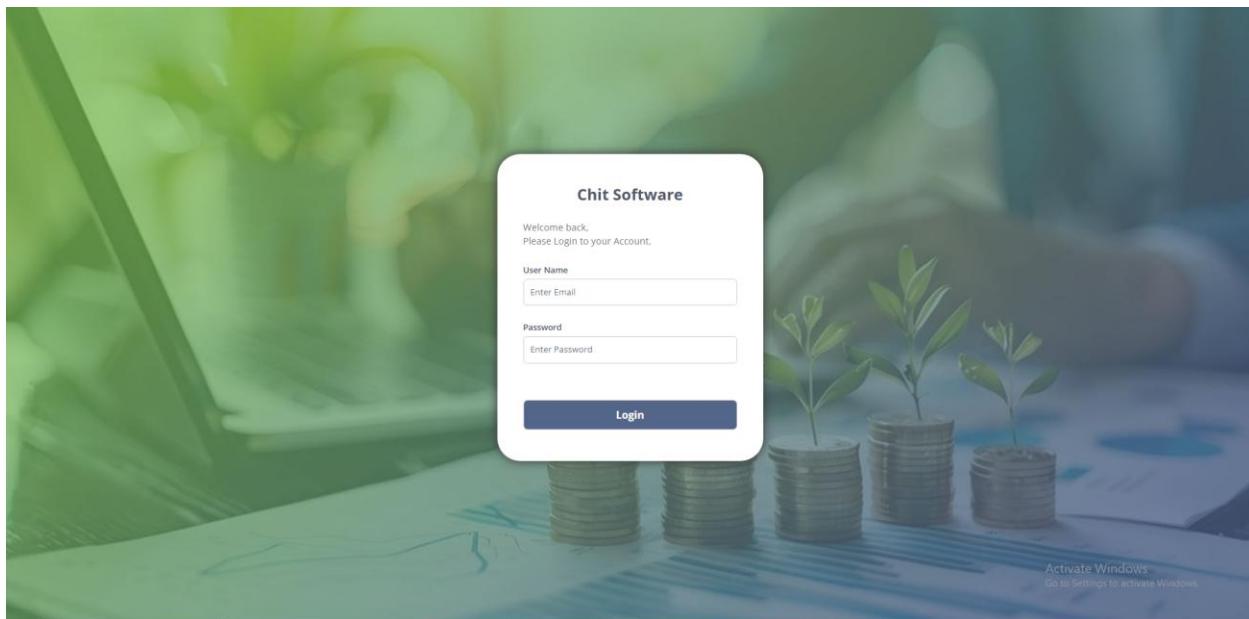


Chit Software (Multiple Share Participation)

PROJECT SUMMARY

- Chit Software is a specialized application designed to manage and automate the operations of chit fund organizations. Chit funds are a popular savings and credit scheme in many countries, where a group of people contribute a fixed amount periodically and one member gets the entire sum as a lump sum in a scheduled draw or auction.
- Chit Software simplifies and enhances the management of these funds by providing a comprehensive suite of features for administrators and users. Leveraging the power of JavaScript and PHP, this software facilitates efficient management of chit-related operations, including Customer Creation, Group Creation, auctions, settlements, collections, and more.
- It offers a user-friendly interface that integrates seamlessly with various backend systems to provide a robust solution for managing chit funds and Offers a centralized platform to manage all aspects of chit fund operations, from group creation to auction management and financial tracking.



Chit Software (Multiple Share Participation)

TECHNICAL SPECIFICATION

- ✓ CORE PHP
- ✓ HTML, CSS, BOOTSTRAP
- ✓ JAVASCRIPT, JQUERY
- ✓ MYSQL

SOFTWARE REQUIREMENTS

- ✓ XAMPP VERSION - 7.4
- ✓ PHP VERSION – 8.2
- ✓ BOOTSTRAP VERSION - 4

SYSTEM REQUIREMENTS

- ✓ OS – Windows 10 - 64 bit
- ✓ Processor Intel i5
- ✓ Ram 8GB
- ✓ Microsoft .Net Framework 4.5.2 or above

MODULES

- DASHBOARD
- MASTER
- ADMINISTRATION
- AUCTION
- SETTLEMENT
- COLLECTION
- ACCOUNTS
- CUSTOMER DATA
- GROUP SUMMARY
- ENQUIRY
- REPORTS
- BULK UPLOAD

Chit Software (Multiple Share Participation)

1. DASHBOARD

- In the Chit Software Dashboard, users can monitor key financial activities such as group creation, auction management, collection tracking, and settlement processes.
- A dropdown menu labeled "**Select Branch**" allows users to filter or select specific branches of the financial institution.
- It allows the user to select a specific branch. This selection will filter data and reports related to that branch, ensuring the user sees only relevant information for the chosen branch.

➤ Group List

- It displays the list of chit fund groups created in the selected branch. It helps the user to monitor group information such as chit value, total months, date of formation, and commission percentage.

➤ Auction List

- It displays the list of auctions that are scheduled to take place today or in the near future. It helps users track and manage upcoming auctions, ensuring they stay informed about the most recent and imminent events.

➤ Collection

- It displays the total amount collected from all chit groups and the specific amount collected today. It gives users an overview of financial inflows from member contributions.

➤ Settlement

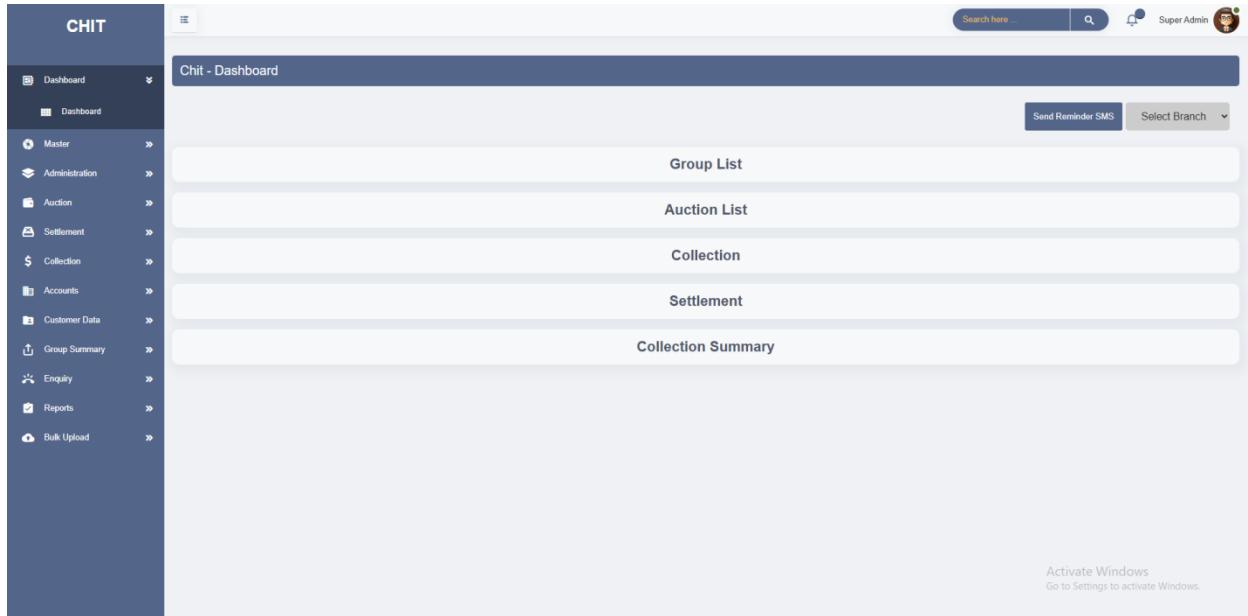
- It shows the settlement details for the chit groups, including both total settlements and today's settlement. Settlements represent payouts to members who have won the auctions.

➤ Collection Summary

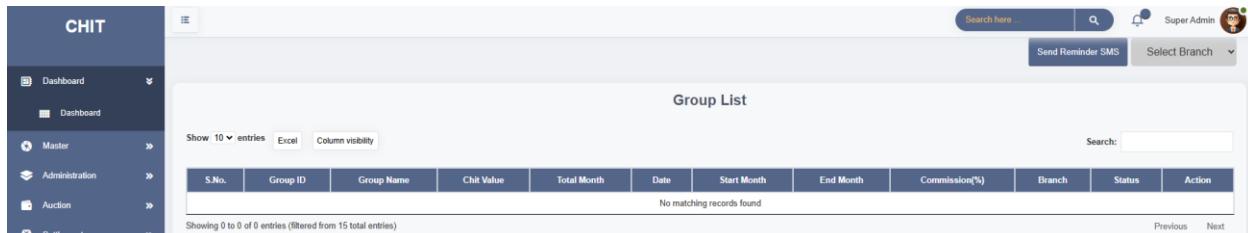
- It displays the total amount collected from all chit groups for the current month. It shows the amount still pending from members for the current month. This helps track overdue payments and plan collection efforts.

Chit Software (Multiple Share Participation)

- It shows the unpaid dues carried forward from previous months. It aids in understanding long-term pending collections. Represents the total amount pending collection, including both current and previous dues.



The screenshot shows the Chit - Dashboard interface. On the left is a vertical sidebar menu with options like Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area has tabs for Group List, Auction List, Collection, Settlement, and Collection Summary. A search bar and a Super Admin button are at the top right. A message at the bottom right says "Activate Windows Go to Settings to activate Windows."



The screenshot shows the Group List page. The table header includes columns for S.No., Group ID, Group Name, Chit Value, Total Month, Date, Start Month, End Month, Commission(%), Branch, Status, and Action. A note below the table says "Showing 0 to 0 of 0 entries (Filtered from 15 total entries)".



The screenshot shows the Auction List page. The table header includes columns for S.No., Group ID, Group Name, Chit Value, Total Month, Date, Auction Time, Auction Month, Branch, Status, and Action. The table contains 7 rows with auction details. A note below the table says "Showing 1 to 7 of 7 entries (Filtered from 15 total entries)".

Chit Software (Multiple Share Participation)

This screenshot shows the Chit Software dashboard. The left sidebar lists various modules: Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main area displays a summary of financial data:

- Auction List:** Shows 0 entries.
- Collection:**
 - Total Collection Amount: **15,37,475**
 - Today Collection Amount: **0**
- Settlement:**
 - Total Settlement: **0**
 - Today Settlement: **0**

At the bottom right, there is a message: "Activate Windows Go to Settings to activate Windows."

This screenshot shows the Chit Software dashboard with more detailed financial information. The left sidebar is identical to the first screenshot. The main area displays the following summary:

- Collection:**
 - Total Collection Amount: **15,37,475**
 - Today Collection Amount: **0**
- Settlement:**
 - Total Settlement: **0**
 - Today Settlement: **0**
- Collection Summary:**
 - Current Month Paid: **15,37,475**
 - Current Month Unpaid: **34,51,125**
 - Previous Pending Amount: **18,17,850**
 - Total Outstanding: **52,68,975**

At the bottom right, there is a message: "Activate Windows Go to Settings to activate Windows."

Chit Software (Multiple Share Participation)

2. MASTER

- This module has 4 Screens. **1.Company Creation, 2.Branch Creation, 3.Customer Creation, 4.Group Creation.**

➤ Company Creation:

- The **Company Creation** screen in Chit Software is a crucial feature designed to allow administrators to create and manage company profiles within the system. This screen ensures that all necessary details are accurately captured to establish a company's identity within the system. It allows for the entry of comprehensive information, both general and communicative, about the company.
- The Company Creation screen is designed for single-company entry, ensuring that only one company profile can be created and managed through this interface. This limitation is intentional to maintain data integrity and prevent duplication within the system.

The screenshot shows the Chit Software application interface. On the left is a dark blue sidebar menu with white text and icons. The menu items include Dashboard, Master (with Company Creation selected), Branch Creation, Customer Creation, Group Creation, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area has a light gray background. At the top right, there is a search bar with placeholder text "Search here ...", a magnifying glass icon, and a "Super Admin" user profile with a small photo. Below the search bar is a dark blue header bar with the text "Chit - Company Creation". Underneath the header, there is a toolbar with buttons for "Show: 10 entries", "Excel", "Column visibility", and a search input field labeled "Search:". A table follows, with columns: S.No., Company Name, Place, District, Mobile No, and Action. The first row of the table contains the values: 1, Thendral, Vedasandur, Dindigul, 9876543210, and a link icon. Below the table, it says "Showing 1 to 1 of 1 entries". At the bottom right of the main area, there are "Previous" and "Next" navigation buttons. In the bottom right corner of the entire window, there is a watermark that reads "Activate Windows Go to Settings to activate Windows."

Chit Software (Multiple Share Participation)

The screenshot shows the 'Company Creation' page in the Chit Software application. The left sidebar lists various modules: Dashboard, Master, Company Creation (selected), Branch Creation, Customer Creation, Group Creation, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area has a header 'Chit - Company Creation'. It contains two sections: 'General Info' and 'Communication Info'. In 'General Info', fields include Company Name (Thendral), Address (Vedasandur), State (Tamil Nadu), District (Dindigul), Taluk (Vedasandur), Place (Vedasandur), and Pincode (631501). In 'Communication Info', fields include Website (Kanchichits.com), Mail ID (Enter Mail ID), Mobile No. (9876543210), Whatsapp No. (Enter Whatsapp Number), Landline Number (Enter Co), and Enter Landline Number. At the bottom right are 'Submit' and 'Clear' buttons, and a note 'Activate Windows Go to Settings to activate Windows.'

➤ Branch Creation:

- The **Branch Creation** screen in Chit Software is designed to enable administrators to add and manage branch details associated with a company. This screen allows users to input comprehensive information about each branch, ensuring that all branch-related data is accurately recorded and available for administrative and operational needs.
- It streamlines the process of adding and managing branches, making it easier to keep track of multiple branch locations and details.
- Since only a single company can be created in the system, this screen allows for the establishment of multiple branches under that company.

Chit Software (Multiple Share Participation)

The screenshot shows the Chit Software interface. On the left is a dark blue sidebar menu with various options like Dashboard, Master, Company Creation, Branch Creation, Customer Creation, Group Creation, Administration, and more. The main area is titled "Chit - Branch Creation". It displays a table with one entry:

S.NO	Branch Code	Company Name	Branch Name	Place	State	District	Mobile Number	Email ID	Action
1	T-103	Thendral	Vedasandur	Vedasandur	Tamil Nadu	Dindigul			

Below the table, it says "Showing 1 to 1 of 1 entries". At the top right of the main area are buttons for "Add Branch Creation" and "Search". The bottom right corner of the main area has a message: "Activate Windows" and "Go to Settings to activate Windows". The bottom of the screen shows a standard Windows taskbar.

This screenshot shows the "Chit - Branch Creation" form. The sidebar is identical to the previous screenshot. The main form is divided into sections:

- General Info:** Fields include Company Name (Thendral), Branch Code (T-104), Branch Name (Enter Branch Name), Address (Enter Address), State (Select State), District (Select District), Taluk (Select Taluk), Place (Enter Place), and Pincode (Enter Pincode).
- Communication Info:** Fields include E-Mail Id (Enter E-Mail Id), Mobile Number (Enter Mobile Number), WhatsApp Number (Enter WhatsApp Number), and Landline Number (Enter Co, Enter Landline Number).

At the bottom right of the form are "Submit" and "Clear" buttons. The bottom right corner of the main area has a message: "Activate Windows" and "Go to Settings to activate Windows".

Chit Software (Multiple Share Participation)

➤ Customer Creation:

- The **Customer Creation** screen in Chit Software is designed to facilitate the addition and management of new customer records. This screen captures essential details about customers, including personal information, contact details, financial information, and references, ensuring a comprehensive record is maintained for each customer.
- It provides information on how customers came to know about the chit scheme, which helps in understanding the effectiveness of various promotional channels.
- It streamlines the process of customer registration, reducing manual data entry and potential errors.

The screenshot shows the 'Chit - Customer Creation' page. The left sidebar has a dark blue header 'CHIT' and a navigation menu with items like Dashboard, Master, Company Creation, Branch Creation, Customer Creation (selected), Group Creation, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main area has a title bar 'Chit - Customer Creation' with a search bar and a 'Super Admin' icon. Below it is a table with columns: S.NO, Customer ID, First Name, Last Name, Mobile No, Place, Limit, Referred By, and Action. The table contains 10 entries. At the bottom, there's a message 'Activate Windows Go to Settings to activate Windows.'

S.NO	Customer ID	First Name	Last Name	Mobile No	Place	Limit	Referred By	Action
1	C-294	Kalidh	Jagathis	9840112033	Viruthalaiappatti	50.00.000		
2	C-293	Vijayakumar	Fire	9803394197	Vedasandur	20.00.000		
3	C-292	MahaKavi	Guppusamy	9843376233	Thangachiyamapatti	20.00.000		
4	C-291	Ramasamy	K.R Complex	9626603277	Vedasandur	20.00.000		
5	C-290	Madhu	Erode	8951369001	Erode	10.00.000		
6	C-289	Nagaraj	Thadikombu	9865651931	Thadikombu	10.00.000		
7	C-288	Amaravathi	R.S	9894071005	Vedasandur	10.00.000		
8	C-287	Kumar	Sankar	8508639110	Thamanampatti	10.00.000		
9	C-286	karuppuudurai	Vedasandur	7598507250	Vedasandur	10.00.000		
10	C-285	Thangaraj	ponnur	9346835519	Andra	10.00.000		

Chit Software (Multiple Share Participation)

CHIT

Dashboard >

Master >

Company Creation

Branch Creation

Customer Creation

Group Creation

Administration >

Auction

Settlement

Collection

Accounts

Customer Data

Group Summary

Enquiry

Reports

Bulk Upload

Search here ...

Super Admin

Chit - Customer Creation

Reference Info

How To Know

Select Reference Type

Customer Info

Customer ID*
C-295

Aadhar Number*
Enter Aadhar Number

First Name*
Enter First name

Last Name*
Enter Last name

DOB
mm/dd/yyyy

Age
Age

Place*
Select Place

Mobile Number 1*
Enter Mobile Number 1

Photo
Choose File No file chosen

Mobile Number 2
Choose Mobile Number for WhatsApp:
 Mobile Number 1
 Mobile Number 2

WhatsApp
Enter WhatsApp Number

Address*
Enter Address

Native Address
Enter Native Address

Activate Windows
Go to Settings to activate Windows.

CHIT

Dashboard >

Master >

Company Creation

Branch Creation

Customer Creation

Group Creation

Administration >

Auction

Settlement

Collection

Accounts

Customer Data

Group Summary

Enquiry

Reports

Bulk Upload

Search here ...

Super Admin

Source Info

Occupation
Enter Occupation

Occupation Detail
Enter Occupation Detail

Occupation Place
Enter Occupation Place

Source
Enter source

Income
Enter Income

Add

Total Income
Enter Total Income

Chit Limit*
Enter Chit limit

Reference*
Select Reference

Show 10 entries Excel Column visibility

S.NO	Occupation	Occupation Detail	Occupation Place	Source	Income	Action
No data available in table						

Showing 0 to 0 of 0 entries

Previous Next

Family Info *

Show 10 entries Excel Column visibility

S.NO	Name	Relationship	Age	Live/Deceased	Occupation	Aadhar No	Mobile No
No data available in table							

Showing 0 to 0 of 0 entries

Previous Next

Guarantor Info *

Show 10 entries Excel Column visibility

S.NO	Name	Relationship
No data available in table		

Showing 0 to 0 of 0 entries

Previous Next

Activate Windows
Go to Settings to activate Windows.

Submit Clear

Chit Software (Multiple Share Participation)

- The **Add Place** modal is a feature in the customer creation screen of Chit Software that allows administrators to define and manage places or locations associated with Customer records. This functionality is essential for ensuring that place-related information is accurate and up-to-date, facilitating effective customer management and documentation.

Add Place

Place*

✓ Submit

Show 10 entries Excel Column visibility Search:

S.No.	Place	Action
1	Vedasandur	
2	Seethapatti	
3	Devinaikanpatti	
4	Kalvarpatti	
5	Kerala	
6	Paappanaikanpatti	
7	Kuttam	
8	Paramakudi	
9	Cudaloore	
10	Thalaiyuthupatti	

Showing 1 to 10 of 57 entries Previous 1 2 3 4 5 6 Next

Close

Chit Software (Multiple Share Participation)

- The **Family Info** modal in the Customer Creation screen of Chit Software is an essential feature that allows users to capture and manage detailed information about a customer's family members. This modal is used to collect and store family-related details that may be relevant for customer assessments, eligibility checks, and maintaining comprehensive records.

Add Family Info

Name*	Relationship*	Age
<input type="text" value="Enter Name"/>	<input type="text" value="Select Relationship"/>	<input type="text" value="Enter Age"/>
Live/Deceased	Occupation	Aadhar No
<input type="text" value="Select Live/Deceased"/>	<input type="text" value="Enter Occupation"/>	<input type="text" value="Enter Aadhar Number"/>
Mobile No*	Submit	
<input type="text" value="Enter Mobile Number"/>	<input type="button" value="✓ Submit"/>	<input type="button" value="Clear"/>

Show 10 entries [Excel](#) [Column visibility](#) Search:

S.No.	Name	Relationship	Age	Live/Deceased	Occupation	Aadhar No	Mobile No	Action
No data available in table								

Showing 0 to 0 of 0 entries [Previous](#) [Next](#)

[Close](#)

- The **Guarantor Info** modal within the Customer Creation screen of Chit Software is designed to capture and manage details about the customer's guarantor. This modal is crucial for collecting information related to individuals who will act as guarantors for the customer's financial obligations or loans. The guarantor provides an additional layer of security and assurance for the financial institution.

Chit Software (Multiple Share Participation)

The screenshot shows a modal window titled "Add Guarantor Info". At the top left is a dropdown menu labeled "Select Guarantor Name". To its right is a placeholder for a "Photo" with a blue circular placeholder image. Below the photo is a file input field with the text "Choose File" and "No file chosen". At the bottom right of the modal are "Submit" and "Clear" buttons. Below the modal are navigation buttons for "Show 10 entries", "Excel", "Column visibility", and a search bar. A table below the search bar has columns for "S.No.", "Name", "Relationship", and "Action". The table displays the message "No data available in table". At the bottom of the modal are "Previous" and "Next" buttons, and a "Close" button.

➤ Group Creation:

- The **Group Creation** screen in Chit Software is designed to facilitate the establishment and management of new chit groups. This screen allows administrators to input and configure details about each chit group, including financial specifics, timeframes, and associated branches. The creation of groups is central to the operation of chit funds, which are financial instruments used to pool and distribute funds among participants.
- The primary purpose of this screen is to set up new chit groups, each of which will operate according to the specified parameters. This includes member allocation, auction setup, scheduling, and branch mapping.
- If any of the following values change — **Date**, **Total Month**, or **Start Month** — the user must re-enter auction details to ensure consistency.

Chit Software (Multiple Share Participation)

The screenshot shows the 'Chit - Group Creation' page. On the left, there is a sidebar with various menu items under 'Master'. The main area displays a table of group details with 15 entries. The columns include S.No., Group ID, Group Name, Chit Value, Total Month, Date, Start Month, End Month, Commission(%), Branch, Status, and Action. The status for most groups is 'Current', except for one which is 'Closed'. The 'Action' column contains icons for edit and delete.

S.No.	Group ID	Group Name	Chit Value	Total Month	Date	Start Month	End Month	Commission(%)	Branch	Status	Action
1	G-115	Thendral 20-B1	10,00,000	20	20	May 2025	December 2026	3	Vedasandur	Current	
2	G-114	Thendral 03 A4	10,00,000	20	3	April 2025	November 2026	3	Vedasandur	Current	
3	G-113	Thendral 16 B	10,00,000	20	16	March 2025	October 2026	3	Vedasandur	Current	
4	G-112	Thendral 16 A9	10,00,000	20	16	February 2025	September 2026	3	Vedasandur	Current	
5	G-111	Thendral 05 A6	10,00,000	20	5	January 2025	August 2026	3	Vedasandur	Current	
6	G-110	Thendral 06 A7	5,00,000	20	6	November 2024	June 2026	3	Vedasandur	Current	
7	G-109	Thendral 18 A2	10,00,000	20	18	February 2024	September 2025	3	Vedasandur	Current	
8	G-108	Thendral 16 A5	10,00,000	20	16	July 2023	February 2025	3	Vedasandur	Closed	
9	G-107	Thendral 15 A1	10,00,000	20	15	May 2024	December 2025	3	Vedasandur	Current	
10	G-106	Thendral 11 A	10,00,000	20	11	July 2024	February 2026	3	Vedasandur	Current	

Showing 1 to 10 of 15 entries

Previous 1 2 Next

Activate Windows
Go to Settings to activate Windows.

The screenshot shows the 'Chit - Group Creation' page with the 'Add Auction Details' modal open. The modal contains fields for Group ID, Chit Value, Date, Group Name, Commission(%), Time, Total Members, Start Month, End Month, Branch, and Grace Period(Days). The 'Group ID' field is pre-filled with 'G-115'. The 'Chit Value' field has '10,00,000' entered. The 'Date' field shows '20'. The 'Group Name' field contains 'Thendral 20-B1'. The 'Commission(%)' field has '3' entered. The 'Time' field shows '6 : 30 PM'. The 'Total Members' field has '20' entered. The 'Start Month' field shows 'May 2025'. The 'End Month' field shows 'December 2026'. The 'Branch' field is set to 'Vedasandur'. The 'Grace Period(Days)' field has '15' entered.

- The **Add Auction Details** modal is activated after entering the basic group details, specifically Date, Total Month, Start Month, and End Month. Once these values are inputted, the system provides a prompt to enter auction details. The modal auto-generates the list of months based on the Start Month and End Month values provided during group creation.

Chit Software (Multiple Share Participation)

- This ensures that auction details are relevant to the specific period of the chit group. This modal ensures that all necessary information about high and low value for each month is captured accurately and linked to the respective chit group.

Add Auction Details

S.No.	Month	Low Value	High Value
1	Jun 2025	Enter Low Value	Enter High Value
2	Jul 2025	Enter Low Value	Enter High Value
3	Aug 2025	Enter Low Value	Enter High Value
4	Sep 2025	Enter Low Value	Enter High Value
5	Oct 2025	Enter Low Value	Enter High Value
6	Nov 2025	Enter Low Value	Enter High Value
7	Dec 2025	Enter Low Value	Enter High Value
8	Jan 2026	Enter Low Value	Enter High Value
9	Feb 2026	Enter Low Value	Enter High Value
10	Mar 2026	Enter Low Value	Enter High Value

✓ Submit **Clear**

Close

Chit Software (Multiple Share Participation)

- The **Add Customer Mapping** modal in the Group Creation screen is designed to facilitate the assignment of customers to a particular chit group. This modal ensures that customers are mapped to a group based on the total members allowed in the group. It helps in managing and organizing customer data effectively, ensuring that the number of customers does not exceed the allowed limit for the group.
- User can select a customer, set their auction start month, and enter the share value. The system automatically calculates the share percentage for easy validation and Helps in organizing and distributing shares among multiple customers within a chit group.

The screenshot shows the Chit Software interface. On the left is a vertical sidebar menu with categories like Dashboard, Master, Branch Creation, Customer Creation, Group Creation, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The Group Creation section is currently selected. The main content area has a header "Chit - Group Creation". Below it, a sub-header "Add Customer Mapping" is displayed. A modal window is open, containing fields for "Mapping ID" (M-407), "Customer Name*" (Madhu Erode - Erode - C-299), "Auction Start From*" (2), "Share Value*" (Enter Share Value), and "Share Percentage" (empty). At the bottom of the modal is a "✓ Add" button. Below the modal, there's a table with columns: S.No., Mapping ID, Customer ID, Name, Place, Occupation, Auction Start, Share Value, Share Percentage, and Action. One row is visible: S.No. 1, Mapping ID M-406, Customer ID C-293, Name Vijayakumar Fire, Place Vedasandur, Occupation Fire Service, Auction Start 1, Share Value 200000, Share Percentage 100, and Action (with a edit icon). Navigation buttons Previous, Next, and a search bar are also present. At the bottom right, there's a message: "Activate Windows Go to Settings to activate Windows."

S.No.	Mapping ID	Customer ID	Name	Place	Occupation	Auction Start	Share Value	Share Percentage	Action
1	M-406	C-293	Vijayakumar Fire	Vedasandur	Fire Service	1	200000	100	

Chit Software (Multiple Share Participation)

3. ADMINISTRATION

- This module has 2 Screens. **1. Bank Creation, 2. User Creation.**

➤ Bank Creation:

- The **Bank Creation** screen in Chit Software is designed to manage and record bank account details associated with the chit operations. This screen allows users to enter and store essential banking information, ensuring that all financial transactions related to the chit groups are accurately tracked and managed.
- It provides a centralized location for storing and managing bank details. This helps in organizing all banking information related to chit transactions in one place.

The screenshot shows the 'Chit - Bank Creation' page. The left sidebar has a dark blue background with white icons and text, listing various modules: Dashboard, Master, Administration, Bank Creation, User Creation, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main area has a light gray background. At the top right, there is a search bar with placeholder 'Search here ...', a magnifying glass icon, and a 'Super Admin' button with a user icon. Below the search bar is a blue button labeled '+ Add Bank Creation'. The main content area is titled 'Chit - Bank Creation' and contains a table with two entries. The table has columns: S.NO, Bank Name, Account Number, Branch Name, Status, and Action. The first entry is '1 State Bank of India 31728991324 Vedasandur Active'. The second entry is '2 STATE BANK OF INDIA 32259691370 VEDASANDUR Active'. Below the table, it says 'Showing 1 to 2 of 2 entries'. At the bottom right of the main area, there is a small note: 'Activate Windows Go to Settings to activate Windows.'

S.NO	Bank Name	Account Number	Branch Name	Status	Action
1	State Bank of India	31728991324	Vedasandur	Active	<input type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>
2	STATE BANK OF INDIA	32259691370	VEDASANDUR	Active	<input type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>

Chit Software (Multiple Share Participation)

The screenshot shows the 'Bank Creation' module in the Chit Software application. The left sidebar contains a navigation menu with items like Dashboard, Master, Administration, Bank Creation, User Creation, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area is titled 'Chit - Bank Creation'. It has a form for entering bank information. The 'Bank Info' section includes fields for 'Bank Name*' (with placeholder 'Enter Bank Name'), 'Bank Short Name*' (placeholder 'Enter Bank Short Name'), 'Account Number*' (placeholder 'Enter Account Number'), 'IFSC Code*' (placeholder 'Enter IFSC Code'), 'Branch Name*' (placeholder 'Enter Branch Name'), 'Under Branch*' (placeholder 'Select branch name'), and a file upload field for 'UPI QR Code' with the placeholder 'Choose File' and note 'No file chosen'. At the bottom right are 'Submit' and 'Clear' buttons.

➤ User Creation:

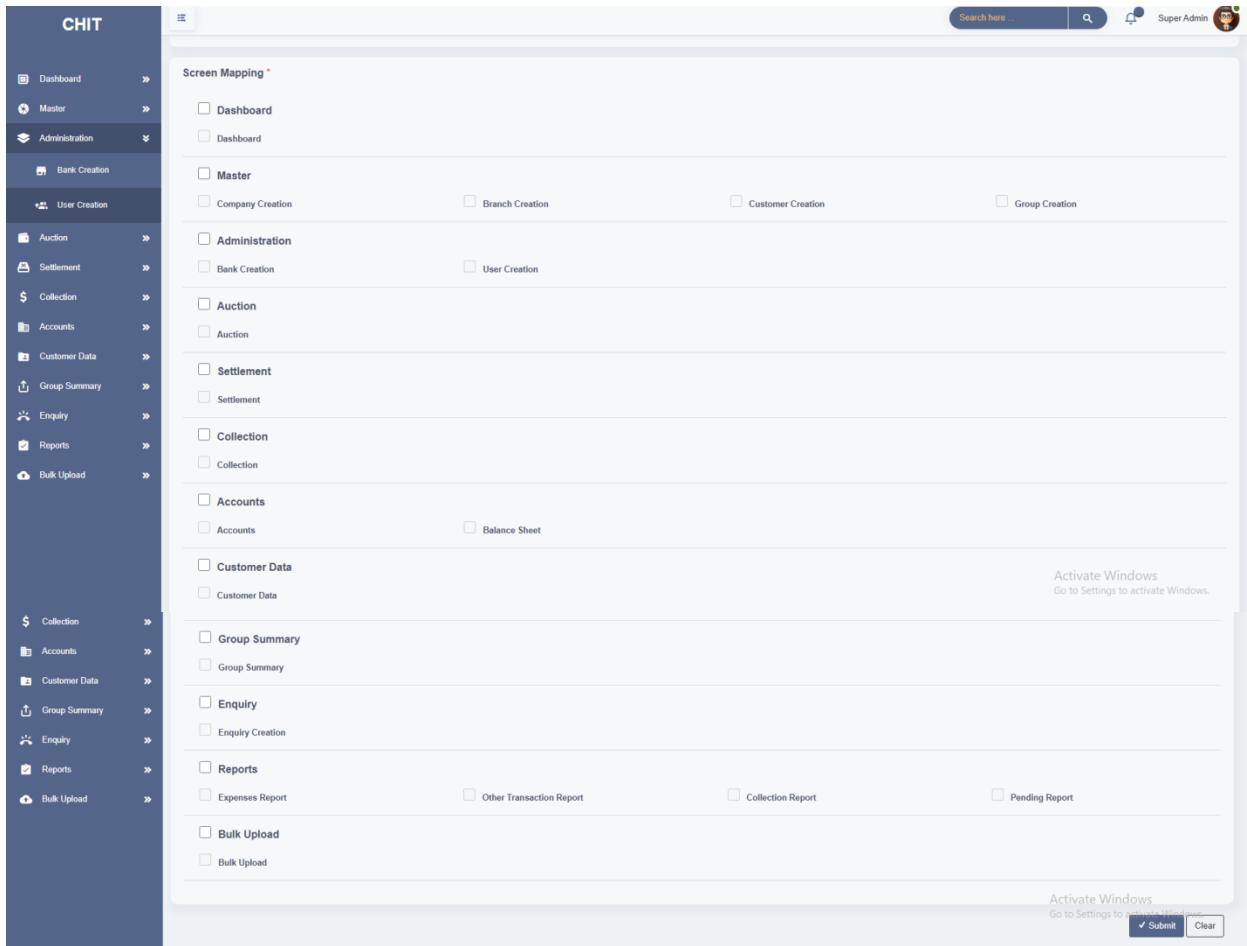
- The **User Creation** screen in Chit Software is designed to manage and create user profiles for the system. This screen allows administrators to add new users, assign roles and permissions, and configure user-specific details essential for accessing and managing various functions within the software.
- It enables the customization of user profiles with specific details, including credentials and mapping info, ensuring that each user's experience is tailored to their role and responsibilities.
- It provides users with checkbox options to grant access permissions to various modules and functionalities within the Chit software.

Chit Software (Multiple Share Participation)

The screenshot shows the 'User Creation' list page within the CHIT software. The left sidebar contains a navigation menu with items like Dashboard, Master, Administration, User Creation, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area has a header 'Chit - User Creation' with a search bar and a '+Add User Creation' button. Below the header is a table with columns: S.No., Name, User Name, Role, Designation, Branch Name, and Action. A single entry is listed: S.No. 1, Name Super Admin, User Name admin, Role (empty), Designation (empty), Branch Name Vedasandur, and Action (edit and delete icons). At the bottom, it says 'Showing 1 to 1 of 1 entries' and includes 'Previous' and 'Next' buttons.

The screenshot shows the 'User Creation' form page within the CHIT software. The left sidebar is identical to the previous screenshot. The main content area has a header 'Chit - User Creation' with a back button. It is divided into three sections: 'User Info', 'Credential Info', and 'Mapping Info'. In 'User Info', fields include Name*, User ID (US-002), Role* (Select Role dropdown), Address, Place*, Mobile No, Designation*, Email, and Occupation Details. In 'Credential Info', fields include User Name*, Password*, and Confirm Password*. In 'Mapping Info', fields include Company Name (Thendral), Branch Name* (Select Branch Name dropdown), and Collection Summary Access* (Select Collection Summary Access dropdown).

Chit Software (Multiple Share Participation)



- The **Add Role** modal enables administrators to define and add new roles to the system. Roles are essential for managing user permissions and access levels, allowing for customized control over what different users can see and do within the software.

Chit Software (Multiple Share Participation)

Add Role

Role*

Submit

Show 10 entries Excel Column visibility Search:

S.No.	Role	Action
No data available in table		

Showing 0 to 0 of 0 entries Previous Next

Close

- The **Add Place** modal is a component of the user creation and management functionality within Chit Software. It enables administrators to define and manage places (or locations) within the system. These places could represent different geographical locations, offices, or any other relevant place that needs to be tracked or selected in the software.

Add Place

Place*

Submit

Show 10 entries Excel Column visibility Search:

S.No.	Place	Action	
1	Vedasandur		
2	Seethapatti		
3	Devinaikanpatti		
4	Kalvarpatti		
5	Kerala		
6	Paappanaikanpatti		
7	Kuttam		
8	Paramakudi		
9	Cudalore		
10	Thalaiyuthupatti		

Showing 1 to 10 of 57 entries Previous 1 2 3 4 5 6 Next

Close

Chit Software (Multiple Share Participation)

- The **Add Designation** modal is an essential feature of the User Creation screen within the chit software. It facilitates the addition and management of specific job titles or roles (designations) that users can be assigned to within the system.

Add Designation

Designation*		
S.No.	Designation	Action
No data available in table		

Show 10 entries Excel Column visibility Search:

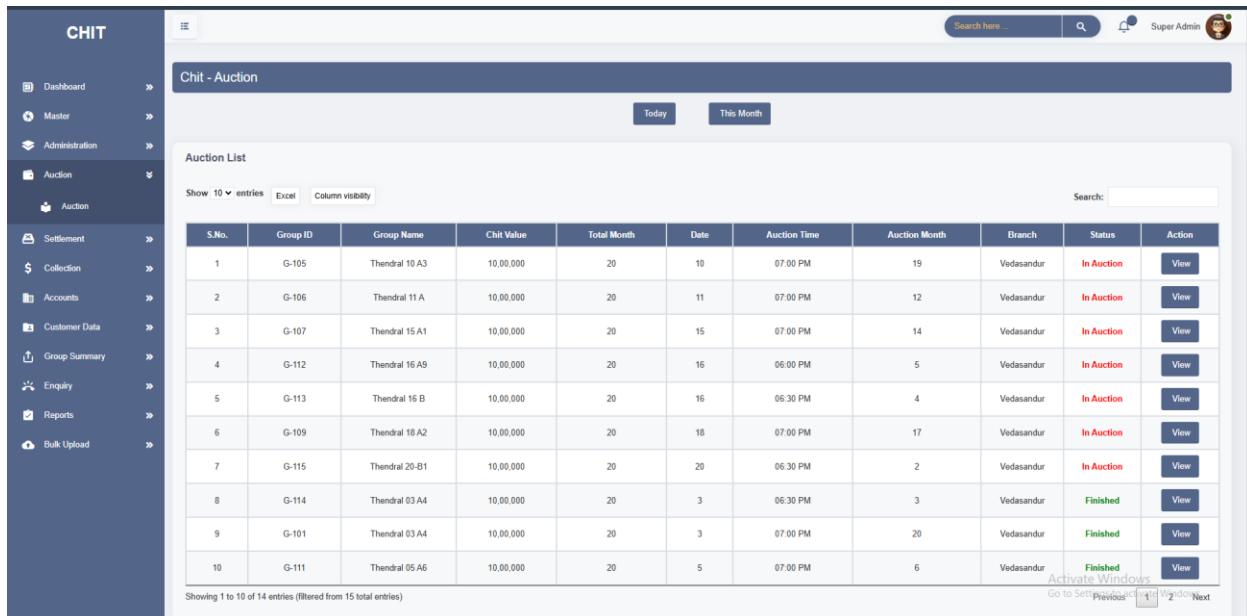
Showing 0 to 0 of 0 entries Previous Next

Close

Chit Software (Multiple Share Participation)

4. AUCTION

- The **Auction Creation** screen is a critical component in Chit Software, designed to manage and execute auctions for various chit groups. This screen facilitates the auction process by allowing users to view auction details, manage customer bids, and determine the chit value awarded to customers based on their bids.
- It enables the organization and execution of auctions for different chit groups, ensuring that the process is managed systematically.
- It Manages customer bids and determines the chit value based on the highest bid, ensuring fair and transparent auction results.
- During the auction, customers place bids within the defined low and high values. The customer with the highest bid is considered for receiving the amount.



The screenshot shows the 'Auction List' section of the Chit Software interface. The left sidebar has a dark blue header 'CHIT' and a navigation menu with items like Dashboard, Master, Administration, Auction (selected), Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main area has a header 'Chit - Auction' with buttons for Today and This Month. Below is a table titled 'Auction List' with columns: S.No., Group ID, Group Name, Chit Value, Total Month, Date, Auction Time, Auction Month, Branch, Status, and Action. The table contains 10 rows of data. At the bottom, it says 'Showing 1 to 10 of 14 entries (filtered from 15 total entries)' and includes navigation links for Previous, Next, and Activate Windows.

S.No.	Group ID	Group Name	Chit Value	Total Month	Date	Auction Time	Auction Month	Branch	Status	Action
1	G-105	Thendral 10 A3	10,00,000	20	10	07:00 PM	19	Vedasandur	In Auction	<button>View</button>
2	G-106	Thendral 11 A	10,00,000	20	11	07:00 PM	12	Vedasandur	In Auction	<button>View</button>
3	G-107	Thendral 15 A1	10,00,000	20	15	07:00 PM	14	Vedasandur	In Auction	<button>View</button>
4	G-112	Thendral 16 A9	10,00,000	20	16	06:00 PM	5	Vedasandur	In Auction	<button>View</button>
5	G-113	Thendral 16 B	10,00,000	20	16	06:30 PM	4	Vedasandur	In Auction	<button>View</button>
6	G-109	Thendral 18 A2	10,00,000	20	18	07:00 PM	17	Vedasandur	In Auction	<button>View</button>
7	G-115	Thendral 20-B1	10,00,000	20	20	06:30 PM	2	Vedasandur	In Auction	<button>View</button>
8	G-114	Thendral 03 A4	10,00,000	20	3	06:30 PM	3	Vedasandur	Finished	<button>View</button>
9	G-101	Thendral 03 A4	10,00,000	20	3	07:00 PM	20	Vedasandur	Finished	<button>View</button>
10	G-111	Thendral 05 A6	10,00,000	20	5	07:00 PM	6	Vedasandur	Finished	<button>View</button>

Chit Software (Multiple Share Participation)

- This section records and displays monthly auction results for a specific chit group including details of participants and winning bids.

The screenshot shows the Chit Software interface with a sidebar menu on the left and a main content area on the right. The sidebar includes options like Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area has a header bar with a search bar, a user icon labeled 'Super Admin', and a back button. Below the header, a title bar says 'Chit - Auction - Group ID: G-112, Group Name: Thendral 16 A9, Chit Value: 10,00,000'. The main content is titled 'Auction Details' and contains a table with the following data:

Auction Month	Date	Low Value	High Value	Customer	Auction Value	Action
5	16-06-2025	1,52,000	10,00,000			<button>Auction</button> <button>Reschedule</button>
4	16-05-2025	1,60,000	10,00,000	Somu - Tamilselvan	2,20,000	<button>View</button> <button>Calculation</button>
3	16-04-2025	1,66,000	10,00,000	kandasamy	2,30,000	<button>View</button> <button>Calculation</button>
2	16-03-2025	1,74,000	10,00,000	kalimuthu AE	2,50,000	<button>View</button> <button>Calculation</button>
1	16-02-2025	1,80,000	10,00,000	Arumugam	2,50,000	<button>View</button> <button>Calculation</button>

- The **Auction** modal displays all essential group-level information such as Group ID, Group Name, Branch Name, Chit Value, Auction Month, Auction Date, and Value Range. This ensures the admin has complete context before initiating the auction. User can select eligible customers, add them to the auction list, and input their bid values. This enables real-time tracking of participants and their auction amounts. The module provides dedicated controls for "**Auction Start**" and "**Auction Close**", ensuring proper initiation and conclusion of the auction event, thus enforcing process discipline. When the "**Auction Start**" button is clicked **before the scheduled time**, the system displays a warning. The bid value cannot exceed the **High Value**. If two customers enter the **same bid**, it shows a warning.

Chit Software (Multiple Share Participation)

- The **Auction Reschedule** modal serves the crucial function of allowing users to postpone a scheduled auction to a new date. This feature is necessary when unforeseen circumstances arise, requiring the auction to be delayed. By using this modal, administrators or authorized users can select a new date for the auction, ensuring that the process remains organized and that all participants are properly informed of the change.

- The **View Modal** serves as a tool to display detailed information about the bids placed by customers during an auction. This feature is crucial for reviewing and verifying the bids submitted by each customer, ensuring transparency and accuracy in the auction process. It helps administrators and users to quickly assess which customers participated and the values they bid and it highlights the winner of the bid.

Chit Software (Multiple Share Participation)

S.No.	Customer Name	Value
1	Somu - Tamilselvan	2,20,000

24-06-2025 1,52,000 10,00,000

Close

- The **Calculation Modal** display the detailed financial calculations related to a specific auction. This modal provides a summary of the auction's financial aspects, including the chit value, auction value, commission, and the resulting amounts. It is crucial for verifying the financial outcome of the auction, ensuring that the amounts are correctly calculated and recorded.

Calculation

Group Name <input type="text" value="acfa"/>	Auction Month <input type="text" value="2"/>	Date <input type="text" value="19-09-2024"/>
Chit Value <input type="text" value="2,00,000"/>	Auction Value <input type="text" value="500"/>	Commission <input type="text" value="8,000"/>
Total Value <input type="text" value="2,07,500"/>	Chit Amount <input type="text" value="41,500"/>	

Download

Close

Chit Software (Multiple Share Participation)

5. SETTLEMENT

- The **Settlement Screen** in chit software is designed to facilitate the final payment process for a customer who has won the auction. This screen is crucial for managing and documenting the disbursement of the chit amount to the winning customer. The settlement process ensures that the customer receives their entitled amount after all deductions (such as commissions) have been accounted for.
- The option to split payments across different methods (cash, cheque, bank transfer) allows the organization to cater to the preferences of the customer and the logistical needs of the payment process.
- The Settlement Screen ensures that the disbursement of the chit amount is handled accurately. It accounts for all necessary deductions, payment methods, and guarantor acknowledgments.
- Once all details are entered and verified, the settlement is processed, and the customer's chit amount is disbursed according to the chosen payment method and based on the share value recorded in the customer mapping.

The screenshot shows the 'Chit - Settlement' screen within the CHIT software interface. The left sidebar contains navigation links for Dashboard, Master, Administration, Auction, Settlement (with a dropdown for Settlement), Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area is titled 'Settlement List' and displays a table of 10 entries. The table columns are: S.No., Group ID, Group Name, Chit Value, Chit Date, Total Members, Total Month, Auction Month, Customer, Settlement Amount, and Action (with a 'View' button). The data in the table is as follows:

S.No.	Group ID	Group Name	Chit Value	Chit Date	Total Members	Total Month	Auction Month	Customer	Settlement Amount	Action
1	G-114	Thendral 03 A4	10,00,000	3	20	20	3	Senthil KL	7,85,000	<button>View</button>
2	G-112	Thendral 16 A9	10,00,000	16	20	20	3	kandasamy	7,70,000	<button>View</button>
3	G-111	Thendral 05 A6	10,00,000	5	20	20	6	Arunakir	8,30,000	<button>View</button>
4	G-111	Thendral 05 A6	10,00,000	5	20	20	4	JayaKumar	8,00,000	<button>View</button>
5	G-110	Thendral 06 A7	5,00,000	6	20	20	8	Kannan	4,34,000	<button>View</button>
6	G-108	Thendral 16 A5	10,00,000	16	20	20	19	Ganesan - Thajithheen	9,64,000	<button>View</button>
7	G-104	Thendral 07 A2	5,00,000	7	20	20	10	John	4,40,000	<button>View</button>
8	G-103	Thendral 07 A1	10,00,000	7	20	20	10	JayaKumar	8,84,000	<button>View</button>
9	G-102	Thendral 05 A6	10,00,000	5	20	20	20	Ganakaraj	9,70,000	<button>View</button>
10	G-101	Thendral 03 A4	10,00,000	3	20	20	20	Kappusamy	9,70,000	<button>View</button>

Showing 1 to 10 of 10 entries (Filtered from 300 total entries)

Previous 1 Next

Activate Windows
Go to Settings to activate Windows.

Chit Software (Multiple Share Participation)

CHIT

Chit - Settlement

Group Info

Group ID	G-114	Group Name	Thendral 03 A4	Chit Value	10,00,000
Commission	30,000	Total Members	20	Total Month	20
Start Month	April 2025	End Month	November 2026		

Customer Info

Customer Name*	Senthil KL Alagapuri	Mapping ID	M-378	Photo
Customer ID	C-279	Place	Alagapuri	
Mobile	9685741235	Occupation	Finance	
Referred By				

Activate Windows

CHIT

Settlement Info

Settlement Date	24-06-2025	Settlement Amount	7,85,000	Settlement Balance	7,85,000
Payment Type*	Select Payment Type				

Document Info

S.NO	Group Name	Group ID	Auction Month	Document Name	Document Type	Holder Name	Relationship	Remarks	Upload
No data available in table									

Show 10 entries Excel Column visibility Search: Previous Next

Cash Acknowledgement

Name*	Select Name	Relationship												
<table border="1"> <thead> <tr> <th>S.No.</th> <th>Settlement Date</th> <th>Settlement Amount</th> <th>Name</th> <th>Relationship</th> <th>Upload</th> </tr> </thead> <tbody> <tr> <td colspan="6">No data available</td> </tr> </tbody> </table>			S.No.	Settlement Date	Settlement Amount	Name	Relationship	Upload	No data available					
S.No.	Settlement Date	Settlement Amount	Name	Relationship	Upload									
No data available														

Activate Windows
Go to Settings to enable this feature

✓ Submit Clear

The **Add Document Info** module is designed to capture and store important documents related to a specific chit group and auction month. It ensures that all customer or guarantor-related documents are securely uploaded and associated with the correct group share and auction cycle.

Chit Software (Multiple Share Participation)

Add Document Info

Group Name*	Group ID*	Auction Month*
Thendral 03 A4	G-114	3
Document Name*	Document Type*	Holder Name*
Enter Document Name	Select Document Type	Select Name
Relationship*	Remark	Upload
Relationship	Enter Remarks	Choose File No file chosen

Submit
 Clear

Show 10 entries
 [Excel](#)
 [Column visibility](#)
 Search:

S.No.	Group Name	Group ID	Auction Month	Document Name	Document Type	Holder Name
No data available in table						

Showing 0 to 0 of 0 entries
 [Previous](#)
 [Next](#)

[Close](#)

- The **Auction Info** display the detailed financial calculations related to a specific auction. This modal provides a summary of the auction's financial aspects, including the chit value, auction value, commission, and the resulting amounts.

Calculation

Group Name	Auction Month	Date
Thendral 03 A4	3	03-06-2025
Chit Value	Auction Value	Commission
10,00,000	2,15,000	30,000
Total Value	Chit Amount	
8,15,000	40,750	

[Download](#)

[Close](#)

Chit Software (Multiple Share Participation)

6. COLLECTION

- The **Collection Screen** is a critical component in chit fund software, designed to manage and track the collection of payments from customers. It allows users to monitor the status of each customer's payments, manage grace periods, and ensure that collections are completed according to schedule.
- It helps in tracking which customers have paid and which have not, ensuring that all payments are collected timely.
- Its grace period visual indicators help in quickly assessing whether payments are made within or beyond the grace period, which is crucial for managing late fees and customer follow-ups.
- The **Chit Amount** is calculated based on the customer's **share percentage** as defined in the **Customer Mapping** module.
- The **Payable** field dynamically updates based on the customer's share percentage and previous payments, ensuring accurate calculation of the outstanding amount. User can enter the Collection Date, select the appropriate Collection Mode (e.g., Cash, Bank Transfer), and input the amount received during the current transaction.

The screenshot shows the 'Chit - Collection' screen. On the left is a dark sidebar menu with various options like Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main area has a header 'Chit - Collection' with a search bar and a 'Super Admin' user icon. Below is a table titled 'Collection List' with columns: S.No., Customer ID, Customer Name, Mobile No, Place, Occupation, Status, Grace Period, and Action. The table contains 10 entries, each with a 'View' button. At the bottom, it says 'Showing 1 to 10 of 105 entries (Filtered from 300 total entries)' and includes a page navigation bar with buttons for Previous, Next, and page numbers 1 through 11.

S.No.	Customer ID	Customer Name	Mobile No	Place	Occupation	Status	Grace Period	Action
1	C-101	GunaSekar	6381015804	Vedasandur	xxxxyy	Payable	■ ■	<button>View</button>
2	C-102	Sasi	9490290269	Seethapatti	xxxxyy	Payable	■ ■	<button>View</button>
3	C-103	RS Mani	8867589954	Vedasandur	xxxxyy	Payable	■ ■	<button>View</button>
4	C-104	Raj	9159736383	Devinalakangatti	xxxxyy	Payable	■ ■	<button>View</button>
5	C-105	Kuppusamy	9750403539	Kalvarpatti	xxxxyy	Payable	■ ■	<button>View</button>
6	C-106	Saravanan Thendral	8489649444	Vedasandur	xxxxyy	Payable	■ ■	<button>View</button>
7	C-107	Govindasamy T	8838635472	Vedasandur	xxxxyy	Payable	■ ■	<button>View</button>
8	C-109	Ponraj	9361696783	Paappanalakangatti	xxxxyy	Payable	■ ■	<button>View</button>
9	C-113	Karthik	9442046579	Paramakudi	xxxxyy	Payable	■ ■	<button>View</button>
10	C-115	Mahesh	6374773969	Paramakudi	xxxxyy	Payable	■ ■	<button>View</button>

Chit Software (Multiple Share Participation)

Customer Info

Customer ID	C-101	Customer Name	GunaSekar
Place	Vedasandur	Mobile	6381015804
Occupation	xxxxxx	Referred By	

Photo: Placeholder for customer photo.

Group List

S.No.	Group ID	Group Name	Chit Value	Chit Amount	Settlement	Status	Grace Period	Charts	Action
1	G-101	Thendral 03 A4	10,00,000	50,000	Yes	Paid	Green	Down	Down
2	G-101	Thendral 03 A4	10,00,000	25,000	Yes	Paid	Green	Down	Down
3	G-114	Thendral 03 A4	10,00,000	20,375		Paid	Green	Down	Down
4	G-114	Thendral 03 A4	10,00,000	40,750		Payable	Red	Down	Down

Show: 10 entries | Excel | Column visibility | Search: []

Showing 1 to 4 of 4 entries (Filtered from 15 total entries)

Activate Windows
Previous [1] Next
Go to Settings to activate Windows.

Collection Info

Group Name *	Thendral 03 A4	Auction Month *	3	Date *	03-06-2025
Chit Value *	10,00,000	Chit Amount *	40,750	Pending *	0
Payable *	40,750				

Collection Track

Collection Date *	24-06-2025	Collection Mode *	Select Collection Mode	Collection Amount *	Enter Collection Amount
-------------------	------------	-------------------	------------------------	---------------------	-------------------------

Submit

Activate Windows
Go to Settings to activate Windows.

- The **Add Commitment** and **Commitment Chart** functionalities within the Collection Screen designed to manage and track commitments made by customers regarding their payments.
- It allows users to enter and record customer commitments related to their payments.

Chit Software (Multiple Share Participation)

- It provides a visual representation of commitments, helping users to analyze and manage them more effectively.

Add Commitment

Date	Label *	Commitment Date *			
24-06-2025		mm/dd/yyyy			
Remark *					
Enter Remark		Add			
Show 10 entries	Excel	Column visibility			
Search:					
S.No	Date	Label	Commitment Date	Remark	Action
No data available in table					

Showing 0 to 0 of 0 entries Previous Next

Close

Commitment Chart

Show 10 entries	Excel	Column visibility		
Search:				
S.No	Date	Label	Commitment Date	Remark
No data available in table				

Showing 0 to 0 of 0 entries Previous Next

Close

Chit Software (Multiple Share Participation)

- The **Due Chart** in the collection screen tool for managing and monitoring outstanding payments and collections. It helps track the financial status of each chit, showing details about amounts due, amounts collected, the remaining balance and collection date.
- It helps in monitoring the financial status of each chit over time. The **print layout** is designed to be clear suitable for sharing with customers as a payment receipt or filing for audit purposes.

Auction Month	Date	Chit Amount	Payable	Collection Date	Collection Amount	Pending	Action
1	03-08-2023	40,000	40,000	15-08-2023	40,000	0	⋮
2	03-09-2023	40,500	40,500	16-09-2023	40,500	0	⋮
3	03-10-2023	41,500	41,500	15-10-2023	41,500	0	⋮
4	03-11-2023	42,500	42,500	15-11-2023	42,500	0	⋮
5	03-12-2023	43,500	43,500	16-12-2023	43,500	0	⋮
6	03-01-2024	44,000	44,000	16-01-2024	44,000	0	⋮
7	03-02-2024	44,500	44,500	18-02-2024	44,500	0	⋮
8	03-03-2024	44,750	44,750	15-03-2024	44,750	0	⋮
9	03-04-2024	45,250	45,250	15-04-2024	45,250	0	⋮
10	03-05-2024	45,700	45,700	16-05-2024	45,700	0	⋮
11	03-06-2024	46,100	46,100	15-06-2024	46,100	0	⋮
12	03-07-2024	46,500	46,500	17-07-2024	46,500	0	⋮
13	03-08-2024	46,900	46,900	15-08-2024	46,900	0	⋮
14	03-09-2024	47,300	47,300	15-09-2024	47,300	0	⋮
15	03-10-2024	47,700	47,700	15-10-2024	47,700	0	⋮
16	03-11-2024	48,200	48,200	20-11-2024	48,200	0	⋮
17	03-12-2024	48,700	48,700	08-12-2024	48,700	0	⋮
18	03-01-2025	49,200	49,200	07-01-2025	49,200	0	⋮
19	03-02-2025	49,700	49,700	10-02-2025	49,700	0	⋮
20	03-03-2025	50,000	50,000	10-03-2025	50,000	0	⋮

Actions
Close

Chit Software (Multiple Share Participation)

7. ACCOUNTS

- This module has 2 Screens. **1.Accounts, 2.Balance Sheet.**

➤ Accounts:

- The Accounts screen in the chit software is a vital tool used for managing financial transactions, collections, expenses, and other financial operations within the organization. It provides comprehensive functionalities to track and maintain financial records accurately.
- **Financial Tracking:** Tracks and monitors financial transactions, collections, settlement, expenses, and other transactions in real-time
- **Balance Management:** Manages opening and closing balances, hand cash, and bank cash to ensure accurate financial reporting and management.
- **Denomination :** used to capture the breakdown of hand cash available at the end of the day This module supports **day-wise tracking** with options to view either "**Previous Day**" or "**Today**".

The screenshot shows the Chit Software interface with the 'Accounts' module selected in the sidebar. The main screen displays a summary of financial balances:

Category	Value	Category	Value
Opening Balance	: 43,32,400	Closing Balance	: 43,32,400
Hand Cash	: 43,32,400	Hand Cash	: 43,32,400
Bank Cash	: 0	Bank Cash	: 0

Below the summary, there are four buttons: 'Collection', 'Settlement', 'Expenses', and 'Other Transaction'. A 'Denomination' button is located in the bottom right corner of the main content area. The sidebar also includes links for 'Master', 'Administration', 'Auction', 'Settlement', 'Collection', 'Balance Sheet', 'Customer Data', 'Group Summary', 'Enquiry', 'Reports', and 'Bulk Upload'.

Chit Software (Multiple Share Participation)

- The **Collection** section within the **Accounts** screen helps to track the incoming cash flows from various sources and ensures accurate accounting of collections.
- It keeps track of collections made by users at different branches and helps monitor and evaluate the performance of different branches and users in terms of collections.

This screenshot shows the 'Chit - Accounts' screen in the CHIT software. The left sidebar has a dark blue header 'CHIT' and a navigation menu with items like Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts (selected), Balance Sheet, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area has a title 'Chit - Accounts' and a sub-section 'Collection List'. It displays financial details: Opening Balance : 43,32,400, Hand Cash : 43,32,400, Bank Cash : 0; Closing Balance : 43,32,400, Hand Cash : 43,32,400, Bank Cash : 0. Below this are tabs for Collection, Settlement, Expenses, and Other Transaction. A table titled 'Collection List' shows one entry: S.NO 1, User Super Admin, Branch Vedasandur, No of Customer 1, Collection Amount 20.375, and an Action button 'Collect'. At the bottom right, there's a note 'Activate Windows Go to Settings to activate Windows.' and a search bar.

- The **Settlement** section in the **Accounts** screen shows detailed information about settlements made, including who handled them and the amount settled.
- It differentiates between hand cash and bank transactions for effective cash management.

This screenshot shows the same 'Chit - Accounts' screen as the previous one, but the 'Settlement' tab is selected. The main content area displays financial details identical to the Collection section: Opening Balance : 43,32,400, Hand Cash : 43,32,400, Bank Cash : 0; Closing Balance : 43,32,400, Hand Cash : 43,32,400, Bank Cash : 0. Below the tabs are tabs for Collection, Settlement, Expenses, and Other Transaction. A table titled 'Settlement' shows zero entries: S.NO, User, Branch, Date, No of Customer, and Total Value. At the bottom right, there's a note 'No data available in table' and a search bar.

Chit Software (Multiple Share Participation)

- The **Expenses** modal in the **Accounts** screen is designed to track and manage expenditures related to the operation of the chit software system.
- It helps in recording and categorizing expenses, providing insights into the financial outflow, and ensuring proper accounting for operational costs.
- It enables users to input detailed information such as invoice ID, branch name, expense category, description, amount, and transaction ID for each expense incurred.
- It restricts expense entries from exceeding the available closing balance. If a user attempts to debit an amount greater than the current hand cash or closing balance, the system will block the action and display an alert.

The screenshot shows the 'Chit - Accounts' screen. On the left is a sidebar with various menu items like Dashboard, Master, Administration, Audit, Settlement, Collection, Accounts, Balance Sheet, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The 'Accounts' section is expanded. The main area has a header 'Chit - Accounts'. Below it is a table showing financial details:

	Opening Balance	:	43,32,400		Closing Balance	:	43,32,400
Hand Cash	:	43,32,400		Hand Cash	:	43,32,400	
Bank Cash	:	0		Bank Cash	:	0	

Below this are four buttons: Collection, Settlement, Expenses (which is highlighted), and Other Transaction. Under the 'Expenses' section, there's a table with columns: S.NO, Invoice ID, Branch, Expense Category, Description, Amount, and Action. One entry is shown: S.NO 1, Invoice ID 2412047, Branch Vedasandur, Expense Category Pooja, Description celebration, Amount 20.000, and Action (with a delete icon). There are also buttons for Add Expenses, Search, and navigation (Previous, Next).

The screenshot shows the 'Add Expenses' modal. At the top, there are two radio buttons: 'Hand Cash' (selected) and 'Bank Cash'. To the right is a dropdown 'Select Bank Nan'. Below these are input fields for 'Invoice ID*' (2412048), 'Branch Name*' (Select Branch Name), 'Expense Category*' (Select Expenses Category), 'Description*' (empty), and 'Amount*' (empty). There are buttons for 'Submit' (with a checkmark) and 'Clear'. Below these are buttons for 'Show 10 entries', 'Excel', and 'Column visibility'. A search bar is also present. At the bottom is a table with columns: S.NO, Invoice ID, Branch, Expense Category, Description, Amount, and Action. One entry is shown: S.NO 1, Invoice ID 2412047, Branch Vedasandur, Expense Category Pooja, Description celebration, Amount 20,000, and Action (with a delete icon). There are also buttons for 'Search', 'Previous', 'Next', and 'Close'.

Chit Software (Multiple Share Participation)

- The **Other Transaction** modal in the **Accounts** screen is designed to manage and record various types of transactions that do not fall into standard categories like collection, settlement, or expenses. This feature allows for tracking miscellaneous financial activities, ensuring all financial operations are accurately documented and accounted for.
- It handles various other financial transactions such as deposits, credits, debits and investments and chit Advance etc.

The screenshot shows the Chit - Accounts screen. On the left, there is a sidebar with various menu items: Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts (selected), and Accounts. Under Accounts, there are sub-options: Balance Sheet, Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area has a title "Chit - Accounts". Below it, there is a table with columns: S.NO, Transaction Category, Group ID, Name, Customer Name, Type, Bank Name, Reference ID, Transaction ID, Amount, Auction Month, Remark, and Action. The table header includes "Show 10 entries", "Excel", and "Column visibility" buttons. At the bottom of the table, it says "Showing 0 to 0 of 0 entries". There are "Previous" and "Next" buttons. A "Balance Sheet" button is also present. At the top right, there is a search bar, a user icon labeled "Super Admin", and a "Denomination" button. Below the main content area, there is a message: "Activate Windows Go to Settings to activate Windows."

The screenshot shows the "Add Other Transaction" modal. It has two radio button options: "Hand Cash" and "Bank Cash". Next to "Bank Cash" is a dropdown labeled "Select Bank Nan". Below these are input fields for "Transaction Category", "Name", "Type", "Reference ID", "Amount", and "Remark". There are "Submit" and "Clear" buttons at the bottom left. Below the form is a table with columns: S.NO, Transaction Category, Group ID, Name, Customer Name, Type, Bank Name, Reference ID, and Transaction ID. The table header includes "Show 10 entries", "Excel", and "Column visibility" buttons. At the bottom of the table, it says "Showing 0 to 0 of 0 entries". There are "Previous" and "Next" buttons. A "Search" bar is also present. The modal has a close button at the bottom right.

Chit Software (Multiple Share Participation)

- The **Balance Sheet** feature within the **Other Transaction** modal is crucial for tracking and documenting financial movements and ensuring accurate accounting in a chit software system. This tool helps users to monitor the cash flow, reconcile discrepancies, and maintain an updated view of financial status.

Balance Sheet

Balance Sheet type: EL View: Overall

Opening Balance: 0

Show entries: Excel Column visibility Search:

S.No	Date	Cash Type	Credit	Debit
No data available in table				
Total			0	0
Difference			0	0
Closing Balance			0	0

Showing 0 to 0 of 0 entries Previous Next

Close

Chit Software (Multiple Share Participation)

➤ Balance Sheet:

- The **Balance Sheet** in the **Accounts Screen** of chit software provides a detailed overview of the financial status for a given period. It helps in tracking various financial transactions, summarizing income and expenses, and providing a snapshot of the financial position.
- It allows users to analyze the net benefit or loss during the period, helping in financial planning and decision-making. The module includes a **user selector dropdown**, allowing the admin to generate balance sheets specific to a user or operator

The screenshot shows the 'Chit - Balance Sheet' page within the Chit Software application. The left sidebar contains a navigation menu with items like Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts (selected), Customer Data, Group Summary, Enquiry, Reports, and Bulk Upload. The main content area has two tables: 'Balance Sheet' and 'Net Benefit'. The 'Balance Sheet' table shows credit and debit amounts for various transaction types, with a total closing balance of 40,93,025. The 'Net Benefit' table shows the calculation of net benefit from various income and expense items, resulting in a total benefit of 28,375. A message at the bottom right says 'Activate Windows' and 'Go to Settings to activate Windows.'

	Credit	Debit
Opening Balance	42,62,550	
Collection Amount	15,37,475	
Investment	0	0
Deposit	0	0
EL	0	0
Exchange	3,50,000	20,37,000
Contra	0	0
Other Income	0	
Chit Advance	0	
Total Settlement Amount		0
Total Expenses		20,000
Closing Balance		40,93,025
Total	61,50,025	61,50,025

	Credit	Debit
Benefit Amount	48,375	
Other Income	0	
Expenses		20,000
Total	48,375	20,000
Total Benefit		28,375

Chit Software (Multiple Share Participation)

8. CUSTOMER DATA

- The **Customer Data** section in chit software is a crucial component for managing and maintaining detailed records of all customers involved in the chit fund. This section is used to store, retrieve, and update comprehensive customer information, ensuring that all necessary details are easily accessible and up-to-date.

This screenshot shows the 'Customer Data' list view in the Chit software. The left sidebar has a 'Customer Data' section with a 'Customer Data' icon. The main area has a header 'Chit - Customer Data' with search and filter options. A table lists 10 entries out of 194, showing columns for S.NO, Customer ID, First Name, Last Name, Mobile No, Place, Limit, Referred By, and Action (View). The table includes a search bar at the top and a footer showing page numbers 1-20.

S.NO	Customer ID	First Name	Last Name	Mobile No	Place	Limit	Referred By	Action
1	C-294	Kalidh	Jagathis	9840112033	Viruthalaiappatti	50.00,000		<button>View</button>
2	C-293	Vijayakumar	Fire	9603394197	Vedasandur	20.00,000		<button>View</button>
3	C-292	MahaKavi	Guppusamy	9843376233	Thangachiyamapatti	20.00,000		<button>View</button>
4	C-291	Ramesamy	K.R Complex	9626603277	Vedasandur	20.00,000		<button>View</button>
5	C-290	Madhu	Erode	8951369901	Erode	10.00,000		<button>View</button>
6	C-289	Nagaraj	Thadikombu	9865651931	Thadikombu	10.00,000		<button>View</button>
7	C-288	Amaravathi	R.S	9894071505	Vedasandur	10.00,000		<button>View</button>
8	C-287	Kumar	Sankar	8508639110	Thamanampatti	10.00,000		<button>View</button>
9	C-286	kanapudurai	Vedasandur	7598507259	Vedasandur	10.00,000		<button>View</button>
10	C-285	Thangaraj	ponnur	9346835519	Andra	10.00,000		<button>View</button>

This screenshot shows the 'Customer Data' detail view in the Chit software. The left sidebar has a 'Customer Data' section with a 'Customer Data' icon. The main area has a header 'Chit - Customer Data' with tabs for 'Customer Profile', 'Chit Summary', and 'Documentation'. It shows 'Reference Info' fields like 'How To Know' (Select Reference Type), 'Name' (Enter Name), and 'Mobile Number' (Enter Mobile Number). Below is a 'Customer Info' section with fields for 'Customer ID' (C-294), 'Aadhar Number' (789656447985), 'First Name' (Kalidh), 'Last Name' (Jagathis), 'DOB' (mm/dd/yyyy), 'Age' (0), 'Place' (Viruthalaiappatti), 'Mobile Number 1' (9840112033), and a photo placeholder. At the bottom, there's a note about activating Windows.

Chit Software (Multiple Share Participation)

CHIT

Search here Super Admin

Source Info

Occupation	Occupation Detail	Occupation Place
Enter Occupation	Enter Occupation Detail	Enter Occupation Place

Source	Income
Enter source	Enter Income

Total Income	Chit Limit*	Reference*
1,00,000	50,00,000	Yes

Show: 10 entries | Excel | Column visibility | Search:

S.NO	Occupation	Occupation Detail	Occupation Place	Source	Income	Action
1	others	viruthalapatti	viruthalapatti	viruthalapatti	1,00,000	

Showing 1 to 1 of 1 entries Previous Next

Family Info *

S.NO	Name	Relationship	Age	Live/Deceased	Occupation	Aadhar No	Mobile No
1	jagathis	Brother	40	Live	IT	498486515484	7968415141

Showing 1 to 1 of 1 entries Previous Next

Activate Windows

Settlement

Collection

Accounts

Customer Data

Customer Data

Group Summary

Enquiry

Reports

Bulk Upload

Guarantor Info *

S.NO	Name	Relationship
1	jagathis	Brother

Show: 10 entries | Excel | Column visibility | Search:

Showing 1 to 1 of 1 entries Previous Next

Document Info

S.NO	Group Name	Group ID	Auction Month	Document Name	Document Type	Holder Name	Relationship	Remarks	Upload
------	------------	----------	---------------	---------------	---------------	-------------	--------------	---------	--------

No data available in table

Show: 10 entries | Excel | Column visibility | Search:

Showing 0 to 0 of 0 entries Previous Next

Activate Windows
Go to Settings to activate Windows

- The **Chit Summary** section in chit software provides a comprehensive view of a customer's participation across different chit groups. It is designed to give a quick snapshot of the customer's involvement in various groups, whether they are currently active or have completed their obligations.
- It shows whether the chit group is currently active ("Current") or has been completed ("Closed"). This helps in differentiating ongoing obligations from those that have been fulfilled.

Chit Software (Multiple Share Participation)

- It indicates the current status of collections within the group, such as "In Collection" or "Completed," providing insight into the group's financial activities.

The screenshot shows the 'Customer Data' section of the Chit software. On the left is a sidebar with various menu items like Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, and Customer Data (which is expanded to show Customer Data). The main area is titled 'Chit - Customer Data' and contains tabs for Customer Profile, Chit Summary, Documentation, Current, and Closed. Below these tabs is a 'Group List' table with columns: S.No., Group ID, Group Name, Chit Value, Group Status, Collection Status, Grace Period, Customer Status, Settlement Status, and Charts. Two entries are listed: Group ID G-115, Group Name Thendral 20-B1, Chit Value 10.00.000, Group Status Current, Collection Status In Collection, Grace Period (green square), Customer Status Paid, Settlement Status (dropdown), and Charts (dropdown). A search bar and navigation buttons (Previous, Next) are at the bottom of the table.

S.No.	Group ID	Group Name	Chit Value	Group Status	Collection Status	Grace Period	Customer Status	Settlement Status	Charts
1	G-115	Thendral 20-B1	10.00.000	Current	In Collection	■	Paid		▼
2	G-115	Thendral 20-B1	10.00.000	Current	In Collection	■	Paid		▼

- The **Documentation** within the Customer Data module is designed to display all documents submitted by a customer across various chit groups. It acts as a centralized repository for retrieving and verifying customer-related files such as ID proof, address proof, photos, and any documents uploaded during the settlement process.

The screenshot shows the 'Customer Data' section of the Chit software. The sidebar and tabs are identical to the previous screenshot. The main area is titled 'Chit - Customer Data' and contains tabs for Customer Profile, Chit Summary, Documentation, Current, and Closed. Below these tabs is a 'Document List' table with columns: S.No., Group ID, Group Name, Chit Value, Document Count, and Action. A message 'No data available in table' is displayed above the table. A search bar and navigation buttons (Previous, Next) are at the bottom of the table.

S.No.	Group ID	Group Name	Chit Value	Document Count	Action
No data available in table					

Chit Software (Multiple Share Participation)

9. GROUP SUMMARY

- The **Group Summary** section in chit software provides a detailed overview of all chit groups managed within the system. It offers insights into each group's status, collection activities, and auction results. This section is crucial for tracking the progress and financial health of each chit group.
- It allows users to toggle between viewing only "**Current**" groups (active chit groups) or "**Closed**" groups (completed chit groups). This filtering is useful for focusing on relevant groups based on their status.
- It lists the auctions conducted within a group, including columns like Auction Month, Date, Auction Value, Customer, Auction Status, Group Status, and Collection Status.
- It indicates the outcome of the auction (e.g., "Finished," "In Auction"), showing whether the auction process has been completed or is ongoing.

The screenshot shows the 'Chit - Group Summary' page. The left sidebar has a dark blue background with white text and icons, listing various modules: Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary (with a dropdown arrow), Enquiry, Reports, and Bulk Upload. The 'Group Summary' item is currently selected and highlighted with a yellow background. The main content area has a light gray background. At the top, there is a search bar with placeholder text 'Search here...' and a magnifying glass icon. To the right of the search bar is a user profile icon labeled 'Super Admin'. Below the search bar are two buttons: 'Current' (blue) and 'Closed' (white). Underneath these buttons is a table header with columns: S.No., Group ID, Group Name, Chit Value, Date, Branch, Group Status, Collection Status, and Charts. The 'Charts' column contains three links: 'Auction Chart', 'Settlement Chart', and 'Ledger View Chart'. The table body contains 10 rows of data, each representing a chit group with details like Group ID (G-103 to G-113), Group Name (Thendral 07 A1 to Thendral 16 B), Chit Value (10.00,000 to 10.00,000), Date (7 to 16), Branch (Vedasandur), Group Status (Current), Collection Status (In Collection), and the three chart links. At the bottom of the table, it says 'Showing 1 to 10 of 12 entries (Filtered from 15 total entries)'. At the very bottom right, there are navigation links for 'Previous' (disabled), 'Activate Windows' (disabled), 'Go to Settings to activate Windows', and 'Next'.

S.No.	Group ID	Group Name	Chit Value	Date	Branch	Group Status	Collection Status	Charts
1	G-103	Thendral 07 A1	10.00,000	7	Vedasandur	Current	In Collection	Auction Chart
2	G-104	Thendral 07 A2	5.00,000	7	Vedasandur	Current	In Collection	Settlement Chart
3	G-105	Thendral 10 A3	10.00,000	10	Vedasandur	Current	In Collection	Ledger View Chart
4	G-106	Thendral 11 A	10.00,000	11	Vedasandur	Current	In Collection	
5	G-107	Thendral 15 A1	10.00,000	15	Vedasandur	Current	In Collection	
6	G-109	Thendral 18 A2	10.00,000	18	Vedasandur	Current	In Collection	
7	G-110	Thendral 06 A7	5.00,000	6	Vedasandur	Current	In Collection	
8	G-111	Thendral 05 A6	10.00,000	5	Vedasandur	Current	In Collection	
9	G-112	Thendral 16 A9	10.00,000	16	Vedasandur	Current	In Collection	
10	G-113	Thendral 16 B	10.00,000	16	Vedasandur	Current	In Collection	

Chit Software (Multiple Share Participation)

- The **Auction Chart** in the Group Summary section of chit software provides detailed information about the auctions held within a specific chit group. This chart is essential for tracking the financial aspects of each auction, including the auction value, commission, and the total amount involved. It is particularly useful for administrators and group members to review the auction outcomes and understand the financial transactions for each auction cycle.

Auction Month	Date	Auction Value	Commision	Total amount	Chit Amount	Customer Name
1	06-01-2025	2,50,000	30,000	7,80,000	39,000	Company
2	05-02-2025	2,30,000	30,000	8,00,000	40,000	Ponraj
3	06-03-2025	2,10,000	30,000	8,20,000	41,000	Company
4	05-04-2025	2,00,000	30,000	8,30,000	41,500	JayaKumar
5	05-05-2025	1,80,000	30,000	8,50,000	42,500	Nataraj AP
6	05-06-2025	1,70,000	30,000	8,60,000	43,000	Arunakiri

- The **Settlement Chart** provides a detailed view of the settlement transactions within a particular chit group. This chart is crucial for tracking the settlement of amounts owed to customers after auctions or during regular payouts.
- It helps administrators and group members understand which customers have received their settlements, the amounts involved, and the dates of these transactions.

Auction Month	Group ID	Group Name	Customer ID	Customer Name	Settlement Date	Settlement Amount
1	G-110	Thendral 06 A7	C-257	Kesavan	28-11-2024	3,75,000
1	G-110	Thendral 06 A7	C-254	Sathis	28-11-2024	3,75,000
2	G-110	Thendral 06 A7	C-250	Kannan	25-12-2024	3,85,000
2	G-110	Thendral 06 A7	C-162	Kannan	26-12-2024	3,85,000
3	G-110	Thendral 06 A7	C-255	Senthil Murugan	13-01-2025	3,95,000
6	G-110	Thendral 06 A7	C-132	JayaKumar	02-05-2025	4,25,000
7	G-110	Thendral 06 A7	C-254	Sathis	14-05-2025	4,30,000

Chit Software (Multiple Share Participation)

- The **Ledger View** module provides a structured view of customer-wise monthly contribution tracking for each chit group. It is primarily used to monitor installment payments, verify settlement status, and manage outstanding dues over the entire chit cycle.
 - As payments are made, the system records the actual contribution per customer, month-wise. If a settlement has been completed for a customer, the **Settlement** column reflects "Yes," indicating full disbursement of that customer's chit value.

Chit Software (Multiple Share Participation)

10. ENQUIRY CREATION

- **Enquiry Creation** in chit software is a feature that allows administrators or agents to capture and manage customer leads or inquiries. This module is crucial for documenting initial interest shown by individuals in joining a chit fund group.
- The process helps in organizing, tracking, and converting inquiries into active memberships, ensuring that no potential customer is overlooked.
- The chit value and duration fields allow the software to categorize and prioritize enquiries based on their financial significance.
- By recording basic information such as name, status, and place, the software helps in organizing leads, making it easier to manage and follow up on them.

The screenshot shows the 'Chit - Enquiry Creation' page. On the left is a sidebar menu with the following items: Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry (with 'Enquiry Creation' as the active sub-item), Reports, and Bulk Upload. The main content area has a title bar 'Chit - Enquiry Creation'. Below it is a search bar with 'Search here ...' and a magnifying glass icon, followed by 'Super Admin' and a user profile icon. A blue button 'Add Enquiry' is visible. The main table has columns: S.NO, Chit Value, Total Month, and Action. There is one entry: S.NO 1, Chit Value 2,00,000, Total Month 15, and Action (with icons for edit and delete). Navigation buttons 'Previous' and 'Next' are at the bottom right. At the top of the table are buttons for 'Show: 10 entries', 'Excel', 'Column visibility', and a search input 'Search: []'.

Chit Software (Multiple Share Participation)

CHIT

Dashboard Master Administration Auction Settlement Collection Accounts Customer Data Group Summary Enquiry Reports Bulk Upload

Enquiry Creation

Chit - Enquiry Creation

Chit Info

Chit Value* Total Month*

Submit

Search here... Super Admin

CHIT

Dashboard Master Administration Auction Settlement Collection Accounts Customer Data Group Summary Enquiry Reports Bulk Upload

Enquiry Creation

Chit - Enquiry Creation

Chit Info

Chit Value* Total Month*

Basic Info

Name* Customer Status* Mobile Number*

Place* Remarks* Add

Show 10 entries Excel Column visibility

Search:

S.NO	Name	Customer Status	Mobile Number	Place	Remark	Action
1	Testing User	New	6785785786	Aryur	good	

Showing 1 to 1 of 1 entries

Previous Next

Activate Windows
Go to Settings to activate Windows.

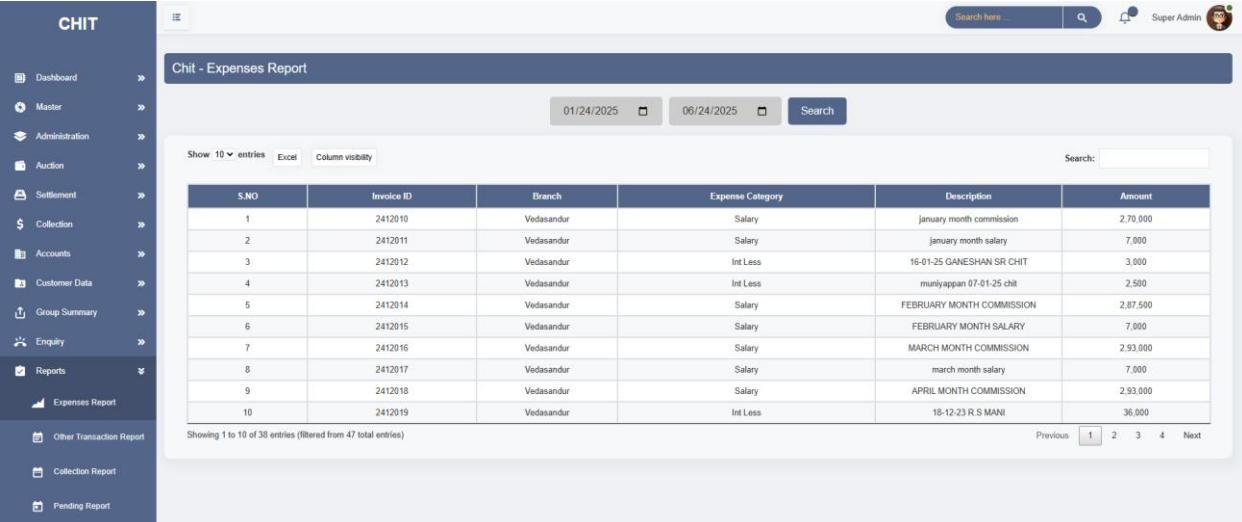
Chit Software (Multiple Share Participation)

11. Reports

- This module has 4 Screens. **1.Expenses Report, 2.Other Transaction Report**
3.Collection Report 4.Pending Report

➤ Expenses Report:

- The **Expenses Report** module provides a detailed summary of all recorded expenses over a selected date range. It helps administrators and financial auditors track where and how funds are being spent across branches, categories, and transactions.
- Users can select a "**From**" and "**To**" date to generate a filtered report of all expense entries during that period. Once the report is generated, the system displays a list of individual expenses in a structured table.
- Each expense record is displayed with essential details such as the **Invoice ID, Branch, Expense Category, Description, and the Amount** spent.



The screenshot shows the 'Chit - Expenses Report' page. The left sidebar contains a navigation menu with items like Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports (selected), and other transaction reports. The main content area has a title 'Chit - Expenses Report' and a search bar. Below it is a table with columns: S.NO, Invoice ID, Branch, Expense Category, Description, and Amount. The table shows 10 entries from a total of 38. The first few entries are:

S.NO	Invoice ID	Branch	Expense Category	Description	Amount
1	2412010	Vedasandur	Salary	january month commission	2,70,000
2	2412011	Vedasandur	Salary	january month salary	7,000
3	2412012	Vedasandur	Int Less	16-01-25 GANESHAN SR CHIT	3,000
4	2412013	Vedasandur	Int Less	muniyappan 07-01-25 chil	2,500
5	2412014	Vedasandur	Salary	FEBRUARY MONTH COMMISSION	2,87,500
6	2412015	Vedasandur	Salary	FEBRUARY MONTH SALARY	7,000
7	2412016	Vedasandur	Salary	MARCH MONTH COMMISSION	2,93,000
8	2412017	Vedasandur	Salary	march month salary	7,000
9	2412018	Vedasandur	Salary	APRIL MONTH COMMISSION	2,93,000
10	2412019	Vedasandur	Int Less	18-12-23 R S MANI	36,000

Chit Software (Multiple Share Participation)

➤ Other Transaction Report:

- The **Other Transaction Report** module in the chit application provides a consolidated view of all non-collection and non-expense-related financial transactions, such as **Chit Advances, Exchange, Investment, EI and Deposit Entries**.
- Users can filter the report by date range, such to view relevant transactions during that period. Each record is displayed with important attributes, including **Transaction Category** (e.g., Chit Advance or Exchange), **Group ID** (if applicable), **Customer Name**, **Transaction Type** (Debit or Credit), **Bank Name**, **Reference ID**, **Transaction ID**, **Amount**, **Auction Month**, and a **Remark** describing the context.

The screenshot shows the 'Chit - Other Transaction Report' page. On the left is a vertical sidebar menu titled 'CHIT' with various options like Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports, and Expenses Report. Under 'Reports', 'Other Transaction Report' is selected. The main area has a header 'Chit - Other Transaction Report' with date filters '05/01/2025' and '06/20/2025', a 'Search' button, and a search bar. Below is a table with columns: S.NO, Transaction Category, Group ID, Name, Customer Name, Type, Bank Name, Reference ID, Transaction ID, Amount, Auction Month, and Remark. The table contains 9 entries. At the bottom, it says 'Showing 1 to 9 of 9 entries (Filtered from 112 total entries)' and has 'Previous' and 'Next' buttons.

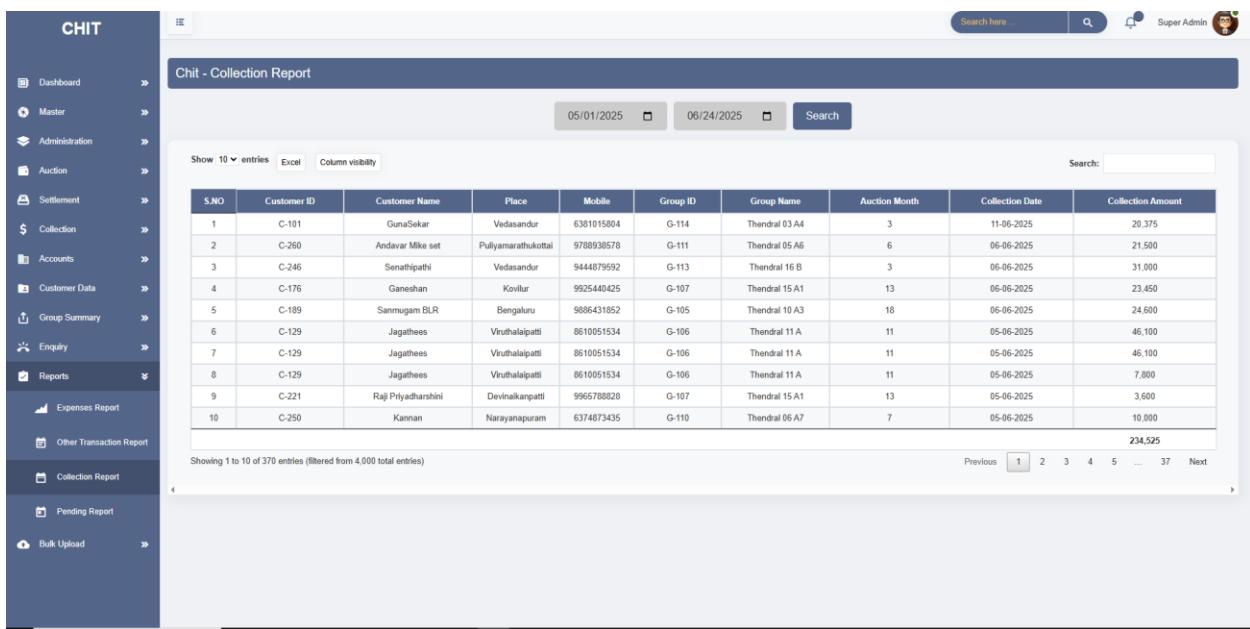
S.NO	Transaction Category	Group ID	Name	Customer Name	Type	Bank Name	Reference ID	Transaction ID	Amount	Auction Month	Remark
1	Chit Advance	G-112-Thendral 16 A9		Sathasivam Dindigul	Debit		ADV-170		7,70,000	3	16-04-25 CHIT
2	Chit Advance	G-113-Thendral 16 B		Kesavan	Debit		ADV-169		7,60,000	2	16-04-25 CHIT
3	Exchange		JAYAKUMAR		Debit		EXC-124		1,00,000		01-05-25 AMOUNT DEBIT
4	Exchange		JAYAKUMAR		Credit		EXC-125		11,50,000		02-05-25
5	Exchange		Eswaran LED		Debit		EXC-126		67,000		01-04-25
6	Exchange		thangavel		Debit		EXC-127		10,00,000		19-05-25
7	Exchange		JAYAKUMAR		Debit		EXC-128		1,20,000		05-06-2025
8	Exchange		JAYAKUMAR		Debit		EXC-129		8,50,000		600000+100000+150000 (03-06-2025)
9	Exchange		JAYAKUMAR		Credit		EXC-130		3,50,000		05-06-2025

➤ Collection Report:

- The **Collection Report** module provides a detailed, date-filtered overview of all customer payment collections within the chit system.

Chit Software (Multiple Share Participation)

- These reports are used by administrators and finance teams to track incoming payments from members, verify collection timelines, and ensure that each member's contribution is recorded correctly against their assigned chit group and auction cycle.
- Users can specify a date range to view a list of all collections made during that period. Each entry includes key information such as **Customer ID**, **Customer Name**, **Place**, **Mobile Number**, **Group ID**, **Group Name**, **Auction Month**, **Collection Date**, and the **Collection Amount**.



The screenshot shows the 'Chit - Collection Report' page. The left sidebar contains a navigation menu with items like Dashboard, Master, Administration, Auction, Settlement, Collection, Accounts, Customer Data, Group Summary, Enquiry, Reports (which is selected), Expenses Report, Other Transaction Report, Collection Report (which is also selected), Pending Report, and Bulk Upload. The main content area has a title 'Chit - Collection Report' and a search bar with filters for '05/01/2025' to '06/24/2025'. A table displays 10 entries of collected data:

S.NO	Customer ID	Customer Name	Place	Mobile	Group ID	Group Name	Auction Month	Collection Date	Collection Amount
1	C-101	GunaSekar	Vedasandur	6381015804	G-114	Thendral 03 A4	3	11-06-2025	20,375
2	C-260	Andavar Mike set	Puliyamarathukottai	9788938578	G-111	Thendral 05 A6	6	06-06-2025	21,500
3	C-246	Senathipathi	Vedasandur	9444679592	G-113	Thendral 16 B	3	06-06-2025	31,000
4	C-176	Ganeshan	Kovilur	9925440425	G-107	Thendral 15 A1	13	06-06-2025	23,450
5	C-189	Sanmugam BLR	Bengaluru	9866431852	G-105	Thendral 10 A3	18	06-06-2025	24,600
6	C-129	Jagathees	Viruthalaijappatti	8510051534	G-106	Thendral 11 A	11	05-06-2025	46,100
7	C-129	Jagathees	Viruthalaijappatti	8610051534	G-106	Thendral 11 A	11	05-06-2025	46,100
8	C-129	Jagathees	Viruthalaijappatti	8610051534	G-106	Thendral 11 A	11	05-06-2025	7,800
9	C-221	Raji Priyadarshini	Devinalakangatti	9965788828	G-107	Thendral 15 A1	13	05-06-2025	3,600
10	C-250	Kannan	Narayananpalam	6374873435	G-110	Thendral 06 A7	7	05-06-2025	10,000

Showing 1 to 10 of 370 entries (filtered from 4,000 total entries) Previous 1 2 3 4 5 ... 37 Next

➤ Pending Report:

- The **Pending Report** module is designed to display a consolidated list of customers who have **outstanding dues from previous auction months**. It provides a snapshot of unpaid or partially paid amounts that were not cleared during their respective collection periods, helping administrators and finance teams prioritize follow-ups and ensure recovery.

Chit Software (Multiple Share Participation)

- For a given date, the system filters and displays only those customers who still have **pending balances** as of that point in time. The report includes key information such as **Customer ID, Customer Name, Place, Mobile Number, Group ID, Group Name, Chit Value, Auction Month**, the **Chit Amount** for that month, the **Pending Amount** (amount still unpaid), and the **Payable Amount**, which includes both pending and current dues.

The screenshot shows the Chit Software application interface. On the left is a vertical sidebar menu with the following items:

- Dashboard
- Master
- Administration
- Auction
- Settlement
- Collection
- Accounts
- Customer Data
- Group Summary
- Enquiry
- Reports
 - Expenses Report
 - Other Transaction Report
 - Collection Report
 - Pending Report
- Bulk Upload

The main content area is titled "Chit - Pending Report". It features a search bar at the top right with fields for "Search here" and "Super Admin". Below the search bar is a date input field set to "05/24/2025" and a "Search" button. The main area contains a table with the following data:

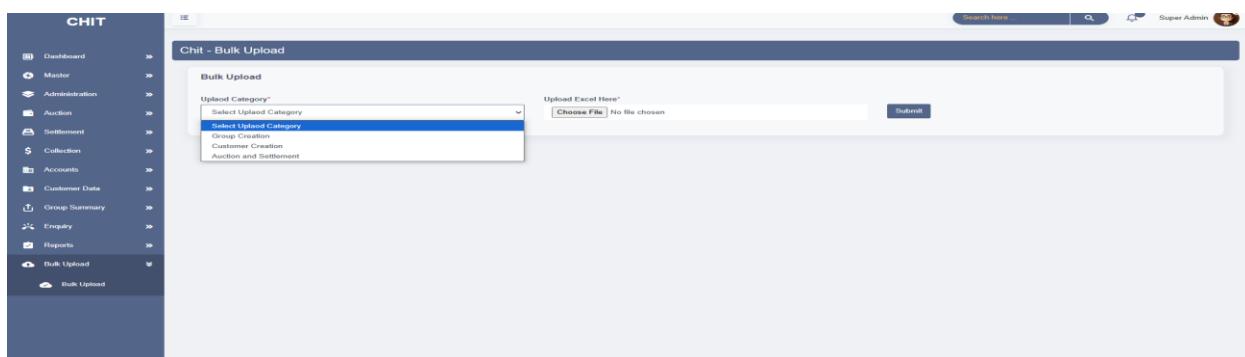
S.NO	Customer ID	Customer Name	Place	Mobile	Group ID	Group Name	Chit Value	Auction Month	Chit Amount	Pending Amount	Payable Amount
1	C-232	Ganesan Mani	Aanaimalai	9159983079	G-113	Thendral 16 B	10,00,000	2	19,750	19,750	59,750
2	C-233	Kasilingam	Vedasandur	9942040080	G-113	Thendral 16 B	10,00,000	2	19,750	12,000	52,000
3	C-136	Ganesan	Vedasandur	9976135371	G-111	Thendral 05 A6	10,00,000	4	29,750	29,750	63,250
4	C-121	Sakthi Thendral	Vedasandur	7373736803	G-109	Thendral 18 A2	10,00,000	15	23,850	61,550	1,09,750
5	C-129	Jagathees	Viruthulapatti	8610051534	G-109	Thendral 18 A2	10,00,000	15	47,700	8,150	56,350
6	C-224	Mani	Aanaimalai	9942040080	G-107	Thendral 15 A1	10,00,000	12	46,500	1,38,000	1,84,900
7	C-223	Ramasamy Arunakir	Vedasandur	805061452	G-107	Thendral 15 A1	10,00,000	12	23,250	29,750	76,650
8	C-221	Raji Priyadarshini	Devimalkampatti	9965788828	G-107	Thendral 15 A1	10,00,000	12	23,250	3,600	50,500
9	C-154	Eswaran LED	Dindigul	9944261007	G-103	Thendral 07 A1	10,00,000	8	44,750	49,000	94,250

At the bottom of the table, it says "Showing 1 to 9 of 9 entries (filtered from 359 total entries)". To the right of the table, there are buttons for "Previous", "Next", and a page number "1".

Chit Software (Multiple Share Participation)

12. BULK UPLOAD

- The **Bulk Upload** feature in the Chit application is designed to streamline the process of mass data entry for key chit operations. It allows administrators to import multiple records at once using an Excel file, reducing manual entry time and minimizing errors.
- In the **Group Creation** section, administrators can upload an Excel file containing details such as Group ID, Group Name, Start Month, End Month, Total Members, and Grace Period. This feature allows the creation of multiple chit groups in a single operation, ensuring that the system is automatically populated with all essential group data. Once uploaded, the groups are initialized and become ready for customer mapping and auction scheduling.
- The **Customer Creation** option allows bulk entry of customer information. The uploaded Excel should include fields like Customer ID, Name, Mobile Number, Place, and Occupation, along with the Group ID they are mapped to and their Chit Share Percentage.
- The **Auction and Settlement** category is designed to upload auction-related and settlement-specific data. The Excel file must include details such as Group ID, Auction Month, Auction Date and Time, High and Low Auction Values, Winning Customer Name, Bid Amount, and Settlement Information (like Disbursed Amount, Payment Mode, and Guarantor details).



Chit Software (Multiple Share Participation)

BULK UPLOAD EXCEL FORMAT

Group Creation

A	B	C	D	E	F	G	H	I	J	K	L	M	N
S.no	Group Name	Chit Value	Date	Hours	Minutes	AM/PM	Commission(%)	Total Members	Total Month	Start Month	End Month	Branch	Grace Period
1	Thamarai	200000	15	5	0 PM		3	20	20	2023-06	2025-01	Vedasand	5

Customer Creation

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
S.No	First Name	Last Name	Adhar no	Place	Mobile1	Address	Occupation	Income	Chit Limit	Reference	Family Name	Fam Relation ship	Fam Aadhar	Fam Mobile	Guarantor Aadhar	Group Name	Cus Auction Start Month	mapping_id	share value	share percent		
1	Munusam	X	100010001129	Mamandi	9842370280	Mamandi,Finance	Finance	40000	400000	Yes	XXXXYY	Other	111100001111	8888899999	111100001111	Thamarai 2A	1 M-101	200000	100			
2	Naren	X	100010001142	Vandavas	7708261661	Vandavas,Finance	Finance	180000	1800000	Yes	XXXXYY	Other	111100001111	8888899999	111100001111	Thamarai 2A	1 M-102	200000	100			
3	Karunani	X	100010001075	Chengalp	6384691249	Chettpet	Finance	80000	800000	Yes	XXXXYY	Other	111100001111	8888899999	111100001111	Thamarai 2A	1 M-103	100000	50			
4	Bharathir	X	100010001026	Arcot	9791313128	Arcot	Finance	240000	2400000	Yes	XXXXYY	Other	111100001111	8888899999	111100001111	Thamarai 2A	1 M-103	100000	50			
5	Anandhal	X	100010001006	Cheyyar	7639491149	Cheyyar	Finance	40000	400000	Yes	Barathi	Other	111100001111	8825607027	111100001111	Thamarai 2A	1 M-104	200000	100			
6	Kesavan	X	100010001085	Tiruthani	6382649047	Tiruthani	Finance	80000	800000	Yes	XXXXYY	Other	111100001111	8888899999	111100001111	Thamarai 2A	1 M-105	200000	100			
7	Vallimut	X	100010001279	Kanchipur	9361509903	Kanchipur	Finance	14000	140000	Yes	XXXXYY	Other	111100001111	8888899999	111100001111	Thamarai 2A	1 M-106	100000	50			
8	Murali	X	100010001130	Kanchipur	8754368865	Kanchipur	Finance	40000	400000	Yes	XXXXYY	Other	111100001111	8888899999	111100001111	Thamarai 2A	1 M-106	100000	50			

Auction and Settlement

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V
S.no	Group Name	Mapping ID	Date	Auction Month	Low Value	High Value	Auction Customer Name	Aadhar Number	Auction Value	Settlement Date	settlement Amount	Payment Type	Settlement Type	Cash	Bank Name	Cheque No	Cheque Value	Transaction ID	Transaction Value	Guarantor Aadhar Number	Relationship
1	Thamarai 2A	M-101	2023-06-15	1	44000	84000	Munusam	100010001129	50200	2023-06-30	149800	Single	Cash	149800					100010001129 Customer		
2	Thamarai 2A	M-102	2023-07-15	2	42000	80000	Naren	100010001142	50000	2023-07-30	150000	Single	Cash	150000					100010001142 Customer		
3	Thamarai 2A	M-103	2023-08-15	3	40000	76000	Karunani	100010001075	52600	2023-08-30	83400	Single	Cash	83400					100010001075 Customer		
4	Thamarai 2A	M-103	2023-08-15	3	38000	72000	Bharathir	100010001026	52600	2023-08-30	83400	Single	Cash	83400					100010001026 Customer		
5	Thamarai 2A	M-104	2023-09-15	4	36000	68000	Anandhar	100010001008	43200	2023-09-30	158800	Single	Cash	158800					100010001008 Customer		
6	Thamarai 2A	M-105	2023-10-15	5	34000	64000	Kesavan	100010001085	41200	2023-10-30	161200	Single	Cash	161200					100010001085 Customer		
7	Thamarai 2A	M-106	2023-11-15	6	32000	60000	Vallimuth	100010001279	38800	2023-11-30	83400	Single	Cash	83400					100010001279 Customer		
8	Thamarai 2A	M-106	2023-11-15	6	30000	56000	Murali	100010001130	38800	2024-11-14	83400	Single	Cash	83400					100010001130 Customer		