



Prepared For:  
MARVIN FILUS

03/14/2018

## Today's Savings

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\* In simple terms, the Marginal Tax Rate is the tax rate that you pay on your last dollar of taxable income. It is the highest federal tax bracket that affects your tax calculation. The Effective Tax Rate is the percentage of your total income that you paid in taxes. For 2017, your Marginal Tax Rate is 0% and your Effective Tax Rate is 0%.

Total Savings..... \$0.00

## Filing, Refund and Balance Due Information

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Tax Return	efile	Refund / (Balance Due)	Summary	Message
Federal	Yes	\$629.00	Refund	\$629.00 See the Filing Checklist for instructions.

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# H&R Block ADVANTAGE<sup>®</sup>

## 2017 Tax Return Summary

### Federal Year over Year Comparison

INCOME	Year 2017	Year 2016	Change(\$)
Wages, salaries, tips	\$6,836	\$0	\$6,836
Total income	\$6,836	\$0	\$6,836
ADJUSTMENTS			
Student loan interest deduction	\$689	\$0	\$689
Total adjustments	\$689	\$0	\$689
ADJUSTED GROSS INCOME			
Total income less total adjustments	\$6,147	\$0	\$6,147
PAYMENTS			
Federal withholding	\$629	\$0	\$629
Total payments	\$629	\$0	\$629
REFUND			
Overpayment	\$629	\$0	\$629
Refund due	\$629	\$0	\$629
OTHER COMPUTATIONS			
Alternative minimum taxable income	\$6,147	\$0	\$6,147
Filing status	Single		

**Tax Return Signature/Consent to Disclosure  
On-Line Self Select PIN without Direct Debit**

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**Perjury Statement**

Under penalties for perjury, I declare that I have examined this return, including any accompanying statements and schedules and, to the best of my knowledge and belief, it is true, correct, and complete.

**Consent to Disclosure**

I consent to allow my Intermediate Service Provider, transmitter, or Electronic Return Originator (ERO) to send my return to IRS and to receive the following information from IRS: a) an acknowledgement of receipt or reason for rejection of transmission; b) an indication of any refund offset; c) the reason for any delay in processing or refund; and, d) the date of any refund.

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**I am signing this Tax Return and Electronic Funds Withdrawal Consent, if applicable, by entering my Self Select PIN below.**

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Taxpayer's PIN: ..... 59545 Date: ..... 03/14/2018  
Taxpayer's Date of Birth: ..... 10/08/1994  
Taxpayer's Prior Year Adjusted Gross Income: ..... 0.  
Taxpayer's Prior year PIN: ..... 59545  
Taxpayer's Electronic Filing PIN: .....  
Spouse's PIN: .....  
Spouse's Date of Birth: .....  
Spouse's Prior Year Adjusted Gross Income: .....  
Spouse's Prior year PIN: .....  
Spouse's Electronic Filing PIN: .....

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*FILE*

## 2017 Federal Tax Return Filing Instructions

FOR THE YEAR ENDING

December 31, 2017

<b>Prepared for</b>	MARVIN FILUS																								
<b>Tax Summary</b>	<table> <tr> <td>Gross Income .....</td> <td>\$</td> <td>6,836</td> </tr> <tr> <td>Adjusted Gross Income .....</td> <td>\$</td> <td>6,147</td> </tr> <tr> <td>Total Deductions .....</td> <td>\$</td> <td>10,400</td> </tr> <tr> <td>Total Taxable Income .....</td> <td>\$</td> <td>0</td> </tr> <tr> <td>Total Tax .....</td> <td>\$</td> <td>0</td> </tr> <tr> <td>Total Payments .....</td> <td>\$</td> <td>629</td> </tr> <tr> <td>Refund Amount .....</td> <td>\$</td> <td>629</td> </tr> <tr> <td>Amount You Owe .....</td> <td>\$</td> <td>0</td> </tr> </table>	Gross Income .....	\$	6,836	Adjusted Gross Income .....	\$	6,147	Total Deductions .....	\$	10,400	Total Taxable Income .....	\$	0	Total Tax .....	\$	0	Total Payments .....	\$	629	Refund Amount .....	\$	629	Amount You Owe .....	\$	0
Gross Income .....	\$	6,836																							
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Total Deductions .....	\$	10,400																							
Total Taxable Income .....	\$	0																							
Total Tax .....	\$	0																							
Total Payments .....	\$	629																							
Refund Amount .....	\$	629																							
Amount You Owe .....	\$	0																							
<b>Make check payable to</b>	United States Treasury																								
<b>Mailing Address</b>	Since you are filing your return electronically and you chose to use an electronic signature, you do not mail your return.																								

**Instructions**

STEP 1 - Once your e-filed return has been accepted, you will receive an e-mail

STEP 2 - Keep a copy

Print a copy of the return for your records.

Please attach a copy of each W-2, W-2G, 1099G and 1099R to your return.

MARVIN FILUS  
1522 WOOD VIOLET DRIVE  
ORLANDO, FL 32824

OMB No. 1545-0074  
Your social security number  
**595-45-3989**  
Spouse's social security number  
  
▲ Make sure the SSN(s) above and on line 6c are correct.  
**Presidential Election Campaign**  
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.  
☐ You ☐ Spouse

Foreign country nameForeign province/state/countyForeign postal code

**Filing status**  
Check only one box.

1 ☒ Single  
2 ☐ Married filing jointly (even if only one had income)  
3 ☐ Married filing separately. Enter spouse's SSN above & full name here.▶

4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here.▶  
5 ☐ Qualifying widow(er) with dependent child (see instructions)

**Exemptions** 6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a.  
b ☐ **Spouse**  
c **Dependents:**

If more than six dependents, see instructions.

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax credit (see instr.)

Boxes checked on 6a and 6b **1**  
No. of children on 6c who:  
• lived with you  
• did not live with you due to divorce or separation (see inst)  
Dependents on 6c not entered above  
Add numbers on lines above ▶ **1**

**Income**

7 Wages, salaries, tips, etc. Attach Form(s) W-2. 7 **6,836.**

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.  
  
If you did not get a W-2, see instructions.

8a Taxable interest. Attach Schedule B if required. 8a  
b Tax-exempt interest. **Do not** include on line 8a. 8b  
9a Ordinary dividends. Attach Schedule B if required. 9a  
b Qualified dividends (see instructions). 9b  
10 Capital gain distributions (see instructions). 10  
11a IRA distributions. 11a 11b Taxable amount (see instructions). 11b  
12a Pensions and annuities. 12a 12b Taxable amount (see instructions). 12b  
13 Unemployment compensation and Alaska Permanent Fund dividends. 13  
14a Social security benefits. 14a 14b Taxable amount (see instructions). 14b  
15 Add lines 7 through 14b (far right column). This is your **total income.** ▶ 15 **6,836.**

**Adjusted gross income**

16 Educator expenses (see instructions). 16  
17 IRA deduction (see instructions). 17  
18 Student loan interest deduction (see instructions). 18 **689.**  
19 Tuition and fees. Attach Form 8917. 19  
20 Add lines 16 through 19. These are your **total adjustments.** 20 **689.**  
21 Subtract line 20 from line 15. This is your **adjusted gross income.** ▶ 21 **6,147.**

**Tax, credits, and payments**22 Enter the amount from line 21 (adjusted gross income). 22 **6,147.**23a Check ☐ You were born before January 2, 1953, ☐ Blind ☐ Total boxes checked ☐ 23a ☐  
if: ☐ Spouse was born before January 2, 1953, ☐ Blindb If you are married filing separately and your spouse itemizes deductions, check here ☐ 23b24 Enter your **standard deduction**. 24 **6,350.**25 Subtract line 24 from line 22. If line 24 is more than line 22, enter - 0- . 25 **0.**26 **Exemptions.** Multiply \$4,050 by the number on line 6d. 26 **4,050.**27 Subtract line 26 from line 25. If line 26 is more than line 25, enter - 0- . 27 **0.**This is your **taxable income**.28 **Tax**, including any alternative minimum tax (see instructions). 28 **0.**29 Excess advance premium tax credit repayment. Attach Form 8962. 29 **0.**30 Add lines 28 and 29. 30 **0.**

31 Credit for child and dependent care expenses. Attach Form 2441. 31

32 Credit for the elderly or the disabled. Attach Schedule R. 32

33 Education credits from Form 8863, line 19. 33

34 Retirement savings contributions credit. Attach Form 8880. 34

35 Child tax credit. Attach Sch 8812, if required. 35

36 Add lines 31 through 35. These are your **total credits**. 3637 Subtract line 36 from line 30. If line 36 is more than line 30, enter - 0- . 37 **0.**38 Health care: individual responsibility (see instructions). Full-year coverage ☒ 3839 Add line 37 and line 38. This is your **total tax**. 39 **0.**40 Federal income tax withheld from Forms W-2 and 1099. 40 **629.**

41 2017 estimated tax payments and amount applied from 2016 return. 41

42a **Earned income credit (EIC).** **NO** 42a

b Nontaxable combat pay election. 42b

43 Additional child tax credit. Attach Schedule 8812. 43

44 American opportunity credit from Form 8863, line 8. 44

45 Net premium tax credit. Attach Form 8962. 45

46 Add lines 40, 41, 42a, 43, 44, and 45. These are your **total payments**. 46 **629.**47 If line 46 is more than line 39, subtract line 39 from line 46. This is the amount you **overpaid**. 47 **629.**48a Amount of line 47 you want **refunded to you**. If Form 8888 is attached, check here ☐ 48a **629.**b Routing number **063100277** c Type: ☒ Checking ☐ Savingsd Account number **898095812004**49 Amount of line 47 you want **applied to your 2018 estimated tax**. 49**Amount you owe**50 **Amount you owe.** Subtract line 46 from line 39. For details on how to pay, see instructions. 50

51 Estimated tax penalty (see instructions). 51

**Third party designee**Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ Yes. Complete the following. ☒ NoDesignee's name \_\_\_\_\_ Phone no. \_\_\_\_\_ Personal identification number (PIN) ☐**Sign here**Joint return? See instructions. Keep a copy for your records. Your signature \_\_\_\_\_ Date \_\_\_\_\_ Your occupation **STUDENT** Daytime phone number \_\_\_\_\_  
Spouse's signature. If a joint return, **both** must sign. \_\_\_\_\_ Date \_\_\_\_\_ Spouse's occupation \_\_\_\_\_ If the IRS sent you an ID Protection PIN, enter it here (see inst.) \_\_\_\_\_**Paid preparer use only**Print/type preparer's name \_\_\_\_\_ Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_ Check ☐ if self-employed PTIN \_\_\_\_\_  
Firm's name \_\_\_\_\_ Firm's EIN \_\_\_\_\_  
Firm's address \_\_\_\_\_ Phone no. \_\_\_\_\_

Name **MARVIN FILUS**SSN **595-45-3989**Total interest paid from Form 1098-E. . . . . **689**Total interest paid in 2017 on qualified student loans . . . . . **689**1. Enter the total interest you paid in 2017 on qualified student loans. **Do not enter more than \$2,500** . . . . . 1. **689**2. Enter your total income from Form 1040, line 22; 1040A, line 15 . . . . . 2. **6,836**3. Enter the total of amounts from 1040, lines 23 - 32; 1040A,  
lines 16-17 . . . . . 3. \_\_\_\_\_4. Enter any amount you entered on the dotted line next to  
line 36, 1040. . . . . 4. \_\_\_\_\_

5. Add the amounts on lines 3 and 4 . . . . . 5. \_\_\_\_\_

6. Subtract the amount on line 5 from the amount on line 2. . . . . 6. **6,836**7. Enter any foreign earned income exclusion and/or  
housing exclusion (Form 2555, line 45, or Form 2555-EZ, line 18) . . . . . 7. \_\_\_\_\_

8. Enter any housing deduction (Form 2555, line 50) . . . . . 8. \_\_\_\_\_

9. Enter the amount of income from Puerto Rico that you are excluding . . . . . 9. \_\_\_\_\_

10. Enter the amount of income from American Samoa that you are  
excluding (Form 4563, line 15) . . . . . 10. \_\_\_\_\_11. Add the amounts on lines 6 through 10. This is your modified adjusted gross income . . . . . 11. **6,836**12. Enter the amount shown below for your filing status . . . . . 12. **65,000**

- Single, head of household, or qualifying widow(er) - \$65,000
- Married filing jointly - \$135,000

13. Is the amount on line 11 more than the amount on line 12?

☒ **No.** Skip line 14, enter - 0- on line 15, and go to line 16.☐ **Yes.** Subtract line 12 from line 11 . . . . . 13. \_\_\_\_\_14. Divide line 13 by \$15,000 (\$30,000 if married filing jointly). Enter the result as a decimal  
(rounded to at least three places). If the result is 1.000 or more, enter 1.000 . . . . . 14. \_\_\_\_\_15. Multiply line 1 by line 14 . . . . . 15. **0**16. **Student loan interest deduction.** Subtract line 15 from line 1. Enter the result here and on Form 1040, line 33; 1040A, line 18.**Do not** include this amount in figuring any other deduction on your return (such as  
on Schedule A, C, E, etc.) . . . . . 16. **689**