

How to use this dashboard: This dashboard was designed to manage mortgage loan activity at different branches of Global Bank.

1.Mortgage applications

This page shows the following analysis of loan applications:

- Applications under review with a recommendation for each application (Borrower Score)
- Application history
- Loan acceptance rate
- Average loan amount over time

2.Branch performance

This page shows a comparative view of branch performance:

- Global Bank branch locations
- Number of loan applications received per branch, branch ranking
- Number of loan applications per transaction value
- Loan acceptance rate per branch

3.Customer characteristics

This page shows a summary of main customer characteristics:

- Applications by profession, income, loan amount, over time

4.Customer lists

This page allows you to view the details of a particular customer's loan application(s).



GLOBAL BANK



Todos



Todos



(Em branco)

N

Y

Transaction total

\$21,99 Mi

Number of Total Applications

200

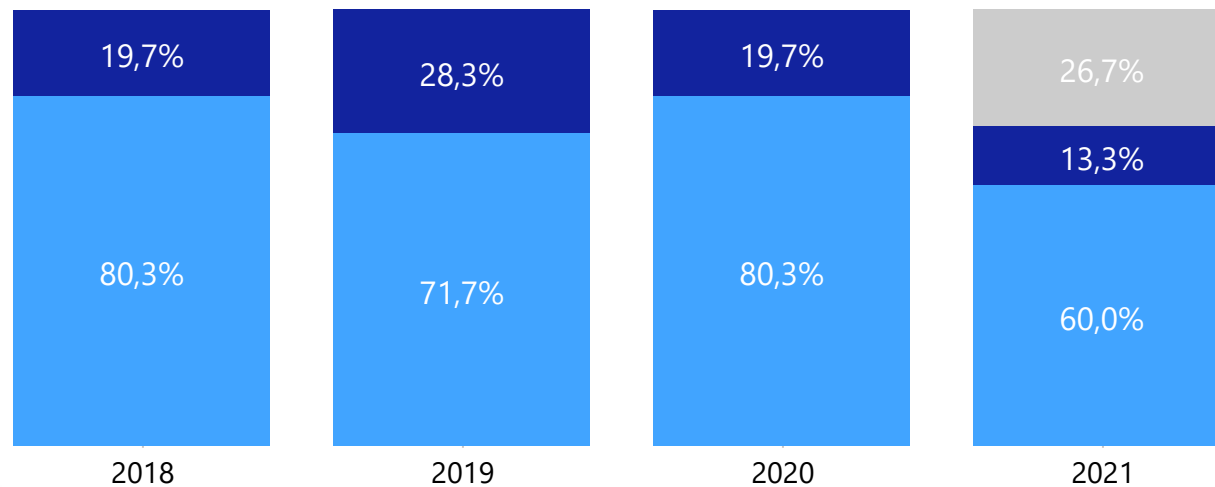
Applications Under Review

Application Date	Loan Amount	Transaction Total	Borrower Score
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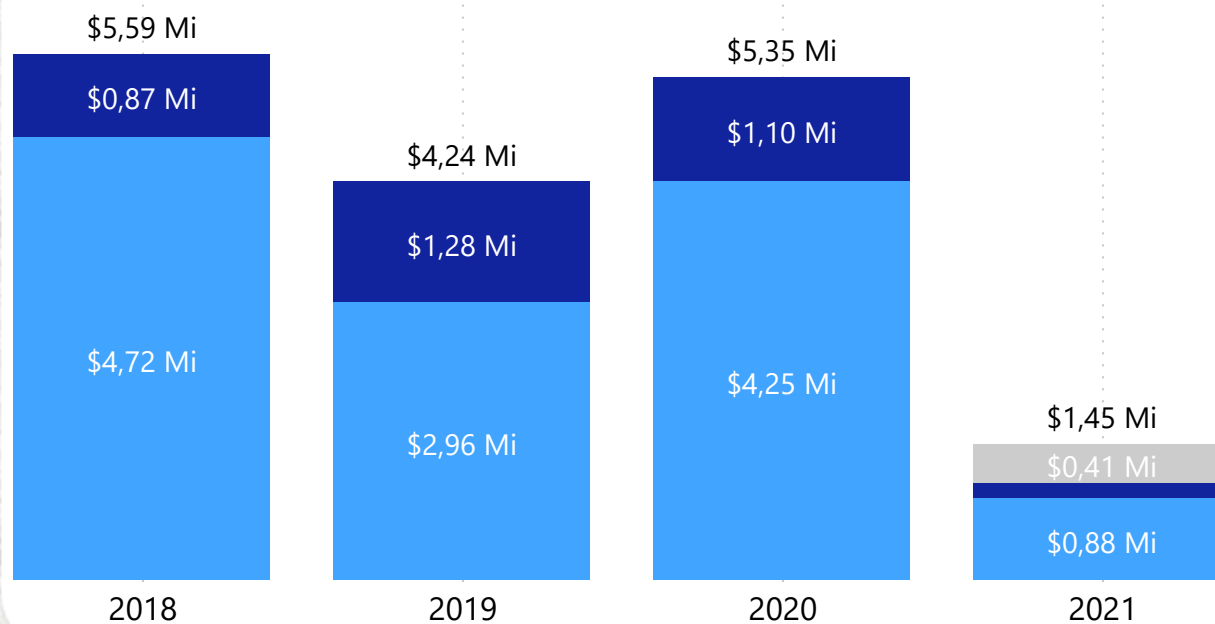
10/03/2021	\$90.778,96	\$117.057,08	REJECTED-2
10/03/2021	\$105.860,16	\$162.098,37	REJECTED-3
16/03/2021	\$113.291,69	\$191.423,89	APPROVED
18/03/2021	\$96.759,95	\$163.490,95	APPROVED

Loan Approval Rate

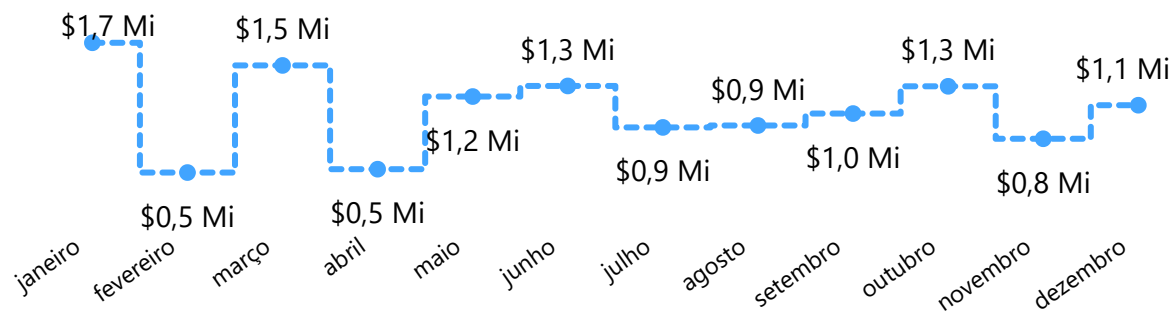
Approved ● Y ● N ● (Em branco)



Loan Amount by Year and Approval

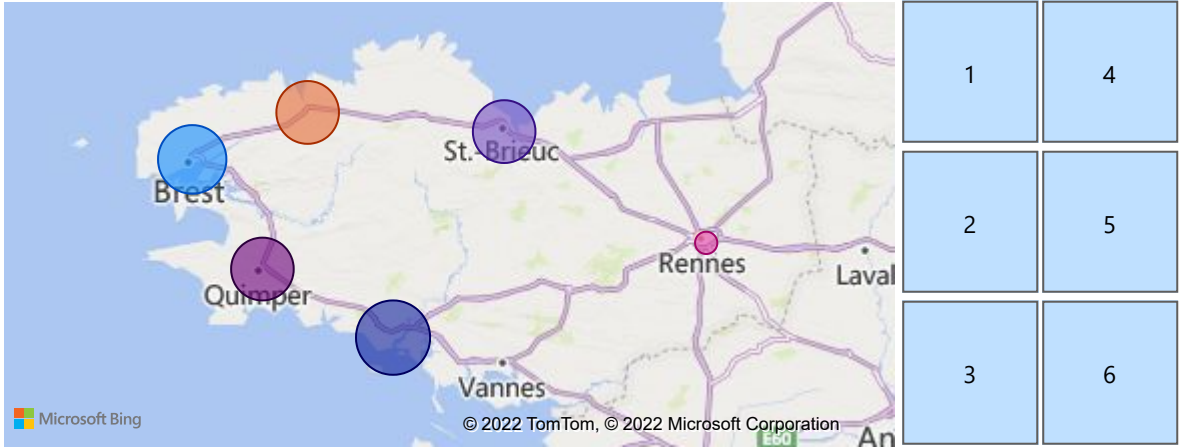


Average Loan Amount



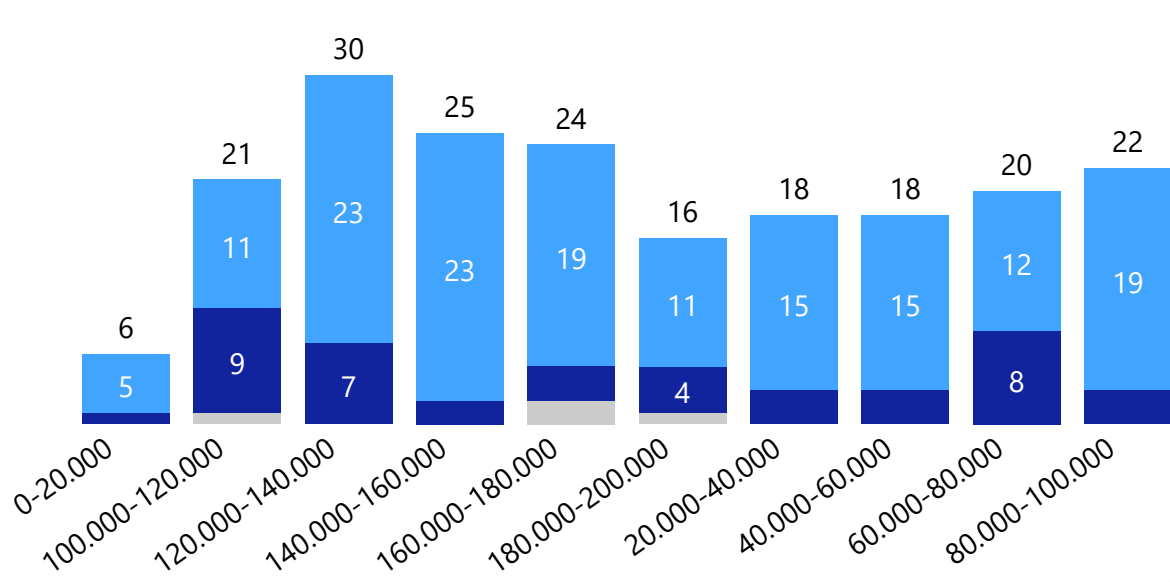
Customer Number by Location, City and Branch Number

City ● Brest ● Lorient ● Morlaix ● Quimper ● Rennes ● Saint-Brieuc



Number of Applications per Transaction Total (\$)

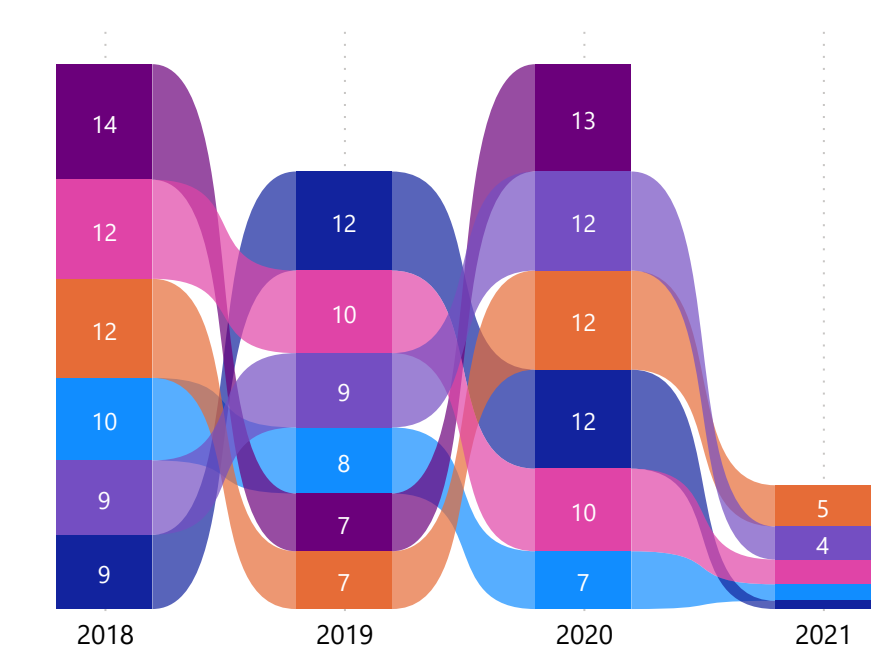
Approved ● (Em branco) ● N ● Y



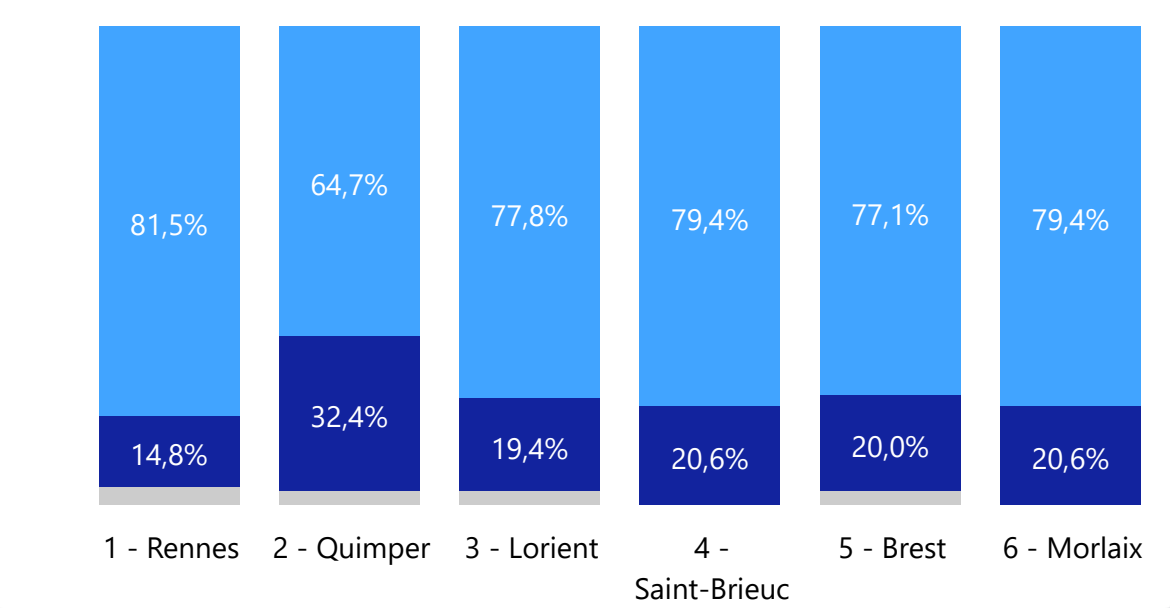
Customer Number Number of Applications by Year and Branch Number

Brest
30
Lorient
33
Morlaix
31
Quimper
27
Rennes
23
Saint-Brieuc
30

Branch Number ● 1 ● 2 ● 3 ● 4 ● 5 ● 6



Loan Approval Rate per Branch Number



31

Todos

▼

Todos

▼

✓

Y

N

(Em branco)

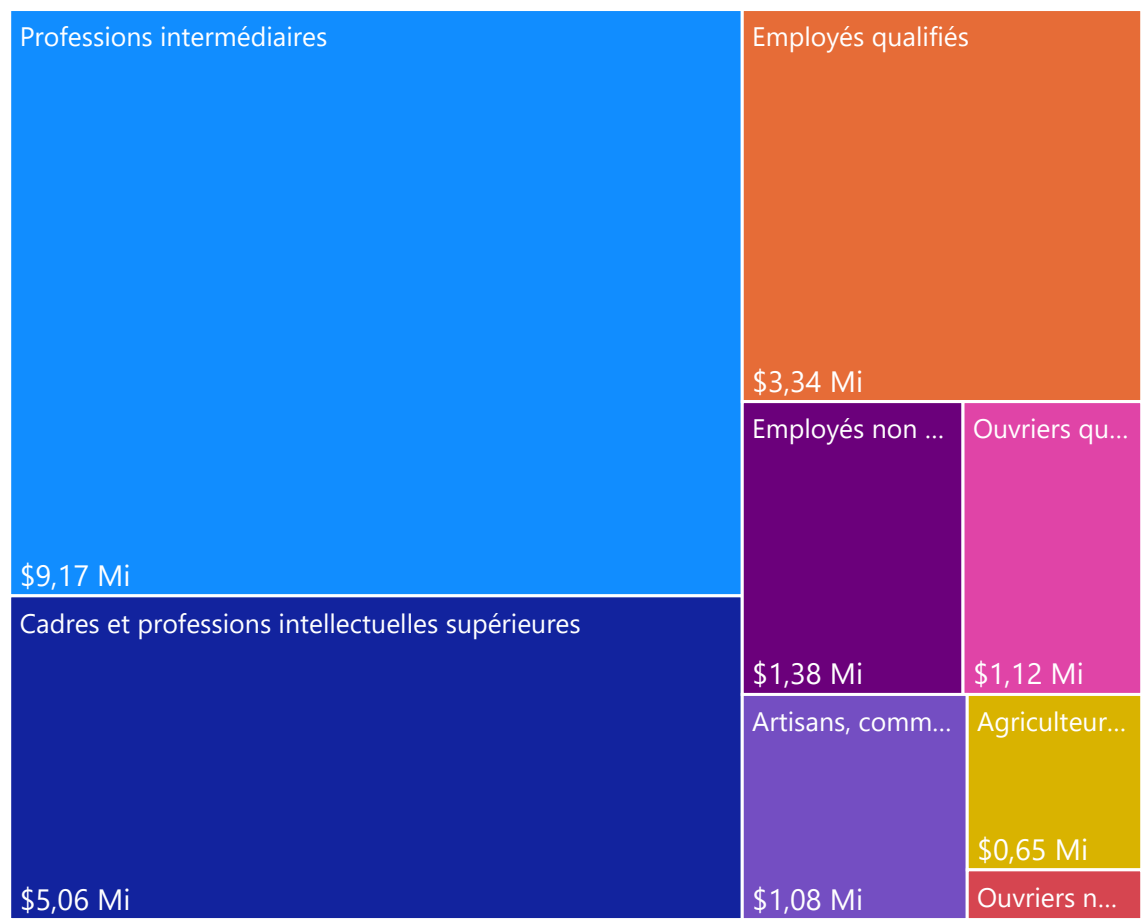
Transaction total

\$21,99 Mi

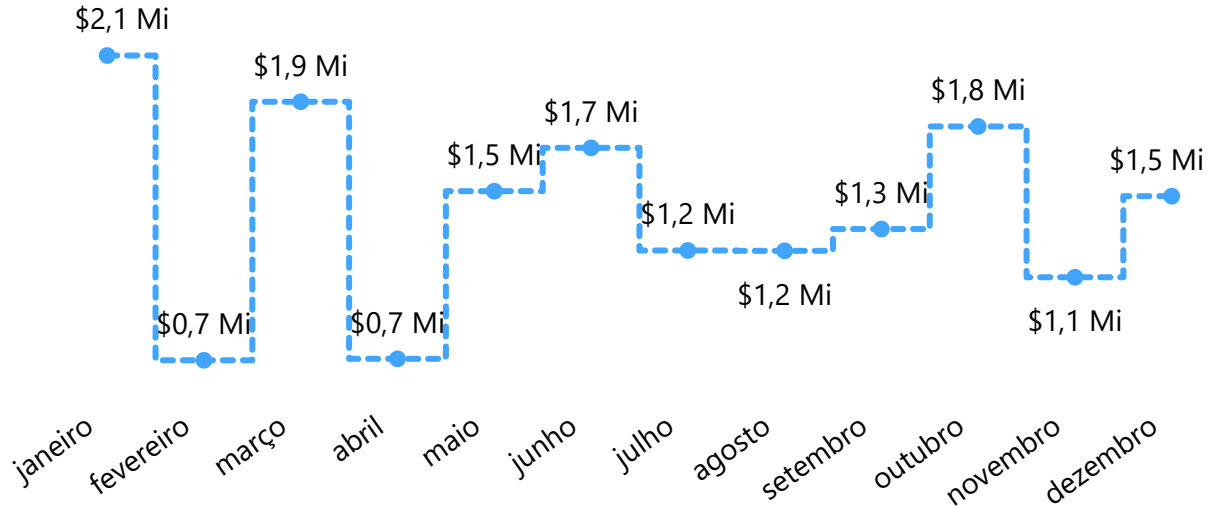
Number of Total Applications

200

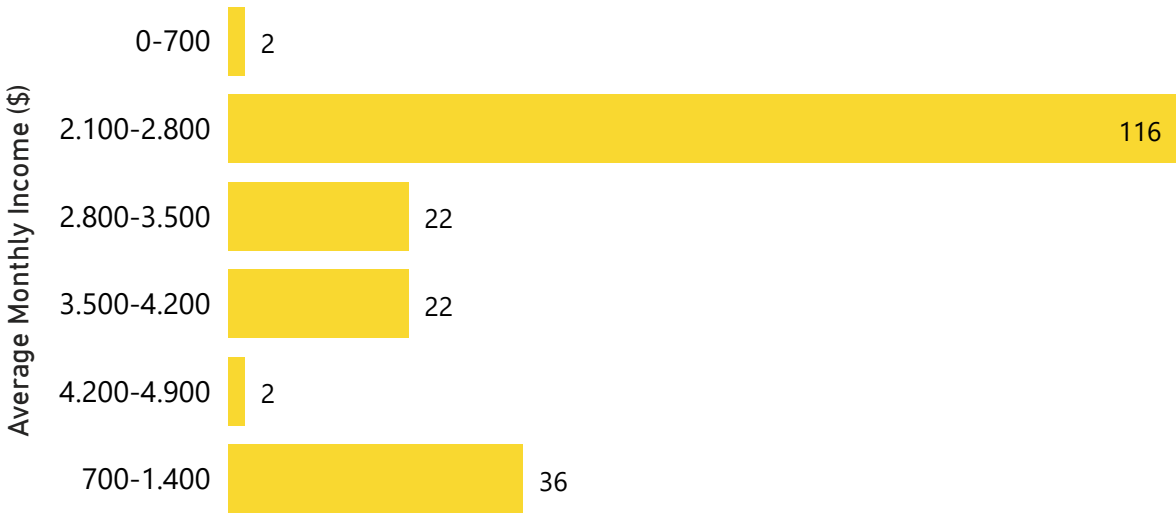
Transaction Total by Socio-Professional Category



Transaction Total over Time



Number of Applications by Average Monthly Income





Application #	City	Application Date	Transaction Total
1	Quimper	04/01/2018	\$121.811,06
2	Saint-Brieuc	04/01/2018	\$124.191,48
3	Morlaix	14/01/2018	\$26.914,23
4	Lorient	22/01/2018	\$91.562,38
5	Saint-Brieuc	29/01/2018	\$161.521,15
6	Morlaix	30/01/2018	\$182.696,99
7	Lorient	01/02/2018	\$62.918,94
8	Morlaix	18/02/2018	\$131.700,73
9	Brest	23/02/2018	\$67.842,95
10	Quimper	01/03/2018	\$176.890,00
11	Brest	02/03/2018	\$164.478,30
12	Saint-Brieuc	02/03/2018	\$113.662,36
13	Rennes	03/03/2018	\$143.135,86
14	Quimper	25/03/2018	\$93.531,20
15	Saint-Brieuc	26/03/2018	\$14.844,06
16	Rennes	01/04/2018	\$70.887,32
17	Brest	18/04/2018	\$20.668,20
18	Morlaix	20/04/2018	\$115.244,08
19	Saint-Brieuc	03/05/2018	\$54.989,27
20	Lorient	10/05/2018	\$133.556,36
21	Morlaix	14/05/2018	\$180.229,84
22	Brest	20/05/2018	\$81.049,43
23	Morlaix	21/05/2018	\$59.693,76
24	Lorient	23/05/2018	\$133.945,91
25	Rennes	03/06/2018	\$117.906,74
26	Rennes	04/06/2018	\$133.422,59
27	Quimper	04/06/2018	\$79.425,08
28	Quimper	08/06/2018	\$172.805,85
29	Lorient	10/06/2018	\$82.855,57