**JULIÁN LÓPEZ**

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Location: Medellin, Colombia

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**EXECUTIVE SUMMARY**

Julián is a Certified Public Accountant with a strong background in financial oversight, account management, and client advisory. He specializes in revenue recognition, financial reporting, and regulatory compliance, working closely with clients in the insurance, reinsurance, health, and finance industries. He has extensive experience collaborating with auditors, actuaries, tax professionals, investment managers, and attorneys to ensure accurate financial management.

**PROFESSIONAL QUALIFICATIONS**

* Certified Public Accountant (CPA) | University of Medellin | 2015
* Post-graduate Degree in Tax Law | Javeriana University of Bogotá | 2016
* Diploma in International Financial Reporting Standards (IFRS)

**PROFESSIONAL SKILLS**

IFRS | US GAAP | Reinsurance | Audit | Regulatory Compliance

**PROFESSIONAL EXPERIENCE**

**Account Executive — GLOBAL CAPTIVE MANAGEMENT LTD.**

April 2022 – February 2023 | CAYMAN ISLANDS

* Managed a portfolio of captive insurance and reinsurance companies, ensuring financial reporting, regulatory filings, and tax compliance.
* Acted as primary contact for clients across multiple domiciles, overseeing timely renewals and program management.
* Prepared IFRS and US GAAP financial statements, coordinated audits, and managed corporate secretarial duties.
* Conducted monthly period-end activities, reconciliations, and consolidation reporting.
* Supervised customer billing, dispute resolution, and maintained financial accuracy in accounting systems.

**Senior Revenue Accountant — COGNIZANT TECHNOLOGY SOLUTIONS CORPORATION**

July 2024 – January 2025 | UNITED STATES | REMOTE

* Oversaw monthly revenue reconciliation, reporting, and collaborated cross-functionally to resolve issues.
* Handled cash postings, AR close activities, and customer account management in the GL system.
* Reviewed A/R aging reports, performed collections, and implemented procedural improvements.
* Assisted with audits, tax requests, and regional AR ledger management.

**Account Manager (Associate) — MARSH MANAGEMENT SERVICES (BERMUDA) LTD.**

August 2017 – March 2022 | BERMUDA

* Assisted in managing large portfolios of captive insurance companies, commercial reinsurers, and segregated cells.
* Oversaw financial reporting, compliance, and daily operations in accordance with Bermuda Insurance Act regulations.
* Supervised preparation and review of annual budgets, financial statements, statutory returns, and regulatory filings.
* Led board pack preparation and presentations at Board and Annual General Meetings.
* Handled treasury administration, including maintenance of local and overseas banking platforms.
* Provided mentorship and guidance to junior account management staff.

**EDUCATION**

**Certified Public Accountant (CPA) — University of Medellin**

2015

**Post-graduate Degree in Tax Law — Javeriana University of Bogotá**

2016

**Diploma in International Financial Reporting Standards (IFRS)**