# Writing your papers and thesis more effectively

LATEX, vector graphics, reference management and version control

#### Krishna Kumar \*1









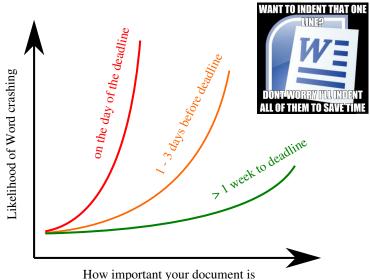
Schofield Centre, January 2015

#### Outline

- Bursting the WYSIWYG bubble
- 2 Introduction to LATEX2e
  - What is LATEX
  - Getting started with LATEX
  - Example
- How LATEX works
- 4 Good practices
  - Equations
  - Figures
  - table
  - bibTEX
- 5 Version Contro



# Likelyhood of Word crashing



# Can you see beyond the WYSIWYG bubble?

mouth; whenever it is a damp, drizzly November in my soul; whenever I find myself invo untarily pausing before coffin warehouses, and bringing up

- the rear of every funeral I meet; and especially whenever my hypos get such an upper hand of me, that it requires a strong moral principle to pr
- vent me from deliberately stepping into the street, and
- methodically knocking people's hats off then, I account
  it high time to get to sea as
  soon as I can. This is my substitute for pistol and ball. With a
- philosophical flourish Cato
- throws himself upon his sword; I quietly take to the ship. There is nothing surpriing in this. If they but knew it,

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Word vs InDesign vs LaTeX

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# Ligatures, smallcaps, kerning

grafiet efficiënt fles souffleur fjord grafiet efficiënt fles souffleur fjord

Ligatures

Aaa BB CC DD Aaa BB Cc Dd

Smallcaps

Tafel AVA AVA
Tafel ANA AVA
Kerning

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# What is LATEX?

- LATEX is a document preparation system for the TEX typesetting program.
- Programmable desktop publishing, which automates most of the typesetting.
- LATEX produce beautiful documents, especially mathematics

$$i\hbar \frac{\partial}{\partial t} \Psi(r,t) = \left[ \frac{-\hbar^2}{2\mu} \nabla^2 + V(r,t) \right] \Psi(r,t)$$

$$E^2 = (pc)^2 + (m_0c^2)^2$$

LATEXis MASIMAM (Mhat You See is Mhat You Mean)

## History

It all started with Donald Knuth and "The Art of Computer Programming"



Donald Knuth, 1977, T<sub>E</sub>X- a computer language used for typesetting math and other technical material

Leslie Lamport,  $\prescript{!ATeX-}$  a higher-level method of accessing the power of  $\prescript{TeX}$ 

# LATEXPros and Cons

#### **Pros**

- It's free and works on Macs, Windows, Unix/Linux.
- LaTeX files are ASCII and are portable.
- The typesetting is better, especially the maths.
- Style changes are neater in LaTeX.

#### Cons

- Special/Modern Font selection is difficult, but one can use XeTeX.
- LaTeX encourages (almost insists on) structured writing and the separation
  of style from content. This is not the way that many people (especially
  non-programmers) are used to working.
- Without a WYSIWYG front end, it's not always easy to find out how to do things.

# Getting started with LATEX

- Typesetting
  - TFXLive full version
  - MiKTEX- Windows (Basic installer)
- Off-line editors
  - TEXStudio
  - TFXMakerX
- Online editors
  - Overleaf (formerly WriteLATEX)
  - ShareLATEX

# How LATEXworks? - The Magic

- You write your document in plain text with commands that describe its structure and meaning.
- The LATEX program processes your text and commands to produce a beautifully formatted document.



# More examples of commands and their output...

\begin{itemize}
\item Despicable Me
\item Wall-E
\item Tangled
\end{itemize}

- Despicable Me
- Wall-E

Tangled

\begin{figure}
\includegraphics{figs/minion}
\end{figure}



```
\begin{equation}
\alpha = \beta + 1
\end{equation}
```

$$\alpha = \beta + 1$$

# Getting Started

A minimal LATEX document:

```
\documentclass{article}
\begin{document}
Hello World! % your content goes here...
\end{document}
```

- Commands start with a backslash \
- Every document starts with a \documentclass command.
- The argument in curly braces { } tells LATEX what kind of document we are creating: an article.
- A percent sign % starts a *comment* LATEX will ignore the rest of the line.

#### **Declarations and Environments**

#### Declaration and commands...

- Are stated once
- Take effect until further notice
- Can optionally be constrained

Eg.,  $\documentclass\ or\ \documentclass\ or\ \$ 

#### Environments. . .

- Have matching begin and end declarations
- Must be constrained

Eg., \begin{document} ... \end{document}

#### Arguments

#### Required arguments...

- Are contained in curly braces
- Must be provided

Eg., \documentclass{article}

#### Optional arguments...

- Are contained in square bracket
- Can be left out, in which case default value is assumed
- Give you more control over the commands

Eg., \documentclass[12pt] {article}

# Getting started with LATEX

- Tell LATEX the \title and \author names in the preamble.
- Then use \maketitle in the document to actually create the title.
- Use the abstract environment to make an abstract.

```
\documentclass{article}
\title{The Title}
\author{A. Author}
\date{\today}
\begin{document}
\maketitle
\begin{abstract}
Abstract goes here...
\end{abstract}
\end{document}
```

The Title

A. Author

November 11, 2014

Abstract

Abstract goes here...

# Getting started with LATEX

```
\documentclass{article}
\begin{document}
\section{Introduction}
The problem of \ldots
\section{Method}
We investigate \ldots
\subsection{Sample Preparation}
\subsection{Data Collection}
\section{Results}
\section{Conclusion}
\end{document}
```

#### 1 Introduction

The problem of  $\dots$ 

#### 2 Method

We investigate . . .

- 2.1 Sample Preparation
- 2.2 Data Collection
- 3 Results
- 4 Conclusion

#### Let's try that . . .

- write LATEX is a website for writing documents in LATEX.
- It 'compiles' your LATEX automatically to show you the results.

Click here to open the example document in  $write \LaTeX$ 

Or go to this URL: https://www.overleaf.com/docs/1778557gcvcyt/clone For best results, please use Google Chrome or a recent FireFox.

 If you would like to try out the exercise on your machine. Go to Exercise / paper.tex

#### Outline

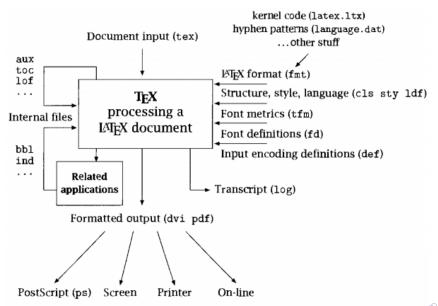
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# \documentclass{}

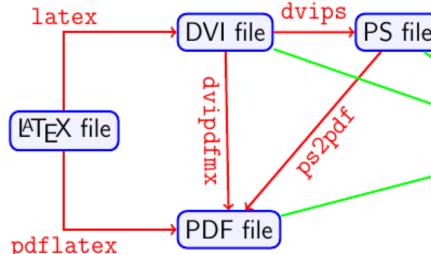
minimal Is as small as it can get. For debugging purposes. letter For writing letters. article articles in journals, documentation, invitations, ... A class for proceedings based on the article class. proc For longer reports containing several chapters . . . report book For real books. memoir For advanced book style. beamer For writing presentations

### LaTeX Structure - The Magic



Krishna Kumar

#### LaTeX - Tool chains



## **Packages**

Packages allow you to further customize LATEX

#### The command:

 $\usepackage{amsmath}$ 

#### Common packages

Environment	Packages
Maths	amsmath, amsfonts, amssymb
Maths Times Font	mathptx
Figures	graphicx, epsfig
Table	tabularx, booktabs
Pagelayout	geometry
Hyperlinks	hyperref
Algorithms and code	algpseudocode, algorithm, listings
Color	color, xcolor

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## Typesetting Caveats

Quotation marks are a bit tricky: use a backtick on the left and an apostrophe on the right.

```
Single quotes: 'text'.

Double quotes: 'text'.

Double quotes: 'text'.
```

- Some common characters have special meanings in LATEX:
  - % percent sign (comment)
  - # hash sign (macro parameter #1)
  - & ampersand (align)
  - \$ dollar sign (in-line math)
- If you just type these, you'll get an error. If you want one to appear in the output, you have to *escape* it by preceding it with a backslash.

\\$\%\&\**#** | **\$**%&#

#### Equations, equations everywhere

- Use \mathit instead of \textit inside math environments.
- Why are dollar signs \$ special? We use them to mark mathematics in text.

```
% not so good:
Let a and b be distinct positive integers, and let c = a - b + 1.

% much better:
Let $a$ and $b$ be distinct positive integers, and let c = a - b + 1.

Let a and b be distinct positive integers, and let c = a - b + 1.
```

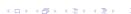
Use caret ^ for superscripts and underscore '\_' for subscripts.

$$y = c_2 x^2 + c_1 x + c_0$$

Use curly braces { and } to group superscripts and subscripts.

Detexify http://detexify.kirelabs.org/classify.html

```
\Omega = \sum_{k=1}^{n} \omega_k \times \mu
```



### Never use equation arrays

```
\begin{eqnarray}

E\& = \& m_0 c^2 \setminus, \setminus \setminus

E^2\& = \&(m_0 c^2)^2 + (pc)^2 \setminus, \cdot
\end{eqnarray}

E = m_0 c^2, (2)

E^2 = (m_0 c^2)^2 + (pc)^2 \in E^2
```

```
\text{\login{equation}} \ E = m_0 c^2 \, \, \end{equation} \ \text{\login{equation}} \ E^2 = (m_0 c^2)^2 + (pc)^2 \, \end{equation} \ \end{equation} \ \end{equation}
```

```
\begin{align} 

E = m_0 c^2 \,,\\

E^2 = (m_0 c^2)^2 + (pc)^2 \,.

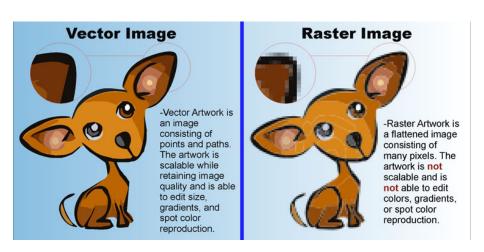
\end{align} 

E = m_0 c^2, (6) 

E^2 = (m_0 c^2)^2 + (pc)^2. (7)
```



# Vector graphics vs. Raster images



Use inkscape to generate vector graphics

# Formatting figures in LATEX

- Always use relative scaling to specify the width of the figure, i.e.,
   [width = 0.75\textwidth]
- I prefer to centre the figure. To do that use \centering, do NOT use \begin{center} and \end{center}
- Tweak the caption location, label, separator: [labelsep=space, tableposition=top] {caption}
- You can use ~\cref{fig:minion} to cross reference the figure. Requires package cleveref



Figure: Dave the Minion from Despicable Me!

# $\begin[option]{figure}$

Parameter	Position
h	Place the float here, i.e., approximately at the same point it occurs in the source text (however, not exactly at the spot)
t	Position at the top of the page.
b	Position at the bottom of the page.
p	Put on a special page for floats only.
!	Override internal parameters LaTeX uses for determining "good" float positions.
Н	Places the float at precisely the location in the LaTeX code. Requires the float package. This is somewhat equivalent to h!

#### Colour blindness



- Making graphs with colour-blind viewers in mind Charlotte Houldcroft https://kks32.github.io/latex/articles/colour-blindness/
- Use GNUPlot to generate vector graphics of your plots. Make sure the plots have different line styles so it works well on a black and white print.

#### A badly formatted table

```
\begin{tabular}{|1|c|c|c|}
\hline
& \multicolumn{2}{c}{Species I} &
 \multicolumn{2}{c|}{Species II} \\
\hline
DM & mean & SD & mean & SD \\
\hline
\hline
I1MD & 6.23 & 0.91 & 5.2 & 0.7 \\
\hline
I1LL & 7.48 & 0.56 & 8.7 & 0.71 \\
\hline
I2MD & 3.99 & 0.63 & 4.22 & 0.54 \\
\hline
I2LL & 6.81 & 0.02 & 6.66 & 0.01 \\
\hline
CMD & 13.47 & 0.09 & 10.55 & 0.05 \\
\hline
CBI, & 11.88 & 0.05 & 13.11 & 0.04\\
\hline
```

	Species I		Species II	
DM	mean	SD	mean	SD
I1MD	6.23	0.91	5.2	0.7
I1LL	7.48	0.56	8.7	0.71
I2MD	3.99	0.63	4.22	0.54
I2LL	6.81	0.02	6.66	0.01
CMD	13.47	0.09	10.55	0.05
CBL	11.88	0.05	13.11	0.04

\end{tabular}

#### A nice looking table

```
\begin{tabular}{1 c c c c}
\hline
\multirow{2}{*}{DM}
 & \multicolumn{2}{c}{Species I}
 & \mathbb{2}_{c}\ Species II} \\
\cline{2-5}
  & mean & SD & mean & SD \\
\hline
I1MD & 6.23 & 0.91 & 5.2 & 0.7 \\
T1LL & 7.48 & 0.56 & 8.7 & 0.71 \\
I2MD & 3.99 & 0.63 & 4.22 & 0.54 \\
I2LL & 6.81 & 0.02 & 6.66 & 0.01 \\
CMD & 13.47 & 0.09 & 10.55 & 0.05 \\
CBL & 11.88 & 0.05 & 13.11 & 0.04\\
\hline
\end{tabular}
```

DM -	Species I		Species II	
	mean	SD	mean	SD
I1MD	6.23	0.91	5.2	0.7
I1LL	7.48	0.56	8.7	0.71
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I2LL	6.81	0.02	6.66	0.01
CMD	13.47	0.09	10.55	0.05
CBL	11.88	0.05	13.11	0.04

#### An even nicer looking table

```
\begin{tabular}{1 c c c c}
\toprule
\multirow{2}{*}{DM}
& \multicolumn{2}{c}{Species I}
& \multicolumn{2}{c}{Species II} \\
\cmidrule{2-5}
  & mean & SD & mean & SD \\
\midrule
I1MD & 6.23 & 0.91 & 5.2 & 0.7 \\
T1LL & 7.48 & 0.56 & 8.7 & 0.71 \\
I2MD & 3.99 & 0.63 & 4.22 & 0.54 \\
I2LL & 6.81 & 0.02 & 6.66 & 0.01 \\
CMD & 13.47 & 0.09 & 10.55 & 0.05 \\
CBI, & 11.88 & 0.05 & 13.11 & 0.04\\
\bottomrule
\end{tabular}
```

DM	Species I		Species II	
	mean	SD	mean	SD
I1MD	6.23	0.91	5.2	0.7
I1LL	7.48	0.56	8.7	0.71
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CMD	13.47	0.09	10.55	0.05
CBL	11.88	0.05	13.11	0.04

## Formatting tables

- Use tabulary package for tables with paragraph text.
- Never use vertical lines in your table. It looks ugly!
- Use booktabs package for rules instead of lines.
- Never use \hline or \cline, use \toprule, \midrule, \bottomrule and \cmidrule{i-j}.
- Use \centering to center your tables, do NOT use \begin{center} and \end{center} as it adds additional white space
- Visual table editor: http://truben.no/table/

### bibT<sub>F</sub>X 1

• Put your references in a .bib file in 'bibtex' database format:

```
@Article{Jacobson1999Towards.
  author = {Van Jacobson}.
 title = {Towards the Analysis of Massive Multiplayer Online
           Role-Playing Games},
  journal = {Journal of Ubiquitous Information},
 Month = jun,
 Year = 1999.
 Volume = 6.
 Pages = \{75--83\}
@InProceedings{Brooks1997Methodology,
  author = {Fredrick P. Brooks and John Kubiatowicz and
            Christos Papadimitriou},
 title = {A Methodology for the Study of the
           Location-Identity Split}.
 booktitle = {Proceedings of OOPSLA},
 Month = jun,
 Year = 1997
```

• Most reference managers can export to bibtex format.

# bibT<sub>E</sub>X 2

 Each entry in the .bib file has a key that you can use to reference it in the document. For example, Jacobson1999Towards is the key for this article:

```
@Article{Jacobson1999Towards,
   author = {Van Jacobson},
   ...
}
```

- It's a good idea to use a key based on the name, year and title.
- Late of the properties of the prope
- Mendeley auto-generates bibTEXkeys.
- Alternatively, use Google Scholar to get the references.

#### bibT<sub>F</sub>X 3

- Use the natbib package<sup>2</sup> with \citetand \citep for textual and parenthetical citations, respectively.
- Reference \bibliography at the end, and specify a \bibliographystyle.

```
\documentclass{article}
\usepackage[authoryear]{natbib}
\begin{document}
\citet{Brooks1997Methodology}
show that \ldots. Clearly.
all odd numbers are prime
\citep{Jacobson1999Towards}.
\bibliographv{bib-example}
% if 'bib-example' is the name of
% your bib file
\bibliographystyle{plainnat}
% try changing to abbrunat
\end{document}
```

Brooks et al. [1997] show that .... Clearly, all odd numbers are pri: [Jacobson, 1999].

#### References

Fredrick P. Brooks, John Kubiatowicz, and Christos Papadimitriou. A methology for the study of the location-identity split. In *Proceedings of OOPSI*. June 1997.

Van Jacobson. Towards the analysis of massive multiplayer online role-playi games. Journal of Ubiquitous Information, 6:75–83, June 1999.

<sup>&</sup>lt;sup>2</sup>There is a new package with more features named biblatex but most of the articles templates still use natbib.

# PhD Thesis Template

Detailed instructions on how to use the template

Write your PhD Thesis online

Click to open the template in OverLeaf

Click to open the template in share  $\prescript{PT}_{E}X$ 

or use it off-line

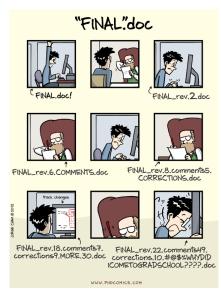
View the template in github

#### Outline

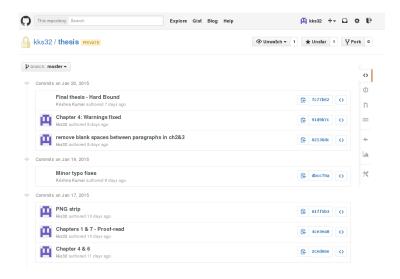
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- Version Control



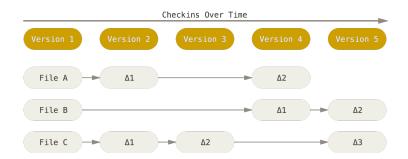
#### Final.doc



### Keeping track of your files - Version Control



#### What's Git?



## Using Git with your thesis

- Online git hosting services
  - GitHub Free student version for 2 years (private repos)
  - Bitbucket Free student version and unlimited private repos
- Local (desktop services)
  - GitHub for Windows
  - SourceTree (works for both GitHub and Bitbucket repos)
- Excellent tutorials on how to set-up https://www.atlassian.com/git/tutorials/setting-up-a-repository/

#### Acknowlegements

#### This LATEX talk is based on and examples from:

- John Miller's An interactive introduction to LATEX: https://www.writelatex.com/blog/7
- WikiBook on LaTeX: https://en.wikibooks.org/wiki/LaTeX
- ShareLATEXLearn: https://www.sharelatex.com/learn
- CUED Textprocessing: http://www.eng.cam.ac.uk/help/tpl/textprocessing/
- $\hbox{ UCS Course on IATEX $2_{\mathcal E}$: } \\ \hbox{ http://www.ucs.cam.ac.uk/docs/course-notes/unix-courses/earlier/latex}$