

DD ON SEARS
HISTORICAL CHARTS FOR A DEAD
COMPANY WITH FTDs & SHORT VOLUME



A Story for Apes
by
U/ANNIHILATIONGOD

AnnihilationGods DD on SEARS - Historical Charts for a dead company that still has FTDs and a Short Volume in 2021

DD

After looking into some of the DD that had been published in the last days i decided to take a look into the Short Data and FTD data to find out if this stock behaves like a delisted stock or if the allegations made by some of the authors could be true - just by looking at the FTD Data and Short Data that is available to us/the public.

Lets start with the basical facts:

Sears first got my attention back in June because of his tweet - but i had no idea what and where to look at.

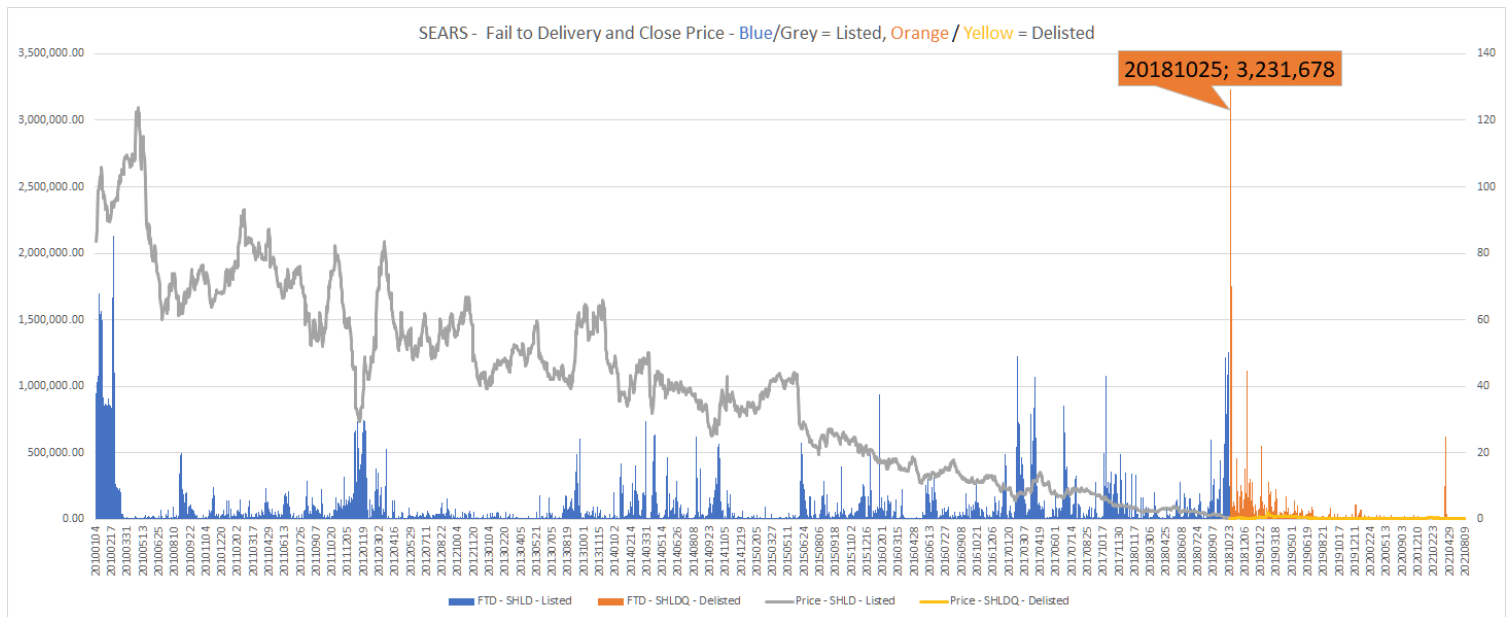


12:39 PM · Jun 3, 2021 · Twitter for iPhone

Sears was delisted on 24. October 2018.

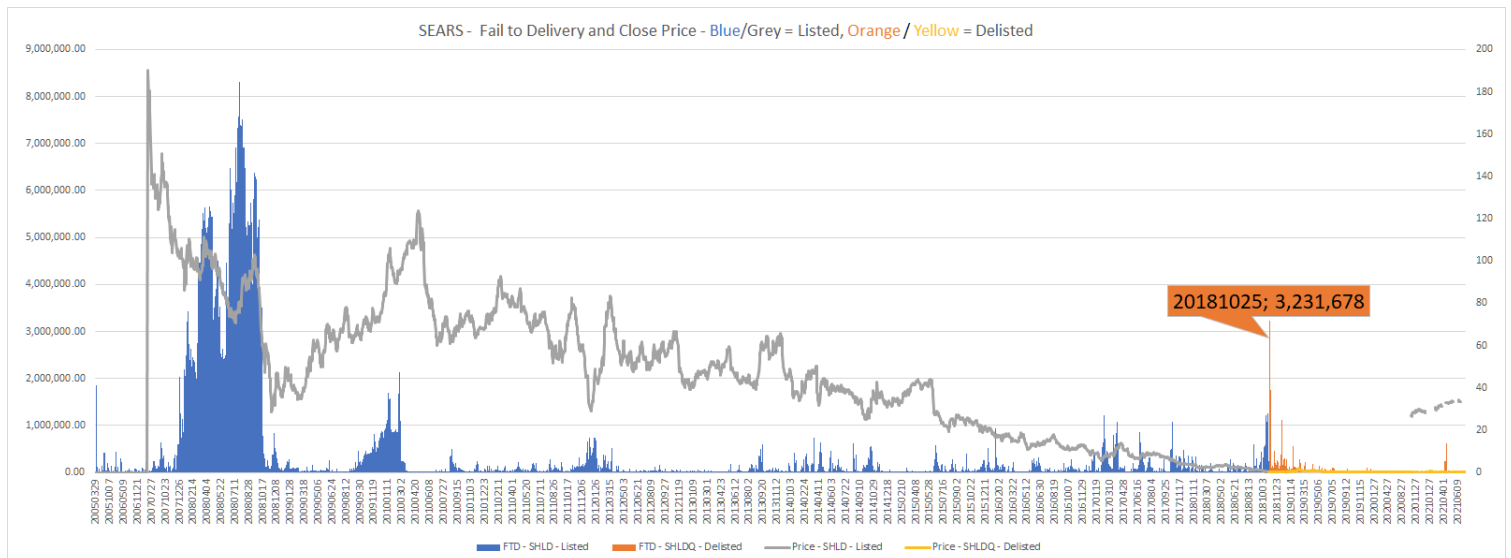
Before, it had been traded under the Ticker SHLD - since the 24. it is traded under the Ticker SHLDQ.

Lets first take a look at the long timeframe for SEARS.



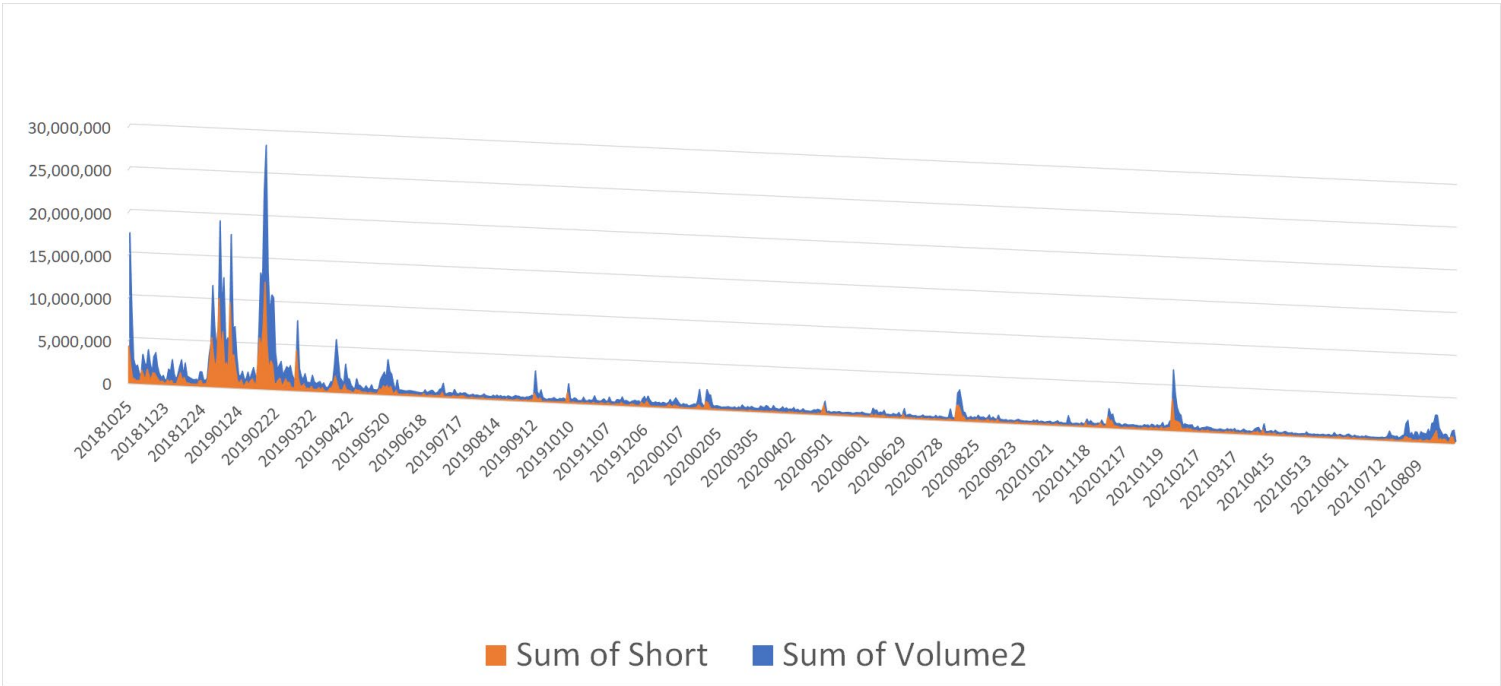
As you see, the FTD spiked exactly the the day after the delisting of sears. While we still got hugh ftd in 2021. Strange, right?

2010 looks nice, lets move way deeper into the past:



Oh - 2008 says hello! Anyone has an idea why SOOOO many shares could fail? ;)

So, lets take a look into the Time AFTER it got delisted - It should not have any real short activities, its a dead company so never mind! Oh. it has a volume. And a short Volume. And it reports a short volume.



This is the Volume (Blue) and Short Volume (Orange) since Sears got delisted.

How much did shortsellers make by shortselling a dead company over and over again after the delisting - you will say, some pennys. Yeah, some pennies if you are a hedgefund manager. But for us its a lot money.

To calculate the "short sell gaines"/how much money did they make by just shortselling a dead company:

156,482,359.86

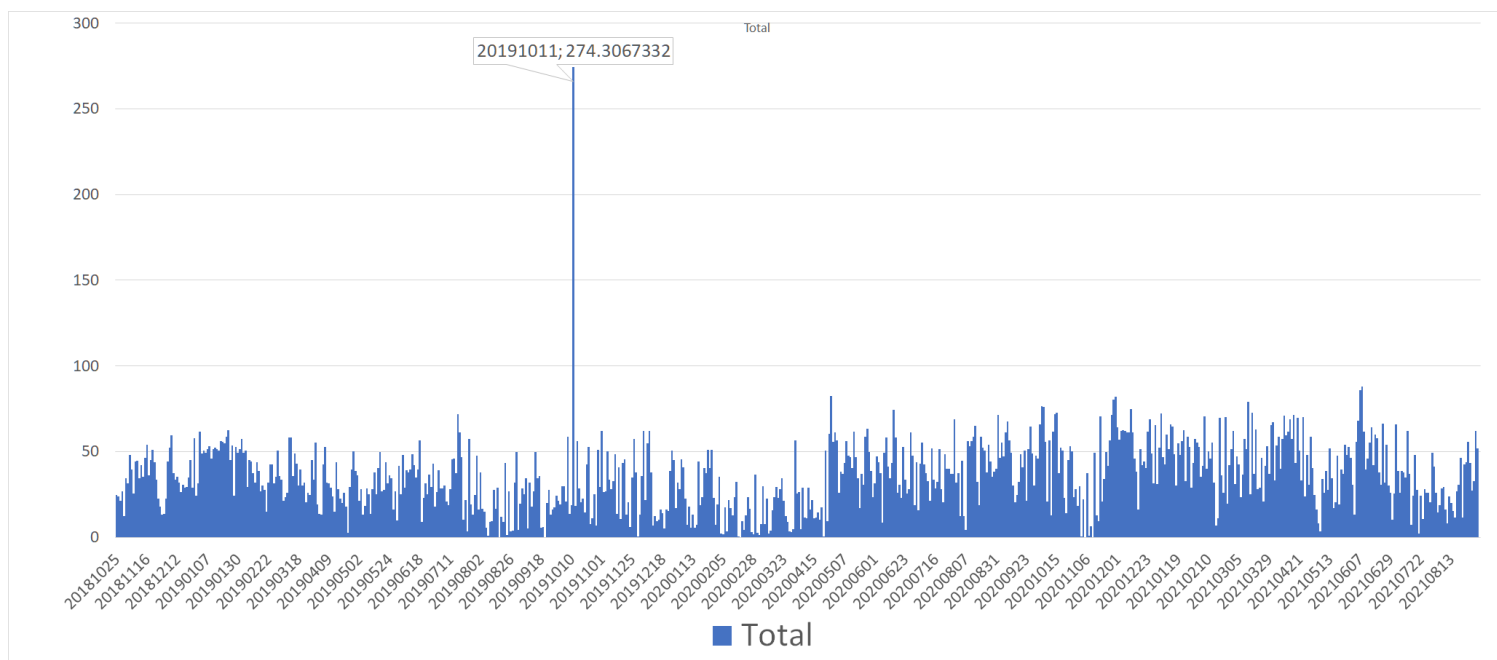
In Words one hundret fifty six million four hundret eighty two thousand threehundret fifty nine \$ and 86 Cents by selling a company short that is delisted.

Yeah, you are reading it right. Since the stock got gelisted and was trading below 1\$ Shortseller Sold between 24. Oct 2018 and 02. August 2021

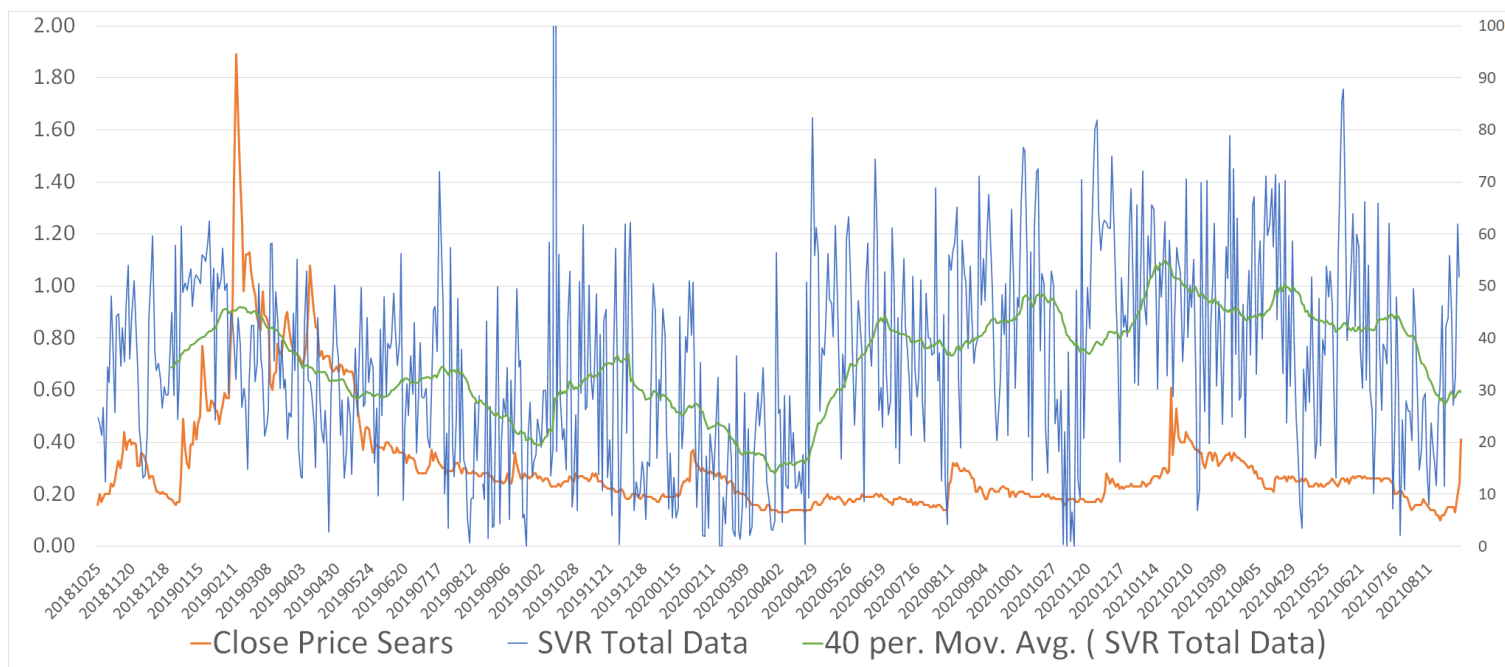
259,346,376 656,696,407

First: Amount of Shares Sold Short / Total Volume Reported in Short Data

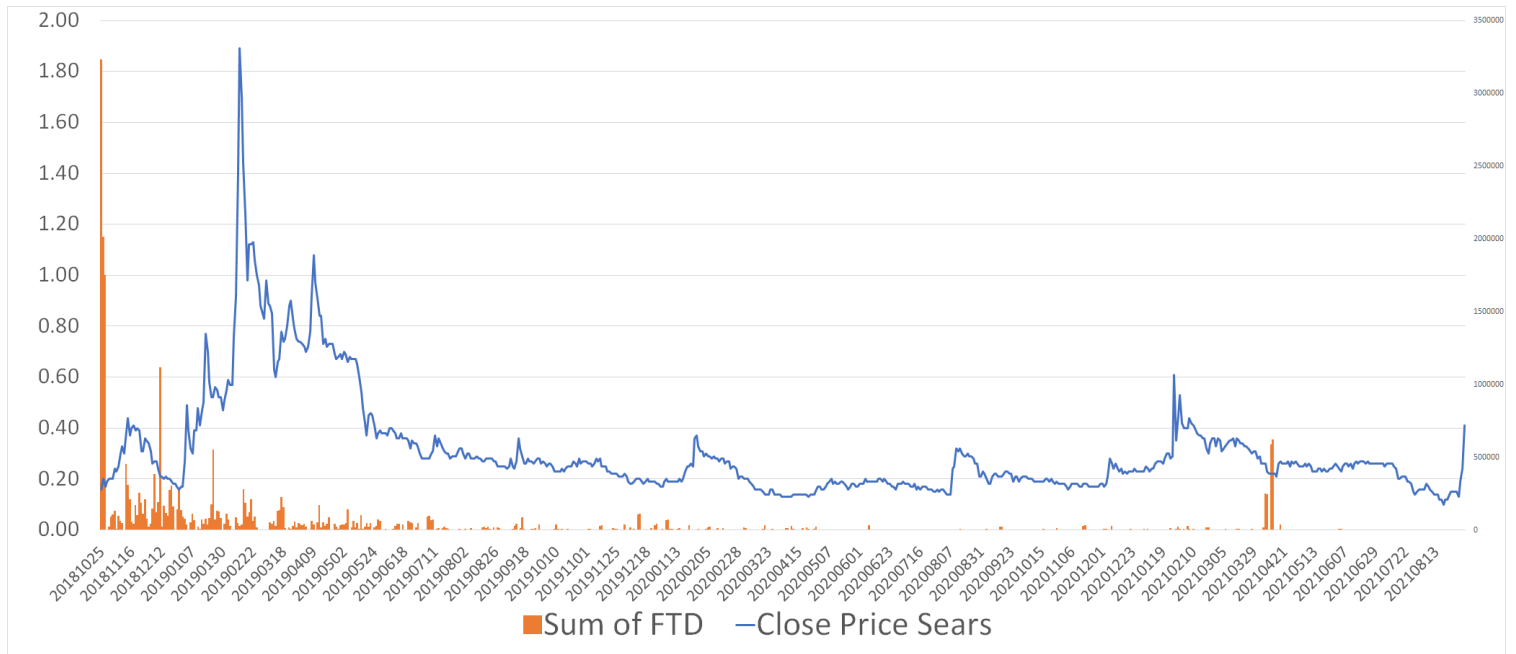
Strangest thing so far i found further in the data is the $SVR\ Total\ VOL = \frac{SHORT\ VOLUME}{(YAHOO\ EOD\ VOL / 100)}$ = Short Volume Ratio Total EOD Vol - Describes the % of shares shorted of total daily vol.Lets agree an the fact that 100% is max. But we got this for Jan 2019 - That is strange that the short volume reported in shortdata exceeds the volume reported on yahoo.



Taking this one day out and scaling it down to a 0-100% y containing Closing Price (Orange), Blue SVR Total Vol and the 40 days moving average. This doesnt look like a dead stock....

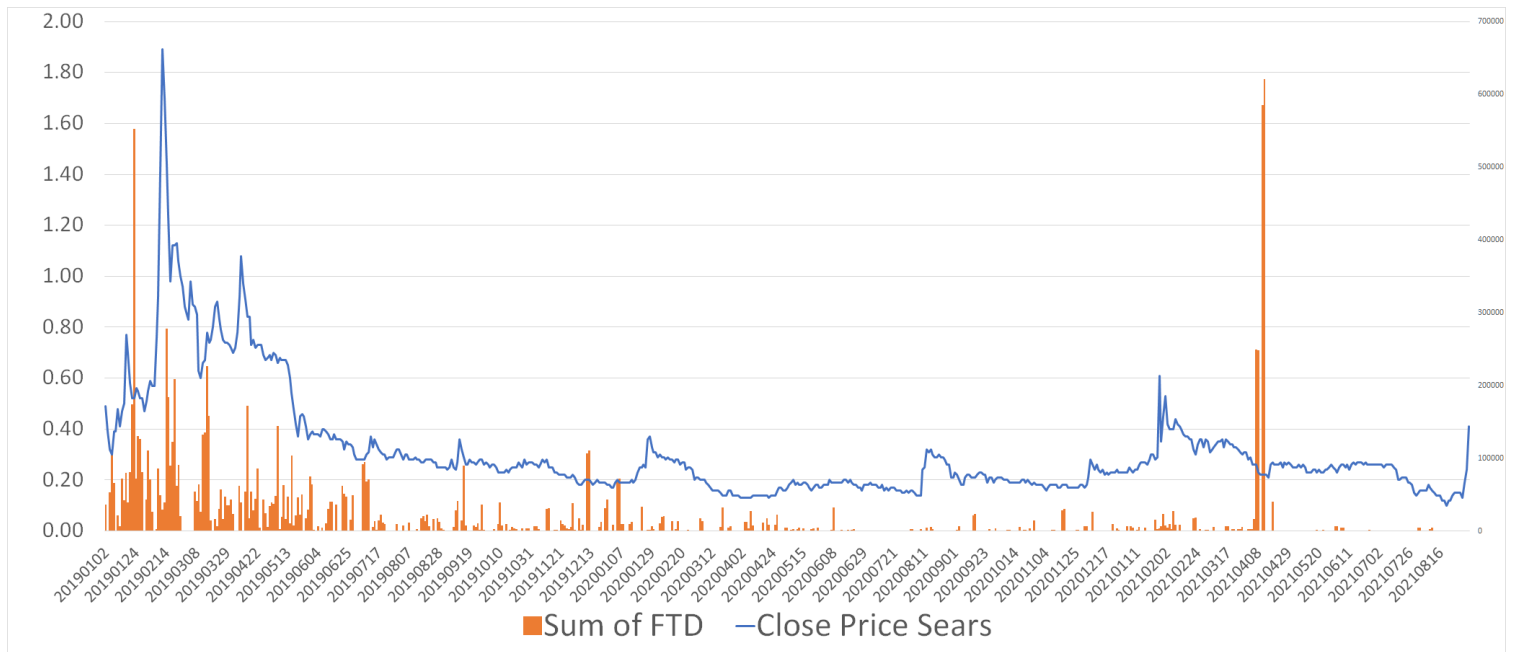


And what about the FTD?



24. Oct 2018 Till last FTD Upd

Same Chart, but starting at 01. January 2019



A dead Stock still has FTD over FTD over FTD over time. WHAT IS THIS - A Zombie stock?

I think this needs some more research - thank you for your time! I think we should dig into this rabbit hole!

Added:

There are still people holding SEARS in 2021- take a look: 1. KINETICS PORTFOLIOS TRUST 2. FAIRHOLME FUNDS INC 3. Invesco Exchange-Traded Fund Trust II 4. KINETICS MUTUAL FUNDS INC bonds?????

Item C.1. Identification of investment.

a. Name of issuer (if any). SEARS HOLDINGS CORP

b. LEI (if any) of issuer. In the case of a holding in a fund that is a series of a series trust, report the LEI of the series. 549300KWWR4P1RYUVG65

c. Title of the issue or description of the investment. Sears Holdings Corp

d. CUSIP (if any). 812350AG1

At least one of the following other identifiers:

Identifier. ISIN

ISIN US812350AG14

Identifier. Ticker (if ISIN is not available)

Ticker (if ISIN is not available). SHLD

Item C.2. Amount of each investment.

Balance. Indicate whether amount is expressed in number of shares, principal amount, or other units. For derivatives contracts, as applicable, provide the number of contracts.

Balance 41080

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Close

b. LEI (if any) of issuer. In the case of a holding in a fund that is a series of a series trust, report the LEI of the series. 549300KWWR4P1RYUVG65

c. Title of the issue or description of the investment. Sears Holdings Corp

d. CUSIP (if any). 812350AF3

At least one of the following other identifiers:

Identifier. ISIN

ISIN US812350AF31

Identifier. Other unique identifier (if ticker and ISIN are not available). Indicate the type of identifier used

Other unique identifier (if ticker and ISIN are not available). Indicate the type of identifier used BSBMSR3

Description of other unique identifier. SEDOL

Item C.2. Amount of each investment.

Balance. Indicate whether amount is expressed in number of shares, principal amount, or other units. For derivatives contracts, as applicable, provide the number of contracts.

Balance 97022000.00000000

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the reporting period covered by this report, and have not been previously reported by name to the shareholders of the Fund or to any exchange, or set forth in any registration statement, application, or report to shareholders or otherwise made available to the public.

Item C.1. Identification of investment.

a. Name of issuer (if any). Sears Holdings Corp.

b. LEI (if any) of issuer. In the case of a holding in a fund that is a series of a series trust, report the LEI of the series. 549300KWWR4P1RYUVG65

c. Title of the issue or description of the investment. Sears Holdings Corp., Series A1

d. CUSIP (if any). 812350AG1

At least one of the following other identifiers:

Identifier. ISIN

ISIN US812350AG14

Item C.2. Amount of each investment.

Balance. Indicate whether amount is expressed in number of shares, principal amount, or other units. For derivatives contracts, as applicable, provide the number of contracts.

Balance 665600.00000000

Units Principal amount

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PREFERRED STOCKS - 0.18%		
Other Investment Pools and Funds - 0.18%		
Partners Value Investments LP - Class A**	11,832	263,262
TOTAL PREFERRED STOCKS		263,262
(cost \$219,010)		
UNIT INVESTMENT TRUST - 20.93%		
Securities, Commodity Contracts, and Other Financial Investments and Related Activities - 20.93%		
Grayscale Bitcoin Trust**C	601,874	30,117,775
TOTAL UNIT INVESTMENT TRUST		30,117,775
(cost \$1,459,082)		
CONVERTIBLE BONDS - 0.00%		
Department Stores - 0.00%		
Sears Holdings Corporation, 8.000%, 12/15/2019**d	5,720	68
TOTAL CONVERTIBLE BONDS		68
(cost \$5,720)		
EXCHANGE TRADED FUNDS - 0.01%		
Securities, Commodity Contracts, and Other Financial Investments and Related Activities - 0.01%		
ProShares Short VIX Short-Term Futures ETF*	200	9,420
TOTAL EXCHANGE TRADED FUNDS		9,420
(cost \$6,795)		
WARRANTS - 0.14%		
Office of Other Holding Companies - --%		
Miami International Holdings, Inc. Expiration: 04/08/2026,	14,469	-
Exercise Price: 7.50 USD**e		

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Add 2:

Stocktwits

Pages

Sears Holdings Corp

New

Increased

Maintained

Decreased

Liquidated

0

0

7

0

1

Whale	Report Period	Security Type	Quantity	Status	% Change	% Allocation	\$ Value	% Change	\$ Valuation Price
Silvercrest Asset Management Group Llc	03-31-2021	Com	10,019	Maintained	0.00	0.00	3,000.00	50.00	0.30
Massmutual Trust Co Fsb/adv	06-30-2021	Common / Ordinary Stock	157	Maintained	0.00	0.00	0.00	0.00	0.00
Captrust Financial Advisors	03-31-2021	Common Stock	140	Maintained	0.00	0.00	0.00	0.00	0.00
Lenox Wealth Advisors, Llc	06-30-2021	Com	94	Maintained	0.00	0.00	0.00	0.00	0.00
Motco	06-30-2021	Com	21	Maintained	0.00	0.00	0.00	0.00	0.00
Lenox Wealth Management, Inc.	06-30-2020	Common Stock	15	Maintained	0.00	0.00	0.00	0.00	0.00
Ifp Advisors, Inc	06-30-2021	Stock	0	Maintained	0.00	0.00	0.00	0.00	0.00
Freedman Financial Associates, Inc.	06-30-2021	Common Stock	0	Liquidated!	-100.00	0.00	0.00	0.00	0.00

Showing 1 to 8 of 8 entries

Previous1Next

https://insider-analysis.com/search_whales.php

Showing 1 to 6 of 6 rows

Fund	Shares Held or Principal Amt	Market Value	% of Portfolio	Prior % of Portfolio	Ranking	Change in Shares	% Ownership	Source	Source Date	Date Reported	Qtr 1st Owned
CAPTRUST FINANCIAL ADVISORS	140				4630		0.0001%	13F	2021-06-30	2021-08-16	Q2 2020
ESL PARTNERS, L.P.	49,046,414	\$13,732,996	0.86		4	↓107,372,270	45.4517%	13D	2019-05-10	2019-05-10	-
LENOX WEALTH ADVISORS, LLC	94				719		0.0001%	13F	2021-06-30	2021-07-08	Q3 2020
MASSMUTUAL TRUST COMPANY FSB	157				1227		0.0001%	13F	2021-06-30	2021-08-16	Q1 2020
MOTCO	21				623		0.0000%	13F	2021-06-30	2021-08-04	Q3 2018
SILVERCREST ASSET MANAGEMENT GROUP LLC	10,019	\$3,000			844		0.0093%	13F	2021-06-30	2021-08-16	Q3 2008

Showing 1 to 6 of 6 rows

https://whalewisdom.com/stock/shld

ESL PARTNERS, L.P.

BAY HARBOR, FL • Hedge Fund [How do I update this listing?](#)

ESL Partners is based out of Bay Harbor. Whalewisdom has at least 213 13D filings, 8 13G filings, and 9 Form 4 filings The firm last filed a Form D notice of exempt offering of securities on 2012-12-31. The filing was for a pooled investment fund: hedge fund The notice included securities offered of Pooled Investment Fund Interests

Summary13D/GInsider (Form 4)Form D4

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Contact Info

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BAY HARBOR FL 33154
Business Phone: 305-702-2100

Recent SEC Filings

SC 13D/A filed on 07/06/2021
4 filed on 05/12/2021
SC 13D/A filed on 05/12/2021
4 filed on 05/03/2021
4 filed on 04/28/2021
SC 13D/A filed on 04/05/2021
SC 13D/A filed on 03/21/2021
4 filed on 03/19/2021
4 filed on 03/16/2021
4 filed on 03/03/2021

Current 13D/G Holdings

Stock	Sector	Shares Held	Market Value	Rank	Source	Source Date
AutoNation, Inc. (Republic Industries) (AN)	CONSUMER DISCRETIONARY	10,190,772	1,066,056,658.92	1	13D	2021-05-10
Lands End Inc (LE)	CONSUMER DISCRETIONARY	17,921,709	444,637,600.29	2	13D	2021-03-01
Seritage Growth Properties (SRG)	REAL ESTATE	4,073,189	74,213,503.58	3	13D	2021-07-01
Sears Holdings Corp (SHLDQ)	CONSUMER DISCRETIONARY	49,046,414	13,732,995.92	4	13D	2019-05-10
SEARS CANADA INC COMMON SHARES (SRSC)	CONSUMER DISCRETIONARY	46,162,515	461,625.15	5	13D	2017-07-27
Sears Hometown and Outlet Stores, Inc. (SHOS)	CONSUMER DISCRETIONARY	12,434	42,275.60	6	13D	2019-10-23

https://whalewisdom.com/filer/esl-partners-lp

