

MOM-5

Date - 08.10.23

Time- 2:30pm to 4:30pm

Venue- NVCTI

Host- Harshit Jaiswal Sir/ Final Years

Attendees - Fintech sophomores + Prefinal Years

Purpose - A brief intro to FRM/CFA

Topics Discussed-

- FRM Scholarship: No scholarship available for FRM 2.
- FRM Exam Preparation:
 1. 6-7 months of preparation is recommended.
 2. No direct job is offered after just clearing FRM.
 3. Online courses are available to help with preparation.
 4. Coachings serves good for FRM-2 preparation
- FRM Career Opportunities:
 1. Equity research
 2. Quant roles
 3. Investment banking
 4. Portfolio manager
- CFA is more inclined towards portfolio management
- Quant Course Content:
<https://docs.google.com/document/d/11gRyJMnqcU37X9ZPtq55k6UNgDykmf7z7pqJvbuJ-KY/edit?usp=sharing>

Action Items-

- Review articles for applying for FRM scholarship.
- Start preparing for FRM exam using books, online courses, and practice interviews.
- For books reading: First quants then Financial Products after that risk modeling

- Research FRM career opportunities and start networking with professionals in the field.
- 1 class will be held from next week.

Additional Notes:

- FRM and CFA certifications differentiate candidates from the crowd in the financial services industry.
- Hiring for FRM roles typically starts at the analyst level.