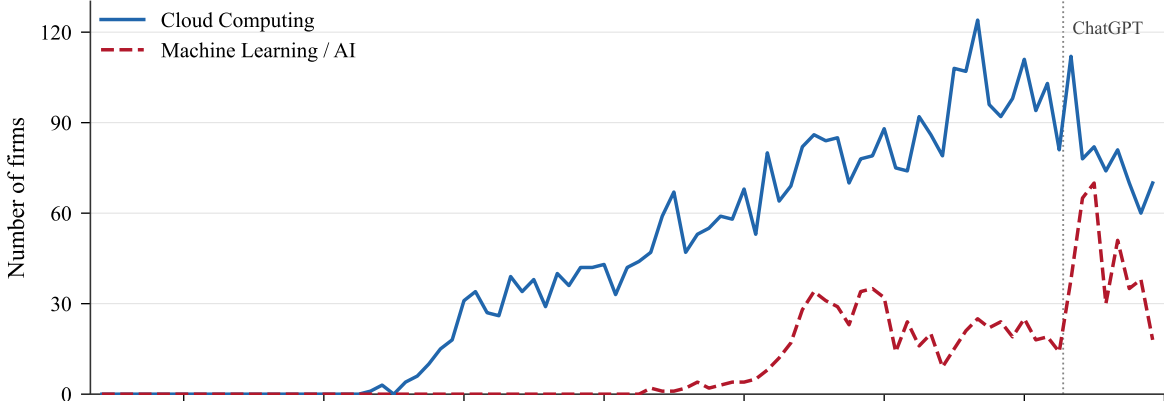
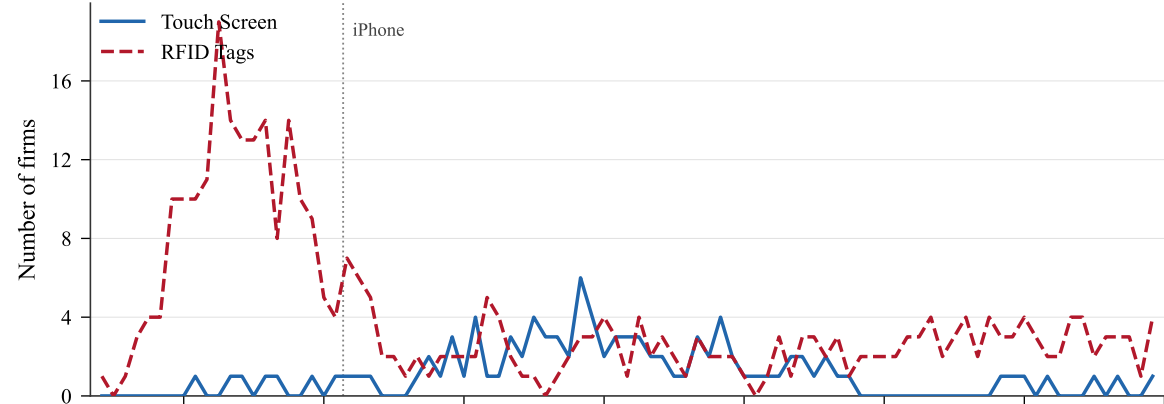


Panel A. Platform Technologies (Sustained Ramp)



Panel B. Feature Technologies (Spike and Decline)



Panel C. Policy-Driven Technologies (Stop-Go Waves)

