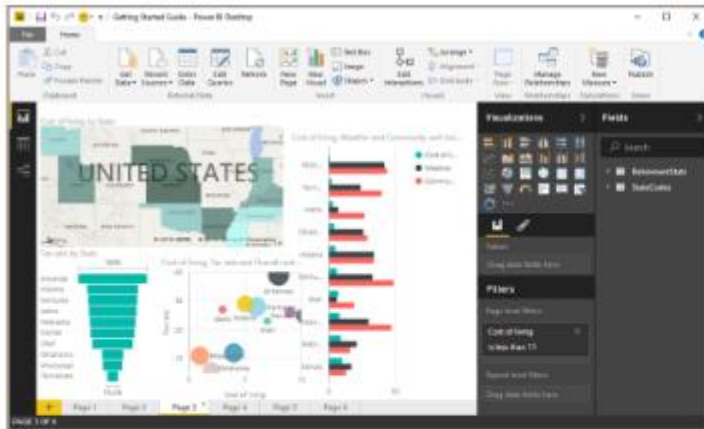
Introduction to Power BI

Power BI Features



Power BI Platform

Power BI Desktop



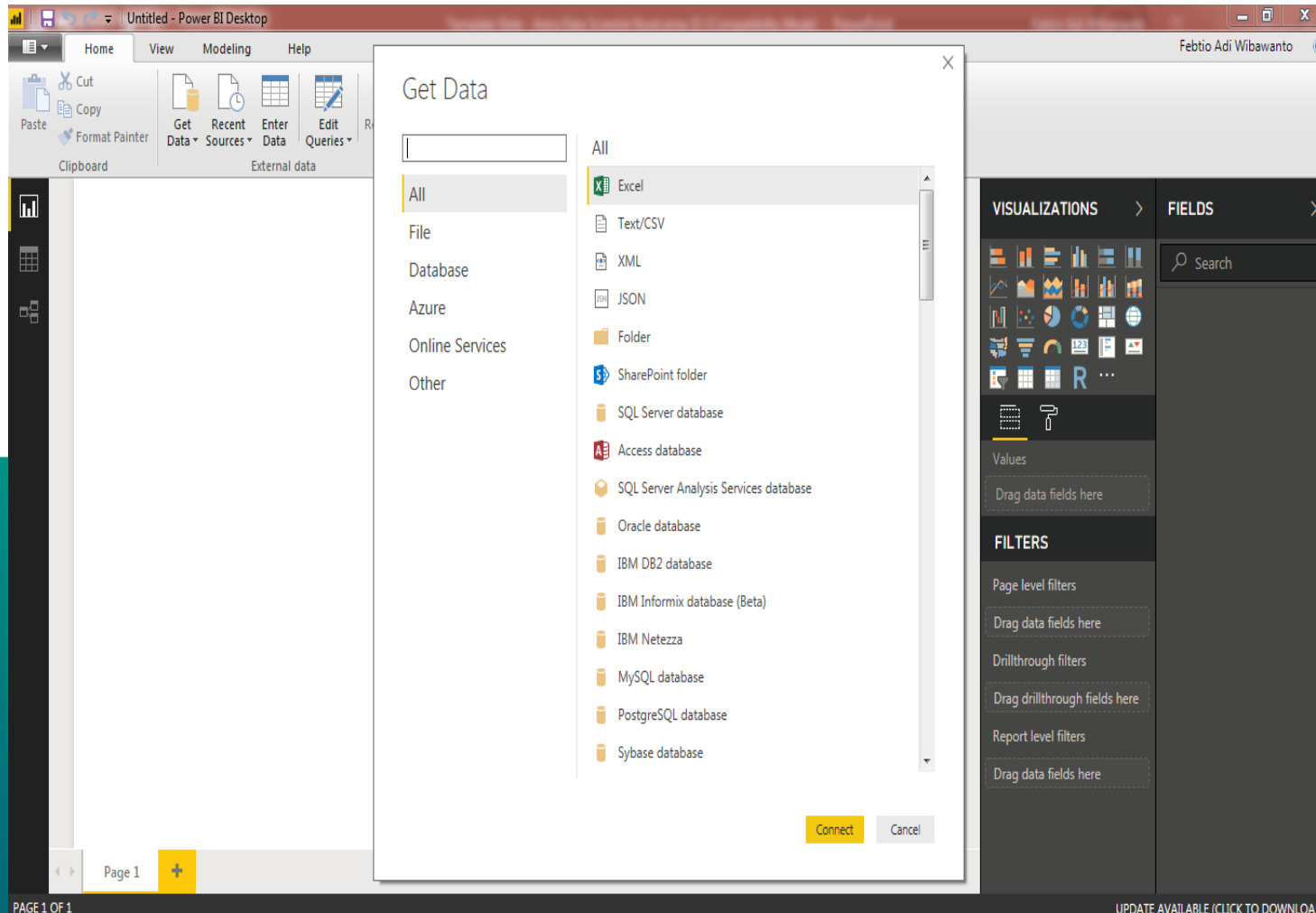
Power BI service



Power BI Mobile



Connecting the Data in Power BI




- very capable of connecting to users external sources including SAP HANA, JSON, MySQL, and more
- Microsoft Azure databases
- Online services like Salesforce and Google Analytics

Connect data to Web Services

Select **Get Data > Web** and paste the address:

<http://www.bankrate.com/finance/retirement/best-places-retire-how-state-ranks.aspx>



From Web

Enter a Web page URL

URL

<http://www.bankrate.com/finance/retirement/best-places-retire-how-state-ranks.aspx>

OK Cancel

When you select **OK**, the **Query** functionality of Power BI Desktop goes to work

Then, when we select **Edit**, Query Editor launches and a representative view of the table is presented.

Clean and Transform data in Query Editor

1. **In the ribbon**, many buttons are now active to interact with the data in the query
2. **In the left pane**, queries (one for each table, or entity) are listed and available for selection, viewing, and shaping
3. **In the center pane**, data from the selected query is displayed and available for shaping
4. **The Query Settings window appears**, listing the query's properties and applied steps

The screenshot displays the Microsoft Query Editor interface. The ribbon at the top includes tabs for File, Home, Transform, Add Column, View, and Help. The Transform tab is active, showing various data manipulation options. The left pane lists queries, with 'financials' selected. The center pane shows a table with 12 rows and 7 columns. The right pane displays the 'QUERY SETTINGS' window, which includes 'PROPERTIES' and 'APPLIED STEPS'.

Queries [2]

- Bankrate
- financials

Table: TransformColumnTypes(financials_Table, {"Segment", type text}, {"Country", type text}, {"Product", type

	Segment	Country	Product	Discount Band	1.2 Units Sold	1 ² 3 Manufacturing Price	1 ² 3 Sale Price
1	Government	Canada	Carretera	None	1618.5	3	
2	Government	Germany	Carretera	None	1321	3	
3	Midmarket	France	Carretera	None	2178	3	
4	Midmarket	Germany	Carretera	None	888	3	
5	Midmarket	Mexico	Carretera	None	2470	3	
6	Government	Germany	Carretera	None	1513	3	
7	Midmarket	Germany	Montana	None	921	5	
8	Channel Partners	Canada	Montana	None	2518	5	
9	Government	France	Montana	None	1899	5	
10	Channel Partners	Germany	Montana	None	1545	5	
11	Midmarket	Mexico	Montana	None	2470	5	
12	Enterprise	Canada	Montana	None	2665.5	5	

QUERY SETTINGS

PROPERTIES

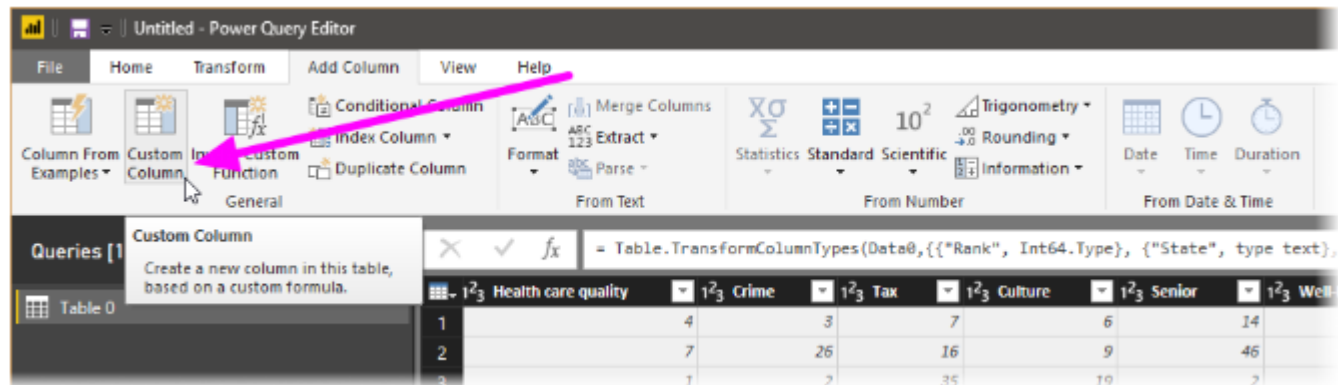
Name: financials

[All Properties](#)

APPLIED STEPS

- Source
- Navigation
- Changed Type

Shape data



Custom Column

New column name

new rank

Custom column formula:

```
=([Cost of living] + [Weather] + [Health care quality] +  
[Crime] + [Taxes] + [Culture] + [#"Well-being"]) / 8
```

Available columns:

State
Overall rank
Cost of living
Crime
Culture
Health care quality
Taxes

Combine and shape data

- Get data from:
http://en.wikipedia.org/wiki/List_of_U.S._state_abbreviations
- ***Remove the top two rows***
Home ribbon, select **Reduce Rows > Remove Rows > Remove Top Rows**
- ***Filter out Washington DC***
Select the drop-down arrow beside the Region Status column, then clear the checkbox beside **Federal district**
- ***Remove a few unneeded columns***
select **Remove Columns > Remove Columns.**
- ***Rename the columns, and the table itself*** – Let's rename them to *State Name* and *State Code*.
- Merge to *RetirementStats*. Then select **Combine > Merge Queries** from the **Homet** ab on the ribbon. Select state code.

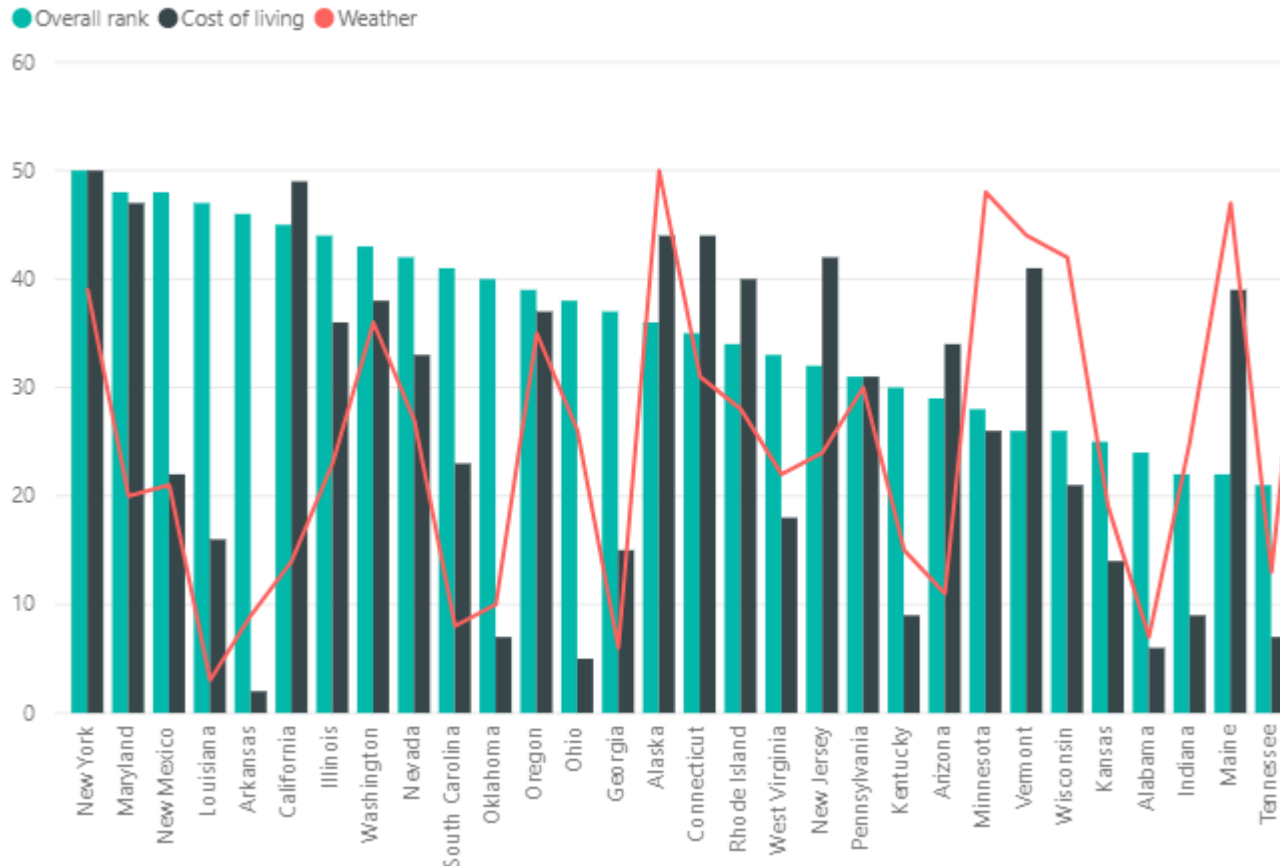
Build a Reports

- Use **Filled Map chart** for Column **State**



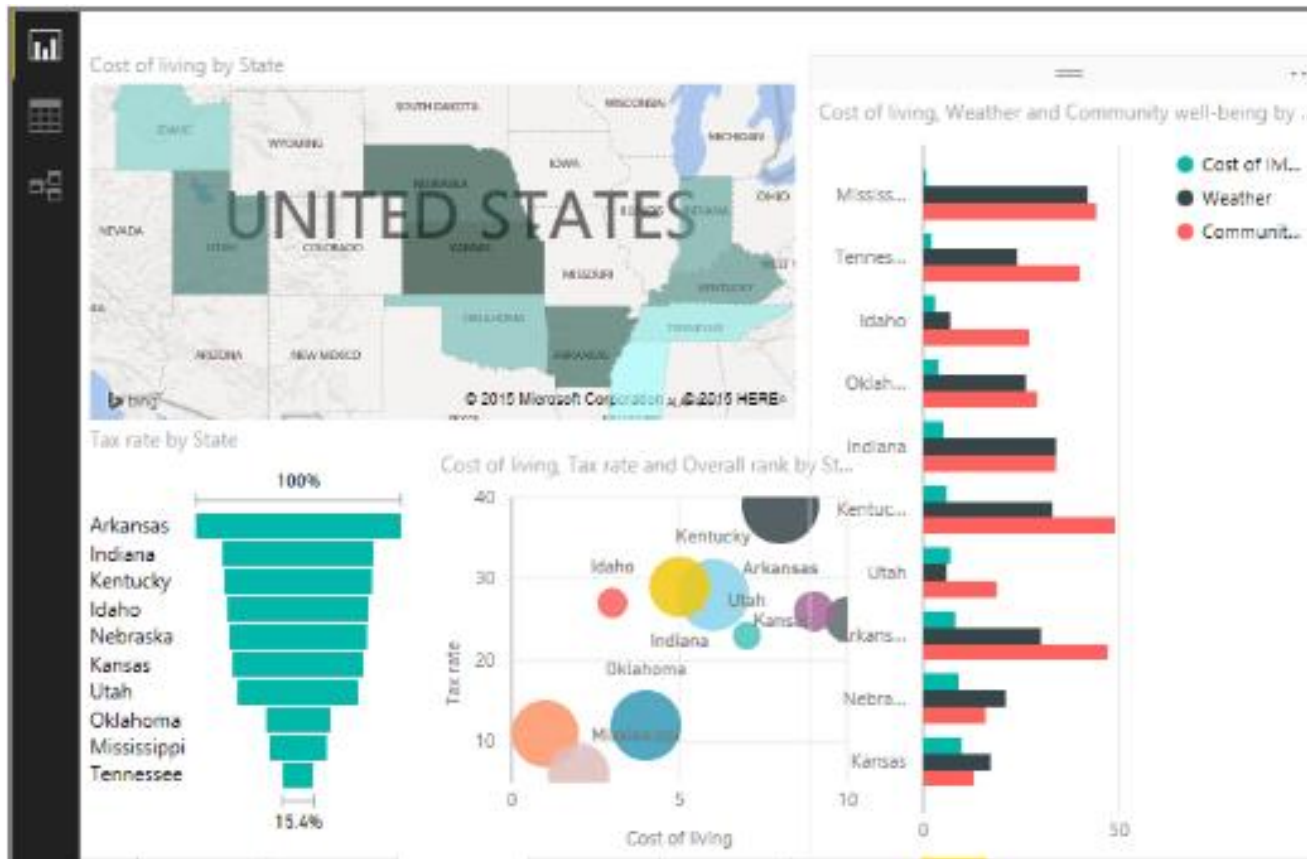
Build a reports

Cost of living, overall rank, and weather by state

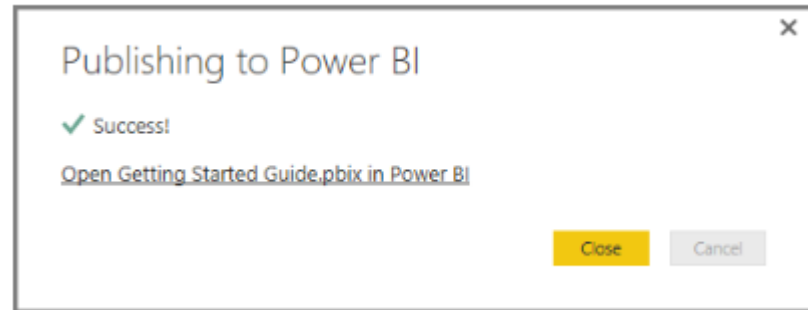
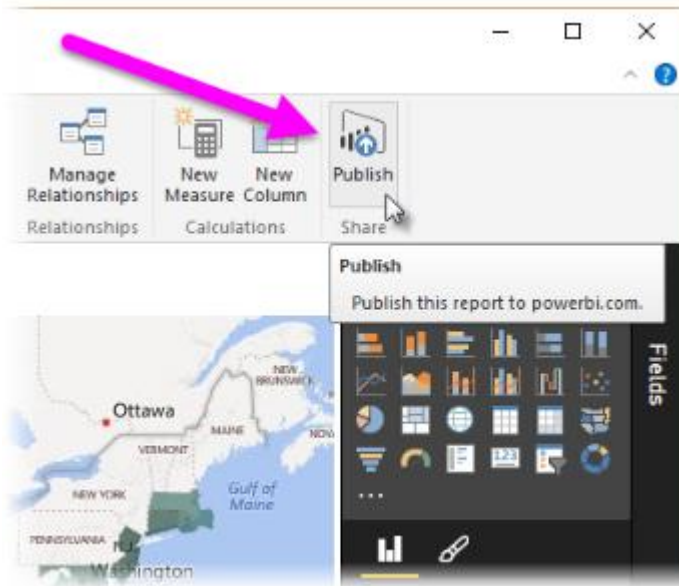


Build a reports

Continue for other visualization



Share your work



Introduction Storytelling

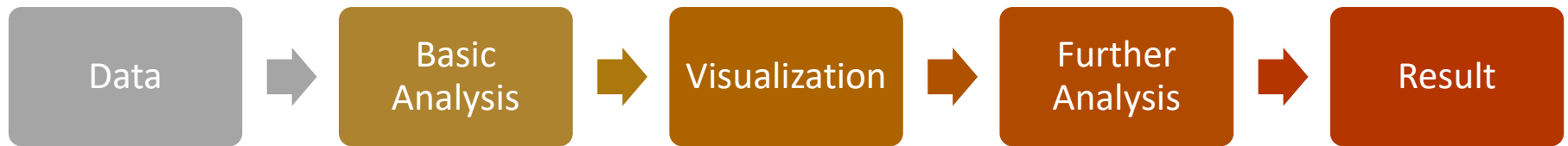
Data Interpretation

- act of analyzing data with the objective to gain useful information from it. It is done to draw conclusions from the given data. Different statistical tools are used to represent the data in organized structures

Data Storytelling

- the fundamentals of data visualization and how to communicate effectively with data

Introduction Storytelling



- Communicate information clearly and efficiently to users
- Visualization could be quick tools as simulation to user play around

Storytelling data visualization



Understand the importance of context and audience



Determine the appropriate type of graph for your situation



Recognize and eliminate the clutter clouding your information



Direct your audience's attention to the most important parts of your data

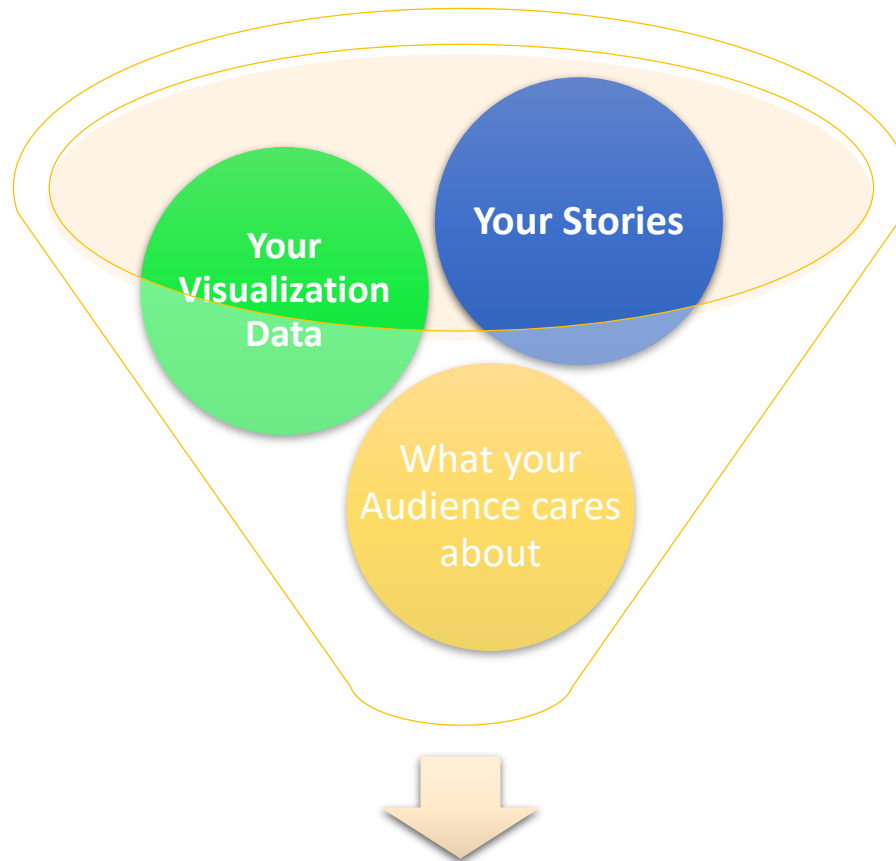


Think like a designer and utilize concepts of design in data visualization



Leverage the power of storytelling to help your message resonate with your audience

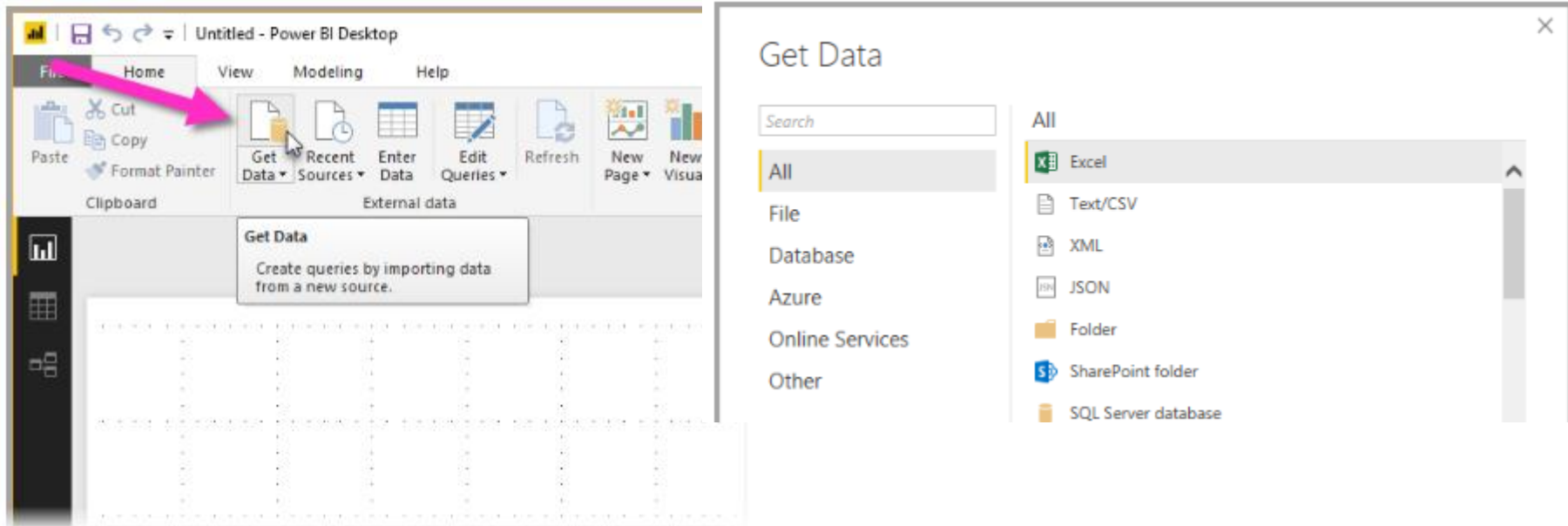
Data Storytelling



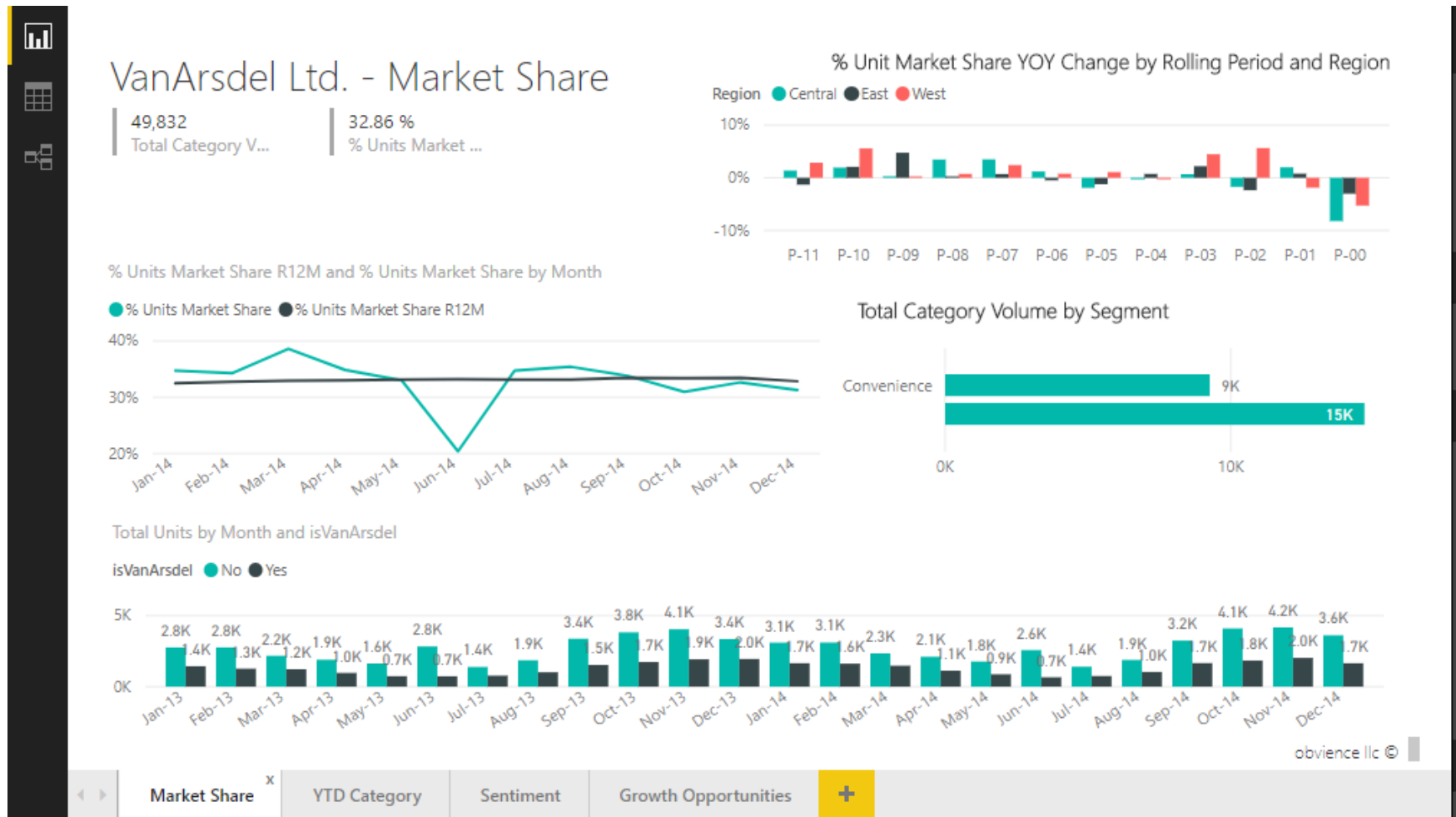
“Data storytelling sweet spot”

Hands On : Simple Dashboard

- Create simple dashboard in power BI with dataset sales and Marketing



Make simple dashboard

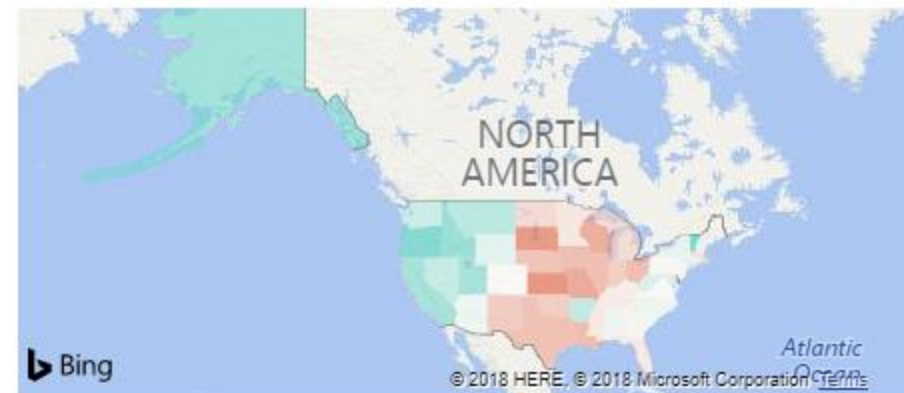


YTD Category Trend Analysis

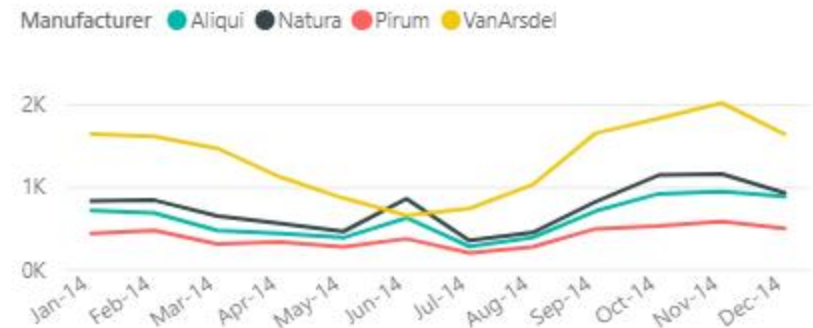
Total Units YTD by Manufacturer and Region



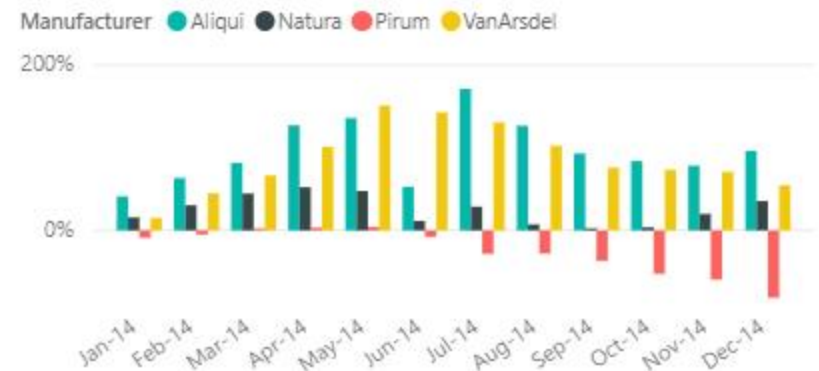
% Units Market Share by State



Total Units by Month and Manufacturer



Total Units YTD Var % by Month and Manufacturer



Sentiment Analysis

68
Sentiment

4
Sentiment Gap

VanArsdel - Sentiment by Month

MfgisVanArsdel ● Yes



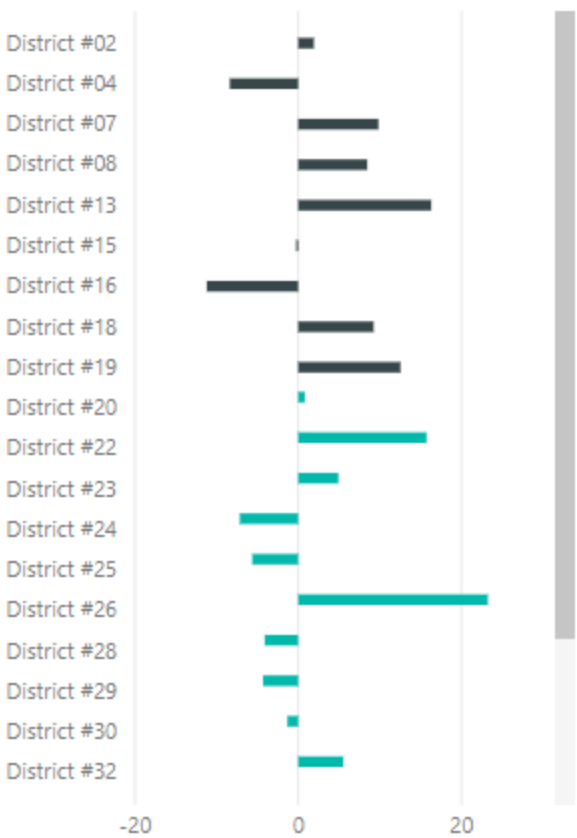
Industry Sentiment by Month

MfgisVanArsdel ● No



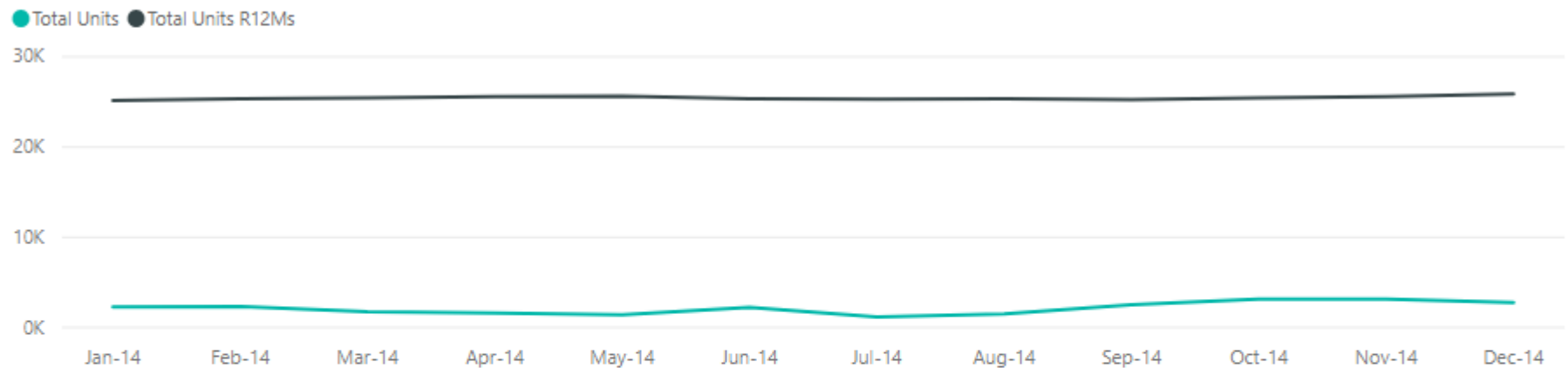
Sentiment Gap by District and Region

Region ● Central ● East ● West

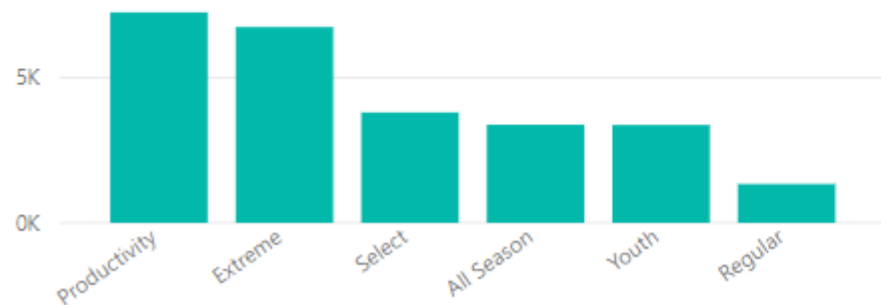


Growth Opportunities

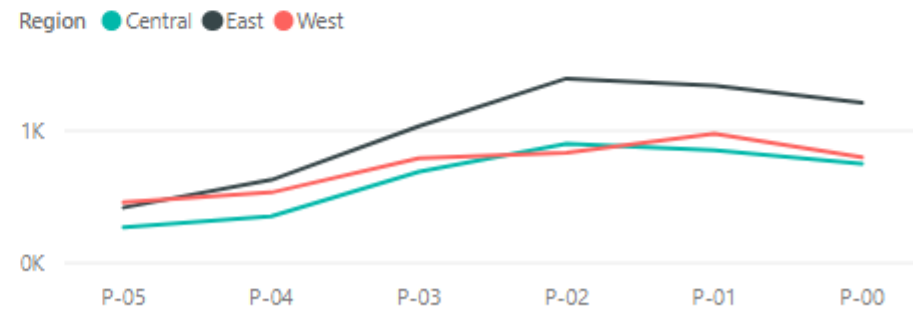
Total Units and Total Units R12Ms by Month



Total Units by Segment



Total Units by Rolling Period and Region



chuiFace Inc ©

Market Share

YTD Category

Sentiment

Growth Opportunities



Answer this question

- Which segments drive our sales? Does it match the industry trend?
- What does total unit market share look like for category (versus region)?

And get this fact

- The number tiles down the left column show industry sales volume this past year (50K), market share (32.86%), sales volume (16K), sentiment score (68), sentiment gap (4), and total units sold (1M).
- The top line chart shows how our market share fluctuates over time. Our market share really drops in June. Also, our R12M (Rolling 12 Months) share which was increasing for a while, is starting to stall.
- Our biggest competitor is Aliqui (evident in the middle column chart tile.)
- Most of our business is in the East and Central regions.
- The line chart at the bottom shows that our dip in June is not seasonal – none of our competitors show the same trend.
- The two “Total Units” tiles show units sold, by segment and by region/manufacturer. The largest market segment for our industry are **Productivity** and **Convenience**.

Summary

- Data Visualization and Storytelling important to deliver information about data what you have
- Many other BI tools can help your visualization, example : power BI and Tableau
- Power BI get best use cased for dashboard report
- If you failed to deliver information, don't be shy, just train and learn more again

Thank you