

European Label Market Study 2013



AWA Alexander Watson Associates

Koningin Wilhelminaplein 13 2.10.03 (Tower 2, Floor 10, Suite 3) PO Box 69035 1060 CA Amsterdam The Netherlands

Tel: +31 20 676 2069 Email: reports@awa-bv.com www.awa-bv.com Market Overview & Opportunities for Labelstock Producers, Material Suppliers, and all Companies involved in the Product Decoration & Identification Market Founded in 1971, **AWA Alexander Watson Associates** is a leading international market research and advisory services provider. AWA regularly publishes comprehensive reports on label and product decoration markets, defining regional and application opportunities for all labeling formats. **European Label Market Study & Sourcebook 2013** is the fifth assessment of the current status of one of the world's leading regional label markets.

The report details trends in the European market by label format, material, and technology, with particular emphasis on the changing structure and developments within this key business area. **European Label Market Study & Sourcebook 2013** focuses on materials, conversion technologies, application methods, and end uses for all label formats, and on their markets.

European Label Market Study & Sourcebook 2013 details the four main labeling technologies — pressure-sensitive, glue applied, sleeving, and in-mold — and includes forecast growth for each. The European label market is segmented by application category, end-use market, and regional geographical market. The value chain tool is used to analyze the European label market for each label technology.

Research for this study is based on our internal database of label market information, a review of available published literature, an analysis of trade and industry statistics, online surveys, and interviews with companies across the value chain, together with input from AWA industry conferences and events specific to the label and specialist converting industries.

PRICE

European Label Market Study & Sourcebook 2013 was published in September 2013.

The regular price of a copy is €3.800 / US\$4,800.

Additional copies are available at €200/ US\$250 each.

A Corporate PDF Site License is available at €5,700/US\$7,200.

RELATED EVENT

Label Release Liner Industry Seminar

September 22 Brussels, Belgium More details can be found on our website www.awa-bv.com

Buyers of the report get a 20% discount on the conference fee!

AWA ALEXANDER WATSON ASSOCIATES

AWA is an international publishing and market research company whose specialization and expertise in the labeling market extends over many years and provides a unique database of marketing information. AWA also provides marketing advisory services and the possibility for tailored research.

TABLE OF CONTENTS

1.	INTRODUCTION	7.	EUROPEAN SLEEVE LABEL MARKET
1.1	Methodology	7.1	Market Structure & Value Chain
1.2	Definitions & Abbreviations	7.1.1	Market Structure
		7.1.2	Value Chain
2.	EXECUTIVE SUMMARY	7.2	Market Segmentation
		7.2.1	Application Categories
3.	LABEL MARKETS	7.2.2	End Use Market
3.1	Product Decoration & Identification Technologies	7.2.3	Application Technologies
3.2	Global Label Market	7.2.4	Materials
		7.2.5	Regional Market
4.	EUROPEAN LABEL MARKET	7.3	Trends & Forecasts
4.1	Value Chain		
4.2	Market Segmentation		
4.3	Application Categories	8.	EUROPEAN IN-MOLD LABEL MARKET
4.4	End-use Market	8.1	Market Structure & Value Chain
4.5	Regional Markets	8.1.1	Market Structure
4.6	Trends & Forecasts	8.1.2	Value Chain
		8.2	Market Segmentation
5.	EUROPEAN PRESSURE-SENSITIVE LABEL MARKET	8.2.1	Application Categories
5.1	Market Structure & Value Chain	8.2.2	End Use Market
5.1.1	Market Structure	8.2.3	Application Technologies
5.1.2	Value Chain	8.2.4	Materials
5.2	Market Segmentation	8.2.5	Regional Markets
5.2.1	Application Categories	8.3	Market Trends & Forecasts
5.2.2	End Use Market		
5.2.3	Materials	9.	EUROPEAN LABEL MARKET - OTHER LABELING
5.2.3.1	Facestock		TECHNOLOGIES
5.2.3.2	Adhesives		
5.2.3.3	Release Materials	10.	EUROPEAN LABELING/CONVERTING TRENDS
5.2.4	Regional Markets	10.1	Marco Economic Influences
5.3	Trends and Forecasts	10.2	Volume Trends
		10.3	Print Technology Trends
6.	EUROPEAN GLUE APPLIED LABEL MARKET	10.4	Raw Material Prices
6.1	Market Structure & Value Chain	10.5	Environmental Issues - Food Contact - Legislation
6.1.1	Market Structure		& Guidelines
6.1.2	Value Chain		
6.2	Segmentation	11.	COMPANY DIRECTORY
6.2.1	Application Category	11.1	Material Suppliers
6.2.2	End Use Market	11.2	Leading European Printers
6.2.3	Application Technology	11.3	Equipment Suppliers

6.2.4

6.2.5

6.3

Materials

Regional Markets

Trends & Forecasts

European Label Market Study & Sourcebook 2013

Click here to order your copy online

Alternatively, complete this form and fax it to AWA Alexander Watson Associates at +31 20 820 8633

I would like to order:

COPY	US\$4,800/€3,800	PDF	Hard Copy
ADDITIONAL COPY	US\$250/€200 EACH	PDF	Hard Copy
CORPORATE SITE PDF LICENSE	US\$7,200/€5,700	PDF	
HANDLING & PROCESSING CHARGE Invoice in:	US\$85/€60	US dollars	Euros
Name		3.0	
Job Title			
Company			
Address			
Postcode			
Country			
VAT # (EU only)			
Phone			
Fax			
Email			
Signature			
Date			
Remarks			
	Please send an invoice to the address above Payment is enclosed Payment has been transfered to bank account number ING 66 40 32 923, Iban: NL 16 INGB 0664 0329 23, Swift (BIC): INGBNL2A Payment will be made by credit card (payments by credit card are subject to a 7% surcharge)		
	Amex] Eurocard	Visa
Card Number			
CVC Code			
Expiry Date			
Name of Cardholder			
Address of Cardholder			
Signature			