

Budget Analysis: Monthly

For information on long-term liabilities and non-cash assets, [CLICK HERE](#) to go to year overview.

Overview

Year

Month

My Key Financial Goals

This would be a set of user defined benchmarks they set in a different page using the user's own language. Examples include...

 Lower amount spent on takeout/fast food

Difference	Target	Actual
+/- x amount	+/- x amount	+/- x amount

 Get my savings account up to \$1000

Difference	Target	Actual
+/- x amount	+/- x amount	+/- x amount

Revenue

Difference	Actual / Budget:
+/- x amount	x amount / amount
Top 3 Variations: <i>item 1, item 2, item 3</i>	Full List Over/Under

Deficit/Surplus

Difference	Actual / Budget:
+/- x amount	x amount / amount
Top 3 Variations: <i>item 1, item 2, item 3</i>	Full List Over/Under

Expenses

Difference	Actual / Budget:
+/- x amount	x amount / amount
Top 3 Variations: <i>item 1, item 2, item 3</i>	Full List Over/Under

Short Term Liabilities

Difference	Actual / Budget:
+/- x amount	x amount / amount
Top 3 Variations: <i>item 1, item 2, item 3</i>	Full List Over/Under

Focused Look

Use this section to compare up to 3 different items in your budget with as little or more focus as you like. Select the highest level of focus you desire, and then make sure everything else to the right is selected as "Blank"

	Measure Type	Account Type	Aggregated Account Name	Account Name	Item Name
1	Actual	Expense	Housing Expenses	Utilities	heating bill
2	Actual	Expense	Housing Expenses	Utilities	tv & phone bill
3	Actual	Expense	Housing Expenses	Utilities	water bill