

3

Total No.of Clients

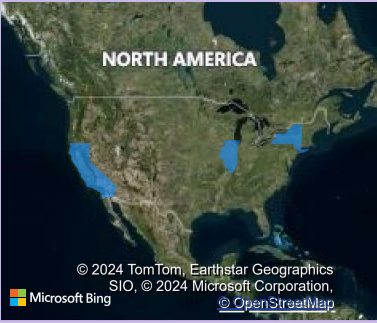
₹ 23K

Total Amount Invested

₹ 800.00

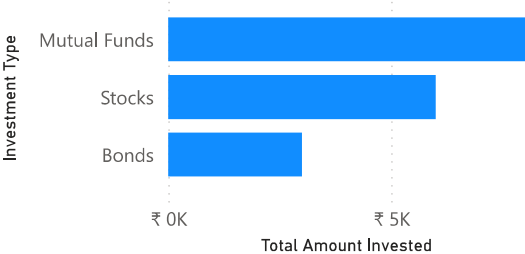
Avg.ROI

Location of Clients

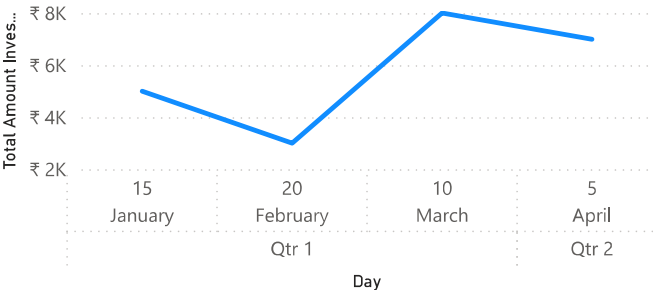


Investment Summary.

Investment Type Distribution



Total Amount Invested by Quarter, Month and Day

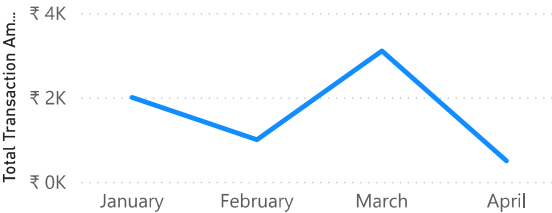


₹ 800.00

AVG.ROI

Transaction Analysis

Total Transaction Amount by Month



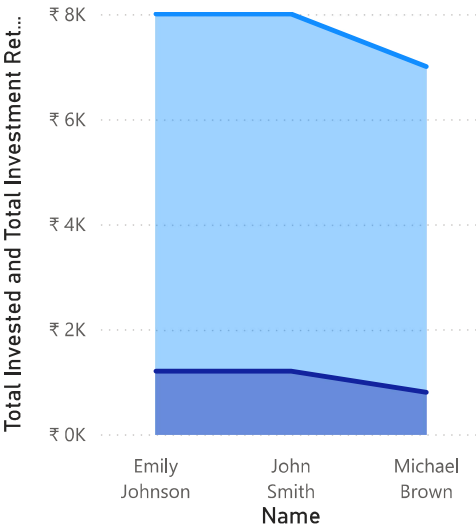
TransactionType Transaction Amount Month

Buy	₹ 2,000	January
Buy	₹ 3,000	March
Dividends	₹ 100	March
Sell	₹ 1,000	February
Sell	₹ 500	April
Total		₹ 6,600

Portfolio Performance

Total Invested and Total Investment Return by Name

● Total Invested ● Total Investment Return



Targeted ROI and Actual ROI

