

Making a Will Check-List

Full Name (including any middle names)

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Maiden name and any former name (if applicable)

(i.e. from a previous marriage or if changed by Deed Poll)

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Email Address

Telephone number

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Address

Marital Status

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Place of Birth

Date of Birth

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Spouse (if applicable)

Full Name (including any middle names and former names)

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Children (legitimate, illegitimate, step-children)

Full Name (including any middle names and former names)

Date of Birth

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Grandchildren

Full Name (including any middle names and former names)

Date of Birth

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Guernsey Real Estate

Details of Guernsey Real Estate

Is it owned in your sole name, jointly or in undivided shares?

Do you own any property outside Guernsey? If so, where?

Have you made a will in relation to the property outside of Guernsey?

Who are the beneficiaries of your Guernsey Real Estate?

If more than one, please state in what shares, i.e. equal shares, fractions or percentages.

Full Name (including any middle names and former names)	Share
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Personal Estate

Have you made a will before?

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Domicile

How long have you lived in Guernsey; are you planning to remain here?
(please provide a copy of your passport and driving licence)

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Executor(s)

Full Name (including any middle names and former names)	Address
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Alternative Executor(s) (should your chosen Executor be unable to act)

Full Name (including any middle names and former names)	Address
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Do you wish to make any specific bequests of money or items, and if so, to whom?

Full Name (including any middle names and former names)	Item
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Who are the principal beneficiaries of the remainder of your estate?

If more than one please state in what shares, i.e. equal shares, fractions or percentages.

Full Name (including any middle names and former names)	Share
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Guardians for minor children

Full Name (including any middle names and former names)	Address
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Do you wish to make trust provisions for beneficiaries whereby the Executor would hold the beneficiary's share until he or she attains a certain age?

At what age would you wish the beneficiary to inherit his or her capital?

List your main personal assets, i.e. bank accounts, stocks and shares, jewellery, cars, items of value, etc. and state if these are owned in your sole or joint names.

Requests regarding future care of any pets alive at the time of your death (if applicable).

Burial or Cremation instructions

Additional information