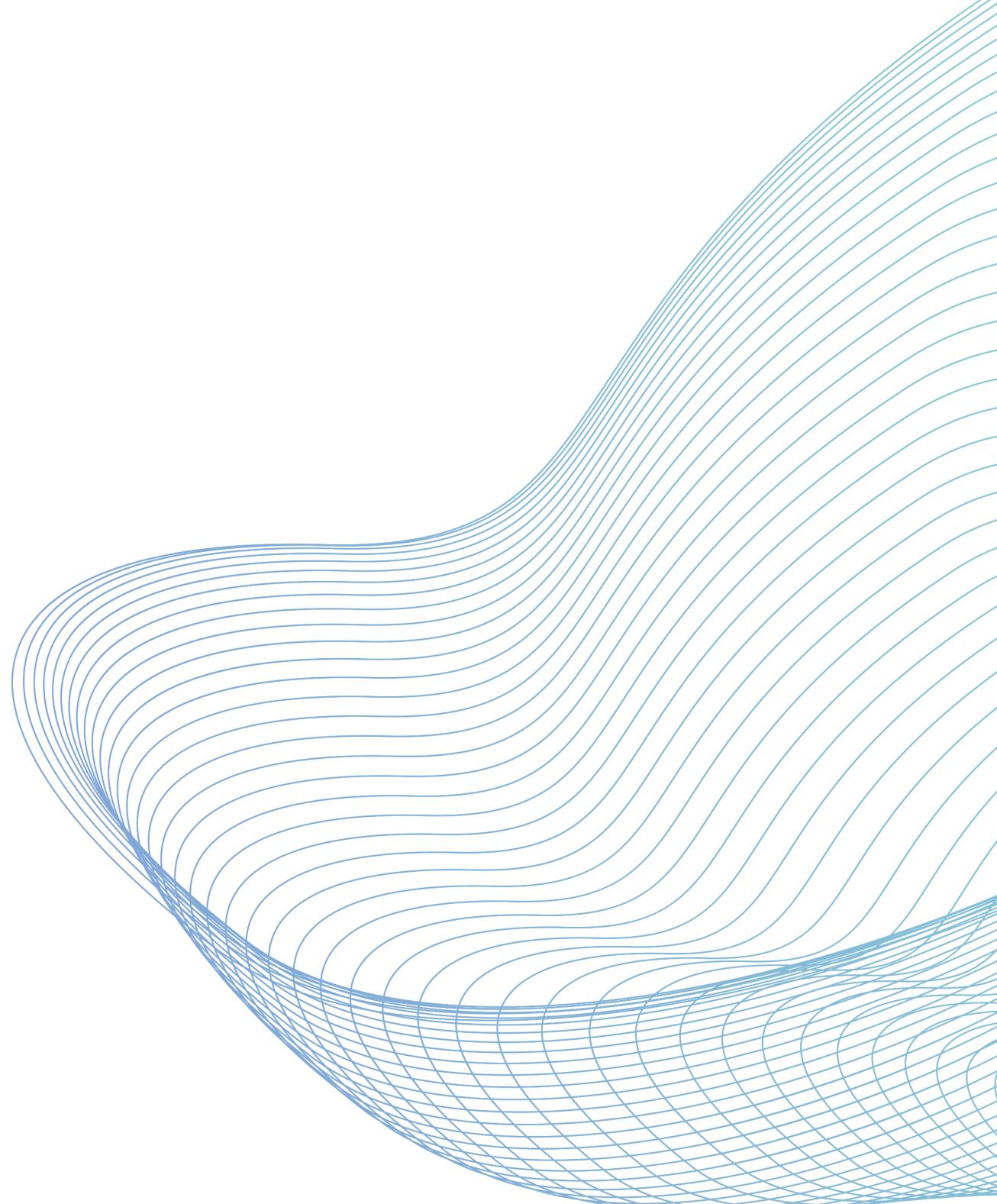




# PORTFOLIO DASHBOARD

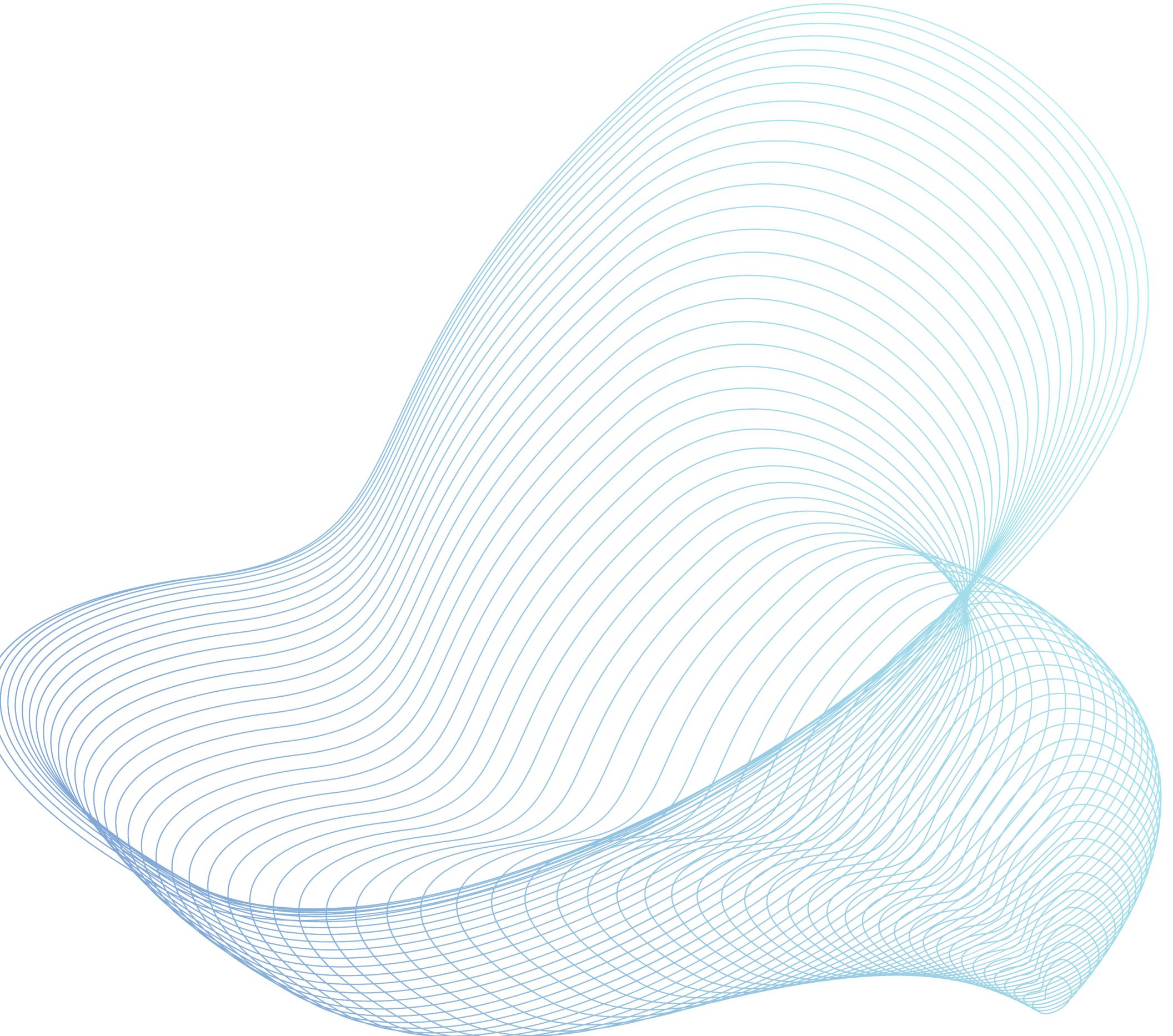
**User Guide Manual**





# ABOUT

Portfolio Dashboard enables asset managers to collect all their data, and perform calculations related to Borrowing Base of specific funds. Visualize investment decisions, and gain deep insights from those decisions.



# SCOPE

- **Borrowing Base**

Computes Leverage BB,  
Subscription BB, Total  
BB, Availability and  
Principal Obligation of  
particular Fund

- **what-if EBIDTA  
changes**

Can perform multiple  
simulations to estimate  
the optimal value by  
percent change in  
EBIDTA

- **Trend**

Will provide access to  
real-time trends of  
Leverage, Subscription  
and Total BB

- **What-if Asset  
is added**

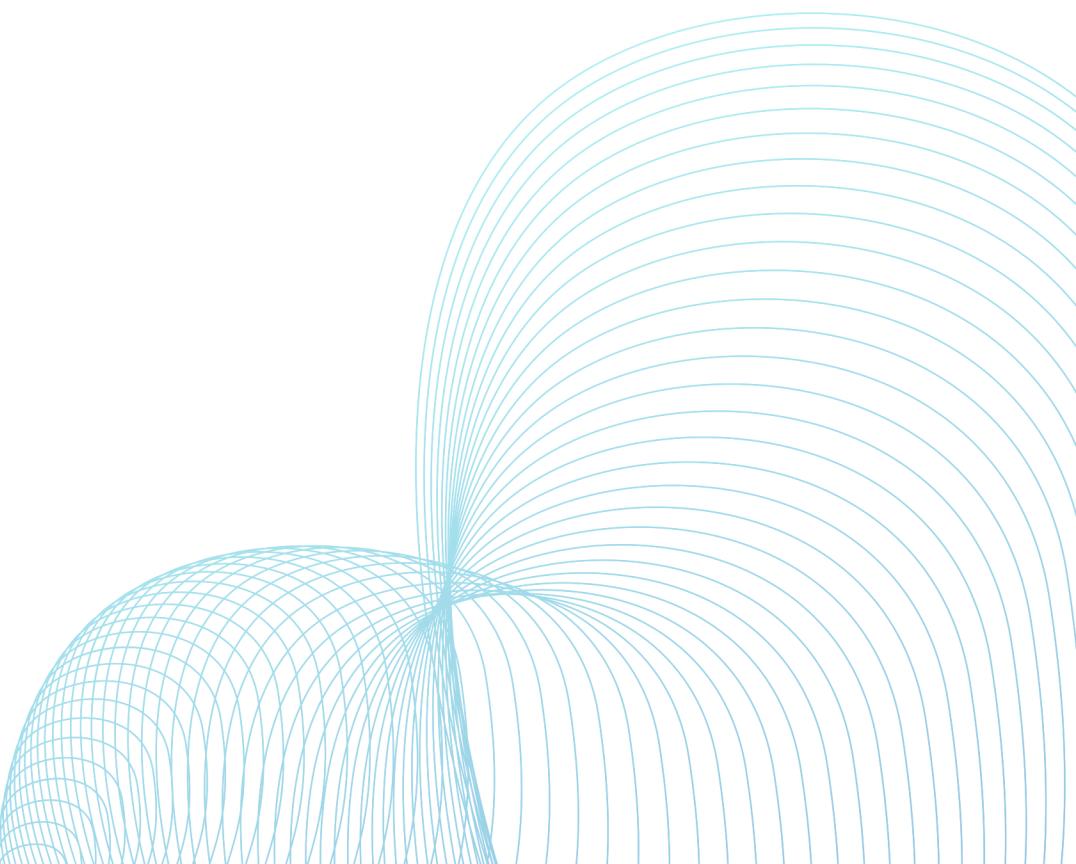
Can perform multiple  
simulations to estimate  
the optimal value by  
introducing new assets



# HOW TO USE

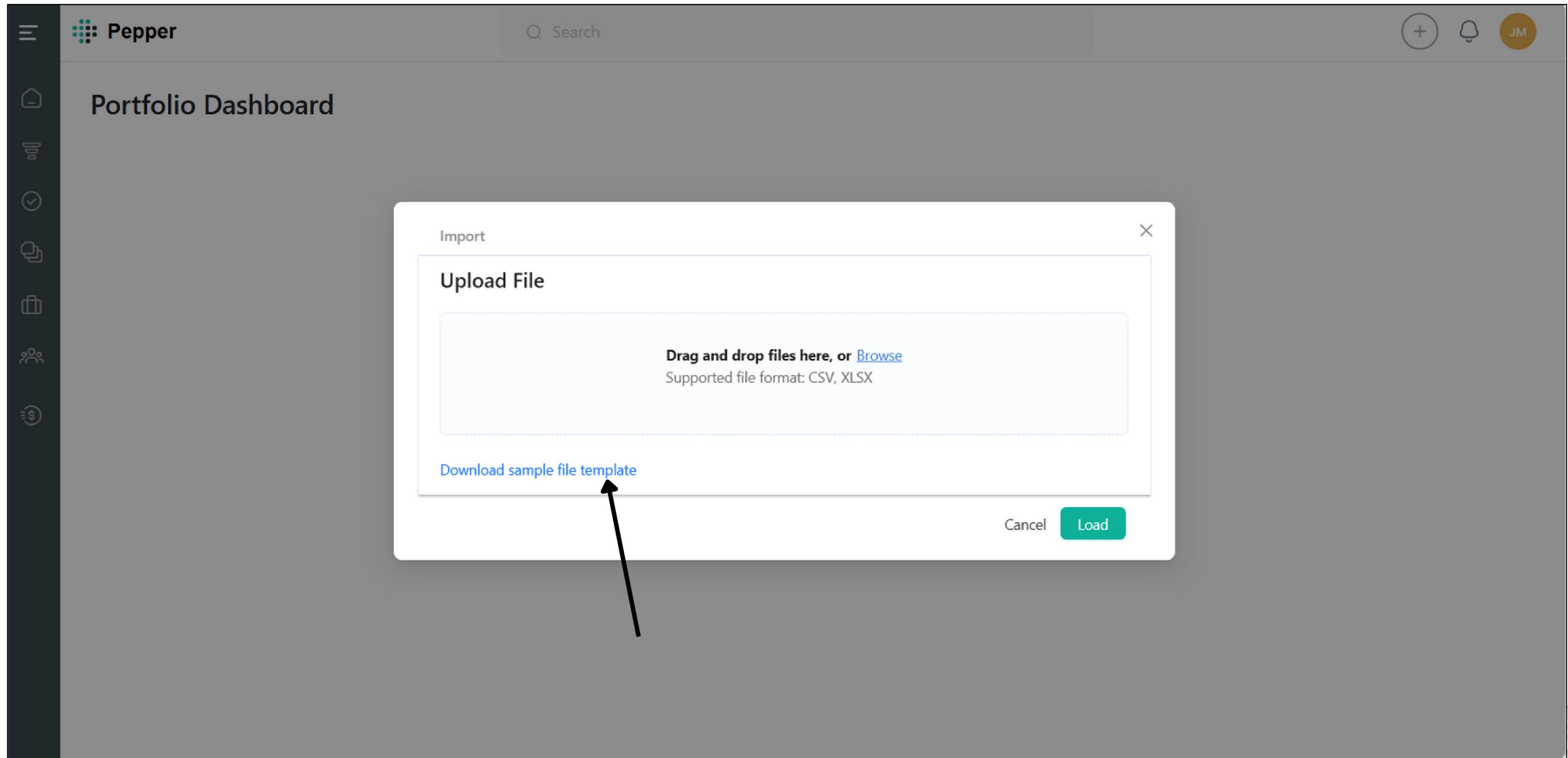
## Step 01 Click on Upload file

The screenshot shows the Pepper platform's Portfolio Dashboard. At the top left is the Pepper logo. To its right is a search bar with a magnifying glass icon and the placeholder text "Search". On the far right of the header are three icons: a plus sign inside a circle, a bell, and a circular badge with the letters "JM". Below the header, the page title "Portfolio Dashboard" is displayed. In the center, there is a large, light-gray circular icon containing two arrows pointing in opposite directions. Below this icon, the text "Upload files for comparison" is centered. Underneath that, a smaller line of text reads "Upload the base data file and the forecasted file to initiate the analysis". At the bottom of this section is a teal-colored button with a white outline and white text that says "Upload File" with a small file icon to its left. A black arrow points upwards from the bottom towards this "Upload File" button.

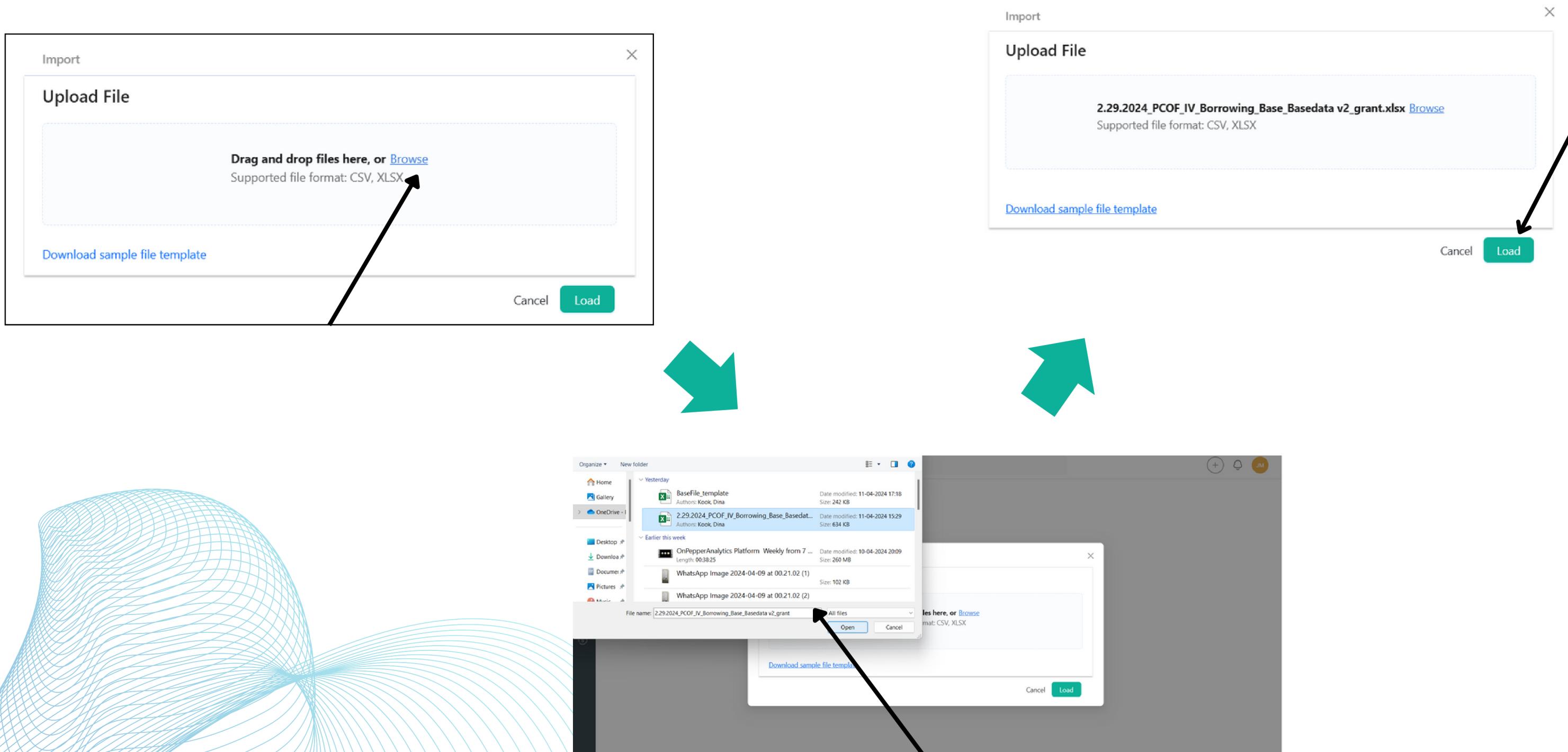




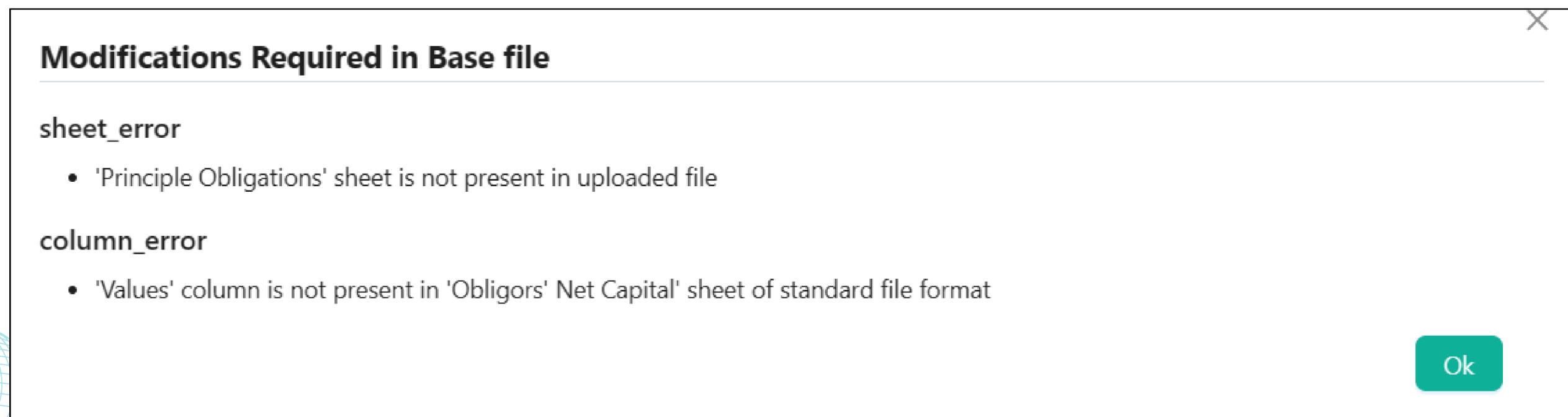
## Step 02 Click on download sample file template. Prepare a base data file as the provided template



## Step 03 Click on **browse** to select the prepared base data file. Then click on **Load** to upload the file

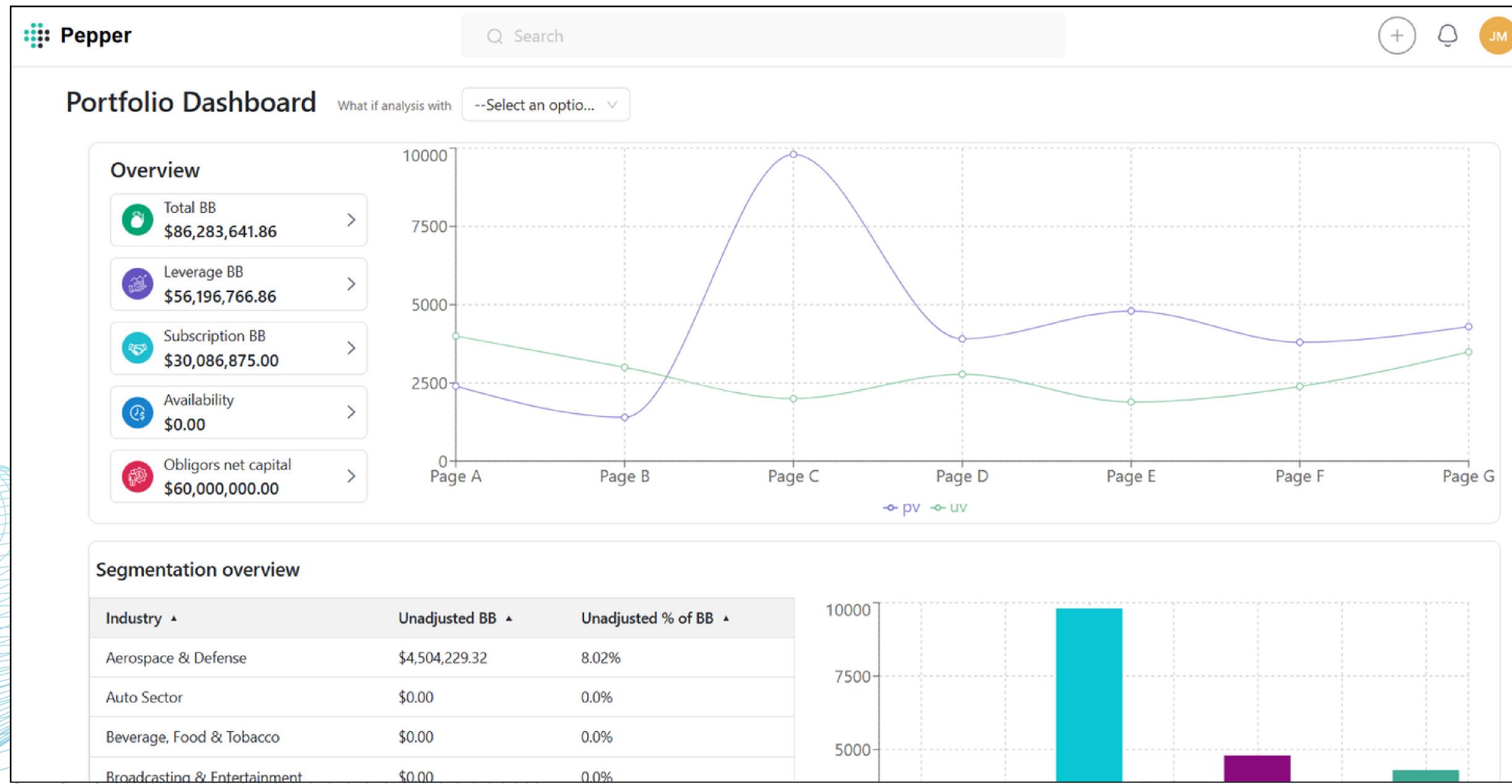


**Step 04** In case, of errors in the base data file, modify the base data file based on the provided instructions. Then re-upload the file



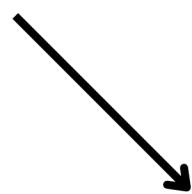
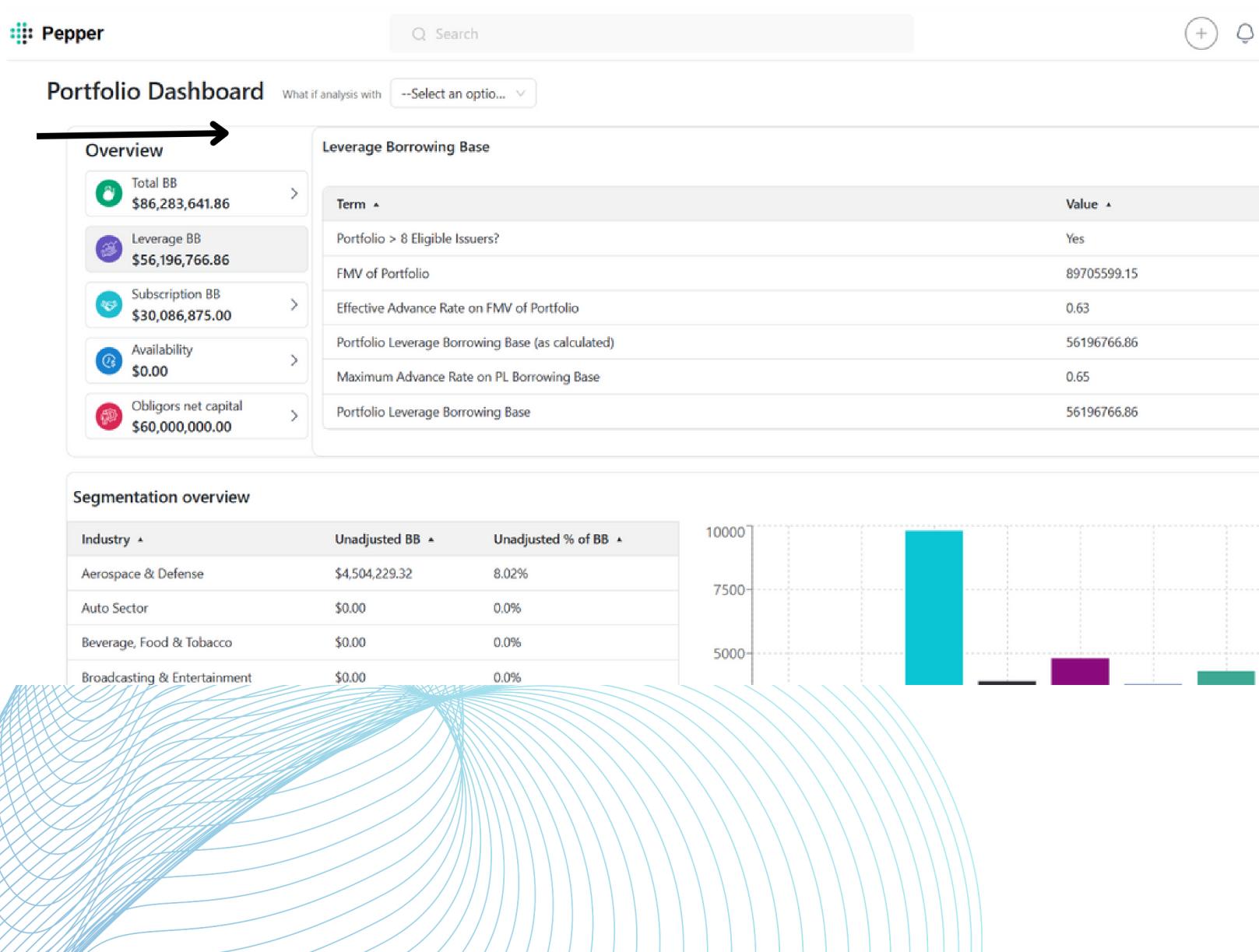
## Step 05 After loading, a success message would be received.

### Borrowing Base of the provided fund would be estimated



**Step 06** Click on any card in the Overview table to view the terms and values corresponding to a particular card.

Click on cross symbol to close the table

**Overview**

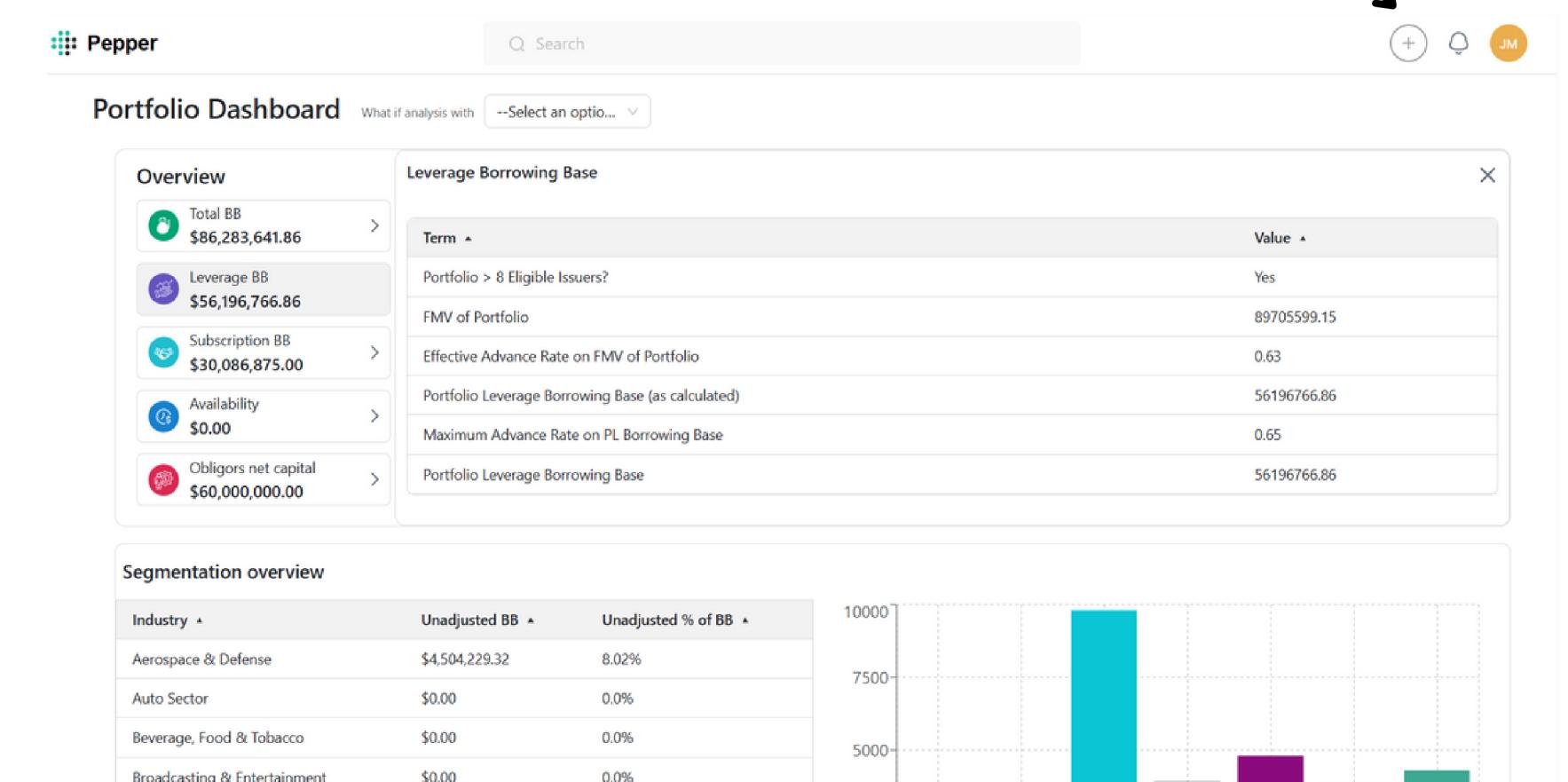
Total BB	\$86,283,641.86
Leverage BB	\$56,196,766.86
Subscription BB	\$30,086,875.00
Availability	\$0.00
Obligors net capital	\$60,000,000.00

**Leverage Borrowing Base**

Term	Value
Portfolio > 8 Eligible Issuers?	Yes
FMV of Portfolio	89705599.15
Effective Advance Rate on FMV of Portfolio	0.63
Portfolio Leverage Borrowing Base (as calculated)	56196766.86
Maximum Advance Rate on PL Borrowing Base	0.65
Portfolio Leverage Borrowing Base	56196766.86

**Segmentation overview**

Industry	Unadjusted BB	Unadjusted % of BB
Aerospace & Defense	\$4,504,229.32	8.02%
Auto Sector	\$0.00	0.0%
Beverage, Food & Tobacco	\$0.00	0.0%
Broadcasting & Entertainment	\$0.00	0.0%



**Overview**

Total BB	\$86,283,641.86
Leverage BB	\$56,196,766.86
Subscription BB	\$30,086,875.00
Availability	\$0.00
Obligors net capital	\$60,000,000.00

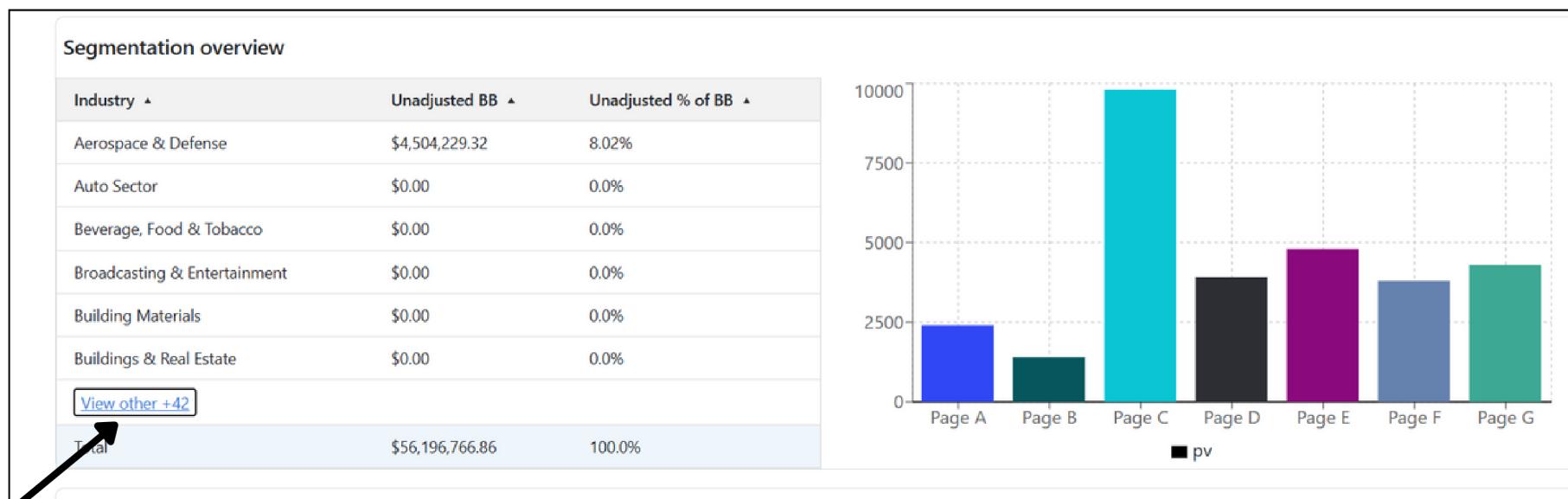
**Leverage Borrowing Base**

Term	Value
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**Segmentation overview**

Industry	Unadjusted BB	Unadjusted % of BB
Aerospace & Defense	\$4,504,229.32	8.02%
Auto Sector	\$0.00	0.0%
Beverage, Food & Tobacco	\$0.00	0.0%
Broadcasting & Entertainment	\$0.00	0.0%

## Step 07 Click on view other, to view list of the rows in the table

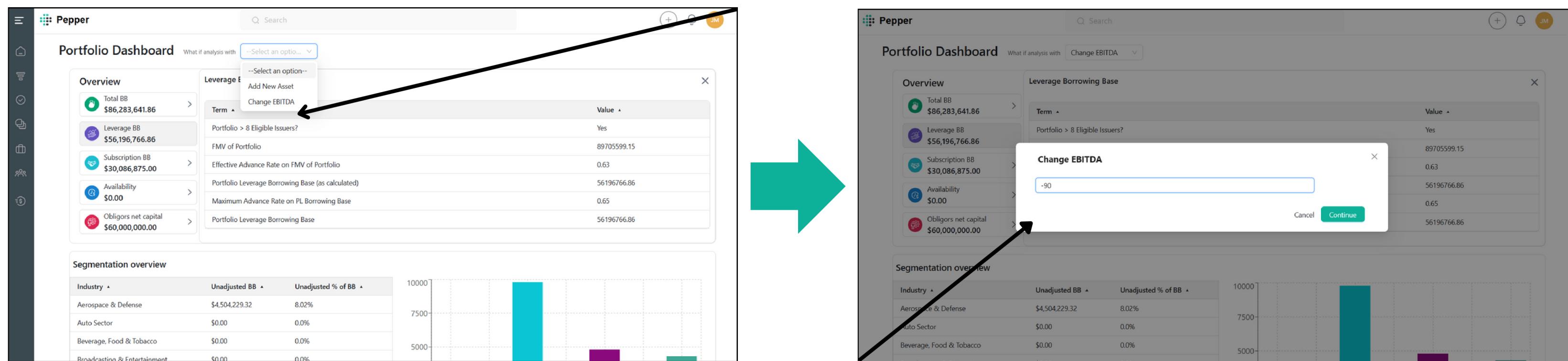


**Included** **Not included**

Industry	Unadjusted BB	Unadjusted % of BB
Aerospace & Defense	\$4,504,229.32	8.02%
Auto Sector	\$0.00	0.0%
Beverage, Food & Tobacco	\$0.00	0.0%
Broadcasting & Entertainment	\$0.00	0.0%
Building Materials	\$0.00	0.0%
Buildings & Real Estate	\$0.00	0.0%
Business Services	\$8,421,832.44	14.99%
Cable Television	\$0.00	0.0%
Cargo Transport	\$0.00	0.0%
Chemicals, Plastics & Rubber	\$0.00	0.0%
Communications	\$0.00	0.0%
Containers, Packaging & Glass	\$0.00	0.0%
Consumer Products	\$10,111,670.24	17.99%
Distribution	\$2,992,085.44	5.32%
Diversified / Conglomerate Manufacturing	\$0.00	0.0%
Diversified / Conglomerate Services	\$0.00	0.0%

## Step 08 -Perform what-if analysis by changing EBITDA value

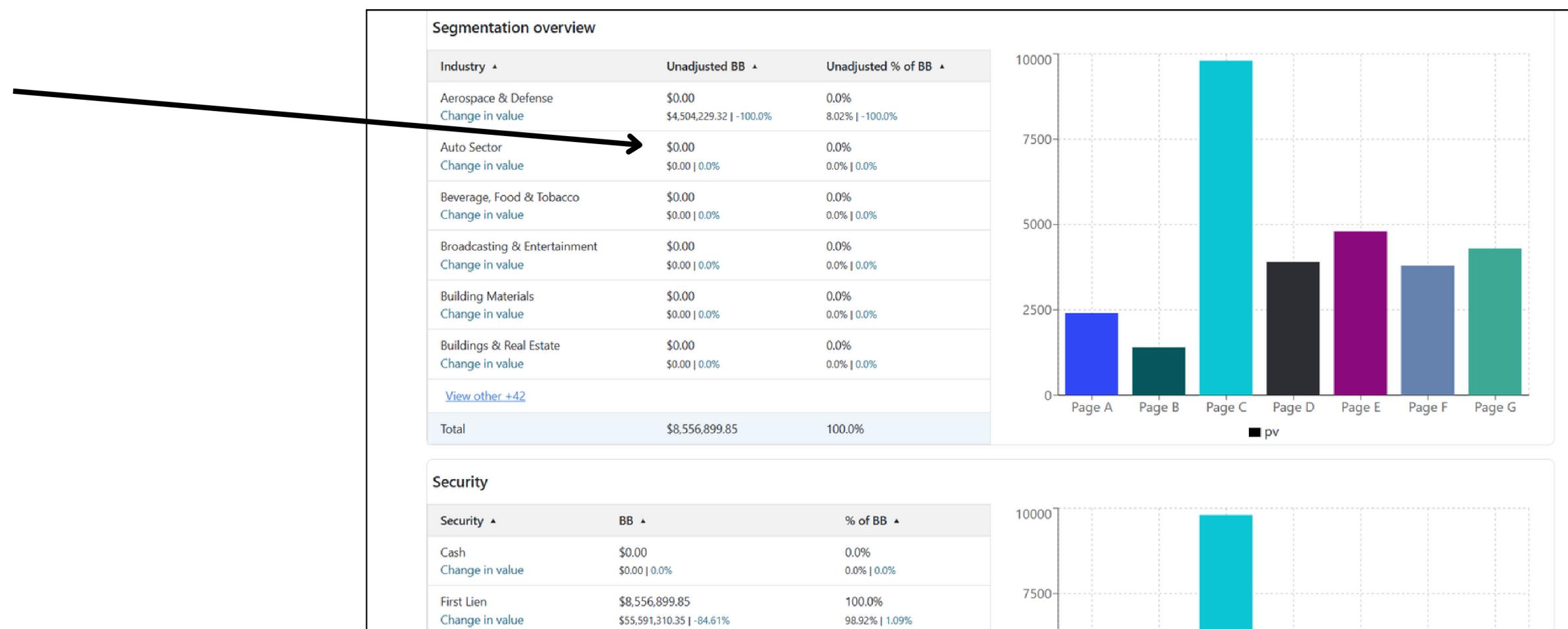
- Provide percentage change in EBITDA value in the form provided



The screenshot illustrates the Pepper Portfolio Dashboard interface. On the left, there's a sidebar with various icons and a main dashboard area. In the center, a modal window titled 'Leverage EBITDA' is open, showing a dropdown menu with options: 'Add New Asset' and 'Change EBITDA'. A black arrow points from the text 'Change EBITDA' to the modal. A large green arrow points from the first screen to the second, which shows a detailed 'Change EBITDA' dialog box. This dialog box contains a text input field with the value '-90' and two buttons: 'Cancel' and 'Continue'. The background of the second screen is dimmed.

## Step 09 Results of the what-if analysis will be displayed.

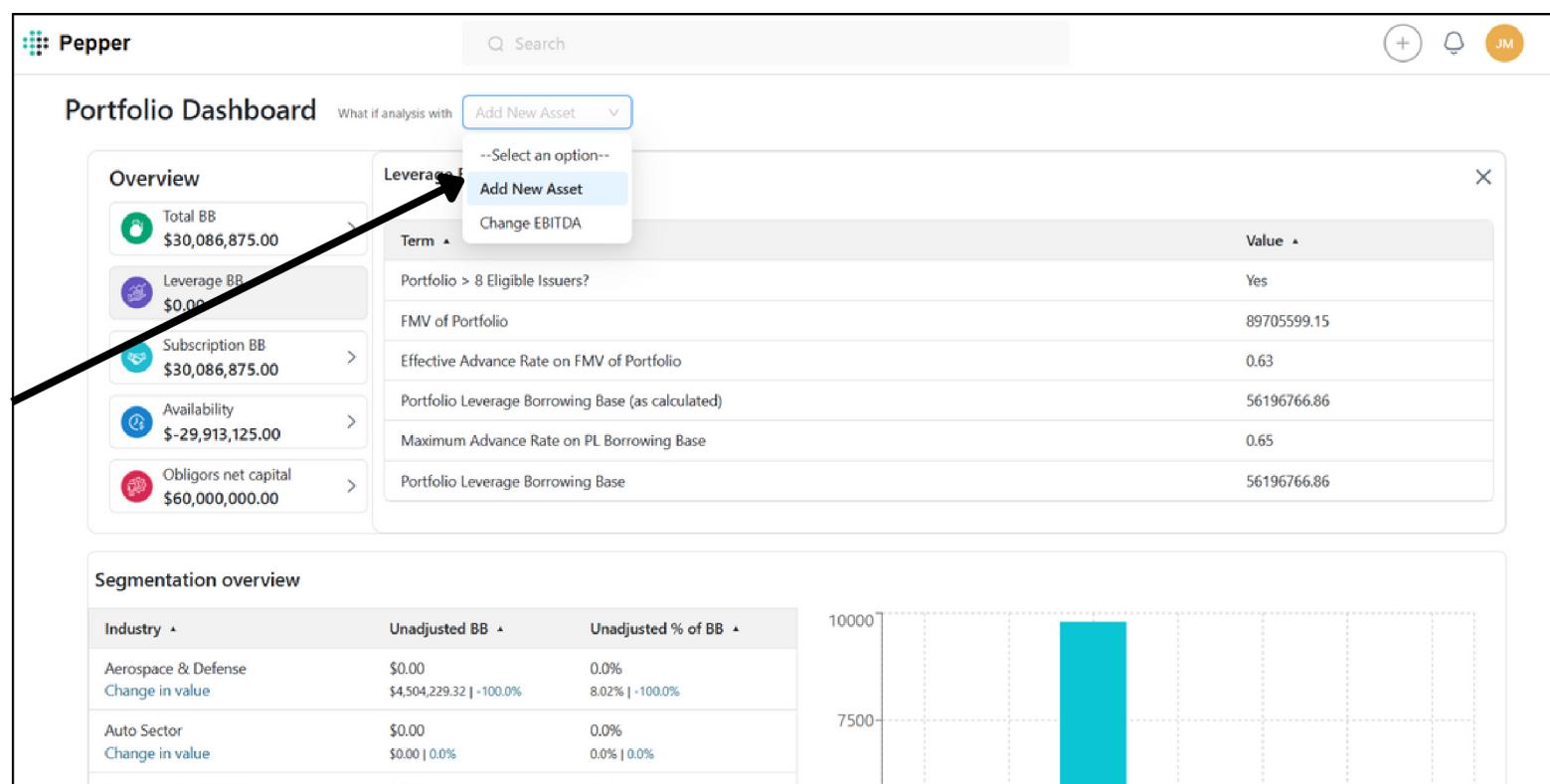
The top values in the cell would refer to the new simulation. Values in the left bottom would refer to changes in value from the reference value. Values in the right bottom would refer to the percentage change from the reference values.



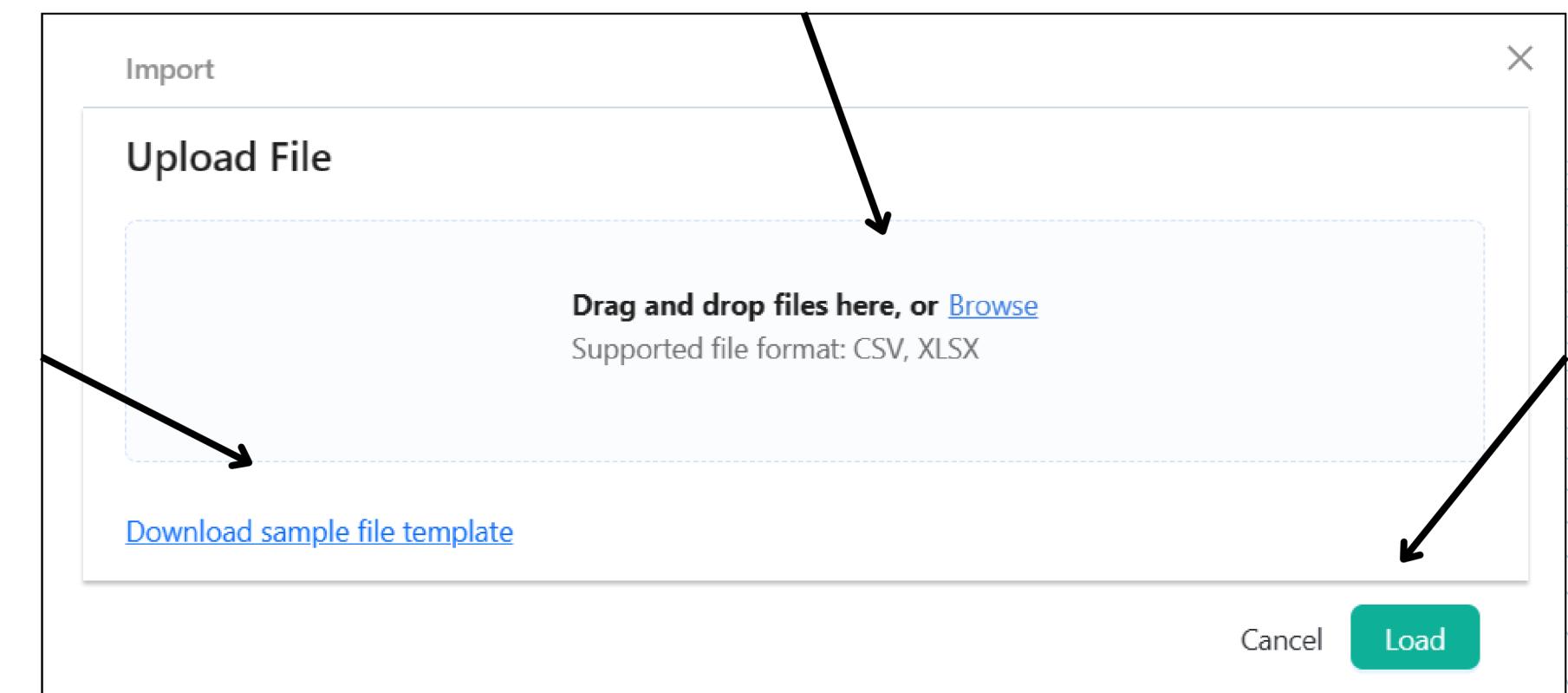
## Step 10

- Perform What-if analysis by Adding new Assets to the fund.
- Download the sample template file, prepare a file-based referring to the template

Select the required file from system and load it to the platform



The screenshot shows the Pepper Portfolio Dashboard. In the top right corner, there is a dropdown menu titled "What if analysis with" containing options: "Add New Asset", "--Select an option--", and "Change EBITDA". The "Add New Asset" option is highlighted with a red arrow. Below the dashboard, there is a "Segmentation overview" section with a chart showing industry distribution.

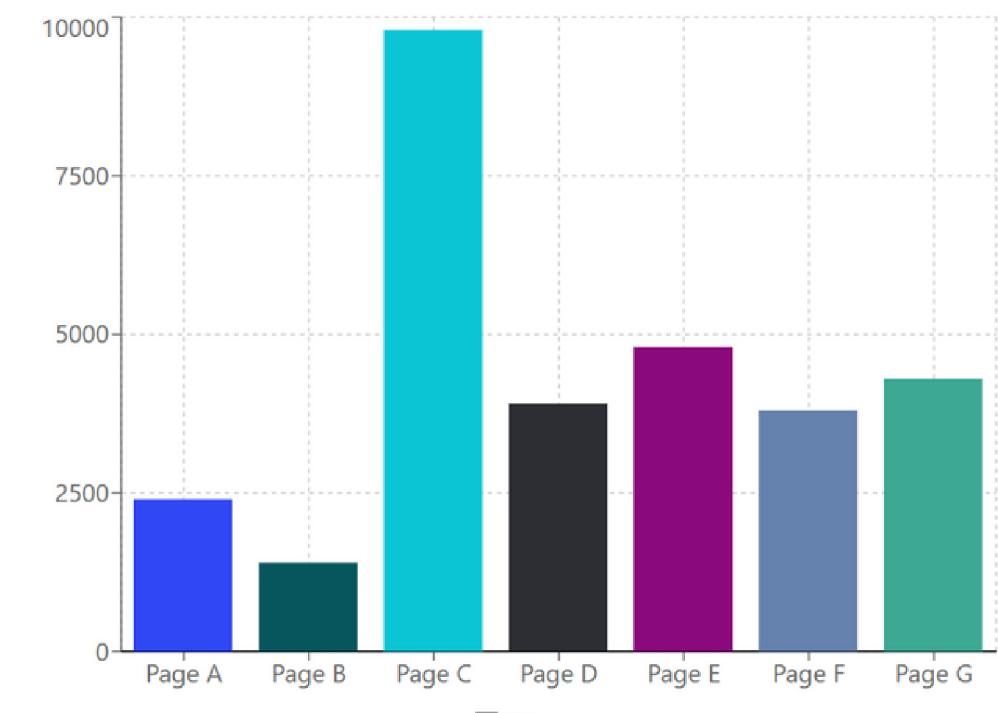


The screenshot shows an "Import" dialog box. At the top, it says "Import". Below that is a section titled "Upload File" with a large dashed blue area for dragging files or a "Browse" button. To the right of this area, text says "Drag and drop files here, or [Browse](#)" and "Supported file format: CSV, XLSX". At the bottom of the dialog, there is a link "[Download sample file template](#)". On the right side, there are "Cancel" and "Load" buttons, with the "Load" button being green.

## Step 11 Required results of what-if analysis would be displayed.

**Segmentation overview**

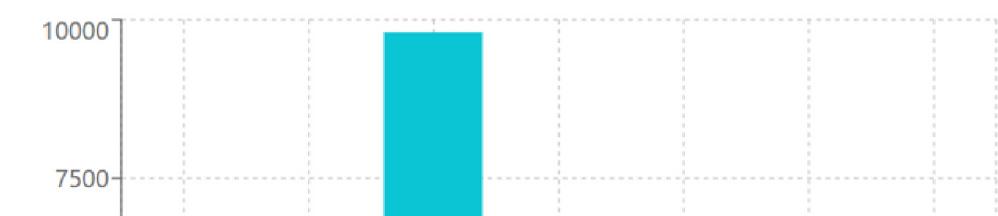
Industry ▾	Unadjusted BB ▾	Unadjusted % of BB ▾
Aerospace & Defense <a href="#">Change in value</a>	\$9,034,046.63 \$4,504,229.32   100.57%	14.22% 8.02%   77.41%
Auto Sector <a href="#">Change in value</a>	\$0.00 \$0.00   0.0%	0.0% 0.0%   0.0%
Beverage, Food & Tobacco <a href="#">Change in value</a>	\$0.00 \$0.00   0.0%	0.0% 0.0%   0.0%
Broadcasting & Entertainment <a href="#">Change in value</a>	\$0.00 \$0.00   0.0%	0.0% 0.0%   0.0%
Building Materials <a href="#">Change in value</a>	\$0.00 \$0.00   0.0%	0.0% 0.0%   0.0%
Buildings & Real Estate <a href="#">Change in value</a>	\$0.00 \$0.00   0.0%	0.0% 0.0%   0.0%
<a href="#">View other +42</a>		
<b>Total</b>	<b>\$63,532,064.58</b>	<b>100.0%</b>



Page	Unadjusted BB
Page A	\$2,500
Page B	\$1,500
Page C	\$10,000
Page D	\$4,000
Page E	\$4,500
Page F	\$3,500
Page G	\$4,000

**Security**

Security ▾	BB ▾	% of BB ▾
Cash <a href="#">Change in value</a>	\$0.00 \$0.00   0.0%	0.0% 0.0%   0.0%
First Lien <a href="#">Change in value</a>	\$62,926,608.07 \$62,926,608.07   100.0%	99.05% 99.05%   100.0%



Security Type	BB
First Lien	\$62,926,608.07
Cash	\$0.00
Other	\$62,926,608.07



# THANK YOU

