RL-Glue 3.0 Technical Manual

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1 Introduction

This document describes how to use RL-Glue when each of the agent, environment, and experiment program is written in C/C++. This scenario is also known as the *direct-compile* scenario, because all of the components can be compiled together into a single executable program. This contrasts with the more flexible way to use RL-Glue, where the rl_glue executable server acts as a bridge for agents, environments, and experiment programs written in any of: Python, Lisp, Matlab, Java, or C/C++.

For general information and motivation about RL-Glue, please read the RL-Glue overview documentation. This technical manual is about explaining the finer details of installing RL-Glue and creating direct-compile projects, so we won't rehash all of the high level RL-Glue ideas.

This software project is licensed under the Apache-2.0¹ license. We're not lawyers, but our intention is that this code should be used however it is useful. We'd appreciate to hear what you're using it for, and to get credit if appropriate.

This project has a home here:

http://glue.rl-community.org

¹http://www.apache.org/licenses/LICENSE-2.0.html

1.1 Software Requirements

This project requires nothing more exotic than a C compiler, Make, etc. This project uses a configure script that was created by GNU Autotools², so it should compile and run without problems on most *nix platforms (Unix, Linux, Mac OS X, Windows using CYGWIN³).

1.2 Getting the Project

The RL-Glue project can be downloaded either as a tarball or can be checked out of the subversion repository where it is hosted.

The tarball distribution can be found here: http://code.google.com/p/rl-glue/downloads/list

To check the code out of subversion: svn checkout http://rl-glue.googlecode.com/svn/trunk rl-glue

1.3 Installing the Project

The package was made with autotools, which means that you shouldn't have to do much work to get it installed.

1.3.1 Simple Install

If you are working on your own machine, it is usually easiest to install the headers, libraries, and rl_glue binary into /usr/local, which is the default installation location but requires sudo or root access.

The steps are:

>\$./configure

>\$ make

>\$ sudo make install

Provided everything goes well, the headers have now been installed to /usr/local/include the libs to /usr/local/lib, and rl_glue to /usr/local/bin.

²http://sources.redhat.com/autobook/

³http://www.cygwin.com/

1.3.2 Install To Custom Location (without root access)

If you don't have *sudo* or *root* access on the target machine, you can install RL-Glue in your home directory (or other directory you have access to). If you install to a custom location, you will need set your CFLAGS and LDFLAGS variables appropriately when compiling your projects. See Section 2.2 for more information.

For example, maybe we want to install RL-Glue to /Users/joe/glue. The commands are:

```
>$ ./configure --prefix=/Users/joe/glue
>$ make
>$ make install
```

Provided everything goes well, the headers, libraries, and binaries have been respectively installed to

```
/Users/joe/glue/include
/Users/joe/glue/lib
/Users/joe/glue/bin
```

1.4 Uninstall

If you decide that you don't want RL-Glue on your machine anymore, you can easily uninstall it. The procedures varies a tiny bit depending on if you installed it to the default location, or to a custom location.

1.4.1 RL-Glue Installed To Default Location

```
>$ ./configure
>$ sudo make uninstall
```

This will remove all of the headers, libraries, and binaries from /usr/local.

1.4.2 RL-Glue Installed To Custom Location

You'll need to make sure that either you haven't reconfigured the directory you downloaded from, or, if you removed/changed that already, you have to run configure again the exact same way as when you installed it. For example:

```
>$ ./configure --prefix=/Users/joe/glue
>$ make uninstall
```

That's it! This will remove all of the headers, libraries, and binaries from /Users/joe/glue.

2 Agent, Environments, and Experiments

We have provided a skeleton agent, environment, and experiment program that can be compiled together and run as an experiment. This is a good starting point for projects that you may write in the future. We'll start by explaining how to compile and run the experiment, then we'll talk in more detail about each part.

2.1 Compiling and Running Skeleton

If RL-Glue has been installed in the default location, /usr/local, then you can compile and run the experiment like:

- >\$ cd examples/skeleton/
- >\$ make
- >\$./SkeletonExperiment

We will spend a little bit talking about how to compile the project, because not everyone is comfortable with using a Makefile. To compile the project from the command line, you could do:

```
>$ cc *.c -lrlglue -lrlutils -o SkeletonExperiment
```

It might be useful to break this down a little bit:

cc The C compiler. You could also use gcc or g++, etc.

- *.c Compile SkeletonExperiment.c SkeletonAgent.c SkeletonEnvironment.c sources files.
- **-lrlglue** Link to the RLGlue library. This is where the *glue* that connects the three components is defined.
- -Irlutils Link to the RLUtils library, which comes with RL-Glue. This library contains convenience functions for allocating and cleaning up the structure types (Section 5.2.4). If you don't use these convenience functions, you don't need this library.

At this point, we've compiled the project, now we just have to run the experiment:

>\$./SkeletonExperiment

You should see output like the following if it worked:

>\$./SkeletonExperiment
Experiment starting up!

RL_init called, the environment sent task spec: 2:e:1_[i]_[0,5]:1_[i]_[0,1]:[-1,1]

Environment responded to "what is your name?" with: my name is skeleton_environment! Environment responded to "If at first you don't succeed;

call it version 1.0" with: I don't know how to respond to your message

```
Episode 0 100 steps 0.000000 total reward 0 natural end Episode 1 90 steps -1.000000 total reward 1 natural end Episode 2 56 steps 1.000000 total reward 1 natural end Episode 3 100 steps 0.000000 total reward 0 natural end Episode 4 96 steps -1.000000 total reward 1 natural end Episode 5 1 steps 0.000000 total reward 1 natural end Episode 6 106 steps 1.000000 total reward 0 natural end Episode 6 106 steps 1.000000 total reward 1 natural end Episode 6 106 steps 1.000000 total reward 1 natural end
```

```
-----Summary-----
```

It ran for 204 steps, total reward was: -1.000000

That's all there is to it! You just ran a direct-compile RL-Glue experiment! Congratulations!

2.2 Custom Flags for Custom Installs

First observation and action were: 10 1

If RL-Glue has been installed in a custom location (for example: /Users/joe/glue), then you will need to set the header search path in CFLAGS and the library search path in LDFLAGS. You can either do this each time you call make, or you can export the values as environment variables.

To do it on the command line:

>\$ CFLAGS=-I/Users/joe/glue/include LDFLAGS=-L/Users/joe/glue/lib make

That might turn out to be quite a hassle to type those flags all the time while you are developing. In that case, you can either update the Makefile to include these flags, or set an environment

variable. If you are using the bash shell you can export the environment variables:

```
>$ export CFLAGS=-I/Users/joe/glue/include
>$ export LDFLAGS=-L/Users/joe/glue/lib
>$ make
```

In some cases, you may be able to compile and link your programs without incident, but you receive shared library loading errors when you try to execute them, as mentioned in Gotchas! (Section 2.6.2).

In these cases, you may also have to set LD_LIBRARY_PATH (Linux) or DYLD_LIBRARY_PATH (OS X) environment variables, like:

```
>$ export LD_LIBRARY_PATH=/Users/joe/glue/lib
```

In some cases (64-bit linux looks in /usr/local/lib64?) you may have to use this approach even when RL-Glue is installed in the default location:

```
>$ export LD_LIBRARY_PATH=/usr/local/lib
```

When you open a new terminal window, all of these environment variables will be lost unless you put the appropriate export lines in your shell startup script.

2.3 Agents

Th Skeleton agent implements all the required functions and provides a good example of how to create a simple agent.

The pertinent files are:

```
examples/skeleton/SkeletonAgent.c
```

This agent does not learn anything and randomly chooses integer action 0 or 1.

The Skeleton agent is very simple and well documented, so we won't spend any more time talking about it in these instructions. Please open it up and take a look.

POSSIBLE CONTRIBUTION: If you take a look at the agent and you think it's not easy to understand, think it could be better documented, or just that it should do some fancier things, let us know and we'll be happy to do it!

2.4 Environments

The Skeleton experiment provides a good example of how to create a simple environment.

The pertinent files are:

examples/skeleton_environment/SkeletonEnvironment.c

This environment is episodic, with 21 states, labeled $\{0, 1, ..., 19, 20\}$. States $\{0, 20\}$ are terminal and return rewards of $\{-1, +1\}$ respectively. The other states return reward of 0. There are two actions, $\{0, 1\}$. Action 0 decrements the state number, and action 1 increments it. The environment starts in state 10.

The Skeleton environment is very simple and well documented, so we won't spend any more time talking about it in these instructions. Please open it up and take a look.

POSSIBLE CONTRIBUTION: If you take a look at the environment and you think it's not easy to understand, think it could be better documented, or just that it should do some fancier things, let us know and we'll be happy to do it!

2.5 Experiments

The Skeleton experiment implements all the required functions and provides a good example of how to create a simple experiment. This section will follow the same pattern as the agent version (Section 2.3). This section will be less detailed because many ideas are similar or identical.

The pertinent files are:

examples/skeleton_experiment/SkeletonExperiment.c

This experiment runs RL_Episode a few times, sends some messages to the agent and environment, and then steps through one episode using RL_step.

The Skeleton experiment is very simple and well documented, so we won't spend any more time talking about it in these instructions. Please open it up and take a look.

POSSIBLE CONTRIBUTION: If you take a look at the experiment and you think it's not easy to understand, think it could be better documented, or just that it should do some fancier things, let us know and we'll be happy to do it!

2.6 Gotchas!

2.6.1 Crashes and Bus Errors in Experiment Program

If you are running an experiment using RL_step, beware that the last step (when terminal==1), the action will be empty. If you try to access the values of the actions in this case, you may crash your program.

2.6.2 Shared Library Loading Errors

On some machines we've used, RL-Glue installs without incident, but when the experiment is run, the system gives an error message similar to:

>\$./SkeletonExperiment: error while loading shared libraries: librlglue-3:0:0.so.1:
cannot open shared object file: No such file or directory

If this happens, the operating system might have an alternate search path, and might not be looking in /usr/local/lib for libraries. You can troubleshoot this problem by doing:

>\$ LD_DEBUG=libs ./SkeletonExperiment

If you see that /usr/local/lib is not in the search path, you may want to add it to your library search path using LDFLAGS or LD_LIBRARY_PATH. See Section 2.2 for more information.

3 Advanced Features

3.1 Listening on Custom Ports

When connecting to RL_Glue from languages other than C/C++, the agents/environments/experiments that are connecting will be using a **codec** written for a different language. These codecs connect to the **rl_glue** executable server over sockets (either locally on your machine, or over the Internet).

Sometimes you will want run the rl_glue server on a port other than the default (4096) either because of firewall issues, or because you want to run multiple instances on the same machine.

In these cases, you can tell the rl_glue executable to listen on a custom port using the environment variable RLGLUE_PORT.

For example, try the following code:

> \$ RLGLUE_PORT=1025 rl_glue

That command could give output like:

```
RL-Glue Version 3.0-RC1a, Build 882
RL-Glue is listening for connections on port=1025
```

If you don't like typing it every time, you can export it so that the value will be set for future calls to rl_glue in the same session:

```
> $ export RLGLUE_PORT=1025
> $ rl_glue
```

Remember, on most *nix systems, you need superuser privileges to listen on ports lower than 1024, so you probably want to pick one higher than that.

4 Who creates and frees memory?

Memory management can be confusing in C/C++. It might seem especially mysterious when using RL-Glue, because sometimes the structures are passed directly from function to function (in direct-compile RL-Glue), but other times they are written and read through a network socket (with the C/C++ network codec).

4.1 Copy-On-Keep

The rule of thumb to follow in RL-Glue is what we call *copy-on-keep*. Copy-on-keep means that when you are passed a dynamically allocated structure, you should only consider it valid within the function that it was given to you. If you need a persistent copy of the data outside of that scope, you should make a copy: copy it if you need to keep it.

4.1.1 Task Spec Example

```
const action_t* agent_start(const observation_t* this_observation) {
       /*
           Behavior undefined. Who knows if the string the task_spec
           was originally pointing to still exists?
   printf("Task spec we saved is: %s\n",task_spec_copy);
/*******
                      SAFE
                             *************/
char* task_spec_copy=0;
void agent_init(const char* task_spec){
           Allocating space (need length+1 for the terminator character)
   task_spec_copy=(char *)calloc(strlen(task_spec)+1, sizeof(char));
   strcpy(task_spec_copy,task_spec);
}
const action_t* agent_start(const observation_t* this_observation) {
           This is fine, because even if
           the task_spec was freed, we have a copy.
       */
   printf("Task spec we saved is: %s\n",task_spec_copy);
    . . .
4.1.2 Observation Example (using helper library)
/********
                      UNSAFE
                               *************/
observation_t* last_observation=0;
const action_t* agent_start(const observation_t *this_observation) {
       /*
           Unsafe, points last_observation to this_observation's arrays!
           Compiler will even complain (that's new)
   last_observation=this_observation;
/*******
                      SAFE
                             *******/
observation_t* last_observation=0;
const action_t* agent_start(const observation_t *this_observation) {
```

```
/*
           This helper function allocates a new struct and
           copies from this_observation!
    last_observation=duplicateRLStructToPointer(this_observation);
Alternatively, if we already had a pointer to a observation_t.
/******
                 Alternate 1 SAFE
                                     **********
    /*Somewhere else in the code*/
    observation_t* last_observation=allocateRLStructPointer(0,0,0);
const action_t* agent_start(const observation_t *this_observation) {
       This helper function allocates memory inside last_observation
       if necessary and copies this_observation into it!
    replaceRLStruct(this_observation,last_observation);
Or, if you don't like working with pointers:
/******
                  Alternate 2 SAFE
                                     **********/
observation_t last_observation={0}; /* Not a pointer */
const action_t* agent_start(const observation_t *this_observation) {
        /*
           This helper function allocates memory inside last_observation
           if necessary and copies this_observation into it!
        */
   replaceRLStruct(this_observation,&last_observation);
. . .
```

Remember that any memory that you allocate within an agent, environment, or experiment the old fashioned way malloc/new or using the convenience functions in <rlglue/utils/C/RLStruct_util.h> should released by you in the appropriate cleanup function.

4.2 Free Your Mess

When using RL-Glue, you are responsible for cleaning up any memory that you allocate. The good news is that that you can trust that between function calls, any memory you've returned to a caller

has either been copied or is not necessary (it is safe to free it). Remember that in C/C++ it's not safe to return pointers to stack-based memory.

The Skeleton examples do the appropriate thing in this respect: the intArrays that need to be dynamically allocated are allocated in the _init methods, and then the memory is released in the _cleanup methods.

4.2.1 Messaging Examples

Copying, comparing, and allocating Strings in C can be tricky, so here are a couple of examples:

```
/******
                       UNSAFE
                                *************/
const char* agent_message(const char* inMessage) {
   char theBuffer[1024];
   sprintf(theBuffer,"this is an example response message\n");
       /*
           This returns the address of a local variable
           bad idea and compiler will complain
       */
   return theBuffer;
}
/*******
                   UNSAFE (MEMORY LEAK)
                                         ***********/
const char* agent_message(const char* inMessage) {
   char theBuffer[1024];
   char* returnString=0;
   sprintf(theBuffer,"this is an example response message\n");
   returnString=(char *)calloc(strlen(theBuffer+1), sizeof(char));
   strcpy(returnString,theBuffer);
       /*
           Memory leak... every time this function is called
           a new returnString is allocated, but nobody will
           ever clean them up!
       */
   return returnString;
}
/*******
                       SAFE
                              *************/
char* agentReturnString=0; /*Global Variable */
const char* agent_message(const char* inMessage) {
   char theBuffer[1024];
   sprintf(theBuffer,"this is an example response message\n");
```

5 RL-Glue C/C++ Specification Reference

This section will explain how the RL-Glue types and functions are defined for C/C++. This is important both for direct-compile experiments, and for components that use the C/C++ network codec.

5.1 Types

The types used here will be the same for the $\mathcal{C}/\mathcal{C}++$ network codec.

5.1.1 Simple Types

The simple types are:

Reward : double
Terminal Flag : int
Message : char*
Task_Spec : char*

5.1.2 Structure Types

All of the major structure types (observations, actions, random seed keys, and state keys) are typedef'd to rl_abstract_type_t.

```
typedef struct
{
   unsigned int numInts;
```

```
unsigned int numDoubles;
    unsigned int numChars;
    int* intArray;
    double* doubleArray;
    char* charArray;
} rl_abstract_type_t;
The specific names and definitions of the structure types are:
    typedef rl_abstract_type_t observation_t;
    typedef rl_abstract_type_t action_t;
    typedef rl_abstract_type_t random_seed_key_t;
    typedef rl_abstract_type_t state_key_t;
The composite structure types are:
typedef struct{
    const observation_t *observation;
    const action_t *aaction;
} observation_action_t;
typedef struct{
    double reward;
    const observation_t *observation;
    int terminal;
} reward_observation_t;
typedef struct {
    double reward;
    const observation_t *observation;
    const action_t *action;
    int terminal;
} reward_observation_action_terminal_t;
5.1.3 Summary
The type names are:
    observation_t
    action_t
    observation_action_t
    reward_observation_t
```

reward_observation_action_t

5.2 Functions

5.2.1 Agent Functions

All agents should implement these functions, located in rlglue/Agent_common.h

```
void agent_init(const char* task_spec);
const action_t* agent_start(const observation_t* observation);
const action_t* agent_step(double reward, const observation_t* observation);
void agent_end(double reward);
void agent_cleanup();
const char* agent_message(const char* message);
```

5.2.2 Environment Functions

All environments should implement these functions, located in rlglue/Environment_common.h

```
const char* env_init();
const observation_t* env_start();
const reward_observation_t* env_step(const action_t* action);
void env_cleanup();
void env_set_state(const state_key_t* stateKey);
void env_set_random_seed(const random_seed_key_t* randomKey);
const state_key_t* env_get_state();
const random_seed_key_t* env_get_random_seed();
const char* env_message(const char * message);
```

5.2.3 Experiments Functions

All experiments can call these functions, located in rlglue/RL_glue.h

```
const char* RL_init();
const observation_action_t *RL_start();
const reward_observation_action_terminal_t *RL_step();
void RL_cleanup();

const char* RL_agent_message(const char* message);
const char* RL_env_message(const char* message);
double RL_return();
int RL_num_steps();
int RL_num_episodes();
```

```
int RL_episode(unsigned int num_steps);
void RL_set_state(const state_key_t* stateKey);
void RL_set_random_seed(const random_seed_key_t* randomKey);
const state_key_t* RL_get_state();
const random_seed_key_t* RL_get_random_seed();
```

5.2.4 RLUtils Library Functions

You can get access to these functions by linking to libRLUtils (-lrlutils) and by including the appropriate header:

```
#include <rlglue/utils/C/RLStruct_util.h>
/* Copies all of the data from src to dst, freeing and allocating only if necessary*/
void replaceRLStruct(const rl_abstract_type_t *src, rl_abstract_type_t *dst);
/*
   Frees the 3 data arrays if they are not NULL, sets them to NULL,
    and sets numInts, numDoubles, numChars to 0
void clearRLStruct(rl_abstract_type_t *dst);
/* calls clearRLStruct on dst, and then frees the dst pointer */
void freeRLStructPointer(rl_abstract_type_t *dst);
/*
   Given a pointer to a rl_abstract_type_t, allocate arrays of the requested sizes,
    set the contents of the arrays to 0, and set numInts, numDoubles,
   numChars in the struct appropriately.
void allocateRLStruct(rl_abstract_type_t *dst,
                      const unsigned int numInts,
                      const unsigned int numDoubles,
                      const unsigned int numChars);
/*
   Create a new rl_abstract_type_t, allocate its arrays
    and its numInts/Doubles/Chars using allocateRLStruct,
   return the pointer
*/
rl_abstract_type_t *allocateRLStructPointer(const unsigned int numInts,
                                            const unsigned int numDoubles,
```

```
const unsigned int numChars);
```

```
/*
    Create a new rl_abstract_type_t pointer that is a copy
    of an existing one (src)
*/
rl_abstract_type_t *duplicateRLStructToPointer(const rl_abstract_type_t *src);
```

6 Changes and 2.x Backward Compatibility

There were many changes from RL-Glue 2.x to RL-Glue 3.x. Most of them are at the level of the API and project organization, and are addressed in the RL-Glue overview documentation, not this technical manual.

6.1 Build Changes

We're not manually writing Makefiles anymore! We've moved both RL-Glue and the C/C++ Codec to a GNU autotools system. You can build these projects using the following standard Linux/Unix procedure now:

```
>$ ./configure
>$ make
>$ sudo make install
```

6.2 Header Location Changes

6.2.1 Agents

```
Old: #include <RL_common.h>
New: #include <rlglue/Agent_common.h>
```

6.2.2 Environments

```
Old: #include <RL_common.h>
New: #include <rlglue/Environment_common.h>
```

6.2.3 Experiments

```
Old: #include <RL_glue.h>
```

New: #include <rlglue/RL_glue.h>

6.2.4 Miscellaneous

```
Old: #include <RL_network.h>
```

New: #include <rlglue/network/RL_network.h>

6.3 Typedefs

This is a big one. We revamped all of the type names for C/C++. We made them all lower case, and added "_t" to them to identify them as types. This should reduce confusion so there is no more code like:

Observation observation;

Instead it'll be:

observation_t observation;

We think the latter is easier to read. We've also stopped using typdef for reward, task_spec. A first release of RL-Glue 3.0 and the C/C++ codec had new types message_t and terminal_t: these have been removed also. Feedback from the community was that people preferred to see the actual types instead of these surrogates.

If you really like the old type names, we've made it a little easier for your to keep your them. There is a file you can include which will define all the old, ugly type names. This is good news because it means you can migrate to the new type names at your leisure.

```
#include <rlglue/legacy_types.h>
```

You can find all the old and new type names here: http://code.google.com/p/rl-glue/source/browse/trunk/src/rlglue/legacy_types.h

6.4 Composite Structures

6.4.1 Member Naming

In RL-Glue 2.x, composite structures took the form:

```
typedef struct Reward_observation_t{
   Reward r;
   Observation o;
   int terminal;
} Reward_observation;
```

Unfortunately, it is very inconsistent that the reward and observation are r and o respectively, while the terminal flag is terminal. With the second pass of RL-Glue 3.0 we are moving to a more verbose naming scheme: we will fully name each member of these composite structs as reward, action, observation, or terminal.

6.5 Const-Correctness and the Pointer Revolution

This is another big one. This was not originally planned for RL-Glue 3.0, and it breaks backward compatibility with RL-Glue 2.x in a serious way. However, the payoff we hope to get by making the code easier to understand and debug should be worth the effort in the long run.

Many of the old function prototypes in RL-Glue passed structures by value. A typical example: Action agent_step(Reward r, Observation o);

In this example, Action and Observation are structs, and Reward typdef'd to double. In the first revision of RL-Glue 3.0 we updated to:

```
action_t agent_step(reward_t r, observation_t o);
```

Notice in this version that it might not be intuitive whether \mathbf{r} , the reward, is a structure or a primitive type. Safety is also not obvious: can the agent expect that the returned action will be changed by RL-Glue? Should the agent release the information in the observation when finished with it?

```
With the second pass of updates, we've taken the next leap to:
const action_t* agent_step(double reward, const observation_t* observation);
```

We feel it is more clear with this prototype that the agent should not try to change the observation, and that RL-Glue will not change the action. You can easily defeat these safety checks by casting away the const, but at least the compiler will yell at you if you accidentally try to break the rules.

We have made these sorts of changes to all functions that accept or return any derivative of rl_abstract_type_t.

7 Frequently Asked Questions

7.1 Where can I get more help?

7.1.1 Online FAQ

```
We suggest checking out the online RL-Glue C/C++ Codec FAQ: http://glue.rl-community.org/Home/rl-glue#TOC-Frequently-Asked-Questions
```

The online FAQ may be more current than this document, which may have been distributed some time ago.

7.1.2 Google Group / Mailing List

First, you should join the RL-Glue Google Group Mailing List: http://groups.google.com/group/rl-glue

We're happy to answer any questions about RL-Glue. Of course, try to search through previous messages first in case your question has been answered before.

7.2 How can I tell what version of RL-Glue is installed?

You can find out the release number, and the specific build number by calling RL-Glue with invalid (any) parameters. For example:

This tells you that the name of the release you have installed is 3.0-RC1a, and the specific build from subversion is r882.

8 Credits and Acknowledgements

Andrew Butcher originally wrote the RL-Glue library and network library. Thanks Andrew.

Brian Tanner has since grabbed the torch and has continued to develop RL-Glue and the codecs.

8.1 Contributing

If you would like to become a member of this project and contribute updates/changes to the code, please send a message to rl-glue@googlegroups.com.

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