

$$\begin{aligned}
\langle \varphi_k^\pm | \sigma | \varphi_k^\pm \rangle &= \left(\frac{1}{\sqrt{2}} \langle \varphi_k^0 | \mp i \langle \varphi_k^1 | \right) \left[\sigma \left(\frac{1}{\sqrt{2}} | \varphi_k^0 \rangle \pm i | \varphi_k^1 \rangle \right) \right] \\
&= \frac{1}{2} (\langle \varphi_k^0 | \mp i \langle \varphi_k^1 |) \left[\sigma (| \beta \rangle \otimes | \phi_k \rangle \pm i \frac{V - E_k}{\sqrt{1 - E_k^2}} | \beta \rangle \otimes | \phi_k \rangle) \right] \\
&= \frac{1}{2} (\langle \varphi_k^0 | \mp i \langle \varphi_k^1 |) \sigma \left[(| \beta \rangle \otimes \sigma | \phi_k \rangle \pm i \frac{V - E_k}{\sqrt{1 - E_k^2}} | \beta \rangle \otimes | \phi_k \rangle) \right]
\end{aligned}$$

As V is a real operator and $A | \psi \rangle = \langle \psi | A^\dagger$, $\langle \varphi_0^1 |$ expands as follows.

$$\begin{aligned}
&= \frac{1}{2} (\langle \beta | \otimes \langle \phi_k | \mp i \langle \beta | \otimes \langle \phi_k | \frac{V - E_k}{\sqrt{1 - E_k^2}}) \sigma \left[(| \beta \rangle \otimes | \phi_k \rangle \pm i \frac{V - E_k}{\sqrt{1 - E_k^2}} | \beta \rangle \otimes | \phi_k \rangle) \right] \\
&= \frac{1}{2} [(\langle \beta | \otimes \langle \phi_k |) \sigma (| \beta \rangle \otimes | \phi_k \rangle) \pm (\langle \beta | \otimes \langle \phi_k |) \sigma (i \frac{V - E_k}{\sqrt{1 - E_k^2}} | \beta \rangle \otimes | \phi_k \rangle) \\
&\quad \mp (i \langle \beta | \otimes \langle \phi_k | \frac{V - E_k}{\sqrt{1 - E_k^2}}) \sigma (| \beta \rangle \otimes | \phi_k \rangle) - (i \langle \beta | \otimes \langle \phi_k | \frac{V - E_k}{\sqrt{1 - E_k^2}}) \sigma (i \frac{V - E_k}{\sqrt{1 - E_k^2}} | \beta \rangle \otimes | \phi_k \rangle)]
\end{aligned}$$

As the middle two terms carry opposite signs, they cancel each other out.

$$= \frac{1}{2} [(\langle \beta | \otimes \langle \phi_k |) \sigma (| \beta \rangle \otimes | \phi_k \rangle) - (i \langle \beta | \otimes \langle \phi_k | \frac{V - E_k}{\sqrt{1 - E_k^2}}) \sigma (i \frac{V - E_k}{\sqrt{1 - E_k^2}} | \beta \rangle \otimes | \phi_k \rangle)]$$

The last term of above equation is, in its current form, inconvenient to work with. To create a clearer picture of how this term is built up, we slightly rewrite it. For the sake of simplicity of this section, we propose $\frac{V - E_k}{\sqrt{1 - E_k^2}} \equiv A$. Then the above term has the form of

$$(\langle \varphi_k^0 | A^\dagger) \sigma (A | \varphi_k^0 \rangle) = \langle \varphi_k^0 | A^\dagger \sigma | \varphi_k^0 \rangle.$$

Since A is real and symmetric, $A^\dagger = A$ and we simplify to

$$\langle \varphi_k^0 | A \sigma A | \varphi_k^0 \rangle$$

It is unknown how σ acts on $| \varphi_0 \rangle$, but if we can rewrite the expression to the form of $\langle \varphi_k^0 | \sigma A^2 | \varphi_k^0 \rangle$, we will obtain an expression in terms of the expectation value of σ in the basis of the eigenstates of the Hamiltonian. To flip the order of σ , we first use the commutation relation:

$$[A, B] \equiv AB - BA$$

which implies

$$AB \equiv BA - [B, A]. \tag{2.12}$$

Then,

$$\langle \varphi_k^0 | A \sigma A | \varphi_k^0 \rangle = \langle \varphi_k^0 | (\sigma A - [\sigma, A]) A | \varphi_k^0 \rangle. \tag{2.13}$$

$$\begin{aligned}
[\sigma, A] &= \sigma \frac{V - E_k}{\sqrt{1 - E_k^2}} - \frac{V - E_k}{\sqrt{1 - E_k^2}} \sigma \\
&= \frac{1}{\sqrt{1 - E_k^2}} (\sigma V - \sigma E_k - V \sigma + E_k \sigma) \\
&= \frac{[\sigma, V]}{\sqrt{1 - E_k^2}} \\
&= \frac{[\sigma, \sum_j | j \rangle \langle j | \otimes P_j]}{\sqrt{1 - E_k^2}} \\
&= \frac{\sum_j | j \rangle \langle j | \otimes [\sigma, P_j]}{\sqrt{1 - E_k^2}}
\end{aligned}$$

Since the multi-qubit Pauli operators either commute or anti-commute, we would like to express formula 2.13 in terms of both the commutation and anti commutation relation. Nielsen and Chuang [6] state the following identity:

$$AB = \frac{[A, B] + \{A, B\}}{2}$$

Rewriting this identity and substituting it into equation 2.13 we obtain

$$[A, B] = 2AB - \{A, B\}$$

If A and B anticommute, we're left with $[A, B] = 2AB$. Filling in the identities above into equation 2.13 we obtain

$$\langle \varphi_k^0 | \sigma AA - [\sigma, A]A | \varphi_k^0 \rangle \quad (2.14)$$

Now we're left with the following two scenarios.

1. σ and V commute, meaning $[\sigma, A]$ is zero and the expression we're left with is

$$\langle \varphi_k^0 | \sigma AA | \varphi_k^0 \rangle.$$

Filling in the original definition of A gives

$$\begin{aligned} & \langle \varphi_k^0 | \sigma \frac{(V - E_k)^2}{1 - E_k^2} | \varphi_k^0 \rangle \\ &= \langle \varphi_k^0 | \sigma \frac{I - 2EkV + E_k^2}{1 - E_k^2} | \varphi_k^0 \rangle \\ \text{As } & \langle \varphi_k^0 | V | \varphi_k^0 \rangle = E_k, \\ &= \langle \varphi_k^0 | \sigma \frac{I - E_k^2}{1 - E_k^2} | \varphi_k^0 \rangle \\ &= \langle \beta | \otimes \langle \phi_0 | (\sigma | \beta \rangle \otimes | \phi_0 \rangle) \\ &= \langle \beta | \otimes \langle \phi_0 | (| \beta \rangle \otimes \sigma | \phi_0 \rangle) \\ &= \langle \beta | \beta \rangle \otimes \langle \phi_0 | \sigma | \phi_0 \rangle \end{aligned}$$

For reasons that will become obvious later, we rewrite to the following

$$= \frac{1 - E_k^2}{1 - E_k^2} \langle \phi_0 | \sigma | \phi_0 \rangle$$

2. σ and V anticommute, meaning $\sigma, A = 0$. In equation 2.15, we're left with:

$$\begin{aligned}
& \langle \varphi_k^0 | \sigma A A - [\sigma, A] A \\
&= \langle \varphi_k^0 | \sigma A A - \frac{[\sigma, V]}{\sqrt{1 - E_k^2}} A | \varphi_k^0 \rangle \\
&= \langle \varphi_k^0 | \sigma A A - \frac{2\sigma V}{\sqrt{1 - E_k^2}} A | \varphi_k^0 \rangle \\
&= \langle \phi_0 | \sigma \frac{I - 2E_k V + E_k^2}{1 - E_k^2} - \frac{2(V^2 - V E_k)}{1 - E_k^2} | \phi_0 \rangle \\
&= \langle \phi_0 | \sigma \frac{I - 2E_k V + E_k^2 - 2I + 2E_k V}{1 - E_k^2} | \phi_0 \rangle \\
&= \langle \phi_0 | \sigma \frac{-I + E_k^2}{1 - E_k^2} | \phi_0 \rangle \\
&= -\frac{1 - E_k^2}{1 - E_k^2} \langle \phi_0 | \sigma | \phi_0 \rangle
\end{aligned}$$

With these results,

$$\langle \varphi_k^\pm | \sigma | \varphi_k^\pm \rangle = \langle \phi_0 | \sigma | \phi_0 \rangle$$

or, if they anticommute

$$\langle \varphi_k^\pm | \sigma | \varphi_k^\pm \rangle = 0$$

So ultimately its still off. The end factor for anticommutation has to be $\frac{-1 - E_k^2}{1 - E_k^2}$, but I am rather sure that obtaining that with this setup is impossible. I tried assuming that the dagger of A is not the same as A , but a sign change in A^\dagger can't give the right result. I also tried expanding V in the eigenstate of the Ham, but that doesn't lead anywhere either...