### Honest statistics for microbial ecologists

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August 6 2016

# OTU tables are huge and terrifying

At the end of our bioinformatics pipeline, we get our species abundance table

	A	В	С	D	E	F
1	amplicon	BAR	LAS	PIBa	PIBb	WIS I
301281	79bd1a5bc510eded9f7abc97704816130ded2dce	0	1	0	0	0
301282	79ddb78bb1f9751699fe25fe3a61be7156a825b8	0	1	0	0	0
301283	7c3d613be383e8353818111da0f027498730fe2c	0	1	0	0	0
301284	7df0a84fd4e3e02f94229a26e7afe3acf5efb1ae	0	0	1	0	0
301285	7e9bb19bbec6d43c51290601b52eb3db24f2b68f	0	5	0	0	0
301286	7ec1e3d32273b4a2eb929c0ea656216210f6d8b2	1	0	0	0	0
301287	7f44fbc9119a37e3d6e0ede9edf432797915c5d1	0	0	0	0	0
301288	8075200e574b04416a374d70c21ea2b0a0a62081	0	1	0	0	0
301289	80ccc3a94c09fded098a558cab882f4c573d0f02	1	0	0	0	0
301290	80e8250b98b778a1c42933d3658d74c6f9ebf7ef	1098	729	92	30	52
301291	8122737296882b62ae4a079e9bb6be3b5f030c99	2	0	0	0	0
301292	82156752f11fc4b00c5f2b4814c90fef5f28354d	1	0	0	0	0
301293	83cea5dacc325d558a561027a9d4f8d637684732	1	0	0	0	0
301294	83f6cdd3292e490d92a1109739a20b2d9cacb926	0	0	0	0	0
301295	8476932bf4e4577ce7c4f8c23222194c7ea2726e	0	0	0	0	0
201206	0470-5774	^	^	^	^	^

302,104 rows = 302,104 different microbes observed52 columns = 52 lakes



# OTU tables are huge and terrifying

#### Community-wide summaries help us digest information

- Richness
- Evenness

#### Our goals

- 1. Meaningful estimates of this information
- 2. A way to compare across communities

### Our mutual misunderstandings

Parameters: True, unknown quantities associated with the environment/population under study

- $\triangleright$   $\mu$ , the true population mean (eg. shoe size of STAMPS 2016 participants)
- ▶ p, the true population proportion (eg. of microbes in the Phylum Cyanobacteria in the lake)
- $\triangleright$   $\beta$ , a regression parameter (eg. number of microbes lost for each 1 unit increase in soil pH)

# Our mutual misunderstandings

Estimates: The numbers/formulae we use to estimate the parameters

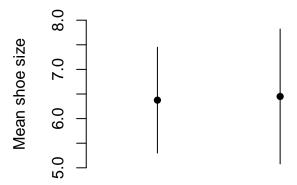
- $ightharpoonup \overline{X}$ , the sample mean
- $\triangleright$   $\hat{p}$ , the sample proportion
- $ightharpoonup \hat{eta}$ , your least-squares estimate of the regression parameter

Estimates are random, and have errors. Parameters are fixed.

#### A somewhat familiar example

We want to estimate the population mean  $\mu$  by the sample mean  $\overline{X}$ . The central limit theorem tells us that

- ▶ The estimate is normally distributed around the parameter
- ▶ A good estimate of the standard deviation of the estimate is  $s/\sqrt(n)$



# Warnings

- ▶ Both of these guarantees only necessarily apply when estimating a mean
  - ► A different procedure should apply when estimating *not-mean* parameters
- ▶ Dividing by *n*: the standard error in the estimate of the mean versus the standard deviation of the data

### What changes?

Sometimes we are interested in targets other than means. Considerations to make

- ▶ What estimate do you use?
- What estimate of the standard deviation of the estimate ("standard error") will you use?
- ▶ Do you know the distribution of the estimate?

The thinking is the same, but the mechanics may be different!

### An unfamiliar example: Shannon diversity & evenness

#### Consider a community of 1000 taxa:

- ▶ Equal proportions of each: 9.966
- ▶ 1 taxon comprises 20%, and the rest split the rest: 8.693
- ▶ 1 taxon comprises 80% and the rest split the rest: 2.715
- ▶ 1 taxon comprises 50%, another 25%, another 12.5%...: 2

Shannon index increases as community gets more even

### How many myths arose

True (population) Shannon diversity:

$$-\sum_{taxa \in pop'n} p_{taxa} \log_2 p_{taxa}$$

Estimate of Shannon diversity:

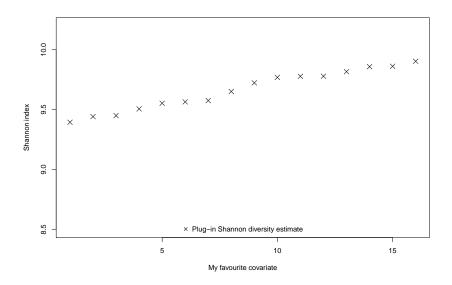
$$-\sum_{taxa \in sample} \hat{p}_{taxa} \log_2 \hat{p}_{taxa}$$

The above estimate, called the plug-in estimate, is only one way to estimate the true Shannon diversity. And we know basically nothing about it!

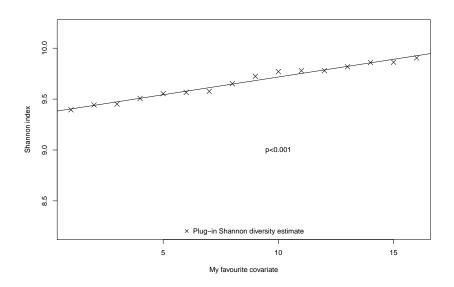
#### Two major issues

- Our plug-in estimate may not be the best estimate of the Shannon diversity
- ▶ It is almost never quoted with a standard error: no attention is paid to its robustness

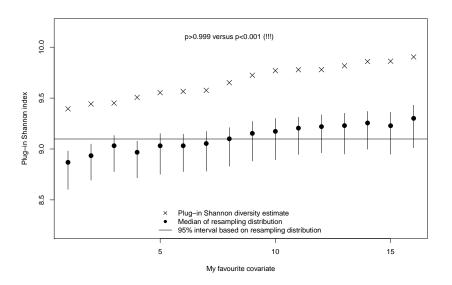
#### How this can be misleading



# How this can be misleading



#### Correcting the picture

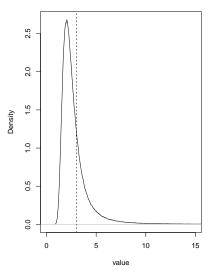


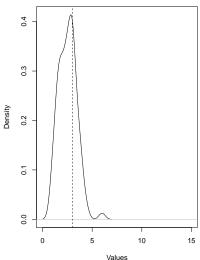
#### The core problem: no theory

Unlike for means, we don't know how diversity index estimates are distributed (no central limit theorems)

### The best we can do for now: Bootstrapping

Bootstrapping is a useful tool for investigating sensitivity
The actual distribution of estimates
The resampling distribution





#### **Bootstrapping**

Bootstrapping is a useful tool for approximating standard errors of understudied estimates, eg. plug-in diversity indices!

Bootstrap standard errors generally understate true error

You cannot bootstrap yourself out of a bad sample... But a reasonable sample may give you a more reasonable idea of the estimator variability

#### How to do this

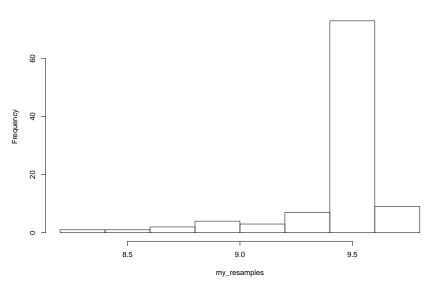
## [1] 0.245028

The  ${\bf R}$  package breakaway has a simple implementation called resample\_estimates

```
set.seed(7)
my_resamples <- replicate(100,
    resample_estimate(otus, shannon))
head(my_resamples, 5)
## [1] 9.580679 9.566047 9.580123 9.595058 9.588148
mean(my_resamples)
## [1] 9.455717
sd(my_resamples)
```

#### **Distributions**

#### The resampling distribution



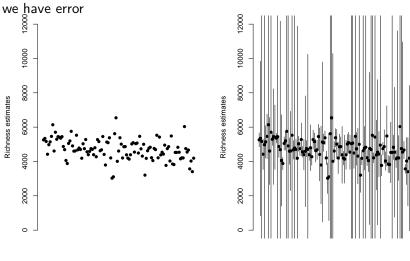
#### What next?

Great! Now we have some idea how variable our estimates are! How do we use them?

# Modelling and inference

Sample order

The way we formally test for changes with covariates *changes* when



Sample order

### betta: A better way to do testing in microbial cases

#### betta(ests, ses, my\_X)\$table

```
## Estimates Standard Errors p-values
## No Amdmt 4680.4121 63.51318 0.000
## Biochar 0.0000 100.79685 1.000
## Biomass -497.2997 158.99322 0.002
```

"We reject the null hypothesis that fresh biomass additions have no effect on species richness (p=0.002) and conclude an average loss of 497 taxa compared to non-fertilized controls."

#### The methodology underneath

betta works by letting each "observation" be blurry: we have ambiguity about where the observation falls (sampling variability) in addition to true "noise" in the pattern

 $total\ variability = estimation\ error\ +\ noise$ 

#### **NEVER**

NEVER use rarefaction-based estimates.

You can always do better without rarefying.

#### Closing remarks: To be continued

The proposal from today is a very rough solution to a very big problem

I believe it points us in the right direction of better variability accounting

It is a temporary solution while statisticians' models and testing frameworks continue to be developed

#### The Point

A basic procedure that accounts for variability is better than nothing

#### The Plan

I'm now going to do a 15 minute lecture on species richness, then a 30 minute lab to demonstrate this stuff

Questions on the content of this talk?