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Quadratic Integer Rings in Lean 4 A Chapter-2-Style Formalization Report

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Course: *MATH70040-Formalising Mathematics* – Lecturer: *Dr Bhavik Mehta*

Due date: *February 27, 2026*

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1. Introduction

This report is written in the style of the algebraic-integers chapter (Lecture 2) in George Boxer’s notes, with explicit mathematical statements for every definition, lemma, and theorem currently formalized in the Lean project. The mathematical scope is the quadratic field

$$\mathbb{Q}(\sqrt{d}) = \{a + b\sqrt{d} \mid a, b \in \mathbb{Q}\},$$

and the ring-of-integers prerequisites needed for the classification split by $d \pmod{4}$.

Build status (2026-02-27): lake build succeeds; no sorry remains in ClassificationOfIntegersOfQuadraticNumberFields/*.lean.

Development note (motivation and current strategy). The current formalization strategy is intentionally pragmatic. Historically, while preparing and submitting PR work around Zsqrtd, I noticed that QuadraticAlgebra provides a workable ambient path for this project stage. So for the half-integral classification workflow I currently use QuadraticAlgebra and define

$$\text{Qsqrtd}(d) := \text{QuadraticAlgebra } \mathbb{Q} (d : \mathbb{Q}) 0.$$

This is a coarse-grained but effective bridge for now. The reason is that the integral model needed for the $d \equiv 1 \pmod{4}$ branch, especially the $\mathbb{Z}[\frac{1+\sqrt{1+4k}}{2}]$ -style object, is not yet packaged as a ready drop-in component in the way this project needs; see the related discussion: <https://leanprover.zulipchat.com/#narrow/channel/217875-Is-there-code-for-X.3F/topic/Z.5B.281.2Bsqrt.281.2B4k.29.29.2F2.5D/near/520523635>.

2. Quadratic setup and basic structures (Base.lean)

2.1. Definition 2.1 (quadratic parameter package). Lean name: `IsQuadraticParam`.

For $d \in \mathbb{Z}$, we define a proposition requiring

$$d \neq 0, \quad d \neq 1, \quad d \text{ squarefree.}$$

This is the standard canonical hypothesis for representing a quadratic field by an integer parameter.

```

21 class IsQuadraticParam (d : ℤ) : Prop where
22   /-- `d ≠ 0` and `d ≠ 1` ensure `ℚ(√d)` is not just `ℚ`. -/
23   ne_zero : d ≠ 0
24   ne_one : d ≠ 1
25   /-- `Squarefree d` gives a canonical representative for the field. -/
26   squarefree : Squarefree d

```

2.2. Definition 2.2 (ambient type). Lean name: `Qsqrtd`.

The type

$$\text{Qsqrtd}(d) := \text{QuadraticAlgebra } \mathbb{Q} (d : \mathbb{Q}) 0$$

serves as the formal model of $\mathbb{Q}(\sqrt{d})$.

```

29 abbrev Qsqrtd (d : ℤ) : Type := QuadraticAlgebra ℚ (d : ℚ) 0

```

2.3. Definition 2.3 (rescaling equivalence). Lean name: `rescale`.

Given $a \in \mathbb{Q}^\times$, there is an algebra isomorphism

$$\mathbb{Q}(\sqrt{d}) \cong \mathbb{Q}(\sqrt{a^2 d}).$$

In coordinates this is

$$(r, s) \mapsto (r, sa^{-1}), \quad (r, t) \mapsto (r, ta).$$

```

35 def rescale (d : ℚ) (a : ℚ) (ha : a ≠ 0) :
36   QuadraticAlgebra ℚ d 0 ≈a[ℚ] QuadraticAlgebra ℚ (a ^ 2 * d) 0 := by
37   have h1d : (1 : QuadraticAlgebra ℚ d 0) = ⟨1, 0⟩ := by ext <|> rfl
38   have h1a : (1 : QuadraticAlgebra ℚ (a ^ 2 * d) 0) = ⟨1, 0⟩ := by
39     ext <|> rfl
40   exact AlgEquiv.ofLinearEquiv
41     { toFun := fun x => ⟨x.re, x.im * a-1⟩
42       invFun := fun y => ⟨y.re, y.im * a⟩
43       map_add' := by intro x y; ext <|> simp [add_mul]
44       map_smul' := by intro c x; ext <|> simp [mul_assoc]
45       left_inv := by
46         intro x; ext <|> simp [mul_assoc, inv_mul_cancel, ha]
47       right_inv := by
48         intro y; ext <|> simp [mul_assoc, mul_inv_cancel, ha] }
49   (by simp [h1d, h1a])
50   (by intro x y; ext <|> simp <|> field_simp)

```

2.4. Definition 2.4 (trace and norm abbreviations). **Lean names:** `trace`, `norm'`.

For $x \in \mathbb{Q}\text{sqrtd}(d)$, define

$$\text{tr}(x) := x + \bar{x} \in \mathbb{Q}, \quad N(x) := x\bar{x} \in \mathbb{Q}.$$

Lean packages these as abbreviations of the real/star and quadratic-algebra norm formulas.

```
53 abbrev trace {d : ℤ} (x : ℚsqrtd d) : ℚ := x.re + (star x).re
54
55 /-- Norm on `ℚsqrtd d`. -/
56 abbrev norm' {d : ℤ} (x : ℚsqrtd d) : ℚ := QuadraticAlgebra.norm x
```

2.5. Definition 2.5 (rational embedding). **Lean name:** `embed`.

The canonical inclusion

$$\mathbb{Q} \hookrightarrow \mathbb{Q}(\sqrt{d})$$

is implemented by the algebra map.

```
59 abbrev embed (r : ℚ) : ℚsqrtd d := algebraMap ℚ (ℚsqrtd d) r
```

2.6. Definition 2.6 (nonsquare rational condition). **Lean name:** `IsNonsquareRat`.

For integer d , define

$$\forall r \in \mathbb{Q}, \quad r^2 \neq d.$$

```
62 class IsNonsquareRat (d : ℤ) : Prop where
63   nonsquare : ∀ r : ℚ, r ^ 2 ≠ (d : ℚ)
```

2.7. Proposition 2.7 (squarefree nontrivial implies nonsquare in \mathbb{Z}). **Lean name:** `not_isSquare_int`.

Under `IsQuadraticParam` hypotheses,

$$\neg \text{IsSquare}(d) \quad \text{in } \mathbb{Z}.$$

This excludes degeneration of the quadratic extension.

```
66 lemma not_isSquare_int (d : ℤ) [IsQuadraticParam d] : ¬ IsSquare d := by
67   intro hdSq
68   rcases hdSq with <z, hz>
69   by_cases huz : IsUnit z
70   · rcases Int.isUnit_iff.mp huz with hz1 | hz1
71     · have : d = 1 := by simpa [hz1] using hz
72       exact (IsQuadraticParam.ne_one (d := d)) this
73     · have : d = 1 := by simpa [hz1] using hz
74       exact (IsQuadraticParam.ne_one (d := d)) this
75   · have hsqz2 : Squarefree (z ^ 2) := by
76     simpa [hz, pow_two] using (IsQuadraticParam.squarefree (d := d))
77   have h01 : (2 : ℕ) = 0 ∨ (2 : ℕ) = 1 :=
78     Squarefree.eq_zero_or_one_of_pow_of_not_isUnit (x := z) (n := 2)
79     ↪ hsqz2 huz
79   norm_num at h01
```

2.8. Proposition 2.8 (parameter hypothesis gives rational nonsquare). Lean**instance:** instance (d) [IsQuadraticParam d] : IsNonsquareRat d.From the integer nonsquare result and transfer lemmas between \mathbb{Z} and \mathbb{Q} , one obtains

$$\forall r \in \mathbb{Q}, r^2 \neq d.$$

```

81 instance (d : ℤ) [IsQuadraticParam d] : IsNonsquareRat d := by
82   refine ⟨?_⟩
83   intro r hr
84   have hsqQ : IsSquare ((d : ℤ) : ℚ) := ⟨r, by simp [pow_two] using
85     ↪ hr.sym⟩
86   have hsqZ : IsSquare d := (Rat.isSquare_intCast_iff).1 hsqQ
87   exact (not_isSquare_int d) hsqZ

```

2.9. Proposition 2.9 (field structure). Lean **instance:** Field (Qsqrtd d) under IsNonsquareRat d.If d is rationally nonsquare, then $\mathbb{Q}(\sqrt{d})$ is a field.

```

88 instance {d : ℤ} [IsNonsquareRat d] : Field (Qsqrtd d) := by
89   letI : Fact (∀ r : ℚ, r ^ 2 ≠ (d : ℚ) + 0 * r) := ⟨by
90     intro r hr
91     exact (IsNonsquareRat.nonsquare (d := d) r) (by simp [zero_mul,
92       ↪ add_zero] using hr)
93   >
94   infer_instance

```

3. Trace, norm, and quadratic identity (MinimalPolynomial.lean)**3.1. Theorem 3.1 (trace formula).** Lean **name:** trace_eq_two_re.For $x \in \mathbb{Q}(\sqrt{d})$,

$$\text{tr}(x) = 2 \text{Re}(x).$$

```

8 theorem trace_eq_two_re {d : ℤ} (x : Qsqrtd d) : trace x = 2 * x.re := by
9   have star_re : (star x).re = x.re := by
10     simp [star, star]
11     simp [trace, star_re]
12     ring

```

3.2. Theorem 3.2 (norm formula). Lean **name:** norm_eq_sqr_minus_d_sqr.Writing $x = a + b\sqrt{d}$, one has

$$N(x) = a^2 - db^2.$$

```

15 theorem norm_eq_sqr_minus_d_sqr {d : ℤ} (x : Qsqrtd d) :
16   norm' x = x.re ^ 2 - (d : ℚ) * x.im ^ 2 := by
17   simp [norm', QuadraticAlgebra.norm]
18   ring
19

```

3.3. Theorem 3.3 (quadratic polynomial annihilation). Lean name: `aeval_eq_zero_of_quadratic`.

Each $x \in \mathbb{Q}(\sqrt{d})$ satisfies

$$x^2 - \text{tr}(x)x + N(x) = 0.$$

This is the formal identity underlying the minimal-polynomial discussion in a quadratic extension.

```

8 theorem trace_eq_two_re {d : ℤ} (x : Qsqrtd d) : trace x = 2 * x.re := by
9   have star_re : (star x).re = x.re := by
10     simp [star, star]
11     simp [trace, star_re]
12     ring
13
14 /-- The norm of an element in `Q(√d)` is `re² - d * im²`. -/
15 theorem norm_eq_sqr_minus_d_sqr {d : ℤ} (x : Qsqrtd d) :
16   norm' x = x.re ^ 2 - (d : ℚ) * x.im ^ 2 := by
17     simp [norm', QuadraticAlgebra.norm]
18     ring
19
20 /-- Quadratic identity: `x` is a root of `X² - trace(x) X + norm(x)`. -/
21 theorem aeval_eq_zero_of_quadratic (d : ℤ) (x : Qsqrtd d) :
22   x * x - (algebraMap ℚ (Qsqrtd d) (x.trace)) • x + (algebraMap ℚ
23     ↪ (Qsqrtd d) (norm' x)) = 0 := by
24     ext <;> simp [trace, norm', QuadraticAlgebra.norm, star, smul_eq_mul]
25     ↪ <;> ring
26
27 end Qsqrtd

```

4. Half-integral normal form (HalfInt.lean)

4.1. Definition 4.1. Lean name: `halfInt`.

For integers a', b', d , define

$$\text{halfInt}(d, a', b') := \frac{a' + b'\sqrt{d}}{2} \in \mathbb{Q}(\sqrt{d}).$$

```

8 def halfInt (d : ℤ) (a' b' : ℤ) : Qsqrtd d :=
9   <a' / 2, b' / 2>

```

4.2. Theorem 4.2 (trace of half-integral element). Lean name: `trace_halfInt`.

$$\text{tr}\left(\frac{a' + b'\sqrt{d}}{2}\right) = a'.$$

```

12 theorem trace_halfInt (d a' b' : ℤ) : trace (halfInt d a' b') = a' := by
13   have : (halfInt d a' b').re = a' / 2 := rfl
14   rw [trace_eq_two_re, this]
15   ring
16

```

4.3. Theorem 4.3 (norm of half-integral element). Lean name: `norm_halfInt`.

$$N\left(\frac{a' + b'\sqrt{d}}{2}\right) = \frac{a'^2 - db'^2}{4}.$$

```

18 theorem norm_halfInt (d a' b' : ℤ) :
19   norm' (halfInt d a' b') = (a' ^ 2 - (d : ℚ) * b' ^ 2) / 4 := by
20   have re_eq : (halfInt d a' b').re = a' / 2 := rfl
21   have im_eq : (halfInt d a' b').im = b' / 2 := rfl
22   rw [norm_eq_sqr_minus_d_sqr, re_eq, im_eq]
23   ring
24

```

5. Mod-4 analysis and parity classification (ModFourCriteria.lean)

This section mirrors the key exercise pattern from Chapter 2: reduce integrality conditions to congruence constraints.

5.1. Lemma 5.1. Lean name: `squarefree_int_not_dvd_four`.

If $d \in \mathbb{Z}$ is squarefree, then

$$4 \nmid d.$$

```

9 lemma squarefree_int_not_dvd_four (d : ℤ) (hd : Squarefree d) : ¬ (4 : ℤ)
  ↪ | d := by
10   intro h
11   have h22 : (2 : ℤ) * 2 ∣ d := by
12     obtain ⟨k, hk⟩ := h
13     exact ⟨k, by omega⟩
14   have hunit : IsUnit (2 : ℤ) := hd 2 h22
15   exact absurd (Int.isUnit_iff.mp hunit) (by omega)

```

5.2. Lemma 5.2. Lean name: `squarefree_int_emod_four`.

If d is squarefree, then

$$d \bmod 4 \in \{1, 2, 3\}.$$

```

18 lemma squarefree_int_emod_four (d : ℤ) (hd : Squarefree d) :
19   d % 4 = 1 ∨ d % 4 = 2 ∨ d % 4 = 3 := by
20   have hnd : ¬ (4 : ℤ) ∣ d := squarefree_int_not_dvd_four d hd
21   omega

```

5.3. Lemma 5.3. Lean name: `Int.sq_emod_four_of_even`.

If $2 \mid n$, then

$$n^2 \equiv 0 \pmod{4}.$$

```

24 lemma Int.sq_emod_four_of_even (n : ℤ) (h : 2 ∣ n) : n ^ 2 % 4 = 0 := by
25   obtain ⟨k, rfl⟩ := h
26   ring_nf
27   omega

```

5.4. Lemma 5.4. Lean name: `Int.sq_emod_four_of_odd`.If $2 \nmid n$, then

$$n^2 \equiv 1 \pmod{4}.$$

```

30 lemma Int.sq_emod_four_of_odd (n : ℤ) (h : ¬ 2 ∣ n) : n ^ 2 % 4 = 1 := by
31   set k := n / 2
32   have hk : n = 2 * k + 1 := by omega
33   rw [hk]
34   ring_nf
35   omega

```

5.5. Lemma 5.5 (internal equivalence). Lean name: `div4_iff_mod` (private).For integers a', b', d ,

$$4 \mid (a'^2 - db'^2) \iff (a'^2 - db'^2) \bmod 4 = 0.$$

```

37 private lemma div4_iff_mod (a' b' d : ℤ) :
38   4 ∣ (a' ^ 2 - d * b' ^ 2) ↔ (a' ^ 2 - d * b' ^ 2) % 4 = 0 := by
39   omega

```

5.6. Theorem 5.6 (main mod-4 criterion). Lean name:`dvd_four_sub_sq_iff_even_even_or_odd_odd_mod_four_one`.Assume d squarefree. Then

$$4 \mid (a'^2 - db'^2) \iff (2 \mid a' \ \& \ 2 \mid b') \vee (2 \nmid a' \ \& \ 2 \nmid b' \ \& \ d \equiv 1 \pmod{4}).$$

```

42 theorem dvd_four_sub_sq_iff_even_even_or_odd_odd_mod_four_one (d a' b' :
43   ↪ ℤ) (hd : Squarefree d) :
44   4 ∣ (a' ^ 2 - d * b' ^ 2) ↔
45   (2 ∣ a' ^ 2 ∣ b') ∨ (¬ 2 ∣ a' ^ 2 ∣ b' ^ 2 ∧ d % 4 = 1) := by
46   have hd4 := squarefree_int_emod_four d hd
47   constructor
48   · intro hdvd
49     have hmod : (a' ^ 2 - d * b' ^ 2) % 4 = 0 := (div4_iff_mod a' b' d).1
50     ↪ hdvd
51     have even_odd_impossible (ha : 2 ∣ a') (hb : ¬ 2 ∣ b') : False := by
52       have hmod' := hmod
53       have ha_eq : a' ^ 2 = 4 * (a' ^ 2 / 4) := by
54         have ha2 : a' ^ 2 % 4 = 0 := Int.sq_emod_four_of_even a' ha
55         omega
56       have hb_eq : b' ^ 2 = 4 * (b' ^ 2 / 4) + 1 := by
57         have hb2 : b' ^ 2 % 4 = 1 := Int.sq_emod_four_of_odd b' hb
58         omega
59       rw [hb_eq] at hmod'
60       ring_nf at hmod'
61       rcases hd4 with hd1 | hd2 | hd3 <|> omega
62     have odd_even_impossible (ha : ¬ 2 ∣ a') (hb : 2 ∣ b') : False := by
63       have hmod' := hmod
64       have ha_eq : a' ^ 2 = 4 * (a' ^ 2 / 4) + 1 := by
65         have ha2 : a' ^ 2 % 4 = 1 := Int.sq_emod_four_of_odd a' ha
66         omega
67       have hb_eq : b' ^ 2 = 4 * (b' ^ 2 / 4) := by
68         have hb2 : b' ^ 2 % 4 = 0 := Int.sq_emod_four_of_even b' hb

```



```

67     omega
68     rw [ha_eq, hb_eq] at hmod'
69     ring_nf at hmod'
70     rcases hd4 with hd1 | hd2 | hd3 <|> omega
71     have odd_odd_mod_four_one (ha : ¬ 2 | a') (hb : ¬ 2 | b') : d % 4 = 1
72     ↪ := by
73       have hmod' := hmod
74       have ha_eq : a' ^ 2 = 4 * (a' ^ 2 / 4) + 1 := by
75         have ha2 : a' ^ 2 % 4 = 1 := Int.sq_emod_four_of_odd a' ha
76         omega
77       have hb_eq : b' ^ 2 = 4 * (b' ^ 2 / 4) + 1 := by
78         have hb2 : b' ^ 2 % 4 = 1 := Int.sq_emod_four_of_odd b' hb
79         omega
80       rw [ha_eq, hb_eq] at hmod'
81       ring_nf at hmod'
82       omega
83     by_cases ha : 2 | a' <|> by_cases hb : 2 | b'
84     · exact Or.inl <ha, hb>
85     · ex falso
86     exact even_odd_impossible ha hb
87     · ex falso
88     exact odd_even_impossible ha hb
89     · exact Or.inr <ha, hb, odd_odd_mod_four_one ha hb>
90     intro h
91     rcases h with <ha, hb> | <ha, hb, hd1>
92     · obtain <p, rfl> := ha
93     obtain <q, rfl> := hb
94     exact <p ^ 2 - d * q ^ 2, by ring>
95     · have ha_eq : a' = 2 * (a' / 2) + 1 := by omega
96     have hb_eq : b' = 2 * (b' / 2) + 1 := by omega
97     rw [ha_eq, hb_eq]
98     ring_nf
99     have hd_eq : d = 4 * (d / 4) + 1 := by omega
100    rw [hd_eq]
101    ring_nf
102    omega

```

5.7. Theorem 5.7 (forcing even-even when $d \not\equiv 1 \pmod{4}$). Lean name: even_even_of_dvd_four_sub_sq_of_ne_one_mod_four.

If d is squarefree and $d \not\equiv 1 \pmod{4}$, then

$$4 \mid (a'^2 - db'^2) \implies 2 \mid a' \text{ and } 2 \mid b'.$$

```

104 theorem even_even_of_dvd_four_sub_sq_of_ne_one_mod_four (d a' b' : ℤ) (hd
105   ↪ : Squarefree d)
106   (hd4 : d % 4 ≠ 1) (h : 4 ∣ (a' ^ 2 - d * b' ^ 2)) :
107   2 ∣ a' ^ 2 ∣ b' := by
108     rcases (dvd_four_sub_sq_iff_even_even_or_odd_odd_mod_four_one d a' b'
109       ↪ hd).mp h with
110     hab | <_, _, hd1>
111     · exact hab
112     · exact absurd hd1 hd4

```

5.8. Theorem 5.8 (equivalence in non-1 mod 4 branch). Lean name: dvd_four_sub_sq_iff_even_even_of_ne_one_mod_four.

If d is squarefree and $d \not\equiv 1 \pmod{4}$, then

$$4 \mid (a'^2 - db'^2) \iff (2 \mid a' \ \& \ 2 \mid b').$$

```

113 theorem dvd_four_sub_sq_iff_even_even_of_ne_one_mod_four (d a' b' : ℤ) (hd
    ↪ : Squarefree d)
114   (hd4 : d % 4 ≠ 1) :
115     4 ∣ (a' ^ 2 - d * b' ^ 2) ⇔ (2 ∣ a' ∧ 2 ∣ b') := by
116   constructor
117   · intro h
118     exact even_even_of_dvd_four_sub_sq_of_ne_one_mod_four d a' b' hd hd4 h
119   · intro h
120     exact (dvd_four_sub_sq_iff_even_even_or_odd_odd_mod_four_one d a' b'
    ↪ hd).2 (Or.inl h)

```

5.9. Theorem 5.9 (equivalence in 1 mod 4 branch). Lean name: `dvd_four_sub_sq_iff_same_parity_of_one_mod_four`.

If d is squarefree and $d \equiv 1 \pmod{4}$, then

$$4 \mid (a'^2 - db'^2) \iff a' \equiv b' \pmod{2}.$$

```

123 theorem dvd_four_sub_sq_iff_same_parity_of_one_mod_four (d a' b' : ℤ) (hd
    ↪ : Squarefree d)
124   (hd4 : d % 4 = 1) :
125     4 ∣ (a' ^ 2 - d * b' ^ 2) ⇔ a' % 2 = b' % 2 := by
126   rw [dvd_four_sub_sq_iff_even_even_or_odd_odd_mod_four_one d a' b' hd]
127   constructor
128   · rintro (⟨ha, hb⟩ | ⟨ha, hb, _⟩) <|> omega
129   · intro h
130     by_cases ha : 2 ∣ a'
131     · left
132       exact ⟨ha, by omega⟩
133     · right
134       exact ⟨ha, by omega, hd4⟩

```

6. Embedding into $\mathbb{Q}(\sqrt{d})$ and image characterization (ClassificationToZsqrtd.lean)

6.1. Definition 6.1 (canonical embedding). Lean name: `zsqrtdToQsqrtd`.

Define the ring map

$$\iota_d : \mathbb{Z}[\sqrt{d}] \longrightarrow \mathbb{Q}(\sqrt{d}), \quad m + n\sqrt{d} \longmapsto m + n\sqrt{d},$$

with coefficients interpreted in \mathbb{Q} .

```

12
13 /-- The canonical embedding `ℤ[√d] → ℚ(√d)` into the rational quadratic
    ↪ algebra model. -/
14 def zsqrtdToQsqrtd (d : ℤ) : ℤ[√d] →+* Qsqrtd d where
15   toFun := fun z => ⟨(z.re : ℚ), (z.im : ℚ)⟩
16   map_one' := by
17     ext <|> rfl
18   map_mul' := by
19     intro z w
20     ext <|> simp [mul_assoc, mul_comm, mul_left_comm]

```

6.2. Theorem 6.2 (injectivity). Lean name: `zsqrtdToQsqrtd_injective`.

$$\iota_d(z_1) = \iota_d(z_2) \implies z_1 = z_2.$$

```

23
24 /-- The canonical embedding  $\mathbb{Z}\sqrt{d} \rightarrow \mathbb{Q}(\sqrt{d})$  is injective. -/
25 theorem zsqrtdToQsqrtd_injective (d : ℤ) : Function.Injective
26   ↪ (zsqrtdToQsqrtd d) := by
27     intro z w hzw
28     ext

```

6.3. Definition 6.3 (equivalence with image). Lean name: `zsqrtdEquivRangeQsqrtd`.

There is a ring isomorphism

$$\mathbb{Z}[\sqrt{d}] \cong \text{im}(\iota_d).$$

```

30
31 /--  $\mathbb{Z}\sqrt{d}$  is ring-isomorphic to its image in  $\mathbb{Q}(\sqrt{d})$ . -/
32 noncomputable def zsqrtdEquivRangeQsqrtd (d : ℤ) : ℤ√d ≃+* (zsqrtdToQsqrtd
33   ↪ d).range := by
34   refine RingEquiv.ofBijective (zsqrtdToQsqrtd d).rangeRestrict ?_
35   constructor
36   · intro z w hzw
37     exact zsqrtdToQsqrtd_injective d (Subtype.ext_iff.mp hzw)
38   · intro x
39     rcases x.property with ⟨z, hz⟩

```

6.4. Theorem 6.4 (half-integral image criterion). Lean name: `halfInt_mem_range_zsqrtdToQsqrtd_iff_even_even`.

For integers a', b' ,

$$\frac{a' + b'\sqrt{d}}{2} \in \text{im}(\iota_d) \iff 2 \mid a' \text{ and } 2 \mid b'.$$

```

41
42 /-- A half-integral element is in the image of  $\mathbb{Z}\sqrt{d}$  iff both numerators
43   ↪ are even. -/
44 theorem halfInt_mem_range_zsqrtdToQsqrtd_iff_even_even (d a' b' : ℤ) :
45   (∃ z : ℤ√d, zsqrtdToQsqrtd d z = halfInt d a' b') ↔ (2 ∣ a' ∧ 2 ∣ b')
46   ↪ := by
47   constructor
48   · rintro ⟨z, hz⟩
49     have hm : (a' : ℚ) / 2 = z.re := by
50       simpa [halfInt, zsqrtdToQsqrtd] using congrArg QuadraticAlgebra.re
51       ↪ hz.symm
52     have hn : (b' : ℚ) / 2 = z.im := by
53       simpa [halfInt, zsqrtdToQsqrtd] using congrArg QuadraticAlgebra.im
54       ↪ hz.symm
55     have ha : 2 ∣ a' := by
56       refine ⟨z.re, ?_⟩
57       have hq : (a' : ℚ) = 2 * z.re := by nlinarith [hm]
58       exact_mod_cast hq
59     have hb : 2 ∣ b' := by
60       refine ⟨z.im, ?_⟩

```

```

57   have hq : (b' : ℚ) = 2 * z.im := by nlinarith [hn]
58   exact_mod_cast hq
59   exact ⟨ha, hb⟩
60   · rintro ⟨ha, hb⟩
61   rcases ha with ⟨m, hm⟩
62   rcases hb with ⟨n, hn⟩

```

6.5. Theorem 6.5 (classification in $d \not\equiv 1 \pmod{4}$ branch). Lean name: `dvd_four_sub_sq_iff_exists_zsqrtd_image_of_ne_one_mod_four`.
 If d is squarefree and $d \not\equiv 1 \pmod{4}$, then

$$4 \mid (a'^2 - db'^2) \iff \exists z \in \mathbb{Z}[\sqrt{d}], \iota_d(z) = \frac{a' + b'\sqrt{d}}{2}.$$

This gives the completed branch of the quadratic-integer classification proof.

```

41
42 /-- A half-integral element is in the image of `ℤ√d` iff both numerators
43   ↪ are even. -/
43 theorem halfInt_mem_range_zsqrtdToQsqrtd_iff_even_even (d a' b' : ℤ) :
44   (∃ z : ℤ√d, zsqrtdToQsqrtd d z = halfInt d a' b') ↔ (2 ∣ a' ∧ 2 ∣ b')
45   ↪ := by
46   constructor
47   · rintro ⟨z, hz⟩
48   have hm : (a' : ℚ) / 2 = z.re := by
49     simp [halfInt, zsqrtdToQsqrtd] using congrArg QuadraticAlgebra.re
50     ↪ hz.symm
51   have hn : (b' : ℚ) / 2 = z.im := by
52     simp [halfInt, zsqrtdToQsqrtd] using congrArg QuadraticAlgebra.im
53     ↪ hz.symm
54   have ha : 2 ∣ a' := by
55     refine ⟨z.re, ?_⟩
56     have hq : (a' : ℚ) = 2 * z.re := by nlinarith [hm]
57     exact_mod_cast hq
58   have hb : 2 ∣ b' := by
59     refine ⟨z.im, ?_⟩
60     have hq : (b' : ℚ) = 2 * z.im := by nlinarith [hn]
61     exact_mod_cast hq
62   exact ⟨ha, hb⟩
63   · rintro ⟨ha, hb⟩
64   rcases ha with ⟨m, hm⟩
65   rcases hb with ⟨n, hn⟩
66   refine ⟨⟨m, n⟩, ?_⟩
67   ext <,> simp [halfInt, zsqrtdToQsqrtd, hm, hn]
68
69 /-- Classification (`d % 4 ≠ 1` branch): the mod-4 condition is exactly
70   ↪ representability
71   as an element of mathlib's `ℤ√d` inside `ℚ(√d)`. -/
72 theorem dvd_four_sub_sq_iff_exists_zsqrtd_image_of_ne_one_mod_four
73   (d a' b' : ℤ) (hd : Squarefree d) (hd4 : d % 4 ≠ 1) :
74   4 ∣ (a' ^ 2 - d * b' ^ 2) ↔ ∃ z : ℤ√d, zsqrtdToQsqrtd d z = halfInt d
75   ↪ a' b' := by

```

7. Non-isomorphism of distinct quadratic fields (NonIso.lean)

7.1. Lemma 7.1. Lean name: not_isSquare_neg_one_rat.

-1 is not a square in \mathbb{Q} .

```

8 lemma not_isSquare_neg_one_rat : ¬ IsSquare (- (1 : ℚ)) := by
9   rintro <r, hr>
10   have hnonneg : 0 ≤ r ^ 2 := sq_nonneg r
11   nlinarith [hr, hnonneg]

```

7.2. Lemma 7.2. Lean name:

nat_eq_one_of_squarefree_intcast_of_isSquare.

If $m \in \mathbb{N}$, $(m : \mathbb{Z})$ is squarefree, and $(m : \mathbb{Z})$ is a square, then

$$m = 1.$$

```

14 lemma nat_eq_one_of_squarefree_intcast_of_isSquare (m : ℕ)
15   (hsm : Squarefree (m : ℤ)) (hsq : IsSquare (m : ℤ)) : m = 1 := by
16   rcases hsq with <z, hz>
17   by_cases huz : IsUnit z
18   · rcases Int.isUnit_iff.mp huz with hz1 | hz1
19     · have hmz : (m : ℤ) = 1 := by simpa [hz1] using hz
20       norm_num at hmz
21       exact hmz
22     · have hmz : (m : ℤ) = 1 := by simpa [hz1] using hz
23       norm_num at hmz
24       exact hmz
25   · have hsqz2 : Squarefree (z ^ 2) := by simpa [hz, pow_two] using hsm
26     have h01 : (2 : ℕ) = 0 ∨ (2 : ℕ) = 1 :=
27       Squarefree.eq_zero_or_one_of_pow_of_not_isUnit (x := z) (n := 2)
28     ↪ hsqz2 huz
29     norm_num at h01

```

7.3. Lemma 7.3. Lean name: int_dvd_of_ratio_square.

Let $d_2 \neq 0$, with d_2 squarefree. If

$$\frac{d_1}{d_2} \in \mathbb{Q}$$

is a square in \mathbb{Q} , then

$$d_2 \mid d_1.$$

```

31 lemma int_dvd_of_ratio_square (d1 d2 : ℤ) (hd2 : d2 ≠ 0)
32   (hsq_d2 : Squarefree d2) (hr : IsSquare ((d1 : ℚ) / (d2 : ℚ))) : d2 ∣
33   ↪ d1 := by
34   have hsq_den_nat : IsSquare (((d1 : ℚ) / (d2 : ℚ)).den) :=
35     ↪ (Rat.isSquare_iff.mp hr).2
36   have hsq_den_int : IsSquare (((d1 : ℚ) / (d2 : ℚ)).den : ℤ) := by
37     rcases hsq_den_nat with <n, hn>
38     refine <(n : ℤ), by exact_mod_cast hn>
39   have hden_dvd : (((d1 : ℚ) / (d2 : ℚ)).den : ℤ) ∣ d2 := by
40     simpa [← Rat.divInt_eq_div] using (Rat.den_dvd d1 d2)
41   have hsqf_den_int : Squarefree (((d1 : ℚ) / (d2 : ℚ)).den : ℤ) :=

```

```

40 Squarefree.squarefree_of_dvd hden_dvd hsq_d2
41 have hden1_nat : ((d1 : ℚ) / (d2 : ℚ)).den = 1 :=
42   nat_eq_one_of_squarefree_intcast_of_isSquare _ hsqf_den_int hsq_den_int
43   exact (Rat.den_div_intCast_eq_one_iff d1 d2 hd2).1 hden1_nat
44

```

7.4. Theorem 7.4 (distinct parameters give non-isomorphic fields). Lean name: `quadratic_fields_not_iso`.

Assume d_1, d_2 satisfy `IsQuadraticParam` and $d_1 \neq d_2$. Then

$$\mathbb{Q}(\sqrt{d_1}) \not\cong_{\mathbb{Q}} \mathbb{Q}(\sqrt{d_2}).$$

The proof follows a standard reduction: an assumed isomorphism forces square-ratio conditions implying divisibility both ways; associatedness yields either equality or sign flip; the sign-flip branch reduces to -1 being a rational square, contradiction.

```

46 theorem quadratic_fields_not_iso
47   (d1 d2 : ℤ) [IsQuadraticParam d1] [IsQuadraticParam d2]
48   (hneq : d1 ≠ d2) :
49   ¬ Nonempty (Qsqrtd d1 ≈a [ℚ] Qsqrtd d2) := by
50   rintro <e>
51   let x : Qsqrtd d2 := e <0, 1>
52   have hx : x * x = (d1 : Qsqrtd d2) := by
53     change e <0, 1> * e <0, 1> = (d1 : Qsqrtd d2)
54   calc
55     e <0, 1> * e <0, 1> = e ((<0, 1> : Qsqrtd d1) * <0, 1>) := by
56       symm
57       exact e.map_mul _ _
58     _ = e (d1 : Qsqrtd d1) := by
59       congr 1
60       ext <;> simp [Qsqrtd]
61     _ = (d1 : Qsqrtd d2) := by simp
62   have him0 : (x * x).im = 0 := by
63     have him := congrArg QuadraticAlgebra.im hx
64     simp [Qsqrtd] using him
65   have hsum : x.re * x.im + x.im * x.re = 0 := by
66     simp [Qsqrtd, mul_assoc, mul_comm, mul_left_comm] using him0
67   have hprod : x.re * x.im = 0 := by nlinarith [hsum]
68   have hratio : IsSquare ((d1 : ℚ) / (d2 : ℚ)) := by
69     rcases mul_eq_zero.mp hprod with hre | him
70     · refine <x.im, ?_>
71       have hre0 : (x * x).re = d1 := by
72         have hre' := congrArg QuadraticAlgebra.re hx
73         simp [Qsqrtd] using hre'
74       have hmain : (d2 : ℚ) * (x.im ^ 2) = d1 := by
75         simp [Qsqrtd, hre, pow_two, mul_assoc, mul_comm, mul_left_comm]
76         ↪ using hre0
77       have hd2Q : (d2 : ℚ) ≠ 0 := by
78         exact_mod_cast (IsQuadraticParam.ne_zero (d := d2))
79       calc
80         (d1 : ℚ) / (d2 : ℚ) = (((d2 : ℚ) * (x.im ^ 2)) / (d2 : ℚ)) := by
81           ↪ simp [hmain]
82         _ = x.im ^ 2 := by field_simp [hd2Q]
83         _ = x.im * x.im := by ring
84     · ex falso

```

```

83   have hre0 : (x * x).re = d1 := by
84     have hre' := congrArg QuadraticAlgebra.re hx
85     simp [Qsqrtd] using hre'
86   have hmain : x.re ^ 2 = d1 := by
87     simp [Qsqrtd, him, pow_two, mul_assoc, mul_comm, mul_left_comm]
88     ↪ using hre0
89   exact (IsNonsquareRat.nonsquare (d := d1) x.re) hmain
90   have hd1 : d1 ≠ 0 := IsQuadraticParam.ne_zero (d := d1)
91   have hd2 : d2 ≠ 0 := IsQuadraticParam.ne_zero (d := d2)
92   have hratio' : IsSquare ((d2 : ℚ) / (d1 : ℚ)) := by
93     rcases hratio with ⟨r, hr⟩
94     refine ⟨r-1, ?_⟩
95     have hd1Q : (d1 : ℚ) ≠ 0 := by exact_mod_cast hd1
96     have hd2Q : (d2 : ℚ) ≠ 0 := by exact_mod_cast hd2
97     have h1 : (r-1 * r-1) = (((d1 : ℚ) / (d2 : ℚ))-1) := by
98       simp [hr]
99     calc
100       ((d2 : ℚ) / (d1 : ℚ)) = (((d1 : ℚ) / (d2 : ℚ))-1) := by
101         field_simp [hd1Q, hd2Q]
102         _ = r-1 * r-1 := h1.symm
103   have hd21 : d2 ∣ d1 :=
104     int_dvd_of_ratio_square d1 d2 hd2 (IsQuadraticParam.squarefree (d :=
105       ↪ d2)) hratio
106   have hd12 : d1 ∣ d2 :=
107     int_dvd_of_ratio_square d2 d1 hd1 (IsQuadraticParam.squarefree (d :=
108       ↪ d1)) hratio'
109   have hassoc : Associated d1 d2 := associated_of_dvd_dvd hd12 hd21
110   rcases (Int.associated_iff.mp hassoc) with hEq | hNeg
111   · exact hneg hEq
112   · have hd2Q : (d2 : ℚ) ≠ 0 := by exact_mod_cast hd2
113     have hratio_neg1 : ((d1 : ℚ) / (d2 : ℚ)) = (-1 : ℚ) := by
114       rw [hNeg]
115       simp
116       field_simp [hd2Q]
117     have hsq_neg1 : IsSquare (- (1 : ℚ)) := by rwa [hratio_neg1] at hratio
118     exact not_isSquare_neg_one_rat hsq_neg1
119 end Qsqrtd

```

8. Progress and remaining branch

The formalization now fully covers the parity/divisibility mechanism and the $d \not\equiv 1 \pmod{4}$ classification branch. The explicit open item in source is the $d \equiv 1 \pmod{4}$ structural branch, expected to use $\mathbb{Z}[\frac{1+\sqrt{d}}{2}]$ as the integral model.

Planned refactor direction. The long-term plan is to reduce reliance on the coarse ambient path and move to a cleaner integral-first architecture:

1. Refactor the bridge around `Zsqrtd`-centric algebraic interfaces where possible.
2. Add or formalize the missing $\mathbb{Z}[\frac{1+\sqrt{1+4k}}{2}]$ -style construction needed for the 1 (mod 4) branch.
3. Unify both congruence branches into a final ring-of-integers classification theorem with a single API-level statement.

So the present report should be read as a robust intermediate stage: the core arithmetic lemmas are already in place, and the next phase is structural cleanup plus completion of the missing integral model.

9. Reproducibility

```
lake exe cache get
```

```
lake build
```

```
cd tex/report
```

```
latexmk -xelatex -shell-escape -interaction=nonstopmode -halt-on-error -o
```