

SOLUTION OVERVIEW

Organisations typically implement a range of employee relations (ER) initiatives which may be successful as stand-alone interventions. Few organisations, however, manage to integrate these initiatives or align them with the overall business strategy.

Through OIM's comprehensive offering, we integrate all aspects and ensure you have a sound ER strategy which is translated into support processes, policies, structures, practices, skills development and measurements for effective implementation and sustainability.









These elements are all interrelated, informing strategy development, its roll-out and ongoing improvements and/or adjustments.

- Baseline measurement
- Culture survey
- Use results to inform strategy development and adjustments

Measure performance and progress

Ongoing improvements to ER practices, operations and culture

Continuous improvement; Optimisation



> Key products and services

- ER strategy development
- Conflict resolution
- Surveys and assessments
 - Baseline assessment and qualitative investigation of practices
 - Culture or employee satisfaction survey
- Policy development
 - Draft new policies
- Policy compliance
 - Evaluate compliance and essential components of existing policies, and support processes and practices
- Training
 - ER effectiveness
 - IR effectiveness

Strategy design

 Conflict resolution (proactive or reactive)

> ER strategy development

Integrated ER approach

Stakeholder engagement

- Implement all engagement forums
- Familiarise employees with business and ER principles

Main elements of the integrated approach

ER structure alignment

- Policies: develop and comply
- Align ER structures, roles and responsibilities
- Design all engagement structures

Equip leaders and prepare the climate

Train stakeholders in:

- ER effectiveness
- IR effectiveness
- Engagement forums
- Team engagement

- The proper functioning of engagement forums
- Climate preparation for implementation of the ER strategy
- The design and establishment of stakeholder engagement forums, including:
 - Management-employee engagement
 - Management-union engagement
 - Functional/team engagement
 - Various forums required by law, eg employment equity, safety and skills development committees
- Consultation services on a range of ER projects, including:
 - The establishment of recognition agreements with unions and pursuing collective agreements
 - Alignment of ER business structures, roles and responsibilities









UNPACKING SOME ELEMENTS AND PRODUCTS

> Baseline measurement

Format:

- Policies and procedures All written documents are analysed and measured against essential elements, legal requirements and their support processes to identify gaps and inconsistencies
- Practices In-depth interviews with a representative group of key stakeholders to gauge application and interpretation of policies and procedures

Output: Documented gaps and contradictions in a range of HR/ER policies, procedures and practices; Results are used as a basis for strategy design Duration: Time frames vary, depending on the availability and comprehensiveness of policies

> Culture surveys

Format: Online and/or hard-copy surveys

Duration: Approximately six weeks for the survey cycle (design, completion, analysis and results)

Output: Detailed report and management

feedback session

Areas covered include:

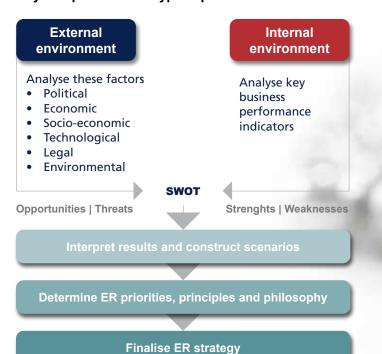
- Vision and strategy
- Structure and roles
- Leadership
- Teamwork
- · Reward and recognition
- Communication and engagement
- Policies, procedures and practices

ER strategy development

Format: Facilitated sessions with a task team of key business stakeholders

Duration: Time frames vary, depending on the availability and depth of existing information

Key components and typical process









Format: Facilitated sessions with a representative group of relevant stakeholders **Output:** A comprehensive policy document on the relevant topic(s), determined by the ER strategy and driven by the established principles

Policy development and compliance

Duration: Time frames vary, depending on the business needs and availability and comprehensiveness of policies



Training takes place at various levels to ensure ER/IR effectiveness, the proper functioning of engagement forums and climate preparation for implementing the ER strategy.

> Training: ER effectiveness – Appointed leaders

Aim: To develop leadership skills to prepare the climate for ER strategy implementation

Format: Interactive workshop, offered in modules

Workshop material: Workbook

Duration: 4-6 days **Content includes:**

- Establishing and maintaining a performance climate
- Responsibility, accountability, authority and mandates
- The roles, functions and responsibilities of management
- The roles, functions and responsibilities of unions

- Understanding the essence of labour law
- Interpreting the employment contract
- Understanding your recognition agreement and collective agreements
- Understanding your policies and procedures
- Working with union representatives
- Managing and handling conflict and diversity
- Dealing with discipline
- Basic concepts of employee relations
- Typical scenarios and role play
- · Current challenges in the ER environment

> Training: ER effectiveness – Shop stewards

Aim: To change mindsets and create a common platform for engagement

Format: Interactive workshop, offered in modules **Workshop material:** Workbooks, reading material, legislative handouts

Duration: 4-6 days **Content includes:**

- The principles of peace, prosperity and success vs conflict, poverty and failure
- The interdependence of my better life and the success of the company

- Basic economic and business principles
- Understanding the company's business model and challenges (SWOT)
- The company position in its market
- Remaining competitive in the global arena
- Roles and responsibilities: management, employees, unions
- Relevant labour legislation









> Training: ER effectiveness - ER/IR partners

Aim: To create the required mindsets and skillsets for effective ER/IR implementation

Format: Interactive workshops, offered in modules

Workshop material: Workbook

Duration: 2-4 days **Content includes**:

- Supporting line managers to establish a positive climate and work environment
- · Dealing with discipline
- Understanding own mindset and dealing with various mindsets
- · Managing and resolving conflict
- Dealing with unions and union representatives (formal relationship building)

- The importance of informal relationship building
- Understanding the labour landscape and reading signs of the times
- · Request for organisational rights
- The role of ER/IR in the business
- Typical scenarios and role plays

Unlike many other consultants, OIM's workshops focus on training all role players together to build shared understanding and skillsets

> Training: ER effectiveness (managing the disciplinary process) – Appointed leaders, ER/IR partners and shop stewards

Aim: To deepen understanding of the intent of the law and equip stakeholders with knowledge and skills to apply the process properly

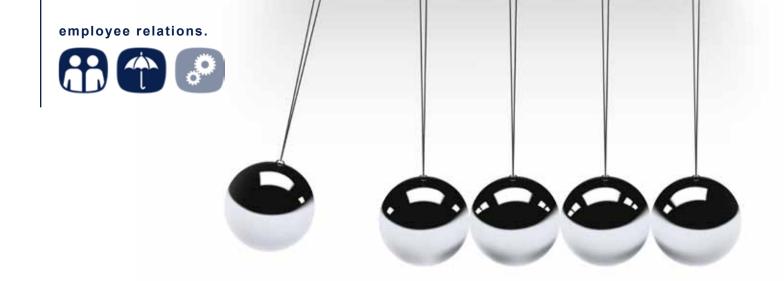
Format: Interactive workshops, offered in modules

Workshop material: Workbook

Duration: 4-6 days **Content includes:**

- The employer-employee relationship
- Creating the right climate for optimal performance
- Understanding policies and procedures
- Understanding collective agreements
- Roles and responsibilities: appointed and elected leaders
- Philosophy on performance and workplace discipline
- The legislative context for workplace relationships
- Procedural and substantive fairness
- Possible transgression/breach of contract
- Investigating the possible breach of contract
- Deciding on appropriate action
- Counselling to improve behaviour
- Steps and procedure for a formal disciplinary hearing

- Compiling the charge sheet
- Notification of a disciplinary hearing
- Evidence in disciplinary hearings
- Witness statements
- Employee representation in hearings
- The participants in the hearing
 - Chairperson
 - Shop steward
 - HR/IR
 - The initiator/complainant
- Appropriate action your disciplinary code
- Dismissal
- Types of dismissal
- A step-by-step guide for the chairperson
- A step-by-step guide for the shop steward
- A step-by-step guide for the initiator/complainant
- A step-by-step guide for the HR/IR representative
- Role plays for various scenarios
 - * The above is dependent on other training clients select.



> Training: Engagement forums –Workplace Prosperity Partnership Forum (WPPF) members

Aim: To change mindsets and equip forum members with the skills to be effective members

Format: Interactive workshop, offered in modules

Workshop material: Workbook

Duration: 8-10 days **Content includes**:

- Evaluation of status quo
- Spirit and intent of legislation
- Common objectives of stakeholders
- Understanding Prosperity Partnerships
- Economic development and efficiency
- · Labour peace and stability
- Social justice and equality

- · Orderly bargaining
- Democratisation of the workplace
- · People and skills development
- Roles and responsibilities
- Relationships: Stop, start, continue
- The constitution for a WPPF



> Training: Team engagement – Appointed leaders

Aim: To equip leaders with the necessary skills to entrench the strategy through team-engagement methodology (INVOCOMS®)

Format: Interactive workshop
Workshop material: Workbook

Duration: 3 days

Content includes:

- The philosophy and key principles of leadership
- Leadership qualities and behaviours
- Leadership styles and techniques

- Providing clear direction, purpose, alignment and focus
- Creating an inspiring climate through effective leadership
- INVOCOM® principles
- Facilitation skills and guidelines
- INVOCOM® practical simulations







> Training: Prepare the climate- All employees(Climate Creation Workshops)

Aim:

- To develop a holistic understanding of various principles impacting on the business, the environment in which it operates and the role and responsibilities of the individual in ensuring business success
- To canvass buy-in for and develop ownership of the ER process
- To change mindsets towards the organisation

Format: Interactive workshop

Duration: 2-4 days **Content includes:**

- Company vision and strategy
- The interrelationship between the individual's improved life and the success of the organisation
- Various cultures and the establishment of a "Winning-Strength-from-Diversity Organisational Culture"
- Basic economics and global competitiveness
- Business principles and the realities within the organisation/sector
- The required conduct within the organisation
- Leadership principles
- Create understanding and agreement for a structure of involvement and team engagement (INVOCOMS®)

