# SAVIMEX CUSTOMIZATION

SALES ORDER PROCESSING

CASE 1 : IF USER WANT TO DERECT POST THAT DOCUMENT , THEY DON'T NEED TO ASSING TO DELIVERY ORDER

The processing is the same as our standard, User can **Post Ship** , **Post Invoice** and **Post Ship & Invoice** .

CASE 2 : IF USER WANT TO CREATE SO FOR ASSING DELIVERY

The Process :

- When Create SO , User need to assign **Quantity to Ship** of item by manually (Our Standard Auto) .

- For assign document to Delivery user can click on **Ready for Delivery** Button on
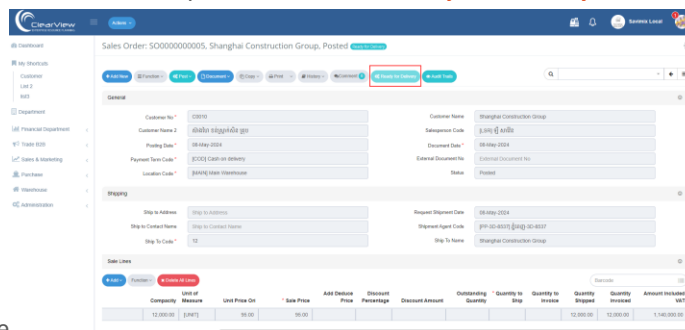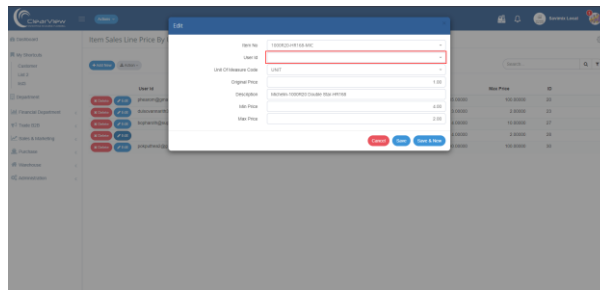

the top of Page

- One SO can assign to delivery for multi time (Partail Shipment)

LIMIT CHANGE PRICE

ALLOW CHANGE PRICE OF ITEM IN RANGE THAT SETUP ONLY

Some of item they allow to change price in range that setup only

- Setup in Page Item Sales Line Price By User

-

- If Field user id is blank , That setup will be effect all user in system .

- Only for savimex , Field unit_price can not update But if user want make change they can input in field Add Deduct Price and it will update unit_price also .
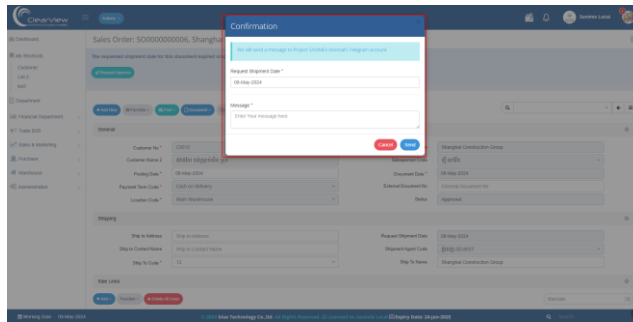

-

-
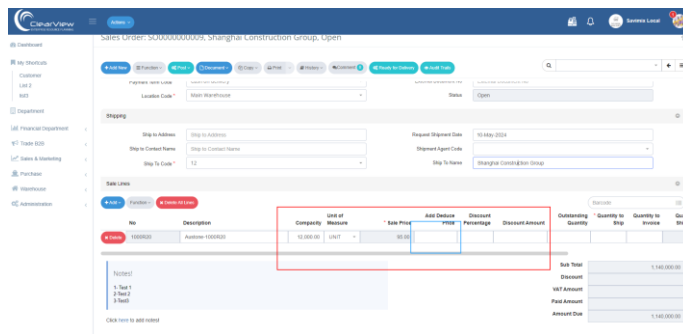
REQUEST APPROVE SHIPMENT

THIS FUNCTION IS USE FOR APPROVE WHEN REQUEST SHIPMENT DATE IS OVER WORKING DATE
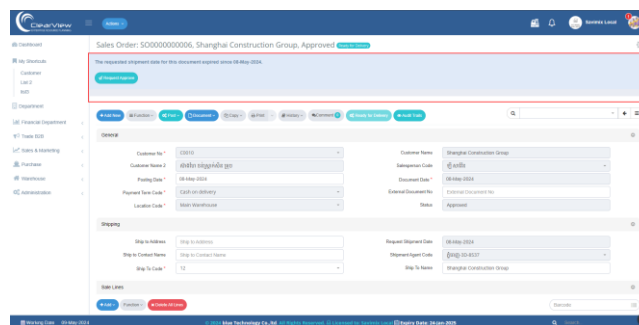
When Request shipment date is over working date system will show notification look like picture above
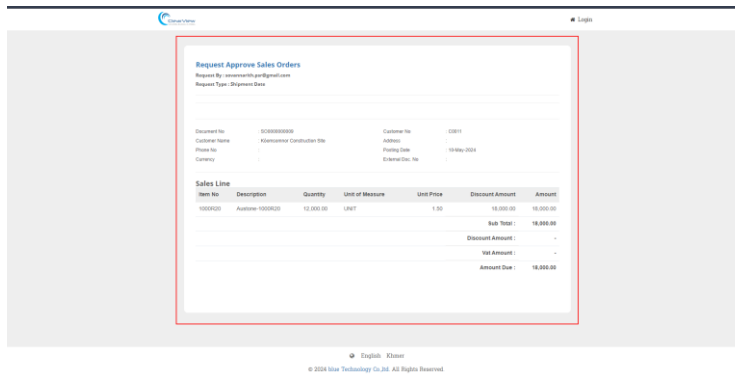
- User can click Request Approve button for send request to Admin or Manager.

- While you click Send buttom , System will transfer your message to Telegram account that already setup in (Telegram Intergration Message)

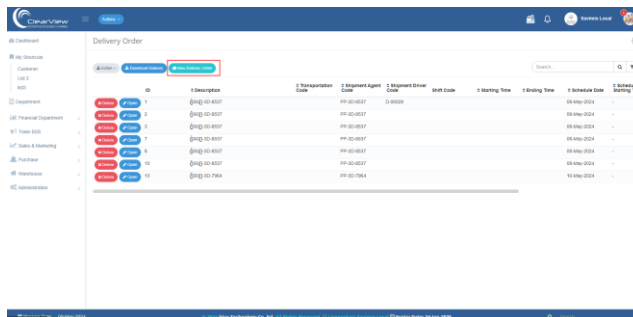- And the message will show look like this
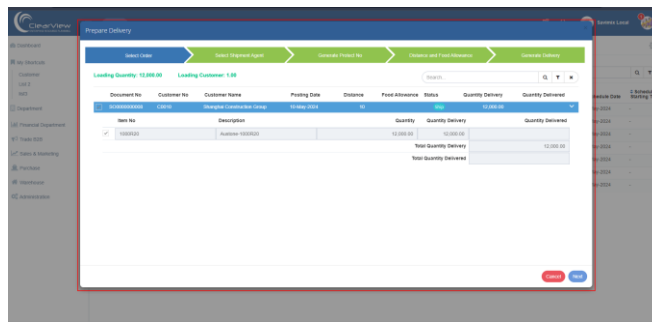

- Preview document look like this .

DELIVERY ORDER STEP 1 : SELECT DOCUMENT FOR CREATE DELIVERY

- To Create Delivery ,Please Select New Delivery Order Button on the top of the page

- When New Delivery Order Button, Modal Prepare will Popup and user can select document thay want for create delivery .

STEP 2 : SELECT SHIPMENT AGENT

- When user already select document for delivery , Next step they need to choose Shipment agent for Delivery

STEP 3 : GENERATE PROTECT NO

- After select shipment agent , Next step they need to generate protect no
- Protect No it is a Shield Number for Mark or Add on Compartment of Shipment that just already assign
- Before Generate user need to input Shield Degit(s) :Example 1,2,4,5…
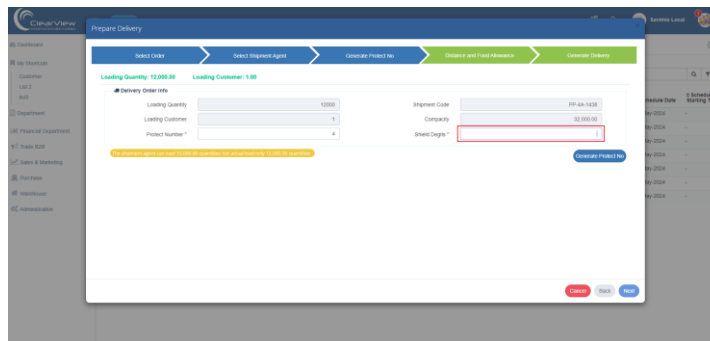
-
- And then Click on Generate Protec No Button , The result will so I this :

STEP 4 : PREVIEW DISTANCE AND FOOD ALLOWANCE

- After generate protect no complete and click next .

-

STEP 4 : GENERATE (POST DOCUMENT)

- The last step user just click on Generate Button, To Create Delivery

-
- After Complete The Result will show like this .
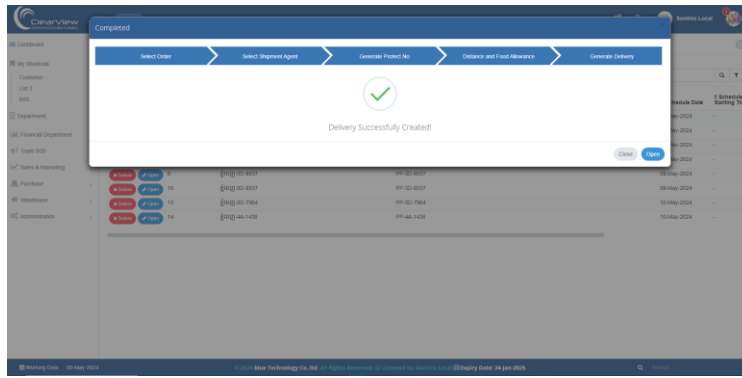
STEP 5 : SUMMERIZE

It has some processes in the background :

When generate delivery order complete , System will create General Journal and Item adjustment

- Why system need to create General Journal? Because when creating delivery in step 4, we have an oil_coefficient (សម្រិតណាយតាមផ្លូវ) to offer to the shipment agent.

- Why system need to create Item Adjustment? Because when creating delivery in step 4,We have a oil_coefficient(មេគុណប្រេង) to offer to the shipment agent.

SHIPMENT AGENT

ADD OR DEDUCT DELIVERY

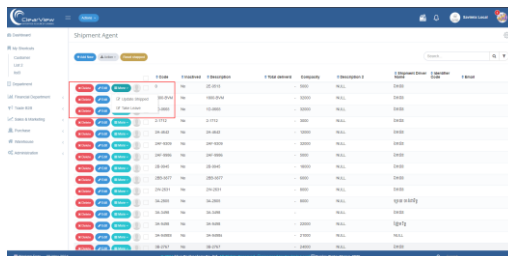- For this option user and Make on Page list and Page Card also
- For page List just click More -> Update Shipped and Modal Add or Deduct will Popup

- So After modal Popup ,User can add or Deduct delivery to specific Shipment Agent
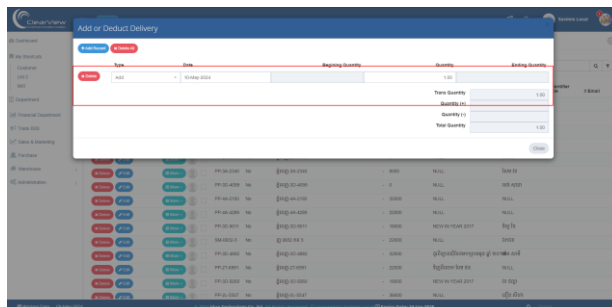
ADD TAKE LEAVE

In Page Shipment agent user can assign a Take leave to specific Shipment Agent

- For show this option user can click on More -> Take Leave after that modal Take Leave will show .

-
- In that modal User can select From date , To Date , and input Reason
- Example : if shipment agent take leave for 2 day , system will add 2 delivery for that shipment agent .
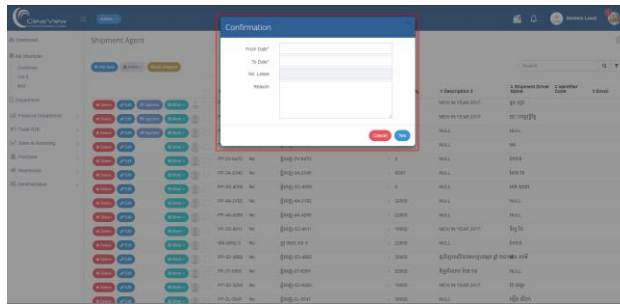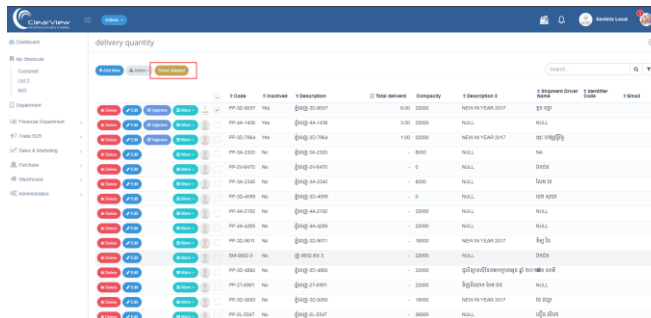
RESET SHIP

Processing : This option use for reset Number of transmissions for single for multi shipment agent .

- To process this function user just Click on Reset shipped Button on the top of the page .
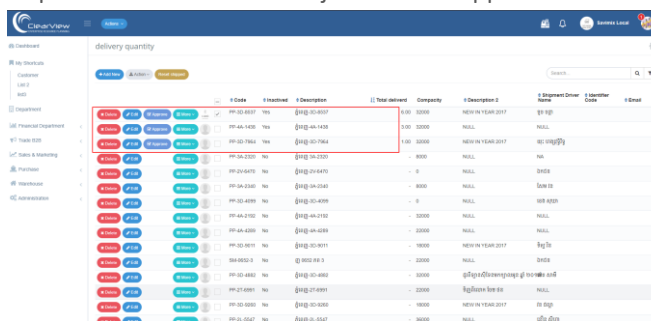

-
- After that one Modal will popup and user can input a value .
-

APPROVE FOR OVER SHIPMENT

Processing : This option use for approve delivery If that shipment agent is over delivery .

- To process this function user just Click on Approve Button .

-

SHIPMENT AGENT COMPARTMENTS

SHIPMENT AGENT COMPARTMENTS

I think this one is an important case also , If shipment agent compartment not setup correctly so when create delivery will be show warning or error message.

Show here is the step for setup Shipment agent compartment

- If shipment agent has Compacity 32000 or 16000 , So shipment agent compartments should be setup with that value also (should not smaller than that value).


-
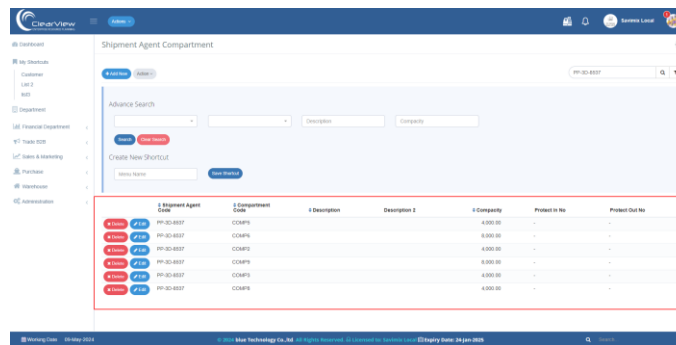
CREDIT LIMITED

CHECK MULTI CREDIT LIMITED

One customer may have multiple credit limits. There are 4 type of credit-limited

- Balance
- No of Invoices
- Over Aging
- Over Aging Invoice

SETUP CREDIT LIMITED

To Setup up customer credit limited ,User can click on Add New button on the top of page and then select customer, from date ,credit limited type and credit limited value, And the last step Click on Button Approve to request to manager or admin .
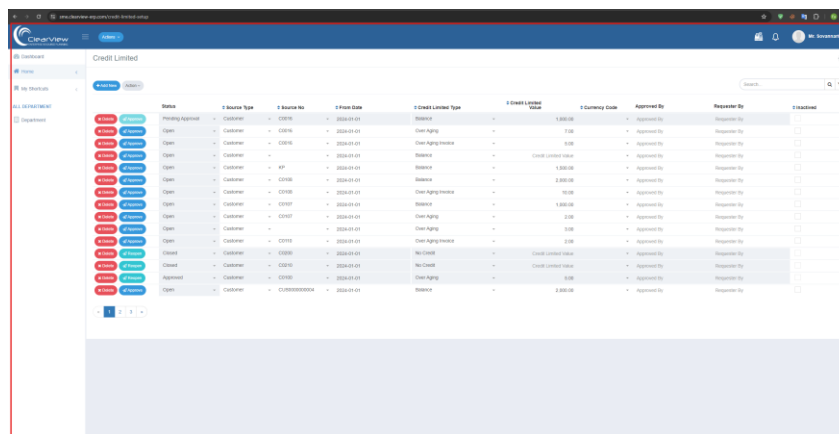
CURRENCY EXCHANGE RATE

CURRENCY EXCHANGE RATE

Auto update in Every Five minutes , Or user can trigger this action by click on Auto Sync Exchange Rate button

---
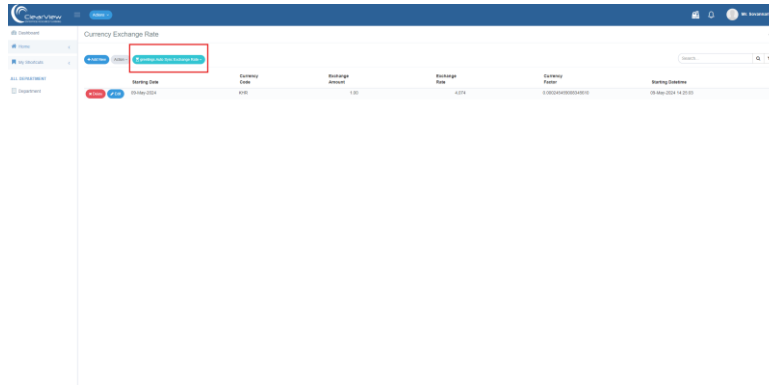
SCHEDULING POST INVOICE

SCHEDULING POST INVOICE

This page use for Update Direct Posting Invoice status

- If status is Yes ,so Document will post directly from delivery

- If status is No ,So Document will in Specific period

Savimex customization