



INVESTEGY
CONSULTING

Leader of **investment consulting** in Ukraine

ABOUT

our company

- OUR MISSION

To create the first international Ukrainian investment consulting company that will be acknowledged and will have an impeccable reputation

- OUR GOAL

To change investment consulting level in Ukraine to the best and to create additional opportunities for realization of investment projects in Ukraine and in the world

- OUR VALUE

To be a provider of professional consulting services bringing the highest value to each client

To provide strategic consulting solutions that allow companies to perform their business goals efficiently

To create long-term interaction between investor and business experts



01

SERVICE PORTFOLIO

INVESTMENT PROJECT DEVELOPMENT

Development of objective investment projects which are qualitatively verified and undergo expertise of international companies and organizations

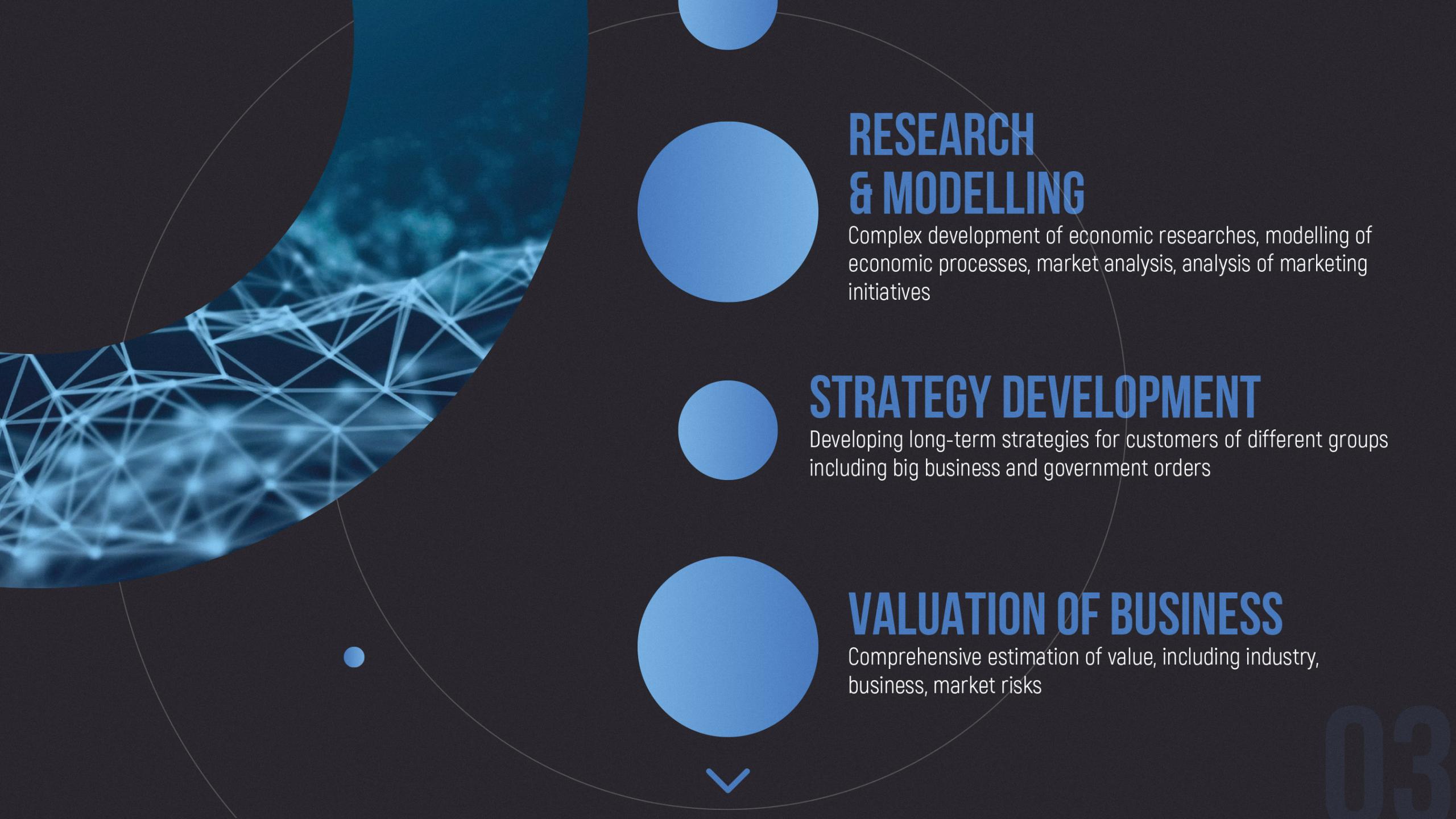
VERIFICATION

Objective quality audit of investment projects including independent verification from investor's interest side

INVESTMENT INTELLIGENCE AND INVESTOR'S SUPPORT

Prospecting of financial and tax data of future business partner or investment agreement object

02



RESEARCH & MODELLING

Complex development of economic researches, modelling of economic processes, market analysis, analysis of marketing initiatives

STRATEGY DEVELOPMENT

Developing long-term strategies for customers of different groups including big business and government orders

VALUATION OF BUSINESS

Comprehensive estimation of value, including industry, business, market risks

03



GLOBAL PROJECTS BACKGROUND

5+

Global Strategies
developed

100+

Developed financial
Models

100+

Created Business Plans

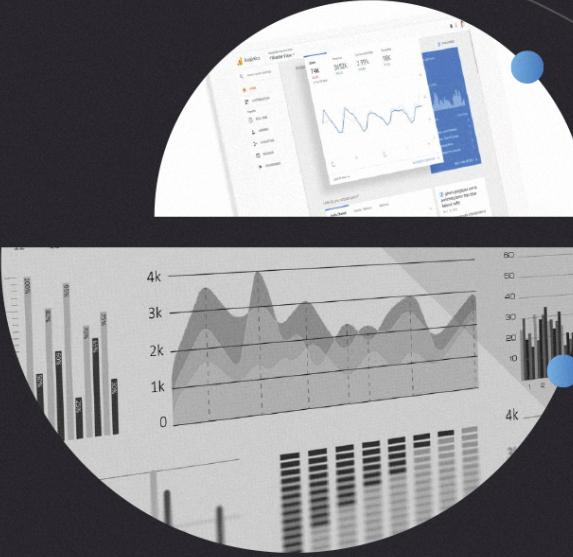
200+

USD million Amount
of investment on our
investment project



04

PRINCIPLES OF INTERACTION



- OBJECTIVE INVESTMENT,
ECONOMIC ASSESSMENT
- IMPLEMENTING OF ASSESSMENT
FROM THE INVESTOR'S SIDE

FOCUS
ON LONG-TERM ENGAGEMENT

HONESTY

CO-FOUNDER

YAROSLAV PYLYPCHUK

- Strategies developer
 - Economic evaluation of Hyperloop in Ukraine
 - "2030 The Benefits of Cement Concrete Roads in Ukraine"
 - "2030 Is there a future of Ukrzaliznytsia?"
 - "2030 Underestimated potential of river transport for the economy of Ukraine"
 - Economic assessment of GE's \$ 1 billion contract
- One of the developers of the Economic Model of Ukraine
- One of the developers of the Best MBA Course of Risk Management in Ukraine
- A number of investment intelligence projects
- **5+** commercially implemented investment projects, including the concepts of real estate construction (shopping malls, cottage villages)
- Professionally analyzed the use of land for entrepreneurs from Ukraine and the EU
- **Expert** of the Ukrainian Institute of the Future
- **THE GOAL** to create conditions for monetization for business, investors and experts





investegy.com.ua

+38 (096) 718 15 07
commerce@investegy.com.ua