

# Sudan | Joint Market Monitoring Initiative (JMMI)

April 2025

## KEY INDICATORS

### Cost of MEB

420,693 SDG

208 USD

Change since February 2025\*:

▲ + 9,094 SDG

▲ + 1%

### Cost of MEB with top-up items

473,318 SDG

234 USD

Change since February 2025:

▲ + 2,594 SDG

▲ + 1%

### USD / SDG

2,020 SDG

Change since February 2025:

▲ + 30 SDG

▲ + 1.5%

## Key Findings

- Overall, the highest median prices for the Minimum Expenditure Basket (MEB) were observed in South Darfur, Sennar and South Kordofan. The **most expensive MEBs both with and without top-up items were recorded in Al Fasher locality**, in North Darfur state (999,322 SDG and 939,572 SDG respectively). Other localities with high MEBs with top-up items included: Kadugli (697,416 SDG) in South Kordofan, Al Fashaga (619,270 SDG) in Gedaref, and Ad Dali in Sennar (614,511 SDG).
- The median cost of food items in the national MEB indicated an increase of 7% between February (219,129 SDG) and April 2025 (233,635 SDG), driven by a sharp price increase of key food items, such as vegetable oil (+47%), cow meat (+46%), goat meat (+37%), and sorghum (+21%), indicating continued inflationary pressure in the food market.
- The most expensive food components of the MEB were reported in **Al Fasher, North Darfur (477,643 SDG)**, while the lowest food prices were reported in Al Galabat Al Gharbyah - Kassab locality, in Gedaref (156,825 SDG).
- The median cost of the non-food items (NFIs) without top-up in the MEB decreased by 4% from February (121,707 SDG) to April 2025 (116,296 SDG) across the assessed localities. The most expensive NFIs component of the MEB (without top-up items) was reported in Al Fasher, in North Darfur (391,167 SDG), and the lowest in Sharg Sennar, in Sennar state (72,417 SDG).
- Overall, **markets were found to be least functional in West and North Darfur, where 2 out of 4 assessed markets in both states scored less than 50** out of a maximum of 100, with **Jebel Moon market, in West Darfur, recording the lowest score (31)**. Additionally, findings from this assessment show that most of the markets reported challenges in the supply chain & restocking, followed by financial barriers to access markets, notably liquidity challenges.

## INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

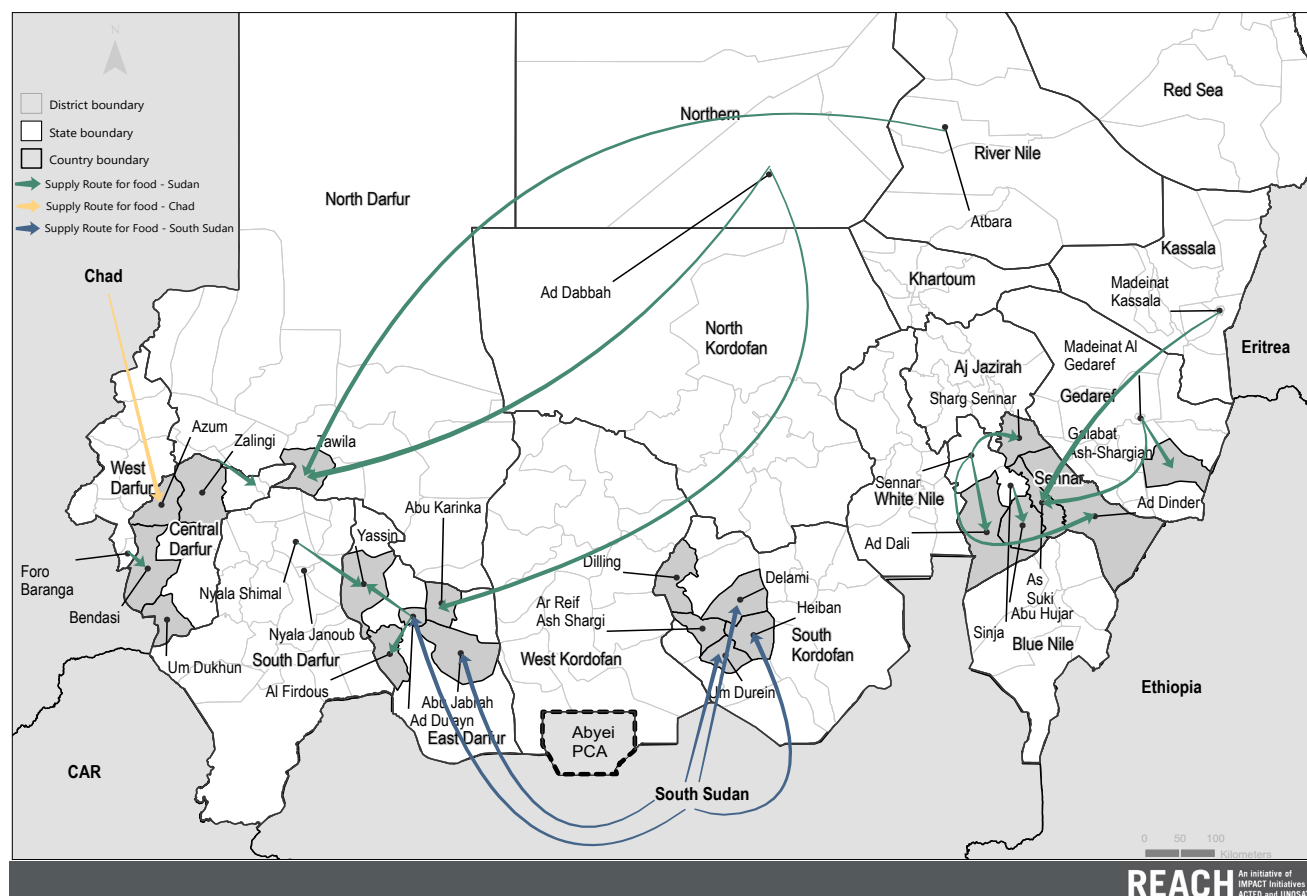
Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from **17th to 30th April 2025**.

The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level.

\* JMMI data was not collected for the month of March 2025 due to Ramadan.

10	Participating partners
57	Assessed localities
1477	Key informants (vendors)
19	Commodities assessed

## Main supply routes for food items (from supplier to vendor)



## Minimum Expenditure Basket (MEB)

The MEB represents the minimum culturally-adjusted set of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the Cash Working Group (CWG) in consultation with relevant sector leads.

### Food items

Product	Unit <sup>1</sup>	Quantity in MEB <sup>2</sup>
Sorghum	1 kilogram (kg)	81 kg
Onions	1 kilogram (kg)	9 kg
Veg oil	1 liter (L)	4.5 L
Milk	1 liter (L)	4.5 L
Cow meat	1 kilogram (kg)	0.9 kg
Goat meat	1 kilogram (kg)	0.9 kg
Tomato paste	1 kilogram (kg)	4.5 kg
Sugar	1 kilogram (kg)	7.2 kg

### Top-up items

Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit <sup>1</sup>	Quantity in top-up
LPG* cylinder	12.5 kg	1 kg
Water container	20 liters (L)	1 L

### Household & hygiene NFIs

Product	Unit <sup>1</sup>	Quantity in MEB <sup>2</sup>
LPG* refill	12.5 kg	12.5 kg**
Water refill	20 liters (L)	20L
Body soap	125 grams (g)	12 bars
Tooth paste	100 milliliters (ml)	1 tube
Toothbrush	1 piece (pc)	1 piece
Laundry soap	200 grams (g)	6 bars
Liquid dish soap	600 milliliters (ml)	1 bottle
Sanitary pads	8 pieces/1package	3 packages

### Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The determination of the fixed costs relies on findings from the [Food Security Assessment](#) conducted by WFP.

Medical expenses	16,489 SDG
Education	15,503 SDG
Clothes	6,620 SDG
Transportation	9,547 SDG
Communication	3,603 SDG
Energy for lighting	19,000 SDG

<sup>1</sup> Measurements taken using local units, then converted into kilograms/liters for each product considered.

<sup>2</sup> Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.

\* Liquefied petroleum gas

\*\* LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KGs per month.

## April 2025 MEB key findings

The cost of the median national MEB (without top-up items) across the assessed localities revealed an **increase of 1% compared to February (411,599 SDG)**, reaching a total cost of **420,693 SDG (234 USD)** in April.

## MEB by locality

Location	Median MEB cost (SDG)	% change since February*		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Central Darfur					
Bendasi	333,389	▼	-12	407,139	202
Azum	508,826	-	na	563,576	279
Um Dukhun	326,708	▼	-14	395,458	196
Gharb Jabal Marrah	407,296	-	na	472,546	234
Zalingi	456,981	-	na	505,181	250
Wasat Jabal Marrah	412,663	▼	-9	474,413	235
East Darfur					
Abu Jabrah	442,971	▼	-15	505,221	250
Ad Du'ayn	464,723	▲	+16	524,473	260
Al Firdous	472,199	-	na	532,949	264
Abu Karinka	382,229	▲	+10	423,229	210
Assalaya	387,956	-	na	444,206	220
Yassin	465,934	▲	+32	529,684	262
North Darfur					
Al Fasher	939,572	▲	+50	999,322	495
Kutum	376,357	▲	+1	432,607	214
Tawila	367,994	▲	+8	435,494	216
South Darfur					
Sharg Aj Jabal	514,182	-	na	570,432	282
Nyala Janoub	457,048	▼	-3	518,798	257
Nyala Shimal	482,253	-	na	547,003	271
Beliel	509,272	-	na	574,022	284
Blue Nile					
Ed Damazine	446,672	-	na	492,088	244
Ar Rusayris	373,331	-	na	407,803	202
Gedaref					
Al Fashaga	491,770	-	na	619,270	307
Al Galabat Al Gharbyah - Kassab	322,074	-	na	378,324	187
Wasat Al Gedaref	414,291	-	na	474,291	235
Galabat Ash-Shargiah	319,653	-	na	369,778	183
South Kordofan					
Abu Jubayhah	396,468	▲	+2	449,107	222
Ar Rashad	472,097	▲	+16	527,847	261
Dilling	476,847	▼	-3	533,097	264
Ar Reif Ash Shargi	486,036	▲	+11	542,286	268
Heiban	491,303	-	na	545,553	270
Kadugli	640,333	▲	+17	697,416	345
Kassala					
Halfa Aj Jadeedah	415,014	-	na	482,514	239
Madeinat Kassala	479,183	-	na	483,248	239
Reifi Kassla	461,382	-	na	517,632	256
North Kordofan					
Um Rawaba	384,470	-	na	462,970	229
Ar Rahad	400,252	-	na	452,502	224
Sennar					
Abu Hujar	494,539	-	na	550,789	273
Sennar	460,660	-	na	514,410	255
Ad Dali	558,761	-	na	614,511	304
Ad Dinder	418,586	-	na	472,336	234
As Suki	418,754	-	na	475,004	235
Sharg Sennar	454,862	-	na	507,112	251
Sinja	419,272	-	na	469,710	233
White Nile					
Ad Diwaim	443,567	▼	-10	491,067	243
Kosti	400,974	▼	-7	459,974	228
Rabak	399,852	-	na	467,352	231
Aj Jabalain	397,907	▼	-9	435,407	216
West Darfur					
Jebel Moon	424,432	-	na	488,182	242
Kulbus	405,585	-	na	461,835	229
Overall	420,693	▲	+1	473,318	234

\* Variation between the MEB (with top-up items) of the previous month and the MEB (with top-up items) of the current month.

## Market Functionality Score (MFS)

The Market Functionality Score is a method used to classify markets based on their level of functionality. The MFS can be used to support humanitarian actors to design market-based interventions and programming based on the functionality of the markets. The MFS is calculated based on selected indicators across the five dimensions listed below. Each of the dimensions has been assigned different weights in the combined MFS.

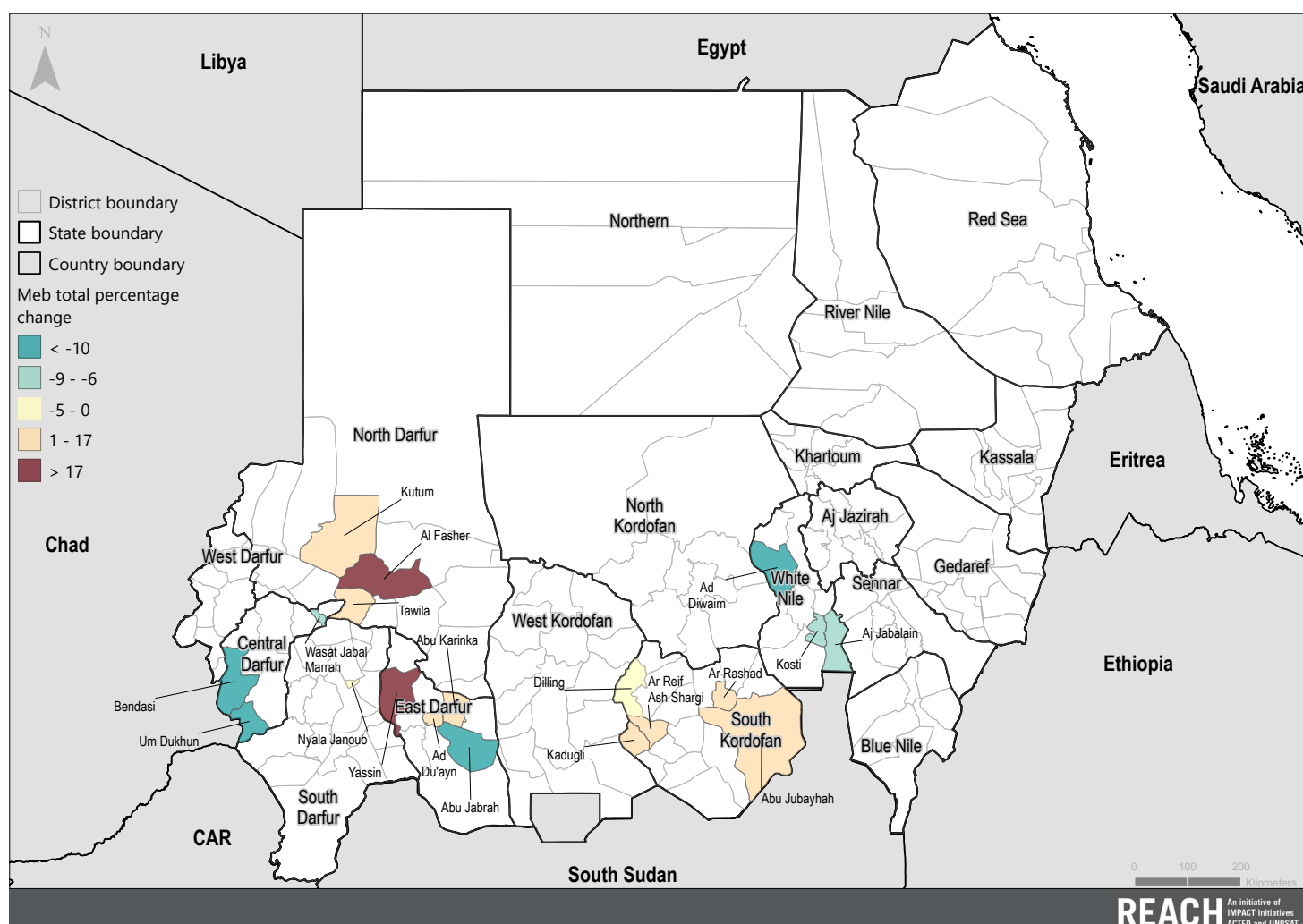
- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

## MFS key findings\*

- **Overall, the assessed markets indicated an above-average functionality, with 11 out of 55 markets reporting a Market Functionality Score (MFS) of less than 50**, notably two respectively in Central Darfur (Azum: 40; Bendasi: 42); in West Darfur (Jebel Moon: 31; Kulbus: 37); in North Darfur (Melit: 42; Al Fasher: 43); in South Darfur (Nyala Shimal: 38; Nyala Janoub: 46); and in South Kordofan (Kadugli: 42; Delami: 46). **The concentration of low-scoring markets across all five Darfur states reflects the widespread challenges faced by populations in accessing markets across the region.**
- **A majority (n=49/57) of assessed markets reported lower scores within the resilience pillar (<10/20)**, indicating challenges with maintenance of supply chains and stock availability.
- **A considerable number of assessed markets (n=14/55) reported a score below average (less than 13) in the accessibility pillar**, resulting as an additional challenge impacting the overall market functionality.

\* MFS scores per pillar and locality illustrated in the table in the Appendix (page 9 and 10).

## % DIFFERENCE OF LOCALITY-LEVEL MEDIAN MEB FROM NATIONAL MEDIAN MEB



## AVAILABILITY OF FOOD ITEMS

Overall, **more than half the vendors reported the availability of all monitored food items** in their markets, **except for milk (reported limited to no availability by 46% of the vendors).**

The availability of food products varies across states. **In North Darfur, a majority of vendors reported limited availability of several commodities**, notably tomato (60%), cow meat (65%) and goat meat (63%), **Similarly, limited to no availability of milk was also reported in West Darfur (100%), South Kordofan (76%), and Central Darfur (70%).**

## EVOLUTION OF FOOD PRICES

At the national level, the median cost of the food components in the national MEB **increased by 6 USD (14,506 SDG) from February (219,129 SDG) to April 2025 (233,635 SDG).**

Food price evolution varied across states and localities, with the **highest MEB food costs observed in Al Fasher** (North Darfur), **Kadugli** (South Kordofan) and **Ad Dali** (Sennar). The difference from the national MEB for the food costs was +104%, +83% and +59% in the three mentioned localities respectively.

**Al Fasher reported some of the highest food prices across assessed localities**, with some commodities (vegetable oil and sorghum) reporting prices over 100% of the national average. In line with that, all the vendors in Al Fasher reported limited availability of cow meat (100%) and sorghum (100%), and a majority reported limited to no availability of all other food commodities.

The highest variances in the monthly cost of the food basket between February and April 2025 in assessed localities were reported in Abu Karinka (East Darfur, increased by 39%) and Abu Jabrah (East Darfur, decreased by 26%).

### % of vendors reporting limited to no availability of key food items at time of data collection



\* Variation between the MEB food items (with top-up items) of the previous month and the MEB food items (with top-up items) of the current month.

## MEB - Food Items<sup>1</sup>

Location	Median food cost (SDG)	Median food cost (USD)	% change since February 2025	
Central Darfur				
Bendasi	162,212	80	▼	-20
Azum	362,787	180	-	na
Um Dukhun	159,313	79	▼	-24
Wasat Jabal Marrah	226,604	112	▼	-16
Gharb Jabal Marrah	220,786	109	-	na
Zalingi	263,938	131	-	na
East Darfur				
Abu Jabrah	253,542	126	▲	-26
Ad Du'ayn	245,144	121	▲	+37
Abu Karinka	199,600	99	▲	+39
Yassin	200,506	99	▲	+28
Al Firdous	220,971	109	-	na
Assalaya	226,627	112	-	na
North Darfur				
Al Fasher	477,643	236	▲	+14
Kutum	215,691	107	▲	+2
Tawila	217,766	108	▲	+13
South Darfur				
Nyala Janoub	257,920	128	▲	+2
Nyala Shimal	291,874	144	-	na
Sharg Aj Jabal	307,754	152	-	na
Beliel	316,993	157	-	na
Blue Nile				
Ar Rusayris	160,706	80	-	na
Ed Damazine	280,050	139	-	na
Gedaref				
Al Galabat Al Gharbyah	156,825	78	-	na
Galabat Ash-Shargiah	174,504	86	-	na
Al Fashaga	190,254	94	-	na
Wasat Al Gedaref	200,308	99	-	na
South Kordofan				
Abu Jubayhah	234,152	116	▲	+3
Ar Rashad	230,005	114	▲	+9
Dilling	293,818	145	▼	-6
Ar Reif Ash Shargi	285,107	141	▲	+14
Kadugli	428,327	212	▲	+17
Heiban	297,474	147	-	na
Delami	288,345	143	-	na
Kassala				
Halfa Aj Jadeedah	239,169	118	-	na
Madeinat Kassala	261,887	130	-	na
Reifi Kassla	286,920	142	-	na
North Kordofan				
Um Rawaba	197,974	98	-	na
Ar Rahad	233,923	116	-	na
Sennar				
Ad Dinder	222,274	110	-	na
Sinja	236,620	117	-	na
As Suki	238,815	118	-	na
Sennar	249,531	124	-	na
Abu Hujar	306,810	152	-	na
Sharg Sennar	311,683	154	-	na
Ad Dali	370,832	184	-	na
White Nile				
Ad Diwaim	259,875	129	▼	-9
Kosti	220,796	109	▲	+3
Aj Jabalain	207,489	103	▼	-17
Rabak	221,741	110	-	na
West Darfur				
Kulbus	217,556	108	-	na
Jebel Moon	227,604	113	-	na
Overall	233,635	116	▲	+6

<sup>1</sup> Since the round of February 2025, prices were collected for an additional food commodity: Ful Masri. This commodity is not included in the MEB calculation.



## AVAILABILITY OF NFIs

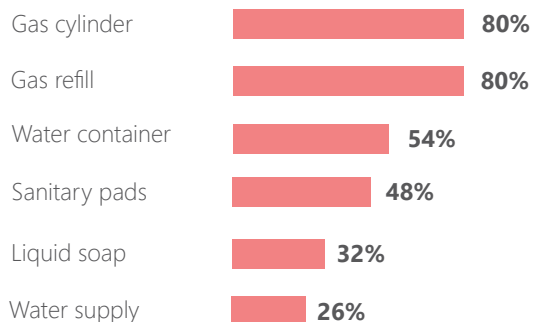
In April, a majority of vendors reported the **availability of NFIs, with the exception of the LPG cylinder and refill (reported limited to no availability by 80% of the vendors), water containers (54%) and sanitary pads (48%)**. At the state level, East, Central and West Darfur reported a notable shortage of hygiene items.

## EVOLUTION OF NFIs PRICES

At the national level, the median cost of the **NFIs MEB with top-up items, decreased by 7 USD (11,911 SDG) from February (180,832 SDG) to April 2025 (168,921 SDG)**. In parallel, the **national NFIs MEB without top-up items** registered a **decrease of 3 USD (5,411 SDG) between February (121,707 SDG) and April 2025 (116,296 SDG)**.

Out of the 19 localities assessed both in February and April 2025, over half (11) registered an increase in the MEB of NFIs. The highest variations in the NFIs' MEB between February and April were reported in Al Fasher (North Darfur, increased by 157%) and in Kosti (White Nile, decreased by 19%).

### % of vendors reporting limited to no availability of NFI commodities (at the time of data collection)





# 39%

of interviewed vendors (n=214/549) reported **mostly relying on a single supplier for household items.**

# 29%

of interviewed vendors (n=156/545) reported **mostly relying on a single supplier for hygiene items.**

**Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:**

	Household NFIs	Hygiene NFIs
		
<b>Stock</b>	<b>5.8 days</b>	<b>12.2 days</b>
<b>Restock</b>	<b>3 days</b>	<b>1.2 days</b>

\* Variation between the MEB NFIs (with top-up items) of the previous month and the MEB NFIs (with top-up items) of the current month.

## MEB - NFIs

Location	Median MEB cost (SDG)	% change since February*		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Central Darfur					
Bendasi	100,414	▼	-8	174,164	86
Azum	75,277	-	na	130,027	64
Um Dukhun	96,633	▼	-8	165,383	82
Wasat Jabal Marrah	115,298	▼	-1	177,048	88
Gharb Jabal Marrah	115,748	-	na	180,998	90
Zalingi	121,381	-	na	170,481	84
East Darfur					
Abu Jabrah	118,667	-	0	180,917	90
Ad Du'ayn	148,817	▲	+2	208,567	103
Abu Karinka	111,867	▼	-10	152,867	76
Yassin	194,667	▲	+47	258,417	128
Al Firdous	180,467	-	na	241,217	119
Assalaya	90,567	-	na	146,817	73
North Darfur					
Al Fasher	391,167	▲	+157	450,917	223
Kutum	89,904	-	0	146,154	72
Tawila	79,467	▲	+4	146,967	73
South Darfur					
Sharg Aj Jabal	135,667	-	na	191,917	95
Beliel	121,517	-	na	186,267	92
Nyala Shimal	119,617	-	na	184,367	91
Nyala Janoub	128,367	▼	-9	190,117	94
Blue Nile					
Ed Damazine	95,860	-	na	141,277	70
Ar Rusayris	141,863	-	na	176,335	87
Gedaref					
Al Fashaga	230,754	-	na	358,254	177
Al Galabat Al Gharbyah	94,487	-	na	150,737	75
Wasat Al Gedaref	143,221	-	na	203,221	101
Galabat Ash-Shargiah	74,387	-	na	124,512	62
South Kordofan					
Abu Jubayhah	91,554	▲	+1	144,193	71
Ar Rashad	171,329	▲	+32	227,079	112
Dilling	112,267	▲	+1	168,517	83
Heiban	126,667	-	na	181,417	90
Ar Reif Ash Shargi	130,167	▲	+11	186,417	92
Kadugli	141,244	▲	+22	198,327	98
Delami	124,567	-	na	179,317	89
Kassala					
Halfa Aj Jadeedah	105,083	-	na	172,583	85
Madeinat Kassala	146,533	-	na	150,598	75
Reifi Kassla	103,700	-	na	159,950	79
North Kordofan					
Um Rawaba	115,733	-	na	194,233	96
Ar Rahad	95,567	-	na	147,817	73
Sennar					
Abu Hujar	116,967	-	na	173,217	86
Sennar	140,367	-	na	194,117	96
Ad Dali	117,167	-	na	172,917	86
Ad Dinder	126,450	-	na	180,200	89
As Suki	109,177	-	na	165,427	82
Sharg Sennar	72,417	-	na	124,667	62
Sinja	111,890	-	na	162,328	80
White Nile					
Ad Diwaim	112,930	-	-16	160,430	79
Kosti	109,417	▼	-19	168,417	83
Aj Jabalain	119,657	▼	-2	157,157	78
Rabak	107,349	-	na	174,849	87
West Darfur					
Jebel Moon	126,067	-	na	189,817	94
Kulbus	117,267	-	na	173,517	86
Overall	116,296	▼	-7	168,921	84

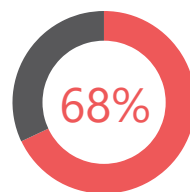
## MARKET FUNCTIONALITY

A significant proportion of vendors (77%) reported **limited challenges in accessing markets**. However, results at state level highlight **access constraints in West Darfur (80%), South Darfur (54%) and North Darfur (51%)**. Vendors in West Darfur primarily reported hazards or damage to roads (70%), while vendors in North Darfur (44%) and South Darfur (40%) highlighted ongoing conflict. **The difference in findings across states highlight the contextual factors that potentially impact access to markets.**

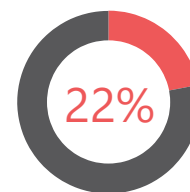
Over half the vendors (68%) cited financial challenges impacting on customers. **Over a third of these vendors (42%) reported liquidity issues as the main challenge, followed by the unaffordability of goods (39%) and inaccessibility to multiple payment modalities (29%) as the top three financial challenges.**

**Additionally, a majority of vendors (64%) reported difficulties keeping their business operational and well-stocked,** mainly due to the prices charged by suppliers (34%), the limited availability of core goods (31%) and liquidity issues (22%).

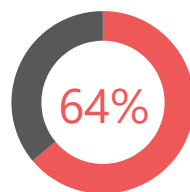
Finally, **27% of vendors reported difficulties in obtaining enough items to meet customer demand. The main reason cited was a lack of funds to purchase sufficient stock (53%).** Other contributing factors included transport restrictions that disrupted supply routes (19%), reduced production (18%), and increased demand (17%).



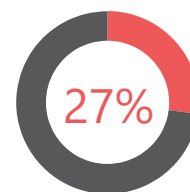
of interviewed vendors reported **financial challenges limiting travelling to their market or buying the goods they sell**, during the month prior to data collection.



of interviewed vendors reported **security factors having a negative impact on their business, their customers, or them personally while working**, during the month prior to data collection.

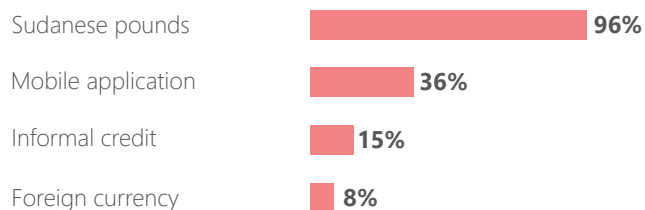


of interviewed vendors reported **facing difficulties keeping their business operational and well-stocked.**



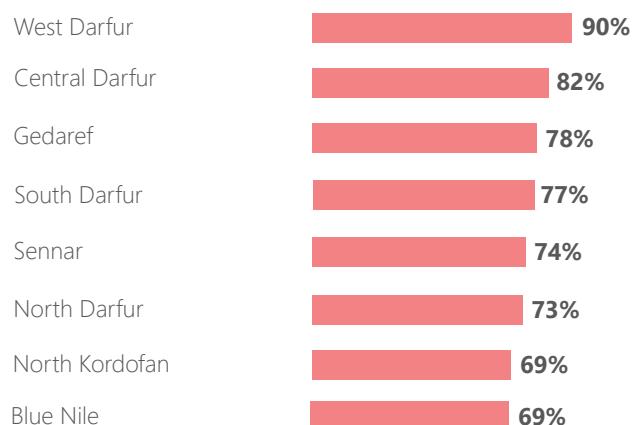
of interviewed vendors reported **difficulty in obtaining enough items to meet customer demand.**

## Most reported payment modalities accepted by vendors the month before data collection (multiple selection)

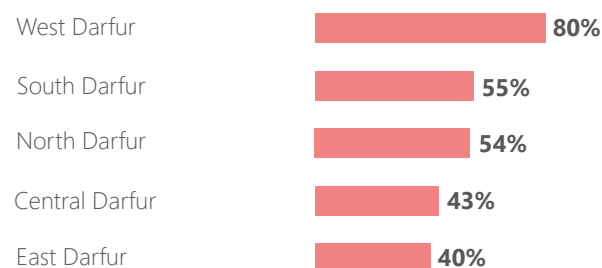


**35%** of vendors reported **having no access to a locked, secure storage facility within their business premises or marketplace** during the last month of data collection.

## % of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell, by state

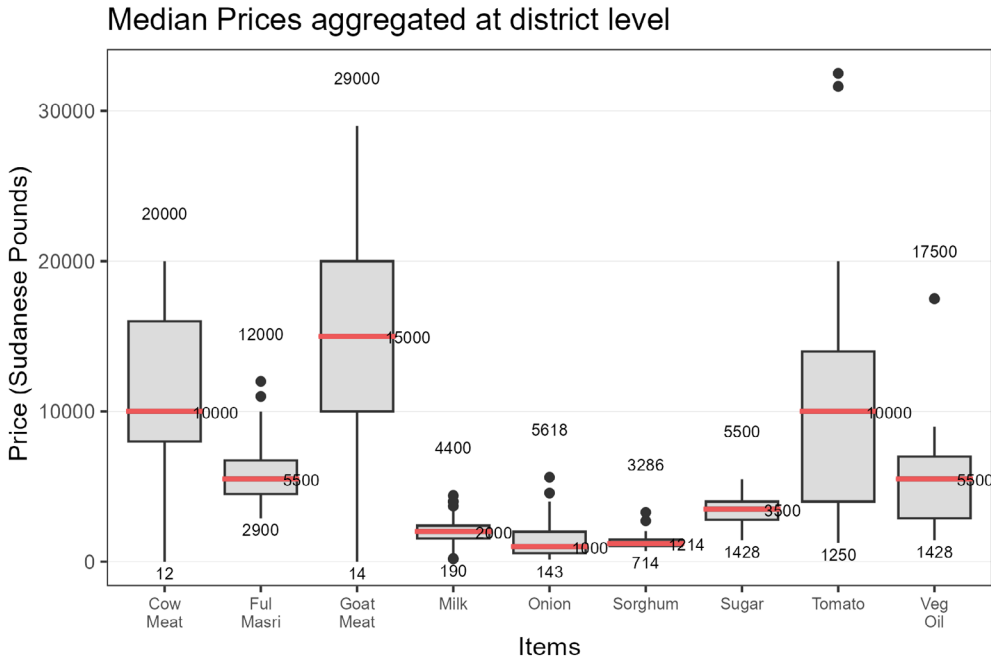


## % of interviewed vendors reporting security factors having a negative impact on their business/customers/work, by state

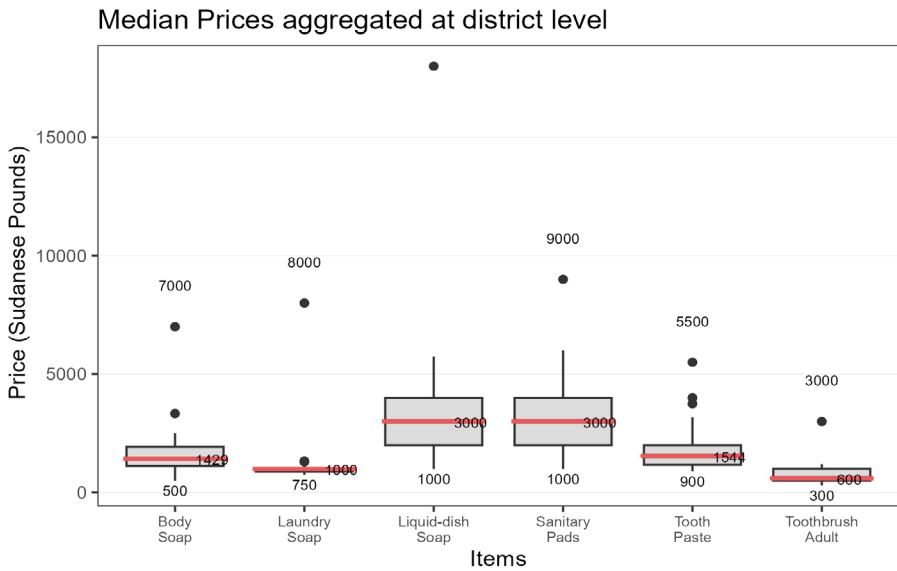


DISRTIBUTION OF PRICES

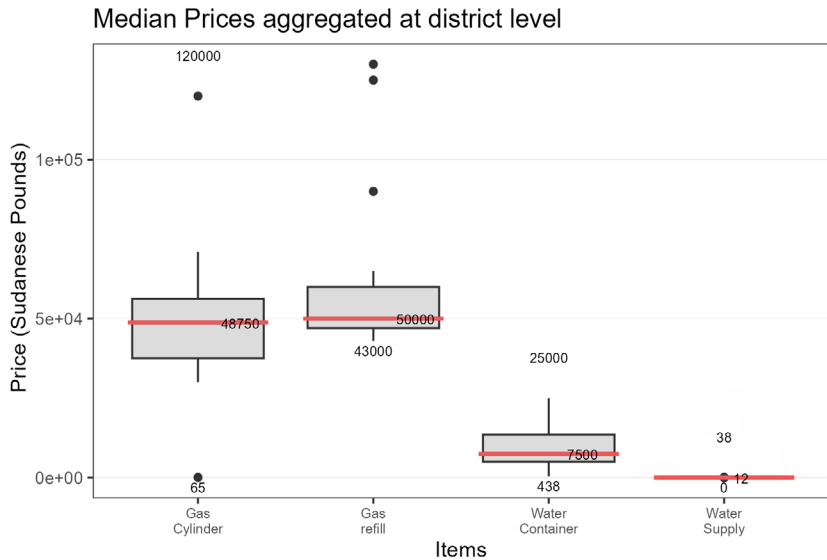
Food Items



Hygiene Items (NFIs)



Household Items (NFIs)





## MARKET FUNCTIONALITY SCORE (MSF) PER LOCALITY

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
<b>Maximum score</b>	<b>25</b>	<b>30</b>	<b>15</b>	<b>20</b>	<b>10</b>	<b>100</b>
<b>Central Darfur</b>						
Bendasi	4	21	7	3	6	42
Mukjar	9	24	11	3	4	50
Um Dukhun	6	24	7	8	7	51
Zalingi	21	22	4	9	5	59
Wasat Jabal Marrah	25	24	4	9	5	66
Azum	3	21	9	3	5	40
Gharb Jabal Marrah	25	21	3	7	6	61
<b>East Darfur</b>						
Abu Jabrah	18	25	5	9	4	60
Ad Du'ayn	15	21	9	4	7	56
Abu Karinka	13	23	5	6	9	56
Yassin	6	24	3	9	9	50
Al Firdous	12	21	3	9	9	54
Assalaya	24	21	10	0	7	61
<b>North Darfur</b>						
Al Fasher	9	17	1	8	8	43
Kutum	18	23	6	9	5	60
Melit	9	17	3	3	10	42
Tawila	25	21	7	8	5	65
<b>North Kordofan</b>						
Um Rawaba	15	20	4	5	7	51
Sheikan	25	25	3	5	5	63
Ar Rahad	22	27	13	11	7	80
<b>Sennar</b>						
Abu Hujar	19	26	3	3	7	58
Ad Dali	19	25	3	9	6	62
Ad Dinder	25	28	4	15	7	80
As Suki	25	25	10	13	6	79
Sennar	22	26	5	9	6	68
Sharg Sennar	25	27	4	6	7	69
Sinja	22	27	6	7	6	68
<b>South Darfur</b>						
Beliel	15	25	4	0	7	51
Kas	12	25	4	6	4	51
Nyala Janoub	7	25	8	1	4	46
Nyala Shimal	4	25	6	0	3	38
Sharg Aj Jabal	21	25	7	10	4	66
<b>Gedaref</b>						
Al Fashaga	25	28	4	9	7	73
Al Galabat Al Gharbyah	24	25	4	9	6	68
Wasat Al Gedaref	24	28	4	9	7	72
Galabat Ash-Shargiah	22	27	5	9	6	69
<b>South Kordofan</b>						
Abu Jubayhah	25	24	8	11	6	75
Ar Rashad	25	23	9	19	7	83
Dilling	25	21	3	14	7	70
Ar Reif Ash Shargi	25	23	2	6	10	66
Kadugli	10	21	2	2	7	42
Delami	18	13	4	7	5	46
Heiban	25	22	6	8	5	65
Um Durein	19	19	11	6	5	60

MARKET FUNCTIONALITY SCORE (MSF) PER LOCALITY

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
Maximum score	25	30	15	20	10	100
Blue Nile						
Ed Damazine	-	28	3	8	na	na
Ar Rusayris	-	28	5	10	na	na
Kassala						
Halfa Aj Jadeedah	25	28	6	9	10	78
Madeinat Kassala	25	25	6	8	9	73
Reifi Kassla	25	28	7	11	10	82
White Nile						
Ad Diwaim	25	28	7	8	10	77
Rabak	13	14	4	8	8	47
Kosti	18	21	5	10	7	61
Aj Jabalain	25	28	7	7	10	77
West Darfur						
Ag Geneina	25	22	7	6	7	67
Jebel Moon	0	19	6	0	6	31
Kereneik	13	17	8	6	7	50
Kulbus	3	22	4	3	5	37

## MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat (fresh)	Goat meat (fresh)	Tomato paste	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
<b>Central Darfur</b>								
Bendasi	1,000	1,000	1,700	1,500	8,000	5,000	4,494	3,596
Mukjar	875	1,124	5,500	na	8,000	10,000	4,494	3,596
Um Dukhun	759	1,000	2,500	3,500	10,000	12,000	3,750	3,596
Zalingi	1,500	750	4,000	na	8,000	na	14,000	3,596
Wasat Jabal Marrah	800	4,000	4,167	na	6,000	9,000	12,857	3,708
Azum	2,000	857	3,000	1,000	na	12,000	31,625	1,800
Gharb Jabal Marrah	1,063	2,000	3,600	2,500	6,000	7,250	11,429	3,600
<b>East Darfur</b>								
Abu Jabrah	1,214	2,247	2,350	1,800	10,250	12,750	14,286	4,347
Ad Du'ayn	1,571	143	1,875	3,700	7,500	13,350	10,000	3,850
Abu Karinka	1,286	1,573	4,167	2,000	10,000	14,000	1,500	3,500
Yassin	1,143	2,247	3,000	3,000	8,000	11,000	2,500	4,494
Al Firdous	1,143	1,124	2,000	2,000	10,000	13,000	11,250	4,023
Assalaya	1,400	3,371	1,800	4,400	9,000	11,000	1,500	4,200
<b>North Darfur</b>								
Al Fasher	3,286	na	17,500	na	20,000	17,000	12,500	3,500
Kutum	940	2,000	5,000	na	7,000	8,000	10,000	4,382
Tawila	960	2,000	3,000	na	7,500	10,000	12,500	3,820
Melit	na	na	17,500	na	20,000	18,000	na	na
<b>North Kordofan</b>								
Um Rawaba	1,143	571	2,800	2,400	18,000	20,000	5,000	2,800
Ar Rahad	1,000	571	7,000	3,600	18,000	20,000	10,000	2,900
<b>Sennar</b>								
Abu Hujar	1,764	1,000	6,000	2,000	16,000	20,000	14,750	2,800
Ad Dali	2,722	429	7,000	1,200	14,000	15,000	13,750	3,000
Ad Dinder	1,143	571	5,500	1,900	14,000	na	10,000	2,800
As Suki	1,214	571	5,550	1,800	18,000	24,000	10,000	2,700
Sennar	1,857	571	4,250	2,000	18,000	26,500	1,250	2,800
Sharg Sennar	2,000	571	9,000	2,000	16,000	18,000	10,000	2,700
Sinja	1,143	643	6,000	2,000	16,500	22,000	10,625	2,750
<b>South Darfur</b>								
Beliel	1,714	3,708	2,200	1,350	10,500	13,000	18,000	3,700
Sharg Aj Jabal	1,500	1,787	2,917	2,900	10,000	14,000	20,000	4,500
Kas	1,286	1,124	1,806	na	na	na	15,000	4,000
Nyala Janoub	1,357	1,388	2,300	2,300	10,000	12,250	14,500	4,100
Nyala Shimal	1,500	5,618	2,300	1,400	12	14	17,000	3,700
<b>South Kordofan</b>								
Abu Jubayhah	843	714	7,000	2,400	14,000	21,000	14,000	3,146
Ar Rashad	1,000	714	7,000	1,600	14,000	20,000	11,250	3,146
Dilling	1,429	4,571	2,550	2,000	10,000	16,000	14,286	4,000
Ar Reif Ash Shargi	1,143	4,000	4,500	2,000	10,000	20,000	14,286	5,000
Kadugli	2,041	na	7,875	316	14,750	20,000	32,500	5,500
Delami	1,143	2,857	8,000	4,000	9,000	14,000	14,000	4,494
Heiban	1,143	3,429	8,000	4,000	10,000	16,000	14,286	4,494
Um Durein	1,000	3,000	8,000	na	10,000	16,000	10,714	4,000

## MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat (fresh)	Goat meat (fresh)	Tomato paste	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
<b>Blue Nile</b>								
Ed Damazine	1,458	1,429	8,125	206	15,000	19,500	13,375	2,825
Ar Rusayris	1,429	1,429	1,429	1,429	1,429	1,429	1,429	1,429
<b>Gedaref</b>								
Al Fashaga	1,071	571	6,000	2,000	17,000	22,000	1,250	3,000
Al Galabat Al Gharbyah - Kassab	714	571	6,000	2,000	16,000	20,000	1,250	2,750
Wasat Al Gedaref	1,143	786	6,000	2,000	18,000	26,000	1,250	2,700
Galabat Ash-Shagiah	1,000	714	5,400	1,600	13,500	20,000	1,250	2,750
<b>Kassala</b>								
Halfa Aj Jadeedah	1,143	429	6,000	2,400	16,000	29,000	10,000	2,700
Madeinat Kassala	1,167	429	9,000	190	18,000	26,500	14,250	2,500
Reifi Kassla	1,714	571	6,000	2,400	19,500	26,500	10,000	2,600
<b>White Nile</b>								
Ad Diwaim	1,714	571	5,750	3,000	19,000	24,000	4,000	2,750
Rabak	1,286	571	6,700	2,000	4,250	6,000	10,000	2,650
Kosti	1,286	571	6,500	1,800	4,000	6,000	10,000	2,800
Aj Jabalain	900	571	5,000	2,400	18,000	20,000	9,286	2,800
<b>West Darfur</b>								
Ag Geneina	1,429	571	8,000	3,000	8,000	1,429	1,429	4,000
Jebel Moon	1,429	2,143	8,500	1,429	1,429	1,429	4,000	3,800
Kereneik	1,429	857	2,000	1,429	7,000	1,429	1,429	4,000
Kulbus	1,429	2,171	7,600	1,429	1,429	1,429	3,250	3,400

## MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laudry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1piece	200g	600ml	8pieces
<b>Central Darfur</b>										
Bendasi	na	na	25,000	10	1,000	2,381	500	779	4,800	na
Mukjar	na	na	na	8	na	1,500	500	800	na	na
Um Dukhun	na	na	20,000	8	1,500	2,000	1,000	778	1,500	5,000
Zalingi	47,500	90,000	1,600	10	1,500	2,381	500	933	2,500	4,000
Wasat Jabal Marrah	na	na	13,000	13	1,333	2,381	650	1,000	2,500	2,700
Azum	na	12,5000	6,000	0.2	1,500	2,000	na	1,000	2,750	1,000
Gharb Jabal Marrah	na	na	16,500	10	2,000	2,381	600	950	4,000	4,000
<b>East Darfur</b>										
Abu Jabrah	na	na	13,500	11	1,650	1,600	600	1,050	5,750	3,750
Ad Du'ayn	na	na	11,000	18	1,750	1,050	650	850	2,050	4,700
Abu Karinka	30,000	na	11,000	13	1,000	1,000	700	1,000	2,000	3,500
Yassin	na	na	15,000	25	2,000	2,000	1,000	1,000	4,000	5,000
Al Firdous	na	na	12,000	25	1,500	1,500	500	800	4,000	na
Assalaya	na	na	7,500	8	1,200	1,400	800	800	3,900	36,00
<b>North Darfur</b>										
Al Fasher	na	na	11,000	38	7,000	5,500	3,000	8,000	18,000	9,000
Kutum	na	na	7,500	4	1,938	1,587	1,000	1,000	4,500	6,000
Tawila	na	na	18,750	3	2,000	1,200	500	1,000	5,000	4,500
Melit	na	na	na	na	na	na	na	na	na	na
<b>North Kordofan</b>										
Um Rawaba	71,000	61,000	na	15	500	1,000	500	800	1,500	2,000
Ar Rahad	na	na	3,500	10	1,000	1,000	500	750	1,500	3,000
Sheikan	50,000	65,000	5,556	13	1,000	1,000	1,000	1,000	3,000	4,000
<b>Sennar</b>										
Abu Hujar	na	na	na	na	1,400	1,500	1,000	1,000	3,000	3,000
Ad Dali	na	na	7,000	na	1,250	1,000	800	1,200	3,000	3,500
Ad Dinder	na	50,000	5,000	15	1,500	900	500	889	1,500	2,650
As Suki	na	50,000	na	na	1,136	1,191	500	889	2,850	2,000
Sennar	na	50,000	5,000	20	800	1,000	300	1,200	1,800	1,000
Sharg Sennar	na	50,000	3,500	5	800	1,000	750	1,200	3,000	3,000
Sinja	50,000	50,000	438	na	1,136	1,587	500	1,000	3,000	2,500
<b>South Darfur</b>										
Beliel	na	na	16,000	11	1,750	2,550	800	1,150	3,850	4,350
Sharg Aj Jabal	na	na	na	13	2,500	1,250	1,000	1,000	3,500	4,750
Kas	na	na	15,500	13	2,000	1,500	1,000	1,000	3,000	na
Nyala Janoub	na	na	13,000	13	1,900	1,200	900	1,100	4,000	4,400
Nyala Shimal	na	na	16,000	10	2,150	3,750	850	900	4150	4,200
<b>South Kordofan</b>										
Abu Jubayhah	na	na	3,889	8	1,500	1,587	500	1,000	3,500	2,500
Ar Rashad	na	na	7,000	19	3,333	1,746	500	1,111	3,000	2,750
Dilling	na	na	na	10	1,500	1,200	500	1,000	4,500	5,000
Ar Reif Ash Shargi	na	na	na	na	2,000	4,000	1,000	1,000	3,500	4,000
Kadugli	na	na	8,333	17	1,458	3,077	1,000	1,333	5,000	2,000
Delami	na	na	6,000	13	2,000	2,000	1,000	1,067	4,000	2,500
Heiban	na	na	6,000	13	2,000	2,000	1,000	1,000	5,000	3,000
Um Durein	na	na	na	25	2,000	3,175	1,000	8,33	na	na

MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laudry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1piece	200g	600ml	8pieces
Blue Nile										
Ed Damazine	41,000	50,000	4,417	9	1,136	2,333	1,000	1,021	3,000	3,000
Ar Rusayris	30,000	130,000	4,472	13	1,373	1,270	500	824	4,091	2,750
Gedaref										
Al Fashaga	120,000	43,000	na	38	1,000	1,587	500	889	2,000	2,000
Al Galabat Al Gharbyah - Kassab	na	na	na	10	1,000	1,587	500	889	2,000	2,000
Wasat Al Gedaref	55,000	43,000	5,000	20	1,000	1,587	500	1,000	2,000	2,000
Galabat Ash-Shagiah	47,000	47,000	3,125	6	1,150	1,587	500	889	2,400	1,900
Kassala										
Halfa Aj Jadeedah	60,000	45,000	na	na	1,125	1,000	600	789	1,250	2,000
Madeinat Kassala	65	43,000	4,000	20	1,350	1,000	700	1,000	1,500	2,000
Reifi Kassla		45,000	na	na	1,000	1,100	500	1,100	1,000	1,500
White Nile										
Ad Diwaim	40,000	50,000	na	13	1,235	1428.6	600	928	2,450	2,800
Rabak	60,000	47,000	na	13	1,089	1428.6	500	1,292	2,036	1,300
Kosti	51,500	48,000	na	13	1,000	1,000	500	1,111	2,000	2,750
Aj Jabalain	30,000	60,000	na	14	1,200	1,000	500	1,026	2,000	2,100
West Darfur										
Ag Geneina	na	na	na	0	1,500	1,500	na	1,000	3,429	na
Jebel Moon	na	na	15,000	na	2,000	2,000	1,200	1,200	na	na
Kereneik	na	na	na	0	na	2,000	na	1,000	na	na
Kulbus	na	na	na	na	1,200	2,100	1,000	1,000	3,000	3,700



## Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 17th to 30th April 2025. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level. You can find specific information on the coverage of the current round on page 1.

In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item.

Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.
- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar with the local market conditions, and have all received comprehensive training

prior to the data collection.

The median item prices reported in this factsheet are 'locality medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 2, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.

## Challenges and Limitations

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising local unit sizes of dry food and household items is inherently difficult in Sudan, as many traders sell commodities by volume rather than weight, additionally the same units of measurements varies slightly from one locality to another.
- Due to the challenges of converting some of the unit of measurements the prices based on volume should, if possible, be triangulated with other data sources.

## About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

## Participating agencies

- ADRA - Adventist Development Council Agency
- ARC: African Relief Committee
- CARE
- DCA - DanChurch Aid
- DRC - Danish Refugee Council
- GOAL
- IRC - International Rescue Committee
- MC - Mercy Corps
- NRC - Norwegian Refugee Council
- World Vision

## JMMI outputs

Factsheet	Dataset
<a href="#">NA</a>	<a href="#">October</a>
<a href="#">November</a>	<a href="#">November</a>
<a href="#">December</a>	<a href="#">December</a>
<a href="#">January</a>	<a href="#">January</a>
<a href="#">February</a>	<a href="#">February</a>
	<a href="#">April</a>

## About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT).