

NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE

6.00 CET (5.00 GMT), 27 January 2026

New car registrations: +1.8% in 2025; battery-electric 17.4% market share



In 2025, new EU car registrations increased by 1.8% compared to the same period last year. However, overall volumes remain well below pre-pandemic levels. The battery-electric car market share reached 17.4%, in line with projections for the year, yet still a level that leaves room for growth to stay on track with the transition. Hybrid-electric vehicles lead as the most popular power type choice among buyers, with plug-in hybrids consolidating their position in the market.

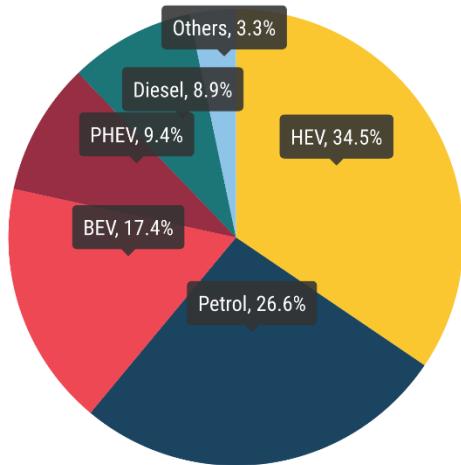
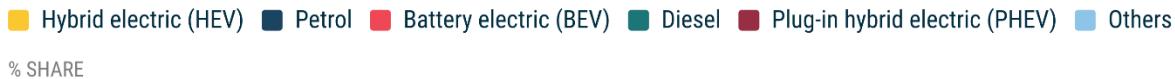
NEW EU CAR REGISTRATIONS BY POWER SOURCE

Battery-electric cars accounted for 17.4% of the EU market share in 2025, an increase from the low baseline of 13.6% one year earlier. Hybrid-electric car registrations captured 34.5% of the market, remaining the preferred choice among consumers in the EU. Meanwhile, the combined market share of petrol and diesel cars fell to 35.5%, down from 45.2% in 2024.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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Electric cars

In 2025, 1,880,370 new battery-electric cars were registered, capturing 17.4% of the EU market share. The four largest markets in the EU, which together account for 62% of battery-electric car registrations, saw growth: Germany (+43.2%), the Netherlands (+18.1%), Belgium (+12.6%), and France (+12.5%).

January to December 2025 figures also showed new EU hybrid-electric car registrations rising to 3,733,325 units, driven by growth in the four biggest markets: Spain (+23.1%), France (+21.6%), Germany (+8%), and Italy (+7.9%). Hybrid-electric models account for 34.5% of the total EU market.

Registrations of plug-in-hybrid electric cars continue to grow, reaching 1,015,887 units during the same period. This was driven by increases in volume for key markets such as Spain (+111.7%), Italy (+86.6%), and Germany (+62.3%). Therefore, plug-in-hybrid electric cars now represent 9.4% of EU car registrations, up from 7.2% last year.

The **year-over-year (YOY) variation for December 2025** showed a surge of 51% for battery-electric and 36.7% for plug-in-hybrid electric cars, while hybrid-electric recorded a 5.8% increase.

Petrol and diesel cars

By the end of 2025, petrol car registrations dropped by 18.7%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 32%, followed by Germany (-21.6%), Italy (-18.2%), and Spain (-16%).

With 2,880,298 new cars registered in 2025, the market share for petrol fell to 26.6% from 33.3% a year earlier. The diesel car market continued to decline, with registrations down by 24.2%, resulting in an 8.9% share in 2025. Moreover, the December 2025 YOY variation showed a 19.2% decline for petrol and 22.4% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	December 2025	December 2024	% change 25/24	December 2025	December 2024	% change 25/24	December 2025	December 2024	% change 25/24	December 2025	December 2024	% change 25/24	December 2025	December 2024	% change 25/24	December 2025	December 2024	% change 25/24	December 2025	December 2024	% change 25/24
Austria	4,621	4,263	+8.4	2,776	1,282	+116.5	7,253	5,864	+23.7	0	0	-	5,750	7,076	-18.7	1,976	3,204	-38.3	22,376	21,689	+3.2
Belgium	11,333	7,439	+52.3	3,345	1,947	+71.8	3,591	2,471	+45.3	114	240	-52.5	9,900	10,427	-5.1	594	913	-34.9	28,877	23,437	+23.2
Bulgaria	236	99	+138.4	41	28	+46.4	246	81	+203.7	12	5	+140.0	3,291	2,209	+49.0	391	309	+26.5	4,217	2,731	+54.4
Croatia	184	125	+47.2	202	94	+114.9	1,278	1,335	-4.3	64	164	-61.0	1,532	1,487	+3.0	620	540	+14.8	3,880	3,745	+3.6
Cyprus	125	43	+190.7	53	53	+0.0	289	289	+0.0	0	0	-	222	251	-11.6	14	42	-66.7	703	678	+3.7
Czechia	1,219	978	+24.6	1,244	449	+177.1	5,700	4,061	+40.4	547	474	+15.4	9,574	8,346	+14.7	3,383	3,582	-5.6	21,667	17,890	+21.1
Denmark	14,955	10,734	+39.3	420	695	-39.6	1,808	2,670	-32.3	0	0	-	1,004	2,817	-64.4	288	532	-45.9	18,475	17,448	+5.9
Estonia	68	88	-22.7	136	212	-35.8	611	1,578	-61.3	0	6	-100.0	271	895	-69.7	97	794	-87.8	1,183	3,573	-66.9
Finland	2,955	2,329	+26.9	876	1,179	-25.7	1,115	1,411	-21.0	0	3	-100.0	461	1,171	-60.6	138	190	-27.4	5,545	6,283	-11.7
France	42,211	29,619	+42.5	17,272	24,717	-30.1	70,530	68,939	+2.3	5,178	5,130	+0.9	30,111	43,683	-31.1	7,625	11,574	-34.1	172,927	183,662	-5.8
Germany	54,774	33,561	+63.2	30,259	19,103	+58.4	71,273	70,570	+1.0	1,128	1,123	+0.4	61,917	69,333	-10.7	27,088	31,031	-12.7	246,439	224,721	+9.7
Greece	1,149	1,081	+6.3	1,347	722	+86.6	5,600	3,964	+41.3	508	504	+0.8	1,629	1,950	-16.5	513	483	+6.2	10,746	8,704	+23.5
Hungary	1,182	753	+57.0	1,071	559	+91.6	5,816	6,204	-6.3	41	110	-62.7	2,765	3,104	-10.9	1,055	1,149	-8.2	11,930	11,879	+0.4
Ireland	171	296	-42.2	20	9	+122.2	32	49	-34.7	0	0	-	27	44	-38.6	26	25	+4.0	276	423	-34.8
Italy	12,074	5,807	+107.9	9,851	3,712	+165.4	46,048	42,591	+8.1	9,229	9,884	-6.6	20,944	29,917	-30.0	9,929	13,774	-27.9	108,075	105,685	+2.3
Latvia	126	97	+29.9	182	93	+95.7	—	—	—	40	36	+11.1	874	647	+35.1	216	387	-44.2	1,438	1,260	+14.1
Lithuania	424	111	+282.0	483	196	+146.4	1,199	1,175	+2.0	27	42	-35.7	543	405	+34.1	290	552	-47.5	2,966	2,481	+19.5
Luxembourg	1,215	879	+38.2	195	255	-23.5	880	754	+16.7	0	0	-	775	907	-14.6	320	319	+0.3	3,385	3,114	+8.7
Malta	244	445	-45.2	35	34	+2.9	127	70	+81.4	0	0	-	104	98	+6.1	41	8	+412.5	551	655	-15.9
Netherlands	31,323	17,393	+80.1	4,988	3,491	+42.9	8,579	7,968	+7.7	226	238	-5.0	3,358	7,595	-55.8	111	147	-24.5	48,585	36,832	+31.9
Poland	7,684	1,740	+341.6	5,790	1,605	+260.7	26,300	25,085	+4.8	2,875	2,354	+22.1	20,856	19,765	+5.5	4,273	5,142	-16.9	67,778	55,691	+21.7
Portugal	5,590	5,142	+8.7	2,934	2,487	+18.0	3,800	3,437	+10.6	2,965	1,418	+109.1	4,234	5,709	-25.8	1,356	1,989	-31.8	20,879	20,182	+3.5
Romania	1,354	1,360	-0.4	—	—	—	10,628	5,510	+92.9	3,855	1,177	+227.5	4,392	4,377	+0.3	1,083	1,383	-21.7	21,312	13,807	+54.4
Slovakia	533	139	+283.5	498	213	+133.8	3,501	2,903	+20.6	153	188	-18.6	2,983	3,953	-24.5	1,158	1,276	-9.2	8,826	8,672	+1.8
Slovenia	679	288	+135.8	133	61	+118.0	496	287	+72.8	61	59	+3.4	1,653	2,005	-17.6	372	520	-28.5	3,394	3,220	+5.4
Spain	11,179	8,818	+26.8	12,682	6,306	+101.1	45,253	45,182	+0.2	5,120	3,435	+49.1	23,874	34,140	-30.1	4,904	7,483	-34.5	103,012	105,364	-2.2
Sweden	10,290	10,697	-3.8	6,081	5,797	+4.9	2,846	2,553	+11.5	81	231	-64.9	3,448	5,523	-37.6	1,131	1,520	-25.6	23,877	26,321	-9.3
EUROPEAN UNION	217,898	144,324	+51.0	102,914	75,299	+36.7	324,799	307,001	+5.8	32,224	26,821	+20.1	216,492	267,834	-19.2	68,992	88,868	-22.4	963,319	910,147	+5.8
Iceland	988	306	+222.9	344	48	+616.7	281	48	+485.4	0	1	-100.0	22	21	+4.8	70	411	-83.0	1,705	835	+104.2
Norway	34,346	11,668	+194.4	288	593	-51.4	319	993	-67.9	0	0	-	50	71	-29.6	185	327	-43.4	35,188	13,652	+157.7
Switzerland	8,584	5,624	+52.6	3,016	2,260	+33.5	8,231	8,902	-7.5	1	3	-66.7	5,539	6,330	-12.5	1,373	2,235	-38.6	26,744	25,354	+5.5
EFTA	43,918	17,598	+149.6	3,648	2,901	+25.7	8,831	9,943	-11.2	1	4	-75.0	5,611	6,422	-12.6	1,628	2,973	-45.2	63,637	39,841	+59.7
United Kingdom	47,139	43,656	+8.0	16,898	12,716	+32.9	47,291	46,292	+2.2	0	0	-	32,346	34,820	-7.1	2,575	3,302	-22.0	146,249	140,786	+3.9
EU + EFTA + UK	308,955	205,578	+50.3	123,460	90,916	+35.8	380,921	363,236	+4.9	32,225	26,825	+20.1	254,449	309,076	-17.7	73,195	95,143	-23.1	1,173,205	1,090,774	+7.6

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Dec 2025	Jan-Dec 2024	% change 25/24	Jan-Dec 2025	Jan-Dec 2024	% change 25/24	Jan-Dec 2025	Jan-Dec 2024	% change 25/24	Jan-Dec 2025	Jan-Dec 2024	% change 25/24	Jan-Dec 2025	Jan-Dec 2024	% change 25/24	Jan-Dec 2025	Jan-Dec 2024	% change 25/24	Jan-Dec 2025	Jan-Dec 2024	% change 25/24
Austria	60,651	44,622	+35.9	28,820	16,928	+70.3	83,044	64,090	+29.6	2	13	-84.6	79,457	84,004	-5.4	33,004	44,132	-25.2	284,978	253,789	+12.3
Belgium	143,849	127,703	+12.6	39,584	66,611	-40.6	47,023	41,675	+12.8	3,161	3,518	-10.1	168,444	186,891	-9.9	12,709	21,879	-41.9	414,770	448,277	-7.5
Bulgaria	2,420	1,494	+62.0	566	467	+21.2	2,045	1,005	+103.5	200	178	+12.4	38,875	33,984	+14.4	5,313	5,813	-8.6	49,419	42,941	+15.1
Croatia	1,266	1,793	-29.4	2,529	1,405	+80.0	22,538	17,736	+27.1	1,280	1,404	-8.8	32,365	30,479	+6.2	9,863	12,203	-19.2	69,841	65,020	+7.4
Cyprus	1,474	1,193	+23.6	773	664	+16.4	6,899	6,438	+7.2	0	0		5,093	6,394	-20.3	395	368	+7.3	14,634	15,057	-2.8
Czechia	13,806	10,912	+26.5	11,033	5,872	+87.9	57,120	45,505	+25.5	6,487	5,676	+14.3	117,692	113,606	+3.6	42,581	50,029	-14.9	248,719	231,600	+7.4
Denmark	126,542	89,092	+42.0	4,692	7,090	-33.8	25,128	29,868	-15.9	28	0		23,477	39,902	-41.2	4,774	7,043	-32.2	184,641	172,995	+6.7
Estonia	868	1,320	-34.2	1,403	1,269	+10.6	6,748	11,535	-41.5	0	146	-100.0	2,842	6,695	-57.6	1,194	4,421	-73.0	13,055	25,386	-48.6
Finland	26,745	21,869	+22.3	14,516	14,864	-2.3	19,569	22,510	-13.1	9	157	-94.3	8,118	11,257	-27.9	2,924	3,413	-14.3	71,881	74,070	-3.0
France	326,922	290,614	+12.5	108,627	146,398	-25.8	716,154	588,891	+21.6	55,819	59,805	-6.7	345,233	507,756	-32.0	79,397	124,952	-36.5	1,632,152	1,718,416	-5.0
Germany	545,142	380,609	+43.2	311,398	191,905	+62.3	816,111	755,493	+8.0	12,277	14,115	-13.0	777,641	991,948	-21.6	395,022	483,261	-18.3	2,857,591	2,817,331	+1.4
Greece	8,892	8,707	+2.1	11,656	8,262	+41.1	73,125	57,917	+26.3	4,715	3,431	+37.4	40,861	48,923	-16.5	4,950	9,835	-49.7	144,199	137,075	+5.2
Hungary	11,002	8,565	+28.5	7,136	5,695	+25.3	65,369	56,034	+16.7	639	363	+76.0	30,920	36,280	-14.8	14,374	14,674	-2.0	129,440	121,611	+6.4
Ireland	23,601	17,460	+35.2	18,934	12,538	+51.0	29,692	26,840	+10.6	0	0		31,376	36,735	-14.6	21,351	27,743	-23.0	124,954	121,316	+3.0
Italy	94,624	65,611	+44.2	98,340	52,701	+86.6	671,923	622,678	+7.9	140,529	146,918	-4.3	372,150	455,197	-18.2	147,277	214,966	-31.5	1,524,843	1,558,071	-2.1
Latvia	1,602	1,258	+27.3	2,742	766	+258.0	—	—		402	374	+7.5	14,638	11,012	+32.9	3,122	3,721	-16.1	22,506	17,131	+31.4
Lithuania	3,150	1,779	+77.1	4,448	1,685	+164.0	19,603	13,891	+41.1	689	577	+19.4	8,929	7,844	+13.8	5,155	4,346	+18.6	41,974	30,122	+39.3
Luxembourg	12,663	12,777	-0.9	3,721	3,831	-2.9	13,821	10,460	+32.1	4	1	+300.0	12,276	13,824	-11.2	4,673	5,763	-18.9	47,158	46,656	+1.1
Malta	2,450	2,866	-15.1	421	515	-18.3	1,538	1,410	+9.1	1	0		1,818	2,558	-28.9	240	294	-18.4	6,468	7,663	-15.6
Netherlands	156,139	132,167	+18.1	73,445	52,757	+39.2	102,331	107,350	-4.7	1,367	2,189	-37.6	50,749	83,235	-39.0	3,993	3,765	+6.1	388,024	381,463	+1.7
Poland	43,311	16,564	+161.5	34,137	15,562	+119.4	272,968	256,475	+6.4	19,177	16,579	+15.7	185,299	198,209	-6.5	42,543	48,178	-11.7	597,435	551,567	+8.3
Portugal	52,256	41,757	+25.1	34,166	28,346	+20.5	50,117	35,020	+43.1	20,326	15,077	+34.8	55,185	71,072	-22.4	12,989	18,440	-29.6	225,039	209,712	+7.3
Romania	8,849	9,795	-9.7	—	—		77,140	58,470	+31.9	22,470	15,392	+46.0	35,658	49,005	-27.2	12,686	18,443	-31.2	156,803	151,105	+3.8
Slovakia	4,377	2,227	+96.5	4,085	2,243	+82.1	32,168	28,206	+14.0	1,680	1,807	-7.0	38,089	44,118	-13.7	12,704	14,808	-14.2	93,103	93,409	-0.3
Slovenia	6,419	3,148	+103.9	1,939	1,253	+54.7	7,969	5,481	+45.4	498	834	+40.3	32,022	32,644	-1.9	8,709	9,658	-9.8	57,556	53,018	+8.6
Spain	101,627	57,376	+77.1	123,989	58,565	+111.7	482,880	392,384	+23.1	59,275	33,521	+76.8	318,209	378,688	-16.0	62,670	96,429	-35.0	1,148,650	1,016,963	+12.9
Sweden	99,723	94,333	+5.7	72,787	63,113	+15.3	30,302	27,416	+10.5	1,892	5,234	-63.9	52,882	60,716	-12.9	15,412	18,770	-17.9	272,998	269,582	+1.3
EUROPEAN UNION	1,880,370	1,447,631	+29.9	1,015,887	761,305	+33.4	3,733,325	3,284,778	+13.7	352,927	327,309	+7.8	2,880,298	3,542,976	-18.7	960,024	1,267,347	-24.2	10,822,831	10,631,346	+1.8
Iceland	5,988	2,661	+125.0	2,932	1,647	+78.0	3,143	2,089	+50.5	0	3	-100.0	1,239	1,538	-19.4	1,245	2,280	-45.4	14,547	10,218	+42.4
Norway	172,231	114,400	+50.6	2,750	3,489	-21.2	2,391	7,015	-65.9	0	9	-100.0	487	986	-50.6	1,773	2,938	-39.7	179,632	128,837	+39.4
Switzerland	53,250	46,141	+15.4	26,189	20,801	+25.9	82,603	80,513	+2.6	10	23	-56.5	55,732	69,527	-19.8	15,953	22,530	-29.2	233,737	239,535	-2.4
EFTA	231,469	163,202	+41.8	31,871	25,937	+22.9	88,137	89,617	-1.7	10	35	-71.4	57,458	72,051	-20.3	18,971	27,748	-31.6	427,916	378,590	+13.0
United Kingdom	473,348	361,970	+23.9	225,143	167,178	+34.7	745,388	689,973	+8.0	0	0		529,285	658,853	-19.7	47,359	54,804	-13.6	2,020,523	1,952,778	+3.5
EU + EFTA + UK	2,585,187	1,992,803	+29.7	1,272,901	954,420	+33.4	4,566,850	4,064,368	+12.4	352,937	327,344	+7.8	3,467,041	4,273,880	-18.9	1,026,354	1,349,899	-24.0	13,271,270	12,962,714	+2.4

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	DECEMBER						JANUARY-DECEMBER					
	% share ¹		Units		% change	% share ¹		Units		% change		
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24		
Volkswagen Group	26.7	25.6	257,332	232,722	+10.6	27.6	26.7	2,988,870	2,834,072	+5.5		
Volkswagen	10.7	10.6	103,310	96,128	+7.5	11.3	11.0	1,223,471	1,165,440	+5.0		
Skoda	6.2	6.1	60,021	55,737	+7.7	6.7	6.2	724,403	659,608	+9.8		
Audi	5.4	4.4	52,305	39,836	+31.3	4.9	4.9	528,586	516,635	+2.3		
Cupra	2.2	1.9	20,724	17,234	+20.3	2.3	1.7	249,179	183,450	+35.8		
Seat	1.7	1.9	15,939	17,296	-7.8	1.8	2.1	189,773	222,856	-14.8		
Porsche	0.5	0.7	4,502	6,137	-26.6	0.6	0.8	66,531	80,294	-17.1		
Others ²	0.1	0.0	531	354	+50.1	0.1	0.1	6,927	5,789	+19.7		
Stellantis	12.4	12.3	119,148	111,572	+6.8	15.3	16.4	1,660,155	1,742,296	-4.7		
Peugeot	3.8	4.5	36,889	41,327	-10.7	5.0	5.3	546,315	565,246	-3.3		
Citroen	2.6	2.3	25,251	21,345	+18.3	3.0	3.1	327,818	325,360	+0.8		
Opel/Vauxhall	2.6	2.3	24,728	20,622	+19.9	2.9	3.1	312,880	330,868	-5.4		
Fiat ³	1.9	1.4	18,293	12,547	+45.8	2.4	2.7	260,181	285,209	-8.8		
Jeep	0.7	0.9	7,026	8,131	-13.6	1.1	1.1	114,128	119,659	-4.6		
Alfa Romeo	0.4	0.4	3,900	3,870	+0.8	0.5	0.4	55,323	42,386	+30.5		
DS	0.2	0.3	2,020	2,697	-25.1	0.3	0.3	27,772	36,046	-23.0		
Lancia/Chrysler	0.1	0.1	820	720	+13.9	0.1	0.3	11,747	32,643	-64.0		
Others ⁴	0.0	0.0	221	313	-29.4	0.0	0.0	3,991	4,879	-18.2		
Renault Group	12.3	13.2	118,011	120,145	-1.8	11.5	11.0	1,239,693	1,173,711	+5.6		
Renault	7.3	7.3	70,040	66,039	+6.1	6.2	5.9	674,059	631,045	+6.8		
Dacia	4.9	5.9	46,862	53,547	-12.5	5.1	5.1	557,201	538,865	+3.4		
Alpine	0.1	0.1	1,109	559	+98.4	0.1	0.0	8,433	3,801	+121.9		
Hyundai Group	7.3	7.4	70,606	67,454	+4.7	7.5	7.8	808,350	834,180	-3.1		
Hyundai	4.5	4.2	43,378	37,847	+14.6	3.9	4.0	425,899	426,604	-0.2		
Kia	2.8	3.3	27,228	29,607	-8.0	3.5	3.8	382,451	407,576	-6.2		
Toyota Group	7.3	8.4	69,890	76,775	-9.0	7.4	8.0	798,819	852,390	-6.3		
Toyota	6.8	7.7	65,170	70,400	-7.4	6.9	7.5	741,921	794,411	-6.6		
Lexus	0.5	0.7	4,720	6,375	-26.0	0.5	0.5	56,898	57,979	-1.9		
BMW Group	7.2	7.2	69,353	65,749	+5.5	7.1	6.8	764,331	718,589	+6.4		
BMW	6.0	6.2	58,086	56,136	+3.5	6.0	5.8	647,006	620,780	+4.2		
Mini	1.2	1.1	11,267	9,613	+17.2	1.1	0.9	117,325	97,809	+20.0		
Mercedes-Benz⁵	6.0	6.2	57,954	56,578	+2.4	5.3	5.3	568,764	560,441	+1.5		
Ford	2.3	2.4	21,921	22,259	-1.5	2.8	2.9	302,076	309,060	-2.3		
Volvo Cars	2.5	2.7	24,010	24,555	-2.2	2.2	2.7	241,402	282,277	-14.5		
SAIC Motor	2.1	2.3	20,053	20,480	-2.1	1.9	1.5	211,014	157,543	+33.9		
Nissan	1.7	1.9	15,904	16,877	-5.8	1.8	1.9	193,858	198,048	-2.1		
Tesla	2.2	3.5	21,485	31,567	-31.9	1.4	2.3	150,504	242,436	-37.9		
Suzuki	1.3	1.4	12,146	12,843	-5.4	1.4	1.6	150,249	174,108	-13.7		
BYD	1.9	0.7	18,008	6,741	+167.1	1.2	0.4	128,827	39,303	+227.8		
Mazda	1.3	1.4	12,844	12,750	+0.7	1.1	1.3	119,283	137,822	-13.5		
Jaguar Land Rover Group	0.4	0.6	4,332	5,799	-25.30	0.5	0.6	53,161	64,030	-17.0		
Land Rover	0.4	0.6	4,331	5,427	-20.2	0.5	0.5	52,226	58,342	-10.5		
Jaguar	0.0	0.0	1	372	-99.7	0.0	0.1	935	5,688	-83.6		
Honda	0.4	0.3	3,780	3,136	+20.5	0.4	0.4	45,011	39,989	+12.6		
Mitsubishi	0.6	0.6	5,575	5,448	+2.3	0.4	0.5	44,511	58,239	-23.6		

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	DECEMBER						JANUARY-DECEMBER					
	% share ¹		Units		% change	% share ¹		Units		% change		
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24		
Volkswagen Group	26.2	25.6	307,297	278,929	+10.2	26.9	26.2	3,571,429	3,399,294	+5.1		
Volkswagen	10.5	10.3	123,641	112,804	+9.6	10.9	10.6	1,452,704	1,371,854	+5.9		
Skoda	5.9	6.0	69,387	65,241	+6.4	6.3	5.9	840,179	766,469	+9.6		
Audi	5.5	4.6	64,491	49,722	+29.7	5.0	5.1	664,680	662,664	+0.3		
Cupra	2.1	2.0	24,922	21,306	+17.0	2.2	1.7	297,724	219,637	+35.6		
Seat	1.5	1.8	17,554	19,759	-11.2	1.6	2.0	215,636	263,771	-18.2		
Porsche	0.6	0.9	6,673	9,625	-30.7	0.7	0.8	91,304	106,922	-14.6		
Others ²	0.1	0.0	629	472	+33.3	0.1	0.1	9,202	7,977	+15.4		
Stellantis	11.2	11.6	131,874	126,225	+4.5	14.3	15.2	1,892,556	1,969,927	-3.9		
Peugeot	3.5	4.2	41,108	45,435	-9.5	4.8	4.9	637,834	641,376	-0.6		
Opel/Vauxhall	2.5	2.4	29,371	26,660	+10.2	3.0	3.2	399,782	414,042	-3.4		
Citroen	2.3	2.1	27,259	23,429	+16.3	2.7	2.8	352,521	358,892	-1.8		
Fiat ³	1.6	1.2	18,723	13,631	+37.4	2.0	2.3	271,098	304,151	-10.9		
Jeep	0.7	0.8	7,722	8,980	-14.0	1.0	1.0	126,284	130,486	-3.2		
Alfa Romeo	0.4	0.4	4,441	4,089	+8.6	0.4	0.3	59,532	44,919	+32.5		
DS	0.2	0.3	2,057	2,737	-24.8	0.2	0.3	29,042	37,480	-22.5		
Lancia/Chrysler	0.1	0.1	820	725	+13.1	0.1	0.3	11,754	32,651	-64.0		
Others ⁴	0.0	0.0	373	539	-30.8	0.0	0.0	4,709	5,930	-20.6		
Renault Group	10.8	11.9	127,156	129,966	-2.2	10.2	9.9	1,358,242	1,282,405	+5.9		
Renault	6.5	6.6	76,248	72,426	+5.3	5.7	5.4	750,605	699,151	+7.4		
Dacia	4.2	5.2	49,380	56,931	-13.3	4.5	4.5	597,088	578,953	+3.1		
Alpine	0.1	0.1	1,528	609	+150.9	0.1	0.0	10,549	4,301	+145.3		
Hyundai Group	7.1	7.2	83,253	78,885	+5.5	7.9	8.2	1,042,509	1,063,355	-2.0		
Hyundai	4.3	4.1	50,939	44,453	+14.6	4.0	4.1	535,205	534,198	+0.2		
Kia	2.8	3.2	32,314	34,432	-6.2	3.8	4.1	507,304	529,157	-4.1		
BMW Group	7.3	7.7	86,037	83,529	+3.0	7.3	7.1	970,279	923,422	+5.1		
BMW	6.0	6.2	70,014	67,579	+3.6	6.0	6.0	800,585	775,119	+3.3		
Mini	1.4	1.5	16,023	15,950	+0.5	1.3	1.1	169,694	148,303	+14.4		
Toyota Group	6.9	8.1	80,742	88,502	-8.8	7.0	7.7	931,051	1,000,126	-6.9		
Toyota	6.4	7.4	74,690	80,603	-7.3	6.4	7.1	855,185	923,124	-7.4		
Lexus	0.5	0.7	6,052	7,899	-23.4	0.6	0.6	75,866	77,002	-1.5		
Mercedes-Benz⁵	5.6	6.0	66,086	65,840	+0.4	5.1	5.3	680,830	685,088	-0.6		
Ford	2.8	2.8	33,018	30,444	+8.5	3.2	3.3	426,459	425,934	+0.1		
Volvo Cars	2.9	3.0	34,092	32,895	+3.6	2.5	2.9	333,129	369,879	-9.9		
SAIC Motor	2.7	2.5	31,806	27,537	+15.5	2.3	1.9	305,717	244,798	+24.9		
Nissan	1.9	2.2	22,631	24,049	-5.9	2.2	2.4	291,920	306,500	-4.8		
Tesla	3.0	4.1	35,280	44,190	-20.2	1.8	2.5	238,656	326,525	-26.9		
BYD	2.4	0.8	27,678	8,395	+229.7	1.4	0.4	187,657	50,912	+268.6		
Suzuki	1.2	1.3	13,992	13,924	+0.5	1.3	1.6	173,475	203,112	-14.6		
Mazda	1.2	1.4	14,635	15,553	-5.9	1.2	1.3	155,512	172,351	-9.8		
Jaguar Land Rover Group	0.8	1.0	9,245	10,499	-11.9	0.9	1.2	125,280	151,213	-17.1		
Land Rover	0.8	0.9	9,244	9,708	-4.8	0.9	1.0	122,434	128,590	-4.8		
Jaguar	0.0	0.1	1	791	-99.9	0.0	0.2	2,846	22,623	-87.4		
Honda	0.4	0.4	4,665	4,567	+2.1	0.5	0.6	71,825	74,682	-3.8		
Mitsubishi	0.5	0.5	5,821	5,775	+0.8	0.4	0.5	46,655	60,873	-23.4		

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only