

Fully updated with latest Statistics, Forecasts, and industry inputs

### **AWAreness™ Report**

# GLOBAL SLEEVE LABEL MARKET AND TECHNOLOGY REVIEW 2011

A Market Overview and Opportunities for Sleeve Label Producers, Material Suppliers, and Users











#### **AWA Alexander Watson Associates**

Koningin Wilhelminaplein 13 2.09.09 (Tower 2, Floor 9, Suite 9) PO Box 69035 1060 CA Amsterdam The Netherlands

Tel: +31 20 676 2069 Fax: +31 20 676 2375 Email: reports@awa-bv.com Web: www.awa-bv.com

#### **AWA North American Office**

910 N Lakeshore Drive, # 2415 Chicago, IL 60611 USA

Tel: +1 312 943 4091 Email: reports@awa-bv.com Web: www.awa-bv.com

# Global Sleeve Label Market and Technology Review 2011

AWA Alexander Watson Associates has published reports on the shrink sleeve market in 2001 and 2005. In 2007 the scope was expanded to include stretch sleeves and MD shrink sleeves/ROSO™. **Global Sleeve Label Market and Technology Review 2011** is an update of the second edition published in 2010. It details the current status of the fast moving global sleeve label market, materials, and technologies, with particular emphasis on the changing structure and trends within this dynamic business area.

Sleeve labels are a fast growing and exciting label format. The developments in this area call for a continuous update of statistics and background information. AWA's consultants are constantly involved in the industry and are among the first to hear about new developments. They particularly benefit from the discussions and proceedings from the leading forum for the sleeve label sector – AWA International Sleeve Label Conference – held in Chicago (2010) and Amsterdam (2011).

This update provides an insight into the condition of the general label market in 2010, and specifically of the market for sleeve labels. The study includes updates and insights into the developments within the market for sleeve labels based on AWA researches in early 2011. The study also provides 5 year forecasts for each individual sleeve label format and by regional market.'

# **Global Sleeve Label Market and Technology Review 2011** focuses on materials used in the production of sleeve labels of all types, and on the markets and market trends. Learn about the opportunities and challenges in the sleeve label market and how your business can benefit from this dynamic technology.

The collection of primary data is a key element in the research methodology used for this study. AWA conducted in-depth telephone and email interviews with leading sleeve printers/converters, raw materials suppliers, end users, and industry experts. Secondary research for this study is based on AWA's comprehensive internal database of label market information, a review of available published literature, and an analysis of trade and industry statistics.

#### **TIMING AND COST**

**Global Sleeve Label Market and Technology Review 2011** has been published in July 2011.

The price of a copy is €3,800/US\$4,800. You can opt for a pdf or a hard copy. Additional copies (whether hard copy or pdf) are available at €200/US\$250 each. We also offer a Corporate PDF Site License for €5,700/US\$7,200.

There is a €60/US\$85 charge for handling and processing. If express or overnight delivery is required, this will be provided at cost.

#### **AWA Alexander Watson Associates**

AWA is an international publishing and market research company whose specialization and expertise in the labeling market extends over many years and provides a unique database of marketing information. AWA also provides marketing advisory services and the possibility for tailored research.

#### **AWA Conferences & Events**

Mark your calendar for:

Introduction to Heat Shrink Sleeve Label Technologies Workshop 2011

Sep 14 - 15, 2011 Chicago, IL, USA

Visit the events section of our website for more information.





## **Table of Contents**

Asian RFS/ROSO™/MD Sleeve Label Market

South American RFS/ROSO™/MD Sleeve

**Heat Shrink Sleeve Label Materials** 

6.3.4

6.3.5

7.

7.1

7.1.1

Label Market

**TECHNOLOGY TRENDS** 

Sleeve Label Materials

1.	INTRODUCTION	7.1.1.1	PVC			
1.1	Introduction	7.1.1.2	PET-G			
1.2	Methodology	7.1.1.3	OPS			
1.3	Definitions	7.1.1.4	PLA			
1.4	Acknowledgements		Hybrid Films			
			Heat Shrink Sleeve Label Material Selection			
2.	EXECUTIVE SUMMARY		Stretch Sleeve Label Materials			
		7.1.3	RFS/ROSO™/MD Label Materials			
3.	LABEL MARKETS	7.1.5	Sleeve Label Printing and Conversion			
3.1	Product Decoration & Identification	7.2.1	Printing			
٥.١	Technologies		Heat Shrink Sleeve Label Printing			
วา	Global Label Market	7.2.1.1				
3.2		7212	Technologies			
3.3	Sleeve Label Technologies & Global Markets		Stretch Sleeve Printing Technologies			
_		7.2.1.3	RFS/ROSO™/MD Sleeve Label Printing			
4.	HEAT SHRINK SLEEVE LABEL MARKETS		Technologies			
4.1	Heat Shrink Sleeve Labeling	7.2.2	Seaming / Seam Inspection			
4.2	Heat Shrink Sleeve Label Market Structure					
4.3	Heat Shrink Sleeve Label Markets	8.	THE FUTURE FOR SLEEVE LABELING			
4.3.1	Global Heat Shrink Sleeve Label Market	8.1	Market Trends and Forecasts			
4.3.2	European Heat Shrink Sleeve Label Market	8.2	Sustainability / Environmental Impact			
4.3.3	North American Heat Shrink Sleeve Label	8.2.1	Sustainability			
	Market	8.2.2	Environmental Impact			
4.3.4	Asian Heat Shrink Sleeve Label Market	8.2.3	Recycling / Re-use			
4.3.5	South American Heat Shrink Sleeve Label	8.2.4	Down-gauging of Label Films / Container			
	Market		Wall Reduction			
4.3.6	Other Heat Shrink Sleeve Label Markets	8.2.5	General Impacts			
		8.3	Globalization			
5.	STRETCH SLEEVE LABEL MARKETS	8.4	Summary			
5.1	Stretch Sleeve Labeling					
5.2	Stretch Sleeve Label Market Structure	9.	DIRECTORY			
5.3	Stretch Sleeve Label Markets	9.1	Printers			
5.3.1	Global Stretch Sleeve Market	9.2	Labeling Machines			
5.3.2	European Stretch Sleeve Label Market	9.3	Films/Inks/Resins/Adhesives			
5.3.3	North American Stretch Sleeve Label Market					
5.3.4	Asian Stretch Sleeve Label Market					
5.3.5	South American Stretch Sleeve Label Market					
			e data is fundamental to understanding a market.			
6.	RFS/ROSO™/MD SLEEVE LABEL MARKETS		data combined with incisive analysis is a very			
6.1	RFS/ROSO™/MD Sleeve Labeling		powerful tool. AWA is my constant reference for the global			
6.2	RFS/ROSO™/MD Sleeve Label Market Structure		sleeve label market."			
6.3	RFS/ROSO™/MD Sleeve Label Markets		Séamus Lafferty, Ph.D., VP Sales & Marketing			
6.3.1	Global RFS/ROSO™/MD Sleeve Label Market	Accraply	Accraply, Inc.			
6.3.2	European RFS/ROSO™/MD Sleeve Label	"Sloove	Labeling has become a fully recognized labeling			
0.5.2	Market		ue offering brand owners a way to bill board their			
6.3.3	North American RFS/ROSO™/MD Sleeve		s making them standout on the retail shelve. The film			
0.5.5	Label Market		suppliers, the converters, and the brand owners need			
	LUNCI ITIUI NCC					

to keep abreast of what is going on in this dynamic segment of the labeling market. AWA has, for a number of years, had their figure on the pulse of business with their strategic

analysis and conferences. This latest addition should be in everyone's library that has anything to do with the Sleeve Labeling business."

Gary R Gates SR, CEO

Gates Packaging Incorporated

## SUBSCRIPTION ORDER FORM

Please complete this form and fax it to AWA Alexander Watson Associates at +31 20 676 2375

				Please send me:			
Pricing:				Hard C	ору	PDF	
COPY		€3,800/	JS\$ 4,800	Щ			
ADDITIONAL COPY		€200/US	\$ 250 each				
CORPORATE PDF SITE I	LICENSE	€5,700/l	JS\$ 7,200				
Handling & Processing Cha	rge	€60/US\$ 8	5				
Prepare the invoice in				☐ EU	ROS	US DOLLARS	
Name							
Job Title							
Company							
Address							
Postcode							
Country							
VAT # (EU only)							
Phone							
Fax							
Email							
Signature							
Date							
Remarks							
	Please send an invoice to the address above Payment is enclosed Payment has been transfered to bank account number ING 66 40 32 923, Iban: NL 16 INGB 0664 0329 23, Swift (BIC): INGBNL2A Payment will be made by credit card (payments by credit card are subject to a 7% surcharge)						
	Amex		Eurocard		Visa	ı	
Card Number							
CVC Code							
Expiry Date							
Name of Cardholder							
Address of Cardholder							
Signature							