

Follow these steps to understand the process:

Create Transfer

Select from Account	
My Finoxact Free FI Accounts	
CHECKING1, XXXXXX9577	\$ 44,475.00
CHECKING2, XXXXXX5499	\$ 44,475.00

</

Create Transfer

* Indicates required field

You can transfer funds into your account

Don't get caught with a low balance. You can easily transfer money into your account from your outside bank. Set it up now. So you are ready when you need it.

Hide Tip

You made two small deposits to your accounts

Your **CashEdge - Bank - Test, Savings, XXXXXXXXXX768** has been added. [Verify this.](#)

From*

CHECKING1, XXXXXXXX977 5 44,475.00

To*

CashEdge - Bank - Test, Test, XXX0087

Add a New Account

Amount (\$)*

1

View limits

Send*

12/13/2023

Frequency*

Select frequency

Delivery

You'll see delivery options when you enter your transfer info.

Memo to self (optional)

(50 characters remaining)

Transfer Disclaimer

Review

You can transfer funds into your **From** **Hide Tip**
Don't get caught with a low balance
Select From Accounts
Select From Accounts

The screenshot shows the 'Transfer Funds' dialog box in the 'FinBox Free FI' application. The 'From' account is 'CashEdge, Bank - Test, \$1,000.00' and the 'To' account is 'CashEdge, Bank - Test, \$1,000.00'. The 'Amount' is \$5,000.00 and the 'Frequency' is 'Monthly'. The 'Description' is 'per transfer'. The 'Date' is '12/31/2019'. The 'Balance' is '\$1,000.00'. The 'Status' is 'Pending'. The 'Action' is 'Transfer'.

1 We made two small deposits to your account(s).
Your **CashEdge**, **Bank - Test**, **Savings**, **XXXXXXXXXX06768** has been added. [Verify this.](#)

S: Once you have chosen the From and To accounts and entered the amount to be debited to the debit account,

* Indicates required field

 You can transfer funds into your account Hide Tip

* Indicates required field

 You can transfer funds into your account Hide Tip

From*
CHECKING1, XXXXXX9577 \$ 44,475.00

ONE TIME

One-time transfer

RECURRING

Recurring transfer

600] Fiserv X

FTV-600] Fiserv X

Financial Service X

Every 6 months	
Every year	
First Business Day of Every Month	
Last Business Day of Every Month	

transfer request and ensure all details are accurate before proceeding.

Cancel Edit Confirm

Deliver 12/27/2023 Speed Standard Memo

New Transfer

Activity

Schedule a Recurring Transfer and Save BIG

It's quick and easy to set up a savings plan and hit your goal when you make it automatic.

Hide Tip

Finwave Free FI

Sign Out

Transfer Funds

Activity

Preferences

Help

Activity Details

Display

From

To

All Transfers

06/19/2023

12/19/2024

Print & Download

Clear filter and show all

Select On	From	To	Status	Amount	
	CHECKING1.XXXXXXXX9577	CreditCard.Bank Test Savings. XXXXXXXXXXXX0001	Pending	\$25.00	Edit >
	CHECKING1.XXXXXXXX9577	CreditCard.Bank Test Savings. XXXXXXXXXXXX0001	Pending	\$14.00	Edit >
	CHECKING1.XXXXXXXX9577	CreditCard.Bank Test Savings. XXXXXXXXXXXX0001	Pending	\$400.00	Edit >
	CHECKING2.XXXXXXXX3469	CreditCard.Bank Test Savings. XXXXXXXXXXXX0001	Pending	\$20.00	Edit >
	CHECKING1.XXXXXXXX9577	CreditCard.Bank Test Savings. XXXXXXXXXXXX0001	Pending	\$110.00	Edit >
	CHECKING1.XXXXXXXX3469	CreditCard.Bank Test Savings. XXXXXXXXXXXX0001	In Process	\$22.00	
	CHECKING1.XXXXXXXX9577	CreditCard.Bank Test Savings. XXXXXXXXXXXX0001	In Process	\$14.00	
	CHECKING1.XXXXXXXX9577	CreditCard.Bank Test Savings. XXXXXXXXXXXX0001	manual	\$15.00	