

# ETM 534 - TECHNOLOGY ROADMAPPING

## SUMMER 2022

“S-PLAN”- STRATEGIC LANDSCAPE - “MOBILITY FUTURES”

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# CONTENTS

- TRENDS & DRIVERS
- PRODUCT
- TECHNOLOGY
- RESOURCES

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# METHODOLOGY

- ❖ Team gathered virtually, used Miro software as a tool
  - ❖ Brainstorming, Open discussion on layers and sublayers
  - ❖ Team members used Miro simultaneously to add or modify input on virtual road map wall chart
  - ❖ Interaction and discussion capturing ideas in multiple sessions
  - ❖ Deciding element value in timeline
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# Trends and Drivers

## Social

- ✓ By 2022: safety, public health, land use, and congestion
- ✓ By 2025: Traffic calming measures, Pedestrian facilities, Bicycling networks
- ✓ Future: Increase in population, and a world of carsharing

## Economical

- ✓ By 2025: Fossil fuel prices, inflation post COVID economy, Lack of financial ability of globalized countries
- ✓ Future: Increasing vehicle prices and reducing mobility and maintenance costs

# Trends and Drivers

## Environmental

- ✓ By 2022: CO2 emissions – sustainability
- ✓ By 2025: increases demand for biofuels - environmental-friendly, autonomous, and personalized commutes
- ✓ Future: Prevalence of Renewable Energies

## Political

- ✓ By 2022: War on Ukraine - splitting the world on two sides, west and east
- ✓ Future: The emergence of China as a superpower

## Other

- ✓ Future: Safer Commutes

# PRODUCT

## SUPPLY

- ❖ 2022: Predominantly fossil fuels
- ❖ 2025: In upcoming years, part of solution could be the use of renewable energy with vehicles such as a high speed train. Incorporating sustainable with fast and electric trucks
- ❖ 2030 - vision: In future all of the vehicles used currently, trains, trucks, ships, and airplanes could be proficient enough at utilizing renewable energy with help of technology, to deliver the product quick and efficiently

# CARS

- ❖ 2022 - 2025: Personal rapid transit or Podcars, Autonomous driving, EV, rideshare cars

Discussion was on how Hybrid cars and EV emerged in the last years, technologically with the autonomous driving and socially with rideshare companies to the what's expected to be in future solar powered vehicle and fusion powered vehicle

- ❖ 2030 - vision: VEHICLE-TO-EVERYTHING (V2X)

a vehicular communication system that supports the transfer of information from a vehicle to moving parts of the traffic system that may affect the vehicle. The main purpose of V2X technology is to improve road safety, energy savings, and traffic efficiency on the roads

# BUS AND RAIL

- ❖ 2022: Current Bus and rail Available
- ❖ 2025: Fully electric Buses and trucks will emerge
- ❖ 2030- vision: Fast buses and flying taxi
- ❖ 2040-vision: Subway Tunnel Portland city
- ❖ 2030-vision: The boring Company hyperloop
- ❖ 2030- vision: Maglev train maglev line using partly evacuated tubes or tunnels.  
Reduced air resistance could permit vactrains to travel at very high speeds with relatively little power—up to 6,400–8,000 km/h Hoverbike, Hover train



- AIR



Man flying in a jet pack

## JETPACK



## BACKPACK HELICOPTER



## FLYING CARS

- CYCLE



## LIGHTEST E-BIKES



5th most types of 201 folding bicycles  
(Dahon, Tern, Birdy, Chevrolet)

## FOLDABLE E-BIKES



- PEDESTRIANS



UNDERGROUND  
PEDESTRIAN PASSAGE'S



- INTEGRATION



FLYING HOVERBOARDS



PIEZO ELECTRIC  
PATHWAY

# Materials

- Materials which in use today for production of cars:
  - Steel
  - Plastic
  - Aluminum
  - Rubber
  - Glass
  - Fiberglass
  - Lead
  - Copper
  - Titanium
  - Magnesium
- Future advanced materials which will probably be used in producing of cars
  - Plastic and polymer composites
  - Carbon fiber reinforced plastic
  - 3D printed plastics parts
  - Plastic parts from carbon dioxide

# Manufacturing

- In 2007 there were about 806 million cars and light trucks
- They were consuming 980 billion liters of gasoline and diesel yearly
- The global automotive industry is a major consumer of water. Some estimates surpass 180,000 L of water per car manufactured
- In 2020 it was produced 77,621,582 cars
- China is the biggest producer of car, in 2021 they made 26,082,220
- The biggest car maker in 2021 is Volkswagen Group

# Information technology

- GPS navigation
- Uber and Lyft
- Mobility as a service MAAS
- Trimet Hop for paying ticket on TRIMET

# Chemistry

- Emissions gasses is main concerns and one of main causes for global warming
- Bio products (bio-diesel)
- New fuels which will get chemical reaction
- Chemical reaction in batteries

## Biotech, Medical, Electronics, Mechanical, Emerging Tech, Others:

2022 ->

- Emergency services use sensors to have right of way in traffic
- Services made available through applications on handheld devices

2030 ->

- Improved sensors to collect diverse data that helps make autonomous manufacturing more efficient.
- Making use of different materials to improve efficiency and durability
- Improved EV charging stations
- Infrastructure for Hydrogen fuel pumps

2050 ->

- Hyperloops for super fast travel
- Super charging stations for EV

# Market pull and Technology Push

Technology Push is where the technology is available and the designers make a product to use it.

Market Pull is where the market is need of a product, so designers make a product to meet that need.

An example from the S- plan presented:

The need for renewable forms of energy, we have made use of piezoelectric material properties and plan on powering street light from pedestrians movements.  
(Market pull)

This research has led people to apply it in public surveillance which preserves people's identity. (Technology push)

# RESOURCES

## Finance:

Government incentives, private sector (investments) and finance programs

## Partnerships

2022 - 2025 Google maps, higher education institutes, corporate companies in the region

2022 — > Public-private partnerships. governments partnerships

## Organizations

NGOs and research institutes

**NSTIC**(National Strategy for Trusted Identities in Cyberspace)

Global partnerships

## kills

Data analysis

## Others

City Master plan development and strategic studies



Trends and Drivers		2022	2025	2030	2040	2050	Vision
Trends and Drivers	Social	afety, public health, land use and congestion	Traffic calming measures, Pedestrian facilities, Bicycling networks	Increase in population and a world of coexisting			
	Economical	Fossil fuel prices, Inflation post COVID economy, Lack of financial ability of globalized countries	Increasing vehicle prices and reducing mobility and maintenance costs				
	Environmental	CO2 emissions - sustainability	Increasing demand for biofuels, environmental-friendly, autonomous, and personalized cars	Prevalence of Renewable Energies			
	Political	West on climate - exporting the world on fossil fuels, wars and wars	The emergence of China as a superpower				
	Other	Production increase decreases, Self-driving					
Product	Demand						
	Supply	Predominantly fossil fuels	In upcoming years, part of solution could be the use of renewable energies with vehicles such as a hydrogen fuel cell. Incorporating sustainable with fuel.	In future all of the vehicles used currently, trains, trucks, ships, and airplanes could be proficient enough at utilizing renewable energy with help of technology, to deliver the product quick and efficiently.			
	Car	Personal rapid transit or pods, Autonomous driving, EV, ride-sharing cars	Solar powered vehicles and Fusion powered vehicles VEHICLE-TO-VEHICLE (V2V) Cars with V2V can ultimately communicate with other vehicles and roadway infrastructure, and even with pedestrians if they're on the same wireless network.				
	Bus			Fast buses and flying taxi			
	Rail	Available	Fully electric buses and trucks.	The boring Company hyperloop Maglev train, Vactrain, Hyperloop, Hyperloop			
	Air		Use pack or backpack helicopter, Aerial tram, Drones	Flying cars (Toyota Skydrive), Manned Drones			
	Cycle	Bike town, electric assist, dedicated bicycle lanes		Bicycle friendly city			
	Pedestrian		Walkable city Underground pedestrian passages	Proactive narrative pathway to generate electricity and surveillance			
Technology	Integration	Electrification Sustainable mobility transportation ecosystem	Utilizing the Internet to keep track of all current inventory and potential destinations. All the programs could be automated. This would not only reduce human error but would also reduce traffic congestion. The time and costs of ordering shipments would also be reduced.				
	Materials	Metals: steel, plastic, rubber and glass, also use fiberglass, aluminum, titanium, copper, lead and magnesium	Solar energy cells	Plastic and polymer composites, carbon fiber reinforced plastic, and 3-D plastic produced parts Pulse Electric			
	Manufacturing		500 million cars and light trucks, 500 billion liters of gasoline and diesel, 100,000 tons/year	Autonomous Manufacturing			
	IT, Camera, SW		TELEMETRY, mobile apps for ride-sharing, mobility-as-a-service (MaaS), GPS navigation like navigation today, Uber, Lyft, Taxi cars use a smart app for fleet management drivers and passengers	Different app which help car makers to make car without drivers, also improve other app which we use today as GPS, we use today how big is problem when carmakers don't have chips for cars			
	Chemistry	Drinks like gasoline in one of most important concerns today Green hydrogen, bio diesel, rechargeable lithium-ion battery, solar energy cells	green rechargeable batteries, reaction between H2 and O2, Production companies which will use more in car industry				
	Biotech/Medical	Currently the ambulances, and firetrucks have technology necessary to have the right of way in traffic in case of emergencies.	Emergency services by a single tap of a button				
	Electronics	Cell phone, tablet, computer, wearable	Electricity networks with smart processing capacity and access to smart network				
	Mechanics	Lighter and more durable materials	Autonomous machines, equipped with better sensors in every field. Motors with higher efficiency.				
	Emerging Tech		Faster trains, Google Star, Starlink				
	Other		Hydrogen fuel cell (infrastructure)				
Resources	Finance		EV charging stations, Solar charging stations				
	Partnerships	Google maps, Higher education institutions, Corporate companies in the region	Government incentives, private sector (investments) and finance programs				
	Organization	NGOs and research institutions	Public-private partnerships, government partnerships				
	Skills		Data Analytics				
	Other		City Master plan development and strategic studies				

# REFERENCE

Link of S PLAN in Miro template:

[https://miro.com/welcomeonboard/QklualRrc2doVEdGUzRjb1JRRmVDT2ZmcjVwWGoZRU02N1lrNFY3eEZBTkNaMkpkR1RGY3I1SVo2cTFWZ0RybHwzNDU4NzY0NTI5NTEyNzU0NzEw?share\\_link\\_id=643166305831](https://miro.com/welcomeonboard/QklualRrc2doVEdGUzRjb1JRRmVDT2ZmcjVwWGoZRU02N1lrNFY3eEZBTkNaMkpkR1RGY3I1SVo2cTFWZ0RybHwzNDU4NzY0NTI5NTEyNzU0NzEw?share_link_id=643166305831)



Thank  
You!

