### 1. What is the difference between "Merge" and "Append" in Power Query?

- Merge  $\rightarrow$  like SQL JOIN. Combines two tables horizontally based on a key (e.g.,
- **Append**  $\rightarrow$  like SQL *UNION*. Combines tables **vertically**, stacking rows on top of each other.

### 2. How do you split a "Full Name" column into "First Name" and "Last Name"?

- Home  $\rightarrow$  Split Column  $\rightarrow$  By Delimiter (choose space).
- Example: "John Smith" → "John" | "Smith"

#### 3. What is "Pivot Columns" used for?

- Converts **rows into columns**.
- Example:

Product Month Quantity Pen 10 Jan Pen Feb 12 Book

Jan

Pivot on Month →

Product Jan Feb 10 5 12 Pen null Book

### 4. How do you undo a step in Power Query?

In the **Applied Steps** pane (right side)  $\rightarrow$  click the  $\times$  on the step you want to remove.

### 5. What is the purpose of "Reference" vs. "Duplicate" in queries?

- **Duplicate** → makes a full copy (independent). Changes won't affect the original.
- **Reference** → creates a linked copy (dependent). If the original changes, reference updates too.

## 6. Merge Orders.csv and Customers.xlsx on CustID (inner join).

- 1. Load both queries.
- 2. Home  $\rightarrow$  Merge Queries  $\rightarrow$  Choose CustID in both  $\rightarrow$  Join Kind = Inner.

#### M-code example:

```
= Table.NestedJoin(Orders, {"CustID"}, Customers, {"CustID"}, "CustomerData", JoinKind.Inner)
```

## 7. Pivot the Product column to show total Quantity per product.

• Select Product → Transform → Pivot Column → Values Column = Quantity → Aggregation = Sum.

## 8. Append two tables with identical columns (Orders\_Jan + Orders\_Feb).

• Home  $\rightarrow$  Append Queries  $\rightarrow$  Select both.

#### M-code example:

```
= Table.Combine({Orders Jan, Orders Feb})
```

### 9. Use "Fill Down" to replace nulls in the Email column with the previous value.

• Select Email column  $\rightarrow$  Transform  $\rightarrow$  Fill  $\rightarrow$  Down.

### 10. Extract the domain (e.g., "example.com") from the Email column.

• Transform  $\rightarrow$  Extract  $\rightarrow$  Text After Delimiter (@).

#### M-code:

```
= Table.TransformColumns(Data, {{"Email", each Text.AfterDelimiter(, "@")}})
```

## 11. Write M-code to merge queries dynamically based on a parameter (e.g., JoinType = "Inner").

```
let
    JoinType = "Inner",
    JoinKindDynamic = if JoinType = "Inner" then JoinKind.Inner else
JoinKind.LeftOuter,
    MergedTable = Table.NestedJoin(Orders, {"CustID"}, Customers, {"CustID"},
"CustomerData", JoinKindDynamic)
in
    MergedTable
```

## 12. Unpivot a table with columns like "Jan\_Sales," "Feb\_Sales".

• Select those columns  $\rightarrow$  Transform  $\rightarrow$  Unpivot.

#### **Before:**

Product	Jan_Sales	Feb_Sales
Pen	10	12
Book	5	6

#### After:

Product	Month	Sales
Pen	Jan_Sales	10
Pen	Feb_Sales	12
Book	Jan_Sales	5
Book	Feb Sales	6

### 13. Handle errors in a custom column (e.g., division by zero).

```
= Table.AddColumn(Data, "SafeDivision", each try [Value1]/[Value2] otherwise
null)
```

## 14. Create a function in Power Query to clean phone numbers (e.g., remove dashes).

```
CleanPhone = (phone as text) =>
    Text.Select(phone, {"0".."9"}) // keeps only numbers

Usage:
= Table.TransformColumns(Data, {{"Phone", CleanPhone}})
```

# 15. Optimize a query with 10+ steps—identify bottlenecks and simplify.

- Combine steps (e.g., multiple filters  $\rightarrow 1$  filter step).
- Remove columns early if not needed.
- Avoid expanding too many nested tables before filtering.
- Use Table.Buffer() only if performance issues with query folding.
- Push transformations back to the source (SQL database, etc.) where possible.