

BrokerCheck Report

AUFHAUSER SECURITIES, INC.

CRD# 39673

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About BrokerCheck®



BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.

- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
 - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
 - information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

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Thank you for using FINRA BrokerCheck.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at brokercheck.finra.org



For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. [For more information about FINRA, visit www.finra.org.](http://www.finra.org)



AUFHAUSER SECURITIES, INC.

CRD# 39673

SEC# 8-48786

Main Office Location

112 WEST 56TH STREET
NEW YORK, NY 10019-3841
Regulated by FINRA New York Office

Mailing Address

112 WEST 56TH STREET
NEW YORK, NY 10019-3841

Business Telephone Number

212-757-6824

Report Summary for this Firm

This report summary provides an overview of the brokerage firm. Additional information for this firm can be found in the detailed report.

Firm Profile

This firm is classified as a corporation.

This firm was formed in New York on 06/14/1994.

Its fiscal year ends in December.

Firm History

Information relating to the brokerage firm's history such as other business names and successions (e.g., mergers, acquisitions) can be found in the detailed report.

Firm Operations

This firm is registered with:

- the SEC
- 2 Self-Regulatory Organizations
- 30 U.S. states and territories

Is this brokerage firm currently suspended with any regulator? **No**

This firm conducts 9 types of businesses.

This firm is not affiliated with any financial or investment institutions.

This firm has referral or financial arrangements with other brokers or dealers.

Disclosure Events

Brokerage firms are required to disclose certain criminal matters, regulatory actions, civil judicial proceedings and financial matters in which the firm or one of its control affiliates has been involved.

Are there events disclosed about this firm? **Yes**

The following types of disclosures have been reported:

Type	Count
Regulatory Event	5



Firm Profile

This firm is classified as a corporation.

This firm was formed in New York on 06/14/1994.

Its fiscal year ends in December.

Firm Names and Locations

This section provides the brokerage firm's full legal name, "Doing Business As" name, business and mailing addresses, telephone number, and any alternate name by which the firm conducts business and where such name is used.

AUFHAUSER SECURITIES, INC.

Doing business as AUFHAUSER SECURITIES, INC.

CRD# 39673

SEC# 8-48786

Main Office Location

112 WEST 56TH STREET
NEW YORK, NY 10019-3841

Regulated by FINRA New York Office

Mailing Address

112 WEST 56TH STREET
NEW YORK, NY 10019-3841

Business Telephone Number

212-757-6824

Firm Profile

This section provides information relating to all direct owners and executive officers of the brokerage firm.



Direct Owners and Executive Officers

Legal Name & CRD# (if any):	AUFHAUSER, ROBERT KEITH 1073318
Is this a domestic or foreign entity or an individual?	Individual
Position	PRESIDENT, CHIEF COMPLIANCE OFFICER, FINOP,SROP,CROP
Position Start Date	05/1997
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Firm Profile

This section provides information relating to any indirect owners of the brokerage firm.

Indirect Owners

No information reported.



Firm History

This section provides information relating to any successions (e.g., mergers, acquisitions) involving the firm.

No information reported.





Firm Operations

Registrations

This section provides information about the regulators (Securities and Exchange Commission (SEC), self-regulatory organizations (SROs), and U.S. states and territories) with which the brokerage firm is currently registered and licensed, the date the license became effective, and certain information about the firm's SEC registration.

This firm is currently registered with the SEC, 2 SROs and 30 U.S. states and territories.

Federal Regulator	Status	Date Effective
SEC	Approved	05/01/1996

SEC Registration Questions

This firm is registered with the SEC as:

A broker-dealer: Yes

A broker-dealer and government securities broker or dealer: Yes

A government securities broker or dealer only: No

This firm has ceased activity as a government securities broker or dealer: No

Self-Regulatory Organization	Status	Date Effective
FINRA	Approved	05/01/1996
Nasdaq Stock Market	Approved	07/19/2006

Firm Operations



Registrations (continued)

U.S. States & Territories	Status	Date Effective
Arizona	Approved	08/31/1998
California	Approved	05/02/1996
Colorado	Approved	08/21/1998
Connecticut	Approved	06/04/1996
District of Columbia	Approved	05/18/1996
Florida	Approved	05/22/1996
Georgia	Approved	05/17/1996
Illinois	Approved	09/05/1996
Indiana	Approved	07/01/1999
Kansas	Approved	06/28/2002
Louisiana	Approved	10/11/1996
Maine	Approved	07/07/1997
Maryland	Approved	05/07/1996
Massachusetts	Approved	05/31/1996
Michigan	Approved	06/21/1996
Nebraska	Approved	05/07/1997
Nevada	Approved	08/21/1998
New Hampshire	Approved	01/22/1999
New Jersey	Approved	05/14/1996
New York	Approved	01/01/1996
North Carolina	Approved	05/10/1996
Ohio	Approved	06/27/1996
Oklahoma	Approved	07/16/1998
Pennsylvania	Approved	06/13/1996
Tennessee	Approved	08/15/2002
Texas	Approved	05/22/1996
Vermont	Approved	09/16/2003
Virginia	Approved	05/13/1996
Washington	Approved	07/31/1996
West Virginia	Approved	04/05/1999



Firm Operations

Types of Business

This section provides the types of business, including non-securities business, the brokerage firm is engaged in or expects to be engaged in.

This firm currently conducts 9 types of businesses.

Types of Business

Broker or dealer retailing corporate equity securities over-the-counter
Broker or dealer selling corporate debt securities
Underwriter or selling group participant (corporate securities other than mutual funds)
Mutual fund retailer
U S. government securities broker
Put and call broker or dealer or option writer
Non-exchange member arranging for transactions in listed securities by exchange member
Trading securities for own account
Private placements of securities

Firm Operations



Clearing Arrangements

This firm does not hold or maintain funds or securities or provide clearing services for other broker-dealer(s).

Introducing Arrangements

This firm does refer or introduce customers to other brokers and dealers.

Name:	PERSHING LLC
CRD #:	7560
Business Address:	ONE PERSHING PLAZA JERSEY CITY, NJ 07399
Effective Date:	05/01/1996
Description:	APPLICAANT CLEARS ALL BUSINESS ON A FULLY DISCLOSED BASIS WITH PERSHING.

Firm Operations

Industry Arrangements



This firm does not have books or records maintained by a third party.

This firm does not have accounts, funds, or securities maintained by a third party.

This firm does not have customer accounts, funds, or securities maintained by a third party.

Control Persons/Financing

This firm does not have individuals who control its management or policies through agreement.

This firm does not have individuals who wholly or partly finance the firm's business.



Firm Operations

Organization Affiliates

This section provides information on control relationships the firm has with other firms in the securities, investment advisory, or banking business.

This firm is not, directly or indirectly:

- in control of
 - controlled by
 - or under common control with
- the following partnerships, corporations, or other organizations engaged in the securities or investment advisory business.**

This firm is not directly or indirectly, controlled by the following:

- bank holding company
- national bank
- state member bank of the Federal Reserve System
- state non-member bank
- savings bank or association
- credit union
- or foreign bank



Disclosure Events

All firms registered to sell securities or provide investment advice are required to disclose regulatory actions, criminal or civil judicial proceedings, and certain financial matters in which the firm or one of its control affiliates has been involved. For your convenience, below is a matrix of the number and status of disclosure events involving this brokerage firm or one of its control affiliates. Further information regarding these events can be found in the subsequent pages of this report.

	Pending	Final	On Appeal
Regulatory Event	0	5	0



Disclosure Event Details

What you should know about reported disclosure events:

1. **BrokerCheck provides details for any disclosure event that was reported in CRD. It also includes summary information regarding FINRA arbitration awards in cases where the brokerage firm was named as a respondent.**
2. **Certain thresholds must be met before an event is reported to CRD, for example:**
 - A law enforcement agency must file formal charges before a brokerage firm is required to disclose a particular criminal event.
3. **Disclosure events in BrokerCheck reports come from different sources:**
 - Disclosure events for this brokerage firm were reported by the firm and/or regulators. When the firm and a regulator report information for the same event, both versions of the event will appear in the BrokerCheck report. The different versions will be separated by a solid line with the reporting source labeled.
4. **There are different statuses and dispositions for disclosure events:**
 - A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" event involves allegations that have not been proven or formally adjudicated.
 - An event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" event has been concluded and its resolution is not subject to change.
 - A final event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally involves an agreement by the parties to resolve the matter. Please note that firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually involves no payment to the customer and no finding of wrongdoing on the part of the individual broker. Such matters generally involve customer disputes.
5. **You may wish to contact the brokerage firm to obtain further information regarding any of the disclosure events contained in this BrokerCheck report.**

Regulatory - Final

This type of disclosure event involves (1) a final, formal proceeding initiated by a regulatory authority (e.g., a state securities agency, self-regulatory organization, federal regulator such as the U.S. Securities and Exchange Commission, foreign financial regulatory body) for a violation of investment-related rules or regulations; or (2) a revocation or suspension of the authority of a brokerage firm or its control affiliate to act as an attorney, accountant or federal contractor.

Disclosure 1 of 5

Reporting Source: Regulator

Current Status: Final



Allegations: WITHOUT ADMITTING OR DENYING THE FINDINGS, THE FIRM CONSENTED TO THE SANCTIONS AND TO THE ENTRY OF FINDINGS THAT IT FAILED TO TRANSMIT REPORTABLE ORDER EVENTS (ROES) TO THE ORDER AUDIT TRAIL SYSTEM (OATS) ON 30 BUSINESS DAYS.

Initiated By: FINRA

Date Initiated: 03/27/2014

Docket/Case Number: [2013037283401](#)

Principal Product Type: No Product

Other Product Type(s):

Principal Sanction(s)/Relief Sought:

Other Sanction(s)/Relief Sought:

Resolution: Acceptance, Waiver & Consent(AWC)

Resolution Date: 03/27/2014

Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct? No

Sanctions Ordered: Censure
Monetary/Fine \$17,500.00

Other Sanctions Ordered:

Sanction Details: SEE ABOVE

Reporting Source: Firm

Current Status: Final

Allegations: OATS RULE LATE SUBMISSION

Initiated By: FINRA 2013037283401

Date Initiated: 03/27/2014

Docket/Case Number: [2013037283401](#)

Principal Product Type: No Product



Other Product Type(s): OATS RULE LATE SUBMISSION

Principal Sanction(s)/Relief Sought: Civil and Administrative Penalt(ies) /Fine(s)

Other Sanction(s)/Relief Sought: \$17,500 FINE AND AWC

Resolution: Acceptance, Waiver & Consent(AWC)

Resolution Date: 03/27/2014

Sanctions Ordered: Censure
Monetary/Fine \$17,500.00

Other Sanctions Ordered:

Sanction Details: MONETARY FINE OF \$17,500. AWC AGREEMENT.

Firm Statement WE SUBMITTED OATS REPORTS LATE.

Disclosure 2 of 5

Reporting Source: Regulator

Current Status: Final

Allegations: FINRA RULE 7450, NASD RULE 6955(A) - AUFHAUSER SECURITIES, INC. FAILED TO TIMELY REPORT REPORTABLE ORDER EVENTS (ROES) TO THE ORDER AUDIT TRAIL SYSTEM (OATS). THE FIRM FAILED TO TRANSMIT NUMEROUS ROES TO OATS FOR MORE THAN A YEAR.

Initiated By: FINRA

Date Initiated: 06/10/2011

Docket/Case Number: [2008014869501](#)

Principal Product Type: No Product

Other Product Type(s):

Principal Sanction(s)/Relief Sought:

Other Sanction(s)/Relief Sought:

Resolution: Acceptance, Waiver & Consent(AWC)

Resolution Date: 06/10/2011



Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?	No
Sanctions Ordered:	Censure Monetary/Fine \$21,000.00
Other Sanctions Ordered:	
Sanction Details:	WITHOUT ADMITTING OR DENYING THE FINDINGS, THE FIRM CONSENTED TO THE DESCRIBED SANCTIONS AND TO THE ENTRY OF FINDINGS; THEREFORE, THE FIRM IS CENSURED AND FINED \$21,000.
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Reporting Source:	Firm
Current Status:	Final
Allegations:	FINRA RULE 7450 NASD RULE 6955(A)FAILURE TO REPORT ROES TO OATS
Initiated By:	FINRA
Date Initiated:	06/10/2011
Docket/Case Number:	2008014869501
Principal Product Type:	No Product
Other Product Type(s):	
Principal Sanction(s)/Relief Sought:	Censure
Other Sanction(s)/Relief Sought:	CENSURE AND FINE 21,000 DOLLARS.
Resolution:	Acceptance, Waiver & Consent(AWC)
Resolution Date:	06/10/2011
Sanctions Ordered:	Censure Monetary/Fine \$21,000.00
Other Sanctions Ordered:	
Sanction Details:	CENSURE AND MONETARY FINE \$21,000.00
Firm Statement	FINRA RULE 7450 NASD RULE 6955(A)FAILURE TO REPORT ROES TO OATS. SETTLE WITH AWC , CENSURE AND PAYMENT OF FINE.



Disclosure 3 of 5

Reporting Source:	Regulator
Current Status:	Final
Allegations:	NASD RULE 1031(A) AND 2110: RESPONDENT MEMBER FIRM, ACTING THRU ITS PRESIDENT AND THE CHIEF COMPLIANCE OFFICER, PERMITTED AN INDIVIDUAL TO MAINTAIN REGISTRATION AS A GSP THROUGH PURPORTED ASSOCIATION WITH THE FIRM, WHEN IN FACT AN INDIVIDUAL WAS NOT ACTIVELY INVOLVED IN THE FIRM'S SECURITIES OR INVESTMENT BANKING BUSINESS OR OTHERWISE FUNCTIONING AS A REPRESENTATIVE OF THE FIRM DURING THIS PERIOD.
Initiated By:	NASD
Date Initiated:	09/28/2006
Docket/Case Number:	2006003696501
Principal Product Type:	No Product
Other Product Type(s):	
Principal Sanction(s)/Relief Sought:	
Other Sanction(s)/Relief Sought:	
Resolution:	Acceptance, Waiver & Consent(AWC)
Resolution Date:	09/28/2006
Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?	No
Sanctions Ordered:	Censure Monetary/Fine \$7,500.00
Other Sanctions Ordered:	
Sanction Details:	WITHOUT ADMITTING OR DENYING THE FINDINGS, RESPONDENT MEMBER FIRM CONSENTED TO THE DESCRIBED SANCTIONS AND TO THE ENTRY OF FINDINGS; THEREFORE, FIRM IS CENSURED AND FINED \$7,500 JOINTLY AND SEVERALLY.



Reporting Source: Firm

Current Status: Final

Appealed To and Date Appeal Filed: \$7500.00

Allegations: WE FAILED TO SUBMIT A U-5 FOR A PERSON WHO WAS NOT ACTIVE IN THE SECURITIES BUSINESS AND WHO HAD BEEN REGISTERED AS A REPRESENTATIVE.

Initiated By: NASD

Date Initiated: 10/06/2006

Docket/Case Number: 2006003696501

Principal Product Type: No Product

Other Product Type(s): NOT APPLICABLE. NO SALES TO A CUSTOMER OR TO ANOTHER FIRM ARE INVOLVED. STRICTLY A MATTER OF PERSONNEL ADMINISTRATION AND U-5 REPORTING.

Principal Sanction(s)/Relief Sought: Civil and Administrative Penalt(ies) /Fine(s)

Other Sanction(s)/Relief Sought: \$7500 FINE.

Resolution: Acceptance, Waiver & Consent(AWC)

Resolution Date: 10/06/2006

Sanctions Ordered: Censure
Monetary/Fine \$7,500.00

Other Sanctions Ordered: \$7500 FINE. AWC.

Sanction Details: \$7500.00

Firm Statement WE FORGOT TO SUBMIT A U-5 FOR A PERSON WHO WAS NOT ACTIVE IN THE SECURITIES BUSINESS AND WHO HAD BEEN REGISTERED AS A REPRESENTATIVE. THE PERSON NEVER DID ANY BUSINESS WITH THE PUBLIC AND WAS NEVER INVOLVED IN ANY PROBLEM OF ANY KIND.

Disclosure 4 of 5

Reporting Source: Regulator

Current Status: Final



Allegations: NASD RULES 1120(A), 2110 - RESPONDENT MEMBER, ACTING THROUGH AN INDIVIDUAL, PERMITTED REGISTERED REPRESENTATIVES TO PERFORM DUTIES AS REGISTERED PERSONS INCLUDING, BUT NOT LIMITED TO, RECEIVING COMPENSATION FOR SECURITIES TRANSACTIONS WHILE THEIR REGISTRATION STATUS WAS INACTIVE DUE TO THEIR FAILURE TO TIMELY COMPLETE THE REGULATORY ELEMENT OF NASD'S CONTINUING EDUCATION REQUIREMENTS.

Initiated By: NATIONAL ASSOCIATION OF SECURITIES DEALERS, INC.

Date Initiated: 04/11/2003

Docket/Case Number: C04030019

Principal Product Type: No Product

Other Product Type(s):

Principal Sanction(s)/Relief Sought:

Other Sanction(s)/Relief Sought:

Resolution: Acceptance, Waiver & Consent(AWC)

Resolution Date: 04/11/2003

Sanctions Ordered: Monetary/Fine \$7,500.00

Other Sanctions Ordered:

Sanction Details: WITHOUT ADMITTING OR DENYING THE ALLEGATIONS, AUFHAUSER SECURITIES, INC. CONSENTED TO THE DESCRIBED SANCTION AND TO THE ENTRY OF FINDINGS, THEREFORE, THE FIRM IS FINED \$7,500, JOINTLY AND SEVERALLY.

Reporting Source: Firm

Current Status: Final

Allegations: FIRM PERMITTED 2 RR'S TO CONDUCT SECURITIES BUSINESS EVEN THOUGH THE CONTINUING EDUCATION REQUIREMENT HAD NOT RECENTLY BEEN MET.

Initiated By: NASD EXAMINATION E10020095 DOCKET CASE C04030019

Date Initiated: 02/20/2003

Docket/Case Number: C04030019



Principal Product Type: No Product

Other Product Type(s): NA

Principal Sanction(s)/Relief Sought: Civil and Administrative Penalt(ies) /Fine(s)

Other Sanction(s)/Relief Sought:

Resolution: Acceptance, Waiver & Consent(AWC)

Resolution Date: 04/02/2003

Sanctions Ordered: Monetary/Fine \$7,500.00

Other Sanctions Ordered: NA

Sanction Details: FINE OF \$7500.00.

Firm Statement THE FIRM ALLOWED TWO INDIVIDUALS TO CONTINUE AS RR'S EVEN THOUGH THEY WERE REQUIRED TO TAKE THE CONTINUING EDUCATION TEST. ONCE THE REQUIREMENT WAS MADE CLEAR, THE FIRM ARRANGED FOR THEM TO TAKE THE TEST.

Disclosure 5 of 5

Reporting Source: Regulator

Current Status: Final

Allegations: FAILURE TO TIMELY FILE ALL OR PART OF THEIR FORM BD-Y2K

Initiated By: SECURITIES AND EXCHANGE COMMISSION

Date Initiated: 10/20/1998

Docket/Case Number:

Principal Product Type: No Product

Other Product Type(s):

Principal Sanction(s)/Relief Sought:

Other Sanction(s)/Relief Sought:

Resolution: Order

Resolution Date: 10/20/1998

Sanctions Ordered: Monetary/Fine \$15,000.00



Cease and Desist/Injunction

Other Sanctions Ordered:**Sanction Details:**

CEASE AND DESIST AND \$15,000 CIVIL PENALTY.

Regulator Statement

SEC NEWS DIGEST ISSUE 98-202 DATED 10/20/98; ON OCTOBER 20, THE COMMISSION ACCEPTED SETTLEMENT OFFERS FROM 19 BROKERAGE FIRMS FOR FAILING TO TIMELY FILE ALL OR PART OF THEIR FORM BD-Y2K. THE FORM IS DESIGNED TO PROVIDE THE COMMISSION AND THE PUBLIC WITH IMPORTANT INFORMATION CONCERNING THE FIRMS' EFFORTS TO ENSURE THAT THEIR COMPUTER SYSTEMS ARE PREPARED FOR THE YEAR 2000. FILINGS WERE REQUIRED TO BE MADE ON 8/31/98 WITH BOTH THE SEC AND THE SELF-REGULATORY ORGANIZATION OVERSEEING THE BROKERAGE FIRM. FIRMS HAVING A MINIMUM NET CAPITAL REQUIREMENT OF \$5,000 WERE REQUIRED TO FILE PART I OF THE FORM. FIRMS HAVING A MINIMUM NET CAPITAL REQUIREMENT OF \$100,000 WERE ALSO REQUIRED TO FILE PART II OF THE FORM WHICH PROVIDES A LENGTHIER NARRATIVE. IN THEIR SETTLEMENT OFFERS, EACH FIRM, WITHOUT ADMITTING OR DENYING THE COMMISSION'S FINDINGS, AGREED TO THE ISSUANCE OF AN ORDER INSTITUTING ADMINISTRATIVE AND CEASE AND DESIST PROCEEDINGS, MAKING FINDINGS, IMPOSING REMEDIAL SANCTIONS, AND ORDERING RESPONDENTS TO CEASE-AND-DESIST. THE FINDINGS BY THE COMMISSION ARE DIVIDED INTO THREE CATEGORIES. FIRST, THE COMMISSION FINDS THAT EIGHT FIRMS (A) WERE REQUIRED TO FILE PART I OF FORM BD-Y2K ON OR BEFORE 8/31/98; AND (B) AS OF 10/2/98 HAD FAILED TO DO SO. THE COMMISSION FINDS THAT ARBITRAGE PARTNERS, INC ET.AL. AS OF 10/2/98 HAD FILED PART I BUT NOT PART II. THE ORDER REQUIRES EACH OF THESE FIRMS TO PAY A \$15,000 CIVIL PENALTY. FIRMS FALLING INTO THE SECOND CATEGORY ARE: ARBITRAGE PARTNERS, INC. THESE ACTIONS ARE PART OF A JOINT EFFORT WITH THE NASD AND THE NYSE TO ENSURE THAT FIRMS COMPLY WITH THEIR YEAR 2000 DISCLOSURE OBLIGATIONS. (REL. 34-40573; FILE NO. 9758)

Reporting Source:

Firm

Current Status:

Final

Allegations:

FAILED TO FILE PART II OF Y2K FORM.

Initiated By:

SECURITIES & EXCHANGE COMMISSION

Date Initiated:

10/05/1998

Docket/Case Number:

C-2941



Principal Product Type:	No Product
Other Product Type(s):	
Principal Sanction(s)/Relief Sought:	Civil and Administrative Penalt(ies) /Fine(s)
Other Sanction(s)/Relief Sought:	
Resolution:	Decision & Order of Offer of Settlement
Resolution Date:	10/20/1998
Sanctions Ordered:	Monetary/Fine \$15,000.00 Cease and Desist/Injunction
Other Sanctions Ordered:	
Sanction Details:	ASSESSED \$15,000 CIVIL PENALTY

End of Report



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