

Introduction

Google Trends is a powerful tool that provides valuable insights into search patterns and interests. By analyzing the data, we can gain a deeper understanding of consumer behavior, popular topics, and emerging trends.

Objective: Assess athletic shoe search trends for Sport Chek and competitors using <u>Google Trends</u> to understand consumer preferences and competitive dynamics.

Research Date Range: Oct. 10, 2021 – Oct. 06, 2023 (2 Years)

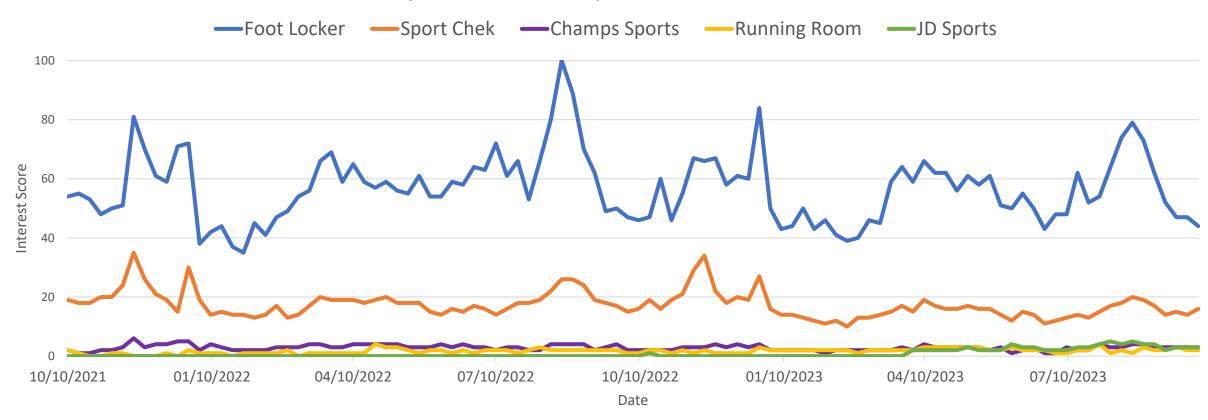
Top Findings:

- Foot Locker and Sport Chek lead the retail space with peak search interest in August, November, and December.
- Primary Peak Interest in November & December 2022:
 - Leading Brands: UGG, Nike and Adidas.
 - Top Products: Ja Morant Shoes, Moon Boots, and UGG Products.
- Secondary Peak Interest in August 2023:
 - Leading Brands: Nike, Adidas, and Crocs.
 - UGG products and Lightning McQueen Crocs experience a significant increase in search interest.



2 year trend reveals Foot Locker and Sport Chek lead the search trends, garnering high interest during autumn and winter periods





The Interest Score indicates search interest relative to a 0-100 scale. 100 is the peak popularity, 50 means half as popular, and 0 signifies insufficient data.



Leading Brands During Holiday Peak Season Include: UGG, Nike and Adidas

Most Popular Searches During November-December

2021 Top Brands	Interest Score	2022 Top Brands	Interest Score
Nike	27	UGG	34
UGG	23	Nike	31
Adidas	14	Adidas	25
SOREL	13	SOREL	12
Browns Shoes	10	Crocs	10

The Interest Score indicates search interest relative to a 0-100 scale. 100 is the peak popularity, 50 means half as popular, and 0 signifies insufficient data.



Ja Morant Shoes, Moon Boots, and UGG Products Dominate Holiday **Shopping Searches in 2022**

Most Popular Searches During November-December

Search Themes

2022 Top Themes	Interest Score	2022 To
Shop White Sneakers	12	Ja Morant Sho
Black Friday	8	UGG Adironda
Christmas	4	Moon Boot
Sale	4	UGG Adironda

Search Items

2022 Top Items	Interest Score
Ja Morant Shoes	6
UGG Adirondack III	4
Moon Boot	3
UGG Adirondack	3
UGG Men's Tasman	2

2021 Top Themes	Interest Score
Snow boot	25
Wind River Outdoor	17
Nike Air	13
Black Friday	10
Christmas	5

2021 Top Items	Interest Score
Wind River Winter Boots	14
Nike Air Force 1	7
yeezy	6
Sorel Boots	6
Olang Boots	3

Sneakernews.com: The Nike Ja 1, Morant's first signature shoe officially debuted on December 25th, 2022, during a Christmas Day game against the Golden State Warriors.

The Interest Score indicates search interest relative to a 0-100 scale. 100 is the peak popularity, 50 means half as popular, and 0 signifies insufficient data.



Moon Boot

Peak August 2023: Nike and Adidas Maintain Their Dominance as Canada's Leading Footwear Brands, While Crocs Gained Popularity

Most Popular Searches During August

2022 Top Brands Interest Score		2023 Top Brands Interest Score		
Nike	38	Nike	32	
Adidas	24	Adidas	18	
Crocs	13	Crocs	16	
Converse	12	UGG	13	
SKECHERS	11	SKECHERS	9	

The Interest Score indicates search interest relative to a 0-100 scale. 100 is the peak popularity, 50 means half as popular, and 0 signifies insufficient data.

VOGUE

ASHION

11 Pairs Of Rubber Sandals Perfect For A Croc Girl Summer

Vogue.com: "One of the hero shoe styles to emerge from the pandemic year."

This July 2021 report states that Croc's online sales have gone up 25.4%, and they've noted record sales of \$640 million in three months since the Vogue article released.

BY NAOMI SMART AND ALICE CARY



Peak August 2023: Increased Search Interest for UGG Products and Lightning McQueen Crocs

Most Popular Searches During August

Search Themes

Search Items

2023 Top Themes	Interest Score	2023 Top Items	Interest Score
UGG Tasman	5.5	UGG Tazz	13
Autumn	4.5	Tasman UGG	7
Lightning McQueen	3.0	UGG Tazz Mustard Seed	6
UGG	2.0	UGG Tasman	5
Snow boot	1.5	Lightning McQueen Crocs	3

2022 Top Themes	Interest Score	2022 Top Items	Interest Score
Nike Air Force	10	Nike Air Force 1	10
Autumn	5.5	Adidas Yeezy	10
Yeezy Day	2	AND1	10
Winter	1.5	Nike Air Jordan	7
School	1.4	Nike Air max	7

AT FASHION WEEK, UGG ASCENDED

Highsnobiety.com: UGG
Transforms from Fashion Pariah to
Cozycore Sensation, Dominating
Fashion Week Fall/Winter 2023
and Becoming a Resilient Power
Player in the Industry.

BY JAKE SILBERT

The Interest Score indicates search interest relative to a 0-100 scale. 100 is the peak popularity, 50 means half as popular, and 0 signifies insufficient data.



Appendix

Key Takeaways

Dominant Trends:

- Foot Locker and Sport Chek dominate the retail space, with peak search interest in August, November, and December, reflecting key shopping periods.
- The highest search peaks were observed in November and December 2022, showing strong seasonal demand during holiday shopping.

Brand Insights:

- Leading brands in these peak periods include UGG, Nike, and Adidas, with UGG products, Ja Morant Shoes, and Moon Boots being top products.
- Nike and Adidas maintain dominance throughout the year, with a notable increase in search interest for unique items like Lightning McQueen Crocs in August 2023.

Product Preferences:

- UGG boots and products show a resurgence in popularity, tapping into nostalgia and fashion trends.
- The popularity of specific products like Ja Morant Shoes and Moon Boots highlights consumer interest in both performance and fashion-oriented athletic footwear.

Seasonal Variations:

- The research reveals noticeable spikes in search interest during specific months, with a marked increase for boots in winter and sandals in summer.
- These variations suggest strong seasonal influences on consumer footwear preferences.

Marketing Influence:

- Celebrity endorsements and marketing campaigns significantly impact brand popularity and search trends.
- Monitoring these influences could provide insights into future search trends and consumer preferences.

Methodology:

- Collect relevant search terms.
- Analyze search results for relative interest and popularity.
- Rank the brands/categories/retail chains based on search interest.
- Interpret the findings keeping in mind the limitations of Google Trends data.
- Uncover Peaks in User Search Interests, Focusing on Top Products and Items.

Limitations:

- Google Trends provides relative search volume, not exact numbers.
- A maximum of 5 comparisons can be done at a time.
- It may not accurately capture offline behavior or trends.
- Incomplete analysis may result from missing relevant keywords.



Peak Spring 2023 Sees High Demand for Comfortable Slip-Ons from Skechers, Nike Air Force 1, and Jordan Shoes in Footwear Search Trends

Most Popular Searches During March

Search Themes

Search Items

2023 Top Themes	Interest Score	2023 Top Items Interest		ore
Comfortable	10	Skechers Slip Ons		8
Black Running	10	Jordan		6
White Running	7	Nike Air Force 1		6
Nike Air Force	6	Skechers Go Walk		1.7
Spring	1.4	Vessi Shoes Canada		0.8

Sketchers Footwear Make Serious Strides in 2023

Theharrispoll.com: In recent years, Skechers' combined promise of high comfort and affordable pricing has successfully drawn casual footwear customers away from competitor brands, such as Adidas and Nike.





Other Related Topics

Vintageisthenewold.com:

How popular are Moon Boots?

With thanks to TikTok, the shoe has resurfaced as an 'It' item, gaining popularity as the Y2K trend continues to permeate fashion. Yet in the beginning, the original Moon Boot was itself a fad, much like its re-emergence as a trending item in 2022.

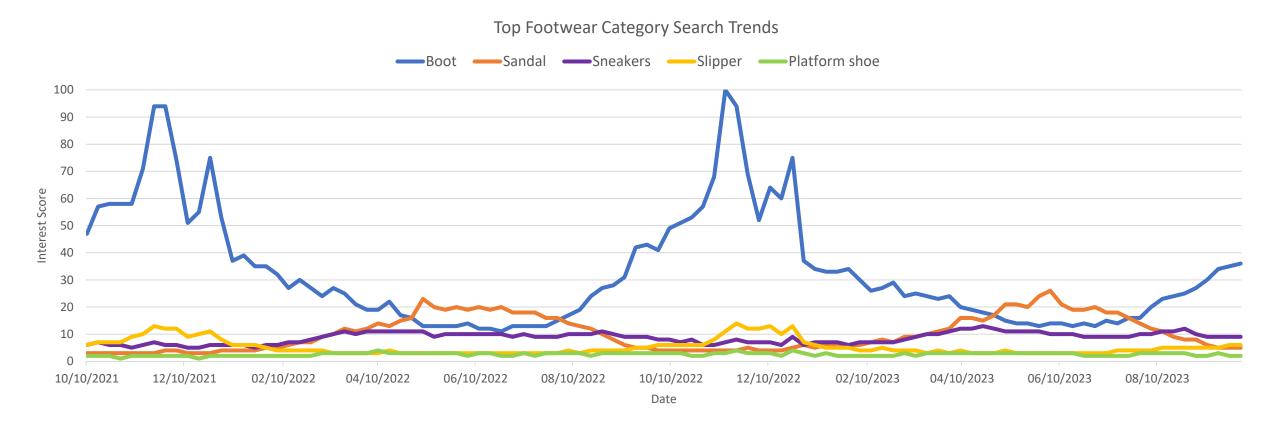


The Crocs Classic Clog Lightning McQueen was released on Thursday, August 17, 2023





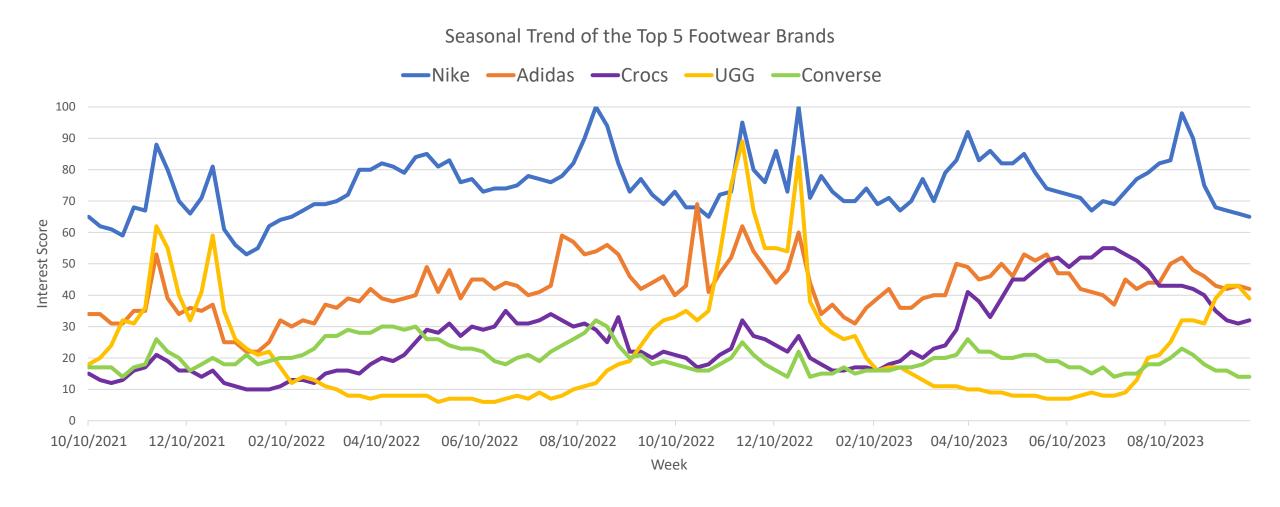
Boots Reign in Winter, Sandals Soar in Summer as Google Trends Reveals Seasonal Footwear Preferences



The average Interest Score indicates search interest relative to a 0-100 scale. 100 is the peak popularity, 50 means half as popular, and 0 signifies insufficient data.



Top Brands Align with Top Retailers as Winter and Autumn Months See Peak Interests





Footwear Category's Most Popular Searches in the Past 12 Months

Brand	Interest Score	Shoe Type	Interest Score	Retail Stores	Interest Score
Nike	76	Boot	33	Foot Locker	60
Adidas	44	Sandal	10	Sport Chek	16
Crocs	34	Sneakers	9	Champs Sports	6
UGG	29	Slipper	5	Running Room	4
Converse	18	Platform shoe	3	JD Sports	4



Most Searched Queries in Canada for the Top 3 Brands in the Past 12 Months

Nike	Interest Score	Adidas	Interest Score	Crocs	Interest Score
Nike Air Force	67	Adidas Samba	32	Crocs Sandals	43
Nike Dunk	61	Adidas Campus 00s	15	Crocs Jibbitz	39
Nike Air Max	53	Adidas Anthony Edwards Shoes	9	Crocs Classic Clog	6
Nike Jordan	29	Adidas Grand Court 2.0	4	Crocs LiteRide	5
Nike SB	18	Sporty and Rich Adidas	4	Crocs Swiftwater	3

