

PATTERN ANALYSIS

Webinar Series

# Level Up Your UX Game Loading Feedback



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Who are we?

## Who we are



Ceara  
Crawshaw

Founder & Lead UX Designer

UX →  Science,  Biotech,  
 FinTech,  Enterprise



Fanny  
Vassilatos

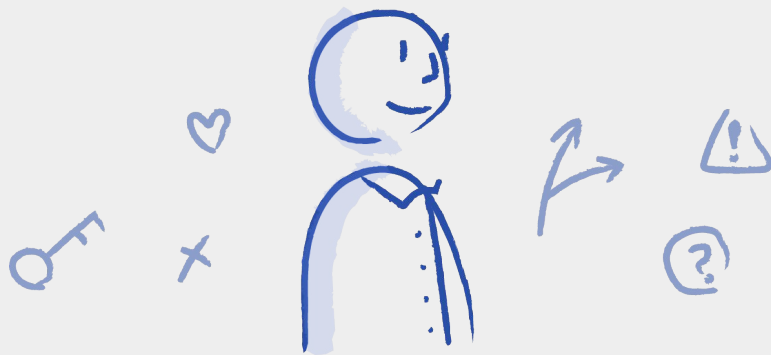
Lead UX Designer

UX →  Enterprise,  FinTech,  
 EdTech

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# We're Pencil & Paper

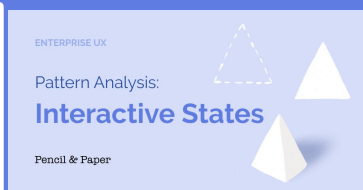
A specialist user experience design  
firm for complex industries



## Our vision

To set the standards and best practices of User Experience design in complex industries and increase people's cognitive potential in their work and life.

# About the PATTERN ANALYSIS library



## Our motivation



No enterprise  
resources



Not in-depth  
enough



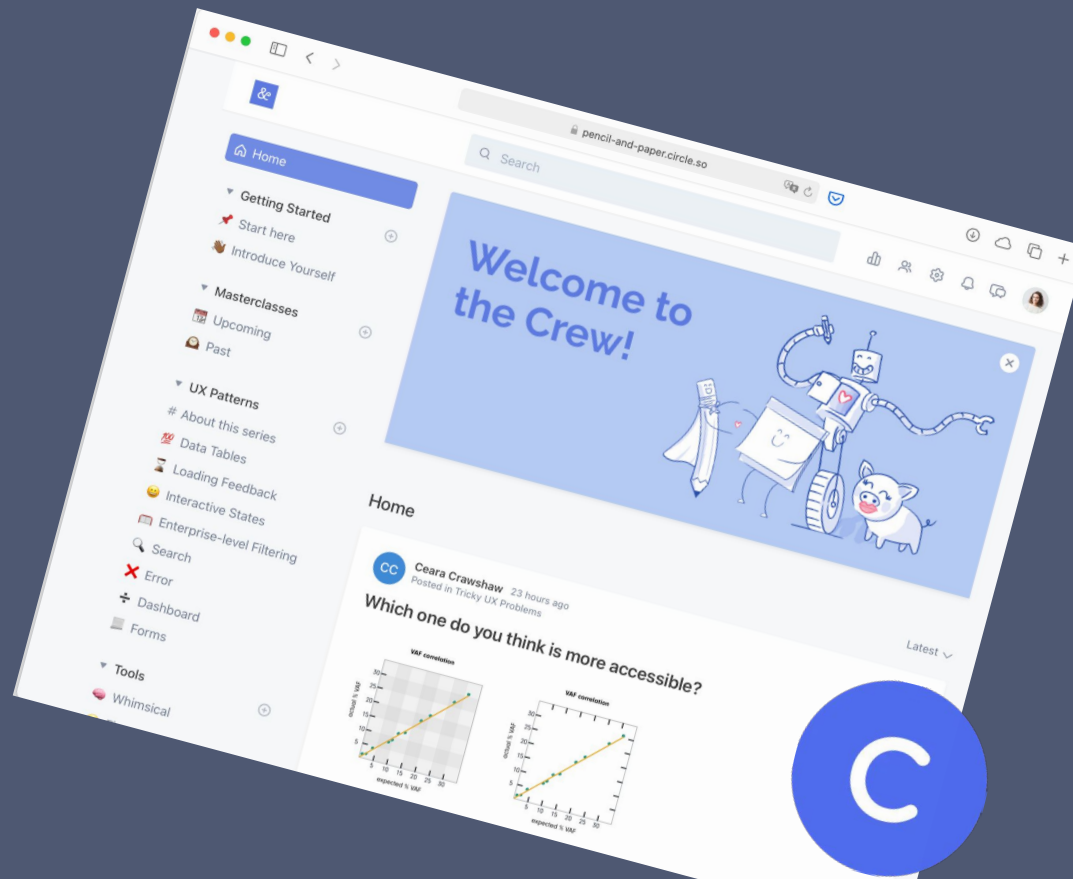
Culture of  
gate-keeping

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# Announcement!

We created a place on the Internet for us all to meet, join us!

- For nerdy **UX practitioners**
- Not about the "design industry"
- About **applied UX** in all industries







# Why loading?

+ **WHAT SHOULD YOU EXPECT**

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## What you can expect from this session



What to consider to  
scope out your  
project



Best practices for the  
majority of cases  
you'll encounter



Ask Qs specific to  
your problem

LOADING FEEDBACK

DEFINING SCOPE 

# Things to consider



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## Things to consider



Map **baseline** data and **performance** goals

- Do a mapping exercise on how many ITEMS of each type they typically find in a customer system
- Create standards of loading times expected and use that criteria to define (non-functional requirements)

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## Things to consider

⚙️ What is the system's loading **mechanism**?

- Is it done upfront, automatically by the machine?
- Does it need a trigger from the user?

## Things to consider



Can you predict the **duration**?

- How much visibility do you have over the time it'll take?
- How accurately can you estimate it?
- Can you reverse-engineer it based on the number of items to process?

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## Things to consider



How much **space** does the feedback deserve?

- Does it need to block out the whole screen?
- Could it benefit by living locally at the component-level?



Let's look at some  
patterns!



## Loading UX patterns > Key factors



Scope  
How much data?



Frequency  
How often?



Duration  
How long does it take?

## Loading UX patterns > Key factors



Scope  
How much data?

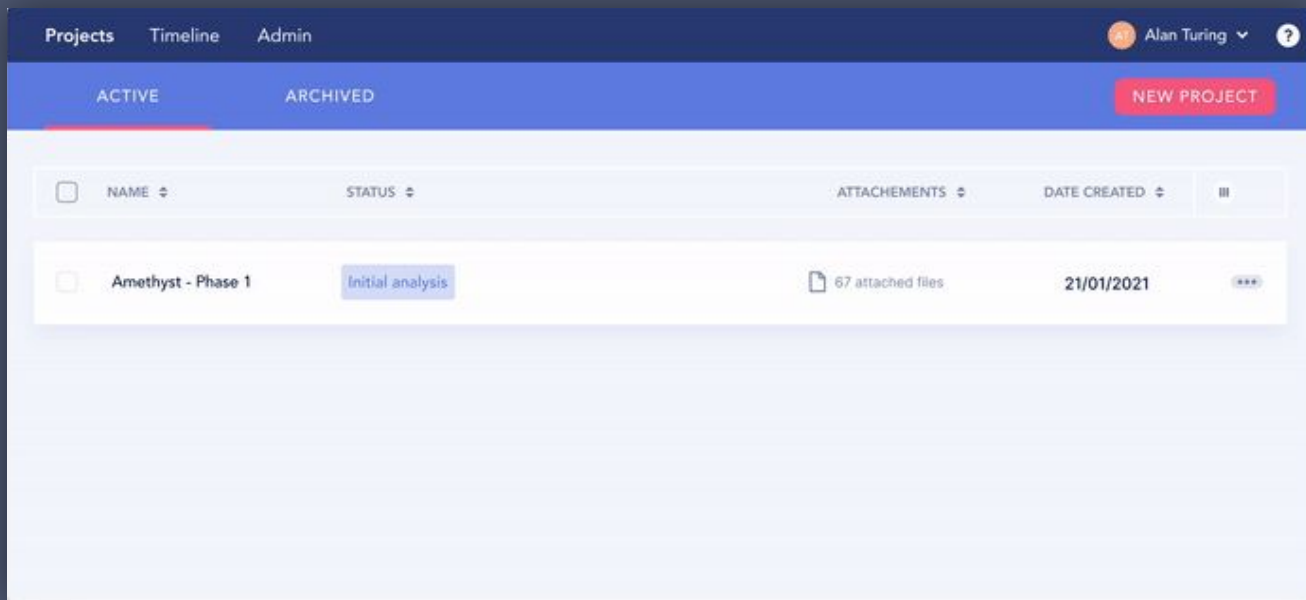


Frequency  
How often?



Duration  
How long does it take?

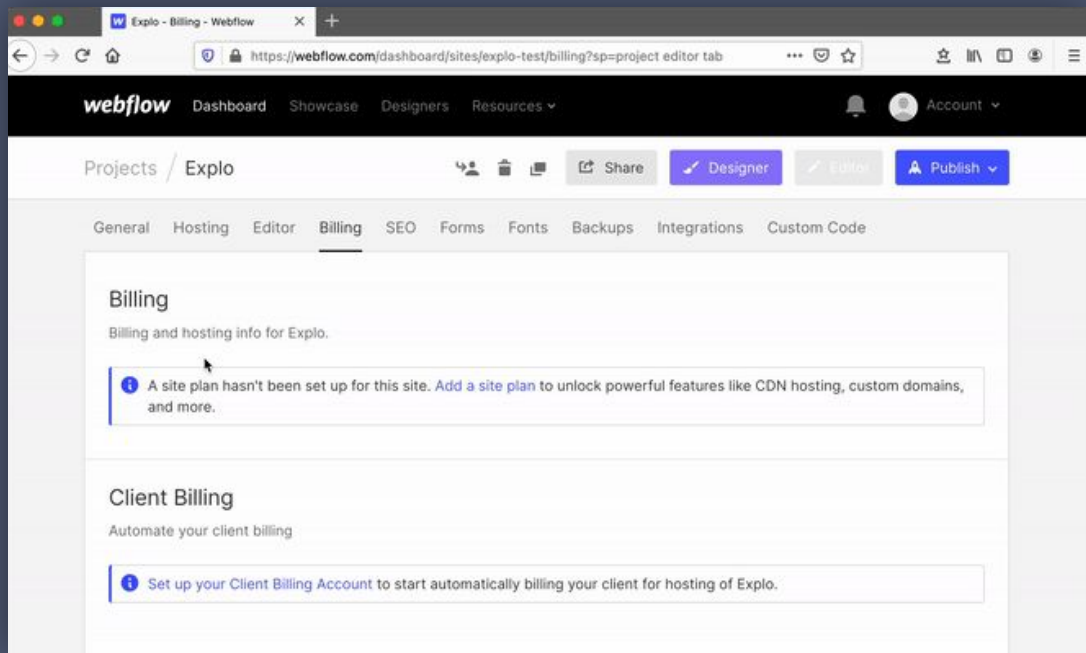
## Scope > Load items one by one



**Usecase** For complex and richly formatted components

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## Scope > Batch-load and show all at once



**Usecase** For lighter components that exist better as a group

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Scope > **Lazy loading**  
3 variations

**Usecase** For a large number of components

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## Scope > Lazy loading > Infinite scroll



### PROS

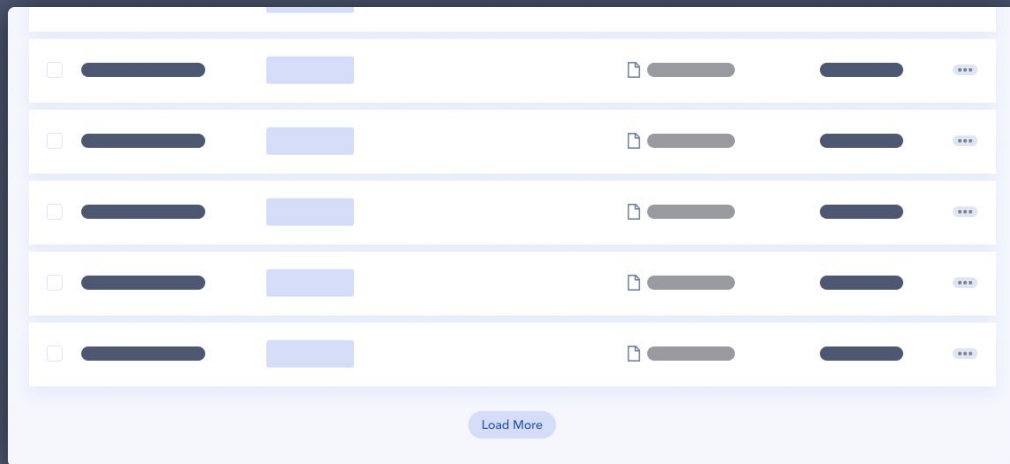
Intuitive, least amount of friction

### CONS

Sense of place is lost, a lot of scrolling, scroll & wait loop

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## Scope > Lazy loading > "Load More"



### PROS

Not unnecessarily bloating the page, only upon the user's request

### CONS

Sense of place lost, 'far away' case & scroll & wait loop

## Scope > Lazy loading > Pagination



### PROS

Creates a sense of place for the user + limits scope

### CONS

Can become tricky with additional features like multi-select and search



## Loading UX patterns > Key factors



Scope  
How much data?

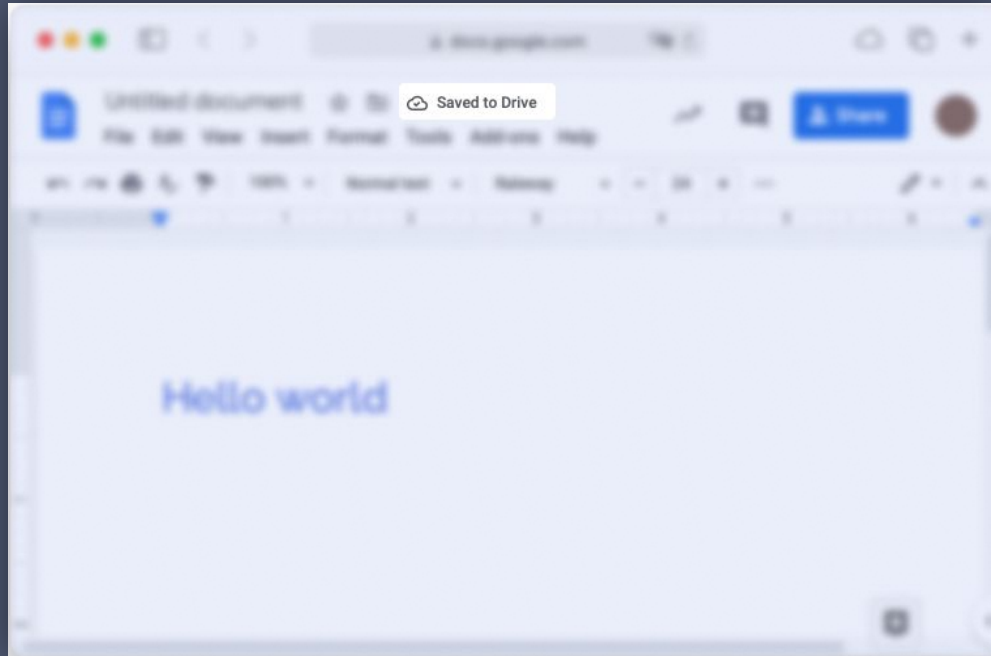


Frequency  
How often?



Duration  
How long does it take?

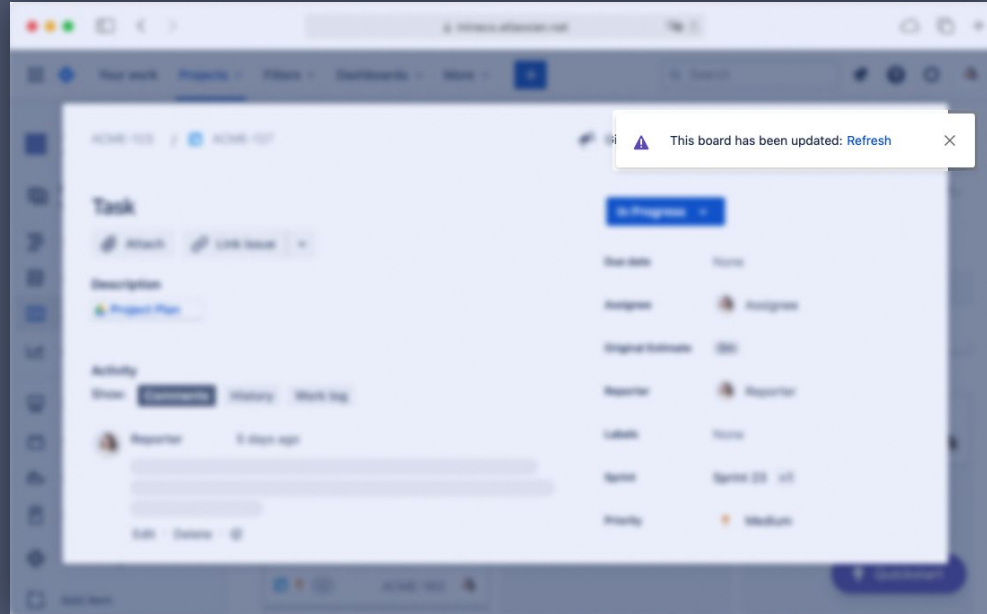
Frequency > Very frequent



**Use case** When content is automatically kept in sync

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Frequency > Rare



**Usecase** When sync has to be triggered by the user

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## Loading UX patterns > Key factors



Scope  
How much data?



Frequency  
How often?



Duration  
How long does it take?

LOADING FEEDBACK

BARELY NOTICEABLE 🙄

Below 1 second

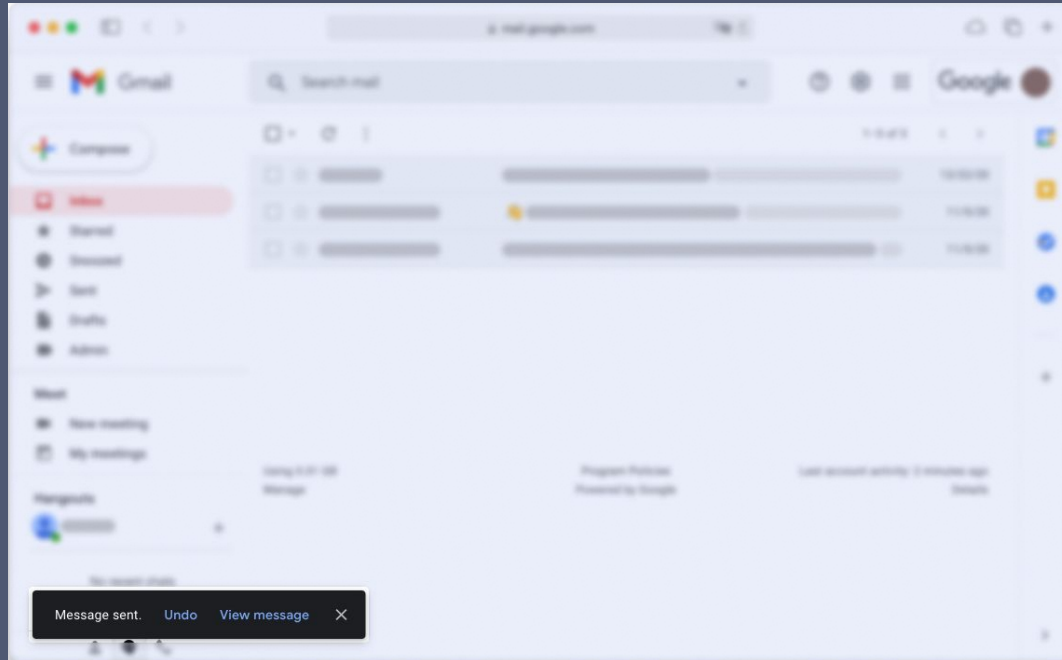


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Below 1s > No full-page spinners!



Below 1s > Fake loader



**Use case:** If the task has high stakes for the user

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LOADING FEEDBACK

CONSIDER YOUR OPTIONS 🤔

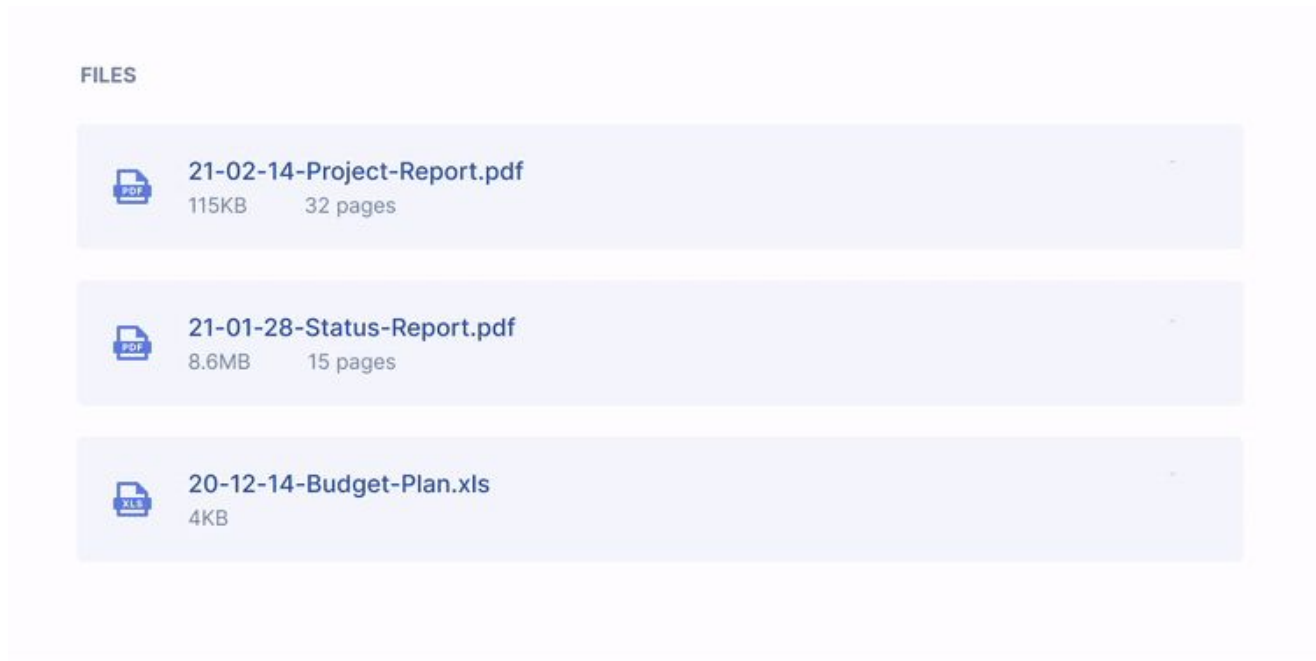
Above 1 second



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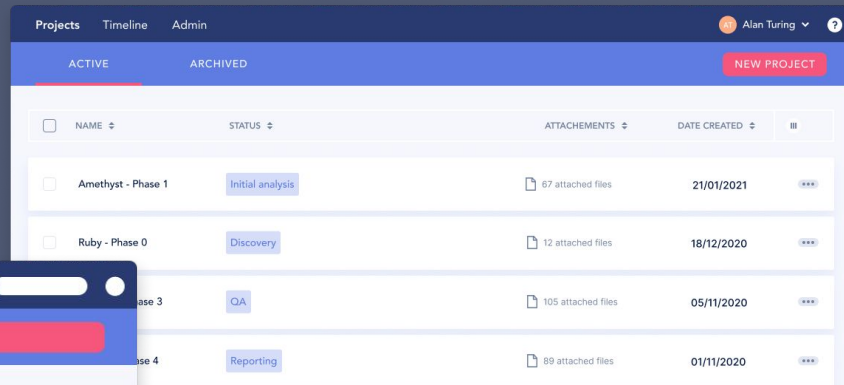
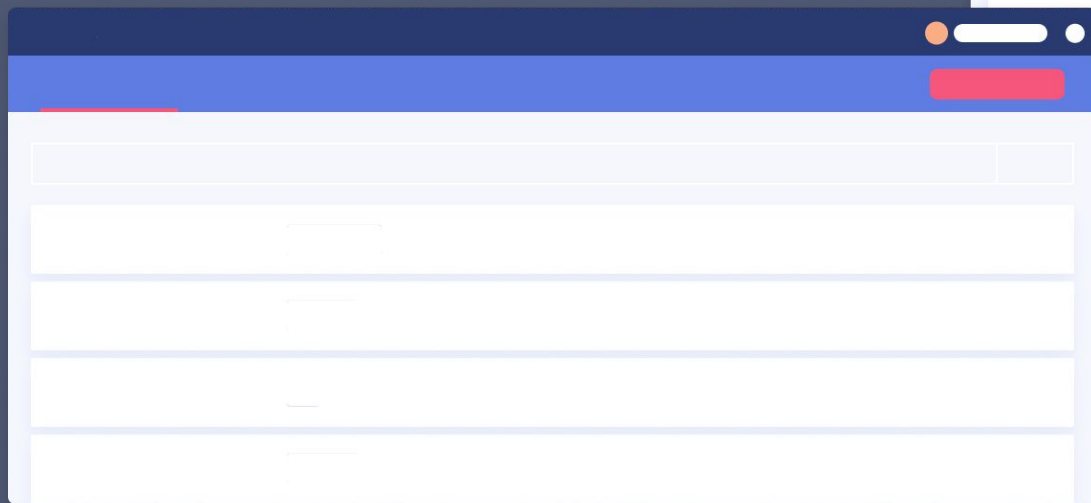
## Above 1s > Looped indicator



**Use case:** When loading is localized at the component level

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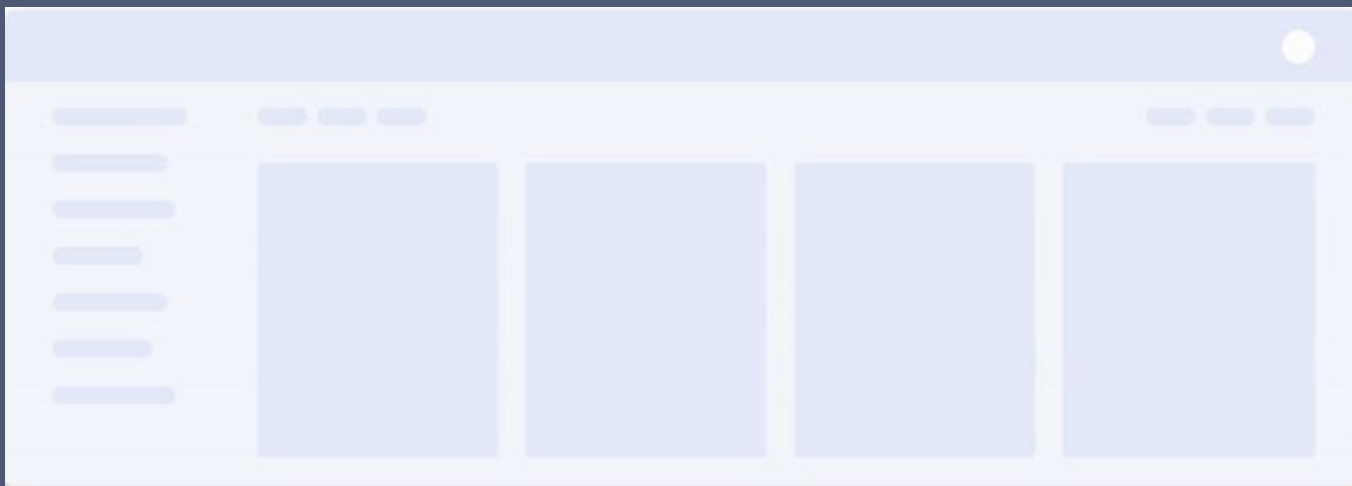
## Above 1s > Skeleton screen



**Use case:** For full-page loading

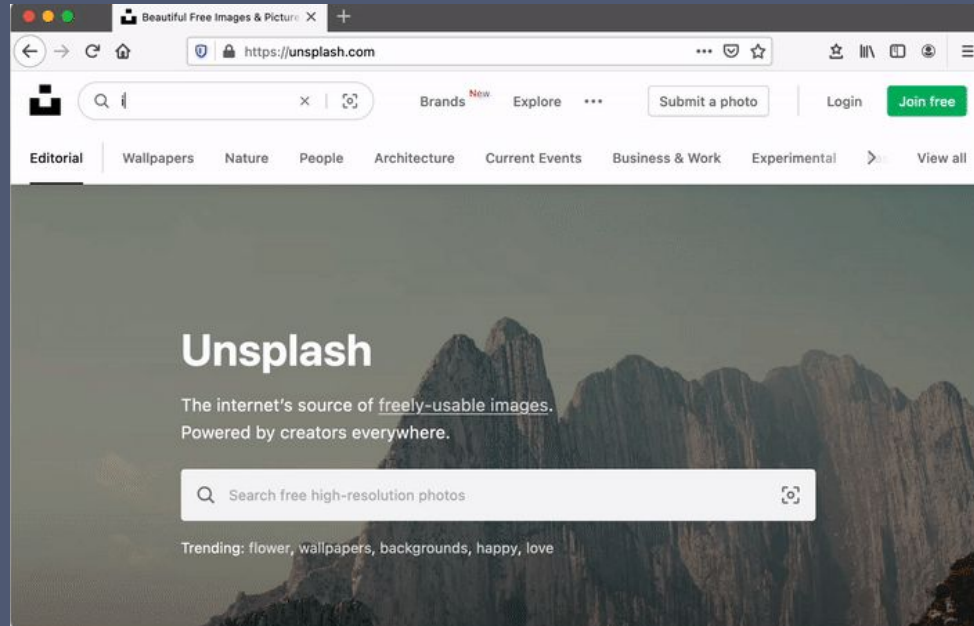
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## Skeleton screen > Use of dominant colour

UI Option



**Use case:** When your page has an imagery component

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## LOADING FEEDBACK

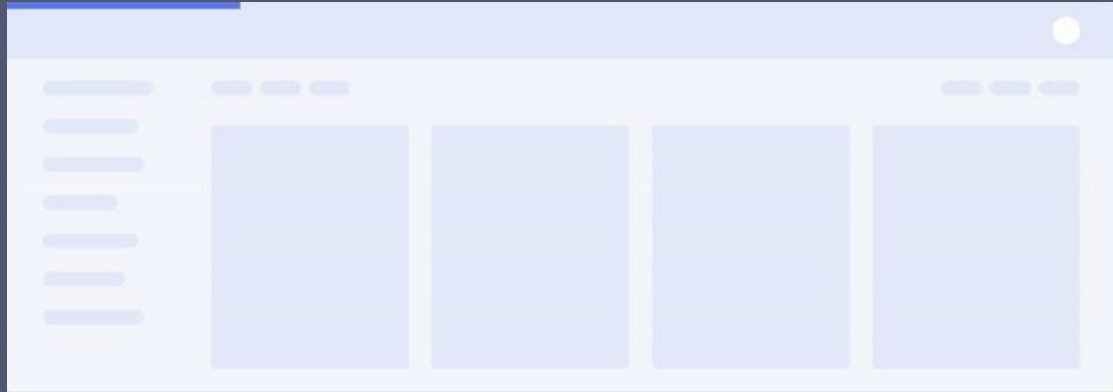
tick.. tock.. tick.. tock 🕒

2-10 seconds



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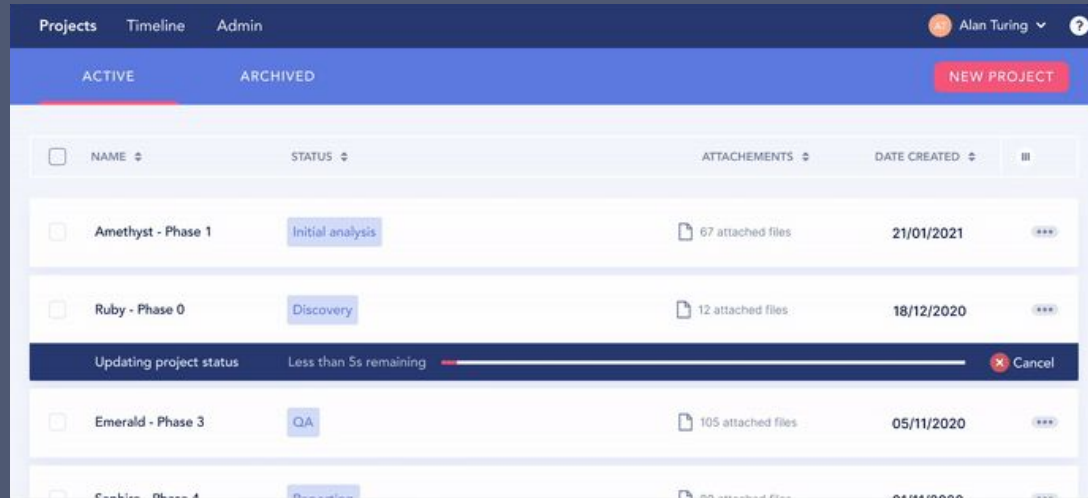
## Between 2-10s > Progress bar



**Use case:** When you have less visibility on exact duration but want something to visualize progress being made

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## Between 2-10s > Time indicator

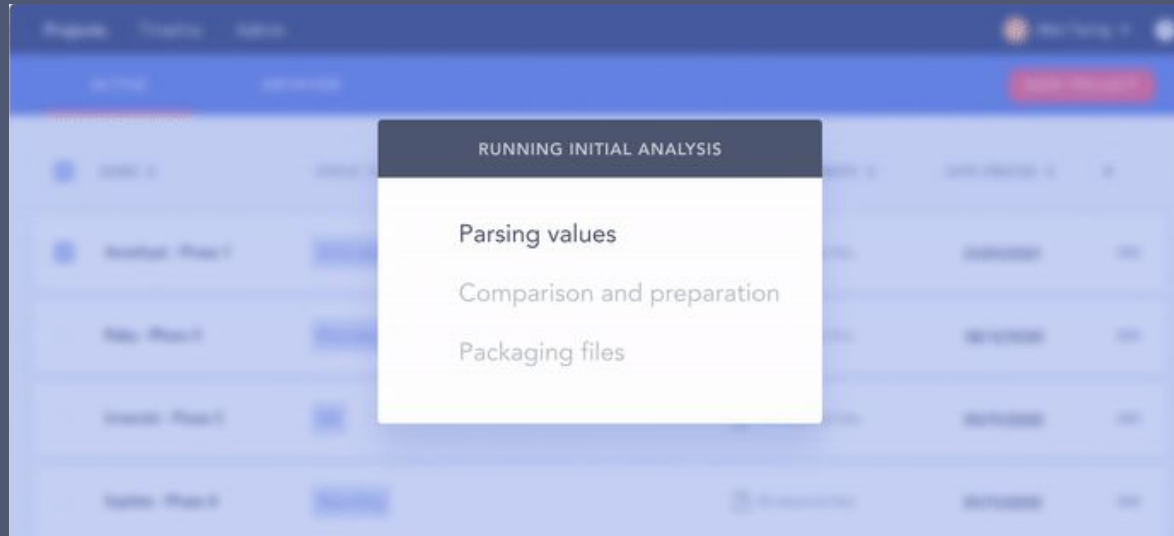


**Use case:** When you can accurately estimate the duration

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## Between 2-10s > Step indicator



**Use case:** When system is processing multiple items (10 of 30 files, step 2 of 5, etc)

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LOADING FEEDBACK

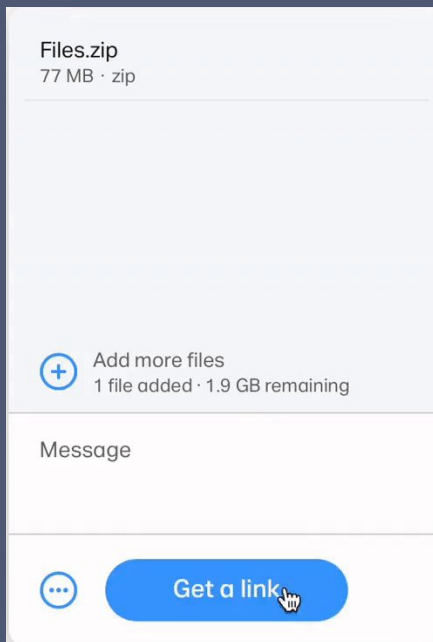
Zzzzz... 🤪

Over 10 seconds



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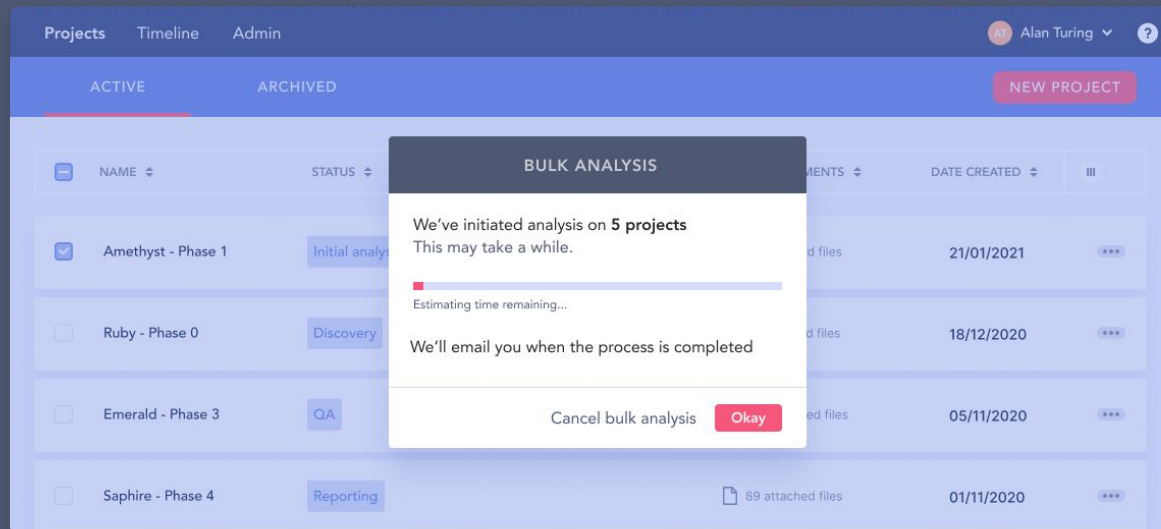
## Over 10s > Percent-done indicator



**Use case:** When you can meaningfully predict the progress of a process

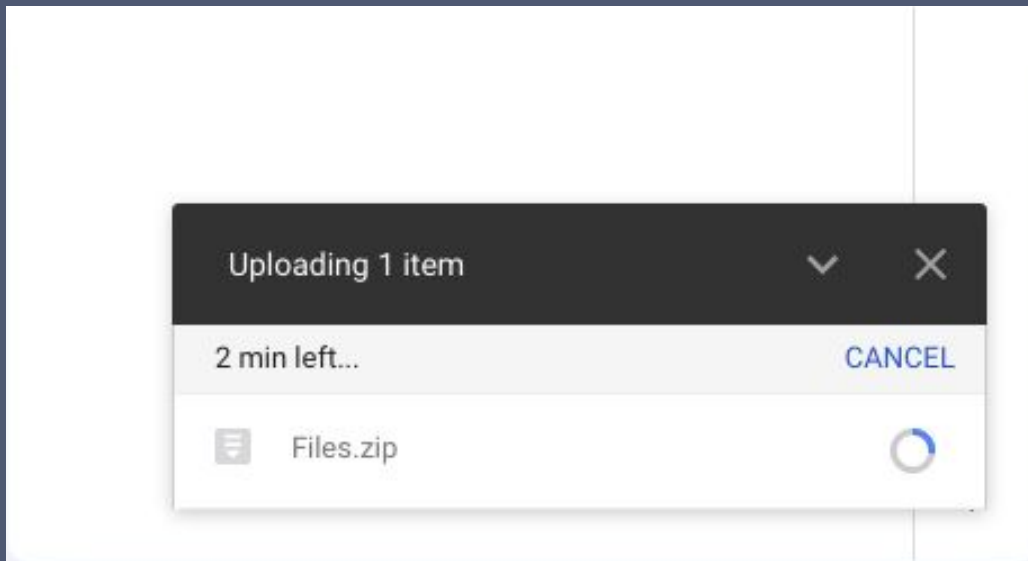
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## Over 10s > Notify when done



**Use case:** For large tasks when you want to avoid disrupting user workflow

## Over 10s > Task running "in the background"



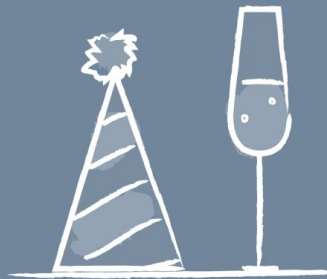
**Use case:** When it's a secondary task that doesn't require a disruption of user's workflow (and your system can handle it)

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# Q&A





# Thank you!

*For your time, thoughts and questions.*



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